

**Proof of Claim**

For Claims Arising Before May 9, 2012

(See Attached for Instructions)

Regarding the claim of \_\_\_\_\_ (referred to in this form as "**the creditor**"). (name of creditor)

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

\_\_\_\_\_  
\_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

I, \_\_\_\_\_ Residing in the \_\_\_\_\_  
(name of person signing claim) (city, town, etc.)  
of \_\_\_\_\_ In the province of \_\_\_\_\_  
(name of city, town, etc.)

Do hereby certify that:

1. I am the creditor

or

I am \_\_\_\_\_ of the creditor.  
(if an officer or employee of the company, state position or title)

2. I have knowledge of all the circumstances connected with the claim referred to in this form.

3. Check box of appropriate CCAA debtor that your claim is against:

- Alberta Builders Capital Inc.
- Mountaineers Village II
- Origins at Cranston
- Timberline Lodges

- American Builders Capital (US) Inc.
- Murals at High Pointe
- South Terwillegar Village
- Village at the Hamptons

The CCAA Debtor (check appropriate box above) was, as at May 9, 2012, and still is indebted to the creditor in the sum of \$ \_\_\_\_\_ CDN as shown by the statement of account attached hereto and marked "Schedule A". Claims should **not** include the value of goods and/or services supplied after May 9, 2012. If a creditor's claim is to be reduced by deducting any counter claims to which the CCAA Debtor is entitled and/or amounts associated with the return of equipment and/or assets by the CCAA Debtor, please specify.

*The statement of account must specify the vouchers or other evidence in support of the claim including the date and location of the delivery of all services and materials. Any claim for interest must be supported by contractual documentation evidencing the entitlement to interest.*

4.  A. **Unsecured claim.** \$\_\_\_\_\_. In respect of the said debt, the creditor does not and has not held any assets as security.
- B. **Secured claim.** \$\_\_\_\_\_. In respect of the said debt, the creditor holds assets valued at \$ \_\_\_\_\_ as security:

*Provide full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security together with the basis of valuation, and attach a copy of the security documents as Schedule "B".*

Dated at \_\_\_\_\_, this \_\_\_\_ day of \_\_\_\_\_, 2012.  
*Insert city and date of signature*

\_\_\_\_\_  
Witness

\_\_\_\_\_  
(signature of individual completing the form)

*Must be signed and witnessed*

## Instructions for Completing Proof of Claim Forms

**NOTE: YOU ONLY NEED TO FILL OUT THIS PROOF OF CLAIM IF YOU DO NOT AGREE WITH THE AMOUNT SET FORTH IN THE NOTICE TO CREDITORS OF ALBERTA BUILDERS CAPITAL INC. AND AMERICAN BUILDERS CAPITAL (US) INC., AND UNITY INVESTMENTS INVESTORS.**

In completing the attached form, your attention is directed to the notes on the form and to the following requirements:

Proof of Claim:

1. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc., and the full legal name of the party you represent.
2. The person signing the form must have knowledge of the circumstances connected with the claim.
3. Tick the box of the appropriate CCAA Debtor your claim is against. A Statement of Account containing details of secured and unsecured claims, and if applicable, of the amount due in respect of property claims, must be attached and marked Schedule "A". Claims should **not** include the value of goods and/or services arising after May 9, 2012. It is necessary that all creditors indicate the date and location of the delivery of all goods and/or services. Any amounts claimed as interest should be clearly noted as being for interest.
4. The nature of the claim must be indicated by ticking the type of claim which applies. e.g. -

Ticking (A) indicates the claim is unsecured;

Ticking (B) indicates the claim is secured, such as a mortgage, lease, or other security interest, and the value at which the creditor assesses the security must be inserted, together with the basis of valuation. Details of each item of security held should be attached as Schedule "B" and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.

5. The person signing the form must insert the place and date in the space provided, and the signature must be witnessed.

Additional information regarding the Unity Builders Group and the CCAA process, as well as copies of claims documents may be obtained at [www.ey.com/ca/unitybuildersgroup](http://www.ey.com/ca/unitybuildersgroup) . If there are any questions in completing the notice of claim, please write or telephone the office of the Monitor at:

Ernst & Young Inc., the Court-appointed Monitor of the Unity Builders Group

**By Mail/Courier:**

Ernst & Young Tower

1000, 440 – 2<sup>nd</sup> Avenue S.W.

Calgary, AB T2P 5E9

Attention: Mr. Robert Taylor/Ms. Lynda Huber

Phone: 403.233-7091

Fax: 403.290.4265

**Note: Any claim not delivered to the Monitor at the above noted address by July 31, 2012, will, unless otherwise ordered by the Alberta Court of Queen's Bench, be barred and may not thereafter be advanced against the CCAA Debtor.**