**COURT FILE NUMBER** 

1401-05914

COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE

CALGARY

APPLICANT

CP ENERGY MARKETING LP

RESPONDENT

KYOTO FUELS CORPORATION

DOCUMENT

ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Dentons Canada LLP Bankers Court 15th Floor, 850 - 2nd Street S.W.

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Calgary, Alberta T2P OR8

Attention: David W. Mann / Derek Pontin Ph. (403) 268-7097 / 6301 Fx. (403) 268-3100

File No.: 131079-90

DATE ON WHICH ORDER WAS PRONOUNCED:

November 7, 2015

LOCATION WHERE ORDER WAS PRONOUNCED:

Calgary Courts Centre, Calgary, Alberta

NAME OF JUDGE WHO MADE THIS ORDER:

Honourable Justice

UPON the application of Ernst & Young Inc., in its capacity as receiver manager (the "Receiver") of Kyoto Fuels Corporation ("KFC") in these proceedings; AND UPON having read the Order of this Honourable Court, dated May 12, 2015, approving of the sale and vesting of certain assets of KFC (the "Sale Order"); AND UPON noting the Sale Order directed the Receiver to make a holdback from the net proceeds of sale as a Claims Reserve, pending further Order of this Honourable Court; AND UPON noting the consent of Thermo Fisher Financial Services Inc. ("Thermo Fisher"), CP Energy Marketing LP ("CP"), Agriculture Financial Services Corporation ("AFSC"), and the Receiver, endorsed hereon; AND UPON hearing submissions from counsel for the Receiver;

IT IS HEREBY ORDERED AND DECLARED THAT:

I hereby certify this to be a true copy of

the original\_

Dated this 4 d

for Clerk of the Court

CAN: 19831274,1

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- All capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Sale Order.
- 2. The Receiver is hereby authorized and directed to:
  - A. pay \$57,500.00 from the Claims Reserve to Thermo Fisher in full and final satisfaction of the TF Claim against the Claims Reserve (the "TF Settlement Payment"); and
  - B. release the remaining amount of the Claims Reserve to the Receiver to be distributed upon the consent of the Receiver as a part of the KFC estate free and clear of the TF Claim.
- 3. Following receipt by Thermo Fisher of the TF Settlement Payment, all Claims of Thermo Fisher, including the TF Claim, against the Claims Reserve and the other sale proceeds of KFC assets sold by the Receiver as approved in the Sale Order, shall be and hereby are deemed to be fully and finally satisfied and discharged.

<ol> <li>This Order may be executed in separate counterparts by facsimile or electronic transmission.</li> </ol>	
Management of the control of the con	Justice Campbell"
Justice of the Court of Queen's Bench of Alberta	
CONSENTED AND AGREED TO THIS 15 DAY OF SEPTEMBER, 2015 BY:	
DLA PIPER (CANADA) LLP, AS SOLICITORS AND AGENTS FOR AGRICULTURE FINANCIAL SERVICES CORPORATION  Per Dourias Shell, X.L.	NORTON ROSE FULBRIGHT CANADA LLP, AS SOLICITORS AND AGENTS FOR CP ENERGY MARKETING LP Per: Kevin Bary
BLAKE, CASSELS & GRAYDON LLP, AS SOLICITORS AND AGENTS FOR THERMO FISHER FINACIAL SERVICES INC.	DENTONS CANADA LLP, AS SOLICITORS AND AGENTS FOR ERNST & YOUNG INC. IN ITS CAPACITY AS RECEIVER MANAGER OF KYOTO FUELS CORPORATION AND NOT IN ITS PERSONAL OR CORPORATE CAPACITY

: Ryan Zahara Per: Derek Pontin

CAN: 19831274.1