

**Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act  
Unlocated Claimants**

1. 698828 Alberta Ltd.
2. Active Safety & Training Ltd
3. Dorris, James & Sheri
4. DT Mountainview Construction Ltd
5. Evergreen Painting, LLC
6. Hawes, George & Marie
7. Hesel, Robin
8. Hergenhein, Debbie
9. Hess, Arnold & Barbara
10. Madrid, James & Renae
11. Nguyen, Michael Q.
12. Pena, Charles & Cynthia
13. PLG Residential Services Inc.
14. Polson, Chris & Natalia
15. Reliant Comfort Systems Ltd.
16. Rocky Mountain Landscaping
17. Ross, Alasdair and Dean, Amber
18. The Lighting Connection, Inc.
19. Toll, Craig & Shannon

# Deloitte.

698828 Alberta Ltd.

May 19, 2017

VIA REGISTERED MAIL

Dear Sirs:

**Re: Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act ("CCAA")  
Proof of Claim**

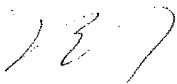
In connection with the Unity Builders Group of Companies ("UBG") CCAA proceedings, enclosed is the Notice of Revision or Disallowance for Voting and/or Distribution Purposes in respect of the Proof of Claim filed by 698828 Alberta Ltd. The reasons for the revision or disallowance are contained in the Notice of Revision or Disallowance.

If you intend to dispute the Notice of Revision or Disallowance, you must deliver to the Monitor a Dispute Notice (in the form attached) within 14 days from the date on the Notice of Revision or Disallowance.

Should you have any questions, please contact the undersigned.

Yours very truly,

**Deloitte Restructuring Inc.  
In its Capacity as CCAA Monitor of  
Unity Builders Group of Companies**



Robert J. Taylor, FCA, CIRP

Encl.(s)

Cc: Chris Simard, Bennett Jones LLP  
David Mann, Dentons Canada LLP

SCHEDULE "D"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMESS  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT NOTICE OF REVISION OR DISALLOWANCE FOR VOTING AND/OR  
DISTRIBUTION PURPOSES

(Claims Procedure)

Claim Reference Number: Action # 1201-05843

Name of Applicant: Today's Homes Limited Partnership and Today's Homes (2006) Inc.

TO: 698828 Alberta Ltd.  
(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed in the  
Order of the Court of Queen's Bench of Alberta, dated June 15, 2012 (the "Claims Procedure Order").

All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Claims Procedure Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Applicants and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

	<u>Amount Allowed by Monitor for:</u>		
	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Unsecured Claim	\$3,967,597.00	\$0.00	\$0.00

**REASON(S) FOR THE REVISION OR DISALLOWANCE:**

We have disallowed your claim against Today's Homes Limited Partnership and Today's Homes (2006) Inc. in full. These two entities were not involved in the joint venture referred to in your claim.

**SERVICE OF DISPUTE NOTICES**

If you intend to dispute this Notice of Revision or Disallowance, you must **within fourteen (14) days from the date you received (or are deemed to have received) this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants

**By Mail/Courier:**

Deloitte Restructuring Inc.

700, 850 – 2<sup>nd</sup> Street SW

Calgary, AB T2P 0R8

Attention: Mr. Robert Taylor/Ms. Naomi McGregor

Fax: 403.718.3681

**IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FOURTEEN (14) DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

DATED this 19th day of May, 2017.

**SCHEDULE "E"**

COURT FILE NUMBER  
COURT OF QUEEN'S BENCH OF  
ALBERTA  
JUDICIAL CENTRE

1201-05843

CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

DISPUTE NOTICE

(Reverse Claims Procedure)

Claim Reference Number: \_\_\_\_\_

Name of Applicant(s) against  
which a Claim is asserted: \_\_\_\_\_

**1. Particulars of Creditor:**

*Full Legal Name of Creditor (include trade name, if different):*

\_\_\_\_\_  
\_\_\_\_\_  
(the "Creditor").

**Full Mailing Address of the Creditor:**

\_\_\_\_\_  
\_\_\_\_\_

**Other Contact Information of the Creditor:**

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Facsimile Number: \_\_\_\_\_

Attention (Contact Person): \_\_\_\_\_

**2. Particulars of Original Creditor from whom you acquired the Claim, if applicable:**

*Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.*

Yes:  No:

**Full Legal Name of Original Creditor(s):** \_\_\_\_\_

**3. Dispute of Revision or Disallowance of Claim for Voting and/or Distribution Purposes:**

The Creditor hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance and asserts a Claim as follows:

	Amount Allowed by Monitor for:			Amount claimed by Creditor:	
	Voting	Distribution		Voting	Distribution
Unsecured Claim	\$ _____	\$ _____	Unsecured Claim	\$ _____	\$ _____
Secured Claim	\$ _____	\$ _____	Secured Claim	\$ _____	\$ _____

**REASON(S) FOR THE DISPUTE:**

*(You must include a list of reasons as to why you are disputing your Claim as set out in the Notice of Revision or Disallowance.)*

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**SERVICE OF DISPUTE NOTICES**

If you intend to dispute the Notice of Revision or Disallowance, you must **within fourteen days of the date of receipt of the Notice of Revision or Disallowance** deliver to the Monitor this Dispute Notice either by prepaid registered mail, personal service, courier, or facsimile transmission to the following address. Dispute Notices shall be deemed to be received two business days from the date of mailing, upon actual receipt thereof by the Monitor during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2017.

Name of creditor: \_\_\_\_\_

Per: \_\_\_\_\_

\_\_\_\_\_  
Witness

Name:  
Title:  
*(please print)*



Active Safety & Training Ltd  
119 Royal Road NW  
Calgary, AB T3G 5M4

May 19, 2017

VIA REGISTERED MAIL

Dear Sirs:

**Re: Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act ("CCAA")  
Proof of Claim**

In connection with the Unity Builders Group of Companies ("UBG") CCAA proceedings, enclosed is the Notice of Revision or Disallowance for Voting and/or Distribution Purposes in respect of the Proof of Claim filed by Active Safety & Training Ltd. The reasons for the revision or disallowance are contained in the Notice of Revision or Disallowance.

If you intend to dispute the Notice of Revision or Disallowance, you must deliver to the Monitor a Dispute Notice (in the form attached) within 14 days from the date on the Notice of Revision or Disallowance.

Should you have any questions, please contact the undersigned.

Yours very truly,

**Deloitte Restructuring Inc.  
In its Capacity as CCAA Monitor of  
Unity Builders Group of Companies**

Robert J. Taylor, FCA, CIRP

Encl.(s)

Cc: Chris Simard, Bennett Jones LLP  
David Mann, Dentons Canada LLP



**SCHEDULE "D"**

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.**

**(COLLECTIVELY, THE "APPLICANTS")**

DOCUMENT

**NOTICE OF REVISION OR DISALLOWANCE FOR VOTING AND/OR  
DISTRIBUTION PURPOSES**

(Claims Procedure)

Claim Reference Number: Action # 1201-05843

Name of Applicant: Today's Homes Limited Partnership

TO: Active Safety & Training Ltd.  
(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated June 15, 2012 (the "Claims Procedure Order").

**All dollar values contained herein are in Canadian dollars unless otherwise noted.**

Pursuant to the Claims Procedure Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Applicants and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

	<u>Amount Allowed by Monitor for:</u>		
	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Unsecured Claim	\$7,198.50	\$ 1,330.88	\$ 1,330.88

**REASON(S) FOR THE REVISION OR DISALLOWANCE:**

We have revised your claim of \$7,198.50 against Today's Homes Limited Partnership to \$1,330.88, resulting in a partial disallowance of your claim of \$5,867.62. The disallowance relates to the following:

- i) \$5,867.62 of your claim appears to relate to other UBG entities, and has been addressed separately as part of the claims of those entities.

**SERVICE OF DISPUTE NOTICES**

If you intend to dispute this Notice of Revision or Disallowance, you must **within fourteen (14) days from the date you received (or are deemed to have received) this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
**By Mail/Courier:**  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

**IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FOURTEEN (14) DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

**DATED** this 19th day of May, 2017.

**SCHEDULE "E"**

COURT FILE NUMBER

1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

DISPUTE NOTICE

(Reverse Claims Procedure)

Claim Reference Number: \_\_\_\_\_

Name of Applicant(s) against  
which a Claim is asserted: \_\_\_\_\_

1. Particulars of Creditor:

*Full Legal Name of Creditor (include trade name, if different):*

\_\_\_\_\_  
\_\_\_\_\_  
(the "Creditor").

**Full Mailing Address of the Creditor:**

\_\_\_\_\_  
\_\_\_\_\_

**Other Contact Information of the Creditor:**

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Facsimile Number: \_\_\_\_\_

Attention (Contact Person): \_\_\_\_\_

**2. Particulars of Original Creditor from whom you acquired the Claim, if applicable:**

*Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.*

Yes:  No:

**Full Legal Name of Original Creditor(s):** \_\_\_\_\_

**3. Dispute of Revision or Disallowance of Claim for Voting and/or Distribution Purposes:**

The Creditor hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance and asserts a Claim as follows:

	Amount Allowed by Monitor for:			Amount claimed by Creditor:	
	Voting	Distribution		Voting	Distribution
Unsecured Claim	\$ _____	\$ _____	Unsecured Claim	\$ _____	\$ _____
Secured Claim	\$ _____	\$ _____	Secured Claim	\$ _____	\$ _____

**REASON(S) FOR THE DISPUTE:**

*(You must include a list of reasons as to why you are disputing your Claim as set out in the Notice of Revision or Disallowance.)*

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**SERVICE OF DISPUTE NOTICES**

If you intend to dispute the Notice of Revision or Disallowance, you must **within fourteen days of the date of receipt of the Notice of Revision or Disallowance** deliver to the Monitor this Dispute Notice either by prepaid registered mail, personal service, courier, or facsimile transmission to the following address. Dispute Notices shall be deemed to be received two business days from the date of mailing, upon actual receipt thereof by the Monitor during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2017.

Name of creditor: \_\_\_\_\_

Per: \_\_\_\_\_

\_\_\_\_\_  
Witness

Name:  
Title:  
*(please print)*

# Deloitte.

Dorris, James & Sheri

May 19, 2017

[REDACTED]  
[REDACTED]  
[REDACTED]

VIA REGISTERED MAIL

Dear Sirs:

**Re: Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act ("CCAA")  
Proof of Claim**

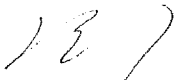
In connection with the Unity Builders Group of Companies ("UBG") CCAA proceedings, enclosed is the Notice of Revision or Disallowance for Voting and/or Distribution Purposes in respect of the Proof of Claim filed by Dorris, James & Sheri. The reasons for the revision or disallowance are contained in the Notice of Revision or Disallowance.

If you intend to dispute the Notice of Revision or Disallowance, you must deliver to the Monitor a Dispute Notice (in the form attached) within 14 days from the date on the Notice of Revision or Disallowance.

Should you have any questions, please contact the undersigned.

Yours very truly,

**Deloitte Restructuring Inc.  
In its Capacity as CCAA Monitor of  
Unity Builders Group of Companies**



Robert J. Taylor, FCA, CIRP

Encl.(s)

Cc: Chris Simard, Bennett Jones LLP  
David Mann, Dentons Canada LLP

SCHEDULE "D"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
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BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
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LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
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ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMESS  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
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CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

NOTICE OF REVISION OR DISALLOWANCE FOR VOTING AND/OR  
DISTRIBUTION PURPOSES

(Claims Procedure)

Claim Reference Number: Action # 1201-05843

Name of Applicant: Today's Homes Limited Partnership and Today's Homes (2006) Inc.

TO: Dorris, James and Sheri  
(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed in the  
Order of the Court of Queen's Bench of Alberta, dated June 15, 2012 (the "Claims Procedure Order").

All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Claims Procedure Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Applicants and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

	<u>Amount Allowed by Monitor for:</u>		
	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Unsecured Claim	\$1,500.00	\$0.00	\$0.00

**REASON(S) FOR THE REVISION OR DISALLOWANCE:**

You filed a claim against Today's Homes (2006) Inc., a Canadian entity. Your claim, as you are located in the United States, is against Today's Homes, Inc. As that entity is a United States entity, it is not part of the Canadian CCAA proceedings. Accordingly, you have no claim against any Canadian entity and your claim against Today's Homes (2006) Inc. has been disallowed in full.

**SERVICE OF DISPUTE NOTICES**

If you intend to dispute this Notice of Revision or Disallowance, you must **within fourteen (14) days from the date you received (or are deemed to have received) this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
**By Mail/Courier:**  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

**IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FOURTEEN (14) DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

**DATED** this 19th day of May, 2017.



**SCHEDULE "E"**

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

DISPUTE NOTICE

(Reverse Claims Procedure)

Claim Reference Number: \_\_\_\_\_

Name of Applicant(s) against  
which a Claim is asserted: \_\_\_\_\_

**1. Particulars of Creditor:**

***Full Legal Name of Creditor (include trade name, if different):***

\_\_\_\_\_  
\_\_\_\_\_  
(the "Creditor").

**Full Mailing Address of the Creditor:**

\_\_\_\_\_  
\_\_\_\_\_

**Other Contact Information of the Creditor:**

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Facsimile Number: \_\_\_\_\_

Attention (Contact Person): \_\_\_\_\_

**2. Particulars of Original Creditor from whom you acquired the Claim, if applicable:**

*Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.*

Yes:  No:

**Full Legal Name of Original Creditor(s):** \_\_\_\_\_

**3. Dispute of Revision or Disallowance of Claim for Voting and/or Distribution Purposes:**

The Creditor hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance and asserts a Claim as follows:

	Amount Allowed by Monitor for:			Amount claimed by Creditor:	
	Voting	Distribution		Voting	Distribution
Unsecured Claim	\$ _____	\$ _____	Unsecured Claim	\$ _____	\$ _____
Secured Claim	\$ _____	\$ _____	Secured Claim	\$ _____	\$ _____

**REASON(S) FOR THE DISPUTE:**

*(You must include a list of reasons as to why you are disputing your Claim as set out in the Notice of Revision or Disallowance.)*

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**SERVICE OF DISPUTE NOTICES**

If you intend to dispute the Notice of Revision or Disallowance, you must **within fourteen days of the date of receipt of the Notice of Revision or Disallowance** deliver to the Monitor this Dispute Notice either by prepaid registered mail, personal service, courier, or facsimile transmission to the following address. Dispute Notices shall be deemed to be received two business days from the date of mailing, upon actual receipt thereof by the Monitor during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2017.

Name of creditor: \_\_\_\_\_

Per: \_\_\_\_\_

Witness

Name:  
Title:  
*(please print)*

DT Mountainview Construction Ltd  
Unit #309, 800 Veterans Blvd NW  
Airdrie, AB T4B 3G9

May 19, 2017

VIA REGISTERED MAIL

Dear Sirs:

**Re: Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act ("CCAA")  
Proof of Claim**

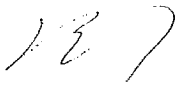
In connection with the Unity Builders Group of Companies ("UBG") CCAA proceedings, enclosed is the Notice of Revision or Disallowance for Voting and/or Distribution Purposes in respect of the Proof of Claim filed by DT Mountainview Construction Ltd. The reasons for the revision or disallowance are contained in the Notice of Revision or Disallowance.

If you intend to dispute the Notice of Revision or Disallowance, you must deliver to the Monitor a Dispute Notice (in the form attached) within 14 days from the date on the Notice of Revision or Disallowance.

Should you have any questions, please contact the undersigned.

Yours very truly,

**Deloitte Restructuring Inc.  
In its Capacity as CCAA Monitor of  
Unity Builders Group of Companies**



Robert J. Taylor, FCA, CIRP

Encl.(s)

Cc: Chris Simard, Bennett Jones LLP  
David Mann, Dentons Canada LLP

SCHEDULE "D"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMESS  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

NOTICE OF REVISION OR DISALLOWANCE FOR VOTING AND/OR  
DISTRIBUTION PURPOSES

(Claims Procedure)

Claim Reference Number: Action # 1201-05843

Name of Applicant: Today's Homes Limited Partnership and Today's Homes (2006) Inc.

TO: DT Mountainview Construction Ltd.  
(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated June 15, 2012 (the "Claims Procedure Order").

All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Claims Procedure Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Applicants and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

	<u>Amount Allowed by Monitor for:</u>		
	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Unsecured Claim	\$123,903.79	\$123,903.79	\$123,903.79

**REASON(S) FOR THE REVISION OR DISALLOWANCE:**

We have allowed you an unsecured claim in the amount of \$123,903.79 against Today's Homes Limited Partnership.

You have no claim against Today's Homes (2006) Inc.

**SERVICE OF DISPUTE NOTICES**

If you intend to dispute this Notice of Revision or Disallowance, you must **within fourteen (14) days from the date you received (or are deemed to have received) this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
**By Mail/Courier:**  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

**IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FOURTEEN (14) DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

DATED this 19th day of May, 2017.

**SCHEDULE "E"**

COURT FILE NUMBER 1201-05843  
COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC., EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC., GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006) LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC., MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC., ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES (2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES (2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75 CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012) INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC., VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC., WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

DISPUTE NOTICE

(Reverse Claims Procedure)

Claim Reference Number: \_\_\_\_\_

Name of Applicant(s) against which a Claim is asserted: \_\_\_\_\_

**1. Particulars of Creditor:**

*Full Legal Name of Creditor (include trade name, if different):*

\_\_\_\_\_  
\_\_\_\_\_  
(the "Creditor").

**Full Mailing Address of the Creditor:**

\_\_\_\_\_  
\_\_\_\_\_

**Other Contact Information of the Creditor:**

Telephone Number: \_\_\_\_\_  
Email Address: \_\_\_\_\_  
Facsimile Number: \_\_\_\_\_  
Attention (Contact Person): \_\_\_\_\_

**2. Particulars of Original Creditor from whom you acquired the Claim, if applicable:**

*Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.*

Yes:  No:

**Full Legal Name of Original Creditor(s):** \_\_\_\_\_

**3. Dispute of Revision or Disallowance of Claim for Voting and/or Distribution Purposes:**

The Creditor hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance and asserts a Claim as follows:

	Amount Allowed by Monitor for:			Amount claimed by Creditor:	
	Voting	Distribution		Voting	Distribution
Unsecured Claim	\$ _____	\$ _____	Unsecured Claim	\$ _____	\$ _____
Secured Claim	\$ _____	\$ _____	Secured Claim	\$ _____	\$ _____



**REASON(S) FOR THE DISPUTE:**

*(You must include a list of reasons as to why you are disputing your Claim as set out in the Notice of Revision or Disallowance.)*

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**SERVICE OF DISPUTE NOTICES**

If you intend to dispute the Notice of Revision or Disallowance, you must **within fourteen days of the date of receipt of the Notice of Revision or Disallowance** deliver to the Monitor this Dispute Notice either by prepaid registered mail, personal service, courier, or facsimile transmission to the following address. Dispute Notices shall be deemed to be received two business days from the date of mailing, upon actual receipt thereof by the Monitor during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2017.

Name of creditor: \_\_\_\_\_

Per: \_\_\_\_\_

\_\_\_\_\_  
Witness

Name:  
Title:  
*(please print)*



Evergreen Painting, LLC  
7249 Grand Prairie  
Colorado Springs, CO 80923

May 19, 2017

VIA REGISTERED MAIL

Dear Sirs:

**Re: Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act ("CCAA")  
Proof of Claim**

In connection with the Unity Builders Group of Companies ("UBG") CCAA proceedings, enclosed is the Notice of Revision or Disallowance for Voting and/or Distribution Purposes in respect of the Proof of Claim filed by Evergreen Painting, LLC. The reasons for the revision or disallowance are contained in the Notice of Revision or Disallowance.

If you intend to dispute the Notice of Revision or Disallowance, you must deliver to the Monitor a Dispute Notice (in the form attached) within 14 days from the date on the Notice of Revision or Disallowance.

Should you have any questions, please contact the undersigned.

Yours very truly,

**Deloitte Restructuring Inc.  
In its Capacity as CCAA Monitor of  
Unity Builders Group of Companies**

Robert J. Taylor, FCA, CIRP

Encl.(s)

Cc: Chris Simard, Bennett Jones LLP  
David Mann, Dentons Canada LLP

SCHEDULE "D"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMESS  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

NOTICE OF REVISION OR DISALLOWANCE FOR VOTING AND/OR  
DISTRIBUTION PURPOSES

(Claims Procedure)

Claim Reference Number: Action # 1201-05843

Name of Applicant: Today's Homes Limited Partnership and Today's Homes (2006) Inc.

TO: Evergreen Painting, LLC  
(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated June 15, 2012 (the "Claims Procedure Order").

All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Claims Procedure Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Applicants and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

	<u>Amount Allowed by Monitor for:</u>		
	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Unsecured Claim	\$21,294.15	\$0.00	\$0.00

**REASON(S) FOR THE REVISION OR DISALLOWANCE:**

You filed a claim against Today's Homes (2006) Inc., a Canadian entity. Your claim, as you are located in the United States, is against Today's Homes, Inc. As that entity is a United States entity, it is not part of the Canadian CCAA proceedings. Accordingly, you have no claim against any Canadian entity and your claim against Today's Homes (2006) Inc. has been disallowed in full.

**SERVICE OF DISPUTE NOTICES**

If you intend to dispute this Notice of Revision or Disallowance, you must **within fourteen (14) days from the date you received (or are deemed to have received) this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants

**By Mail/Courier:**

Deloitte Restructuring Inc.

700, 850 – 2<sup>nd</sup> Street SW

Calgary, AB T2P 0R8

Attention: Mr. Robert Taylor/Ms. Naomi McGregor

Fax: 403.718.3681

**IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FOURTEEN (14) DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

**DATED** this 19th day of May, 2017.

SCHEDULE "E"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC., EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC., GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006) LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC., MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC., ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES (2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES (2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75 CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012) INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC., VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC., WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

DISPUTE NOTICE

(Reverse Claims Procedure)

Claim Reference Number: \_\_\_\_\_

Name of Applicant(s) against which a Claim is asserted: \_\_\_\_\_

1. Particulars of Creditor:

*Full Legal Name of Creditor (include trade name, if different):*

\_\_\_\_\_  
\_\_\_\_\_  
(the "Creditor").

**Full Mailing Address of the Creditor:**

\_\_\_\_\_  
\_\_\_\_\_

**Other Contact Information of the Creditor:**

Telephone Number: \_\_\_\_\_  
Email Address: \_\_\_\_\_  
Facsimile Number: \_\_\_\_\_  
Attention (Contact Person): \_\_\_\_\_

**2. Particulars of Original Creditor from whom you acquired the Claim, if applicable:**

*Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.*

Yes:  No:

**Full Legal Name of Original Creditor(s):** \_\_\_\_\_

**3. Dispute of Revision or Disallowance of Claim for Voting and/or Distribution Purposes:**

The Creditor hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance and asserts a Claim as follows:

	Amount Allowed by Monitor for:			Amount claimed by Creditor:	
	Voting	Distribution		Voting	Distribution
Unsecured Claim	\$ _____	\$ _____	Unsecured Claim	\$ _____	\$ _____
Secured Claim	\$ _____	\$ _____	Secured Claim	\$ _____	\$ _____

**REASON(S) FOR THE DISPUTE:**

*(You must include a list of reasons as to why you are disputing your Claim as set out in the Notice of Revision or Disallowance.)*

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**SERVICE OF DISPUTE NOTICES**

If you intend to dispute the Notice of Revision or Disallowance, you must **within fourteen days of the date of receipt of the Notice of Revision or Disallowance** deliver to the Monitor this Dispute Notice either by prepaid registered mail, personal service, courier, or facsimile transmission to the following address. Dispute Notices shall be deemed to be received two business days from the date of mailing, upon actual receipt thereof by the Monitor during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2017.

Name of creditor: \_\_\_\_\_

Per: \_\_\_\_\_

\_\_\_\_\_  
Witness

Name:  
Title:  
*(please print)*

# Deloitte.

Hawes, George & Marie

May 19, 2017

VIA REGISTERED MAIL

Dear Sirs:

**Re: Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act ("CCAA")  
Proof of Claim**

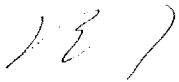
In connection with the Unity Builders Group of Companies ("UBG") CCAA proceedings, enclosed is the Notice of Revision or Disallowance for Voting and/or Distribution Purposes in respect of the Proof of Claim filed by Hawes, George & Marie. The reasons for the revision or disallowance are contained in the Notice of Revision or Disallowance.

If you intend to dispute the Notice of Revision or Disallowance, you must deliver to the Monitor a Dispute Notice (in the form attached) within 14 days from the date on the Notice of Revision or Disallowance.

Should you have any questions, please contact the undersigned.

Yours very truly,

**Deloitte Restructuring Inc.  
In its Capacity as CCAA Monitor of  
Unity Builders Group of Companies**



Robert J. Taylor, FCA, CIRP

Encl.(s)

Cc: Chris Simard, Bennett Jones LLP  
David Mann, Dentons Canada LLP



SCHEDULE "D"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMESS  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

NOTICE OF REVISION OR DISALLOWANCE FOR VOTING AND/OR  
DISTRIBUTION PURPOSES

(Claims Procedure)

Claim Reference Number: Action # 1201-05843

Name of Applicant: Today's Homes Limited Partnership

TO: George and Marie Hawes  
(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated June 15, 2012 (the "Claims Procedure Order").

All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Claims Procedure Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Applicants and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

	<u>Amount Allowed by Monitor for:</u>		
	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Unsecured Claim	\$33,400.00	NIL	NIL

**REASON(S) FOR THE REVISION OR DISALLOWANCE:**

We have disallowed your claim in full, as your home was completed and your deposit applied against the purchase price.

**SERVICE OF DISPUTE NOTICES**

If you intend to dispute this Notice of Revision or Disallowance, you must **within fourteen (14) days from the date you received (or are deemed to have received) this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants

**By Mail/Courier:**

Deloitte Restructuring Inc.

700, 850 – 2<sup>nd</sup> Street SW

Calgary, AB T2P 0R8

Attention: Mr. Robert Taylor/Ms. Naomi McGregor

Fax: 403.718.3681

**IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FOURTEEN (14) DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

**DATED** this 19th day of May, 2017.

**SCHEDULE "E"**

COURT FILE NUMBER

1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

**DISPUTE NOTICE**

(Reverse Claims Procedure)

Claim Reference Number: \_\_\_\_\_

Name of Applicant(s) against  
which a Claim is asserted: \_\_\_\_\_

**1. Particulars of Creditor:**

***Full Legal Name of Creditor (include trade name, if different):***

\_\_\_\_\_  
\_\_\_\_\_  
(the "Creditor").

**Full Mailing Address of the Creditor:**

\_\_\_\_\_  
\_\_\_\_\_

**Other Contact Information of the Creditor:**

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Facsimile Number: \_\_\_\_\_

Attention (Contact Person): \_\_\_\_\_

**2. Particulars of Original Creditor from whom you acquired the Claim, if applicable:**

*Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.*

Yes:  No:

**Full Legal Name of Original Creditor(s):** \_\_\_\_\_

**3. Dispute of Revision or Disallowance of Claim for Voting and/or Distribution Purposes:**

The Creditor hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance and asserts a Claim as follows:

	Amount Allowed by Monitor for:			Amount claimed by Creditor:	
	Voting	Distribution		Voting	Distribution
Unsecured Claim	\$ _____	\$ _____	Unsecured Claim	\$ _____	\$ _____
Secured Claim	\$ _____	\$ _____	Secured Claim	\$ _____	\$ _____

**REASON(S) FOR THE DISPUTE:**

*(You must include a list of reasons as to why you are disputing your Claim as set out in the Notice of Revision or Disallowance.)*

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**SERVICE OF DISPUTE NOTICES**

If you intend to dispute the Notice of Revision or Disallowance, you must **within fourteen days of the date of receipt of the Notice of Revision or Disallowance** deliver to the Monitor this Dispute Notice either by prepaid registered mail, personal service, courier, or facsimile transmission to the following address. Dispute Notices shall be deemed to be received two business days from the date of mailing, upon actual receipt thereof by the Monitor during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2017.

Name of creditor: \_\_\_\_\_

Per: \_\_\_\_\_

\_\_\_\_\_  
Witness

Name:  
Title:  
*(please print)*

# Deloitte.

Helsel, Robin

May 19, 2017

[REDACTED]

VIA REGISTERED MAIL

Dear Sirs:

**Re: Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act ("CCAA")  
Proof of Claim**

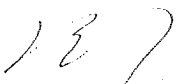
In connection with the Unity Builders Group of Companies ("UBG") CCAA proceedings, enclosed is the Notice of Revision or Disallowance for Voting and/or Distribution Purposes in respect of the Proof of Claim filed by Helsel, Robin. The reasons for the revision or disallowance are contained in the Notice of Revision or Disallowance.

If you intend to dispute the Notice of Revision or Disallowance, you must deliver to the Monitor a Dispute Notice (in the form attached) within 14 days from the date on the Notice of Revision or Disallowance.

Should you have any questions, please contact the undersigned.

Yours very truly,

**Deloitte Restructuring Inc.  
In its Capacity as CCAA Monitor of  
Unity Builders Group of Companies**



Robert J. Taylor, FCA, CIRP

Encl.(s)

Cc: Chris Simard, Bennett Jones LLP  
David Mann, Dentons Canada LLP

SCHEDULE "D"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMESS  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

NOTICE OF REVISION OR DISALLOWANCE FOR VOTING AND/OR  
DISTRIBUTION PURPOSES

(Claims Procedure)

Claim Reference Number: Action # 1201-05843

Name of Applicant: Today's Homes Limited Partnership and Today's Homes (2006) Inc.

TO: Robin R. Helsel  
(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated June 15, 2012 (the "Claims Procedure Order").

All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Claims Procedure Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Applicants and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

	<u>Amount Allowed by Monitor for:</u>		
	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Unsecured Claim	\$1,500.00	\$0.00	\$0.00

**REASON(S) FOR THE REVISION OR DISALLOWANCE:**

You filed a claim against Today's Homes (2006) Inc., a Canadian entity. Your claim, as you are located in the United States, is against Today's Homes, Inc. As that entity is a United States entity, it is not part of the Canadian CCAA proceedings. Accordingly, you have no claim against any Canadian entity and your claim against Today's Homes (2006) Inc. has been disallowed in full.

**SERVICE OF DISPUTE NOTICES**

If you intend to dispute this Notice of Revision or Disallowance, you must **within fourteen (14) days from the date you received (or are deemed to have received) this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants

**By Mail/Courier:**

Deloitte Restructuring Inc.

700, 850 – 2<sup>nd</sup> Street SW

Calgary, AB T2P 0R8

Attention: Mr. Robert Taylor/Ms. Naomi McGregor

Fax: 403.718.3681

**IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FOURTEEN (14) DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

**DATED** this 19th day of May, 2017.



**SCHEDULE "E"**

COURT FILE NUMBER  
COURT OF QUEEN'S BENCH OF  
ALBERTA  
JUDICIAL CENTRE

1201-05843

CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

DISPUTE NOTICE

(Reverse Claims Procedure)

Claim Reference Number: \_\_\_\_\_

Name of Applicant(s) against  
which a Claim is asserted: \_\_\_\_\_

**1. Particulars of Creditor:**

*Full Legal Name of Creditor (include trade name, if different):*

\_\_\_\_\_  
\_\_\_\_\_  
(the "Creditor").

**Full Mailing Address of the Creditor:**

\_\_\_\_\_  
\_\_\_\_\_

**Other Contact Information of the Creditor:**

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Facsimile Number: \_\_\_\_\_

Attention (Contact Person): \_\_\_\_\_

**2. Particulars of Original Creditor from whom you acquired the Claim, if applicable:**

*Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.*

Yes:  No:

**Full Legal Name of Original Creditor(s):** \_\_\_\_\_

**3. Dispute of Revision or Disallowance of Claim for Voting and/or Distribution Purposes:**

The Creditor hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance and asserts a Claim as follows:

	Amount Allowed by Monitor for:			Amount claimed by Creditor:	
	Voting	Distribution		Voting	Distribution
Unsecured Claim	\$ _____	\$ _____	Unsecured Claim	\$ _____	\$ _____
Secured Claim	\$ _____	\$ _____	Secured Claim	\$ _____	\$ _____

**REASON(S) FOR THE DISPUTE:**

*(You must include a list of reasons as to why you are disputing your Claim as set out in the Notice of Revision or Disallowance.)*

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**SERVICE OF DISPUTE NOTICES**

If you intend to dispute the Notice of Revision or Disallowance, you must **within fourteen days of the date of receipt of the Notice of Revision or Disallowance** deliver to the Monitor this Dispute Notice either by prepaid registered mail, personal service, courier, or facsimile transmission to the following address. Dispute Notices shall be deemed to be received two business days from the date of mailing, upon actual receipt thereof by the Monitor during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2017.

Name of creditor: \_\_\_\_\_

Per: \_\_\_\_\_

Witness

Name:  
Title:  
*(please print)*

# Deloitte.

Hergenhein, Debbie

May 19, 2017

Arbitr. Great Dr. NW  
Calgary, AB T3G 4S1

VIA REGISTERED MAIL

Dear Sirs:

**Re: Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act ("CCAA")  
Proof of Claim**

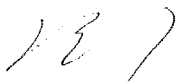
In connection with the Unity Builders Group of Companies ("UBG") CCAA proceedings, enclosed is the Notice of Revision or Disallowance for Voting and/or Distribution Purposes in respect of the Proof of Claim filed by Hergenhein, Debbie. The reasons for the revision or disallowance are contained in the Notice of Revision or Disallowance.

If you intend to dispute the Notice of Revision or Disallowance, you must deliver to the Monitor a Dispute Notice (in the form attached) within 14 days from the date on the Notice of Revision or Disallowance.

Should you have any questions, please contact the undersigned.

Yours very truly,

**Deloitte Restructuring Inc.  
In its Capacity as CCAA Monitor of  
Unity Builders Group of Companies**



Robert J. Taylor, FCA, CIRP

Encl.(s)

Cc: Chris Simard, Bennett Jones LLP  
David Mann, Dentons Canada LLP

SCHEDULE "D"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMESS  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

NOTICE OF REVISION OR DISALLOWANCE FOR VOTING AND/OR  
DISTRIBUTION PURPOSES

(Claims Procedure)

Claim Reference Number: Action # 1201-05843

Name of Applicant: Today's Homes Limited Partnership

TO: Debbie Hergenhein  
(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed in the  
Order of the Court of Queen's Bench of Alberta, dated June 15, 2012 (the "Claims Procedure Order").

All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Claims Procedure Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Applicants and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

	<u>Amount Allowed by Monitor for:</u>		
	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Unsecured Claim	\$34,000.00	NIL	NIL

**REASON(S) FOR THE REVISION OR DISALLOWANCE:**

We have disallowed your claim in full, as your home was completed and your deposit applied against the purchase price.

**SERVICE OF DISPUTE NOTICES**

If you intend to dispute this Notice of Revision or Disallowance, you must **within fourteen (14) days from the date you received (or are deemed to have received) this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
**By Mail/Courier:**  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

**IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FOURTEEN (14) DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

**DATED** this 19th day of May, 2017.

**SCHEDULE "E"**

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,  
RSC 1985, c C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.**

**(COLLECTIVELY, THE "APPLICANTS")**

DOCUMENT

**DISPUTE NOTICE**

(Reverse Claims Procedure)

Claim Reference Number: \_\_\_\_\_

Name of Applicant(s) against  
which a Claim is asserted: \_\_\_\_\_

**1. Particulars of Creditor:**

***Full Legal Name of Creditor (include trade name, if different):***

\_\_\_\_\_  
\_\_\_\_\_  
*(the "Creditor").*

**Full Mailing Address of the Creditor:**

\_\_\_\_\_  
\_\_\_\_\_

**Other Contact Information of the Creditor:**

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Facsimile Number: \_\_\_\_\_

Attention (Contact Person): \_\_\_\_\_

**2. Particulars of Original Creditor from whom you acquired the Claim, if applicable:**

*Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.*

Yes:  No:

**Full Legal Name of Original Creditor(s):** \_\_\_\_\_

**3. Dispute of Revision or Disallowance of Claim for Voting and/or Distribution Purposes:**

The Creditor hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance and asserts a Claim as follows:

	Amount Allowed by Monitor for:			Amount claimed by Creditor:	
	Voting	Distribution		Voting	Distribution
Unsecured Claim	\$ _____	\$ _____	Unsecured Claim	\$ _____	\$ _____
Secured Claim	\$ _____	\$ _____	Secured Claim	\$ _____	\$ _____



**REASON(S) FOR THE DISPUTE:**

*(You must include a list of reasons as to why you are disputing your Claim as set out in the Notice of Revision or Disallowance.)*

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**SERVICE OF DISPUTE NOTICES**

If you intend to dispute the Notice of Revision or Disallowance, you must **within fourteen days of the date of receipt of the Notice of Revision or Disallowance** deliver to the Monitor this Dispute Notice either by prepaid registered mail, personal service, courier, or facsimile transmission to the following address. Dispute Notices shall be deemed to be received two business days from the date of mailing, upon actual receipt thereof by the Monitor during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2017.

Name of creditor: \_\_\_\_\_

Per: \_\_\_\_\_

Witness

Name:  
Title:  
*(please print)*



Hess, Arnold & Barbara

May 19, 2017

[REDACTED]  
[REDACTED] 80927

VIA REGISTERED MAIL

Dear Sirs:

**Re: Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act ("CCAA")  
Proof of Claim**

In connection with the Unity Builders Group of Companies ("UBG") CCAA proceedings, enclosed is the Notice of Revision or Disallowance for Voting and/or Distribution Purposes in respect of the Proof of Claim filed by Hess, Arnold & Barbara. The reasons for the revision or disallowance are contained in the Notice of Revision or Disallowance.

If you intend to dispute the Notice of Revision or Disallowance, you must deliver to the Monitor a Dispute Notice (in the form attached) within 14 days from the date on the Notice of Revision or Disallowance.

Should you have any questions, please contact the undersigned.

Yours very truly,

**Deloitte Restructuring Inc.  
In its Capacity as CCAA Monitor of  
Unity Builders Group of Companies**

Robert J. Taylor, FCA, CIRP

Encl.(s)

Cc: Chris Simard, Bennett Jones LLP  
David Mann, Dentons Canada LLP

SCHEDULE "D"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMESS  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

NOTICE OF REVISION OR DISALLOWANCE FOR VOTING AND/OR  
DISTRIBUTION PURPOSES

(Claims Procedure)

Claim Reference Number: Action # 1201-05843

Name of Applicant: Today's Homes Limited Partnership and Today's Homes (2006) Inc.

TO: Arnold and Barbara Hess  
(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated June 15, 2012 (the "Claims Procedure Order").

All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Claims Procedure Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Applicants and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

	<u>Amount Allowed by Monitor for:</u>		
	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Unsecured Claim	\$5,000.00	\$0.00	\$0.00

**REASON(S) FOR THE REVISION OR DISALLOWANCE:**

You filed a claim against Today's Homes (2006) Inc., a Canadian entity. Your claim, as you are located in the United States, is against Today's Homes, Inc. As that entity is a United States entity, it is not part of the Canadian CCAA proceedings. Accordingly, you have no claim against any Canadian entity and your claim against Today's Homes (2006) Inc. has been disallowed in full.

**SERVICE OF DISPUTE NOTICES**

If you intend to dispute this Notice of Revision or Disallowance, you must **within fourteen (14) days from the date you received (or are deemed to have received) this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants

**By Mail/Courier:**

Deloitte Restructuring Inc.

700, 850 – 2<sup>nd</sup> Street SW

Calgary, AB T2P 0R8

Attention: Mr. Robert Taylor/Ms. Naomi McGregor

Fax: 403.718.3681

**IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FOURTEEN (14) DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

**DATED** this 19th day of May, 2017.

**SCHEDULE "E"**

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

DISPUTE NOTICE

(Reverse Claims Procedure)

Claim Reference Number: \_\_\_\_\_

Name of Applicant(s) against  
which a Claim is asserted: \_\_\_\_\_

**1. Particulars of Creditor:**

*Full Legal Name of Creditor (include trade name, if different):*

\_\_\_\_\_  
\_\_\_\_\_  
(the "Creditor").

**Full Mailing Address of the Creditor:**

\_\_\_\_\_  
\_\_\_\_\_

**Other Contact Information of the Creditor:**

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Facsimile Number: \_\_\_\_\_

Attention (Contact Person): \_\_\_\_\_

**2. Particulars of Original Creditor from whom you acquired the Claim, if applicable:**

*Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.*

Yes:  No:

**Full Legal Name of Original Creditor(s):** \_\_\_\_\_

**3. Dispute of Revision or Disallowance of Claim for Voting and/or Distribution Purposes:**

The Creditor hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance and asserts a Claim as follows:

	Amount Allowed by Monitor for:			Amount claimed by Creditor:	
	Voting	Distribution		Voting	Distribution
Unsecured Claim	\$ _____	\$ _____	Unsecured Claim	\$ _____	\$ _____
Secured Claim	\$ _____	\$ _____	Secured Claim	\$ _____	\$ _____

**REASON(S) FOR THE DISPUTE:**

*(You must include a list of reasons as to why you are disputing your Claim as set out in the Notice of Revision or Disallowance.)*

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**SERVICE OF DISPUTE NOTICES**

If you intend to dispute the Notice of Revision or Disallowance, you must **within fourteen days of the date of receipt of the Notice of Revision or Disallowance** deliver to the Monitor this Dispute Notice either by prepaid registered mail, personal service, courier, or facsimile transmission to the following address. Dispute Notices shall be deemed to be received two business days from the date of mailing, upon actual receipt thereof by the Monitor during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2017.


Name of creditor: \_\_\_\_\_

Per: \_\_\_\_\_

\_\_\_\_\_  
Witness

Name:  
Title:  
*(please print)*



Madrid, James & Renae  


May 19, 2017

VIA REGISTERED MAIL

Dear Sirs:

**Re: Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act ("CCAA")  
Proof of Claim**

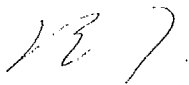
In connection with the Unity Builders Group of Companies ("UBG") CCAA proceedings, enclosed is the Notice of Revision or Disallowance for Voting and/or Distribution Purposes in respect of the Proof of Claim filed by Madrid, James & Renae. The reasons for the revision or disallowance are contained in the Notice of Revision or Disallowance.

If you intend to dispute the Notice of Revision or Disallowance, you must deliver to the Monitor a Dispute Notice (in the form attached) within 14 days from the date on the Notice of Revision or Disallowance.

Should you have any questions, please contact the undersigned.

Yours very truly,

**Deloitte Restructuring Inc.  
In its Capacity as CCAA Monitor of  
Unity Builders Group of Companies**



Robert J. Taylor, FCA, CIRP

Encl.(s)

Cc: Chris Simard, Bennett Jones LLP  
David Mann, Dentons Canada LLP



SCHEDULE "D"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMESS  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

NOTICE OF REVISION OR DISALLOWANCE FOR VOTING AND/OR  
DISTRIBUTION PURPOSES

(Claims Procedure)

Claim Reference Number: Action # 1201-05843

Name of Applicant: Today's Homes Limited Partnership and Today's Homes (2006) Inc.

TO: Madrid, James and Renae  
(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated June 15, 2012 (the "Claims Procedure Order").  
All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Claims Procedure Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Applicants and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

	<u>Amount Allowed by Monitor for:</u>		
	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Secured Claim	\$1,500.00	\$0.00	\$0.00

**REASON(S) FOR THE REVISION OR DISALLOWANCE:**

You filed a claim against Today's Homes (2006) Inc., a Canadian entity. Your claim, as you are located in the United States, is against Today's Homes, Inc. As that entity is a United States entity, it is not part of the Canadian CCAA proceedings. Accordingly, you have no claim against any Canadian entity and your claim against Today's Homes (2006) Inc. has been disallowed in full.

**SERVICE OF DISPUTE NOTICES**

If you intend to dispute this Notice of Revision or Disallowance, you must **within fourteen (14) days from the date you received (or are deemed to have received) this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
**By Mail/Courier:**  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

**IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FOURTEEN (14) DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

**DATED** this 19th day of May, 2017.

**SCHEDULE "E"**

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.**

**(COLLECTIVELY, THE "APPLICANTS")**

DOCUMENT **DISPUTE NOTICE**

(Reverse Claims Procedure)

Claim Reference Number: \_\_\_\_\_

Name of Applicant(s) against  
which a Claim is asserted: \_\_\_\_\_

**1. Particulars of Creditor:**

***Full Legal Name of Creditor (include trade name, if different):***

\_\_\_\_\_  
\_\_\_\_\_  
*(the "Creditor").*

**Full Mailing Address of the Creditor:**

\_\_\_\_\_  
\_\_\_\_\_

**Other Contact Information of the Creditor:**

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Facsimile Number: \_\_\_\_\_

Attention (Contact Person): \_\_\_\_\_

**2. Particulars of Original Creditor from whom you acquired the Claim, if applicable:**

*Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.*

Yes:  No:

**Full Legal Name of Original Creditor(s):** \_\_\_\_\_

**3. Dispute of Revision or Disallowance of Claim for Voting and/or Distribution Purposes:**

The Creditor hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance and asserts a Claim as follows:

	<b>Amount Allowed by Monitor for:</b>			<b>Amount claimed by Creditor:</b>	
	<b>Voting</b>	<b>Distribution</b>		<b>Voting</b>	<b>Distribution</b>
Unsecured Claim	\$ _____	\$ _____	Unsecured Claim	\$ _____	\$ _____
Secured Claim	\$ _____	\$ _____	Secured Claim	\$ _____	\$ _____

**REASON(S) FOR THE DISPUTE:**

*(You must include a list of reasons as to why you are disputing your Claim as set out in the Notice of Revision or Disallowance.)*

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**SERVICE OF DISPUTE NOTICES**

If you intend to dispute the Notice of Revision or Disallowance, you must **within fourteen days of the date of receipt of the Notice of Revision or Disallowance** deliver to the Monitor this Dispute Notice either by prepaid registered mail, personal service, courier, or facsimile transmission to the following address. Dispute Notices shall be deemed to be received two business days from the date of mailing, upon actual receipt thereof by the Monitor during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2012.

Name of creditor: \_\_\_\_\_

\_\_\_\_\_  
Witness

Per: \_\_\_\_\_

Name:  
Title:  
*(please print)*

# Deloitte.

Nguyen, Michael Q.

May 19, 2017

[REDACTED]

VIA REGISTERED MAIL

Dear Sirs:

**Re: Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act ("CCAA")  
Proof of Claim**

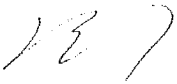
In connection with the Unity Builders Group of Companies ("UBG") CCAA proceedings, enclosed is the Notice of Revision or Disallowance for Voting and/or Distribution Purposes in respect of the Proof of Claim filed by Nguyen, Michael Q. The reasons for the revision or disallowance are contained in the Notice of Revision or Disallowance.

If you intend to dispute the Notice of Revision or Disallowance, you must deliver to the Monitor a Dispute Notice (in the form attached) within 14 days from the date on the Notice of Revision or Disallowance.

Should you have any questions, please contact the undersigned.

Yours very truly,

**Deloitte Restructuring Inc.  
In its Capacity as CCAA Monitor of  
Unity Builders Group of Companies**



Robert J. Taylor, FCA, CIRP

Encl.(s)

Cc: Chris Simard, Bennett Jones LLP  
David Mann, Dentons Canada LLP

SCHEDULE "D"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMESS  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

NOTICE OF REVISION OR DISALLOWANCE FOR VOTING AND/OR  
DISTRIBUTION PURPOSES

(Claims Procedure)

Claim Reference Number: Action # 1201-05843

Name of Applicant: Today's Homes Limited Partnership and Today's Homes (2006) Inc.

TO: Nguyen, Michael Q.  
(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated June 15, 2012 (the "Claims Procedure Order").

All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Claims Procedure Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Applicants and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

	<u>Amount Allowed by Monitor for:</u>		
	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Unsecured Claim	\$1,500.00	\$0.00	\$0.00

**REASON(S) FOR THE REVISION OR DISALLOWANCE:**

You filed a claim against Today's Homes (2006) Inc., a Canadian entity. Your claim, as you are located in the United States, is against Today's Homes, Inc. As that entity is a United States entity, it is not part of the Canadian CCAA proceedings. Accordingly, you have no claim against any Canadian entity and your claim against Today's Homes (2006) Inc. has been disallowed in full.

**SERVICE OF DISPUTE NOTICES**

If you intend to dispute this Notice of Revision or Disallowance, you must **within fourteen (14) days from the date you received (or are deemed to have received) this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
**By Mail/Courier:**  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

**IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FOURTEEN (14) DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

**DATED** this 19th day of May, 2017.



SCHEDULE "E"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC., EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC., GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006) LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC., MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC., ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES (2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES (2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75 CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012) INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC., VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC., WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

DISPUTE NOTICE

(Reverse Claims Procedure)

Claim Reference Number: \_\_\_\_\_

Name of Applicant(s) against which a Claim is asserted: \_\_\_\_\_

1. Particulars of Creditor:

*Full Legal Name of Creditor (include trade name, if different):*

\_\_\_\_\_  
\_\_\_\_\_  
(the "Creditor").

**Full Mailing Address of the Creditor:**

\_\_\_\_\_  
\_\_\_\_\_

**Other Contact Information of the Creditor:**

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Facsimile Number: \_\_\_\_\_

Attention (Contact Person): \_\_\_\_\_

**2. Particulars of Original Creditor from whom you acquired the Claim, if applicable:**

*Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.*

Yes:  No:

**Full Legal Name of Original Creditor(s):** \_\_\_\_\_

**3. Dispute of Revision or Disallowance of Claim for Voting and/or Distribution Purposes:**

The Creditor hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance and asserts a Claim as follows:

	Amount Allowed by Monitor for:			Amount claimed by Creditor:	
	Voting	Distribution		Voting	Distribution
Unsecured Claim	\$ _____	\$ _____	Unsecured Claim	\$ _____	\$ _____
Secured Claim	\$ _____	\$ _____	Secured Claim	\$ _____	\$ _____

**REASON(S) FOR THE DISPUTE:**

*(You must include a list of reasons as to why you are disputing your Claim as set out in the Notice of Revision or Disallowance.)*

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**SERVICE OF DISPUTE NOTICES**

If you intend to dispute the Notice of Revision or Disallowance, you must **within fourteen days of the date of receipt of the Notice of Revision or Disallowance** deliver to the Monitor this Dispute Notice either by prepaid registered mail, personal service, courier, or facsimile transmission to the following address. Dispute Notices shall be deemed to be received two business days from the date of mailing, upon actual receipt thereof by the Monitor during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2017.

Name of creditor: \_\_\_\_\_

Witness \_\_\_\_\_

Per: \_\_\_\_\_

Name:  
Title:  
*(please print)*

# Deloitte.

Pena, Charles & Cynthia

May 19, 2017

  
VIA REGISTERED MAIL

Dear Sirs:

**Re: Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act ("CCAA")  
Proof of Claim**

In connection with the Unity Builders Group of Companies ("UBG") CCAA proceedings, enclosed is the Notice of Revision or Disallowance for Voting and/or Distribution Purposes in respect of the Proof of Claim filed by Pena, Charles & Cynthia. The reasons for the revision or disallowance are contained in the Notice of Revision or Disallowance.

If you intend to dispute the Notice of Revision or Disallowance, you must deliver to the Monitor a Dispute Notice (in the form attached) within 14 days from the date on the Notice of Revision or Disallowance.

Should you have any questions, please contact the undersigned.

Yours very truly,

**Deloitte Restructuring Inc.  
In its Capacity as CCAA Monitor of  
Unity Builders Group of Companies**



Robert J. Taylor, FCA, CIRP

Encl.(s)

Cc: Chris Simard, Bennett Jones LLP  
David Mann, Dentons Canada LLP

SCHEDULE "D"

COURT FILE NUMBER

1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

NOTICE OF REVISION OR DISALLOWANCE FOR VOTING AND/OR  
DISTRIBUTION PURPOSES

(Claims Procedure)

Claim Reference Number: Action # 1201-05843

Name of Applicant: Today's Homes Limited Partnership and Today's Homes (2006) Inc.

TO: Pena, Charles and Cynthia  
(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated June 15, 2012 (the "Claims Procedure Order").  
All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Claims Procedure Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Applicants and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

	<u>Amount Allowed by Monitor for:</u>		
	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Unsecured Claim	\$1,500.00	\$0.00	\$0.00

**REASON(S) FOR THE REVISION OR DISALLOWANCE:**

You filed a claim against Today's Homes (2006) Inc., a Canadian entity. Your claim, as you are located in the United States, is against Today's Homes, Inc. As that entity is a United States entity, it is not part of the Canadian CCAA proceedings. Accordingly, you have no claim against any Canadian entity and your claim against Today's Homes (2006) Inc. has been disallowed in full.

**SERVICE OF DISPUTE NOTICES**

If you intend to dispute this Notice of Revision or Disallowance, you must **within fourteen (14) days from the date you received (or are deemed to have received) this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
**By Mail/Courier:**  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

**IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FOURTEEN (14) DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

**DATED** this 19th day of May, 2017.

**SCHEDULE "E"**

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC., EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC., GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006) LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC., MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC., ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES (2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES (2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75 CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012) INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC., VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC., WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

DISPUTE NOTICE

(Reverse Claims Procedure)

Claim Reference Number: \_\_\_\_\_

Name of Applicant(s) against which a Claim is asserted: \_\_\_\_\_

**1. Particulars of Creditor:**

*Full Legal Name of Creditor (include trade name, if different):*

\_\_\_\_\_  
\_\_\_\_\_  
(the "Creditor").

**Full Mailing Address of the Creditor:**

\_\_\_\_\_  
\_\_\_\_\_

**Other Contact Information of the Creditor:**

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Facsimile Number: \_\_\_\_\_

Attention (Contact Person): \_\_\_\_\_

**2. Particulars of Original Creditor from whom you acquired the Claim, if applicable:**

*Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.*

Yes:  No:

**Full Legal Name of Original Creditor(s):** \_\_\_\_\_

**3. Dispute of Revision or Disallowance of Claim for Voting and/or Distribution Purposes:**

The Creditor hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance and asserts a Claim as follows:

	Amount Allowed by Monitor for:			Amount claimed by Creditor:	
	Voting	Distribution		Voting	Distribution
Unsecured Claim	\$ _____	\$ _____	Unsecured Claim	\$ _____	\$ _____
Secured Claim	\$ _____	\$ _____	Secured Claim	\$ _____	\$ _____



**REASON(S) FOR THE DISPUTE:**

*(You must include a list of reasons as to why you are disputing your Claim as set out in the Notice of Revision or Disallowance.)*

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**SERVICE OF DISPUTE NOTICES**

If you intend to dispute the Notice of Revision or Disallowance, you must **within fourteen days of the date of receipt of the Notice of Revision or Disallowance** deliver to the Monitor this Dispute Notice either by prepaid registered mail, personal service, courier, or facsimile transmission to the following address. Dispute Notices shall be deemed to be received two business days from the date of mailing, upon actual receipt thereof by the Monitor during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2017.

Name of creditor: \_\_\_\_\_

Per: \_\_\_\_\_

\_\_\_\_\_  
Witness

Name:  
Title:  
*(please print)*

PLG Residential Services Inc.  
1212 34th Avenue SE  
Calgary, AB T2G 1V7

May 19, 2017

VIA REGISTERED MAIL

Dear Sirs:

**Re: Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act ("CCAA")  
Proof of Claim**

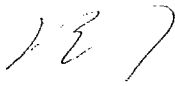
In connection with the Unity Builders Group of Companies ("UBG") CCAA proceedings, enclosed is the Notice of Revision or Disallowance for Voting and/or Distribution Purposes in respect of the Proof of Claim filed by PLG Residential Services Inc. The reasons for the revision or disallowance are contained in the Notice of Revision or Disallowance.

If you intend to dispute the Notice of Revision or Disallowance, you must deliver to the Monitor a Dispute Notice (in the form attached) within 14 days from the date on the Notice of Revision or Disallowance.

Should you have any questions, please contact the undersigned.

Yours very truly,

**Deloitte Restructuring Inc.  
In its Capacity as CCAA Monitor of  
Unity Builders Group of Companies**



Robert J. Taylor, FCA, CIRP

Encl.(s)

Cc: Chris Simard, Bennett Jones LLP  
David Mann, Dentons Canada LLP

SCHEDULE "D"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMESS  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

NOTICE OF REVISION OR DISALLOWANCE FOR VOTING AND/OR  
DISTRIBUTION PURPOSES

(Claims Procedure)

Claim Reference Number: Action # 1201-05843

Name of Applicant: Today's Homes Limited Partnership and Today's Homes (2006) Inc.

TO: PLG Residential Services Inc.  
(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed in the  
Order of the Court of Queen's Bench of Alberta, dated June 15, 2012 (the "Claims Procedure Order").

All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Claims Procedure Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Applicants and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

	<u>Amount Allowed by Monitor for:</u>		
	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Unsecured Claim	\$140,887.93	\$140,887.93	\$140,887.93

**REASON(S) FOR THE REVISION OR DISALLOWANCE:**

We have allowed you an unsecured claim in the amount of \$140,887.93 against Today's Homes Limited Partnership.

You have no claim against Today's Homes (2006) Inc.

**SERVICE OF DISPUTE NOTICES**

If you intend to dispute this Notice of Revision or Disallowance, you must **within fourteen (14) days from the date you received (or are deemed to have received) this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
**By Mail/Courier:**  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

**IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FOURTEEN (14) DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

**DATED** this 19th day of May, 2017.

**SCHEDULE "E"**

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC., EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC., GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006) LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC., MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC., ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES (2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES (2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75 CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012) INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC., VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC., WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

DISPUTE NOTICE

(Reverse Claims Procedure)

Claim Reference Number: \_\_\_\_\_

Name of Applicant(s) against which a Claim is asserted: \_\_\_\_\_

**1. Particulars of Creditor:**

*Full Legal Name of Creditor (include trade name, if different):*

\_\_\_\_\_  
\_\_\_\_\_  
(the "Creditor").

**Full Mailing Address of the Creditor:**

\_\_\_\_\_  
\_\_\_\_\_

**Other Contact Information of the Creditor:**

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Facsimile Number: \_\_\_\_\_

Attention (Contact Person): \_\_\_\_\_

**2. Particulars of Original Creditor from whom you acquired the Claim, if applicable:**

*Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.*

Yes:  No:

**Full Legal Name of Original Creditor(s):** \_\_\_\_\_

**3. Dispute of Revision or Disallowance of Claim for Voting and/or Distribution Purposes:**

The Creditor hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance and asserts a Claim as follows:

	Amount Allowed by Monitor for:			Amount claimed by Creditor:	
	Voting	Distribution		Voting	Distribution
Unsecured Claim	\$ _____	\$ _____	Unsecured Claim	\$ _____	\$ _____
Secured Claim	\$ _____	\$ _____	Secured Claim	\$ _____	\$ _____

**REASON(S) FOR THE DISPUTE:**

*(You must include a list of reasons as to why you are disputing your Claim as set out in the Notice of Revision or Disallowance.)*

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**SERVICE OF DISPUTE NOTICES**

If you intend to dispute the Notice of Revision or Disallowance, you must **within fourteen days of the date of receipt of the Notice of Revision or Disallowance** deliver to the Monitor this Dispute Notice either by prepaid registered mail, personal service, courier, or facsimile transmission to the following address. Dispute Notices shall be deemed to be received two business days from the date of mailing, upon actual receipt thereof by the Monitor during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2017.

Name of creditor: \_\_\_\_\_

Per: \_\_\_\_\_

Witness

Name:

Title:

*(please print)*



Polson, Chris & Natalia

May 19, 2017



VIA REGISTERED MAIL

Dear Sirs:

**Re: Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act ("CCAA")  
Proof of Claim**

In connection with the Unity Builders Group of Companies ("UBG") CCAA proceedings, enclosed is the Notice of Revision or Disallowance for Voting and/or Distribution Purposes in respect of the Proof of Claim filed by Polson, Chris & Natalia. The reasons for the revision or disallowance are contained in the Notice of Revision or Disallowance.

If you intend to dispute the Notice of Revision or Disallowance, you must deliver to the Monitor a Dispute Notice (in the form attached) within 14 days from the date on the Notice of Revision or Disallowance.

Should you have any questions, please contact the undersigned.

Yours very truly,

**Deloitte Restructuring Inc.  
In its Capacity as CCAA Monitor of  
Unity Builders Group of Companies**

Robert J. Taylor, FCA, CIRP

Encl.(s)

Cc: Chris Simard, Bennett Jones LLP  
David Mann, Dentons Canada LLP



SCHEDULE "D"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMESS  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

NOTICE OF REVISION OR DISALLOWANCE FOR VOTING AND/OR  
DISTRIBUTION PURPOSES

(Claims Procedure)

Claim Reference Number: Action # 1201-05843

Name of Applicant: Today's Homes Limited Partnership

TO: Polson, Chris and Natalia  
(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated June 15, 2012 (the "Claims Procedure Order").  
All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Claims Procedure Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Applicants and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

	<u>Amount Allowed by Monitor for:</u>		
	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Unsecured Claim	\$48,000.00	NIL	NIL

**REASON(S) FOR THE REVISION OR DISALLOWANCE:**

We have disallowed your claim in full, as your home was completed and your deposit applied against the purchase price.

**SERVICE OF DISPUTE NOTICES**

If you intend to dispute this Notice of Revision or Disallowance, you must **within fourteen (14) days from the date you received (or are deemed to have received) this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
**By Mail/Courier:**  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

**IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FOURTEEN (14) DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

**DATED** this 19th day of May, 2017.

**SCHEDULE "E"**

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,  
RSC 1985, c C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.**

**(COLLECTIVELY, THE "APPLICANTS")**

DOCUMENT

**DISPUTE NOTICE**

(Reverse Claims Procedure)

Claim Reference Number: \_\_\_\_\_

Name of Applicant(s) against  
which a Claim is asserted: \_\_\_\_\_

**1. Particulars of Creditor:**

***Full Legal Name of Creditor (include trade name, if different):***

\_\_\_\_\_  
\_\_\_\_\_  
*(the "Creditor").*

**Full Mailing Address of the Creditor:**

\_\_\_\_\_  
\_\_\_\_\_

**Other Contact Information of the Creditor:**

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Facsimile Number: \_\_\_\_\_

Attention (Contact Person): \_\_\_\_\_

**2. Particulars of Original Creditor from whom you acquired the Claim, if applicable:**

*Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.*

Yes:  No:

**Full Legal Name of Original Creditor(s):** \_\_\_\_\_

**3. Dispute of Revision or Disallowance of Claim for Voting and/or Distribution Purposes:**

The Creditor hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance and asserts a Claim as follows:

	Amount Allowed by Monitor for:			Amount claimed by Creditor:	
	Voting	Distribution		Voting	Distribution
Unsecured Claim	\$ _____	\$ _____	Unsecured Claim	\$ _____	\$ _____
Secured Claim	\$ _____	\$ _____	Secured Claim	\$ _____	\$ _____

**REASON(S) FOR THE DISPUTE:**

*(You must include a list of reasons as to why you are disputing your Claim as set out in the Notice of Revision or Disallowance.)*

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**SERVICE OF DISPUTE NOTICES**

If you intend to dispute the Notice of Revision or Disallowance, you must **within fourteen days of the date of receipt of the Notice of Revision or Disallowance** deliver to the Monitor this Dispute Notice either by prepaid registered mail, personal service, courier, or facsimile transmission to the following address. Dispute Notices shall be deemed to be received two business days from the date of mailing, upon actual receipt thereof by the Monitor during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2017.

Name of creditor: \_\_\_\_\_

Per: \_\_\_\_\_

\_\_\_\_\_  
Witness

Name:  
Title:  
*(please print)*

Reliant Comfort Systems Ltd.  
Bay #7, 6325-11th Street SE  
Calgary, AB T2H 2L6

May 19, 2017

VIA REGISTERED MAIL

Dear Sirs:

**Re: Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act ("CCAA")  
Proof of Claim**

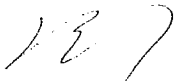
In connection with the Unity Builders Group of Companies ("UBG") CCAA proceedings, enclosed is the Notice of Revision or Disallowance for Voting and/or Distribution Purposes in respect of the Proof of Claim filed by Reliant Comfort Systems Ltd. The reasons for the revision or disallowance are contained in the Notice of Revision or Disallowance.

If you intend to dispute the Notice of Revision or Disallowance, you must deliver to the Monitor a Dispute Notice (in the form attached) within 14 days from the date on the Notice of Revision or Disallowance.

Should you have any questions, please contact the undersigned.

Yours very truly,

**Deloitte Restructuring Inc.  
In its Capacity as CCAA Monitor of  
Unity Builders Group of Companies**



Robert J. Taylor, FCA, CIRP

Encl.(s)

Cc: Chris Simard, Bennett Jones LLP  
David Mann, Dentons Canada LLP

SCHEDULE "D"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMESS  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

NOTICE OF REVISION OR DISALLOWANCE FOR VOTING AND/OR  
DISTRIBUTION PURPOSES

(Claims Procedure)

Claim Reference Number: Action # 1201-05843

Name of Applicant: Today's Homes Limited Partnership and Today's Homes (2006) Inc.

TO: Reliant Comfort Systems Ltd.  
(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated June 15, 2012 (the "Claims Procedure Order").

All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Claims Procedure Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Applicants and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

	<u>Amount Allowed by Monitor for:</u>		
	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Unsecured Claim	\$5,966.52	\$5,966.52	\$5,966.52

**REASON(S) FOR THE REVISION OR DISALLOWANCE:**

We have allowed you an unsecured claim in the amount of \$5,966.52 against Today's Homes Limited Partnership.

You have no claim against Today's Homes (2006) Inc.

**SERVICE OF DISPUTE NOTICES**

If you intend to dispute this Notice of Revision or Disallowance, you must **within fourteen (14) days from the date you received (or are deemed to have received) this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
**By Mail/Courier:**  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

**IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FOURTEEN (14) DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

**DATED** this 19th day of May, 2017.



SCHEDULE "E"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC., EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC., GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006) LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC., MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC., ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES (2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES (2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75 CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012) INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC., VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC., WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

DISPUTE NOTICE

(Reverse Claims Procedure)

Claim Reference Number: \_\_\_\_\_

Name of Applicant(s) against which a Claim is asserted: \_\_\_\_\_

1. Particulars of Creditor:

Full Legal Name of Creditor (include trade name, if different):

\_\_\_\_\_  
\_\_\_\_\_  
(the "Creditor").

**Full Mailing Address of the Creditor:**

\_\_\_\_\_  
\_\_\_\_\_

**Other Contact Information of the Creditor:**

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Facsimile Number: \_\_\_\_\_

Attention (Contact Person): \_\_\_\_\_

**2. Particulars of Original Creditor from whom you acquired the Claim, if applicable:**

*Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.*

Yes:  No:

**Full Legal Name of Original Creditor(s):** \_\_\_\_\_

**3. Dispute of Revision or Disallowance of Claim for Voting and/or Distribution Purposes:**

The Creditor hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance and asserts a Claim as follows:

	Amount Allowed by Monitor for:			Amount claimed by Creditor:	
	Voting	Distribution		Voting	Distribution
Unsecured Claim	\$ _____	\$ _____	Unsecured Claim	\$ _____	\$ _____
Secured Claim	\$ _____	\$ _____	Secured Claim	\$ _____	\$ _____

**REASON(S) FOR THE DISPUTE:**

*(You must include a list of reasons as to why you are disputing your Claim as set out in the Notice of Revision or Disallowance.)*

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**SERVICE OF DISPUTE NOTICES**

If you intend to dispute the Notice of Revision or Disallowance, you must **within fourteen days of the date of receipt of the Notice of Revision or Disallowance** deliver to the Monitor this Dispute Notice either by prepaid registered mail, personal service, courier, or facsimile transmission to the following address. Dispute Notices shall be deemed to be received two business days from the date of mailing, upon actual receipt thereof by the Monitor during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2017.

Name of creditor: \_\_\_\_\_

Per: \_\_\_\_\_

\_\_\_\_\_  
Witness

Name:  
Title:  
*(please print)*



Rocky Mountain Landscaping  
7580 Conifer Drive  
Colorado Springs, CO 80920

May 19, 2017

VIA REGISTERED MAIL

Dear Sirs:

**Re: Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act ("CCAA")  
Proof of Claim**

In connection with the Unity Builders Group of Companies ("UBG") CCAA proceedings, enclosed is the Notice of Revision or Disallowance for Voting and/or Distribution Purposes in respect of the Proof of Claim filed by Rocky Mountain Landscaping. The reasons for the revision or disallowance are contained in the Notice of Revision or Disallowance.

If you intend to dispute the Notice of Revision or Disallowance, you must deliver to the Monitor a Dispute Notice (in the form attached) within 14 days from the date on the Notice of Revision or Disallowance.

Should you have any questions, please contact the undersigned.

Yours very truly,

**Deloitte Restructuring Inc.  
In its Capacity as CCAA Monitor of  
Unity Builders Group of Companies**

Robert J. Taylor, FCA, CIRP

Encl.(s)

Cc: Chris Simard, Bennett Jones LLP  
David Mann, Dentons Canada LLP

SCHEDULE "D"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMESS  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT NOTICE OF REVISION OR DISALLOWANCE FOR VOTING AND/OR  
DISTRIBUTION PURPOSES

(Claims Procedure)

Claim Reference Number: Action # 1201-05843

Name of Applicant: Today's Homes Limited Partnership and Today's Homes (2006) Inc.

TO: Rocky Mountain Landscaping  
(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated June 15, 2012 (the "Claims Procedure Order").

All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Claims Procedure Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Applicants and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

	<u>Amount Allowed by Monitor for:</u>		
	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Unsecured Claim	\$12,942.56	\$0.00	\$0.00

**REASON(S) FOR THE REVISION OR DISALLOWANCE:**

You filed a claim against Today's Homes (2006) Inc., a Canadian entity. Your claim, as you are located in the United States, is against Today's Homes, Inc. As that entity is a United States entity, it is not part of the Canadian CCAA proceedings. Accordingly, you have no claim against any Canadian entity and your claim against Today's Homes (2006) Inc. has been disallowed in full.

**SERVICE OF DISPUTE NOTICES**

If you intend to dispute this Notice of Revision or Disallowance, you must **within fourteen (14) days from the date you received (or are deemed to have received) this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
**By Mail/Courier:**  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

**IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FOURTEEN (14) DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

**DATED** this 19th day of May, 2017.

**SCHEDULE "E"**

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC., EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC., GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006) LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC., MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC., ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES (2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES (2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75 CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012) INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC., VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC., WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT STEWART CREEK INC.**

**(COLLECTIVELY, THE "APPLICANTS")**

DOCUMENT

**DISPUTE NOTICE**

(Reverse Claims Procedure)

Claim Reference Number: \_\_\_\_\_

Name of Applicant(s) against which a Claim is asserted: \_\_\_\_\_

**1. Particulars of Creditor:**

***Full Legal Name of Creditor (include trade name, if different):***

\_\_\_\_\_  
\_\_\_\_\_  
*(the "Creditor").*

**Full Mailing Address of the Creditor:**

\_\_\_\_\_  
\_\_\_\_\_

**Other Contact Information of the Creditor:**

Telephone Number: \_\_\_\_\_  
Email Address: \_\_\_\_\_  
Facsimile Number: \_\_\_\_\_  
Attention (Contact Person): \_\_\_\_\_

**2. Particulars of Original Creditor from whom you acquired the Claim, if applicable:**

*Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.*

Yes:  No:

**Full Legal Name of Original Creditor(s):** \_\_\_\_\_

**3. Dispute of Revision or Disallowance of Claim for Voting and/or Distribution Purposes:**

The Creditor hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance and asserts a Claim as follows:

	Amount Allowed by Monitor for:			Amount claimed by Creditor:	
	Voting	Distribution		Voting	Distribution
Unsecured Claim	\$ _____	\$ _____	Unsecured Claim	\$ _____	\$ _____
Secured Claim	\$ _____	\$ _____	Secured Claim	\$ _____	\$ _____



**REASON(S) FOR THE DISPUTE:**

*(You must include a list of reasons as to why you are disputing your Claim as set out in the Notice of Revision or Disallowance.)*

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**SERVICE OF DISPUTE NOTICES**

If you intend to dispute the Notice of Revision or Disallowance, you must **within fourteen days of the date of receipt of the Notice of Revision or Disallowance** deliver to the Monitor this Dispute Notice either by prepaid registered mail, personal service, courier, or facsimile transmission to the following address. Dispute Notices shall be deemed to be received two business days from the date of mailing, upon actual receipt thereof by the Monitor during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2017.

Name of creditor: \_\_\_\_\_

Per: \_\_\_\_\_

Witness

Name:  
Title:  
*(please print)*

# Deloitte.

Ross, Alasdair and Dean, Amber

May 19, 2017

VIA REGISTERED MAIL

Dear Sirs:

**Re: Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act ("CCAA")  
Proof of Claim**

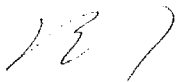
In connection with the Unity Builders Group of Companies ("UBG") CCAA proceedings, enclosed is the Notice of Revision or Disallowance for Voting and/or Distribution Purposes in respect of the Proof of Claim filed by Ross, Alasdair and Dean, Amber. The reasons for the revision or disallowance are contained in the Notice of Revision or Disallowance.

If you intend to dispute the Notice of Revision or Disallowance, you must deliver to the Monitor a Dispute Notice (in the form attached) within 14 days from the date on the Notice of Revision or Disallowance.

Should you have any questions, please contact the undersigned.

Yours very truly,

**Deloitte Restructuring Inc.  
In its Capacity as CCAA Monitor of  
Unity Builders Group of Companies**



Robert J. Taylor, FCA, CIRP

Encl.(s)

Cc: Chris Simard, Bennett Jones LLP  
David Mann, Dentons Canada LLP

SCHEDULE "D"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

NOTICE OF REVISION OR DISALLOWANCE FOR VOTING AND/OR  
DISTRIBUTION PURPOSES

(Claims Procedure)

Claim Reference Number: Action # 1201-05843

Name of Applicant: Today's Homes Limited Partnership and Today's Homes (2006) Inc.

TO: Ross, Alasdair and Dean, Amber  
(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated June 15, 2012 (the "Claims Procedure Order"). All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Claims Procedure Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Applicants and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

Amount Allowed by Monitor for:

	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Unsecured Claim	\$24,351.00	NIL	NIL

**REASON(S) FOR THE REVISION OR DISALLOWANCE:**

We have disallowed your claim in full, as your home was completed and your deposit applied against the purchase price.

**SERVICE OF DISPUTE NOTICES**

If you intend to dispute this Notice of Revision or Disallowance, you must **within fourteen (14) days from the date you received (or are deemed to have received) this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants

**By Mail/Courier:**

Deloitte Restructuring Inc.

700, 850 – 2<sup>nd</sup> Street SW

Calgary, AB T2P 0R8

Attention: Mr. Robert Taylor/Ms. Naomi McGregor

Fax: 403.718.3681

**IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FOURTEEN (14) DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

**DATED** this 19th day of May, 2017.

SCHEDULE "E"

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC., EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC., GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006) LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC., MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC., ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES (2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES (2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75 CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012) INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC., VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC., WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

DISPUTE NOTICE

(Reverse Claims Procedure)

Claim Reference Number: \_\_\_\_\_

Name of Applicant(s) against which a Claim is asserted: \_\_\_\_\_

1. Particulars of Creditor:

*Full Legal Name of Creditor (include trade name, if different):*

\_\_\_\_\_  
\_\_\_\_\_

(the "Creditor").

**Full Mailing Address of the Creditor:**

\_\_\_\_\_  
\_\_\_\_\_

**Other Contact Information of the Creditor:**

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Facsimile Number: \_\_\_\_\_

Attention (Contact Person): \_\_\_\_\_

**2. Particulars of Original Creditor from whom you acquired the Claim, if applicable:**

*Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.*

Yes:  No:

**Full Legal Name of Original Creditor(s):** \_\_\_\_\_

**3. Dispute of Revision or Disallowance of Claim for Voting and/or Distribution Purposes:**

The Creditor hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance and asserts a Claim as follows:

	Amount Allowed by Monitor for:			Amount claimed by Creditor:	
	Voting	Distribution		Voting	Distribution
Unsecured Claim	\$ _____	\$ _____	Unsecured Claim	\$ _____	\$ _____
Secured Claim	\$ _____	\$ _____	Secured Claim	\$ _____	\$ _____

**REASON(S) FOR THE DISPUTE:**

*(You must include a list of reasons as to why you are disputing your Claim as set out in the Notice of Revision or Disallowance.)*

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**SERVICE OF DISPUTE NOTICES**

If you intend to dispute the Notice of Revision or Disallowance, you must **within fourteen days of the date of receipt of the Notice of Revision or Disallowance** deliver to the Monitor this Dispute Notice either by prepaid registered mail, personal service, courier, or facsimile transmission to the following address. Dispute Notices shall be deemed to be received two business days from the date of mailing, upon actual receipt thereof by the Monitor during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2017.

Name of creditor: \_\_\_\_\_

\_\_\_\_\_  
Witness

Per: \_\_\_\_\_

Name:  
Title:  
*(please print)*

# Deloitte.

Toll, Craig & Shannon

May 19, 2017

Westmont Drive  
Ottawa, AB T1R 1B5

VIA REGISTERED MAIL

Dear Sirs:

**Re: Today's Homes Limited Partnership  
Companies' Creditors Arrangement Act ("CCAA")  
Proof of Claim**

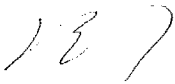
In connection with the Unity Builders Group of Companies ("UBG") CCAA proceedings, enclosed is the Notice of Revision or Disallowance for Voting and/or Distribution Purposes in respect of the Proof of Claim filed by Toll, Craig & Shannon. The reasons for the revision or disallowance are contained in the Notice of Revision or Disallowance.

If you intend to dispute the Notice of Revision or Disallowance, you must deliver to the Monitor a Dispute Notice (in the form attached) within 14 days from the date on the Notice of Revision or Disallowance.

Should you have any questions, please contact the undersigned.

Yours very truly,

**Deloitte Restructuring Inc.  
In its Capacity as CCAA Monitor of  
Unity Builders Group of Companies**



Robert J. Taylor, FCA, CIRP

Encl.(s)

Cc: Chris Simard, Bennett Jones LLP  
David Mann, Dentons Canada LLP



**SCHEDULE "D"**

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMESS  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

NOTICE OF REVISION OR DISALLOWANCE FOR VOTING AND/OR  
DISTRIBUTION PURPOSES

(Claims Procedure)

Claim Reference Number: Action # 1201-05843

Name of Applicant: *Today's Homes Limited Partnership and Today's Homes (2006) Inc.*

TO: Toll, Craig and Shannon  
(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated June 15, 2012 (the "Claims Procedure Order").

All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Claims Procedure Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Applicants and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

	<u>Amount Allowed by Monitor for:</u>		
	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Unsecured Claim	\$25,343.00	NIL	NIL

**REASON(S) FOR THE REVISION OR DISALLOWANCE:**

We have disallowed your claim in full, as your home was completed and your deposit applied against the purchase price.

**SERVICE OF DISPUTE NOTICES**

If you intend to dispute this Notice of Revision or Disallowance, you must **within fourteen (14) days from the date you received (or are deemed to have received) this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
**By Mail/Courier:**  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

**IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FOURTEEN (14) DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

**DATED** this 19th day of May, 2017.

**SCHEDULE "E"**

COURT FILE NUMBER 1201-05843

COURT OF QUEEN'S BENCH OF  
ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE  
HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,  
EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION  
BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC.,  
GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006)  
LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC.,  
MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC.,  
ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE  
BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES  
(2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES  
(2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA  
BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES  
INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND  
INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75  
CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012)  
INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,  
WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT  
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

DOCUMENT

DISPUTE NOTICE

(Reverse Claims Procedure)

Claim Reference Number: \_\_\_\_\_

Name of Applicant(s) against  
which a Claim is asserted: \_\_\_\_\_

**1. Particulars of Creditor:**

*Full Legal Name of Creditor (include trade name, if different):*

\_\_\_\_\_  
\_\_\_\_\_  
*(the "Creditor").*

**Full Mailing Address of the Creditor:**

\_\_\_\_\_  
\_\_\_\_\_

**Other Contact Information of the Creditor:**

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Facsimile Number: \_\_\_\_\_

Attention (Contact Person): \_\_\_\_\_

**2. Particulars of Original Creditor from whom you acquired the Claim, if applicable:**

*Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.*

Yes:  No:

**Full Legal Name of Original Creditor(s):** \_\_\_\_\_

**3. Dispute of Revision or Disallowance of Claim for Voting and/or Distribution Purposes:**

The Creditor hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance and asserts a Claim as follows:

	Amount Allowed by Monitor for:			Amount claimed by Creditor:	
	Voting	Distribution		Voting	Distribution
Unsecured Claim	\$ _____	\$ _____	Unsecured Claim	\$ _____	\$ _____
Secured Claim	\$ _____	\$ _____	Secured Claim	\$ _____	\$ _____

**REASON(S) FOR THE DISPUTE:**

*(You must include a list of reasons as to why you are disputing your Claim as set out in the Notice of Revision or Disallowance.)*

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**SERVICE OF DISPUTE NOTICES**

If you intend to dispute the Notice of Revision or Disallowance, you must **within fourteen days of the date of receipt of the Notice of Revision or Disallowance** deliver to the Monitor this Dispute Notice either by prepaid registered mail, personal service, courier, or facsimile transmission to the following address. Dispute Notices shall be deemed to be received two business days from the date of mailing, upon actual receipt thereof by the Monitor during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc., the Court-appointed Monitor of the Applicants  
Deloitte Restructuring Inc.  
700, 850 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0R8  
Attention: Mr. Robert Taylor/Ms. Naomi McGregor  
Fax: 403.718.3681

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2017.

Name of creditor: \_\_\_\_\_

\_\_\_\_\_  
Witness

Per: \_\_\_\_\_

Name:  
Title:  
*(please print)*