Court File No.: CV-11-9399-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

BETWEEN:

PEOPLES TRUST COMPANY

Applicant

- and-

ROSE OF SHARON (ONTARIO) RETIREMENT COMMUNITY

Respondent

APPLICATION UNDER SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED AND SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O 1990, c. C-43

MOTION RECORD

Date: 18 May 2017

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Lawyers for United Food and Commercial Workers International Union, Local 175

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Court File No.: CV-11-9399-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

BETWEEN:

PEOPLES TRUST COMPANY

Applicant

- and-

ROSE OF SHARON (ONTARIO) RETIREMENT COMMUNITY

Respondent

APPLICATION UNDER SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED AND SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O 1990, c. C-43

NOTICE OF MOTION

PEOPLES TRUST COMPANY will make a motion to the Court on Wednesday the 31st of May 2017 at 10:00 a.m., or as soon after that time as the motion can be heard, at 330 University Avenue, Toronto, Ontario.

PROPOSED METHOD OF HEARING: The motion is to be heard orally.

THE MOTION IS FOR:

- An Order approving the condition settlement agreement with Mugungwha Homes as described in the Eighth Report of the Receiver dated 12 May 2017 (the "Eighth Report");
- 2. Such further and other relief as this Honourable Court deems just.

THE GROUNDS FOR THE MOTION ARE:

- 1. The grounds set out in the Eighth Report.
- Such further and other grounds as counsel may advise and this Honourable Court may accept.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the Motion:

- 1. The Eighth Report; and
- 2. Such further and other evidence as this Honourable Court may permit.

18 May 2017

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	ROSE OF SHARON (ONTARIO) RETIREMENT COMMUNITY	Respondent	ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST) (PROCEEDING COMMENCED AT TORONTO)	NOTICE OF MOTION	GOWLING WLG (CANADA) LLP Barristers and Solicitors 1 First Canadian Place 100 King Street West, Suite 1600 Toronto, ON M5X 1G5	E. Patrick Shea (LSUC No. 39655K) Tel: (416) 369-7399 Fax: (416) 862-7661 Solicitors for the Moving Party	
	ROSE OF SHARON						
	- and -						
BETWEEN:	PEOPLES TRUST COMPANY	Applicant					

BETWEEN:		OC	Court File No.: CV-11-9939-00CL
PEOPLES TRUST COMPANY	- and -	ROSE OF SHARON (ONTARIO) RETIREMENT COMMUNITY	EMENT COMMUNITY
Applicant		Respondent	nt
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