

Supreme Court of Nova Scotia
In Bankruptcy and Insolvency

IN THE MATTER OF: THE RECEIVERSHIP OF MERIDIEN ATLANTIC FISHING LTD., ROCKY
COAST SEAFOODS LTD. AND 9514228 CANADA INC.

Between:

THE TORONTO-DOMINION BANK

Applicant

and

**MERIDIEN ATLANTIC FISHING LTD.,
ROCKY COAST SEAFOODS LTD. and 9514228 CANADA INC.**

Respondents

ORDER

BEFORE THE HONOURABLE JUSTICE

IN CHAMBERS:

WHEREAS Deloitte Restructuring Inc. was appointed as receiver (in such capacity, the “**Receiver**”) of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd. (“**MAF**”), Rocky Coast Seafoods Ltd. (“**RCS**”) and 9514228 Canada Inc. (“**951Can**” and collectively with MAF and RCS, the “**Companies**”) acquired for, or used in relation to a business carried on by the Companies, pursuant to the order of this Honorable Court issued March 9, 2023, and amended on April 14, 2023 and on July 4, 2023;

AND WHEREAS the Receiver has filed a motion seeking an Order, amongst other relief,

- (a) approving the sale transaction contemplated by an agreement of purchase and sale dated June 30, 2023 (the “**Purchase Agreement**”) as between the Receiver and Daniel LeBlanc (the “**Purchaser**”), and transferring to the Purchaser all of RCS’ right, title, and interest in and to that certain real property located at 1431 Highway 1, Church Point, Nova Scotia, identified by PID Nos. 30034789 and 30274658 (the “**Property**”); and

- (b) sealing certain portions of the third report of Deloitte dated July 19, 2023 (the “**Third Report**”), as contained in the confidential supplement as referenced in the Third Report (the “**Confidential Supplement**”);

NOW UPON reading the Third Report and the other materials on file herein;

AND UPON hearing from David Wedlake on behalf of the Receiver;

IT IS HEREBY ORDERED THAT:

2. The Confidential Supplement to the Third Report and the materials set forth therein shall be and remain sealed and kept confidential until the earlier of (i) the closing of the transaction of purchase and sale of the Property contemplated by the Purchase Agreement, and (ii) upon such further order of this Court if the transaction contemplated by the Purchase Agreement does not close.

DATED at Halifax, Nova Scotia, this ____ day of _____, 2023.

Deputy Prothonotary