

2023

Hfx No. 521470

Supreme Court of Nova Scotia
In Bankruptcy and Insolvency

IN THE MATTER OF: THE RECEIVERSHIP OF MERIDIEN ATLANTIC FISHING LTD., ROCKY
COAST SEAFOODS LTD. AND 9514228 CANADA INC.

Between:

THE TORONTO-DOMINION BANK

Applicant

and

**MERIDIEN ATLANTIC FISHING LTD.,
ROCKY COAST SEAFOODS LTD. and 9514228 CANADA INC.**

Respondents

ORDER

BEFORE THE HONOURABLE JUSTICE DARLENE JAMIESON IN CHAMBERS:

WHEREAS Deloitte Restructuring Inc. was appointed as receiver (in such capacity, the “**Receiver**”) of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd. (“**MAF**”), Rocky Coast Seafoods Ltd. (“**RCS**”) and 9514228 Canada Inc. (“**951Can**” and collectively with MAF and RCS, the “**Companies**”) acquired for, or used in relation to a business carried on by the Companies, pursuant to the order of this Honorable Court issued March 9, 2023, and amended on April 14, 2023 and on July 4, 2023;

AND WHEREAS the Receiver has filed a motion seeking an Order, amongst other relief, approval of its activities as Receiver as set out in the Fourth Report dated November 9, 2023 (the “**Fourth Report**”);

NOW UPON reading the Fourth Report and the other materials on file herein;

AND UPON HEARING from counsel for the Receiver and such other counsel who were present and wished to be heard;

IT IS HEREBY ORDERED THAT the activities of the Receiver as set out in the Fourth Report are hereby ratified and approved.

DATED at Halifax, Nova Scotia, this ____ day of _____, 2023.

Deputy Prothonotary