

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE MR.) WEDNESDAY, THE 5TH
JUSTICE PATTILLO)
) DAY OF APRIL, 2017



**DELOITTE RESTRUCTURING INC., IN ITS CAPACITY AS
TRUSTEE IN BANKRUPTCY OF MAPLE FINANCIAL GROUP INC.**

Applicant

- and -

MAPLE FUTURES CORP.

Respondent

**APPLICATION UNDER SECTION 101 OF THE COURTS OF
JUSTICE ACT R.S.O. 1990 C. C.43, AS AMENDED**

CLAIMS PROCESS ORDER

THIS APPLICATION, made by the Applicant for an order authorizing and directing Deloitte Restructuring Inc., if appointed as receiver (in such capacity, the "**Receiver**") of all of the assets, undertakings and properties of Maple Futures Corp. (the "**Debtor**") to conduct a claims process in respect of the Debtor was heard this day, at 330 University Avenue, Toronto, Ontario.

ON READING the affidavit of Jean-François Nadon sworn March 29, 2017 and the exhibits thereto, and on hearing the submissions of counsel for the Applicant and no other parties appearing, although duly served as appears from the affidavit of service of Monique Sassi sworn March 29, 2017 and the affidavit of service of Rowan Groenewald sworn March 30, 2017,

1. **THIS COURT ORDERS** that the following terms in this Order shall have the following meanings ascribed to them:

- (a) “**BIA**” means the *Bankruptcy and Insolvency Act*, R.S.C. 1985 c. B-3;
- (b) “**Business Day**” means a day, other than a Saturday or a Sunday or statutory holiday, on which banks are generally open for business in Toronto, Ontario;
- (c) “**Claimant**” or “**Claimants**” means any Person(s) with a Claim and, if the context requires, includes an assignee of a Claim, or a trustee, interim receiver, receiver, receiver and manager, liquidator, or other Person acting on that Person’s behalf;
- (d) “**Claim**” or “**Claims**” means any right or claim of any Person against the Debtor, whether or not asserted, in connection with any indebtedness, liability or obligation of any kind whatsoever of the Debtor, and any accrued interest thereon and costs payable in respect thereof, whether or not such right or claim is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, unsecured, perfected, unperfected, present, future, known, or unknown, by guarantee, surety or otherwise, and whether or not such right is executory or anticipatory in nature, including the right or ability of any Person to advance a claim for contribution or indemnity or otherwise with respect to any matter, action, cause or chose in action, whether existing at present or commenced in the future;
- (e) “**Claims Bar Date**” means 5:00 p.m. (Eastern Standard Time) on May 26, 2017, or such later date as may be ordered by this Court;
- (f) “**Claims Package**” means copies of this Order, a form of Proof of Claim, the Instruction Letter substantially in the form attached hereto as **Schedule “A”** and such other instructional or other materials as the Receiver considers necessary or appropriate;
- (g) “**Claims Process**” means the process outlined in this Order in connection with the assertion of Claims against the Debtor;
- (h) “**Court**” means the Ontario Superior Court of Justice (Commercial List) sitting in Toronto, Ontario;

- (i) **"Notice of Dispute"** means the notice referred to in paragraph 12 hereof, substantially in the form attached as **Schedule "B"** hereto, which may be delivered to the Receiver by a Claimant disputing a Notice of Revision or Disallowance, with reasons for its dispute;
- (j) **"Notice of Revision or Disallowance"** means the notice referred to in paragraph 12 hereof, substantially in the form of **Schedule "C"** hereto advising a Claimant that the Receiver has revised or rejected all or part of such Claimant's Claim set out in its Proof of Claim;
- (k) **"Person"** means any individual, partnership, firm, joint venture, trust, entity, corporation, limited or unlimited liability company, association, unincorporated organization, court-appointed representative, government or any agency, officer or instrumentality thereof or similar entity, or any other entity howsoever designated or constituted exercising executive, legislative, judicial, regulatory or administrative functions in Canada or any other country;
- (l) **"Proof of Claim"** means the aggregate of the documentation submitted by the Claimant pursuant to the Claims Process to evidence its Claim which shall include the Proof of Claim substantially in the form attached as **Schedule "D"** hereto; and
- (m) **"Proven Claim"** has the meaning ascribed to it in paragraph 11 hereof.

CLAIMS PROCESS

2. **THIS COURT ORDERS** that the Claims Process be and is hereby approved and the Receiver be and is hereby directed and empowered, to administer the Claims Process and to take such steps or actions as may be necessary or desirable to administer or complete the Claims Process.

NOTICE TO CLAIMANTS

3. **THIS COURT ORDERS** that for the purpose of facilitating the identification of all Claims, within five (5) Business Days of the date of this Order:

- (a) the Receiver shall send a Claims Package by prepaid ordinary mail, courier, facsimile transmission or electronic mail to each known potential Claimant at the address for such potential Claimant listed in the books and records of the Debtor in the possession of the Receiver;
 - (b) the Receiver shall cause to be published once in the *Globe and Mail* a notice substantially in the form attached as **Schedule "E"** hereto of the Claims Process and the Claims Bar Date; and
 - (c) the Receiver shall make a copy of the Claims Package available on the Receiver's website at www.insolvencies.deloitte.ca/en-ca/maplefinancialgroup.
4. **THIS COURT ORDERS** that the Receiver shall send by prepaid ordinary mail, courier, facsimile transmission or electronic mail as soon as reasonably possible following receipt of a request therefor, a Claims Package to any Person requesting the same, provided such request is received prior to the Claims Bar Date.
5. **THIS COURT ORDERS** that in complying the terms of this Order, including paragraph 3 of this Order, the Receiver shall be entitled to rely on information provided to it by management of the Debtor.
6. **THIS COURT ORDERS** that compliance by the Receiver with the provisions of paragraph 3 shall constitute good and sufficient service upon all Claimants of notice of these proceedings, this Order, the Claims Process, the Claims Bar Date, and the related deadlines and procedures set forth herein and no other form of service or notice need be made by the Receiver to any Person in respect of the Claims Process.
7. **THIS COURT ORDERS** that the delivery of a Claims Package to a Claimant shall not constitute an admission of any liability of the Debtor to any Person.

FILING OF PROOFS OF CLAIM

8. **THIS COURT ORDERS** that any Person asserting a Claim shall set out its Claim in a Proof of Claim and deliver that Proof of Claim so that it is actually received by the Receiver in accordance with paragraph 14 of this Order by the Claims Bar Date or such later date as the Receiver may agree to in writing, or as the Court may otherwise order.

9. **THIS COURT ORDERS** that any Claimant that fails to deliver or fails to have delivered on the Claimant's behalf a completed Proof of Claim to the Receiver by the Claims Bar Date:

- (a) shall be and is hereby forever barred from making or enforcing any Claim and all such Claims shall be forever extinguished and released; and
- (b) shall not be entitled to receive any further notice in respect of the Claims Process or these receivership proceedings, or receive any distribution in relation to the estate or assets of the Debtor.

10. **THIS COURT ORDERS** that, notwithstanding anything else contained in this Order, the following Claims shall not be barred, extinguished or affected by this Order:

- (a) Claims of the Receiver or counsel to the Receiver; and
- (b) Claims of Maple Financial Group Inc. or the Applicant.

REVIEW AND DETERMINATION OF PROOFS OF CLAIM

11. **THIS COURT ORDERS** that the Receiver be and is hereby authorized and directed to determine whether the Claims of each Person that filed a Proof of Claim should be accepted, revised or disallowed in accordance with the process established in paragraph 12 of this Order. Any Claim accepted, deemed or determined as proven in accordance with this Order will be referred to herein as a "**Proven Claim**" (or more than one, "**Proven Claims**").

12. **THIS COURT ORDERS** that the Receiver be and is authorized and directed to administer the following process to finally determine Claimants' Claims as Proven Claims:

- (a) the Receiver shall review each Claim and shall accept, revise or disallow the Claim;
- (b) if the Receiver determines to accept any Claim, the Receiver shall send written notice to the respective Claimant as soon as is practicable once the Claim has been allowed, and the amount of the Claim as accepted will be deemed to be the Proven Claim of the respective Claimant upon delivery of such notice;

- (c) if the Receiver determines to revise or disallow any Claim, the Receiver shall send a Notice of Revision or Disallowance to the respective Claimant as soon as is practicable once the Claim has been revised or disallowed;
- (d) a Notice of Revision or Disallowance shall be final and conclusive and stand as evidence of the respective Claimant's Proven Claim unless the Claimant delivers to the Receiver in accordance with paragraph 14 of this order, a Notice of Dispute within the thirty (30) day period after service of the Notice of Revision or Disallowance;
- (e) following delivery of a Notice of Dispute, the Receiver may attempt to consensually resolve the amount of any disputed Claim with the respective Claimant and may accept, revise, disallow or settle any disputed Claim;
- (f) if the Receiver is unable to consensually resolve any disputed claim, the Receiver shall seek further advice and direction from the Court to establish further procedures to determine the disputed claim; and
- (g) the Receiver is hereby authorized and directed to use reasonable discretion as to the adequacy of compliance as to the manner in which the Claims are completed and executed and may, where satisfied that a Claim has been adequately proven, waive strict compliance with the requirements of this Order as to the completion and the execution thereof.

NOTICES AND COMMUNICATION

13. **THIS COURT ORDERS** that any notice or other communication to be given under this Order by the Receiver to a Claimant shall be in writing in substantially the form, if any, provided for in this Order. Such notice or other communication will be sufficiently given to a Claimant if given by prepaid ordinary mail, courier, facsimile transmission or electronic mail to the Claimant to such address, facsimile number or electronic mail address for such Claimant as may be recorded in the books and records of the Debtor in the possession of the Receiver or to such other address, facsimile number or electronic mail address as such Claimant may request by notice to the Receiver given in accordance with this Order. Any such notice or other communication, (i) if given by prepaid ordinary mail, shall be deemed received on the third

Business Day after mailing, (ii) if given by courier or delivery shall be deemed received on the next Business Day following dispatch, (iii) if given by facsimile transmission or electronic mail before 5:00 p.m. (Eastern Standard Time) on a Business Day shall be deemed received on such Business Day; and (iv) if given by facsimile transmission or electronic mail after 5:00 p.m. (Eastern Standard Time) on a Business Day shall be deemed received on the next following Business Day.

14. **THIS COURT ORDERS** that any notice or other communication (including, without limitation, Proofs of Claim and Notice of Dispute) to be given under this Order by a Claimant to the Receiver shall be in writing in substantially the form, if any, provided for in this Order and will be sufficiently given only if given by prepaid ordinary mail, courier, delivery, or electronic mail addressed to:

Deloitte Restructuring Inc.
Bay Adelaide Centre-East Tower
22 Adelaide Street West
Suite 200
Toronto, Ontario
M5H 0A9

Attention: Graham Page
Tel: 416-874-3539
Email: grapage@deloitte.ca

Any such notice or other communication by a Claimant shall be deemed received only upon actual receipt thereof during normal business hours on a Business Day.

15. **THIS COURT ORDERS** that if during any period during which notices or other communication are being given pursuant to this Order a postal strike or postal work stoppage of general application should occur, such notices or other communications then not received or deemed received shall not, absent further Order of this Court, be effective and notices and other communications given hereunder during the course of any such postal strike or work stoppage of general application shall only be effective if given by courier, delivery, facsimile transmission or electronic mail in accordance with this Order.

TRANSFER OF CLAIMS

16. **THE COURT ORDERS** that if the holder of a Claim transfers or assigns the whole of such Claim to another Person, the Receiver shall not be obligated to give notice or otherwise

deal with the transferee or assignee of such Claim in respect thereof unless and until actual notice of transfer or assignment, together with satisfactory evidence of such transfer or assignment, shall have been received and acknowledged by the Receiver in writing and thereafter such transferee or assignee shall for the purposes hereof constitute the "Claimant" in respect of such Claim. Any such transferee or assignee of a Claim shall be bound by any notices given or steps taken in respect of such Claim in accordance with this Order prior to receipt and acknowledgement by the Receiver of satisfactory evidence of such transfer or assignment. A transferee or assignee of a Claim takes the Claim subject to any rights of set-off to which the Debtor or the Receiver may be entitled with respect to such Claim. For greater certainty, a transferee or assignee of a Claim is not entitled to set-off, apply, merge, consolidate or combine any Claims assigned or transferred to it against or on account or in reduction of any amounts owing by such Person to the Receiver. Reference to transfer in this Order includes a transfer or assignment whether absolute or intended as security.

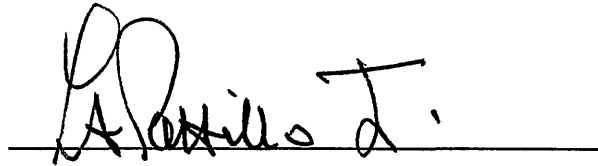
17. **THIS COURT ORDERS** that if a Claimant, or any subsequent holder of a Claim who has been acknowledged by the Receiver as the holder of such, transfers or assigns the whole of such Claim to more than one Person or part of such Claim to another Person, such transfers or assignments shall not create separate Claims and such Claims shall continue to constitute and be dealt with as a single Claim notwithstanding such transfers or assignments. The Receiver shall not, in each case, be required to recognize or acknowledge any such transfers or assignments and shall be entitled to give notices to and otherwise deal with such Claim only as a whole and then only to and with the Person last holding such Claim provided such Claimant may, by notice in writing delivered to the Receiver, direct that subsequent dealings in respect of such Claim, but only as a whole, shall be dealt with by a specified Person and in such event such Person shall be bound by any notices given or steps taken in respect of such Claim with such Claimant in accordance with the provisions of this Order.

MISCELLANEOUS

18. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or any other country, to give effect to this Order and to the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to

make such orders and to provide such assistance to the Receiver as may be necessary or desirable to give effect to this Order or to assist in carrying out the terms of this Order.

19. **THIS COURT ORDERS** that the Receiver may apply at any time to this Court to seek any further relief in respect of the Claims Process, and any other interested Person may apply to this Court to vary this Order or seek other relief in respect of the Claims Process on seven (7) Business Days notice to the Receiver and to any other Person likely to be affected by the Order sought.

A handwritten signature in black ink, appearing to read "R. Hillier J.", is written over a horizontal line.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

APR 05 2017

PER / PAR:

A small, handwritten signature or mark in black ink.

SCHEDULE "A"

INSTRUCTION LETTER

FOR THE CLAIMS PROCESS FOR CLAIMANTS IN THE RECEIVERSHIP OF MAPLE FUTURES CORP. (the "DEBTOR")

PLEASE TAKE NOTICE that this Instruction Letter is being sent pursuant to an order of the Honourable ● of the Ontario Superior Court of Justice (Commercial List), dated April 5, 2017 (the "**Claims Process Order**"). All capitalized terms not otherwise defined in this Instruction Letter shall bear the meaning given to them in the Claims Process Order, which is posted on the website of the Receiver at www.insolvencies.deloitte.ca/en-ca/maplefinancialgroup (the "**Receiver's Website**").

Claims Process

This letter provides instructions for completing the Proof of Claim. A blank Proof of Claim form is included with this letter.

The Claims Process is intended for any Person asserting a Claim of any kind or nature whatsoever against the Debtor.

If you wish to file a Claim, you must file a Proof of Claim by May 26, 2017 to avoid the barring and extinguishment of any Claim which you may have against the Debtor.

If you have any questions regarding the Claims Process, please contact the Receiver at the following addresses:

Deloitte Restructuring Inc.
Bay Adelaide Centre-East Tower
22 Adelaide Street West
Suite 200
Toronto, Ontario
M5H 0A9

Attention: Graham Page
Tel: 416-874-3539
Email: grapage@deloitte.ca

In the case of a Claim, you are required to file a Proof of Claim, in the form enclosed herewith, and **ensure that it is received by the Receiver by 5:00 p.m. (Toronto Time) on May 26, 2017** (the "**Claims Bar Date**") to avoid the barring and extinguishment of any Claim you may have against the Debtor, if any.

Additional Proof of Claim forms can be found on the Receiver's Website or obtained by contacting the Receiver at the address indicated above and providing particulars as to your name, address, and e-mail address. Once the Receiver has this information, you will receive, as soon as practicable, a Proof of Claim form.

If you are submitting your Proof of Claim electronically, please submit it in PDF format and ensure the name of the file is **[legal name of creditor]poc.pdf**.

IF A PROOF OF CLAIM IN RESPECT OP YOUR CLAIM IS NOT RECEIVED BY THE RECEIVER BY THE CLAIMS BAR DATE:

- (A) YOUR CLAIM SHALL BE FOREVER BARRED AND EXTINGUISHED AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING A CLAIM AGAINST THE DEBTOR; AND**
- (B) YOU SHALL NOT BE ENTITLED TO PARTICIPATE IN ANY DISTRIBUTIONS TO CREDITORS OF THE DEBTOR.**

SCHEDULE "B"

NOTICE OF DISPUTE

IN THE MATTER OF THE RECEIVERSHIP OF MAPLE FUTURES CORP. (the "DEBTOR")

By order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated April 5, 2017 (as may be amended, restated or supplemented from time to time (the "**Claims Process Order**")), in the proceedings commenced by the Applicant under the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended (the "**CJA**"), the Receiver has been authorized to conduct a claims procedure (the "**Claims Process**"). A copy of the Claims Process Order, with all schedules, may be found on the Receiver's website at: www.insolvencies.deloitte.ca/en-ca/maplefinancialgroup (the "**Receiver's Website**"). Capitalized terms used in this Notice of Dispute not otherwise defined in this Notice of Dispute shall have the meaning given to them in the Claims Process Order.

Name of Claimant: _____

Address: _____

Telephone Number: _____

Email Address: _____

PLEASE TAKE NOTICE THAT, pursuant to the Claims Process Order, we hereby give you notice of our intention to dispute the Notice of Revision or Disallowance dated _____, issued by the Receiver, in respect of our Claim. We accept/dispute the following portion(s) of our Claim as revised and/or disallowed in the said Notice of Revision or Disallowance:

Revised Claim as Accepted (\$CDN)	Revised Claim as Disputed (\$CDN)

Reason for the dispute (attach copies of any supporting documentation):

Address for Service of Notice of Dispute of Revision or Disallowance:

Deloitte Restructuring Inc.
Bay Adelaide Centre-East Tower
22 Adelaide Street West
Suite 200
Toronto, Ontario
M5H 0A9

Attention: Graham Page

Tel: 416-874-3539
Email: grapage@deloitte.ca

THIS FORM AND ANY REQUIRED SUPPORTING DOCUMENTATION MUST BE RETURNED TO THE RECEIVER BY PREPAID ORDINARY MAIL, PERSONAL SERVICE, EMAIL (IN PDF FORMAT), OR COURIER TO THE ADDRESS INDICATED ABOVE AND MUST BE ACTUALLY RECEIVED BY THE RECEIVER BY 5:00 P.M. (TORONTO TIME) ON THE DAY WHICH IS THIRTY (30) CALENDAR DAYS AFTER THE DATE ON WHICH THE NOTICE OF REVISION OR DISALLOWANCE WAS DELIVERED TO THE CLAIMANT.

DATED this _____ day of _____, _____

Witness

Per: _____

Print name of Claimant:

If Claimant is other than an individual, print name and title of authorized signatory

Name: _____
Title: _____

SCHEDULE "C"
NOTICE OF REVISION OR DISALLOWANCE

IN THE MATTER OF THE RECEIVERSHIP OF MAPLE FUTURES CORP. (the "DEBTOR")

TO: [name and address of Claimant]

PLEASE TAKE NOTICE that this Notice of Revision or Disallowance is being sent pursuant to an order of the Honourable ● of the Ontario Superior Court of Justice (Commercial List), dated April 5, 2017 (the "**Claims Process Order**"). All capitalized terms not otherwise defined in this Notice of Revision or Disallowance shall bear the meaning given to them in the Claims Process Order, which is posted on the website of the Receiver, at www.insolvencies.deloitte.ca/en-ca/maplefinancialgroup (the "**Receiver's Website**").

The Receiver has reviewed your Proof of Claim dated _____, 2017, and has revised or disallowed your Claim for the following reasons:

Subject to further dispute by you in accordance with the provisions of the Claims Process Order, your Claim will be allowed as an accepted Claim as follows:

Claim per Proof of Claim	Revised Amount Allowed for Distribution Purposes	Classification of Claims (Secured / Unsecured)
\$		\$

If you intend to dispute this Notice of Revision or Disallowance, you must, **no later than 5:00 p.m. (Toronto Time) on the day that is thirty (30) calendar days after delivery of this Notice of Revision or Disallowance**, deliver a Notice of Dispute by prepaid ordinary mail, personal delivery, e-mail (in PDF format), or courier to the following address:

Deloitte Restructuring Inc.
Bay Adelaide Centre-East Tower
22 Adelaide Street West
Suite 200
Toronto, Ontario
M5H 0A9

Attention: Graham Page

Tel: 416-874-3539
Email: grapage@deloitte.ca

Any Claimant who fails to deliver a Notice of Dispute by the date and time set out above shall be deemed to accept the classification and the amount of its Claim as set out in this Notice of Revision or Disallowance and such Claim as set out herein shall constitute an accepted Claim.

If you do not deliver a Notice of Dispute by the deadline stated above, you:

- (a) shall be forever barred and extinguished from making or enforcing any Claim against the Debtor (other than with respect to such Claim as has been allowed in this Notice of Revision or Disallowance), and all such Claims will be forever extinguished; and
- (b) shall not be entitled to participate in any distributions or dividends to creditors of the Debtor.

DATED at Toronto, Ontario, this _____ day of _____, _____

SCHEDULE "D"
PROOF OF CLAIM

(See attached for instructions)

IN THE MATTER OF THE RECEIVERSHIP OF MAPLE FUTURES CORP. (the "DEBTOR")

Regarding the claim of _____ (referred to in this form as "the Claimant"). (name of Claimant)

All notices or correspondence regarding this claim to be forwarded to the Claimant at the following address:

Telephone Number: _____

Attention (Contact Person): _____

Email Address: _____

(All future correspondence will be delivered to the designated email address unless the Claimant specifically requests that hardcopies be provided)

Please provide hardcopies of materials to the address above.

I _____ (name of the Claimant or representative of the Claimant), of _____ (City, Province or State) do hereby certify that:

2. I am the Claimant;

OR

I am _____ (state position/title) of the Claimant.

3. I have knowledge of all the circumstances connected with the claim referred to in this form against Maple Futures Corp.

The Debtor was, and still is indebted to the Claimant in the sum of CDN\$ _____ (insert CDN \$ value of claim) as shown by the statement of account attached hereto and marked Schedule "A". If a Claimant's claim is to be reduced by deducting any counterclaims to which the Debtor is entitled, please specify.

The statement of account must specify the evidence in support of the claim including the date and location of the delivery of all services and materials. Any claim for interest must be supported by contractual documentation evidencing the entitlement to interest.

4. A. UNSECURED CLAIM OF \$ _____. That in respect of this claim, the Claimant does not hold and has not held any assets as security.

SCHEDULE "E"

NEWSPAPER NOTICE TO CLAIMANTS AND OTHERS IN RESPECT OF CLAIMS

IN THE MATTER OF THE RECEIVERSHIP OF MAPLE FUTURES CORP. (the "DEBTOR")

PLEASE TAKE NOTICE that this Newspaper Notice to Claimants is being published pursuant to an order of the Honourable ● of the Ontario Superior Court of Justice (Commercial List), dated April 5, 2017 (the "**Claims Process Order**"). All capitalized terms not otherwise defined in this Newspaper Notice to Claimants shall bear the meaning given to them in the Claims Process Order, which is posted on the website of the Receiver at www.insolvencies.deloitte.ca/en-ca/maplefinancialgroup. (the "**Receiver's Website**").

Any Person who believes he, she, or it has a Claim against the Debtor must submit his, her or its Claim in a Proof of Claim form (which can be found on the Receiver's Website) to the Receiver.

Proof of Claim forms can also be obtained by contacting the Receiver at the address below and providing particulars as to your name, address, and e-mail address. Once the Receiver has this information, you will receive, as soon as practicable, a Proof of Claim form.

All Claimants must submit their Proofs of Claim by submitting them to the Receiver by no later than 5:00 p.m. (Toronto Time) on May 26, 2017 (the "Claims Bar Date**") prepaid ordinary mail, courier, personal delivery or email, and all Proofs of Claim must be actually received by the Receiver before the Claims Bar Date, at the following addresses:**

Deloitte Restructuring Inc.
Bay Adelaide Centre-East Tower
22 Adelaide Street West
Suite 200
Toronto, Ontario
M5H 0A9

Attention: Graham Page
Tel: 416-874-3539
Email: grapage@deloitte.ca

CLAIMS WHICH ARE NOT RECEIVED BY THE RECEIVER BY THE CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER.

The publication of this Newspaper Notice to Claimants, the solicitation of Proofs of Claim, and/or the sending of a Proof of Claim by a Claimant to the Receiver, does not constitute an admission of any claims or grant any Claimant or any Person standing in the receivership proceedings.

Deloitte Restructuring Inc., in its capacity as Trustee in
Bankruptcy of Maple Financial Group Inc.
Applicant

and

Maple Futures Corp.
Respondent

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding Commenced at Toronto

CLAIMS PROCESS ORDER

CASELS BROCK & BLACKWELL LLP

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40 King Street West
Toronto, ON M5H 3C2

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Lawyers for the Applicant