

Court File No. CV-16-11472-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE MR.

)

TUESDAY, THE 22ND

JUSTICE NEWBOULD

)

DAY OF DECEMBER, 2016

)

GROSVENOR PARK MEDIA FUND L.P.

Plaintiff

- and -

**ARC PRODUCTIONS LTD., ARC HOLDINGS INC., ARC INVESTMENTS LTD.,
ARC/DARK CRYSTAL PRODUCTIONS INC., KICK PRODUCTIONS LTD., IN THE
JUNGLE PRODUCTIONS INC., TF I PRODUCTIONS INC., BL II PRODUCTIONS
INC., ARCADIA PRODUCTIONS LTD., EGGS LTD., PRINCESS PRODUCTIONS
INC., UNDERZOO PRODUCTIONS INC., HOLE IN THE BELLY PRODUCTIONS
LTD., SIR SIMON PRODUCTION LTD., SAMURAI PRODUCTIONS LTD., THOMAS
MURRAY, KALLAN KAGAN and PETER KOZIK**

Defendants

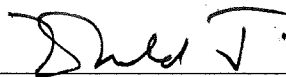
ORDER
(December 22, 2016)

THIS MOTION made by the Plaintiff for an Order authorizing Deloitte Restructuring Inc., in its capacity as court-appointed receiver (in such capacities, the "Receiver") over, among other things, all of the assets, undertakings and properties of the corporate defendants (the "Debtors") to assign the Debtors into bankruptcy in a procedurally consolidated basis, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Fourth Report of the Receiver, the Order granted by Justice Newbould on December 20, 2016 authorizing and directing the Receiver to assign the Debtors into bankruptcy, and the correspondence from the Official Receiver advising that Receiver

cannot file the Debtors into bankruptcy on a procedurally consolidated basis without an order of the Court, and on hearing the submissions of counsel for the Plaintiff and the Receiver,

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS** that the Receiver is hereby authorized to forthwith assign the Debtors into bankruptcy on a procedurally consolidated basis, and the Official Receiver is hereby directed to take such steps as are necessary or desirable to effect such procedural consolidation.
3. **THIS COURT ORDERS** that nothing in this Order affects the Order granted by this Court on December 20, 2016, in this matter.
4. **THIS COURT ORDERS** that the Plaintiff shall have its costs of this motion, up to and including entry and service of this Order, provided for by the terms of the Plaintiff's security or, if not so provided by the Plaintiff's security, then on a substantial indemnity basis to be paid by the Receiver from the Debtors' estate.



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ON / BOOK NO:
LE / DANS LE REGISTRE NO:

DEC 22 2016

PER / PAR: 

**GROSVENOR PARK MEDIA FUND
L.P.**
Plaintiff

ARC PRODUCTIONS LTD., et al.
Defendants

and

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**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

ORDER
(Motion Returnable December 20, 2016)

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