COURT FILE NUMBER

Q.B. No. 1693 of 2017

COURT OF QUEEN'S BENCH FOR SASKATCHEWAN

JUDICIAL CENTRE

SASKATOON

APPLICANTS

COPPER SANDS LANDS CORP., WILLOW RUSH DEVELOPMENT CORP., MIDTDAL DEVELOPMENTS & INVESTMENTS CORP., PRAIRIE COUNTRY HOMES LTD., JJL DEVELOPMENTS & INVESTMENTS CORP. and MDI UTILITY

CORP.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF COPPER SANDS LANDS CORP., WILLOW RUSH DEVELOPMENT CORP., MIDTDAL DEVELOPMENTS & INVESTMENTS CORP., PRAIRIE COUNTRY HOMES LTD., JJL DEVELOPMENTS & INVESTMENTS CORP. and MDI UTILITY CORP.

NOTICE OF APPLICATION

(Interim Extension)

NOTICE TO: Those Parties Identified on The Attached Service List.

This application is made against you. You are a respondent. You have the right to state your side of this matter before the Court.

To do so, you must be in Court when the application is heard as shown below:

Where:

Court House

520 Spadina Crescent East

Saskatoon, Saskatchewan, Canada

Date:

Friday, May 25, 2018

Time:

10:00 a.m. Saskatchewan Time

Remedy claimed or sought:

- An Order extending paragraphs 1 to 22 of the Initial Order granted on December 20, 2017 in these proceedings by the Honourable Mr. Justice N.G. Gabrielson (the "Initial Order") pursuant to the Companies' Creditors Arrangement Act, RSC 1985, c C-36 (the "CCAA"), and the stay of proceedings provided for therein, on an interim basis.
- 2. Such further and other relief as counsel may request and this Honourable Court may permit.

Grounds for making this application:

- The Applicants' application to amend and restate the Initial Order in these proceedings is scheduled to be heard on Friday, May 25, 2018. The deadline for the service of the Applicants' materials in support of this application was set, by Order of this Honourable Court, at Tuesday, May 22, 2018.
- 4. The Applicants and their secured creditors (IPR Capital Ltd. (successor to Affinity Credit Union 2013), Industrial Properties Regina Limited, and 101297277 Saskatchewan Ltd.) are engaged in ongoing dialogue regarding the potential resolution of the outstanding issues between them. Accordingly, such parties are in agreement that a further extension of the Initial Order to June 7, 2018 is appropriate.

Material or evidence to be relied on:

- 5. The Applicant relies upon:
- 6. this Notice of Application;
- 7. a proposed form of consent Order; and
- 8. such further and other material as this Honourable Court may allow.

Applicable Acts and regulations:

9. The Companies' Creditors Arrangement Act, RSC 1985, c C-36.

DATED at Saskatoon, Saskatchewan, this 22nd day of May, 2018.

MLT AIKINS LLP

Jeffrey M. Lee, Q.O. and Paul Olfert, Counsel for Copper Sands Lands Corp., Willow Rush Development Corp., Midtdal Developments & Investments Corp., Prairie Country Homes Ltd., JJL Developments & Investments Corp. and MDI Utility Corp.

NOTICE

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to rely on an affidavit or other evidence when the application is heard or considered, you must reply by giving reasonable notice of the material to the applicant.

CONTACT INFORMATION AND ADDRESS FOR SERVICE

Name of firm:

MLT Aikins LLP

Name of lawyer in charge of file:

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