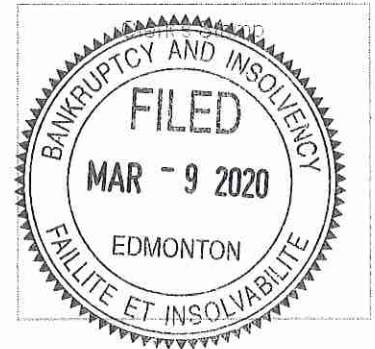


COURT FILE NO. B203 582587
ESTATE NO. 24-2582587
COURT Court of Queen's Bench of Alberta
JUDICIAL CENTRE Edmonton



IN THE MATTER OF THE NOTICE OF
INTENTION TO MAKE A PROPOSAL OF
MCG RESTAURANTS LTD.

I hereby certify this to be a
true copy of the original.

[Signature]
for Registrar in Bankruptcy

DOCUMENT **ORDER**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

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File # 204-204417

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DATE ON WHICH ORDER WAS PRONOUNCED: Monday, March 9, 2020

LOCATION OF HEARING: Edmonton, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: Mr. Justice Graesser

UPON THE APPLICATION of MCG Restaurants Ltd. ("MCG") for an extension of time within which to file a Proposal to its creditors with the Official Receiver; AND UPON having reviewed the Affidavit of Rob Morris dated March 2, 2020 and the Third Report of the Proposal Trustee, Deloitte Restructuring Inc. (the "Trustee"), both filed; AND UPON hearing read the First Stay Extension Order of the Honourable Justice D.R. Mah granted December 11, 2019 and the Second Stay Extension Order of Associate Chief Justice Nielsen granted January 22, 2020; UPON hearing the submissions of counsel for MCG, counsel for the Trustee, and counsel for Canadian Western Bank ("CWB"); AND UPON it appearing it is appropriate to make the within Order;

IT IS HEREBY ORDERED THAT:

- 1) Service of the Application materials herein is deemed good and sufficient and the application is properly returnable today.

- 2) The time period within which MCG is required to file a Proposal to its creditors with the Official Receiver is hereby extended to April 23, 2020.
- 3) Service of this Order shall be effected on the parties on the e-service list in accordance with the electronic service protocol approved by Justice Mah on December 11, 2019. For those parties who have not provided e-mail addresses for service, the Monitor shall effect service of this Order on the remaining creditors and other interested parties by posting same on its website which has been established for the purposes of this proceeding at www.insolvencies.deloitte.ca under the link for "MCG Restaurants Ltd."



JUSTICE OF THE COURT OF QUEEN'S
BENCH OF ALBERTA