

Industry Canada

Office of the Superintendent of Bankruptey Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of Division No.

Ontario

Court No.

05 - London 35-2041153

Estate No.

35-2041153

In the Matter of the Notice of Intention to make a proposal of:

Harvest Mustang GP Ltd.

Insolvent Person

DELOITTE RESTRUCTURING INC/RESTRUCTURATION DELOITTE INC

Trustee

Date of the Notice of Intention:

September 29, 2015

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: September 29, 2015, 14:06

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

Take notice that:

- 1. I, Harvest Mustang GP Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
- 2. Deloitte Restructuring Inc. of 4210 King Street East, Kitchener, ON, N2P 2G5, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of London in the Province of Ontario, this 28th day of September 2015.

Harvest Mustang GP Ltd.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

Creditor	Address	Account#	Claim Amount
A&A Contract Customs Brokers Ltd	120-176th Streeet Suite 101 Surrey BC V3S 9S2		1,452.12
A&L Canada Laboratories	2136 Jetstream Road London ON N5V 3P5		6,051.15
AAROC AGGREGATES LTD-FRSF	200 King St PO BOX 250 Ilderton ON N6A 3C4		1,508.29
Acklands Grainger	90 West Beaver Creek Road Richmond Hill ON L4B 1E7		250.00
Action Concept Plus	995 Boul. Industriel Grandby QC J2J 1A6		872.36
Aifa Laval	c/o TH1301 PO Box 4290 Toronto ON M5W 0E1		1,898.40
Alltrans Logistics Inc.	PO Box 65 Putnam ON N0L 2B0	-	8,424.38
ALS Environmental	2103 Dollarton Hwy North Vancouver BC V7H 0A7		7,924.35
American Express -(11008)	PO Box 2514 Station B London ON N6A 4G9		250.00
Ampro Electric	406 First Street London ON N5W 4N1		5,036.02
Anchem Sales	120 Stronach Crescent London ON N5V 3A1		5,691.81

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
APAO (Biogas Association)	275 Slater Street Suite 900 Ottawa ON K1P 5H9		1,500.00	
Badger Daylighting	6740 65th Ave Red Deer AB T4P 1A5		75,564.97	
Bell Canada F-88 - Business Insolvency Department	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	521303416	4,103.19	
Benko Sewer Service	6629 Orr Drive London ON N6L 1P1		162,456.92	
Besterd Mechanical	795 Central Avenue London ON N5W 3R1		2,948.93	
BHFMFG Inc	7367 Line 86 RR#1 Wallenstein ON N0B2S0		983.10	
Bigteelbox Corporation	1000-1631 Dickson Ave Kelowne BC V1Y 0B5	:	339.00	
Biorem Technologies Inc	7496 Wellington Road 34 R.R.#3 Guelph ON N1H 6H9		2,718.50	
Breckell, Liam	62 2nd Street Cres Hanover ON N4N 3R6		2,181.17	
Brooks, Carlos	28 Clemens St London ON N5Y1H4		2,779.16	
Burns, Greg	1515 Trafalgar St. Unit #5 London ON N5W 1X2		2,288.72	

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Cambridge Environmental Products	225 Enterprise Dr Komoka ON NOL 1R0		543,82
Canadawide Scientific Ltd	2300 Walkley Road Ottawa ON K1G 6B1		1,576.56
Canadian Bearings Ltd	1600 Drew Road Mississauga ON L5S 1S5		1,556.15
Capson Haggarty Electrical Contractors	1110 Brydges St London ON N5W 2B6		5,088.85
Cash , Darren	1675 Jubilee Drive London ON N6G5K4		11,540.65
CEC Controls Company	14555 Barber Ave Warren MI 48088-6002 USA		5,851.89
Centisys Corporation	9586 58th Place Kenosha WI 53144 USA		13,703.32
Christer Svedin	1087 Green Valley Rd London ON N6N 1E4		1,506.75
City of London	300 Dufferin Ave PO Box 5035 London ON N6A 4L9	Property Tax	381,806.98
City of London	300 Dufferin Ave PO Box 5035 London ON N6A 4L9		433,423.86
Conestoga-Rovers & Assocates	651 Colby Drive Waterloo ON N2V 1C2		8,455.45
Contractors Rental Supply (CRS)	253 Exeter Rd London ON N6L 1A5		20,637.23

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List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
Crane Supply	1755 Burlington Street East Hamilton ON L8H 3L5		516.59	
Curney Mechanical Ltd	414 Neptune Crescent London ON N6M 1A1		35,157.45	
Dantech Inc	1700 Steeles Ave East Bramalea ON L6T 1A6		250.00	
Delaware Pump & Parts Ltd	Po Box 16 11157 Longwoods Rd Delaware ON NOL 1E0		1,302.73	
Dielco Industrial Contractors LTD	61 Enterprise Drive London ON N6N 1A4		73,247.67	
Doda USA	255 16th Street St. James MN 56081 USA		27,308.92	
Dowler-Karn	43841 Talbot RR3 ST Thomas ON N5P 3S7		730.62	
Draeger Safety Canada	2425 Skymark Avenue Unit # 1 Mississauga ON L4W 4Y6		4,766.34	
Easy Lift Doors, Ltd	515 James Street South St. Mary's ON N4X 1C7		13,238.35	
Edwards & Sons Complete Property Maintenance Inc	Po Box 27 Lambeth Station London ON N6P 1P9		4,158.40	
eMaint Enterprises, LLC	21105 Design Parc Lane Ste 101 Estero FL 33928 USA		5,401.86	

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Emco Corporation/McKeough Supply	91 Enterprise Dr London ON N6N 1A5		250.00
Environmental Services Inc	22153 King & Whittle Rd Tilbury ON N0P 2L0		70,713.67
Ernst & Young	PO Box 57104 Postal Station A Toronto ON M5W 5M5		12,487.50
Fedex	C/O T23222 PO BOX 4232 Posati Station Toronto ON M5W 5P4		250.00
Findley Farms	8742 Switzer Dr Mnt Brydges ON NOL 1W0		1,469.00
FloChem	R.R.#7 Guelph ON N1H 6J4		20,597.64
Gas Drive	Lockbox #C3184 PO BOX 9187, Station"M" Calgary AB T2P 5E1		314,972.33
General Carbon Corp.	33 Paterson St Paterson NJ 07501 USA		5,938.36
Great Lakes New Holland Inc	PO BOX 939 Mitchell ON N0K 1N0		691.82
Hach Sales & Service Canada LP	3020 Gore Road London ON N5V 4T7		250.00
Hamm, Aron	25728 Queens Line West Lome ON N0P2L0		5,681.92
Hardie	594 Newbold Street London ON N6E 2W9		15,677.84

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Harvest Fraser Richmond Organics	221 Crescent Street Waltham MA 02453 USA		159,122.85
Harvest Power Canada Ltd.	221 Crescent Street Waltham MA 02453 USA		3,859,760.60
Harvest Power Mustang Generation Ltd.	221 Crescent Street Waltham MA 02453 USA		144,640.00
Harvest Power West	221 Crescent Street Waltham MA 02453 USA		14,442.17
Harvest Power, Inc. (US)	221 Crescent Street Waltham MA 02453 USA		389,530.30
HD Supply Canada Inc	100 Galcat Dr Vaughan ON L4L 0B9		408.31
Hose Technology Inc	1031 Hubrey Rd Unit 1 - 2 London ON N6N 1B4		2,595.52
Infinity Telecentre	301-120 Wellington London ON N6B 2K6		644.69
J&J Millwrighting Inc	8546 Conc. #3 Listowel ON N4W 3G8		19,198.39
Jaekel, Dirk	80 Shavian Blvd London ON N6G 2P3		4,130.12
Keyline industrial LTD	1859 Oxford Street East London ON N5V 3A1		1,275.11
Komline-Sanderson Enginnering Corp	PO BOX 200581 Pittsburgh PA 15251-0581 USA		4,506.23
Landia, Inc	111 Triangle Trade Drive Cary NC 27513 USA		25,371.60

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List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
Landtec North America	850 S. ViaLata Suite 112 Colton CA 92324 USA		11,458.90	
Levitt-Safety Limited	2872 Bristol Circle Oakville ON L7L 5T5		578.56	
London Hydro	111 Horton St PO BOX 3060 London ON N6A 4J6	7523881; 7531975	21,562.98	
Lucas Works London Inc	2892 Kew Drive Windsor ON N8T 3C6		21,106.65	
Lyndon Security	656 Talbot St St. Thomas ON N5P 1C9		930.00	
McCarthy Tetrault	PO Box 10424 Pacific Centre Suite 1300 77 Dunsmuir St Vancouver BC V7Y 1K2		1,369.89	
Monarch Office Supply Inc	1835 Provincial Road Windsor ON N8W 5V7		1,645.73	
Morrison, Jim	570 Fieldgate Cr London ON N5V 5G1		3,587.43	
Motion Industries (Canada) Inc	15911 Robin's Hill Rd #5 London ON N5V 0A5	.*	2,550.76	
MTS Environmental Inc	215 Pickard Rd Exeter ON N0M 1S1		8,706.23	
Murphey, Brian	26-760 Bershire Drive London ON N6J 4A5		3,630.99	

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List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
Nachurs Alpine Solutions Inc	PO BOX 15151 Station A Toronto ON M5W 1C1		680.74	
Noble Corporation	7171 Jane Street Concord ON L4K 1A7		250.00	
Nova Communications	167 Trider Crescent Dartmouth NS B3B 1V6		1,913.97	
Ocean Chemical Corporation	268 Richmond Road Oakville ON L6H 3B5		153,577.20	
Orgaworld	PO Box 21070 London ON N6K 0C7		29,035.69	
Orkin Canada Corporation	5840 Falbourne St Missssauga ON L5R 4B5	·	1,380.31	
Pinchin Ltd.	2470 Milltower Court Mississauga ON L5N 7W5		10,571.90	
Pine Environmental Services LLC	PO BOX 77232 RPO Courtney Park Missisauga ON L5T 2P4		13,345.13	
PLasco	4268 Dundas Street Thorndale ON N0M 2P0		2,297.12	
PowerCore engineering	4096 Meadowbrook Drive Unit 133 London ON N6L 1G4		15,308.68	
ProSpec Technologies Inc	3235 Wharton Way Mississauga ON L4X 2B6		5,657.54	

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Creditor	Address	Account#	Claim Amount
Purolator inc	PO BOX 1100 Etobicoke Post Stn A Etobicoke ON M9C 5K2		644.66
Quality Fertilizers	114 Sackville Street PO Box 100 Shakespeare ON N0B 2P0		26,343.57
R Safety	1155 Talbot St St. Thomas ON N5P 1G6		4,042.59
Resource Industrial Group Inc-	295 Waydom Drive Ayr ON N0B 1E0		35,103.03
Ross Towing	995 Pond Mills Road London ON N6N 1C3		3,226.15
Roynat	5075 Yonge St 2nd Floor Toronto ON M2N 6C6		39,375.00
Sanitary	Sewer Cleaning Co Ltd 3376 White Oak Rd London ON N6E 2Z9		5,141.51
Schlegelhome Farms Inc.	1614 Perth Line 34 RR#1 Shakespeare ON N0B 2P0		3,955.00
Setpoint Technologies	10393 Sinclair Drive Ilderton ON N0M 2A0		4,314.56
Sigma Compressor Inc.	1033 Pattulio Ave Unit 13 Woodstock ON N4V 1C8		1,585.92
StormFisher Environmental Ltd	1300 Catchacoma Ctr Mississauga ON L5H 2X6		10,100,000.00

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Super Sucker Hydro Vac Service Inc	1643 Claybar Rd RRI Jerseyville ON LOR 1R0		49,603.61
Syntec Process Equipment	77 Pillsworth Road Unit 12 Bolton ON L7E 4G4		20,627.60
Tenova Goodfellow Inc.	270 Sherman Avenue North Hamilton ON L8L 6N5		887.16
TISI CANADA INC	893 Campbell Street Sarnia ON N7T 2J9		1,962.81
Toll-Morris Electric Motors Inc	1099 Brydges St London ON N5W 2B5		3,195.64
Transit Lubricants LTD	PO BOX 1720 Kitchener ON N2G 4R3		281.03
Union Gas	PO BOX 4001 STN A Toronto ON M5W 0G2	437-7889 276-8670; 437-7889 276-	10,239.02
UPS Supply Chain Solutions	P.O. Box 4368 Station A Toronto ON M5W 3N8		250.00
Vanos Insulations	2517 Gideon Drive PO Box 158 Delaware ON N0L 1E0		12,158.80
WFS Ltd	PO BOX 2100 Windsor ON N8Y 4R7		250.00
WM of Canada Corp	#969-01250 PO BOX 4205 Station A Toronto ON M5W 5L4	969-01250	16,004.93

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Workman, Michael	961 Wonderland Rd. Apt. 612 London ON N6H2X9		4,253.59
Workplace Safety and Insurance Board	PO BOx 4115 Station A Toronto ON M5W 2V3		1,006.95
Total			17,079,198.48