



Deloitte Restructuring Inc.
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Canada

August 24, 2022

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To Whom It May Concern:

**RE: Medipure Holdings Inc.
Medipure Pharmaceuticals Inc.**

Take notice that on August 19, 2022, Medipure Holdings Inc. and Medipure Pharmaceuticals Inc., (collectively, the "**Petitioners**" or "**Medipure**") sought and obtained protection pursuant under the *Companies' Creditors Arrangement Act* (the "**CCAA**") before the Supreme Court of British Columbia (the "**Court**").

Deloitte Restructuring Inc. ("**Deloitte**") has been appointed as monitor in the Petitioners' CCAA proceedings (the "**Monitor**") pursuant to the Initial Order of the Court dated August 19, 2022 (the "**Initial Order**"). These proceedings (the "**CCAA Proceedings**") are a continuation of the proceedings (the "**BIA Proceedings**") which commenced on May 11, 2022, pursuant to Part III, Division I of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "**BIA**") under which Deloitte was appointed as the proposal Trustee of the Companies (the "**Proposal Trustee**"). The Initial Order discharges Deloitte as the Proposal Trustee of the Companies under the BIA Proceedings.

The Initial Order provided, among other things, for an initial stay of proceedings until August 22, 2022 (the "**Initial Stay**"). On August 22, 2022 the Court approved an amended and restated initial order (the "**ARIO**") which, among other things, appointed a chief restructuring officer and extended the Initial Stay to August 24, 2022. The Court may provide further extensions from time to time.

During a stay of proceedings, all parties are prohibited from commencing or continuing legal or enforcement actions against the Petitioners and all rights and remedies of any party against or in respect of the Petitioners or its assets are stayed and suspended except with the written consent of the Petitioners and the Monitor or leave of the Court.

Included in this package is a list of creditors with claims exceeding \$1,000 and was prepared based on information available from the Petitioners' books and records as of August 24, 2022. Creditors are not required to file a proof of claim form at this time.

Copies of the Initial Order and the ARIO along with other information have been posted on the Monitor's website at: <https://www.insolvencies.deloitte.ca/en-ca/Pages/Medipure> (the "**Monitor's Website**"). The Monitor will post additional documents, including its reports to the Court on the Monitor's Website as they become available, and interested parties are encouraged to refer to the Monitor's Website frequently for updates on the status of the CCAA Proceedings.

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as Court-appointed
Companies' Creditors Arrangement Act Monitor of
Medipure Holdings Inc. and Medipure Pharmaceuticals Inc.
and not in its personal capacity.

Jeff Keeble, CPA, CA, CIRP, LIT, CBV
Senior Vice President
Enclosures

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT , R.S.C. 1985, c.C-36 AS AMENDED
AND IN THE MATTER OF A PROPOSED PLAN OF
COMPROMISE OR ARRANGEMENT WITH RESPECT TO
MEDIPIRE HOLDINGS INC.**

List of Creditors

1. The attached list of creditors with claims > \$1,000 was prepared based on information available from the books and records of Medipure Holdings Inc. as of August 24, 2022.
2. This list is provided pursuant to section 23(1)(a) of the CCAA and the regulations made thereunder and has been prepared without admission as to the liability for, or the quantum of, any of the amounts shown.
3. All non-Canadian amounts have been converted to Canadian currency using the applicable daily average exchange rate as at August 19, 2022.
4. Creditors are not required to submit a proof of claim at this time

Creditor Name	Street Address	Country	Original Amount(\$)	Currency	Converted Amount (CA\$)
0945345 BC Ltd - Blake Elyea	4828, Baytree Court Burnaby BC, V5G 4H3	Canada	10,805.60	CAD	10,805.60
A SEAN EILERS	Unknown	Unknown	1,012,123.29	USD	1,314,849.36
ACM Management Inc...	220 - 333 Terminal Ave Vancouver, BC V6A 4C1	Canada	40,545.49	CAD	40,545.49
BDO Canada LLP	Unit 1100 - Royal Centre, 1055, West Georgia Street P.O. Box	Canada	17,006.40	CAD	17,006.40
Boris Weiss	2348 Orchard Lane, West Vancouver, BC, V7V 4X6	Canada	1,000.00	CAD	1,000.00
Boughton Law Corporation	Boughton Law Corporation	Canada	263,435.05	CAD	263,435.05
Bradley Associates	Unknown	Unknown	1,020,547.95	USD	1,325,793.84
Canada Revenue Agency	9755 King George Boulevard, Surrey, BC, V3T 5E1	Canada	324,480.64	CAD	324,480.64
Climate Change Investigation, Innovation and Investm	Unknown	Unknown	1,616,438.36	USD	2,099,915.07
Computershare	Computershare Accounts Receivable 100 University Ave. 11th Floor Toronto, ON M5J 2Y1	Canada	871.50	CAD	871.50
Deloitte Restructuring Inc.	410 West Georgia Street, Suite 2000C - Vancouver BC V6B 0S7	Canada	47,734.37	CAD	47,734.37
DLA Piper	Suite 2800, Park Place, 666 Burrard St, Vancouver, BC, V6C 2Z7	Canada	8,826.37	CAD	8,826.37
Doug Coupe LLC	2413 Louisville Street Daniel Island, SC 29492, USA	Canada	11,500.00	USD	14,939.65
Dr. Gerald W. Zamponi	University of Calgary, Department of Physiology and	Canada	36,666.67	CAD	36,666.67
Dr. Gerald W. Zamponi	University of Calgary, Department of Physiology and	Canada	9,999.96	CAD	9,999.96
DuMoulin Black LLP	10th Floor, 595 Howe Street, Vancouver, BC, V6C 2T5	Canada	36,254.24	CAD	36,254.24
EA Trust	Unknown	Unknown	823,506.85	USD	1,069,817.75
Eagles Ledge	Unknown	Unknown	1,000.00	CAD	1,000.00
Farris LLP	25th Floor, 700 West Georgia Street, Vancouver BC V7Y 1B3	Canada	19,020.06	CAD	19,020.06
GCB Capital LLC	4730 S. Fort Apache Rd, Suite 300, LV, NV, 89147	USA	3,027,387.58	USD	3,932,879.21
GCB Capital LLC (Assigned Convertible Notes)	4730 S. Fort Apache Rd, Suite 300, LV, NV, 89147	USA	705,518.90	USD	916,539.61
GOK Enterprises Inc	Unknown	Unknown	208,677.33	USD	271,092.72
Government of Canada (CEBA loan)	Unknown	Canada	40,000.00	CAD	40,000.00
Guozhen Li	Unknown	Unknown	564,947.95	USD	733,923.88
HFS Management Inc.	4730 S Fort Apache Road Suite 300, LV, NV 89147	USA	994,533.21	USD	1,291,998.09
iDeals Solutions Group	iDeals Solutions Group 815 N Royal Street, Suite 202 Alexandria	USA	1,020.00	USD	1,325.08
Integrated DNA Technologies, Inc.	P.O.Box 8491, Station A Toronto, ON M5W 3P1	Canada	11,858.57	CAD	11,858.57
Jacqueline Monash	Unknown	Unknown	33,259.53	USD	43,207.45
Jennifer Barnes	Unknown	Unknown	1,000.00	USD	1,299.10
Jill Verstraete	Unknown	Unknown	1,000.00	USD	1,299.10
John Maynard (Loan)	3845 Bishop Place, North Vancouver, BC, V7G 2B3	Canada	20,050.00	CAD	20,050.00
Lesia Buriyank	203-1637 East Pender Street Vancouver, BC V5L 1W2	Canada	3,465.00	CAD	3,465.00
Lorne Nystrom	66 Norwood Cres Regina, SK S4R 0A1	Canada	7,000.00	CAD	7,000.00
Luc De Vos	Unknown	Unknown	1,000.00	USD	1,299.10
Manning Elliott	1700-1030 W. Georgia St., Vancouver, BC V6E 2Y3	Canada	21,500.00	CAD	21,500.00
Mark Garrity	Unknown	Unknown	114,183.98	USD	148,336.41
MarketWired LP	Suite 900, P.O. Box 403 25 York Street Toronto ON M5J2V5	Canada	5,182.80	CAD	5,182.80
MEP Business Counsel	1055 W. Georgia Street Suite 1750 Vancouver, BC V6E 3P3	Canada	19,310.67	CAD	19,310.67
Mysia Gruber	2348 Orchard Lane, West Vancouver, BC, V7V 4X6	Canada	1,000.00	CAD	1,000.00
Neal Stevens	Unknown	Unknown	161,643.84	USD	209,991.51
Nihar Pandey (expenses)	N/A	N/A	10,623.92	CAD	10,623.92
Osler, Hoskin & Harcourt LLP	Osler, Hoskin & harcourt LLP Finance & Accounting 1 First	Canada	209,788.82	CAD	209,788.82
Paul De Cock	Unknown	Unknown	1,000.00	USD	1,299.10
Praxair Canada Inc.	Linde Canada Inc PO Box 2531 Stn M Calgary, AB T2P 0S6	Canada	1,306.13	CAD	1,306.13
Rakshit Kodekalra (Loan)	5291 Norfolk Street, Burnaby, BC, V5G 1G3	Canada	8,950.00	CAD	8,950.00
Shakta Limited Partership	Unknown	Unknown	313,621.92	USD	407,426.23
SHP Capital LLC (Christopher Ho Note)	c/o Bennett Jones 666 Burrard St #2500, Vancouver, BC, V6C	Canada	156,810.96	USD	203,713.12
SHP Capital LLC (Secured Promissory Note)	c/o Bennett Jones 666 Burrard St #2500, Vancouver, BC, V6C	Canada	3,168,994.64	CAD	3,168,994.64
Telus	Account # 32783469 PO Box 8950, Stn Terminal Vancouver, BC V6B 3C3	Canada	1,330.81	CAD	1,330.81
Telus Mobility	Account Number #38235358 P.O. Box 8950 Stn Terminal Vancouver, BC V6B 3C3	Canada	96.32	CAD	96.32
Westworks Constructions Inc.	186, Pemberton Avenue, North Vancouver, BC V7P 2R5	Canada	12,424.65	CAD	12,424.65
Total					18,351,474.04