

Hfx No. 454744

SUPREME COURT OF NOVA SCOTIA

Application by Victory Farms Incorporated and Jonathan Mullen Mink Ranch Limited (the "Applicants") for relief under the *Companies' Creditors Arrangement Act*

AFFIDAVIT OF CHRIS LIRETTE (JULY 21, 2017)

- I, Chris Lirette, make oath and give evidence as follows:
- 1. I am an associate of McInnes Cooper, counsel to Deloitte Restructuring Inc., in its capacity as the Monitor of (the "Monitor") of Victory Farms Incorporated and Jonathan Mullen Mink Ranch Limited.
- 2. I have personal knowledge of the evidence sworn to in this Affidavit except where otherwise stated to be based on information or belief.
- 3. I state, in this Affidavit, the source of any information that is not based on my own personal knowledge, and I state my belief of the source.
- 4. I have caused a search to be conducted on July 21, 2017 pursuant to the *Personal Property Security Act* (Nova Scotia) (the "**PPSA**") as regards Victory Farms Incorporated, and attached hereto in a bundle marked as **Exhibit "A"** is a true copy of that PPSA Search Report.
- 5. I have caused a search to be conducted on July 21, 2017 pursuant to the PPSA as regards Jonathan Mullen Mink Ranch Limited, and attached hereto as **Exhibit "B"** is a true copy of that PPSA Search Report.

Sworn to before me on this 21st day of July, 2017 at Halifax, Halifax Regional Municipality, Province of Nova Scotia

A Barrister of the Supreme

Court of Nova Scotia

CHRIS LIRETTE

SUPREME COURT OF NOVA SCOTIA

Application by Victory Farms Incorporated and Jonathan Mullen Mink Ranch Limited (the "Applicants") for relief under the *Companies' Creditors Arrangement Act*

This is **Exhibit "A"** of the Affidavit of Chris Lirette, sworn to before me this 21st day of July, 2017.

A Barrister of the Supreme Court of Nova Scotia

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched:

Nova Scotia

Type of Search:

Debtors (Enterprise)

Search Criteria:

Victory Farms Inc.

Date and Time of Search:

2017-07-21 10:22 (Atlantic)

Transaction Number:

15317233

Searched By:

G190290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
	*	26029520	Victory Farms Inc	Weymouth
	*	14959589	VICTORY FARMS INCORPORATED	DIGBY
	*	17885872	Victory Farms Incorporated	Weymouth
	*	19950286	VICTORY FARMS INCORPORATED	WEYMOUTH
	*	20638359	Victory Farms Incorporated	Weymouth
	*	21653928	VICTORY FARMS INCORPORATED	Weymouth
	*	23159643	VICTORY FARMS INCORPORATED	WEYMOUTH
	*	23159650	VICTORY FARMS INCORPORATED	WEYMOUTH
	*	25043886	VICTORY FARMS INCORPORATED	KENTVILLE
	*	26327759	VICTORY FARMS INCORPORATED	KENTVILLE

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that exactly matched the search criteria you specified.
- 10 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 26029520

Province or Territory: Nova Scotia

Registration Type: Creditors' Relief Act Notice of Judgment

Registration History

Registration Activity	17091001001	(Atlantic)	' '	File Number
Original	26029520	2016-05-31 14:28	2019-05-31	18208617

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Court Information

Registration Number	Amount	Judgment Date	Court File Number	
26029520	11192.25	2016-05-27	451832	Supreme Court of Nova Scotia

Judgment Debtors

Type: Enterprise Victory Farms Inc 241 Riverdale Rd Weymouth NS B0W 3T0 Canada

Judgment Creditors

Type: Enterprise
WORKERS' COMPENSATION BOARD OF NOVA SCOTIA
Organ, Marg
SENIOR COLLECTIONS OFFICER
P.O. BOX 1150
5668 SOUTH ST
Halifax NS B3J 2Y2
Canada
Phare # 1002 404 9348

Phone #: 902-491-8318 Fax #: 902-491-8325

General Collateral

All present and after acquired personal property. / Tous les biens personnels actuels ou acquis ultérieurement.

Registration Details for Registration Number: 14959589

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration History	Registration Number	Date/Time	Expiry Date	File Number
Registration Activity	Registration Number	(Atlantic)	Lipiny Date	
Original	14959589	2009-02-24 09:58	2014-02-24	SM001041.35
Amendment	16950461	2010-07-22 12:28	2014-02-24	SM001041.35
Renewal	21813316	2013-09-20 09:26	2019-02-24	

As listed in the Registration History section above, this registration has been the subject of an

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Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Individual
MULLEN, JONATHAN L
241 RIVERDALE ROAD
RR #4
DIGBY NS BOW 3T0
Canada

Type: Enterprise
VICTORY FARMS INCORPORATED
241 RIVERDALE ROAD
RR #4
DIGBY NS B0W 3T0
Canada

The Debtor below was added by registration number 16950461

Type: Enterprise
JONATHAN MULLEN MINK RANCH LIMITED
241 RIVERDALE ROAD
RR #4
DIGBY NS BOW 3T0
Canada

Secured Parties

Type: Enterprise AMERICAN LEGEND COOPERATIVE 200 S.W. 34TH STREET RENTON WA 98055 USA

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTORS' RIGHT, TITLE AND INTEREST TO THE FOLLOWING PROPERTY:

- 1. ALL MINK LIVESTOCK OWNED OR HEREAFTER ACQUIRED BY THE DEBTORS TOGETHER WITH ALL REPLACEMENTS AND INCREASES THERETO AND PRODUCTS AND PRODUCE THEREOF.
- 2. ALL FARM PRODUCTS AND FARM EQUIPMENT, OWNED OR HEREAFTER ACQUIRED BY THE DEBTORS INCLUDING BUT NOT LIMITED TO THE FOLLOWING: ALL FEED GROWN OR OTHERWISE ACQUIRED BY THE DEBTORS AND USED OR INTENDED TO BE USED FOR THE MAINTENANCE OF THE LIVESTOCK AND OTHER SUPPLIES NOW OWNED OR HEREAFTER ACQUIRED BY THE DEBTORS IN CONNECTION WITH DEBTORS' MINK OPERATIONS AND ALL FARM IMPLEMENTS AND EQUIPMENT OF THE DEBTORS AND ALL ACCESSORIES, PARTS AND EQUIPMENT NOW OR IN THE FUTURE AFFIXED TO OR USED IN CONNECTION WITH THAT PROPERTY, AND ALL ATTACHMENTS AND REPLACEMENTS THEREOF.

- 3. ALL INVENTORY, ACCOUNTS, EQUIPMENT, GENERAL INTANGIBLES, CHATTEL PAPER, AND INSTRUMENTS OWNED OR HEREAFTER ACQUIRED BY THE DEBTORS, INCLUDING ALL ADDITIONS AND REPLACEMENTS THEREOF AND INCLUDING BUT NOT LIMITED TO ALL OF THE DEBTORS' PRESENT AND FUTURE STOCK, BOOK CREDITS, CAPITAL FUNDS OR OTHER ALLOCATED RESERVES IN AMERICAN LEGEND COOPERATIVE, A COOPERATIVE CORPORATION, AND ALL DIVIDENDS AND DISTRIBUTIONS ON OR OTHER RIGHTS IN CONNECTION WITH SUCH PROPERTY (INCLUDING THE CASH PORTION OF ANY PATRONAGE DIVIDEND) TOGETHER WITH THE PROCEEDS THEREOF; AND THE DEBTORS' RIGHT TO PAYMENT ARISING UNDER ANY CONSIGNMENT CONTRACT BETWEEN ANY OF THE DEBTORS AND THE SECURED PARTY.
- 4. ALL CONTRACT RIGHTS RELATING TO ANY OF THE FOREGOING.
- 5. ALL CASH AND NON-CASH PROCEEDS OF THE COLLATERAL IN ANY FORM, INCLUDING GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER, SECURITIES, INSTRUMENTS, MONEY AND INTANGIBLES AND ALL PROCEEDS THEREOF.

Registration Details for Registration Number: 17885872

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	(Atlantic)		File Number
Original	17885872	2011-04-04 15:32		11168
Renewal	19352442	2012-04-02 14:50		
Discharge	27928324	2017-07-11 12:37	2027-04-04	

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Victory Farms Incorporated
Mullen, Jonathan
President
RR#4
Weymouth NS B0W 3T0
Canada

Secured Parties

Type: Enterprise
Nova Scotia Farm Loan Board
Flemming, Colleen A.
Loan Assistant
MacRae Library Building
FLOOR 1st SUITE 1
137 College Road

Truro NS B2N 5E3 Canada Phone #: 902-893-4709

Fax #: 902-895-7693

General Collateral

All of the Debtor's present and after-acquired personal property including the serial numbered goods, if any, described in Schedule "A" attached hereto, the accounts, debts, claims and other property, if any, described in Schedule "A" attached hereto; and the quotas and licences, if any, described in Scheduel "B" attached hereteo;

Additional Information

Schedule "A" -4,500 breeder females 1,100 breeder males 9,500 breeder cages 10,500 pelter cages

Registration Details for Registration Number: 19950286

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	(Atlantic)	"	File Number
Original	19950286	2012-08-13 19:28	2018-08-13	1021.448943D

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
VICTORY FARMS INCORPORATED
PO BOX 40
WEYMOUTH NS B0W3T0
Canada

Secured Parties

Type: Enterprise
Farm Credit Canada
Lacenaire, Donna M
Loan Administration Officer
1133 St. George BOUL
Moncton NB E1E4E1
Canada

Phone #: 506-851-6595 Fax #: 506-851-6613 General Collateral

Mink Feed cart - 660 - Norcar - 2012

AND ALL PROCEEDS ARISING FROM THE COLLATERAL INCLUDING, WITHOUT LIMITATION, INSURANCE PROCEEDS, CASH PROCEEDS AND ALL PERSONAL PROPERTY IN ANY FORM OR FIXTURES DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR THAT INDEMNIFIES OR COMPENSATES FOR COLLATERAL DESTROYED OR DAMAGED AND INCLUDING ALL GOODS AND CHATTELS OF A CLASS OR KIND SIMILAR TO, ADDED TO OR SUBSTITUTED FOR THE ABOVE.

Registration Details for Registration Number: 20638359

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	20638359	2012-12-19 12:13	2018-12-19	1021.524625D

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Victory Farms Incorporated
PO BOX 40
Weymouth NS B0W 3T0
Canada

Secured Parties

Type: Enterprise
Farm Credit Canada
Lacenaire, Donna M
Loan Administration Officer
1133 St. George BOUL
Moncton NB E1E4E1
Canada
Phone #: 506-851-6595
Fax #: 506-851-6613

General Collateral

2012 Norcar M601300 Mink Feed Cart s/n: M600027

TOGETHER WITH ALL PRESENT AND AFTER-ACQUIRED ATTACHMENTS, ACCESSORIES AND

ACCESSIONS THERETO. PROCEEDS: ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.

Registration Details for Registration Number: 21653928

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Toglotianon mana	(Atlantic)		File Number
Original	21653928	2013-08-13 17:06	2018-08-13	6258440

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Individual

MÜLLEN, JONATHAN LUKE 241 RIVERDALE RD RR4 Weymouth NS B0W3T0

Canada

Date of Birth: 1976-03-30

Type: Enterprise

VICTORY FARMS INCORPORATED

241 RIVERDALE RD RR4 Weymouth NS B0W3T0

Canada

Secured Parties

Type: Enterprise
Bank of Nova Scotia - Atlantic CAU
1465 Brenton Street, 4th Floor
Halifax NS B3J3T4
Canada

Serial Numbered Collateral

Serial Number	Collateral Type	Description	Added By	Deleted By
1GCRKTE71DZ140701	Motor Vehicle	2013 Chevrolet Silverado 1500	21653928	

Registration Details for Registration Number: 23159643

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	23159643	2014-08-08 11:26	2019-08-08	1489484-NH1
Amendment	23218381	2014-08-20 15:18	2019-08-08	1492233

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 23218381

Type: Individual
MULLEN, JONATHAN L
241-RIVERDALE RD
WEYMOUTH NS BOW 3TO
CANADA

The Debtor below was added by registration number 23218381

Type: Individual
MULLEN, JONATHAN LUKE
241 RIVERDALE RD
WEYMOUTH NS BOW 3TO
Canada

Type: Enterprise VICTORY FARMS INCORPORATED 241 RIVERDALE RD PO BOX 4 WEYMOUTH NS BOW 3TO CANADA

Secured Parties

Type: Enterprise CNH Industrial Capital Canada Ltd. 4475 North Service Road Burlington ON L7L 4X7 Canada

Fax #: 773-289-5256

Serial Numbered Collateral

S	erial Number	Collateral Type	Description	7.0.0	Deleted By
Z	EJT50884	Motor Vehicle	2014 NEWHOL T4.95A	23159643	

Registration Details for Registration Number: 23159650

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	23159650	2014-08-08 11:26		1489485-NH1
Amendment	23218399	2014-08-20 15:19	2019-08-08	1492234

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 23218399

Type: Individual
MULLEN, JONATHAN-L
241 RIVERDALE RD
WEYMOUTH NS-BOW 3TO
CANADA

The Debtor below was added by registration number 23218399

Type: Individual MULLEN, JONATHAN LUKE 241 RIVERDALE RD WEYMOUTH NS BOW 3TO CANADA

Type: Enterprise
VICTORY FARMS INCORPORATED
241 RIVERDALE RD PO BOX 4
WEYMOUTH NS BOW 3T0
CANADA

Secured Parties

Type: Enterprise CNH Industrial Capital Canada Ltd. 4475 North Service Road Burlington ON L7L 4X7 Canada Fax #: 773-289-5256

Serial Numbered Collateral

Serial Number	Collateral Type	Description	Added By	Deleted By
ZEJT50939	Motor Vehicle	2014 NEWHOL T4.95A	23159650	

Registration Details for Registration Number: 25043886

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	25043886	2015-10-14 16:35	2019-10-14	132400.006

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
VICTORY FARMS INCORPORATED
MULLEN, JONATHAN
PRESIDENT
24 WEBSTER COURT
KENTVILLE NS B4N 1H2
Canada

Type: Enterprise
TRINITY FARMS INC.
MULLEN, JONATHAN
PRESIDENT
24 WEBSTER COURT
KENTVILLE NS B4N 1H2
Canada

Type: Enterprise
ABOVE & BEYOND FARMS INC.
MULLEN, JONATHAN
PRESIDENT
24 WEBSTER COURT
KENTVILLE NS B4N 1H2
Canada

Type: Enterprise
JONATHAN MULLEN MINK RANCH LIMITED
MULLEN, JONATHAN
PRESIDENT
24 WEBSTER COURT
KENTVILLE NS B4N 1H2
Canada

Secured Parties

Type: Enterprise NORTH AMERICAN FUR AUCTIONS INC. LAWSON, DOUGLAS SENIOR VICE PRESIDENT 65 SKYWAY AVENUE TORONTO ON M9W 6C7 Canada Fax #: 416-213-2162

General Collateral

All of the Debtors' present and after-acquired personal property and all proceeds thereof and therefrom, including, without limitation all live mink, the progeny thereof and the pelts and all proceeds arising therefrom.

Registration Details for Registration Number: 26327759

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	, , , , , , , , , , , , , , , , , , , ,	(Atlantic)		File Number
Original	26327759	2016-07-22 12:08	2022-07-22	134909

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Individual MULLEN, JASON LEONARD 1002 LANGFORD ROAD PO BOX 309 WEYMOUTH NS BOW 3TO Canada

Type: Enterprise 2351604 NOVA SCOTIA LIMITED 972 LANGFORD ROAD PO BOX 309 WEYMOUTH NS BOW 3TO Canada

Type: Enterprise 3191612 NOVA SCOTIA LIMITED 972 LANGFORD ROAD PO BOX 309 WEYMOUTH NS BOW 3T0 Canada

Type: Enterprise 3191613 NOVA SCOTIA LIMITED

13 LENT ROAD PO BOX 309 WEYMOUTH NS BOW 3TO Canada

Type: Enterprise
VICTORY FARMS INCORPORATED
24 WEBSTER COURT
KENTVILLE NS B4N 1H2
Canada

Type: Enterprise
MULLEN/SMITH FISHERIES LIMITED
24 WEBSTER COURT
KENTVILLE NS B4N 1H2
Canada

Type: Enterprise
ORGANIC MANAGEMENT SOLUTIONS LTD.
24 WEBSTER COURT
KENTVILLE NS B4N 1H2
Canada

Type: Enterprise FUNDY FIRST FISHERIES LIMITED 24 WEBSTER COURT KENTVILLE NS B4N 1H2 Canada

Type: Enterprise FOUR BOYS FISHERIES LIMITED 24 WEBSTER COURT KENTVILLE NS B4N 1H2 Canada

Type: Enterprise RIVERDALE ENTERPRISES LIMITED 315 RIVERDALE ROAD PO BOX 309 WEYMOUTH NS BOW 3T0 Canada

Secured Parties

Type: Enterprise NORTH AMERICAN FUR AUCTIONS INC. LAWSON, DOUGLAS SR. VICE PRESIDENT 65 SKYVIEW AVENUE TORONTO ON M9W 6C7 Canada Phone #: 416-213-2162 Fax #: 416-675-6865

General Collateral

All present and future indebtedness, accounts, debts and liabilities owed or owing to the Debtors from Jason Mullen Mink Ranch Limited and all proceeds thereof and therefrom (collectively, the "Assigned Obligations") are hereby assigned to the Secured Party and postponed to the obligations of Jason Mullen Mink Ranch Limited to the Secured Party and all money received by any party in respect of the Assigned Obligations shall be held in trust for the Secured Party and forthwith upon receipt shall be paid over to the Secured Party.

END OF REPORT

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SUPREME COURT OF NOVA SCOTIA

Application by Victory Farms Incorporated and Jonathan Mullen Mink Ranch Limited (the "Applicants") for relief under the *Companies' Creditors Arrangement Act*

This is **Exhibit "B"** of the Affidavit of Chris Lirette, sworn to before me this 21st day of July, 2017.

A Barrister of the Supreme Court of Nova Scotia

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched:

Nova Scotia

Type of Search:

Debtors (Enterprise)

Search Criteria:

Jonathan Mullen Mink Ranch Limited

Date and Time of Search:

2017-07-21 10:24 (Atlantic)

Transaction Number:

15317242

Searched By:

G190290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place	
*	*	14959589	JONATHAN MULLEN MINK RANCH LIMITED	DIGBY	
*	*	19081413	JONATHAN MULLEN MINK RANCH LIMITED	WEYMOUTH	
*	*	25043886	JONATHAN MULLEN MINK RANCH LIMITED	KENTVILLE	

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. Included Column Legend

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 3 registration(s) contained information that exactly matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 14959589

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number		Expiry Date	File Number	
Original	14959589	(Atlantic) 2009-02-24 09:58	2014-02-24	SM001041.35	
Amendment	16950461	2010-07-22 12:28		SM001041.35	
Renewal	21813316	2013-09-20 09:26	2019-02-24		

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Individual MULLEN, JONATHAN L 241 RIVERDALE ROAD RR #4 DIGBY NS BOW 3T0 Canada

Type: Enterprise
VICTORY FARMS INCORPORATED
241 RIVERDALE ROAD
RR #4
DIGBY NS BOW 3T0
Canada

The Debtor below was added by registration number 16950461

Type: Enterprise
JONATHAN MULLEN MINK RANCH LIMITED
241 RIVERDALE ROAD
RR #4
DIGBY NS BOW 3T0
Canada

Secured Parties

Type: Enterprise AMERICAN LEGEND COOPERATIVE 200 S.W. 34TH STREET RENTON WA 98055 USA

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTORS' RIGHT, TITLE AND INTEREST TO THE FOLLOWING PROPERTY:

- 1. ALL MINK LIVESTOCK OWNED OR HEREAFTER ACQUIRED BY THE DEBTORS TOGETHER WITH ALL REPLACEMENTS AND INCREASES THERETO AND PRODUCTS AND PRODUCE THEREOF.
- 2. ALL FARM PRODUCTS AND FARM EQUIPMENT, OWNED OR HEREAFTER ACQUIRED BY THE DEBTORS INCLUDING BUT NOT LIMITED TO THE FOLLOWING: ALL FEED GROWN OR OTHERWISE ACQUIRED BY THE DEBTORS AND USED OR INTENDED TO BE USED FOR THE MAINTENANCE OF THE LIVESTOCK AND OTHER SUPPLIES NOW OWNED OR HEREAFTER ACQUIRED BY THE DEBTORS IN CONNECTION WITH DEBTORS' MINK OPERATIONS AND ALL FARM IMPLEMENTS AND EQUIPMENT OF THE DEBTORS AND ALL ACCESSORIES, PARTS AND EQUIPMENT NOW OR IN THE FUTURE AFFIXED TO OR USED IN CONNECTION WITH THAT PROPERTY, AND ALL ATTACHMENTS AND REPLACEMENTS THEREOF.
- 3. ALL INVENTORY, ACCOUNTS, EQUIPMENT, GENERAL INTANGIBLES, CHATTEL PAPER, AND

INSTRUMENTS OWNED OR HEREAFTER ACQUIRED BY THE DEBTORS, INCLUDING ALL ADDITIONS AND REPLACEMENTS THEREOF AND INCLUDING BUT NOT LIMITED TO ALL OF THE DEBTORS' PRESENT AND FUTURE STOCK, BOOK CREDITS, CAPITAL FUNDS OR OTHER ALLOCATED RESERVES IN AMERICAN LEGEND COOPERATIVE, A COOPERATIVE CORPORATION, AND ALL DIVIDENDS AND DISTRIBUTIONS ON OR OTHER RIGHTS IN CONNECTION WITH SUCH PROPERTY (INCLUDING THE CASH PORTION OF ANY PATRONAGE DIVIDEND) TOGETHER WITH THE PROCEEDS THEREOF; AND THE DEBTORS' RIGHT TO PAYMENT ARISING UNDER ANY CONSIGNMENT CONTRACT BETWEEN ANY OF THE DEBTORS AND THE SECURED PARTY.

- 4. ALL CONTRACT RIGHTS RELATING TO ANY OF THE FOREGOING.
- 5. ALL CASH AND NON-CASH PROCEEDS OF THE COLLATERAL IN ANY FORM, INCLUDING GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER, SECURITIES, INSTRUMENTS, MONEY AND INTANGIBLES AND ALL PROCEEDS THEREOF.

Registration Details for Registration Number: 19081413

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	1.0grotiation italia	(Atlantic)		File Number
Original	19081413	2012-01-23 13:04	2018-01-23	0991.434323D

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Individual
MULLEN, JONATHAN LUKE
241 RIVERDALE RD
Weymouth NS B0W3T0
Canada
Date of Birth: 1976-03-30

Type: Enterprise
JONATHAN MULLEN MINK RANCH LIMITED
241 RIVERDALE RD
WEYMOUTH NS BOW3TO
Canada

Secured Parties

Type: Enterprise
Farm Credit Canada
Lacenaire, Donna M
Loan Administration Officer
1133 St. George BOUL
Moncton NB E1E4E1

Canada Phone #: 506-851-6595 Fax #: 506-851-6613

General Collateral

2011 Norcar 11000 Feed Silo, s/n# 915030
2011 Norcar 670 Feed Cart, s/n# 2089
AND ALL PROCEEDS ARISING FROM THE COLLATERAL INCLUDING, WITHOUT LIMITATION, INSURANCE PROCEEDS, CASH PROCEEDS AND ALL PERSONAL PROPERTY IN ANY FORM OR FIXTURES DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR THAT INDEMNIFIES OR COMPENSATES FOR COLLATERAL DESTROYED OR DAMAGED AND INCLUDING ALL GOODS AND CHATTELS OF A CLASS OR KIND SIMILAR TO, ADDED TO OR SUBSTITUTED FOR THE ABOVE.

Registration Details for Registration Number: 25043886

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	110glocadion 11am	(Atlantic)		File Number	
Original	25043886	2015-10-14 16:35	2019-10-14	132400.006	

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
VICTORY FARMS INCORPORATED
MULLEN, JONATHAN
PRESIDENT
24 WEBSTER COURT
KENTVILLE NS B4N 1H2
Canada

Type: Enterprise
TRINITY FARMS INC.
MULLEN, JONATHAN
PRESIDENT
24 WEBSTER COURT
KENTVILLE NS B4N 1H2
Canada

Type: Enterprise

ABOVE & BEYOND FARMS INC.

MULLEN, JONATHAN PRESIDENT 24 WEBSTER COURT KENTVILLE NS B4N 1H2 Canada

Type: Enterprise
JONATHAN MULLEN MINK RANCH LIMITED
MULLEN, JONATHAN
PRESIDENT
24 WEBSTER COURT
KENTVILLE NS B4N 1H2
Canada

Secured Parties

Type: Enterprise
NORTH AMERICAN FUR AUCTIONS INC.
LAWSON, DOUGLAS
SENIOR VICE PRESIDENT
65 SKYWAY AVENUE
TORONTO ON M9W 6C7
Canada
Fax #: 416-213-2162

General Collateral

All of the Debtors' present and after-acquired personal property and all proceeds thereof and therefrom, including, without limitation all live mink, the progeny thereof and the pelts and all proceeds arising therefrom.

END OF REPORT