



Deloitte Restructuring Inc.
939 Granville Street
Vancouver BC V6Z 1L3
Canada

Tel: 604-235-5089
Fax: 604-602-1583
www.deloitte.ca

May 16, 2022

TO THE CREDITORS OF MEDIPIRE PHARMACEUTICALS INC.

**Re: In the Matter of the Notice of Intention
to Make a Proposal Filed by Medipure Pharmaceuticals Inc.**

Take notice that Medipure Pharmaceuticals Inc. ("**MPI**") has filed a Notice of Intention to Make a Proposal ("**NOI**") under subsection 50.4(1) of the *Bankruptcy and Insolvency Act*. The effective date of the NOI is May 11, 2022 and Deloitte Restructuring Inc. has been named as Trustee under the NOI.

The effect of filing an NOI is an automatic stay against all creditors from commencing any actions against MPI. MPI has 30 days within which to file a Proposal to its creditors, or seek an extension from the Supreme Court of British Columbia of the time within which to file a Proposal.

Enclosed with this letter are the following documents for your records:

- A copy of the NOI;
- A list of known creditors with debts greater than \$250 as at the effective date of filing;
- Certificate of Filing of a NOI issued by the Official Receiver; and
- Consent of the Trustee.

Until a Proposal is filed with the Official Receiver, it is not necessary for creditors to file Proof of Claim forms.

Additional information with respect to these proceedings including a copy of a Proposal, if and once formulated, would be mailed to all creditors and posted to our website at <http://www.insolvencies.deloitte.ca/en-ca/medipure>.

Should you have any questions regarding these proceedings, please do not hesitate to contact Mr. Jordan Yin at (604) 640-5089.

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as Trustee under the Notice of Intention to Make a Proposal of Medipure Pharmaceuticals Inc.
and not in its personal capacity.

Per: Jeff Keeble, CPA, CA, CIRP, LIT, CBV
Trustee

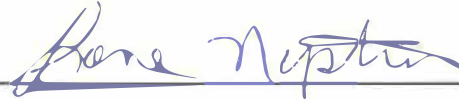
District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2829780

FORM 33
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

Take notice that:

1. I, Medipure Pharmaceuticals Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Deloitte Restructuring Inc. of 939 Granville Street, Vancouver, British Columbia, V6Z 1L3, Canada, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Vancouver in the Province of British Columbia, this 11th day of May 2022.



Medipure Pharmaceuticals Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No. 11-2829780

FORM 33
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Accelerated Technology Laboratories Ltd	496 Holly Grove School Road West End NC 27326 USA		1,755.00
Annie Tam			4,520.58
Avaya - Cloud Office	21-5480 Canotek Road Ottawa ON K1J 9H7		1,676.60
Bao Li			4,520.74
Bao Li - Expenses			364.00
BC Hydro	BC Hydro P.O. Box 9501 STN Terminal Vancouver Vancouver BC V6B 4N1		1,840.51
BioAssay Systems	3191 Corporate Pl Hayward CA 94545 USA		1,166.10
Biotage	10430 Harris Oaks Blvd Suite C Charlotte NC 28269 USA		10,893.42
Boris Weiss	2348 Orchard Lane West Vancouver BC V7V 4X6		21,249.05
Canadian Life Science	270 Jameson Drive Peterborough ON K9J 6X6		1,433.98
CAS (Scifinder)	CAS American Chemical Society Bank of America 100 N Tryon St Charlotte NC 28202 USA		8,222.50
Chambers of Commerce.	290-5655 Cambie Street Vancouver BC V5Z 3A4		15,510.92
Columbia Business Systems.	#31-13290 78th Ave Surrey BC V3W 0H6		554.54
Combi-Blocks Inc	7949 Silverton Ave Suite 915 San Diego CA 92126 USA		2,195.70
CRA - Tax - Pacific Pacific Insolvency Intake Centre	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1		2,012,074.52

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
David Bogucki			4,763.70
Dr. Xia Zhang	580 Rowanwood Avenue Ottawa ON K2A 3E1		37,499.97
ESTI	302 2nd Avenue North Saskatoon Saskatoon SK S7K 2B9		8,736.63
Export Development Canada (CEBA Loan)	1055 Dunsmuir Street Suite 400 Vancouver BC V7X 1G4		40,000.00
Fisher Scientific Company	C/O 915660 PO Box 4090 Postal Station A Toronto ON M5W 0E9		1,778.20
Fortis BC - Natural Gas	PO Box 6666 Station Terminal Vancouver BC V6B 6M9		3,171.20
Francisco Wellington Melo Da Rocha			3,783.14
HEPA Filter Services Inc.	#4-124 Connie Crescent Concord ON L4K 1L7		448.00
Indigo BioSciences.	3006 Research Dr a1 State College PA 16801 USA		2,877.43
Janice Solon			4,999.34
Janice Solon - expenses			436.80
John Maynard			5,713.02
K K Viswanadham			556.84
Kaiji Hu			6,040.48
Lorne Nystrom-Expenses	66 Norwood Crescent Regina SK S4R 0A5		1,686.01
Mat Tek Corporation	200 Homer Avenue Ashland MA 01721 USA		4,091.27

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 (Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Mills Office Productivity	1111 Clark Drive Vancouver Vancouver BC V5L 3K5		2,463.54
Mysia Gruber - Expenses			18,677.84
Nada Radwan			3,956.64
Neil Solomons	5553 Parker Avenue Victoria BC V8Y 2N2		37,499.97
Nihar Pandey			36,830.06
Nihar Pandey - Expenses			114,369.62
Omegachem	480 Rue Perreault Saint-Romuald QC G6W 7V6		22,722.00
Omicron Canada Inc.	Fifth Floor Three Bentall Centre 559 Burrard Street Vancouver BC V7X 1L4		24,388.10
Patricia Taylor Law Corporation	666 Burrard St #500 Vancouver BC V6C 3P6		24,704.10
PatSnap	1 University Avenue, WeWork, 3rd Floor Toronto ON M5J 2P1		25,116.00
Rakshit Kodekalra			12,325.92
Rakshit Kodekalra - Expenses			98,738.32
Rashmi Tiwari-Pandey			8,562.46
Red Lion Management Ltd	267 Esplanade W #306 North Vancouver BC V7M 1A5		67,161.29
Rman Walia			23,920.28
Rman Walia - Expense			4,358.32

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Ron Wong & Associates Inc	2268 No 5 Rd Unit 220 Richmond BC V6X 2T1		3,675.00
Safwat Mohamed			5,675.52
Safwat Rabea - expenses			251.24
SARSTEDT	6373 Bd des Grandes-Prairies Saint-Léonard QC H1P 1A5		376.32
Seaforth Construction Ltd.	5041 Regent Street Burnaby BC V5H 4H4		452,578.48
Sekisui XenoTech, LLC	1101 W. Cambridge Circle Drive Kansas City KS 66103 USA		1,027.00
Shakta Limited Partership			399,075.07
Shaw Enterprise	PO Box 1607, Station M Calgary AB T2P 2L7		8,069.93
Shaw Head Office	PO Box 2468 Stn Main Calgary Calgary AB T2P 4Y2		490.45
SHP Capital LLC (Lease Claim)	666 Burrard St #2500 C/O Bennett Jones Vancouver BC V6C 2X8		372,910.00
Sigma-Aldrich Canada Co.	LBX# T6226 P.O. Box 6100 Toronto ON M4Y 2Z2		6,133.70
SK Architect Inc	300 - 22420 Dewdney Trunk Road Maple Ridge BC V2X 3J5		290,720.36
Sumas Environmental Services Inc	4623 Byrne Road Burnaby Burnaby BC V5J 3H6		947.63
Tina Gooderham			5,093.96
UBC-Dept of Chemistry	RM D232 - 2036 Main Hall Vancouver BC V6T 1Z1		1,500.00
UBC-Faculty of Pharmaceutical Sciences	2405 Wesbrook Mall Vancouver BC V6T 1Z3		1,354.50

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
ULINE Canada Corporation	Box 3500 RPO Streetsville Mississauga ON L5M 0S8		2,093.03
Vanca Holdings Corp/ MR Western Holdings Corp	#211-179 Davie Street Vancouver BC V6Z 2Y1		250.00
Victoria Brown			3,328.58
VWR	2360 Argentia Road Mississauga Toronto ON L5N 5Z7		29,937.34
Whitelaw Twining Law Corporation	2400 - 200 Granville Street Vancouver BC V6C 1S4		44,341.97
Yahia Mouhammed			4,998.58
Total			4,375,183.31

Medipure Pharmaceuticals Inc.
Insolvent Person



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of British Columbia
Division No. 03 - Vancouver
Court No. 11-2829780
Estate No. 11-2829780

In the Matter of the Notice of Intention to make a proposal of:

Medipure Pharmaceuticals Inc.

Insolvent Person

DELOITTE RESTRUCTURING INC/RESTRUCTURATION DELOITTE INC

Licensed Insolvency Trustee

Date of the Notice of Intention:

May 11, 2022

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: May 12, 2022, 16:27

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

**NOTICE OF INTENTION TO MAKE A PROPOSAL
(Section 50.4(1))
MEDIPURE PHARMACEUTICALS INC.**

CONSENT OF TRUSTEE TO ACT UNDER PROPOSAL

In accordance with Section 50.4(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3 (the “BIA”), we advise that our firm, as a licensed Trustee, hereby consents to act as Trustee under the proposal of Medipure Pharmaceuticals Inc. under Division I of Part III of the BIA.

Dated at the City of Vancouver, in the Province of British Columbia, this 11th day of May, 2022.

DELOITTE RESTRUCTURING INC.



Per: Jeff Keeble, CPA, CA, LIT, CIRP, CBV
Senior Vice President