

District of: Alberta  
Division No. 02  
Court No. 1701-04943

**FORM 87**  
**Notice and Statement of the Receiver**  
**(Subsections 245(1) and 246(1) of the Act)**

**In the Matter of the Receivership of**  
**1508686 Alberta Ltd., Paul Lackan Consulting Inc., and PMBRK Holdings Ltd.,**  
**all of the City of Calgary, in the Province of Alberta**

The receiver gives notice and declares that:

1. On the 23<sup>rd</sup> day of June, 2017, Deloitte Restructuring Inc. (“**Deloitte**”), was appointed by the Court of Queen’s Bench of Alberta as the receiver and manager (the “**Receiver**”) of all current and future assets, undertakings, and properties of every nature and kind whatsoever (the “**Property**”) of 1508686 Alberta Ltd. (“**1508686**”), Paul Lackan Consulting Inc. (“**PLC**”) and PMBRK Holdings Ltd. (“**Holdings**”) (collectively the “**Debtors**”) situated upon or relating to the Property that is described below:

<b>Description</b>	<b>1508686 Book Value as at 12/31/2016 (* )</b>	<b>PLC Book Value as at 12/31/2016 (* )</b>	<b>Holdings (** )</b>
Accounts receivable	\$ 57,280	\$ 342,744	Unknown
Inventory	76,777	NIL	Unknown
Prepaid expenses	15,000	NIL	Unknown
Taxes recoverable	14,260	NIL	Unknown
Notes receivable	NIL	570,060	Unknown
Amounts and loans due from related parties	520,966	731,701	Unknown
Property, plant and equipment	633,960	180,069	Unknown
Other assets	NIL	135,511	Unknown
<b>Total</b>	<b>\$1,318,243</b>	<b>\$1,960,085</b>	<b>Unknown</b>

(\*) – Amounts are based on information compiled by the Debtors, including unaudited financial statements of 1508686 and PLC for the fiscal year-ended December 31, 2016. Deloitte has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the information and, accordingly, Deloitte expresses no opinion or form of assurance on the information contained herein. The Receiver has made requests to the Principal and Director of the Debtors for additional information which remains outstanding as at the date of this Notice.

(\*\*) – The Principal and Director of Holdings has not provided the Receiver with any of the books and records of holdings.

2. Deloitte became the Receiver by virtue of an order (the “**Receivership Order**”) of the Honorable Justice K.D. Yamauchi of the Court of Queen’s Bench of Alberta which is attached to this Notice as **Schedule “A”**.

3. The Receiver took possession and control of the Property of 1508686 described above on the 23<sup>rd</sup> day of June, 2017, and issued demands to the Principal and Director of the Debtors with respect to the location of the assets and books and records of the PLC and Holdings.

Mr. Paul Lackan, the sole Principal and Director of the Debtors, advised he was not able to meet the Receiver in person on June 23, 2017. On June 27, 2017, the Receiver met with Mr. Lackan and reiterated its demands for information and access to the books and records in accordance with the Receivership Order. The Receiver has made and continues to issue detailed requests for immediate provision of information to Mr. Lackan.

4. The following information relates to the receivership:

(a) Mailing Addresses: *For 1508686:*  
1018 Macleod Trail SE, Calgary, AB T2G 2M7

*For PLC and Holdings:*  
2304, 8561 8A Avenue SW, Calgary, AB T3H 0V5

(b) Principal line of business: *For 1508686:*  
Methadone Dispensing Pharmacy

*For PLC:*  
Accounting and consulting services to pharmacies in Alberta. No longer operational per Mr. Lackan.

*For Holdings:*  
Holding company with no operations per Mr. Lackan.

(c) Location of business: *For 1508686:*  
1018 Macleod Trail SE, Calgary, AB T2G 2M7

- (d) Amounts owed to each creditor who holds security on the Property described above include the following:

Bank of Montreal	\$985,688
Royal Bank of Canada	Unknown
Alberta Treasury Branches	Unknown
Roynat Inc.	Unknown
National Leasing Group Inc.	Unknown
Bodkin Capital Corporation	Unknown
Arbutus Capital Leasing Ltd.	Unknown
Ridgeview Developments Ltd.	Unknown
Equirex Leasing Corporation	Unknown
RCAP Leasing	Unknown

- (e) A list of unsecured creditors is attached to this Notice as **Schedule "B"**.

- (f) The intended plan of action of the Receiver is to realize on the assets of the Debtors and to temporarily continue the operations of 1508686 to conduct a sales process.

(g) Contact person for the Receiver:

Naomi McGregor  
Deloitte Restructuring Inc.  
Suite 700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Phone: 403-503-1423  
Email: [naomcgregor@deloitte.ca](mailto:naomcgregor@deloitte.ca)

Dated at the City of Calgary in the Province of Alberta, this 5<sup>th</sup> day of July, 2017.

**DELOITTE RESTRUCTURING INC.**

Solely in its capacity as Receiver and Manager  
of the Property (as defined herein),  
and not in its personal capacity.



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Jeff Keeble, CPA, CA, CIRP, LIT, CBV  
Senior Vice-President

700 Bankers Court, 850 - 2nd Street SW  
Calgary AB T2P 0R8  
Phone: (403) 503-1458 Fax: (403) 718-3681

**SCHEDULE "A"**  
**RECEIVERSHIP ORDER**

**SCHEDULE "B"**  
**UNSECURED CREDITORS**

**Schedule B – Unsecured creditors**

**Unsecured Creditors**

Canada Revenue Agency	\$ Unknown
Employees	Unknown
Servbond Clean Ltd.	Unknown
Cintas	Unknown
David R. Knight	Unknown
De Lage Landen Financial Services Canada Inc.	Unknown
City of Calgary	Unknown
Kroll Computer Systems Inc.	Unknown
Kohl + Frisch Limited	Unknown
Liquimed Lock Inc.	Unknown
Memory Express	Unknown
Old Dutch Foods Ltd.	Unknown
Pepsico Canada	Unknown
Publishers Group	Unknown
Lethbridge Mobile Shredding Inc.	Unknown
NewWest Enterprise Property Group (Alberta) Inc.	Unknown
RBC Royal Bank Visa	Unknown
Strategic Group	Unknown
Telus Communications	Unknown
Worker's Compensation Board	Unknown
<b>Total Unsecured Creditors</b>	<u>\$ Unknown</u>