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HAND DELIVERED

Honourable Justice Glen G. McDougall
Supreme Court of Nova Scotia (Halifax)
The Law Courts
1815 Upper Water Street
Halifax, NS B3J 1S7

My Lord:

Re: Victory Farms Inc. and Jonathan Mullen Mink Ranch Limited: Motions by the Monitor for a Final Distribution Order and a Discharge Order

I wish to confirm that American Legend Co-operative ("ALC") does not oppose the motion of Deloitte Restructuring Inc., the Monitor in these proceedings, that is scheduled to be heard by Your Lordship at 11:00 A.M. on November 22, 2017, in which the Monitor is seeking an order:

- a. approving its accounts and those of its counsel as presented;
- b. approving the distribution of funds to ALC as presented; and
- c. discharging the Monitor as requested.

Respectfully,

Maurice P. Chiasson

MPC/wmi