

**ONTARIO
SUPERIOR COURT OF JUSTICE**

THE HONOURABLE JUSTICE)
)
CHARLES T. HACKLAND) MONDAY THE 12TH DAY
)
) OF SEPTEMBER, 2016

B E T W E E N:

THE TORONTO-DOMINION BANK

Applicant

and

DRYTECH INTERNATIONAL INC. and 6892639 CANADA INC.

Respondents

ORDER

THIS MOTION, made by Deloitte Restructuring Inc. (the "Receiver") in its capacity as the receiver of all of the assets, undertakings and properties of Drytech International Inc. ("Drytech") and 6892639 Canada Inc. (collectively the "Debtors"), for:

- (a) if necessary, an Order abridging the time for, and validating the method of, service of the Notice of Motion and directing that any further service of the Notice of Motion be dispensed with such that this motion is properly returnable on September 12, 2016;
- (b) an Order accepting and approving the Third Report of the Receiver to the Court dated September 12, 2016 (the "Third Report") and approving the activities of the Receiver described therein, but not the Receiver's fees;

- (c) an Order wherein the Court accepts the Supplementary Report to the Third Report (the "Supplemental Report") and, following the Court's review of the Supplemental Report, permanently seals the Supplemental Report;
- (d) an Order approving the Receiver's acceptance of, and authorizing and directing the Receiver to be bound by, each of the offers referenced and summarized in the Supplemental Report, except the offers for lots 61 and 70, together with the Terms and Conditions of Sale referenced and incorporated in and forming part of each such offer (referred to individually as a "Purchase Agreement") in which each offeror making such respective accepted offer shall be referred to as a "Purchaser";
- (e) an Order authorizing and directing the Receiver to carry out the terms of each Purchase Agreement between the Receiver as vendor and each of the respective Purchasers together with any further amendments thereto deemed necessary by the Receiver in its sole opinion, and vesting in each such Purchaser title to the assets more particularly referenced in the Purchase Agreement to which the Purchaser is a party, or as such Purchaser may further direct in writing, upon closing of the transaction of purchase and sale contemplated in each such Purchase Agreement;
- (f) an Order approving the Receiver's Statement of Receipts and Disbursements for the period from April 12, 2016 to August 26, 2016, but not the Receiver's fees;
- (g) an Order approving the Receiver's interim distribution of funds to secured creditors; and
- (h) an Order permitting Enterprise Fleet Management Canada Inc. to avail itself of its power to sell certain vehicles it has a registered security interest in pursuant to the *Personal Property Security Act*, R.S.O. 1990, c. P.10 and in accordance with the terms and conditions set out in this Third Report

was heard this day at the Court House, 161 Elgin Street, Ottawa, Ontario.

ON READING the Notice of Motion, the Third Report, the Supplemental Report and on hearing the submissions of counsel for the Receiver,

1. **THIS COURT ORDERS AND DECLARES** that the time for and method of service of the Notice of Motion and the Receiver's Third Report is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS AND DECLARES** that the Third Report is hereby accepted and approved and the Receiver's activities, but not the Receiver's fees, as set out in the Third Report be and are hereby approved.

Approval and Vesting Order

3. **THIS COURT ORDERS AND DECLARES** that the Purchase Agreements, in which the Receiver proposes to sell furnishings, equipment and other Drytech property which have been assembled by the Receiver into lots and numbered 1 to 4, 6 to 19, 21, 23 to 38, 41 to 51, 53 to 60, 62 to 69 and 71 to 73 and as more particularly described in the Third Report (the "Purchased Assets"), are hereby approved, and the acceptance and execution of the Purchase Agreements by the Receiver is hereby authorized and approved, with such minor amendments as the Receiver may deem necessary. The Receiver is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Purchase Agreements and for the conveyance of the Purchased Assets to the respective Purchasers, or to any other individuals or companies as directed in writing by the respective Purchasers.
4. **THIS COURT ORDERS AND DECLARES** that upon the delivery of a Receiver's certificate to each of the Purchasers substantially in the form attached as Schedule "A" hereto (a "Receiver's Certificate"), all of the Debtors' right, title and interest in and to the Purchased Assets described in the Purchase Agreements between the Receiver and such Purchaser and listed on Schedule "B" hereto shall vest absolutely in such Purchaser, free and clear of and from any and all security

interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the "Claims") including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by the Order of the Honourable Justice Hackland dated April 11, 2016; and (ii) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Ontario) (the "PPSA") or any other personal property registry system (all of which are collectively referred to as the "Encumbrances") and, for greater certainty, this Court orders that all of the Encumbrances affecting or relating to the Purchased Assets being acquired by such Purchaser are hereby expunged and discharged as against such Purchased Assets.

5. **THIS COURT ORDERS** that for the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Purchased Assets shall stand in the place and stead of the Purchased Assets, and that from and after the delivery of the Receiver's Certificates or any of them all Claims and Encumbrances shall attach to the net proceeds from the sale of the Purchased Assets relating to such Receiver's Certificate(s) with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if such Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.
6. **THIS COURT ORDERS AND DIRECTS** the Receiver to file with the Court copies of the Receiver's Certificates, forthwith after delivery thereof.
7. **THIS COURT ORDERS** that, notwithstanding:
 - (a) the pendency of these proceedings;

- (b) any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act* (Canada) in respect of the Debtors and any bankruptcy order issued pursuant to any such applications; and
- (c) any assignment in bankruptcy made in respect of the Debtors;

the vesting of the Purchased Assets in the respective Purchasers pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the Debtors and shall not be void or voidable by creditors of the Debtors, nor shall it constitute nor be deemed to be a fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the *Bankruptcy and Insolvency Act* (Canada) or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

8. **THIS COURT ORDERS AND DECLARES** that each of the transactions envisaged in the Purchase Agreements are exempt from the application of the *Bulk Sales Act* (Ontario).

Enterprise Fleet Management Canada Inc. and The Toronto-Dominion Bank

9. **THIS COURT ORDERS AND DECLARES** that the Receiver shall deliver possession of the following six vehicles, leased by Drytech from Enterprise Fleet Management Canada Inc. ("Enterprise") and presently in the possession of the Receiver, to Enterprise:

Description of Vehicle	Vehicle Identification Number
2013 Ford E350 Cargo Van E-350	1FTSE3EL7DDA09534
2013 International Terrastar SFA 4X2	1HTJSSKK4EH760694
2013 International Terrastar SFA 4X2	1HTJSSKK6EH760695
2013 Ford 350 Cargo Van	1FTSE3EL8DDA37391
2013 International Terrastar SFA 4X2	1HTJSSKKXE760697
2013 International Terrastar SFA 4X2	1HTJSSKK8EH760696

10. **THIS COURT ORDERS AND DECLARES** that, upon taking possession of the six vehicles listed in the preceding paragraph, Enterprise shall proceed to sell the six vehicles using commercially reasonable methods and that Enterprise shall, following the sales:

- (a) promptly provide the Receiver and The Toronto-Dominion Bank ("TD Bank") with the names of the purchasers of each of the six vehicles and the amounts paid to Enterprise by the purchasers for each of the vehicles;
- (b) retain the sum of \$500 per vehicle from the monies paid to Enterprise by the purchasers of each of the six vehicles as compensation for the time and expenses incurred by Enterprise in advertising and selling the vehicles, with \$3,000 being the maximum amount of compensation to be retained by Enterprise for its advertising and sale of the six vehicles;
- (c) hold the remaining monies received by Enterprise from the purchasers of the six vehicles, following the payment of compensation to Enterprise provided for in sub-paragraph (b) above, in trust for the benefit of the Receiver, Enterprise and TD Bank and distributing the monies as follows:
 - (i) paying the Receiver the Receiver's reasonable costs incurred by the Receiver in dealing with the six vehicles, with the quantum of the Receiver's costs either being agreed to in writing by the Receiver, Enterprise and TD Bank or approved by this Court;
 - (ii) paying to TD Bank forty-five percent (45%) of the monies being held in trust by Enterprise following the payment of the Receiver's reasonable costs as provided for in sub-sub-paragraph (i) above; and
 - (iii) retaining or paying to itself fifty-five percent (55%) of the monies being held in trust by Enterprise following the payment of the Receiver's reasonable costs as provided for in sub-sub-paragraph (i) above.

11. **THIS COURT ORDERS AND DECLARES** that the value of a 2014 Mercedes 2500 Sprinter Van, bearing Vehicle Identification Number WD3BE8CC8E5833404, sold by the Receiver as part of the Receiver's sale of the assets of Drytech's Certified Restoration Drycleaning Network LLC franchised restoration drycleaning operation (the "CRDN Mercedes Vehicle"), which sale was authorized by an Order of this Court dated June 1, 2016, is set at \$21,000.

12. **THIS COURT ORDERS AND DECLARES** that, after the Receiver has retained an amount for the Receiver's reasonable costs incurred in dealing with the CRDN Mercedes Vehicle, with the quantum of the Receiver's costs either being agreed to in writing by the Receiver, Enterprise and TD Bank or approved by this Court, the Receiver shall pay the monies remaining from the \$21,000 attributed to CRDN Mercedes Vehicle, following the subtraction of Receiver's costs provided for in this paragraph, as follows:
 - (a) forty-five percent (45%) of the remaining proceeds to TD Bank; and
 - (b) fifty-five percent (55%) of the remaining proceeds to Enterprise.

13. **THIS COURT ORDERS AND DECLARES** that any right or interest that Enterprise has to the CRDN Mercedes Vehicle, including any right or interest that Enterprise has to require the purchaser of the CRDN Mercedes Vehicle to pay any lease amounts to Enterprise following the Receiver's sale of the CRDN Mercedes Vehicle, is hereby extinguished.

The Receiver's Statement of Receipts and Disbursements

14. **THIS COURT ORDERS AND DECLARES** that the Receiver's Statement of Receipts and Disbursements for the period April 12, 2016 to August 26, 2016, which is attached to this Order as Schedule "C", is hereby approved, but not the Receiver's fees.

The Receiver's Interim Distribution of Funds to Secured Creditors

15. **THIS COURT ORDERS AND DECLARES** that the Receiver distribute the following amounts from the proceeds of sale of the assets of Drytech's Certified Restoration Drycleaning Network LLC franchised restoration drycleaning operation (the "CRDN Business") to the following creditors:
- (a) \$61,222.00 (subject to any reduction to this amount which the Receiver deems appropriate) to Brown's Cleaners and Tailors Limited ("Brown's Cleaners"), less any receivables that the Receiver identifies are owing from Brown's Cleaners to Drytech;
 - (b) \$131,994.26 to Business Development Bank of Canada;
 - (c) \$5,936.70 to Enterprise; and
 - (d) \$83,089.00 to TD Bank, as well as any additional amount of the proceeds which the Receiver has set aside for payment to Brown's Cleaners but does not pay to Brown's Cleaners pursuant to sub-paragraph (a) above.
16. **THIS COURT ORDERS AND DECLARES** that the Receiver, following the close of the Purchase Agreements described in paragraphs 3 to 8 inclusive of this Order, distribute the following amounts that the Receiver has collected as of August 28, 2016 as Drytech's accounts receivable:
- (a) \$97,530.85 to Royal Bank of Canada; and
 - (b) \$252,469.15 to TD Bank.

Aid and Recognition

17. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and

administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

Hacklad J.

ENTERED AT OTTAWA INSCRIT A OTTAWA
ON/LE SEP 13 2016
DOCUMENT # <u>0411</u>
IN BOOK NO. 73-13
AU REGISTRE NO. 73-13

**ONTARIO
SUPERIOR COURT OF JUSTICE**

BETWEEN:

THE TORONTO-DOMINION BANK

Applicant

and

DRYTECH INTERNATIONAL INC. AND 6892639 CANADA INC.

Respondents

RECEIVER'S CERTIFICATE

RECITALS

A. Pursuant to an Order of the Honourable Justice Hackland of the Ontario Superior Court of Justice (the "**Court**") dated April 11, 2016, Deloitte Restructuring Inc. was appointed as the receiver (the "**Receiver**") of the assets, undertakings and properties of Drytech International Inc. and 6892639 Canada Inc. (the "**Debtors**").

B. Pursuant to an Order of the Court dated [date], 2016, the Court approved the asset purchase and sale agreement dated [date], 2016 (the "**Sale Agreement**") between the Receiver, and [Purchaser] (the "**Purchaser**") and provided for the vesting in the Purchaser of the Debtors' right, title and interest in and to the assets described in the Sale Agreement (the "**Purchased Assets**"), which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Receiver to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set out in the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Receiver.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement.

THE RECEIVER CERTIFIES the following:

1. The Purchaser has paid and the Receiver has received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Sale Agreement;
2. The conditions to Closing as set out in the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser;
3. The Transaction has been completed to the satisfaction of the Receiver; and
4. This Certificate was delivered by the Receiver at [time] on [date] 2016.

DELOITTE RESTRUCTURING INC., in its capacity as Receiver of the assets, undertakings and properties of Drytech International Inc. and 6892639 Canada Inc., and not in its personal capacity

Per: _____

Name:

Title:

Schedule "B" – List of Purchased Assets

	Qty	Approx. Market values
LOT #1		
LOCATION: OTTAWA		
OFFICE FURNITURE AND COMPUTER EQUIPMENT		
Receptionist and hallway		
Receptionist counter with 10 separation	1	
2 drawers mobil vertical filing cabinet	1	
Computer system with:	1	
HP monitor, model Pavillon 20BW		
Keyboard and mouse		
ASUS tower		
PVC and fabric Chair on wheel	1	
STAPLES shredder	1	
4 drawers lateral filing cabinet	1	
Glass and chrome table	1	
LASKO ventilator	1	
GBC HeatSeal Laminator, model H312	1	
SAMSUNG multifunction printer, model Pro X Press M3870FW	1	
Dell projector, model 2300MP, serial TW-0G9371-7	1	
Office 1		
2 doors cabinet	1	
lpads	5	
Office 2		
Glass and chrome table	1	
Arm PVC and fabric chairs on wheel	1	
Leather beige sofa	1	
L shape working table	1	
VIEWSONIC monitor, model VX2252MH	1	
Arm chair on wheel	1	
1 glass door and 4 drawers unit	1	
2 drawers lateral filing cabinet	1	
Office 3		
Arm PVC and fabric chair on wheel	1	
Wooden and chrome stool	1	
16 cases unit	1	
3 drawers metal vertical filing cabinet	1	
L shape working table with 3 drawers	1	
Arm chair on wheel	1	
Computer system with:	1	
LG monitor, model 22MP55		
Wireless keyboard and mouse		
ACER laptop, model Aspire E15		

	Qty	Approx. Market values
LOT #1		
LOCATION: OTTAWA		
OFFICE FURNITURE AND COMPUTER EQUIPMENT		
Office 4		
Arms chairs on wheel	2	
L shape working table with 3 drawers	1	
Computer system:	1	
SAMSUNG monitors (2), model SyncMaster 2494		
Keyboard and mouse		
Tower		
Office 5		
Arm PVC and fabric chair on wheel	1	
Working table on wheel	1	
Arm chair on wheel	1	
Working table with 4 doors hutch	1	
3 drawers vertical mobil filing cabinet	1	
4 drawers lateral filing cabinet	1	
Cafeteria		
PVC and fabric chairs on wheel	4	
Folding table	1	
Stainless WHIRLPOOL refrigerator	1	
WHIRLPOOL dishwasher quiet Partner 1	1	
PANASONIC inverter Microwave	1	
BLACK AND DECKER Toast-R-Oven	1	
BUNN Coffee machine	1	
Office 6		
Arm PVC and fabric chair on wheel	1	
Working table on wheel	1	
Leather arm chair on wheel	1	
COMPAQ Presario PC	1	
2 drawers vertical metal filing cabinet	1	
4 drawers lateral filing cabinet	1	
DRIEAZ Moisture pro meter	1	
CISCO Gigabit Dual wan VPN Router, model RV320	1	
CISC router, model 860Series	1	
Office 7		
Arm chair on wheel	1	
4 drawers vertical filing cabinet	1	
Arm chair on wheel	1	
L shape working table with 3 drawers	1	
VAPORTEK Restorator # 8093	1	
Hallway		
3 doors lockers section	5	
2 doors lockers section	2	
4 wheel metal shelves	1	
Arm chair on wheel	1	
BROTHER Wireless multifunction printer, model MFC7860DW	1	
3 lofts of 12 sections	1	

	Qty	Approx. Market values
LOT #1		
LOCATION: OTTAWA		
OFFICE FURNITURE AND COMPUTER EQUIPMENT		
Office 8		
Working tables on wheels	2	
2 drawers and 1 door working tables with dark glass on top	2	
4 metal shelves	1	
ACER Laptop, mode; Aspire E1-522	1	
Wireless mouse	1	
Arm chair on wheels	1	
2 drawers filing cabinet on wheel	1	
Office 9		
Working tables on wheels	4	
2 drawers filing cabinet on wheel	1	
Leather arm chair on wheel	1	
Arm PVC and fabric chairs on wheel	2	
DELL monitor	1	
Keyboard	1	
Arm chair on wheels	1	
Working table	1	
3 drawers lateral metal filing cabinet	1	
6 shelves	1	
Computer system with:	1	
LG monitor, model 24M 45		
Keyboard		
Wireless mouse		
LENOVO ThinkPad laptop, model T431S		
Office 10		
Table computer motion	9	
Board Room		
Arm chairs on wheel	9	
Arm chair on wheel	1	
Working tables on wheels	13	
4 drawers lateral filing cabinet	4	
Memoboard	1	
8 case unit	1	
LASKO ventilator	1	
GARRISON air conditioner portable, model 043-6129-8	1	

	Qty	Approx. Market values
LOT #1		
LOCATION: OTTAWA		
OFFICE FURNITURE AND COMPUTER EQUIPMENT		
Office 11		
Arm chair on wheels	1	
Arm chair on wheels	2	
L shape working station with 3 drawers	1	
BROTHER multifunction printer, model MFC8710DW	1	
Computer system with:	1	
ACER monitor, mdel V246HL		
Wireless keyboard and mouse		
ThinkCenter tower		
2 drawers lateral filing cabinet	1	
LASKO ventilator	1	
STAPLES shredder	1	
SAMSUNG multifunction printer Xpress, model M2885FW	1	
2 drawers vertical mobile filing cabinet	1	
Computer system with:	1	
LG monitor		
Keyboard and mouse		
DELL computer, model Vostro		
DUNH3RM Speaker		

	Qty	Approx. Market values
LOT #1		
LOCATION: OTTAWA		
OFFICE FURNITURE AND COMPUTER EQUIPMENT		
Office 12		
L shape working station with 3 drawers	1	
Arm chairs on wheel	2	
BROTHER multifunction printer, model MFC7860DW	1	
4 drawers lateral filing cabinet	1	
Chair on wheels	1	
2 shelves metal shelving	1	
CANON multifunction printer Image Class, model MF8380DCDW	1	
2 drawers metal vertical filing cabinet	1	
ACER laptop, model Aspire	1	
Metal coat rack	1	
Bay 1 - 1st Floor		
HP LaserJet printer, model 1012	1	
BROTHER label printer	1	
Computer system with:	1	
DELL monitor		
Keyboard and mouse		
DELL computer (tower)		
Codebar symbol	1	
GLOBAL cart on wheel with 3 shelves	1	
2 drawers vertical filing cabinet	1	
PVC and fabric chairs on wheel	5	
Stool on wheels	1	
Computer system with:	1	
CALYPSO monitor		
Keyboard and mouse		
DELL tower		
BROTHER label printer	1	
Codebar Symbol	1	
Computer system with:	1	
DELL monitor		
Keyboard and mouse		
ACER tower		
Others		
Arm chair on wheels	1	
Danby microwave	1	
Daewoo mini refrigerator	1	
Magnasonic microwave	1	
Danby microwave - 2 items	1	
Toshiba television Theater wide	1	
Goldstar microwave	1	
2 drawers filing cabinet	1	
TOTAL		\$ 12,000.00

**LOT #2
LOCATION: OTTAWA
INVENTORY**

	Qty		Approx. Market values
Bay 6			
5 bales of moving blankets + 84 loose blankets	200	\$	4,680.00
Lot of consumable : runner, rags, mop heads, water jugs, tapes, medical gloves, etc...	1	\$	2,000.00
Bay 5			
Lot including: laundry bines (13), hard wood dry sheeting, packing paper (25 pounds), gloves, filters assorted, etc...	1		
BENFECT boxes with 4 jugs in each box	76		
Rip proof full rolls	30		
ASBESTOS yellow bags	10		
Clear bag (roll)	12		
Lot of manual tools including drills, pawsander, battery drill, etc...	1		
Small heaters	6		
TOTAL		\$	5,500.00
A totes			
Lot of manual tools, extension cords, skillsaw with blades and no blades, etc...	20	\$	4,000.00
B totes			
Lot of garbage bags, garment bag, Poly 3M, etc...	20	\$	1,500.00
C totes			
Lot of clean stuff including: windex, spary bottles, Atomic, 9D9, etc...	20	\$	800.00
D totes			
Lot of assorted tapes, blue tape, duck tape, packing tape, glue can, etc...	20	\$	800.00
E totes			
Lot of assorted gloves, assorted bags, vaccum filters, etc...	20	\$	800.00
F totes			
Lot of filters, ASBETOS signs, mold signs, ZIPLOC bags, binders, etc...	20	\$	1,400.00
G totes			
Lot of mop heads, rags, blue pails, rolls of paper jowie	20	\$	1,400.00
H totes			
Lot of rolls of electric tape, staples, plumbing caps, pipes cutter, assorted blades, light bulbs, etc...	20	\$	1,500.00
TOTAL			24,380.00 \$

LOT #3

**LOCATION: WINNIPEG, MB
EQUIPMENT**

Dehumidifiers, Phoenix 200HT
Dehumidifiers, Phoenix R200
Dehumidifiers, Phoenix R175

	Qty	Approx. Costs
	7	\$ 15,750.00
	34	\$ 66,300.00
	12	\$ 14,952.00
		<u>\$ 97,002.00</u>

LOT #4

**LOCATION: WINNIPEG, MB
EQUIPMENT**

Air Movers, Abatement, RAM1000D
Dehumidifiers, Phoenix R200

Qty	Approx. Costs
42	\$ 6,258.00
6	\$ 11,700.00
	<u>\$ 17,958.00</u>

LOT #6

**LOCATION: WINNIPEG, MB
EQUIPMENT**

Air Movers, Abatement, RAM1000D
Air Movers, Phoenix, Centrifugal
Air Mover, Viking, 2200 Extreme
Air Movers, Aqua Dtr
Air Mover, Mach 3 Unisource

	Qty	Approx. Costs
	153	\$ 22,797.00
	68	\$ 12,920.00
	1	\$ 149.00
	2	N/A
	1	N/A
		<hr/>
		\$ 35,866.00

LOT #7

**LOCATION: WINNIPEG, MB
EQUIPMENT**

Dehumidifiers, Phoenix, R200
Dehumidifiers, Phoenix, R175
Dehumidifier, Phoenix 200HT

Qty	Approx. Costs
6	\$ 11,700.00
6	\$ 7,476.00
1	\$ 2,250.00
	<u>\$ 21,426.00</u>

LOT #8
LOCATION: WINNIPEG, MB
EQUIPMENT
Pods - 4 x 8

Qty	Approx. Costs
9	\$ 24,300.00
	<u>\$ 24,300.00</u>

LOT #9

**LOCATION: TORONTO, ON
EQUIPMENT**

Dehumidifiers, Phoenix R200
Dehumidifiers, Phoenix R175

Qty	Approx. Costs
32	\$ 62,400.00
4	\$ 4,984.00
	<u>\$ 67,384.00</u>

LOT #10
LOCATION: TORONTO, ON
EQUIPMENT

Air Scrubbers, Abatement, PRED600

Qty	Approx. Costs
6	\$ 4,770.00
	<u>\$ 4,770.00</u>

LOT #11
LOCATION: TORONTO, ON
EQUIPMENT

Desiccants, CDIMS, 4800 Dual
Desiccant, CDIMS, 4800 LP/GAS

Qty	Approx. Costs
4	\$ 200,000.00
1	\$ 50,000.00
	<u>\$ 250,000.00</u>

LOT #12
LOCATION: TORONTO, ON
EQUIPMENT

Air Movers, Abatement, RAM1000D
Dehumidifiers, Phoenix, R200

Qty	Approx. Costs
56	\$ 8,344.00
4	\$ <u>7,800.00</u>
	\$ 16,144.00

LOT #13

**LOCATION: TORONTO, ON
EQUIPMENT**

Air Scrubbers, Bulldog, BD2KM

Air Scrubbers, Abatement, PRED600

Air Filters

Pre-fillers for Airscrubbers

Qty	Approx. Costs
36	\$ 28,620.00
10	\$ 7,950.00
10	N/A
1	N/A
	<hr/>
	\$ 36,570.00

LOT #14

LOCATION: TORONTO, ON

EQUIPMENT

Air Movers, Abatement, RAM1000D
Air Movers, Phoenix, Centrifugal
Air Movers, Phoenix, Phoenix Cam
Air Movers, Viking, 2200 Extreme
Dehumidifiers, Phoenix R200

Qty	Approx. Costs
86	\$ 12,814.00
8	\$ 1,520.00
23	\$ 4,370.00
5	\$ 745.00
8	\$ 15,600.00
	<u>\$ 35,049.00</u>

LOT #15

**LOCATION: TORONTO, ON
EQUIPMENT**

Desiccants, Phoenix, 1200 Electric
Portable desiccant dehumidifier, Phoenix, D385

Qty	Approx. Costs
2	\$ 21,200.00
15	<u>\$ 35,685.00</u>
	\$ 56,885.00

LOT #16

LOCATION: TORONTO, ON

EQUIPMENT

Vaccum, Hepa

Ventilating system, Injectidry, HP60

Vaccum bags, Nilfisk

Floor panels

Parts bag

Qty	Approx. Costs
2	\$ 200.00
4	\$ 14,000.00
1	\$ 100.00
1	N/A
1	N/A
	<hr/>
	\$ 14,300.00

LOT #17
LOCATION: TORONTO, ON
EQUIPMENT

Flexduct/Rigid
Wheel mounts - yellow brackets
Wheels for desiccant
Layflat

Qty	Approx. Costs
1	N/A
1	N/A
1	N/A
1	N/A
	<hr/>
	N/A

LOT #18
LOCATION: TORONTO, ON
EQUIPMENT
Pods - 4 x 8

Qty	Approx. Costs
6	\$ <u>16,200.00</u>
	\$ 16,200.00

LOT #19
LOCATION: LANGLEY, BC
EQUIPMENT
Dehumidifiers, Phoenix R200

Qty	Approx. Costs
41	\$ 79,950.00
	<u>\$ 79,950.00</u>

LOT #21
LOCATION: LANGLEY, BC
EQUIPMENT

Air Movers, Abatement, RAM1000D
Dehumidifiers, Phoenix R200

Qty	Approx. Costs
85	\$ 12,665.00
7	\$ 13,650.00
	<u>\$ 26,315.00</u>

LOT #23
LOCATION: LANGLEY, BC
EQUIPMENT
Pods - 4 x 8

Qty	Approx. Costs
8	\$ 21,600.00
	<u>\$ 21,600.00</u>

LOT #24

LOCATION: LANGLEY, BC

EQUIPMENT

Air Scrubbers, Abatement, H1990L
Air Scrubbers, Abatement, Bulldog
Air Scrubbers, Abatement, H2000L
Air Scrubber, Abatement, H1990LV

	Qty	Approx. Costs
	17	\$ 13,515.00
	7	\$ 5,565.00
	22	\$ 17,490.00
	1	\$ 1,035.00
		<u>\$ 37,605.00</u>

LOT #25

LOCATION: LANGLEY, BC

EQUIPMENT

Air Movers, Abatement, RAM1000D

Air Movers, Phoenix, Centrifugal

Dehumidifiers, Phoenix R200

Dehumidifiers, Phoenix R175

Qty	Approx. Costs
125	\$ 18,625.00
21	\$ 3,990.00
14	\$ 27,300.00
2	\$ 2,492.00
	<u>\$ 52,407.00</u>

LOT #26

**LOCATION: OTTAWA, ON
EQUIPMENT**

Air Movers, Phoenix, Centrifugal
Air Movers, B-Air, VP-33
Dehumidifiers, Phoenix R200
Dehumidifiers, Phoenix R175

	Qty	Approx. Costs
	214	\$ 40,660.00
	174	\$ 64,380.00
	163	\$ 317,850.00
	26	\$ 32,396.00
		<u>\$ 455,286.00</u>

LOT #27
LOCATION: OTTAWA, ON
EQUIPMENT

Air Movers, Phoenix, Axial

Qty	Approx. Costs
667	\$ 246,790.00
	<u>\$ 246,790.00</u>

LOT #28
LOCATION: OTTAWA, ON
EQUIPMENT

Dehumidifiers, Phoenix 200HT

Qty	Approx. Costs
265	\$ 596,250.00
	<u>\$ 596,250.00</u>

LOT #29

**LOCATION: OTTAWA, ON
EQUIPMENT**

Heater, Frostfighter, HIS 1250
Heater, Frostfighter, HIS 500
Heater, Frostfighter, HIS 700

Qty	Approx. Costs
4	\$ 92,000.00
2	\$ 9,400.00
2	\$ <u>24,600.00</u>
	\$ 126,000.00

LOT #30

**LOCATION: OTTAWA, ON
EQUIPMENT**

Chiller, Dehumidifiers Sales, 25 Ton DX

Qty	Approx. Costs
1	\$ 37,000.00
	<u>\$ 37,000.00</u>

LOT #31
LOCATION: OTTAWA, ON
EQUIPMENT

Desiccants, CDIMS, 4800 LP/GAS
Desiccants, CDIMS, 4800 Dual

Qty	Approx. Costs
2	\$ 100,000.00
4	\$ 200,000.00
	<u>\$ 300,000.00</u>

LOT #32

LOCATION: OTTAWA, ON

EQUIPMENT

Air Scrubbers, Abatement, H2KM
Air Scrubber, Abatement, Bulldog
Air Scrubbers, Abatement, H1990M
Air Scrubber, Abatement, H1990LV

	Qty	Approx. Costs
	41	\$ 32,595.00
	9	\$ 7,155.00
	4	\$ 3,180.00
	1	\$ 1,035.00
		<u>\$ 43,965.00</u>

LOT #33
LOCATION: OTTAWA, ON
EQUIPMENT

Air Movers, Abatement, RAM1000D
Dehumidifiers, Phoenix R200

Qty	Approx. Costs
84	\$ 12,516.00
59	<u>\$ 115,050.00</u>
	\$ 127,566.00

LOT #34
LOCATION: OTTAWA, ON
EQUIPMENT

Desiccants, CDIMS, 4800 LP/GAS
Desiccants, CDIMS, 4800 Electric

Qty	Approx. Costs
2	\$ 100,000.00
2	\$ 100,000.00
	<u>\$ 200,000.00</u>

LOT #35
LOCATION: OTTAWA, ON
EQUIPMENT

Drying chamber with control and pump module

Qty	Approx. Costs
1	\$ 175,000.00
	<u>\$ 175,000.00</u>

LOT #36

LOCATION: OTTAWA, ON

EQUIPMENT

Air Scrubbers, Abatement, H1990L
Air Scrubber, Abatement, H1990M
Air Scrubbers, Abatement, H1990LV
Air Scrubbers, Abatement, H2000L
Air Scrubbers, Abatement, H2KM
Air Scrubbers, Abatement, Bulldog
Air Scrubbers, Abatement, Guardian
Air Scrubbers, Abatement, PRED600
Phoenix guardian Hepa System
Air Filters, Aerostar, Pleated air filter

	Qty	Approx. Costs
	6	\$ 4,770.00
	1	\$ 795.00
	3	\$ 3,105.00
	4	\$ 3,180.00
	29	\$ 23,055.00
	45	\$ 35,775.00
	13	\$ 4,810.00
	1	\$ 795.00
	1	\$ 735.00
	1	N/A
		<hr/>
		\$ 77,020.00

LOT #37

**LOCATION: OTTAWA, ON
EQUIPMENT**

Qty Approx. Costs

Air Movers, Abatement, RAM1000D	245	\$	36,505.00
Air Movers, Drieaz, Vortex	15	\$	12,750.00
Air Movers, Phoenix, Centrifugal	72	\$	13,680.00
Air Movers, Dry-Air, Galeforce	7	\$	1,750.00
Air Movers, Phoenix, Axial	100	\$	37,000.00
Air Movers, Viking, 2200 Extreme	24	\$	3,576.00
Air Mover, Dry-Air, Viex Axiel Fan	1	\$	350.00
Air Mover, Drieaz, Airwolfe	1	\$	599.00
Air Mover, Dry-Air, Maxforce	1	\$	600.00
Air Movers, B-Air, VP-33	2	\$	740.00
Dehumidifiers, Phoenix, 200MAX	148	\$	251,600.00
Dehumidifiers, Phoenix, R200	58	\$	113,100.00
Dehumidifier, Phoenix 270HT	1	\$	2,100.00
Dehumidifiers, Phoenix 200HT	29	\$	65,250.00
Dehumidifiers, Phoenix R175	14	\$	17,444.00
Dehumidifiers, Atlantic, LGR DH	2	\$	3,000.00
Air Conditioner, Artic Max	1	\$	2,379.00
		\$	<u>562,423.00</u>

LOT #38
LOCATION: OTTAWA, ON
EQUIPMENT

Desiccant, CDIMS, 1200 Electric
Desiccants, CDIMS, 2500 LP/GAS
Desiccants, Phoenix, D385

	Qty	Approx. Costs
	1	\$ 10,600.00
	2	\$ 44,000.00
	12	\$ 28,548.00
		<u>\$ 83,148.00</u>

LOT #41

LOCATION: OTTAWA, ON

EQUIPMENT

Unit system Odell fireline system (2011) with:

- Pre-rinse washing station
- Pre soak sanitation station
- Ultrasonic Processing station
- Final rinse detail station
- Drying tunnel

Odell fireless system washing machine

Odell fireless system dryer machine

Odell fireline portable cleaner, model PC2

	Qty	Approx. Costs
	1	\$ 74,375.00
	1	\$ 12,250.00
	1	\$ 8,000.00
	1	\$ 8,250.00
		<u>\$ 102,875.00</u>

LOT #42

LOCATION: OTTAWA, ON

EQUIPMENT

Hamilton storage tank, 119 gallons, model HET72120 with EVO condensing Technology
Fulton Classic vertical tubeless boiler, model CK41F with 2 tanks
Esteam ninja portable carpet cleaner, model Ninja 150
Hyrowave HVOY dryer, model OYACE07-2336D405
Phoenix hydrox vaccum pack, carpet pad and water extractor
Kleenrite portable carpet cleaner 2005, model 316936442c/E3

Qty	Approx. Costs
1	\$ 8,750.00
1	\$ 20,281.25
1	\$ 2,700.00
1	\$ 6,875.00
1	\$ 4,625.00
1	\$ 3,375.00
	<u>\$ 46,606.25</u>

LOT #43
LOCATION: OTTAWA, ON
EQUIPMENT

Injectidry systems trapped moisture, model HP60, 2014

Qty Approx. Costs

6	\$	<u>30,000.00</u>
	\$	30,000.00

LOT #44

LOCATION: OTTAWA, ON

EQUIPMENT

Meyer insulation blower versa-vac, model Command 18, gaz
Generator wheel house 5550 Briggs and Stratton

Qty	Approx. Costs
1	\$ 6,250.00
1	<u>\$ 1,000.00</u>
	<u>\$ 7,250.00</u>

LOT #45
LOCATION: OTTAWA, ON
EQUIPMENT
Pods - 8 x 8

Qty	Approx. Costs
97	\$ 339,500.00
	<u>\$ 339,500.00</u>

LOT #46
LOCATION: OTTAWA, ON
EQUIPMENT
Pods - 4 x 8

Qty	Approx. Costs
12	\$ 32,400.00
	<u>\$ 32,400.00</u>

LOT #47

LOCATION: OTTAWA, ON

EQUIPMENT

Electrolux dryers RMC, model T4650
Electrolux washing machine,
Aquawing ozone injection system, model W4250S
Vapor Shark, model 90-0950
Vaportek restorator
Zebra Label printer, model ZM400
Jiffy steamer
GD Gardner denver dryer
BioWeep, model 1400 PHOGTOX
Can-Fan fan/filters, model Max-Fan, EI010E202

Qty Approx. Costs

2
1

1
1
1
1
1
1
1
1

\$ 36,885.00

LOT #48
LOCATION: OTTAWA, ON
EQUIPMENT

Hidemp rigid (200 items +) & flexible Ducting for Desiccants & Lay flat clear plastic tubing
Maritime containers
Tool boxes
Plastic rolls

Qty	Approx. Costs
1	\$ 60,000.00
2	\$ 7,500.00
5	\$ 5,000.00
1	<u>\$ 26,000.00</u>
.	\$ 98,500.00

LOT #49

LOCATION: OTTAWA, ON

EQUIPMENT

	Qty	Approx. Costs
Ridgid vaccum	1	
Ridgid vaccum, 6.5, 16 gallons	1	
Kleenrite Megaflood extractor - 3 items	1	
Karcher pressur washer - 3 items	1	
Dynablast pressur electric C20101DES	1	
Floor scrapper # 3233	1	
Water pump	1	
Submersabe water pump - 6 items	1	
EurocleanUROCLEAN abatement vaccum, model GD930H - 19 items	1	
Showers with kit - 3 items	1	
		<hr/>
		\$ 17,185.00

	Qty	Approx. Costs
LOT #50		
LOCATION: OTTAWA, ON		
EQUIPMENT		
Thermobile ITS 45 heater	1	
Working table on wheels w/1 drawer	1	
Working tables with 1 shelf and 1 drawer	1	
Hand truck	1	
Wires chromium shelving on wheels - 16 items	1	
Wooden carts on wheels - 4 items	1	
Mobile clothing rack on wheels	1	
Wooden table	1	
2 shelves shelving plastic - 12 items	1	
3 shelves wire and chrome shelving - 2 items	1	
Working tables on wheels with shelf - 2 items	1	
Extendable fence	1	
Mobile ladder, 4 steps	1	
Folding table	1	
Ventilating kit	1	
Ingersoll Rand compressor 2010 vertical 5 HP	1	
Lot of hand truck assorted (4)	1	
Lot including buckets (6)	1	
Motomaster battery charger	1	
Werner 6' ladder - 12 items	1	
Werner podium ladder - 5 items	1	
12' ladder	1	
Extendable 80' ladder	1	
Ladder stairs - 2 items	1	
2 steps ladder - 12 items	1	
Lot of broom shovel	1	
Treble light - 9 items	1	
Lot of extended cord assorted	1	
Laenyard - 8 items	1	
Harnesses - 10 items	1	
Lot of hats	1	
Section of metal shelving - 10 items	1	
2 doors metal cabinet	1	
Doors - 3 items	1	
Cage for lift truck	1	
Black HUSHY tool box, 2 sections	1	
2 doors metal cabinet	1	
Lot of manual tools	1	
Jiggers - 2 items	1	
Freezer	1	
Wire chrome shelves on wheels - 12 items	1	
Folding tables - 2 items	1	
Folding chair	1	
Uniline shrink-wrap, 5.0 amps, model SS-40DS, serial 40D17453	1	
Stainless steel table	1	
3 doors lockers	1	
Lot of manual tools	1	
Warehouse racking	1	
High gauge wiring including cam locks	1	
Whisperwatt diesel generator, model 08-1381J, motor model John Deere 6068TR, 6 cylinders, 4 cycle	1	
		\$ 79,826.00

LOT #50**LOCATION: OTTAWA, ON****EQUIPMENT**

	Qty	Approx. Costs
Thermobile ITS 45 heater	1	
Working table on wheels with 1 drawer	1	
Working tables with 1 shelf and 1 drawer	1	
Hand truck	1	
Wires chromium shelving on wheels - 16 items	1	
Wooden carts on wheels - 4 items	1	
Mobile clothing rack on wheels	1	
Wooden table	1	
2 shelves shelving plastic - 12 items	1	
3 shelves wire and chrome shelving - 2 items	1	
Working tables on wheels with shelf - 2 items	1	
Extendable fence	1	
Mobile ladder, 4 steps	1	
Folding table	1	
Ventilating kit	1	
Ingersoll pand compressor 2010 vertical 5 HP	1	
Lot of hand truck assorted (4)	1	
Lot including buckets (6)	1	
Motomaster battery charger	1	
Werner 6' ladder - 12 items	1	
Werner podium ladder - 5 items	1	
12' ladder	1	
Extendable 80' ladder	1	
Ladder stairs - 2 items	1	
2 steps ladder - 12 items	1	
Lot of broom showvel	1	
Treble light - 9 items	1	
Lot of extended cord assorted	1	
Laenyard - 8 tiems	1	
Harnesses - 10 items	1	
Lot of hats	1	
Section of metal shelving - 10 items	1	
2 doors metal cabinet	1	
Doors - 3 items	1	
Cage for lift truck	1	
Black HUSHY tool box, 2 sections	1	
2 doors metal cabinet	1	
Lot of manuel tools	1	
jiggers - 2 items	1	
Freezer	1	
Wire chrome shelves on wheels - 12 items	1	
Folding tables - 2 items	1	
Folding chair	1	
Uniline shrink-wrap, 5.0 amps, model SS-40DS, serial 40D17453	1	
Stainless steel table	1	
3 doors lockers	1	
Lot of manual tools	1	
Warehouse racking	1	
High gauge wiring including cam locks	1	
Whisperwatt diesel generator, model 08-1381J, motor model john Deere 6068TR, 6 cylindres, 4 cycle	1	
		<hr/>
		\$ 79,826.00

LOT #51

LOCATION: OTTAWA, ON

EQUIPMENT WITH BROKEN PARTS

Dehumidifiers, Phoenix 200HT

Dehumidifiers, Phoenix, R200

Dehumidifiers, Phoenix, 200MAX

Air Movers, Abatement, RAM1000D

Air Scrubbers, Abatement, H2KM

Air Scrubbers, Abatement, H2000L

Air Scrubbers, Abatement

Hepa filters

Water extractor, Kleen Rite

Qty Approx. Costs

3

6

4

1

2

2

2

2

1

N/A

LOT #53
LOCATION: OTTAWA
ROLLING STOCK

Approx.
Qty Market values

Subject to lien with TD Equipment Finance Canada Inc.
FREIGHTLINER FLAT NOSE HTL-ARGOSY 2015
Licence: 7822-PP
Serial: 1FVXAXCK4FLGA5845
KM: 28 280
Features: Sleeper and PALFINGER PK18500 2014, hydraulic articulate boom,
serial 100179523, 12 676 pounds capacity

1 \$ 135,000.00

Approx.
Qty Market values

LOT #54
LOCATION: OTTAWA
ROLLING STOCK

FREIGHTLINER FM2 BUSINESS CLASS M2 106 2009, 6X4
Licence: 251-6PP
Serial: 1FVACXBT89HAD5298
KM: 52 978
Features: Hydraulic break, CrewCab

1 \$ 40,000.00

LOT #55
LOCATION: OTTAWA
ROLLING STOCK

FREIGHTLINER FL70 2002
Licence: 323 IPJ
Serial: 1FVABSAK42HJ58344
KM: 750 000 (approximately)
Features: Diesel, sleeper

Approx.
Qty Market values

1 \$ 14,000.00

LOT #56
LOCATION: OTTAWA
ROLLING STOCK

FORD TRANSIT CONNECT CLT 2010
Licence: 565 3ZP
Serial: NM0LS7DN0AT000521
KM: 112 489

Approx.
Qty Market values

1 \$ 8,000.00

LOT #57
LOCATION: OTTAWA
ROLLING STOCK

Approx.
Qty Market values

INTERNATIONAL NAVISTAR EAGLE 9200, 6X4
Licence: 961-2FP
Serial: 2HSFMAMR4WC058635
KM: 85 635
Features: Sleeper

1 \$ 6,500.00

LOT #58
LOCATION: OTTAWA
ROLLING STOCK

Approx.
Qty Market values

FORD F-1250 SUPERDUTY 2006
Licence: 924 3TP
Serial: 1FTWW31P66EC22012
KM: 350 342
Features: Diesel

1 \$ 3,000.00

LOT #59
LOCATION: OTTAWA
ROLLING STOCK

DRY BOX HAULIN TRA/REM 2011, 12' x 6'
Licence: J6087R
Serial: 5NHUHA212BW059943
Features: 1 axle

Approx.
Qty Market values

1 \$ 2,200.00

LOT #60
LOCATION: OTTAWA
ROLLING STOCK

Approx.
Qty Market values

DRY BOX HAULIN TRA/REM 2011, 12' x 6'
Licence: J6086R
Serial: 5NHUHA017BW061481
Features: 1 axle

1 \$ 2,200.00

LOT #62
LOCATION: OTTAWA
ROLLING STOCK

FLAT BED TRAILER 35' 2005
Licence: D31-88K
Serial: 5BNDG352X5W000585
Features: 2 axles, HI TENSILE fifth wheel attach

Approx.
Qty Market values

1 \$ 3,500.00

LOT #63
LOCATION: OTTAWA
ROLLING STOCK

Approx.
Qty Market values

DRY BOX DIAMOND TRA/REM-DV 53' 2005
Licence: K14 85K
Serial: 2DM421A465M002707
Features: 2 axles

1 \$ 4,000.00

LOT #64
LOCATION: OTTAWA
ROLLING STOCK

DRYVAN PINE 53' 1996
Licence: D4518T
Serial: 1PNV532B5TH202417

Approx.
Qty Market values

1 \$ 3,500.00

LOT #65
LOCATION: OTTAWA
ROLLING STOCK

Approx.
Qty Market values

DRY BOX TRAILER 53' 2004
Licence: L62-95E
Serial: 2MN0JAH941001602
Features: 2 axles

1 \$ 3,500.00

Approx.
Qty Market values

LOT #66
LOCATION: OTTAWA
ROLLING STOCK

DRY BOX WABASH TRA/REM DVCVH 53' 2000
Licence: H16 35X
Serial: 1JJV532W2YL710545
Features: 2 axles

1 \$ 1,800.00

LOT #67
LOCATION: OTTAWA
ROLLING STOCK

Approx.
Qty Market values

DRY BOX STOUGHTON AVW-53CT-WS-C53' 1996
Licence: L84 65J
Serial: 1DW1A5326SS957228
Features: 2 axes

1 \$ 1,000.00

LOT #68
LOCATION: OTTAWA
ROLLING STOCK

Approx.
Qty Market values

THRU-WAY TRAILER P48 47' 2001
Licence: L34-62Y
Serial: 2T9FA484011011117
Features: 2 axles

1 \$ 2,500.00

LOT #69
LOCATION: OTTAWA
ROLLING STOCK

Subject to lien with TD Equipment Finance Canada Inc.
FLAT BED MANAC DARKWING 102 2015 35'
Licence: M32-11H
Serial: 5MC123617F3153076
Features: 2 aixles, side curtains

Approx.
Qty Market values

1 \$ 22,000.00

LOT #71
LOCATION: OTTAWA
ROLLING STOCK

Approx.
Qty Market values

CAMPING TRAILER JAYCO 32' 2009
Licence: F4635]
Serial: 1UJB02R491EG1080

1 \$ 13,000.00

LOT #72
LOCATION: OTTAWA
ROLLING STOCK

Approx.
Qty Market values

LIFT TRUCK COMBI-LIFT PALFINGER CRAYLER CR 55 2007
Hours: 615
Serial: 10002805

1 \$ 7,000.00

LOT #73
LOCATION: OTTAWA
ROLLING STOCK

LIFT TRUCK HYSTER E40XL2
Hours: 15 476
Serial: C/08V13528P
Capacity: 3 100 pounds

Approx.
Qty Market values

1 \$ 2,000.00

Schedule "C" – Receiver's Statement of Receipts and Disbursements

In the Matter of the Receivership of Drytech International Inc. and 6892639 Canada Inc.
 In the City of Ottawa, in the Province of Ontario
 Receiver's Interim Statement of Receipts and Disbursements

As at August 26, 2016

Drytech International Inc. ("Drytech")

Receipts

Cash in bank (Bank of Montreal)	\$ 119,168
Proceeds from sale of CRDN Business and other assets (including deposits)	\$1,045,239
Collection of accounts receivable:	
Drytech (excluding CRDN Business)	\$ 353,517
CRDN Business (division of Drytech operated in receivership)	\$ 155,123
Insurance refunds (not related to Property)	\$ 44,620
HST collected	\$ 15,066
Other	\$ 4,429
Total Receipts	<u>\$1,737,164</u>

Disbursements

Wages and benefits of temporary employee - post receivership	
Drytech (excluding CRDN Business)	\$ 83,245
CRDN Business	119,125
Other (vacation pay)	2,924
Source Deductions	
Drytech (excluding CRDN Business)	20,770
CRDN	20,109
WSIB	
Drytech (excluding CRDN Business)	1,048
CRDN	4,136
Insurance	
Drytech (excluding CRDN Business)	79,334
CRDN Business	3,608
Fuel	1,411
Rent for CRDN Business premises	15,748
Storage liens and ongoing charges at 3rd party warehouses	49,531
Other supplies and services for CRDN Business	9,447
Lease payment for equipment/vehicles used by Receiver	6,085
Lease payment for equipment/vehicles for CRDN Business	5,393
CRDN Business franchise royalties on Receiver's sales	7,359
Newspaper ads	8,884
Repairs and maintenance	17,906
Asset Count - labour	4,831
IT Services	3,753
Appraisal fees	20,786
Storage and moving charges	10,245
Changing locks	1,243
Security	980
HST exclusive of professional fees	15,992
Receiver's fees	381,129
HST on Receiver's fees	49,547
Legal fees	88,192
HST on Legal fees	11,450
Miscellaneous expenses	441
Filing fees - Official Receiver	70
Bank Charges	45
Total Disbursements	<u>\$1,044,767</u>

Net receipts over disbursements

\$ 692,397

THE TORONTO-DOMINION BANK

Applicant

and

DRYTECH INTERNATIONAL INC. et al.

Respondents

**ONTARIO
SUPERIOR COURT OF JUSTICE**

PROCEEDING COMMENCED AT
OTTAWA

ORDER

GOWLING WLG (CANADA) LLP
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Solicitors for Deloitte Restructuring Inc., Receiver of
Drytech International Inc. and 6892639 Canada Inc.