

# Deloitte.

November 15, 2019

To the Creditors of  
MCG RESTAURANTS LTD.

Dear Sir/Mesdames:

**RE: THE MATTER OF THE PROPOSAL OF MCG RESTAURANTS LTD.**

Please be advised that on the 12<sup>th</sup> day of November, 2019, MCG Restaurants Ltd. (the "Company") filed a Notice of Intention to Make a Proposal (the "NOI") pursuant to Section 50.4 of the *Bankruptcy and Insolvency Act*, and Deloitte Restructuring Inc. has consented to act as Licensed Insolvency Trustee (the "Trustee") under the Proposal.

We enclose for your records, the following information:

1. Notice of Intention to Make a Proposal;
2. List of known creditors, as per the Company's records;

As provided in Section 69(1) of the Act, no creditor has any remedy against the Company or the Company's property, or shall commence or continue any action, execution or other proceedings, for the recovery of a claim probable in bankruptcy (the "Stay of Proceedings"). During the Stay of Proceedings, the Company is required to complete the following:

1. Within ten days, file a Statement of Projected Cash-Flow with the Trustee;
2. Within thirty days, file a Proposal under Part III, Division I of the *Bankruptcy and Insolvency Act* with the Trustee, unless an extension is granted by the Court.

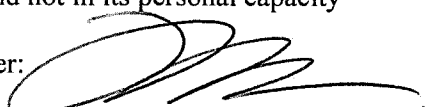
The Trustee is required to monitor the Company's business and affairs during this period and report any material adverse changes to the Official Receiver's office and/or the Court. Once a Proposal has been filed, the Trustee will provide you with a copy of the Proposal, the Report of the Trustee, a Proof of Claim form, a Voting Letter, a Proxy and a Notice to Creditors of the First Meeting of Creditors. If you disagree with the amounts listed in the attached list of creditors, you will have an opportunity to prove the amount owing to you when you file your Proof of Claim.

If you have any questions regarding the above, please contact the undersigned at your convenience.

Yours truly,

Deloitte Restructuring Inc.  
In its capacity as Trustee in re:  
The Matter of the Proposal of MCG Restaurants Ltd.  
and not in its personal capacity

Per:

  
Darren M. Crocker, CPA, CGA, CIRP, Licensed Insolvency Trustee  
Senior Vice-President

Enc.

District of:  
Division No. -  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the matter of the proposal of  
**MCG RESTAURANTS LTD.**  
of the City of Edmonton, in the Province of Alberta

Take notice that:

1. MCG RESTAURANTS LTD., an insolvent corporation, states, pursuant to subsection 50.4(1) of the Act, that it intends to make a proposal to its creditors.
2. Deloitte Restructuring Inc. of 1500 Manulife Place, 10180 - 101 Street, Edmonton, AB, T5J 4K1, a licensed Trustee, has consented to act as Trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against the corporation are stayed as of the date of filing of this notice with the official receiver in its locality.

Dated at the City of Edmonton in the Province of Alberta, this 4<sup>th</sup> day of NOVEMBER, 2019.



\_\_\_\_\_  
MCG RESTAURANTS LTD.  
Insolvent Corporation

To be completed by Official Receiver:

\_\_\_\_\_  
Filing Date

\_\_\_\_\_  
Official Receiver

**- Creditor Mailing List -**

In the Matter of the proposal of  
MCG Restaurants Ltd.  
of the City of Edmonton, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	967005 Alberta Ltd.		170th Street Landlord 10218 - 111 Street NW Edmonton AB T5K 1K9	41,274.66
	AA Johnny's Sewer and Drain Cleaning Service Ltd.		8221 Davies Road Edmonton AB T6E 4N1	11,208.09
	Access Gas Services		Suite 201 - 800 Carleton Court Delta BC V3M 6Y6	19,393.54
	Advanced Business Supplies		10546 - 169 Street Edmonton AB T5P 3X6	2,708.74
	Air West Mechanical		240 River Avenue Cochrane AB T4C 2C1	371.91
	Alberta Custom Gaskets		77 Granville Crescent Sherwood Park AB T8A 3C1	4,847.85
	Alsco		Acct # 011734 14630 - 123rd Avenue Edmonton AB T5L 2Y4	596.12
	April Glass & Mirror Ltd		12774 - 115 Street Edmonton AB T5E 5E8	1,167.60
	BBSpro Service Inc.		Suite270 19358 96th Ave Surrey BC V4N 4C1	4,048.58
	Canada Bread West		PO Box 4100 Main Post Office Vancouver BC V6B 5X4	2,479.26
	Canadian Linen Uniform Service		4525 Manilla Rd S.E Calgary AB T2G 4B6	2,353.03
	Citron Hygiene LP		555 Alden Road Markham ON L3R 3L5	4,631.37
	City Window Cleaners		#204, 1289 Highfield Cr. S.E. Calgary AB T2G 5M2	1,666.90
	CRA - Tax - Prairies	Pacific Insolvency Intake Centre	890379050 RT0001 Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 Fax: (866) 219-0311 cra-arc_tax-fisc_ins_t-f_g@cra-arc.gc.ca	136,122.71
	CRA - Tax - Prairies	Pacific Insolvency Intake Centre	890379050 RP0001 Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 Fax: (866) 219-0311 cra-arc_tax-fisc_ins_t-f_g@cra-arc.gc.ca	580,000.00
	Cushman & Wakefield Asset Services Inc.		St. Albert Tr. Landlord #41, 1200 - 37 Street SW Calgary AB T3C 1S2	43,827.26
	CWB Franchise Finance		long term loan 2000 Argentia Road, Plaza 1, Suite 300, , L5N 2R7 Mississauga ON L5N 2R7	3,334,000.00
	Direct Energy Business		640001241127 C/O C15873C PO Box 1587 Station M Calgary AB T2P 3B9	57,271.99
	DSL		14520 128 Avenue Edmonton AB T5L 3H6	780.59

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Dynamic Heating & Air Conditioning Inc.		9330 62 Avenue NW Edmonton AB T6E 0C9	7,999.75
	Ecolab		PO BOX 4090 STN A Toronto ON M5W 0E9	1,277.54
	Fire Protection		6748 59 Street Edmonton AB T6B 3N6	1,009.05
	Gordon Food Service		83839 - Moxie's 170th St. 13511 - 163 Street N.W. Edmonton AB T5V 0B5	61,193.69
	Gordon Food Service		83842 - Moxie's Calgary Tr. 13511 - 163 Street N.W. Edmonton AB T5V 0B5	31,789.49
	Gordon Food Service		83853 - Moxie's St. Albert Tr. 13511 - 163 Street N.W. Edmonton AB T5V 0B5	89,553.65
	Gordon Food Service		83857 - Moxie's WEM 13511 - 163 Street N.W. Edmonton AB T5V 0B5	101,221.79
	Gordon Food Service		83891 - Moxie's Kingsway 13511 - 163 Street N.W. Edmonton AB T5V 0B5	88,698.21
	Gordon Food Service		83918 - Moxie's 102ST (SEC) 13511 - 163 Street N.W. Edmonton AB T5V 0B5	84,902.53
	Hermitage Liquor Express		12727 - 50 Street Edmonton AB T5A 4L8	51,198.40
	Hotel Equipment & Supply Co.		13421 St. Albert Trail NW Edmonton AB T5L 4X1	1,538.88
	Intercity Packers LTD		13503 163 Street NW Edmonton AB T5V 0B5	778.22
	J&K Building Maintenance		157, 52328 Highway 21 Sherwood Park AB T8B 1J9	9,613.34
	Key Food Equipment Services		P.O BOX 7199 Station Terminal Vancouver BC V6B 4E2	3,594.67
	Kingsway Mall		Kingsway Landlord 85761 Suite 320, 109 Street & Princess Elizabeth Avenue Edmonton AB T5G 3A6	64,659.24
	Moxie's Leacholds (Four Corners), Inc.		Sublease (St. Albert Trail) 31 Hopewell Way NE Calgary AB T3J 4B7	1.00
	Moxie's Leaseholds (Kingsway), Inc.		Sublease (Kingsway) 31 Hopewell Way NE Calgary AB T3J 4B7	1.00
	Moxie's Leaseholds (SEC), Inc.		Sublease (South Common) 31 Hopewell Way NE Calgary AB T3J 4B7	1.00
	Moxie's Leaseholds (West Edmotnon Mall), Inc.		Sublease (Wested Mall) 31 Hopewell Way NE Calgary AB T3J 4B7	1.00
	Moxie's Leasholds (Whitemud), Inc.		Sublease (Calgary Trail) 31 Hopewell Way NE Calgary AB T3J 4B7	1.00

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Moxie's Restaurants LP		Franchisor for our locations 31 Hopewell Way NE Calgary AB T3J 4B7	21,510.46
	Moxie's Restaurants, Limited Partnership		Sublease (170th Street) 31 Hopewell Way NE Calgary AB T3J 4B7	1.00
	OLS Canada		1464 Crumlin SideRoad London ON N5V 1S1	1,260.00
	Praxair		P.O. Box 2531 Station M Calgary AB T2P 0S6	5,150.59
	Professional Electrical		P.O. Box 22540 Southbrook Edmonton AB T6W 0C3	3,986.33
	Quickfyre Innovations Inc. O/A Ameego		P.O Box 70057 1-1660 Kenaston Blvd. Winnipeg MB R3P 0X6	3,069.36
	Ric Young		loan 8441 Coronet Rd NW Edmonton AB T6E 4N7	60,000.00
	Rye Inc.		loan 8441 Coronet Rd NW Edmonton AB T6E 4N7	500,000.00
	SF Property		1611 37 Street Edmonton AB T6L2N5	5,518.80
	South Edmonton Common		SEC Landlord 10180 - 111 Street Edmonton AB T5K 1K6	47,052.36
	Specialty Beverage Solutions Inc.		7519 Flint Road SE Calgary AB T2H 1G3	456.34
	Squirrel Systems Canada		05-0063812 and 05-0063806 8585 Baxter Place Burnaby BC V5A 4V7	2,851.37
	Stanley Access Technologies			569.70
	Steritech		PO Box 9218, Postal Station A Toronto ON M5W 3M1	
	Susan Morris		PO BOX 278 Station Main Milton ON L9T 4N9	504.00
	Temp-Rite Refrigeration & Air Conditioning		loan 52027 RR270 Spruce Grove AB T7X 3L7	250,000.00
	Universal Lighting		10557 172 Street Edmonton AB T5S 1P1	3,517.98
	Universal Workwear		2789 Saint Antoine Ave. Vaudreuil-Antoine QC J7V 8P2	457.66
	West Edmonton Mall		Bay 11, 2135-32 Avenue N.E. Calgary AB T2E 6Z3	3,155.72
			Wested Mall Landlord/utilities #1755, 8882 170 Street Edmonton AB T5T 4J2	218,959.26