Court Administration

JAN 3 0 2018

Halifax, N.S.

2016

Hfx. No. 454744

Supreme Court of Nova Scotia

Application by Victory Farms Incorporated and Jonathan Mullen Mink Ranch Limited (the "Applicants") for relief under the Companies' Creditors Arrangement Act

DISCHARGE CERTIFICATE

WHEREAS:

- A. Pursuant to the Order of the Honourable Justice Joshua M. Arnold dated August 31, 2016 (the "Initial Order"), Victory Farms Inc. and Jonathan Mullen Mink Ranch Limited (collectively, the "Applicants") obtained protection from their creditors pursuant to the Companies' Creditors Arrangement Act ("CCAA") in proceedings bearing Court File Hfx. No. 454744. Pursuant to the Initial Order, Deloitte Restructuring Inc. was appointed as the Monitor of the Applicants (the "Monitor"). The above-referenced proceedings shall be referred to herein as the "CCAA Proceedings."
- B. The CCAA Proceedings have been completed in accordance with the Orders of the Court and under the supervision of the Monitor.
- C. Pursuant to the Discharge Order issued by this Court on November 22, 2017, the Monitor is to be discharged and the CCAA Proceedings terminated upon filing of this Discharge Certificate with the Court.

THE MONITOR CERTIFIES THE FOLLOWING:

- 1. The fees and disbursements of the Monitor and Monitor's counsel have been paid in full; and
- 2. Any and all matters incidental to the termination of these CCAA Proceedings or any other matters necessary to complete these CCAA Proceedings, have been completed.

DATED at Halifax, Province of Nova Scotia this 30th day of January, 2018.

Deloitte Restructuring Inc., solely in its capacity as Monitor of Victory Farms Inc. and Jonathan Mullen Mink Ranch Limited, and not in its personal or corporate capacity

Per: James Foran, CPA, CA, CIRP,LIT Vice President