



No.: B220220
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3,
AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
MEDIPURE PHARMACEUTICAL INC., OF THE CITY OF VANCOUVER, IN THE
PROVINCE OF BRITISH COLUMBIA

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE) Thursday, the 24th day of June, 2022
JUSTICE WALKER)

THE APPLICATION of the applicant Medipure Pharmaceutical Inc., coming on for hearing by MS Teams on this day, AND UPON HEARING Martin C. Sennott and Shaun C. Driver, counsel for Medipure Pharmaceutical Inc., David Gruber, counsel for SHP Capital, LLC; Mary Buttery, Q.C., counsel for HFS Management Inc., GCB Capital LLC and Christopher Condon, Christopher Ramsay counsel, for Deloitte Restructuring Inc. and on reading the material filed;

THIS COURT ORDERS that:

1. any time limits may be abridged such that the application may be heard;
2. the application of Medipure Pharmaceuticals Inc. for an extension of the stay of proceedings and the time for the filing of a proposal by the Applicants is extended to August 9, 2022;
3. the hearing set for June 27, 2022 at 9:00 am shall no longer proceed.
4. the application of Medipure Pharmaceuticals Inc. shall be adjourned to August 9, 2022 at 10:00 am for a full day, and all further terms adjourned to August 19, 2022 at 10:00 am for a full day by MS Teams.
5. the debtor-in possession-financing ("**DIP**") in the amount of \$1,360,000.000 CAD is approved;
6. an order of granting a director's charge against the property in the maximum amount of \$65,000 is granted;

7. the application of SHP Capital, LLC and all other matters are adjourned to August 9th and August 19, 2022 at 10:00 am for a full day by MS teams; and
8. Endorsement of counsel attending the hearing is dispensed with.

By the Court Digitally signed by
Walker, J

Registrar

APPROVED AS TO FORM:

Counsel for Medipure Pharmaceutical Inc.
Martin C. Sennott

Counsel for SHP Capital, LLC.
David Gruber/Mia Laity

Counsel for GCB Capital LLC and Christopher Condon
Mary Buttery

Counsel for Deloitte Restructuring Inc.
Christopher Ramsay