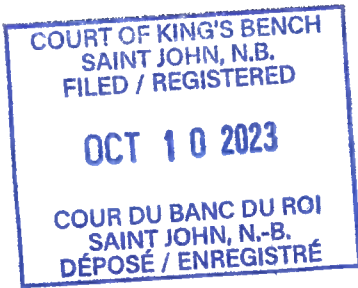


IN THE COURT OF KING'S BENCH OF NEW BRUNSWICK
TRIAL DIVISION
JUDICIAL DISTRICT OF SAINT JOHN



IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF SOUTH SHORE SEAFOODS LTD., CAPTAIN COOKE'S SEAFOOD INC., BY THE WATER SHELLFISH (2012) INC., CAN-AM LOBSTER & SHELLFISH LTD., SOUTH SHORE SEAFOODS INTERNATIONAL LTD., BRIDGE LOBSTERS LIMITED, ARSENAULT'S FISH MART INC. (each a "Company" and collectively the "Companies")

BETWEEN :

THE TORONTO-DOMINION BANK

APPLICANT

- and -

SOUTH SHORE SEAFOODS LTD., CAPTAIN COOKE'S SEAFOOD INC., BY THE WATER SHELLFISH (2012) INC., CAN-AM LOBSTER & SHELLFISH LTD., SOUTH SHORE SEAFOODS INTERNATIONAL LTD., BRIDGE LOBSTERS LIMITED, ARSENAULT'S FISH MART INC.

RESPONDENTS

**ORDER
(Stay Extension)**

THIS MOTION, made by the Applicant, The Toronto-Dominion Bank, for an order approving the extension of the Stay Period (as defined in the Amended and Restated Initial Order dated September 29, 2023), was heard on the 5th day of October, 2023.

ON READING the report of Deloitte Restructuring Inc. dated September 25, 2023 (the "First Report"), in its capacity as Monitor of the Companies, the Supplemental to the First Report dated September 27, 2023 (the "Supplemental Report"), the Second Report of the Monitor dated October 5, 2023 (the "Second Report") and on hearing the submissions of counsel for the Applicant, the Monitor, the Companies and those other parties present, and no one appearing on

the Service List, although duly served as appears from the Affidavit of Service of Simon-Pierre Godbout dated October 5, 2023.

IT IS ORDERED AND DECLARED THAT:

SERVICE

1. The service of the Notice of Motion, the Record on Motion and the First Report, Supplemental Report and Second Report as set out in the Affidavit of Service is deemed adequate so that this Application is properly returnable today and further service thereof is hereby dispensed with.

STAY EXTENSION

2. THIS COURT ORDERS that the Stay Period, as defined in the Amended and Restated Initial Order be and is hereby extended up to and including October 25, 2023.

GENERAL

3. The aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States is hereby requested, to give effect to this Order and to assist the Applicant, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicant and the Monitor and their respective agents in carrying out the terms of this Order.

Dated at Saint John, New Brunswick, this 5th day of October, 2023.



Justice of the Court of King's Bench
of New Brunswick