



**Deloitte Restructuring Inc.**  
1190, avenue des Canadiens-  
de-Montréal  
Suite 500  
Montreal QC H3B 0M7  
Canada

Tel: 514-393-7115  
Fax: 514-390-4103  
www.deloitte.ca

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF MONTRÉAL  
COURT. No.: 500-11-057094-191

SUPERIOR COURT  
Commercial Division

**IN THE MATTER OF A PLAN OF  
ARRANGEMENT OR COMPROMISE OF:**

**STORNOWAY DIAMOND CORPORATION**, a legal person, duly incorporated according to law, having its head office at 400-1111 St-Charles Street West, Longueuil, Quebec, J4K 5G4

- & -

**STORNOWAY DIAMONDS (CANADA) INC.**, a legal person, duly incorporated according to law, having its head office at 400-1111 St-Charles Street West, Longueuil, Quebec, J4K 5G4

- & -

**ASHTON MINING OF CANADA INC.**, a legal person, duly incorporated according to law, having its head office at 3800-200 Bay Street, Toronto, Ontario, M5J 2Z4

- & -

**FCDC SALES AND MARKETING INC.**, a legal person, duly incorporated according to law, having its head office at 400-1111 St-Charles Street West, Longueuil, Quebec, J4K 5G4

Debtors

- and -

**DELOITTE RESTRUCTURING INC.**  
(Jean-François Nadon, CPA, CA, CIRP, LIT responsible), having a place of business at 1190, avenue des Canadiens-de-Montréal, Suite 500, Montreal, Quebec, H3B 0M7

Monitor

## NOTICE TO CREDITORS

On September 9, 2019, following the filing of an application, the Superior Court of Quebec (Commercial Division) (the “**Court**”) rendered an initial order (the “**Initial Order**”) pursuant to the *Companies’ Creditors Arrangement Act* (the “**CCAA**”) in respect of each of the Debtors (collectively, “**Stornoway**”), and Deloitte Restructuring Inc. (the “**Monitor**”) was appointed to monitor the business and financial affairs of Stornoway as an officer of the Court. Under the Initial Order, the Court ordered a stay of any proceeding or action against Stornoway or its property.

The Initial Order allows Stornoway to continue payments to mine level trade suppliers in the normal course of business, regardless of whether such services or supplies were provided before or after the commencement of the CCAA proceedings.

A copy of the Initial Order and the Monitor's report are available on the Monitor's website at [www.insolvencies.deloitte.ca/stornoway](http://www.insolvencies.deloitte.ca/stornoway). If you are unable to access the Monitor's website, please communicate with us at **514-393-7115**, leaving your name, telephone and fax number, as well as your email address or your postal address, depending on the manner in which you wish to receive a copy of the Initial Order.

**At this stage, a claims process in respect of Stornoway has not been put in place, such that its creditors are not required, for the time being, to file proofs of claim. The Monitor shall advise such creditors of any development in that regard in due course.**

Dated at Montreal, this 9<sup>th</sup> day of September 2019

**DELOITTE RESTRUCTURING INC.**  
Monitor