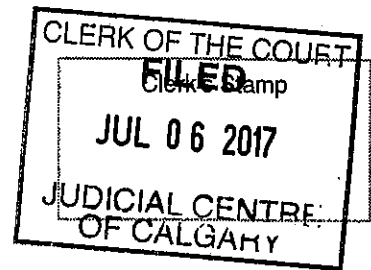


COURT FILE NUMBER 1501-00955  
COURT COURT OF QUEEN'S BENCH  
OF ALBERTA  
IN BANKRUPTCY AND INSOLVENCY  
JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE *COMPANIES'*  
*CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, as amended

APPLICANTS LUTHERAN CHURCH – CANADA, THE  
ALBERTA – BRITISH COLUMBIA DISTRICT,  
ENCHARIS COMMUNITY HOUSING AND  
SERVICES, ENCHARIS MANAGEMENT AND  
SUPPORT SERVICES, AND LUTHERAN  
CHURCH – CANADA, THE ALBERTA – BRITISH  
COLUMBIA DISTRICT INVESTMENTS LTD.

DOCUMENT **ORDER**  
**(Settlement of Claim)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Bishop & McKenzie LLP  
Barristers & Solicitors  
1700, 530 - 8<sup>th</sup> Avenue SW  
Calgary, Alberta T2P 3S8

Attention: Francis N. J. Taman / Ksena J. Court

Telephone: 403-237-5550  
Fax: 403-243-3623

File No.: 103,007-003

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**DATE ON WHICH ORDER WAS PRONOUNCED:** JULY 6, 2017  
**LOCATION WHERE ORDER WAS PRONOUNCED:** CALGARY, ALBERTA  
**NAME OF JUSTICE WHO MADE THIS ORDER:** JUSTICE B.E.C. ROMAINE

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**UPON THE APPLICATION** of Lutheran Church – Canada, the Alberta – British Columbia District (the "District"), EnCharis Community Housing and Services ("ECHS"), EnCharis Management and Support Services, and Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd. (collectively the "Applicants"); **AND UPON** having read the Affidavit of Cameron Sherban sworn June 30, 2017; **AND UPON NOTING** the consent of counsel for the Applicants, Lutheran Church - Canada ("LCC"), the Monitor, and the

District Creditors' Committee hereon; **AND UPON HEARING** counsel for the Applicants, counsel for the Monitor, counsel for the District Creditors' Committee, and other interested parties;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

1. LCC's claim shall be allowed at \$703,941.58 as an unsecured creditor of the District (the "LCC District Claim").
2. In full and final settlement of the LCC District Claim, LCC shall:
  - (a) receive without set-off, deduction or counterclaim the amount of \$164,000 on account of the Convenience Payment, as that term is defined in the District Plan and its pro-rata share of all other cash distributions under the District Plan; and
  - (b) not receive any shares in NewCo, as that term is defined in the District Plan, under the District Plan (the "NewCo Shares").
3. The 400,373 NewCo Shares held by the District in trust, pending the resolution of the LCC District Claim, shall be administered as follows
  - a. 2,595 Newco Shares shall be transferred to Lutheran Women's Missionary League Canada/ABC District in partial payment of its claim under the District Plan;
  - b. the remaining 397,778 Newco Shares shall be cancelled effective as of the date hereof and each of the Applicants; and


c. the District, the Monitor and NewCo are authorized to do all such other acts and to execute all such documents and instruments necessary or advisable to give effect to such transfer and cancellation.



Justice of the Court of Queen's Bench of Alberta

CONSENTED TO:


BISHOP & McKENZIE LLP

Per :   
Francis N.J. Taman, counsel for  
the Applicants

McMILLAN LLP

Per : \_\_\_\_\_  
Adam Maerov, counsel for  
Lutheran Church - Canada

CASSELS BROCK & BLACKWELL LLP

Per :   
Jeffrey Oliver, counsel for the  
Monitor

BENNETT JONES LLP

Per : \_\_\_\_\_  
Chris Simard, counsel for the  
District Creditors' Committee

- c. the District, the Monitor and NewCo are authorized to do all such other acts and to execute all such documents and instruments necessary or advisable to give effect to such transfer and cancellation.

---

Justice of the Court of Queen's Bench of Alberta

CONSENTED TO:

BISHOP & McKENZIE LLP

Per : \_\_\_\_\_  
Francis N.J. Taman, counsel for  
the Applicants

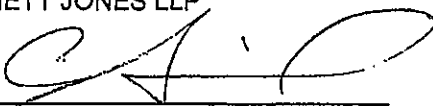
CASELS BROCK & BLACKWELL LLP

Per : \_\_\_\_\_  
Jeffrey Oliver, counsel for the  
Monitor

McMILLAN LLP

Per : \_\_\_\_\_  
Adam Maerov, counsel for  
Lutheran Church - Canada

BENNETT JONES LLP

Per :   
Chris Simard, counsel for the  
District Creditors' Committee

c. the District, the Monitor and NewCo are authorized to do all such other acts and to execute all such documents and instruments necessary or advisable to give effect to such transfer and cancellation.

Justice of the Court of Queen's Bench of Alberta

CONSENTED TO:

BISHOP & MCKENZIE LLP

Per: Francis N.J. Taman, counsel for the Applicants

CASELS BROCK & BLACKWELL LLP

Per: Jeffrey Oliver, counsel for the Monitor

McMILLAN LLP

Per: Adam Maerov, counsel for Lutheran Church - Canada

BENNETT JONES LLP

Per: Chris Simard, counsel for the District Creditors' Committee