

**ONTARIO
SUPERIOR COURT OF JUSTICE**

BETWEEN:

THE TORONTO-DOMINION BANK

Applicant

and

DRYTECH INTERNATIONAL INC. AND 6892639 CANADA INC.

Respondent

SECOND REPORT OF THE RECEIVER

DATED JULY 26, 2016

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- A** Invoice, Certificate of Origin, and Vehicle Import form for Royal Cargo trailer
- B** U.S. Customs Declaration identifying the eight (8) Pods of equipment being shipped to Tennessee from Drytech Cda in Ottawa
- C** CDIMS Invoice and Bill of Lading for three (3) 25 ton Chillers
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INTRODUCTION

1. By Order of the Ontario Superior Court of Justice (the “**Court**”) dated April 11, 2016 (the “**Appointment Order**”), Deloitte Restructuring Inc. (“**Deloitte**”) was appointed as the receiver (the “**Receiver**”) of all of the assets, undertakings and properties of Drytech International Inc. and 6892639 Canada Inc. (collectively the “**Debtors**”) acquired for, or used in relation to the business carried on by the Debtors, including all proceeds thereof (the “**Property**”).
2. Drytech International Inc. (“**Drytech Cda**”) is a corporation incorporated pursuant to the laws of Canada and its registered office address is 1670 Vimont Court, Unit 2, Orleans, Ontario. Drytech Cda was formed in June of 2011 by the amalgamation of two (2) numbered companies. Mr. Philip Amyot advised the Receiver that Mr. Patrick Dooley (“**Pat**”), Mr. Kevin Dooley (“**Kevin**”) and he were shareholders of Drytech Cda. The percentage shareholdings were 40% for Pat, 40% for Kevin, and 20% for Mr. Amyot. All of the shareholders acted in in a management capacity at Drytech Cda. Pat and Kevin are currently registered as Directors.
3. Drytech International, Inc. (“**Drytech US**”) is a corporation incorporated in October of 2005 pursuant to the laws of Nevada, United States of America (“**U.S.**”), and its registered mailing address is P.O. Box 27740, Las Vegas, Nevada. Mr. Amyot advised the Receiver that Pat and Kevin were each 50% shareholders of Drytech US. Kevin is currently registered as the Director and President of the company. Drytech US is not referred to in the Appointment Order. The business relationship between Drytech Cda and Drytech US is discussed in this report.
4. The Appointment Order authorizes the Receiver to, among other things, take possession of, and exercise control over, the Property and any and all proceeds, receipts and disbursements, arising out of, or from, the Property of the Debtors.
5. The Receiver submitted its first report to the Court, dated May 20, 2016 (the “**First Report**”) on June 1, 2016. This report provided details of the marketing activities undertaken by the Receiver with respect to the sale of the assets owned or used by Drytech Cda in its “CRDN” franchised restoration dry-cleaning operation;

6. Based on the First Report and representations made to the Court on June 1, 2016, the Court authorized and directed the Receiver to enter into and carry out the terms of the proposed asset purchase and sale agreement dated May 20, 2016 between the Receiver as vendor and a purchaser. This sale closed on June 3, 2016.
7. All of the Court Orders and Receiver's reports (excluding the sealed supplemental report to the Receiver's First Report dated May 20, 2016) have been posted on the Receiver's website at <http://www.insolvencies.deloitte.ca/en-ca/drytech>.

PURPOSE OF REPORT

8. Based on discussions with former personnel of Drytech Cda and Drytech US (the “**Drytech Companies**”), and a review of available documentation, the Receiver has grounds to believe that most of the equipment used by the Drytech Companies in the United States and described further in this report is Property of Drytech Cda and should be realized on for the benefit of Drytech Cda's creditors.
9. The purpose of this second report of the Receiver (the “**Second Report**”) is to:
 - (a) Provide a history of the operating practices of Drytech Cda and Drytech US (the “**Drytech Companies**”) as it relates to the equipment they used:
 - (b) provide a summary of the Receiver's activities with respect to equipment located in the U.S. that is owned by the Drytech Companies; and
 - (c) provide the Court with the evidentiary basis to make the Orders and declarations detailed in paragraph 72.

TERMS OF REFERENCE

10. In preparing this Second Report, the Receiver has reviewed unaudited, draft and/or internal financial information, books and records, information from third-party sources, and held discussions with former employees of the Drytech Companies (collectively, the “**Information**”). Except as described in this report:

- (a) the Receiver has reviewed the Information for reasonableness, internal consistency and use in the context in which it was provided. However, the Receiver has not audited or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would wholly or partially comply with Canadian Auditing Standards (“CAS”) pursuant to the Chartered Professional Accountants Canada Handbook and, accordingly, the Receiver expresses no opinion or other form of assurance contemplated under CAS in respect of the Information; and
 - (b) the Receiver has prepared this Second Report in its capacity as a Court-appointed officer to support the Court’s decision on the ownership of equipment, and the other relief being sought. Parties using this report, other than for the purposes outlined herein, are cautioned that it may not be appropriate for their purposes.
11. Unless otherwise stated, all dollar amounts contained in this Second Report are expressed in Canadian dollars.
12. Unless otherwise provided, all other capitalized terms not otherwise defined in this Second Report are as defined in the Appointment Order.

HISTORY OF OPERATING PRACTICES AND MOVEMENT OF EQUIPMENT BY THE DRYTECH COMPANIES

13. The following brief history of operating practices focuses on equipment used by the Drytech Companies in the U.S. This history is based on information provided primarily by:
- (a) Ms. Caroline Leishman, the former Infrastructure Development Manager for Drytech Cda, who was hired by Drytech Cda in February 2013 and was responsible for procurement and management of equipment in both Canada and the U.S.;
 - (b) Ms. Annette Bergau, the former Office Manager for Drytech Cda, who was hired by Drytech Cda in November 2007 and was responsible for posting entries to the accounting records for both Drytech Companies; and

- (c) Mr. Rod Jenkins, former Director of Operations and Business Development for Drytech US, who was hired by Drytech US in March 2009, and worked out of Gulfport, Mississippi.
14. Many statements provided by Ms. Leishman, Ms. Bergau, and Mr. Jenkins were confirmed by Mr. Wayne Roberts, the former Fleet Operations Manager for Drytech Cda, who was hired by Drytech Cda in January 2014, and by Mr. Amyot, one of the shareholders of Drytech Cda who was primarily involved in the “large loss” side of the business (which was the delivery and rental of equipment and specialized manpower to contractors dealing with disaster situations across Canada and the U.S).
 15. In October 2005, Pat and Kevin incorporated Drytech US for the purpose of facilitating Drytech Cda’s business in the U.S. market. Neither of the Drytech Companies had a physical presence at that time in the U.S., except for a post office box in Nevada.
 16. Drytech Cda had always transported its equipment across the Canada-U.S. border to wherever the equipment was required. In March 2009, Drytech US hired its first employee, Rod Jenkins, and established a physical presence in the U.S. by leasing a fenced outdoor yard in Gulfport, Mississippi (the “**Gulfport Depot**”), near where Mr. Jenkins lived, to store disaster restoration equipment. The monthly rent for the Gulfport yard was paid for by Mr. Jenkins who was then reimbursed by Drytech US.
 17. In early 2009, Drytech Cda transported several of its large commercial dehumidifiers (referred to in the industry as “**Desiccants**”), and some smaller equipment in a 16 foot Royal Cargo trailer, to the Gulfport Depot for use by Mr. Jenkins. The Receiver was unable to find any documentation with respect to the transport of these items, but was able to locate a copy of the invoice, Certificate of Origin, and Vehicle Import form for the Royal Cargo trailer (attached as Exhibit “A”), indicating that the trailer was purchased by Drytech Cda in February 2007.
 18. In March 2012, Drytech Cda transported a Desiccant plus eight (8) metal storage containers (referred to as “**Pods**” or vaults), filled with equipment owned by Drytech Cda, to a job in Tennessee. Once this job was complete, the Pods and equipment were stored at the Gulfport Depot. These Pods could be locked and were used to ship the smaller disaster restoration

equipment in a very efficient manner to wherever the equipment was needed. Each Pod normally held 38 pieces of equipment (eight (8) dehumidifiers and 30 air movers), or sometimes 50 air movers. For this particular shipment, the eight (8) Pods contained 200 air movers, 50 dehumidifiers, various accessories and tools. This was the first shipment of Pods of Drytech Cda equipment that would stay at the Gulfport Depot. Attached as Exhibit “B” is a copy of the US Customs Declaration, identifying one (1) Desiccant, eight (8) Pods, and 250 pieces of equipment (air movers and dehumidifiers) being shipped to Tennessee from Drytech Cda in Ottawa, which states “*Items are being imported on temporary basis to be returned to Canada*”. The Receiver has been unable to find evidence that these 8 Pods were returned to Canada.

19. In April 2012, Drytech Cda purchased three (3) 25 ton large commercial air conditioning units (referred to as “**Chillers**”), which were shipped to Ottawa. Attached as Exhibit “C” is a copy of the invoice and bill of lading to Drytech Cda for the Chillers. Two (2) of these Chillers were subsequently transferred to the Gulfport Depot.
20. In January 2014, Drytech Cda transported 10 additional Pods of equipment to the Gulfport Depot. The 10 Pods contained 300 air movers and 80 dehumidifiers. Attached as Exhibit “D” is a copy of the U.S. Customs Declaration identifying the 10 Pods of equipment being shipped to the Gulfport Depot from Drytech Cda (in Ottawa) which states “*goods sent on LOAN – emergency flooding, equipment not sold*”. The Receiver has been unable to find evidence that these 10 Pods were returned to Canada.
21. Other equipment was shipped from Drytech Cda to the Gulfport Depot over the years for use on specific jobs, but much of this equipment was ultimately returned to Canada.
22. Drytech Cda staff was usually responsible for making arrangements for equipment to be delivered to a job site, including those sites located in the U.S. Drytech US had no procurement or administrative staff. Its operations were managed and administered by Drytech Cda staff in Ottawa, including the payment of expenses incurred by Drytech US. Drytech Cda staff would issue cheques from both Drytech US’ bank account (Bank of America) and Drytech Cda’s bank account (TD Bank). Operationally, the Drytech Companies were managed as one enterprise. Drytech Cda charged Drytech US a management fee for these services.

23. Almost all of the invoices found to date for equipment purchased in, or transported to, the U.S were billed to a Canadian address. However, based on a copy of the general ledger for Drytech US (that the Receiver recently obtained), it appears that some equipment on these invoices was paid for by Drytech US. Further details are provided below in paragraph 35.
24. Only two (2) invoices were found billed to a U.S. address. These were for five (5) pieces of equipment. In April 2009, Drytech US purchased four (4) 10 ton Chillers and initially stored them at the Gulfport Depot. Attached as Exhibit "E" is a copy of an invoice addressed to "Dry Tech International" in Las Vegas for four (4) 10-ton DX dehumidifiers (which are Chillers). Two (2) of these Chillers are currently located in Ottawa and have been pulled from the Receiver's current tender sale of equipment. In May 2009, Drytech US purchased a 36 foot ProTrak trailer (referred to as a "Gooseneck" trailer). Attached as Exhibit "F" is a copy of an invoice for this trailer addressed to Drytech International, 101 Beechwood Lane, Pass Christian, MS (which we understand was Mr. Jenkins' home address).
25. Ms. Leishman and Mr. Amyot advised the Receiver that almost all of the equipment shipped to the U.S. was being loaned to Drytech US by Drytech Cda. When Drytech Cda's equipment was loaned to Drytech US to assist in a job, there was always an intention to charge Drytech US rent for use of that equipment; but, due to administrative issues, this did not always occur in practice. Attached as Exhibit "G" are examples of invoices from Drytech Cda to Drytech US charging rent for use of the equipment, indicating that Drytech US was often borrowing equipment from Drytech Cda.
26. It appears that payments were often made for equipment purchases from whichever of the Drytech Companies' bank accounts had available funds. Ms. Bergau advised the Receiver that equipment purchases were usually posted as an asset on the general ledger of the Drytech Company that had the available funds at the time. She indicated that she generally received no direction from management as to which company should be recorded as the owner of new equipment. There was an intercompany account in the general ledgers of the Drytech Companies that could be used to settle payments made by one company on behalf of the other, but it is not clear whether this account was used appropriately.
27. The Receiver was unable to locate any purchase and sale agreements for equipment between Drytech Cda and Drytech US.

28. Mr. Jenkins advised the Receiver that he was not aware as to which Drytech Company had legal title to the equipment he used. However, Mr Jenkins' advised the Receiver that the only equipment he had requested for his use in Gulfport was as follows:
- (a) The four (4) 10 ton Chillers referred to above in paragraph 24, which had been built to Mr. Jenkin's specifications (since he used to design such equipment). These appear to have been purchased and paid for by Drytech US.
 - (b) 100 air movers purchased from Viking Equipment Co. Inc. Attached as Exhibit "H" is a copy of an invoice addressed to Drytech International, Inc. in Ottawa for the 100 air movers, dated August 19, 2009. Based on this invoice, the air movers appears to have been purchased by Drytech Cda; however, the Drytech US general ledger indicates that the invoice was paid by Drytech US.
 - (c) A 35 foot gooseneck trailer, referred to above in paragraph 23, which is used to more easily transport and make use of Desiccants. Based on the invoice, this trailer appears to have been purchased by Drytech US; however, the actual invoice payment could not be readily traced.
 - (d) The original 16 foot RC trailer that brought down equipment in 2009 from Canada, as referenced in paragraph 17 above. Based on the invoice and related import documentation, this trailer appears to have been purchased by Drytech Cda. In addition, Dryetch Cda's general ledger appears to indicate that the invoice was paid for by Drytech Cda.
29. In 2014/2015, Drytech US hired three (3) additional staff: Mr. Joe Ledbetter (in early 2014), Mr. Tom McGuire (in mid-2014), and Mr. Steve Cecil (in early 2015). All staff were focused on business development, but also carried out certain work contracts. Mr. McGuire and Mr. Cecil focused on the document recovery business.
30. In 2015, eight (8) of the 18 Pods of equipment located at the Gulfport Depot, referenced in paragraphs 18 and 20 above, were moved to a new Jacksonville, Florida depot (the "**Jacksonville Depot**"), which was opened to be closer to potential sources of document recovery work, but could also be used to deploy the disaster recovery equipment. The other 10 Pods of equipment remained at the Gulfport Depot.

31. In March 2015, eight (8) new Desiccants were purchased by Drytech Canada and financed by National Leasing. National Leasing registered a security interest over these Desiccants pursuant to the *Personal Property Security Act (Ontario)*. These Desiccants were subsequently delivered to the Jacksonville Depot. Attached as Exhibit “I” is the leasing agreement between Drytech Cda and National Leasing, the supporting invoice from Controlled Dehumidification addressed to Drytech Cda (for billing and shipping), and an e-mail from Kevin requesting that the purchase be processed under Drytech US (notwithstanding the above documentation). Although the Receiver did not have access to Drytech US’ general ledger after January 8, 2015, there are notations on the invoice indicating that the payment was made through the Bank of America. In December 2015, these eight (8) Desiccants were transferred from the Jacksonville Depot to Ocala, Florida (as described further in paragraph 33). More recently, Pat effectively acknowledged that the Desiccants in Ocala are owned by Drytech Cda (as discussed further in paragraph 47).
32. In October 2015, Drytech Cda placed Kevin, the President and a major shareholder, on a leave of absence, and then subsequently terminated him on December 8, 2015. Up to that point, Drytech Cda administered all operations in the US, including those of Drytech US. Shortly afterwards, Kevin restricted access to Drytech US’ bank account; thus, the Drytech Cda staff ceased administering Drytech US’ operations.
33. In December 2015, Pat, the other major shareholder of Drytech Cda, moved all the equipment from the Jacksonville Depot to Ocala, Florida to keep the equipment out of Kevin’s hands. Attached as Exhibit “J” are the bills of lading evidencing the move.
34. Around the same time, Kevin advised Mr. Jenkins that he would be moving all of the equipment stored at the Gulfport Depot to another location. Mr. Jenkins was not advised of where the equipment was being moved to.

REVIEW OF ACCOUNTING RECORDS FOR EQUIPMENT PURCHASES

35. As noted above in paragraph 23, the Receiver recently found a copy of the electronic general ledger for Drytech US, updated to January 8, 2015, at Drytech Cda’s premises in Ottawa. This general ledger was reviewed to gather additional information on the purchase of

equipment used by the Drytech Companies. The general ledger reports the following fixed asset purchases by Drytech US (before depreciation) over the period from October 2005 to January 8, 2015:

Account Number	Account Description	Cost Amount (US\$)
1500	Automobile and Trailer	\$44,203
1510	Computer & Computer Equipment	\$15,881
1520	Desiccant Dehumidifiers	\$385,136
1530	Furniture & Fixtures	\$1,230
1540	LRG Dehumidifiers and Pods	\$546,357
1550	Power Equipment / Air Movers	\$208,412
1560	Document Freeze Dryer	\$273,000
	Total	\$1,474,219

36. By comparison, the Drytech Cda internal balance sheet as at April 12, 2016 (the date of receivership) reports the total cost value of fixed assets (excluding leasehold improvements) to be CDN \$6,083,405.
37. Based on a review of the banking accounts in the Drytech US general ledger, the Receiver identified approximately US\$860,000 in payments on account of equipment. There may be others, but they could not be easily identified. The US\$860,000 in payments could not be readily reconciled with the equipment account balances (totalling US\$1,474,219) reported above in paragraph 35. A more detailed forensic audit of both Drytech Companies' records and bank accounts would be required.
38. There were no acquisitions of equipment recorded in Drytech US' general ledger after October 2014. There may be additional purchases recorded after January 8, 2015 (the last entry in the general ledger reviewed) but post January 8, 2015 general ledger records could not be located.
39. The Drytech US financial statements have never been audited or subject to a review engagement. Based on a high level review of the entries to the fixed asset accounts of the Drytech US general ledger, several irregularities were identified. These were as follows:

- (a) The Receiver identified three (3) instances where a purchased asset was posted to the general ledgers of both Drytech Companies, resulting in an overstatement of asset value in one or both companies (of up to US \$32,579). The same asset should not be recorded as owned by both companies.
- (b) Two (2) vacuum evaporation document recovery systems (referred to as “**Vacuum Chambers**” or by various other names on the documents attached as Exhibit “K”), are recorded as assets on Drytech US’ general ledger with a cost value of US\$273,000. However, these Vacuum Chambers were financed by the Business Development Bank of Canada (“**BDC**”), and Drytech Cda provided BDC these Vacuum Chambers as collateral security for such financing. Attached as Exhibit “K” is a copy of the General Security Agreement between Drytech Cda and BDC which identifies the two (2) Vacuum Chambers being acquired from Automated Vacuum Systems Inc. (“**Automated**”) and The Solutions Company, LLC (“**Solutions**”). Also attached in Exhibit “K” is (1) a copy of the June 16, 2015 invoice from Automated (indicating a total price of US\$220,000 for the two Vacuum Chambers) addressed to “*The Solutions Company, LLC / Drytech, Attn: Tom McGuire*” (an employee of Drytech US), and (2) a copy of two invoices totalling US\$185,000 from Solutions addressed to Drytech Cda.

We understand that Solutions was acting as a broker on the purchase of the Vacuum Chambers from Automated. Based on the Drytech US general ledger, Drytech US paid US\$88,000 to Automated as a deposit for the Vacuum Chambers, and then subsequently paid US\$185,000 to Solutions. We understand that the higher total costs (as compared to the original invoice from Automated) may have been related to computer software required to operate the equipment. BDC advanced its financing for the purchase of this equipment to Drytech Cda on or about June 9, 2015.

Given that BDC financed the two (2) Vacuum Chambers that were to be purchased by Drytech Cda, and that BDC does not finance U.S. corporations, the Receiver does not believe that the Vacuum Chambers should have been recorded as assets on the books of Drytech US. One of the Vacuum Chambers is currently located in Ottawa. The other had been located at the Jacksonville Depot, but was not on the bills of lading for the assets that Pat transported to Ocala, Florida. Both Mr. Jenkins and Ms. Bergau believed that this Vacuum Chamber had been either repossessed or voluntarily returned

to the manufacturer for non-payment of the purchase price. However, Kevin verbally advised the Receiver on July 26, 2016 that he was still in possession of the Vacuum Chamber.

- (c) 10 dehumidifiers are recorded as assets on Drytech US' general ledger with a cost value of US\$40,932. These dehumidifiers were provided as collateral security to TD Bank by Drytech Cda for lease financing. A copy of TD Bank's Schedule "A" to its Master Equipment Lease, together with the invoice for this equipment, addressed to Drytech Cda, is attached as Exhibit "L". TD Bank advised the Receiver that it did not finance Drytech US. Thus, the Receiver believes that the 10 dehumidifiers should not have been recorded as assets on the books of Drytech US.
- (d) In the general ledger of Drytech US, the only entries made to record depreciation for most fixed asset accounts were posted on September 30, 2013, even though fixed asset purchases had been posted between July 2005 and Oct 2014. Depreciation is normally recorded annually. In addition, the basis for the posted depreciation amounts could not be determined, and in one case did not make sense as it significantly increased the net value of the asset (which has not been reflected in the table in paragraph 35).

40. Given the irregularities identified so far in the general ledger of Drytech US, the Receiver believes that it cannot rely on the accounting records of Drytech US to determine ownership of equipment located in the U.S.

EQUIPMENT IN OCALA, FLORIDA

41. The following paragraphs 42 through 60 refer to the equipment that Pat is currently holding in Ocala, Florida.

42. On the effective date of the receivership, April 12, 2016, the Receiver sent an e-mail to Pat confirming the court appointment of Deloitte as Receiver and requesting the name and address of the facilities/locations where any Drytech Cda assets were being held (either in Canada or the US) and that he arrange immediate access for the Receiver. He was also requested to provide contact information for the owner or operator of these facilities. This

request was subsequently followed up with a request by Gowling WLG (Canada) LLP (“**Gowlings**”), the Receiver’s legal counsel.

43. On April 17, 2016, Pat sent an e-mail advising the Receiver that equipment in the U.S. is the property of Drytech U.S. He did not provide the location of this equipment. On April 20, 2016, the Receiver advised Pat that former Drytech Cda employees had advised it that equipment located in the U.S. was owned by Drytech Cda and that some pieces had been financed by Canadian lenders. The Receiver provided Pat with a draft list of this equipment based on Drytech Cda’s records. The Receiver again requested the name and address of the facility/location where the listed Drytech Cda assets (and any other assets) were being stored, the contact information for the owner/operator of this facility, and that he arrange immediate access for the Receiver.
44. On April 21, 2016, the Receiver sent Pat an updated list of equipment in Florida, which included several large pieces that had not been included on the first list. On April 26, 2016, Gowlings sent a follow up letter to Pat again requesting details of the location where assets were stored. On April 26, 2016, Pat responded that the majority of equipment was owned by an entity that the Appointment Order does not apply to, but that he would discuss this with his Canadian Attorney. On April 28, 2016, Pat’s legal counsel, Matt Halpin of Norton Rose Fulbright LLP, advised the Receiver that it was entitled to recover the assets belonging to Drytech Cda, and that, for any disputed item, to provide documentary support of such a claim for consideration. He further invited the Receiver to contact Pat to arrange a time to attend at the premises in Florida.
45. On April 30, 2016, the Receiver contacted Pat to make arrangements to attend at a storage facility in Ocala, Florida with RGIS (an inventory count specialist) to count the equipment located there. The count took place on May 9, 2016. The Receiver sent staff who happened to be working on another assignment in nearby Orlando.
46. After receiving the list of equipment counted, the Receiver worked with former Drytech Cda employees who had been retained by the Receiver to pull invoices that were readily available to confirm ownership. Supporting invoices for 168 out of 317 items, all of which were billed to Drytech Cda, were provided to Pat’s legal counsel on May 31, 2016.

47. After reviewing the documentation provided by the Receiver, Pat advised the Receiver by e-mail on June 18, 2016 that he acknowledged Drytech Cda's ownership of the air movers and Desiccants (which the Receiver estimates to represent 116 out of the 317 items counted). He disputed Drytech Cda's ownership of the other equipment, since many invoices did not have serial numbers listed for each piece of. In addition, Pat did not agree with the Receiver's position that the other equipment for which a supporting invoice was not provided was owned by Drytech Cda. A copy of Pat's e-mail is attached as Exhibit "M". Pat did not provide any evidence to support his contention that the remaining assets belonged to Drytech US
48. Based on Pat's response, the Receiver intensified its search for documentation supporting its position. On June 21, 2016, Gowlings advised Pat that the Receiver would be approaching the Court to schedule a date to hear a motion to determine the ownership of the equipment.
49. The results of the Receiver's additional work with respect to the Ocala equipment is set out in detail below.
50. Attached as Exhibit "N" is a summary (page 1) and a detailed list with serial numbers (page 2 to 8) of all equipment counted in Ocala, Florida (the "**Ocala Count**"). The cost figures on this list were based on Drytech Cda's records. All of the items referenced with a red number in the far left column of the Ocala Count have been referenced to documentation indicating that Drytech Cda purchased the equipment items listed. As can be seen on the Ocala Count (detailed list), many of the items were traced to documentation confirming that they were financed by TD Bank, the Royal Bank of Canada ("**RBC**"), or National Leasing.
51. Items on the Ocala Count referenced with the red numbers 1 to 4 (in the far left column) were traced to serial numbers listed on Abatement Technologies' invoices submitted to Drytech Cda, which indicates that Drytech Cda is the owner of these items. These supporting invoices are attached as Exhibit "N1, N2, N3, and N4" and referenced to the Ocala List.
52. Items on the Ocala Count referenced with the red number 5 are the eight (8) Desiccants referred to in paragraph 31 that were financed by National Leasing. These were the only Desiccants in Ocala. The leasing agreement between Drytech Cda and National Leasing, and the supporting invoice from Controlled Dehumidification IMS addressed to Drytech Cda are

attached as Exhibit "I". As noted in paragraph 47, Pat acknowledged Drytech Cda's ownership of the Desiccants.

53. The Receiver was not able to directly trace the items referenced with the red numbers 6 to 10 on the Ocala Count to invoices as the invoices did not disclose serial numbers of the equipment. The five (5) invoices in question (identified as numbers 6 to 10 on Exhibit "N") are attached as Exhibit "N5". In order to try and match the invoices to the specific items on the Ocala Count, the Receiver contacted the original supplier of the equipment being invoiced (Therma-Stor LLC) and obtained a list of the purchase orders and serial numbers for that equipment. Attached as Exhibit "N6" is a copy of the two (2) lists of serial numbers that Therma-Stor provided, organized by purchase order number (which is referred to on the five (5) invoices noted above in Exhibit "N5"). On these two (2) lists of serial numbers, the Receiver has identified (in red), in the far right column, the serial numbers of equipment counted in Ocala.
54. The Receiver was able to agree the total number of items purchased from Therma-Stor's list of serial numbers to Therma-Stor's five (5) invoices (submitted to Drytech Cda), and has been able to trace specific serial numbers of equipment counted in Ocala to Therma-Stor's lists of serial numbers, which indicates that Drytech Cda purchased these specific pieces of equipment.
55. The Receiver was not able to directly trace the items referenced with the red number 11 on the Ocala Count to an invoice as the invoice did not disclose serial numbers of the equipment. The invoice in question (from Safety Express) is attached as Exhibit "N7". In order to match the invoice to the specific items counted, the Receiver located a copy of internal communication between Drytech Cda staff on July 19, 2013 (included in Exhibit "N7", behind the Safety Express invoice) which refers to a list of equipment received in Toronto (also included in Exhibit "N7"). The total number of Phoenix R200 dehumidifier units on this Toronto list of equipment equals 60, which is the same quantity recorded on the invoice from Safety Express that was submitted to Drytech Cda. Given the date of this invoice (July 12, 2013), it appears related to the list of equipment received in Toronto (referred to in the internal communication dated July 19, 2013). The serial numbers of the 10 items in the Ocala Count (referenced with the number 11) were traced to the serial numbers on the list of

equipment received in Toronto. This indicates that Drytech Cda purchased these specific pieces of equipment.

56. Items on the Ocala Count referenced with the red number 12 were traced to serial numbers on an invoice submitted by Abatement Technologies to RBC which forms part of a lease financing arrangement between RBC and Drytech Cda. The supporting invoice and lease documents are attached as Exhibit "N8". Serial numbers on the invoice, on page 6 of Exhibit "N8", are referenced to the Ocala Count. This indicates that Drytech Cda was leasing these specific pieces of equipment.
57. The Receiver traced the items referenced with the red numbers 13 and 14 to serial numbers on the invoices for the Pods. The supporting invoices, addressed to Drytech Cda, are attached as Exhibit "N9".
58. For the remaining 97 items listed on the Ocala Count (attached as Exhibit "N"), that have no red reference numbers in the left hand column of the count list, the Receiver located invoices addressed to Drytech Cda that most likely represent the purchase of these items. However, the Receiver could not obtain the specific serial numbers of the equipment on these invoices. The Receiver contacted these suppliers; but, due to the time that had passed since these purchases, the supplier no longer had a record of the serial numbers. It is possible that the invoices could be traced to e-mails, bills of lading, and customs documents to provide a higher level of assurance that the remaining 97 items are owned by Drytech Cda, but this would require a very detailed investigation.
59. Based on the above documentation, the Receiver believes that at least 220 out of 317 items counted in Ocala, Florida (which represents 94% of the total estimated liquidation value, based on appraisal information provided by Services FL) are owned by Drytech Cda.
60. Based on appraisals of similar equipment in Canada, the Receiver estimates the fair market value of the equipment in Florida to be approximately \$330,000, before realization costs. The liquidation value in a forced sale would probably be less.

EQUIPMENT IN PEARL RIVER, LOUISIANA

61. The following paragraphs 62 through 71 refer to the equipment that Kevin had removed from the Gulfport Depot and is now holding in Pearl River, Louisiana or other location.
62. On March 31, 2016, prior to the receivership, Kevin provided Deloitte with a general list of equipment in his possession as well as equipment alleged to be in Pat's possession. This list is attached as Exhibit "O" and appears to identify 396 items plus miscellaneous "*Duct and ancillary supplies*". On this list, Kevin noted that "*A chunk of the above equipment belongs to USA, the CDN co has some other assets that belong to USA. The value of what is in my passion [sic] is close to what DTI USA has on books*".
63. On the effective date of the receivership, April 12, 2016, the Receiver sent an e-mail to Kevin confirming the court appointment of Deloitte as Receiver and requesting the name and address of the facilities/locations where any Drytech assets were being held (either in Canada or the US) and that he arrange immediate access for the Receiver. He was also requested to provide contact information for the owner or operator of these facilities. This request was subsequently followed up with a further similar request by Gowlings.
64. On April 15, 2016, Kevin sent an e-mail to Gowlings indicating that equipment was located at 67296 Highway 41, Pearl River, Louisiana. In early May, 2016, the Receiver arranged for an RGIS representative to inspect the Louisiana location noted above and take photos of any assets that could be seen. Seven (7) Desiccants, two (2) 25 ton Chillers, two (2) 10 ton Chillers, three (3) locked Pods, and a Royal Cargo trailer were identified. Based on the photos, Ms. Leishman confirmed that the Desiccants and Chillers looked like Drytech Cda's equipment. The name "Drytech International" could be seen the bar code tags that were visible.
65. On May 26, 2016, the Receiver provided Kevin with a detailed list of 779 pieces of equipment that were currently missing. Kevin was asked to review the list and advise the Receiver if he knew the location or disposition of any of this equipment. This list (attached as Exhibit "P") had been compiled from Drytech Cda's records and other sources, and included 450 pieces of equipment that had been previously stored in the Gulfport Depot. It

also identified equipment that appeared to be missing from other storage locations used by Drytech Cda. These are summarized as follows:

Location	Missing Equipment Pieces
Gulfport	450
Ottawa	220
Toronto	44
Calgary	24
Vancouver	15
Ocala	9
Winnipeg	8
Unknown	9
TOTAL	779

66. It should be noted that the attached Exhibit “P” was subsequently updated to include 12 Pods that were not on the original list. These additions, one deletion, and other minor edits to the descriptions of equipment, are shown in red on Exhibit P.
67. On May 27, 2016, Kevin advised the Receiver by e-mail that *“I have 10 vaults of equipment in LA, of which 9 have 30 air movers and 8x R200 Dehumidifiers. The 10th vault has 50 air movers in it.”* These vaults of equipment were previously noted in the list attached as Exhibit “O” (referred to in paragraph 62). The Receiver asked Kevin to advise it of the earliest date that the Receiver could pick up the equipment. Kevin responded by e-mail (on a “without prejudice” basis) that *“Nobody is picking up anything until we sort out where my US assets are and returned and paying off the debt for the US drying chamber that is being held ransom for the unpaid chamber that is located at Vimont”*. Attached as Exhibit “Q” is a copy of the e-mail from Kevin.
68. On May 30, 2016, Kevin’s lawyer, Patrick Thompson of McMillan LLP, advised the Receiver’s counsel that some of the equipment is owned by Drytech US, that the Receiver should identify the assets it is seeking (list of inventory, serial numbers), and that the Receiver is in possession of equipment owned by Drytech US that should be released forthwith.

69. At the June 1, 2016 Court hearing to approve the sale of Drytech Cda's CRDN Division, the Receiver asked Mr. Thompson if Kevin would provide supporting documentation to substantiate Kevin's view that certain assets in his possession belonged to Drytech US, as opposed to the Receiver incurring additional time and costs (similar to what it did for equipment in Ocala) to locate and review documentation in an attempt to prove that the equipment was owned by Drytech Cda. Mr. Thompson undertook to make this inquiry with his client. On June 22, 2016, the Receiver's counsel followed up on this matter with Mr. Thompson, who indicated that he had not yet received instructions from his client. The Receiver's counsel followed up again with Mr. Thompson on July 11, 2016, but has not yet received a response from Mr. Thompson or Kevin.
70. Based on the information and documentation set out above, the Receiver believes that all of the equipment which was moved by Kevin from Gulfport to Louisiana (or other location(s)) is the property of Drytech Cda., except for the three (3) specific items identified in paragraph 28 above (i.e. two (2) 10 ton Chillers and one (1) 36 foot ProTrak Gooseneck trailer). The Receiver acknowledges that it is currently in possession of two (2) additional 10 ton Chillers which appear to be owned by Drytech US (as noted in paragraph 28(a)). The Receiver is prepared to release these to an officer of Drytech US.
71. Based on appraisals of similar equipment in Canada, the Receiver estimates the fair market value of the equipment in Louisiana to be approximately \$370,000, before realization costs. The liquidation value in a forced sale would probably be less.

RECEIVER'S REQUESTS

72. For the reasons set out above, the Receiver requests that the Court make:
- a) an Order accepting and approving the Second Report and approving the activities of the Receiver described therein;
 - b) a declaration that Drytech Cda is the rightful owner of the inventory, equipment and other property listed in Exhibit "N" as "*Summary and a detailed list (with serial numbers) of all equipment counted in Ocala, Florida*" attached to this report, which inventory, equipment and other property is located in the U.S.;

- c) a declaration that Drytech Cda is the rightful owner of the inventory, equipment and other property listed in Exhibit “O” as “*Equipment in USA with Kevin*”, except for two (2) 10 ton AC Units (or Chillers) and one (1) 36 foot ProTrak Gooseneck trailer, attached to this report, which inventory, equipment and other property is located in the U.S;
- d) a declaration that Drytech Cda is the rightful owner of the inventory, equipment and other property reported in the U.S. in Exhibit “P” as “*Receiver’s list of missing Drytech Cda equipment as at May 26, 2016, plus subsequent corrections*”, except for two (2) 10 ton Chillers and one (1) 36 foot ProTrak Gooseneck trailer, attached to this report, which inventory, equipment and other property appears to be located in the U.S.
- e) an Order requiring Kevin and Pat to inform the Receiver of the whereabouts, or the last known whereabouts, of any of the inventory, equipment and other property listed in Exhibits “N” and “O” and “P” attached to this report, except for two (2) 10 ton Chillers and one (1) 36 foot ProTrak Gooseneck trailer;
- f) an Order requiring Kevin and Pat to deliver to the Receiver any of the inventory, equipment and other property listed in Exhibits “N” and “O” and “P” attached to this report which is in their possession, care or control, except for two (2) 10 ton Chillers and one (1) 36 foot ProTrak Gooseneck trailer;
- g) an Order requiring Kevin and Pat to pay forthwith any storage or other costs related to their possession or control of any of the inventory, equipment and other property listed in Exhibits “N” and “O” and “P” attached to this report;
- h) an Order requiring Kevin and Pat to inform the Receiver of any other inventory, equipment and property of the Drytech Companies known to Kevin and Pat which is not presently in the possession of the Receiver or not listed in Exhibits “N” and “O” and “P” attached to this report, including:
 - (i) a physical description of the inventory, equipment and property; and
 - (ii) the location, or the last known location, of the inventory, equipment and property;

- i) an Order requiring Kevin and Pat to deliver to the Receiver any of the inventory, equipment and other property which is not presently in the possession of the Receiver or not listed in Exhibits “N” and “O” and “P” attached to this report which is in their possession, care or control; and
- (i) such further and other relief as counsel may advise and this Honourable Court permit.

All of which is respectfully submitted at Ottawa, Ontario this 26th day of July 2016.

DELOITTE RESTRUCTURING INC.,
solely in its capacity as the Court-appointed Receiver of Drytech International
Inc. and 6892639 Canada Inc., and without personal or corporate liability

Per:



John Saunders, CPA, CA, CIRP, LIT
Vice-President

Exhibit "A"

Invoice, Certificate of Origin, and Vehicle Import form for Royal Cargo trailer

HOLLAND TRAILER SALES, INC.

10961 CHICAGO DRIVE
 ZEEBLAND, MI 49464
 PHONE: (616)-396-6084
 FAX: (616)-396-6093

Invoice

Date	Invoice #
2/14/2007	6818

Bill To
DRY TECH INTL 2711 TEWSLEY DRIVE OTTAWA ONTARIO CANADA K1V0Y6

P.O. No.	Terms	Due Date
		2/14/2007

Qty	Item	Description	Rate	Amount
1	UNIT#15723 RET...	UNIT#15723 RET#8.5X16TA	5,502.00	5,502.00

A002349

RETURN POLICY:
 NO RETURNS EXCEPTED AFTER 10 DAYS MUST RECEIPT.
 ALL RETURN PARTS SUBJECT TO A 10% RESTOCKING FEE.
 NO RETURNS OF ELECTRICAL COMPONENTS AND SPECIAL ORDERED PRODUCTS

Subtotal	85,502.00
Sales Tax (6.0%)	80.00
Total	85,502.00
Payments/Credits	80.00
Balance Due	85,502.00



**North American Free Trade Agreement
CERTIFICATE OF ORIGIN**

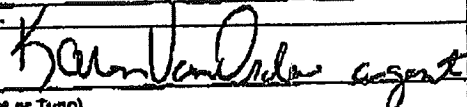
Page ___ of ___ Pages

INTERNATIONAL FREIGHT INC.
CUSTOMS BROKERAGE \ TRANSPORTATION LOGISTICS

1. Exporter Name and Address: Holland Trailer Sales, Inc. 10961 Chicago Drive Zeeland, MI 49484 - United States Tax Identification Number: 28-3530044		2. Blanket Period: From: (DDMMYYYY) To: (DDMMYYYY)				
3. Producer Name and Address: Royal Cargo Trailers 51790 CR 39 Middlebury, IN 46540 - United States Tax Identification Number: 20-0610		4. Importer Name and Address: Dry Tech International 270 Tewalely Drive Ottawa, Ontario Canada K1V0Y8 Tax Identification Number:				
5. Description of Good(s): 8.5x16TA3 Utility Trailer		6. H.S. Tariff Classification Number 8716.39	7. Preference Criterion B	8. Producer NO(1)	9. Net Cost NC	10. Country of Origin US

11. I CERTIFY THAT:

- The information on this document is true and accurate and I assume the responsibility for proving such representations. I understand that I am liable for any false statements or material omissions made on or in connection with this document;
- I agree to maintain, and present upon request, documentation necessary to support this Certificate, and to inform, in writing, all persons to whom the Certificate was given of any changes that would affect the accuracy or validity of this Certificate;
- The goods originated in the territory of one or more of the parties, and comply with the Origin requirements specified for those goods in the North American Free Trade Agreement, and unless specifically exempted in Article 411 or Annex 401, there has been no further production or any other operation outside the territories of the parties; and
- This certificate consists of 1 pages, including all attachments.

Authorized Signature: 	Company Name and Address: Holland Trailer Sales, Inc. 10961 Chicago Drive Zeeland, MI 49484 United States
Name and Title: (Print or Type) Karen Van Order, Agent	
Date: 02-28-2007 (DDMMYYYY)	Telephone: (616) 396-6084 Fax: (616) 396-6083

PROTECTED (when completed)

CERTIFICATE OF ORIGIN FOR A VEHICLE

DUPLICATE

ROYAL CARGO TRAILERS, INC.

INVOICE NO.
015723

DATE
02-14-07

YEAR
2007

MAKE
Royal

VEHICLE IDENTIFICATION NO.
5LABE16217M015723

SHIPPING WEIGHT
3252 lbs

BODY TYPE
ENCLOSED

SERIES OR MODEL
RTT 8.5X16TA3

G.V.W.R.
9990 lbs

NO. CYLS.

I, the undersigned authorized representative of the company, firm or corporation named below, hereby certify that the new vehicle described above is the property of the said company, firm or corporation and is transferred on the above date and under the Invoice Number indicated to the following distributor or dealer.

NAME OF DISTRIBUTOR, DEALER, ETC.

**HOLLAND TRAILER SALES
10961 CHICAGO DRIVE
ZEELAND, MI 49464**

It is further certified that this was the first transfer of such new vehicle in ordinary trade and commerce.

ROYAL CARGO TRAILERS, INC.

RC 018787

James P. Bay

(SIGNATURE OF AUTHORIZED REPRESENTATIVE)

(AGENT)

MIDDLEBURY, IN 46540

CHRYSLER

NOTICE TO PROVINCIAL / TERRITORIAL LICENCE AUTHORITY K-22 - AVIS AUX AUTORITÉS PROVINCIALES / TERRITORIALES D'IMMATRICULATION K-22

The conveyance described herein has been accounted for by Canada Border Services Agency and may be licensed in Canada subject to:

Les présentes attestent que le moyen de transport désigné ci-dessous a été déclaré à l'Agence des services frontaliers du Canada et peut être immatriculé au Canada:

Canada Border Services Agency Office Data Stamp / Agence des services frontaliers du Canada - Timbre dateur du bureau

1. A Canada Border Services Agency if special restrictions are indicated below and
2. Evidence of conformity with Transport Canada Safety Regulations as indicated in section 16 or 17.

1. Sous réserve de la restriction de l'Agence des services frontaliers du Canada indiquée ci-dessous et
2. Sous réserve d'une preuve de conformité aux normes de sécurité de Transport Canada tel qu'indiqué à la section 16 ou 17.

Canada Border Services Agency Disposal Restrictions - Restriction de l'Agence des services frontaliers du Canada:

This conveyance may not be sold or disposed of in Canada:
Ce moyen de transport ne peut pas être vendu ou autrement aliéné au Canada:

At any time, without authorization from Canada Border Services Agency / En aucun temps, sans autorisation de l'Agence des services frontaliers du Canada

on or before: / le ou avant: _____

This conveyance is not subject to a disposal restriction. / Ce moyen de transport n'est pas touché d'une restriction.

Transaction No. - N° de la transaction: **1784093040953438**

Officer's Initials - Initiales de l'agent: _____

VEHICLE AND IMPORTER INFORMATION - RENSEIGNEMENTS SUR LES VÉHICULES ET L'IMPORTATEUR

1. Vehicle Id No. - N° d'ident. du véhicule: **51LA BEL162117M015723**

2. Name, ID No. - Processing Agent / Nom, n° d'ident. - Agent de traitement: **COLE**

3. Port Code / Code du bureau de douane: **440**

4. Language preferred - Choix de langue: English / Français

6. Vehicle Class (CHECK ONE ONLY) - Classe du véhicule (EN COCHER UNE SEULEMENT)

01 Bus / Autobus 02 Chassis-Cab / Châssis-cabine 03 Motorcycle / Moto-cyclette 04 Multipurpose Passenger Vehicle / Véhicule de tourisme à usages multiples 05 Passenger Car / Voiture de tourisme

06 Snowmobile / Motoneige 07 Snowmobile Cullar / Traineau de motoneige 09 Trailer / Remorque 10 Trailer Converter Dolly / Chariot de conversion 11 Truck / Camion

12 Restricted Use Motorcycle / Moto-cyclette à usage restreint 13 Low-Speed Vehicle / Véhicule à base vitesse 14 Three-Wheeled Vehicle / Véhicule à trois roues

6. Manufacturer - Fabricant: **ROYAL**

7. Make - Marque: **ROYAL**

8. Model - Modèle: **BTL 85**

9. Model Year / Année du modèle: **2007**

10. (CHECK ONE ONLY) - (EN COCHER UNE SEULEMENT)

Compliance Label Affixed / Étiquette de conformité apposée Manufacturer's label attached / Lettre du fabricant jointe

11. Manufactured on - Fabriqué le: **02/10/07**

12A. Vehicle Condition - État du véhicule: Normal / Normal et dommage mineur Severely damaged / Gravement endommagé

12B. Title Status - Titre de propriété: Clear / Libre Salvage / Récupération Rebuilt / Reconstitué

13. Country and / or State / Pays et / ou État: **USA**

Company Name and contact person (if applicable) - Nom de la compagnie et personne-ressource (s'il y a lieu): **DRYTECH INT'L**

Company Name - Nom de la compagnie: **HOLLAND TRAILERS**

Name of Importer - Nom de l'importateur: _____

First Name - Prénom: _____

Mailing Address - Adresse postale: **270 TEWSLEY DRIVE**

Address (Street, Apt.) - Adresse (rue, app.): **10961 CHICAGO DRIVE**

City - Ville: **OTTAWA**

Province: **ON**

Postal code - Code postal: **K1V0Y6**

City - Ville: **ZEELAND**

State - État: **MI**

Res. Tel. - Tél. rés.: **613 227-3141**

Bus. Tel. - Tél. bur.: **526-0587**

Fax - Télécopieur: _____

Email - Courriel: _____

Country - Pays: **USA**

Zip Code: **49464**

COMPLETE ONLY FOR VEHICLES NOT REQUIRED TO ENTER THE REGISTRAR OF IMPORTED VEHICLES PROGRAM / À REMPLIR SEULEMENT POUR LES VÉHICULES QUI N'ONT PAS À ÊTRE INSCRITS AU PROGRAMME DU REGISTRAIRE DES VÉHICULES IMPORTÉS

16. Read instruction sheet then CHECK ONE (1) BOX ONLY - Lire la feuille d'instructions et COCHER UNE (1) CASE SEULEMENT

a Commercial Importation - New Canadian specification vehicle and the Importer is listed in Appendix G of Customs Memorandum D19-12-1. / Importation commerciale - Véhicule neuf fabriqué selon les normes canadiennes et l'importateur figure sur la liste à l'Annexe G du Mémoire des Douanes D19-12-1.

b Non-commercial Importation - New Canadian specification vehicle bearing a valid Canadian compliance label. / Importation non commerciale - Véhicule neuf fabriqué selon les normes canadiennes portant une étiquette de conformité valide.

c Canadian certified vehicle being returned to Canada by the original owner. / Véhicule fabriqué selon les normes canadiennes qui revient au pays via le propriétaire original.

d Vehicle is fifteen years old or older (except buses), or a bus that was manufactured before Jan. 1, 1971. / Véhicule a 15 ans ou plus (sauf les autobus) ou autobus fabriqué avant le 1er Janvier 1971.

e Vehicle entered for exhibition, demonstration, testing, evaluation or special purposes. (Schedule VII required) / Véhicule est entré pour une exposition, une démonstration, des essais, une évaluation ou à des fins spéciales. (Annexe VII requis)

f Vehicle entered by a visitor, a tourist or a person holding a valid work permit or student visa. / Véhicule entré par un visiteur, un touriste ou une personne détenant un permis de travail valide ou un visa d'étudiant.

g Work vehicle and others (only if Province requires licensing) / Véhicule de travail et autres (seulement si la province requiert une licence)

To the best of my knowledge this is a true representation of the vehicle described herein. I have the required evidence of the vehicle's conformity with Environment Canada's emission standards (see instructions on back of form) / Au meilleur de ma connaissance, les renseignements fournis représentent exactement le véhicule. Je possède la justification requise de la conformité du véhicule aux normes d'émissions d'Environnement Canada (voir les instructions au verso du formulaire).

Stamp: **STAMP ONLY IF EXEMPT FROM REGISTRAR OF IMPORTED VEHICLES PROGRAM / ESTAMPILLER SEULEMENT SI EXEMPT DU PROGRAMME DU REGISTRAIRE DES VÉHICULES IMPORTÉS**

Officer's Initials - Initiales de l'agent: _____

IMPORTER OR AGENT - IMPORTATEUR OU MANDATAIRE

PRINT NAME - NOM EN LETTRES MOULÉES: _____

SIGNATURE: _____

DATE (yyyy-mm-dd - mm-aa-jj): _____

COMPLETE FOR VEHICLES REQUIRED TO ENTER THE REGISTRAR OF IMPORTED VEHICLES PROGRAM / À REMPLIR POUR LES VÉHICULES DEVANT ÊTRE INSCRITS AU PROGRAMME DU REGISTRAIRE DES VÉHICULES IMPORTÉS

17. See instructions for explanation - Voir les instructions pour les explications

Vehicle purchased in the United States - Véhicule acheté aux États-Unis. \$209.00 all provinces except Quebec (\$224.00 in Q.C.). All taxes included. / 209,00 \$ dans toutes les provinces à l'exception du Québec (224,00 \$ au Q.C.). Toutes taxes incluses.

I am the owner or agent of the owner of the vehicle described herein. I have the required evidence of the vehicle's conformity with Environment Canada's emission standards (see instructions on back of form). This vehicle shall be modified to Transport Canada standards within the prescribed time of 45 days and the current owner shall be responsible for any penalties prescribed for failure to do so. I acknowledge that receipt of this Vehicle Import Form and payment of fees are not warranty that the vehicle is necessarily capable of being brought into conformity with applicable law. The vehicle shall be taken to an authorized inspection centre and otherwise processed in accordance with the requirements of the Registrar of Imported Vehicles. I authorize the required service payment.

Je suis le propriétaire du véhicule décrit ci-dessus ou son mandataire. Je possède la justification requise de la conformité du véhicule aux normes d'émissions d'Environnement Canada (voir les instructions au verso du formulaire). Ce véhicule sera modifié conformément aux normes de Transports Canada dans le délai réglementaire de 45 jours, et le propriétaire sera assujéti aux pénalités imposées si ce n'est pas le cas. Je reconnais que la réception du présent formulaire d'importation et le paiement des droits ne garantissent pas qu'il sera forcément possible de rendre le véhicule conforme à la loi applicable. Le véhicule sera présenté à un centre d'inspection autorisé et traité conformément aux exigences du Registraire des véhicules importés. J'autorise le paiement des droits de service requis.

Credit card - Carte de crédit Envelope - Enveloppe

Credit card last 4 numbers only / N° de carte (les 4 derniers numéros seulement): _____

Authorization Code / Code d'autorisation: _____

ID of Owner/Agent (Driver's Licence No., Business Number, etc.) / Identité du propriétaire ou du mandataire (n° de permis de conduire, n° d'entreprise, etc.): _____

IMPORTER OR AGENT - IMPORTATEUR OU MANDATAIRE

PRINT NAME - NOM EN LETTRES MOULÉES: **L.M. JOHNSON**

SIGNATURE: _____

DATE (yyyy-mm-dd - mm-aa-jj): **20070221**

Registrar of Imported Vehicles / Registraire des véhicules importés

QST No. - N° de la TVQ: **330007171**

GST No. - N° de la TPS: **330009771**

REGISTRAR OF IMPORTED VEHICLES / REGISTRAIRE DES VÉHICULES IMPORTÉS

USE ONLY / À L'USAGE DU REGISTRAIRE DES VÉHICULES IMPORTÉS SEULEMENT

Authorization No. / N° d'autorisation: **058**

Inspector's Initials / Initiales de l'inspecteur: **KS**

Exhibit "B"

U.S. Customs Declaration identifying the eight (8) Pods of equipment being shipped to Tennessee from Drytech Cda in Ottawa



9324430011005

03/02/2012 18:15 5196538031

COVENANT

COMBINATION: INVOICE - DECLARATION BY FOREIGN SHIPPER

FOR CUSTOMS CLEARANCE BY

LIVINGSTON

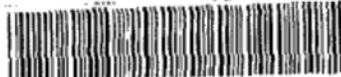
INVOICE

For U.S. Customs clearance send documents to:
1-877-543-7777
For customs status updates 24/7:
Track online at www.usa.gov
or call us at 1-877-543-7777

SHIPMENT REFERENCE:		SHIPMENT CONTROL #:			
EXPORTER (SHIPPER) Drytech International Inc 270 Tewsley Dr Ottawa ON K1V0Y6		PRODUCTION OF GOODS (IF DIFFERENT THAN EXPORTER)			
IMPORTER (CONSIGNEE) Etcologica 185 Molly Wallon Dr Hendersonville, TN 37075		BUYER (IF DIFFERENT THAN CONSIGNEE)			
SHIPPER'S NUMBER 45-3115488		US NUMBER		DATE OF SALE	
RELATIONSHIP TO THIS TRANSACTION <input type="checkbox"/> RELATED <input checked="" type="checkbox"/> NOT RELATED		COUNTRY OF FINAL DEST. (IF OTHER THAN U.S.A.)		INVOICE DATE 3/2/2012	
U.S. CUSTOMS ACCOUNT NUMBER		DISCOUNT		PORT OF SHIP	
MINISTRY ACCOUNT NUMBER		TERMS OF SALE Items not for sale - temporary import			
CURRENCIES OF SALE <input checked="" type="checkbox"/> U.S. <input type="checkbox"/> CANADIAN <input type="checkbox"/> OTHER (specify)		WEIGHT AND MEASURE			
NET WEIGHT (KGS)		GROSS WEIGHT (KGS)		VOLUME (CBM)	
placed		24,260 lbs			
COUNTRY OF ORIGIN	DESCRIPTION OF GOODS	TEN DIGIT HTS NUMBER	QUANTITY	UNIT PRICE	NET PRICE TOTAL
Canada	Air mover	8414.59	200	\$ 145.00	\$ 29,000.00
US	dehumidifier	8515.90.00.99	50	\$ 1,450.00	\$ 72,500.00
US	desiccant dehumidifier	8515.90.00.99	1	\$ 32,000.00	\$ 32,000.00
Canada	Collapsible metal container	8609.00.90.00	8	\$ 2,100.00	\$ 16,800.00
Canada	Dehumidifier accessories/tools	8515.90.00.99	1	\$ 500.00	\$ 500.00
					\$ 0.00
					\$ 0.00
					\$ 0.00
					\$ 0.00
				INVOICE TOTAL	\$ 150,800.00
THIS INVOICE IS NOT VALID UNLESS IT IS ACCOMPANIED BY A CUSTOMS RELEASE BY THE U.S. CUSTOMS AND BORDER PROTECTION (CBP) OFFICE. IF THE GOODS ARE NOT RELEASED BY THE CBP OFFICE, THE IMPORTER SHALL BE RESPONSIBLE FOR THE PAYMENT OF THE DUTY AND TAXES.					
CO-SHIPMENTS Items are being imported on temporary basis to be returned to Canada					
DECLARATION BY FOREIGN SHIPPER (To be completed only when the goods described above are of U.S. origin and their value exceeds \$800.00) I, <u>Kevin Dooley</u> , declare that the articles herein specified are to the best of my knowledge and belief, the growth, production or manufacture of the United States that they were exported from the United States from the port of <u>London, ON</u> on or about <u>03/02/12</u> and that they are returned without having been advantageously sold or introduced in commerce by any process of manufacture or other means. Any alteration that contains U.S. goods returned valued over \$2,500 should have a manufacturer's affidavit attached to this invoice.					
SIGNATURE		DATE SIG. BY		DATE OF SHIPMENT	
<u>Kevin Dooley</u>		3/2/2012		3/2/2012	

932443 / 001

137 - 160532



CVEN000467
Covenant Transport

Exhibit "C"

CDIMS Invoice and Bill of Lading for three (3) 25 ton Chillers



CDIMS

A Division of W.R. Bradley Co., LLC
 5931 Ford Court, Brighton, MI 48116
 PH: 810-229-7900 Fax: 810-229-7908
 e-mail: sales@cdims.com

A Division of W.R. Bradley Co., LLC

Invoice

Date	Invoice #
4/16/2012	JN-74703

Bill To DRYTECH INTL' 1670 VIMONT COURT OTTAWA, ON K4A 3M3 <i>Port of Entry - Sarnia, on ETA - 10 PM Contact - 905-794-0300</i>	Ship To DRYTECH INTL' 1670 VIMONT COURT OTTAWA, ON K4A 3M3 SBT TRANSPORTATION INC. 7800 PARS 000565
---	--

P.O. Number	Terms	Due Date	Ship	Via	Project
KEVIN DOOLEY	Net 13	5/1/2012	4/16/2012	Best Way	12-029
Quantity	Item Code	Description	Price Each	Amount	
3	DEHUMIDIFIERS	25 TON ARID-DRY AC UNITS WITH ELECTRIC REHEAT AND DEHUMIDIFICATION MODE TERMS: NET 15 DAYS EXPECTED SHIP DATE OF MID-APRIL WHEN COMPLETE WE WILL CONTACT KEVIN DOOLEY # 613-227-3141 TO ARRANGE A TRUCK FOR PICK-UP CLEAR THROUGH LIVINGSTON CUSTOMS BROKER Acct # 932643TcmnA DO NOT PAY-FOR CUSTOMS USE ONLY! COUNTRY OF ORIGIN: US NOTE: ABOVE LISTED IN US DOLLARS IMPORTER TO BE RESPONSIBLE FOR ALL DUTIES, TAXES & FEES	29,885.00	89,655.00	

Total	\$89,655.00
Sales Tax (0.0%)	\$0.00
Balance Due	\$89,655.00

YOU SHOULD REPORT & PAY ANY SALES AND/OR USE TAX APPLICABLE TO THIS PURCHASE AS WE DO NOT COLLECT TAXES FOR YOUR STATE OR CITY.

TERMS OF SALES: ACCOUNTS DELINQUENT AFTER 30 DAYS FROM DATE OF INVOICE WILL BE ASSESSED A 1.3% PER MONTH CHARGE.

DRIVER

Date **BILL OF LADING - SHORT FORM - NOT NEGOTIABLE** Page 1 of 1

SHIP FROM TEMP-AIR 3700 WEST PRESERVE BLVD. BURNSVILLE, MN 55337		Bill of Lading Number: BAR CODE SPACE
SHIP TO DRYTECH INTL 2-1670 VIMONT COURT OTTAWA, ON K4A 3M3		Carrier Name: SBT TRANSPORTATION Trailer number: Serial number(s):
THIRD PARTY FREIGHT CHARGES BILL TO DRYTECH INTL 2-1670 VIMONT COURT OTTAWA, ON K4A 3M3		SCAC: Pro Number: BAR CODE SPACE
Special Instructions:		Freight Charge Terms (Freight charges are prepaid unless marked otherwise): Prepaid <input type="checkbox"/> Collect <input type="checkbox"/> 3rd Party <input type="checkbox"/> <input type="checkbox"/> Master bill of lading with attached underlying bills of lading.

CUSTOMER ORDER INFORMATION					
Customer Order No.	# of Packages	Weight	Pallet/Slip (circle one)		Additional Shipper Information
KEVIN DOOLEY	3	9600	Y	N	
			Y	N	
			Y	N	
			Y	N	
Grand Total					

CARRIER INFORMATION							
Handling Unit		Package			LTL Only		
Qty	Type	Qty	Type	Weight	HM (X)	Commodity Description <small>Commodities requiring special or additional care or attention in handling or stowing must be so marked and packaged as to ensure safe transportation with ordinary care. See section 2(a) of NMFC Item 350.</small>	NMFC No. / Class
3	UNITS			9600		25 TON ARID-DRY AG UNITS	

Where the rate is dependent on value, shippers are required to sign specifically in writing and agreed or declared value of the property as follows: The agreed or declared value of the property is specifically stated by the shipper to be not exceeding CDD Amount: \$
 Pre terms: Collect Prepaid Customer check acceptable

Note: Liability limitation for loss or damage in this shipment may be applicable. See 49 USC § 14706(c)(1)(A) and (B).

Retained, subject to individually determined rates or contracts that have been agreed upon in writing between the carrier and shipper, if applicable, consistent to the rules, class headings, and rules that have been established by the carrier and are available to the shipper, on request, and all applicable state and federal regulations.	The carrier shall not make delivery of this shipment without payment of charges and all other lawful fees. Shipper Signature: _____
Shipper Signature/Date: _____ <small>This is to certify that the above named materials are properly classified, packaged, marked, and labeled, and are in proper condition for transportation according to the applicable regulations of the DOT.</small>	Trailer Loaded: <input type="checkbox"/> By shipper <input type="checkbox"/> By driver
Freight Counted: <input type="checkbox"/> By shipper <input type="checkbox"/> By driver/pallets sold to contain <input type="checkbox"/> By driver/pieces	Carrier Signature/Pickup Date: _____ <small>Carrier acknowledges receipt of packages and required placards. Driver certifies emergency response information was made available and/or carrier has the DOT emergency response guidebook or equivalent documentation in the vehicle. Property described above is received in good order, except as noted.</small>

Exhibit "D"

U.S. Customs Declaration identifying the 10 Pods of equipment being shipped to Gulfport from Drytech Cda, in Ottawa



9504780010004

01/29/2014 09:53 14188820049

TRICAM INC

Page 02

COMBINATION: INVOICE - DECLARATION BY FOREIGN SHIPPER

FOR CUSTOMS CLEARANCE BY



INVOICE

For U.S. Customs clearance send documents to:
 US: rjones@livingston.com
 or by fax to 1-877-549-7277

For customs status update call:
 Trak Online at www.livestrong.com
 or call us at 1-866-846-7277

SHIPMENT REFERENCE: Drytech PO # 428				SHIPMENT CONTROL #:	
EXPORTER/SELLER Drytech International 1670 Vimont Court unit 2 Ottawa, Ontario, Canada, K4A 3M8			PRODUCER OF GOODS (IF DIFFERENT THAN EXPORTER)		
SHIPPED TO, CONSIGNEE Drytech International 10062 South Park Gulfport, MS, USA 39502			BUYER (IF DIFFERENT THAN CONSIGNEE)		
US NUMBER: 20-3668968 PARTIES TO THIS TRANSACTION ARE: <input checked="" type="checkbox"/> RELATED <input type="checkbox"/> NOT RELATED		COUNTRY OF FINAL DEST. (IF OTHER THAN U.S.A.)		INVOICE DATE: January 8, 2013	DATE OF SALE
U.S. DUTY/FREIGHT/TRAFFIC FOR ACCOUNT OF: <input type="checkbox"/> EXPORTER <input type="checkbox"/> SHIP TO CONSIGNEE <input checked="" type="checkbox"/> OTHER (Specify)			PRODUCTS	PORT OF ENTRY:	
LIVINGSTON ACCOUNT NUMBER: 950478				TERMS OF SALE: goods SENT ON LOAN, emergency drying equipment used during flooding.	
WEIGHING NUMBER: 10	NUMBER AND KIND OF PACKAGES: 10 PDS	NET WEIGHT: 25000 TENSIGHT N.Y.S. NUMBER: 9801.00.1045	FREIGHT AMOUNT IN U.S. \$:	FREIGHT AMOUNT TO BORDER:	
COUNTRY OF ORIGIN	DESCRIPTION OF GOODS	TEN DIGIT N.Y.S. NUMBER	UNIT QTY.	UNIT PRICE	INVOICE TOTAL
USA	10 extra pds - (50 characters x 30 air covers per PDI) ALL ON LOAN - WILL RTN TO CANADA AFTER EMERGENCY TRANSPORT TRICAM INC. TTCM003224 3 LIVINGSTON	9801.00.1045	10	\$ 5,500.00	\$ 55,000.00
					\$ 0.00
					\$ 0.00
					\$ 0.00
					\$ 0.00
					\$ 0.00
					\$ 0.00
					\$ 0.00
					\$ 0.00
					\$ 0.00
					\$ 0.00
					\$ 0.00
					\$ 0.00
				INVOICE TOTAL	\$ 55,000.00
IF GOOD IS BEING IMPORTED, have any of the following items been released by any of the countries? <input type="checkbox"/> No <input type="checkbox"/> Yes (If yes please specify which products have been returned and the name of the country that released them)	COMMENTS: goods sent on LOAN - emergency flooding equipment not sold.		ADDITIONAL CHARGES: <input type="checkbox"/> DUTY <input type="checkbox"/> CREDIT ADVANCE <input type="checkbox"/> FREIGHT		
DECLARATION BY FOREIGN SHIPPER (To be completed only when the goods described above are of U.S. origin and their value exceeds \$500.00)					
I, Krista Letait declare that the articles herein specified are to the best of my knowledge and belief, the growth, produce or manufacture of the United States; that they were exported from the United States from the port of on or about January 8, 2013 that they are returned without having been advanced in value or improved in condition by any process of manufacture or other means. Any shipment that contains U.S. goods returned would exceed \$2,500 should have a manufacturer's affidavit attached to this invoice.					
SHIPPER: Drytech Int - Krista Letait	SIGNATURE: Krista Letait		DATE SIGNED:	NAME OF PERSON SELLING EMPLOYER OR ORGANIZATION: Krista Scarfone-Letaif	

Exhibit "E"

Invoice addressed to "Dry Tech International" in Las Vegas for four (4) 10-ton DX dehumidifiers (which are Chillers)

Dehumidifiers, Sales and Consulting, Inc.

4319 Brook Shadow Dr.
Kingwood, TX 77345

Invoice

April 21 Pd ✓ #1088 19,290.00 AS - Dec 17/09
June 2/09 Pd ✓ #1099 19,290.00 AS - Dec 17/09

Date	Invoice #
4/22/2009	042709 - 22

Bill To
Dry Tech International 101 Convention Center Dr. P.O. Box 27740 Las Vegas, NV 89126-7740

Ship To
PAID

POSTED

P.O. Number	Terms	Rep	Ship	Via	F.O.B.	Project
Verbal-Jenkins			5/18/2009	Cutomer Pickup		

Quantity	Item Code	Description	Price Each	Amount
4	DX unit - 10ton	10-ton DX dehumidifiers with 54KW heat strips and 460/3/60 power Out-of-state sale, exempt from sales tax	9,645.00	38,580.00
			0.00%	0.00

Thank you for your business.	Total	\$38,580.00
------------------------------	--------------	-------------

Exhibit "F"

Invoice for 36 foot ProTrak trailer

POSTED

TD Visa 6557
Deposit \$1000 US
1257.85 CDN
Balance paid on
Amex

WOOD RD
FL 32324

ROCKY'S TRAILERS
PARTS & HITCHES INC.

9475 Beechwood Road
P.O. BOX 1004 FLORIDA 32413
(850) 944-2943

CUSTOMER'S ORDER NO. _____ PHONE: 713-227-3411 DATE: 5-18-09

NAME: _____ ADDRESS: Drytech International
101 Beechwood Lane
Pass Christian MS 39571

QTY.	DESCRIPTION	PRICE	AMOUNT	SOLD BY					
				CASH	C.O.D.	CHARGE	ON ACCT.	MOSE. RET'D.	PAID OUT
1	36' Protrak Trailer		8075.00						
1	FL low tire waste fee	1.00	8.00						
1	Spare		160.00						
1	FL low tire waste fee		1.00						
			8244.00	Tax to be paid in Mississippi					
1	Freight		254.00						
Make	Protrak		8498.00						
VIN	5BMB336229W000696								
Color	Black								
Paid	\$1000.00 dep. Visa	4-13-09							
Balance	\$7498.00								
RECEIVED BY	Yard	\$7753.00	AE	TOTAL	8498.00	TAX	See Above		

25500
DIP

New

PRODUCT USE: All claims and returned goods must be accompanied by this bill.

75162

Thank You

POSTED
See 17/09

Exhibit "G"

Examples of invoices from Drytech Cda to Drytech US charging rent for use of equipment



DRYTECH
International
Disaster Support Specialists

Drytech International Inc.
1670 Vimont Court, Unit #2
Orleans, ON K4A 3M3
(613) 821-4792
(613) 821-4297 Fax

Invoice

Invoice Number

H-248

Invoice Date

11/24/12

Customer Number

DRYTECH INTERN

Bill To:

Drytech International US
2550 East Desert Inn Road, Box 265
Las Vegas, Nevada
89121

Project:

HURRICANE SANDY
c/o Rod Jenkins
Attn: Rod Jenkins
New York / New Jersey

Ship Via	FOB	Terms	Due Date	Salesperson	Customer PO	Job #
		Due Upon Receipt	11/24/12			H-248

Description	Qty	Sales Price	Total
15% Of Equipment Rental Portion Only To Cover Wear And Tear	1	\$93,770.24	\$93,770.24

Notes

HST # 836864546RT00001
Payment terms

Subtotal:	\$174,779.45
Freight:	\$0.00
Other:	\$0.00
NO TAX 0.00 %	\$0.00
NO TAX 0.00 %	\$0.00
CAD Total:	\$174,779.45

Thank You



DRYTECH
International
Disaster Support Specialists

Drytech International Inc.
1670 Vimont Court, Unit #2
Orleans, ON K4A 3M3
(613) 821-4792
(613) 821-4297 Fax

Invoice

Invoice Number

H-298

Invoice Date

12/31/12

Customer Number

DRYTECH INTERN

Bill To:

Drytech International US
2550 East Desert Inn Road, Box 265
Las Vegas, Nevada
89121

Project:

HURRICANE SANDY
c/o Rod Jenkins
Attn: Rod Jenkins
New York / New Jersey

Ship Via	FOB	Terms	Due Date	Salesperson	Customer PO	Job #
		Due Upon Receipt	12/31/12			H-298

Description	Qty	Sales Price	Total
-------------	-----	-------------	-------

PROGRESS BILL #2

Per Diem Allowance Per Tech - Dan In NJ	1	\$200.00	\$200.00
Per Diem X 6 Days Aaron Up To Dec 7Th, Dan Per Diem 14 Days Up To Dec 17Th	1	\$1,000.00	\$1,000.00
Dan O'Brien - Toll Fees Transferred	1	\$200.00	\$200.00
Penske Truck Rental 43019616 - Dan O'Brien - November 19Th	1	\$1,054.63	\$1,054.63
Bruce Shorten - P/C Expenses For NY. Fuel, Rental, Per Diem X 3, Staples	1	\$2,096.42	\$2,096.42
Dan's Visa - Nov 27Th To Dec 5Th	1	\$1,212.47	\$1,212.47
Marc's Visa - Nov 27Th To Dec 5Th	1	\$162.04	\$162.04
Kevin's Visa - Up To Return, But Includes Truck Rental	1	\$8,057.05	\$8,057.05
Richard Visa - Up To Dec 5Th	1	\$4,163.59	\$4,163.59
Brandon Visa - Dec 31St	1	\$256.02	\$256.02
Marc Visa - Dec 10Th - Dec 28Th	1	\$925.23	\$925.23
Bruce Visa - Dec 31St To Jan 2Nd	1	\$638.69	\$638.69
Dan Visa - Dec 7Th To Dec 18Th	1	\$1,436.55	\$1,436.55
Richard Visa - Dec 14Th -Dec 24Th	1	\$1,031.41	\$1,031.41
730 Permits Re NY - Inv 13-1414NY	1	\$92.24	\$92.24
CJL Invoice 108776 - Drytech Ottawa To Brooklyn NY	1	\$375.00	\$375.00
Livingston #451-027037	1	\$612.22	\$612.22
Livingston #434-983225 & 451-030150	1	\$891.61	\$891.61
Livingston #434-984296	1	\$332.05	\$332.05
US Shareholder Meeting (Kevin & Pat)	1	\$9,855.69	\$9,855.69
Marc - Cell Phone Usage Nov 15 - Dec 14	1	\$2,495.10	\$2,495.10
Dan - Cell Phone Usage Nov 15 - Dec 14	1	\$2,934.89	\$2,934.89

HST # 836864546RT00001

Payment terms

Continued on next page

CAD



DRYTECH
International
Disaster Support Specialists

Drytech International Inc.
1670 Vimont Court, Unit #2
Orleans, ON K4A 3M3
(613) 821-4792
(613) 821-4297 Fax

Invoice

Invoice Number

H-298

Invoice Date

12/31/12

Customer Number

DRYTECH INTERN

Bill To:

Drytech International US
2550 East Desert Inn Road, Box 265
Las Vegas, Nevada
89121

Project:

HURRICANE SANDY
c/o Rod Jenkins
Attn: Rod Jenkins
New York / New Jersey

Ship Via	FOB	Terms	Due Date	Salesperson	Customer PO	Job #
		Due Upon Receipt	12/31/12			H-298

Description	Qty	Sales Price	Total
Brandon - After Hours - 6 P.M. - 3 A.M.	9	\$51.75	\$465.75
Thursday, December 27, 2012			
Brandon - 3:30 P.M. 5:30 P.M.	2	\$34.50	\$69.00
Friday, December 28Th, 2012			
Brandon - 8:00 AM To 4:30 PM - LL	8.5	\$34.50	\$293.25
Marc - 9:30 AM To 5:00 PM - Travel	7.5	\$27.00	\$202.50
Marc - 5:00 PM To 10:00 PM - Travel	5	\$40.50	\$202.50
Saturday, December 29Th, 2012			
Brandon - 7:30 AM To 6:30 PM - LL - After Hours	11	\$51.75	\$569.25
Bruce - 6:30 AM To 6:30 PM - LL - After Hours	12	\$67.50	\$810.00
Marc - 6:30 AM To 6:30 PM - LL - After Hours	12	\$51.75	\$621.00
Sunday, December 30Th, 2012			
Marc - 7:30 AM To 4:00 PM - LL - After Hours	8.5	\$51.75	\$439.88
Monday, December 31St, 2012			
Brandon - 7:30 AM To 4:00 PM - LL	8.5	\$34.50	\$293.25
Marc - 7:30 AM To 4:00 PM - LL	8.5	\$34.50	\$293.25
15% Of Equipment Rental Portion (As Of Jan 2Nd - Total Rental \$1,462,027.95 X 45% = \$836,892.95 X 15% = \$125,533.95 Minus Previous Charge -\$93,770.24 = 31,763.71	1	\$31,763.71	\$31,763.71
Brandon - 7:30 AM To 4:00 PM - LL - After Hours	8.5	\$51.75	\$439.88

HST # 836864546RT00001
Payment terms

Continued on next page

CAD



DRYTECH
International
Disaster Support Specialists

Drytech International Inc.
1670 Vimont Court, Unit #2
Orleans, ON K4A 3M3
(613) 821-4792
(613) 821-4297 Fax

Invoice

Invoice Number

H-354

Invoice Date

01/31/13

Customer Number

DRYTECH INTERN

Bill To:

Drytech International US
2550 East Desert Inn Road, Box 265
Las Vegas, Nevada
89121

Project:

HURRICANE SANDY
c/o Rod Jenkins
Attn: Rod Jenkins
New York / New Jersey

Ship Via	FOB	Terms	Due Date	Salesperson	Customer PO	Job #
		Due Upon Receipt	01/31/13			H-354

Description	Qty	Sales Price	Total
Tuesday, January 29Th, 2013			
Dan - 7:30 AM To 4:30 PM - LL	9	\$42.00	\$378.00
Livingston Inv 434-986661			
EZ Pass Ticket	1	\$355.56	\$355.56
Fuel - Brandon Visa - Jan 8Th To 21St	1	\$13.00	\$13.00
Wednesday, January 30Th, 2013			
Dan - 7:30 AM To 4:30 PM - LL	9	\$42.00	\$378.00
Dan - 4:30 PM To 7:30 PM - LL - After Hours	3	\$63.00	\$189.00
Thursday, January 31St, 2013			
Dan - 7:30 AM To 4:30 PM - LL	9	\$42.00	\$378.00
Dan Visa Up To Jan 31St	1	\$429.07	\$429.07
Marc Visa Up To Jan 18Th	1	\$426.97	\$426.97
Lik Forum II Inc.	1	\$9,437.82	\$9,437.82
Reimbursement To Phil Chq #4292	1	\$2,500.00	\$2,500.00
15% Of Equipment Rental Portion (Total Rental X 45% \$4,474,496.00 = \$2,013,523.20 X 15% = 302,028.48 Less Amount Previously Billed (125,553.95) =	1	\$176,474.53	\$176,474.53

Notes

Pay Rates:

Mathieu: 28.5\$ reg

HST # 836864546RT00001
Payment terms

Subtotal:	\$220,645.94
Freight:	\$0.00
Other:	\$0.00
NO TAX 0.00 %	\$0.00
NO TAX 0.00 %	\$0.00
CAD Total:	\$220,645.94

Thank You



DRYTECH
International
Disaster Support Specialists

Drytech International Inc.
1670 Vimont Court, Unit #2
Orleans, ON K4A 3M3
(613) 821-4792
(613) 821-4297 Fax

Invoice

Invoice Number

H-496

Invoice Date

03/29/13

Customer Number

DRYTECH INTERN

Bill To:

Drytech International US
2550 East Desert Inn Road, Box 265
Las Vegas, Nevada
89121

Project:

HURRICANE SANDY
c/o Rod Jenkins
Attn: Rod Jenkins
New York / New Jersey

Ship Via	FOB	Terms	Due Date	Salesperson	Customer PO	Job #
		Due Upon Receipt	03/29/13			H-496

Description	Qty	Sales Price	Total
Wayne Roberts	1	\$2,106.25	\$2,106.25
Wayne Roberts	1	\$862.50	\$862.50
Tolls	1	\$237.00	\$237.00
Per Diem Allowance Per Tech	4	\$55.00	\$220.00
Wednesday, February 27Th, 2013			
Marc - 8:00 AM To 4:30 PM - LL	8.5	\$34.50	\$293.25
Marc - 4:30 PM To 9:00 PM - LL - After Hours	4.5	\$52.00	\$234.00
Wayne - 8:00 AM To 4:30 PM - LL	8.5	\$38.00	\$323.00
Wayne - 4:30 PM To 9:00 PM - LL - After Hours	4.5	\$57.00	\$256.50
Thursday, February 28Th, 2013			
Marc - 8:00 AM To 3:30 PM - LL	7.5	\$34.50	\$258.75
Marc - 3:30 PM To 4:30 PM	1	\$27.00	\$27.00
Marc - 4:30 PM To 11:30 PM - After Hours	7	\$41.00	\$287.00
Livingston - Return Of Equipment 434-992927	1	\$348.38	\$348.38
Marc B - Balance From US For Visa For Feb Statement	1	\$626.52	\$626.52
Dan O - Balance From US For Visa For Feb Statement	1	\$719.13	\$719.13
Kevin - Visa Stmt From Feb 4Th To March 4Th Visa Statement Re Clients In New Orleans	1	\$9,423.88	\$9,423.88
Management Fees	1	\$110,000.00	\$110,000.00

Notes

Pay Rates:

Mathieu: 28.5\$ reg

HST # 836864546RT00001
Payment terms

Subtotal:	\$155,849.26
Freight:	\$0.00
Other:	\$0.00
NO TAX 0.00 %	\$0.00
NO TAX 0.00 %	\$0.00
CAD Total:	\$155,849.26

Thank You



DRYTECH
International
Disaster Support Specialists

Drytech International Inc.
1670 Vimont Court, Unit #2
Orleans, ON K4A 3M3
(613) 821-4792
(613) 821-4297 Fax

Invoice

Invoice Number

H-720

Invoice Date

04/24/13

Customer Number

DRYTECH INTERN

Bill To:

Drytech International US
2550 East Desert Inn Road, Box 265
Las Vegas, Nevada
89121

Project:

Hurricane Sandy
New York

Ship Via	FOB	Terms	Due Date	Salesperson	Customer PO	Job #
		Due Upon Receipt	04/24/13			H-720

Description	Qty	Sales Price	Total
Equipment Rental - Total Rental As Of April 18Th @15% (\$359,079.75 Less Amt Already Billed \$302,028.43 = \$57,051.32)	1	\$57,051.32	\$57,051.32

Notes

HST # 836864546RT00001
Payment terms

Subtotal:	\$57,051.32
Freight:	\$0.00
Other:	\$0.00
NO TAX 0.00 %	\$0.00
NO TAX 0.00 %	\$0.00
CAD Total:	\$57,051.32

Thank You



DRYTECH
International

"Emergency Support Specialists"

#2 - 1670 Vimont Court, Ottawa ON K4A 3M3
P: 613.821.4792 F: 613.821.4297

Invoice

Date	Invoice #
4/15/2015	J-0464

Invoice To

Drytech USA (D)
Pass Christian, MS 39571-0508
USA

GST/HST No.

836864546

P.O. No.	Terms	Project/Job		
	Net 30			
Description	Quantity	Price Each	Amount	
Accomodation - Noel	1	120.64	120.64	
Travel Time and expenses - Noel	1	1,672.76	1,672.76	
CJL Invoice 118845	1	745.00	745.00	
CJL Invoice 118739	1	1,300.00	1,300.00	
CJL Invoice 118742	1	1,350.00	1,350.00	
Commercial Drying Tech - After hours 12 a.m. - 4 a.m. - Wed Feb 25th	4	82.50	330.00	
Commercial Drying Tech 8 a.. - 4 p.m. - Wed Feb 25th	8	55.00	440.00	
Commercial Drying Tech - 8 a.m. - 4 p.m. - Thurs Feb 26th	8	55.00	440.00	
Commercial Drying Tech - 8 a.m. - 11:30 a.m. - Fri Feb 27th	3.5	55.00	192.50	
Crew Chief - After Hours - travel time - Tue Feb 24th 1 a.m. - 8 a.m.	7	43.50	304.50	
Crew Chief - travel time - Tue Feb 24th - 8 a.m. - 4 p.m.	8	29.00	232.00	
Commercial Drying Tech - After hours - on site off load, order crane... - Tue Feb 24th - 4 p.m. - 12 a.m.	8	82.50	660.00	
Livingston Broker fees Inv #138-190839	1	46.20	46.20	
Crew Chief - 12 p.m. - 4 p.m. - drive time	4	29.00	116.00	
Commercial Drying Tech - After hours - on site, unload - 4 p.m. - 5 p.m.	1	82.50	82.50	
Commercial Drying Tech - Feb 27th - Branbeth - 8 a.m. - 4 p.m.	8	55.00	440.00	
Commercial Drying Tech - After hours - Feb 27th - Branbeth - 4 p.m. - 6 p.m.	2	82.50	165.00	
Commercial Drying Tech - Branbeth - Feb 26th - 7:30 a.m. - 3:30 p.m.	8	55.00	440.00	
Commercial Drying Tech - After hours - Branbeth - Feb 26th- 3:30 p.m. - 6:30 p.m.	3	82.50	247.50	
Marc - Visa charges re Branbeth - car rental, gas, yellow tape, box, knife, batteries, hotel	1	1,438.17	1,438.17	
10% of total equipment rental	1	1,634.00	1,634.00	
		Subtotal	USD 12,396.77	
		Sales Tax Total	USD 0.00	
		Total	USD 12,396.77	
		Payments/Credits	USD -12,396.77	
		Balance Due	USD 0.00	

Exhibit “H”

Viking Equipment Co. Inc. invoice addressed to Drytech International, Inc. in Ottawa
for the 100 air movers

Viking Equipment Co. Inc.

17205 Eucalyptus St.
 BLDG. A-3
 Hesperia, CA 92345

Invoice

Date	Invoice #
8/19/2009	081809-2

Bill To

DRYTECH INTERNATIONAL, INC.
 1670 VIMONT COURT
 OTTAWA CANADA K4A 3M3

Ship To

DRYTECH INTERNATIONAL, INC.
 10662 SOUTH PARK DRIVE
 GULF PORT, MS 39530

S.O. No.	P.O. No.	Terms	Payment Due Date	Ship Date	Ship Via
081809-2	KEVIN	WIRE TRANSFER	8/19/2009	8/19/2009	CHARTER T...

Item	Description	Qty	Rate	Amount
2200 EXTREME	AIRMOVER, 1/3 HP, GRAY GRANITE, 2.7amp, 115V EXTREME	100	132.00	13,200.00
Freight	SHIPPING & HANDLING	1	829.19	829.19
	Freight-Prepay and add to invoice			

		Total	\$14,029.19
Phone #	Fax #	Payments/Credits	-\$14,029.19
760-244-1300	760-244-1880	Balance Due	\$0.00

Exhibit “I”

Leasing agreement between Drytech Cda and National Leasing, the supporting invoice from Controlled Dehumidification, and an e-mail from Kevin requesting that the purchase be processed under Drytech US

ORIGINAL



LEASE AGREEMENT NO.: 2729569

LESSEE	Lessee Name: DRYTECH INTERNATIONAL INC.		
	Address: 2 - 1670 Vimont Court, Ottawa ON K4A 3M3		
PAYMENT TERMS	Contact Name: KEVIN DOOLEY	Telephone: (613) 227-3141 <u>821-4792</u>	
	Email: <u>AP@DRYTECHINTL.COM</u>	Fax: (613) 425-0027 <u>821-4897</u>	
EQUIPMENT	Term: 48 months	Payment Period: Monthly <u>10,214.29</u>	Security Deposit: \$11,524.71
	Total # of Rent Payments: 48	Rent: \$10,198.86 plus applicable taxes	
	Purchase Option Date: End of Term's 48th Calendar Month	Purchase Option Price: \$10.00	
ATTACHMENTS	Equipment Location (If different from Lessee Address):		
	Equipment Description: 8 - Arid-dry MS5000/4000 460V CDH-RL2-134-4-E Dehumidifiers		
SEE ATTACHMENTS FOR ADDITIONAL TERMS AND CONDITIONS			
Terms and Conditions Attachment Foreign Exchange Attachment			

DELETE PARAGRAPH IF EQUIPMENT HAS NOT BEEN DELIVERED	DELIVERY AND ACCEPTANCE OF EQUIPMENT Lessee certifies that all Equipment has been received, is fully installed and is in good operating order in accordance with all requirements and specifications. Lessee unconditionally accepts the Equipment and acknowledges that Lessor relies on this acceptance to pay the supplier of the Equipment and commence this Agreement.
---	---

Date: August 13, 2015

DRYTECH INTERNATIONAL INC.

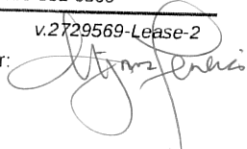
By:

X 
 Name: KEVIN DOOLEY
 Title: CEO

For Office Use Only

Commencement Date: 01 Sept 2015

Acceptance Date: 18 Aug 2015

Accepted By Lessor: 
 v.2729569-Lease-2

TERMS AND CONDITIONS ATTACHMENT

ORIGINAL

This attachment is attached to and forms part of:

Agreement No. 2729569

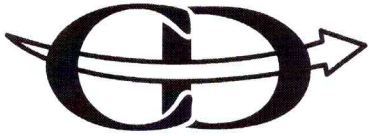
Lessee: DRYTECH INTERNATIONAL INC.

Capitalized words not defined in these terms and conditions refer to terms described in the first page of the Agreement.

- 1. Lease, Term, Rent:** National Leasing Group Inc. ("Lessor") leases to Lessee and Lessee leases from Lessor the Equipment, together with all affixed parts and accessories during the Term for the Rent and subject to the terms of this Agreement. The Term begins on the commencement date to be established by Lessor on its acceptance of this Agreement, but will be no earlier than the date the Equipment is delivered to Lessee, unless Lessee directs otherwise in writing ("Commencement Date"). Lessee will pay the Rent during the Term and will also pay partial Rent for the period between the date Lessor pays Equipment supplier for the Equipment and the due date of the first Rent payment, in an amount pro-rated to the number of days of such period. Rent is payable in advance on the first day of each month (or other payment period) during the Term without set-off. Lessee will pay provincial sales tax, goods and services tax and/or harmonized sales tax and all other taxes applicable to the Equipment and this Agreement. Any Security Deposit will be non-interest bearing and may be held by Lessor and applied by it to any amount due under this Agreement. Upon termination of this Agreement, Lessor will return any balance of the Security Deposit to Lessee. Lessee will pay partial Rent and the Security Deposit on the date Lessor pays Equipment supplier for the Equipment.
- 2. Pre-Authorized Payment Plan:** Lessee authorizes Lessor to debit from Lessee's account for business purposes, the Rent and all other amounts due under this Agreement. Each amount will be debited on its respective due date as determined under this Agreement. Lessee has attached a sample cheque marked 'void' identifying the particulars of the account to be debited or has separately provided Lessor with Lessee's account information. Lessee will immediately notify Lessor in writing of any change in Lessee's account. The signatory/ies to this Agreement is/are authorized to debit Lessee's bank account. If Lessor waives the requirement for pre-authorized debit, then Lessee will pay a service charge for other payment methods. Lessee (a) may change or cancel this authorization at any time on 10 days' written notice to Lessor; and (b) has certain recourse rights if any debit does not comply with this Agreement (for example, the right to receive reimbursement for any debit that is not authorized or is not consistent with this Agreement). To obtain information on recourse rights, a sample cancellation form or information on the right to cancel an authorization, Lessee may contact its financial institution or visit www.cdnpay.com. Lessor will obtain the specific prior authorization of Lessee for one-time or other sporadic debits, the amounts or due dates of which are not identified in this Agreement. Lessee waives the right to receive prior notice of all other amounts to be debited and the dates on which such debits will be processed, as well as notice of future changes to such amounts or dates. Lessor may assign this authorization to any third party to whom it assigns its interest in this Agreement. Lessee will be notified of the identity and contact information of any such assignee. This authorization applies to any fees and charges due under this Lease and any payments due pursuant to any invoice, interim funding agreement or other agreement relating to this Lease and the Equipment.
- 3. No Warranties, No Cancellation:** Lessee is leasing the Equipment "as is". Lessor does not make any warranty or representation whatsoever with respect to the Equipment, including, without limitation as to the durability, quality, condition or suitability of the Equipment for Lessee's purposes. Lessor will not be liable to Lessee for any loss, damage or expense of any kind caused directly or indirectly by the Equipment or its use, operation, or possession, or by any interruption of service or loss of use, or for any loss of business or damage however caused. Where permitted, Lessor assigns all manufacturer's and supplier's warranties related to the Equipment to Lessee during the Term. This Agreement cannot be cancelled by Lessee during the Term for any reason, including equipment failure, loss or damage. Lessee may not revoke acceptance of the Equipment. Lessee acknowledges that Lessee selected the Equipment and the Equipment supplier. Lessor purchased the Equipment at Lessee's request and on Lessee's instructions. Lessee shall perform, satisfy and discharge any purchaser obligations under any agreements with the Equipment supplier relating to the purchase of the Equipment, other than payment of the purchase price of the Equipment. Lessor is not responsible for equipment failure, software defects, the Equipment supplier's acts or the failure of the Equipment supplier or manufacturer to comply with any of its obligations. If any such failure or defects occur, Lessee may pursue any claim it may have against the Equipment supplier or manufacturer and will continue to comply with this Agreement.
- 4. Use, Location, Maintenance:** Lessee certifies that the Equipment will be used solely for lawful business purposes and that the Equipment is not acquired for use primarily for personal, family or householder purposes. Lessee will operate and maintain the Equipment in accordance with any applicable manufacturer's instructions and recommendations and applicable laws. The Equipment will remain personal property and will not be affixed or attached to any lands or buildings without Lessor's prior written consent. Lessee will not relocate the Equipment from the Equipment Location or operate the Equipment outside the Province of the Equipment Location without Lessor's prior written consent. Lessee will: (a) maintain the Equipment, at Lessee's cost in good repair and working order; (b) pay all costs relating to the use and operation of the Equipment; and (c) not alter the Equipment in any manner without Lessor's prior written consent. Any replacements, alterations or improvements to the Equipment will form part of the Equipment and immediately become the property of Lessor.
- 5. Purchase Option:** If no unremedied default exists, Lessee will have an option to purchase the Equipment, on the Purchase Option Date for the Purchase Option Price. If the Purchase Option Price is "Fair Market Value", then the Purchase Option Price will be the fair market value of the Equipment as of the Purchase Option Date, as determined by Lessor. Lessee may exercise this purchase option by giving written notice to exercise to Lessor at least 60 days before the Purchase Option Date and paying the Purchase Option Price, plus applicable taxes, at least 30 days before the Purchase Option Date. If the required notice and payment are not received by Lessor by the specified dates, the purchase option will terminate. Upon payment by Lessee of the Purchase Option Price, Lessor will transfer Lessor's interest in the Equipment to Lessee, on an "as is, where is" basis, free of any security interests created by Lessor.

TERMS AND CONDITIONS ATTACHMENT

- 6. Return of Equipment:** Lessee will return the Equipment to Lessor on the termination of this Agreement, at Lessee's cost to a location directed by Lessor, in the same condition as it was delivered, ordinary wear and tear excepted. If the Equipment is not purchased or returned to Lessor at the end of the Term, then provided that no unremedied default exists, this Agreement will be automatically renewed on a month to month basis.
- 7. Insurance Loss, Damage:** Lessee is responsible for and accepts the risk of loss or damage to the Equipment. Lessee will insure the Equipment against all risk of loss at replacement value in amounts and on terms acceptable to Lessor. Proceeds of such insurance may be applied, at Lessor's option, to replacement or repair of the Equipment or toward payment of Lessee's obligations under this Agreement. Lessee will also obtain, at Lessor's request, comprehensive commercial general liability insurance and insurance against any other risks, in amounts and on terms acceptable to Lessor. Lessee will name Lessor as first loss payee and/or additional insured and provide Lessor written proof of this insurance. If Lessee does not provide Lessor with such proof of insurance, at Lessor's request, Lessee will pay Lessor a monthly loss damage waiver fee in consideration of Lessor waiving Lessee's obligation to obtain and provide proof of insurance. The amount of such fee will be calculated and provided to Lessee within the first month of the Term and payable on the same date as Rent commencing on the third month of the Term. Written notice of this fee is incorporated by reference into this Lease. Lessor may (but is not obligated to) obtain insurance coverage to protect its interest in the Equipment.
- 8. Assignment:** Lessee consents to the Lessor's assignment of this Agreement to a third party provided that the Lessor continues to be liable for its obligations, as lessor, under this Agreement. Any assignee will be entitled to enforce all of Lessor's rights but will have no obligations under this Agreement. Lessee will not assign this Agreement or transfer, sublease, encumber or give up possession of the Equipment without Lessor's prior written consent.
- 9. Indemnity:** Lessee indemnifies and saves Lessor harmless from and against all losses, expenses, damages, liabilities, claims and orders, including solicitor's fees on a solicitor and client basis arising from this Agreement or the Equipment, including any obligations imposed on Lessor by the Equipment supplier, except for loss caused solely by the negligence of Lessor. This indemnity will survive the termination of this Agreement.
- 10. Other Fees and Charges:** If any payment of Rent or other amount payable under this Agreement is late, Lessee will pay a late fee, when it accrues, of 2% per month (24% per annum) on the unpaid amount or \$10 per month, whichever is greater, both before and after judgment. Lessee will also pay an insufficient funds charge of \$45 for any dishonoured cheque or pre-authorized payment on the date that the check or payment is dishonoured. Lessee will pay (a) arrangement, documentation, sale and lease back transaction (if applicable) fees for document processing costs on the due date of the first Rent payment, (b) a re-documentation fee if and when this Agreement is cancelled and re-documented, (c) an assignment fee if this Lease is assigned by Lessee, (d) a fixture filing fee, if and when a fixture filing is required, and (e) a lease expiry fee on the date this Agreement expires. A statement of the amount of all fees payable is available on request.
- 11. Default:** If: (a) Lessee fails to pay any Rent or other amount payable under this Agreement when due; (b) Lessee fails to comply with any other term of this Agreement; (c) Lessee defaults under any other agreement with Lessor; (d) any representation made by Lessee in connection with this Agreement is or becomes untrue; (e) any of the Equipment is lost, stolen, damaged or destroyed and such loss is not covered by insurance; (f) any Equipment is subjected to any lien, charge, encumbrance, seizure, attachment, adverse claim or other judicial process; (g) Lessee makes any assignment for the benefit of Lessee's creditors, becomes insolvent, commits or threatens to commit any act of bankruptcy, winding up or dissolution, ceases or threatens to cease to carry on business or seeks any arrangement or compromise with Lessee's creditors; (h) any bankruptcy, receivership, winding up, dissolution, liquidation, or insolvency proceeding is commenced against Lessee; or (i) Lessor believes, acting reasonably and in good faith, that the prospect of payment under this Agreement is impaired; then, all Rent and any other amounts to become due under this Agreement to the end of the Term, shall immediately become due and payable on demand. Lessee will at its own cost on Lessor's demand immediately deliver the Equipment to a location directed by Lessor. Lessor may, without notice and without resort to legal process, take immediate possession of the Equipment. Lessor may enter the premises where the Equipment is located for purposes of disabling or removal of the Equipment without incurring any liability to Lessee. Lessee will pay Lessor's costs of collection, re-possession of the Equipment and of the enforcement of Lessor's rights, including legal costs on a solicitor and client basis.
- 12. Miscellaneous:** Lessee consents to the collection, use and disclosure of personal information by Lessor and its assignees, for the purposes set out in this Agreement, to enable Lessor to provide leasing services to Lessee and to promote the products and services of Lessor and its affiliates. Lessor is entitled to conduct a personal investigation or credit check upon Lessee, subject to applicable legislation. A signed copy of this Agreement transmitted by email, facsimile or other electronic means is deemed to be an original. Time is of the essence of this Agreement. This Agreement will be construed according to the laws of the Province of the Location of the Equipment. To the extent permitted by law Lessee waives the provisions of The Limitation of Civil Rights Act of Saskatchewan, if applicable. The parties agree that this Agreement and all related documents be written in English. Les parties aux présentes consentent à ce que le présent Contract et tous les documents connexes soient rédigés en anglais. This Agreement constitutes a leasing as defined in the Civil Code of Quebec if the Equipment Location is in Quebec. Lessee will allow Lessor access to the Equipment for inspection during the Term. The Equipment is and will remain the sole property of Lessor during the Term. This Agreement will not become binding upon Lessor until accepted by Lessor. This Agreement is binding on Lessee's heirs, executors, administrators, successors and permitted assigns. If more than one Lessee is named in this Agreement, the liability of each Lessee will be joint and several and will not be affected by any amendment or renewal of this Agreement. Notice required under this Agreement will be provided to the Lessee in writing to the address set forth in this Agreement. Clerical errors will not affect the validity of this Agreement and Lessor may correct clerical errors provided that Lessor gives notice of the correction to Lessee. This Agreement constitutes the entire agreement between Lessee as lessee and Lessor as lessor. Lessee acknowledges that the Equipment suppliers or their sales representatives or any lease brokers, are not Lessor's agents and are not authorized to waive or change the terms of the Agreement or act on behalf of Lessor. Lessee acknowledges receipt of a copy of this Agreement and waives the delivery of a copy of any financing statement registered in respect of this Agreement. Where permitted, Lessor grants to Lessee and Lessee accepts a non-transferable and non-exclusive license to use any software referred to in this Agreement with the Equipment. Lessee may not alter such software and will not copy, disclose or make such software available to any other person without Lessor's prior written consent.



National Leasing # 2729569

Paid (Bank of America 05/06/2015 acc't)

Invoice

Controlled Dehumidification IMS (CDIMS)
 5931 Ford Court Brighton, MI 48116 • 810.229.7900
 Fax: 810.229.7908 • sales@cdims.com • cdims.com

A Division of W.R. Bradley Co., LLC

Date	Invoice #
3/24/2015	77793

Bill To
DRYTECH INTL' 2-1670 VIMONT COURT OTTAWA, ON K4A 3M3

Ship To
DRYTECH INTL' 2-1670 VIMONT COURT OTTAWA, ON K4A 3M3

P.O. Number	Terms	Due Date	Ship	Via	Project	
KEVIN DOOLEY	<u>DUE UPON ...</u>	3/24/2015	3/24/2015	Best Way	15-110	
Quantity	Item Code	Description			Price Each	Amount
0.1	CDH-RL2-134	10% DOWN PAYMENT FOR (8)ARID-DRY CDH-RL2-134-4-E 460/3/60 (MS5000 / 4000 460V) DEHUMIDIFIERS			262,160.00	26,216.00
0.1	DUAL FUEL	10% DOWN PAYMENT FOR ADD OF DUAL FUEL CAPABILITY WITH REGULATOR KIT			47,400.00	4,740.00
0.1	DEHUMIDIFIERS	10% DOWN PAYMENT FOR ADD OF LIFTING AND STACKING CAGE			17,896.00	1,789.60
Date Rec'd: <u>Apr 24</u>						0.00
P.O. #:						
Coding: <u>Due to/from</u>						
<u>DTI U.S</u>						

Approved: Kevin COUNTRY OF ORIGIN: US
 Ref. #: _____ NOTE: ABOVE LISTED IN US DOLLARS

Date Entered: Apr. 24
 Paid Date: _____
 Cheque #: _____

Total	\$32,745.60
Sales Tax	\$0.00
Payments/Credits	\$0.00
Balance Due	\$32,745.60

YOU SHOULD BE RESPONSIBLE FOR PAY ANY SALES AND/OR USE TAX APPLICABLE TO THIS PURCHASE AS WE DO NOT COLLECT TAXES FOR YOUR STATE OR CITY.

TERMS OF SALES: ACCOUNTS DELINQUENT AFTER 30 DAYS FROM DATE OF INVOICE WILL BE ASSESSED A 1.5% PER MONTH CHARGE.

Accounts Payable

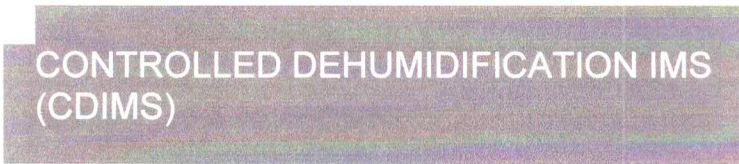
From: Kevin Dooley
Sent: April-24-15 11:54 AM
To: Terri Allport; Krista Letaif
Cc: Accounts Payable; Edward Nehme
Subject: Re: Invoice from Controlled Dehumidification

Hi Terri,

Please note the AP email address.

Mithila, Please process this under DTI USA - Dehumidifier Purchase

From: Terri Allport <sales@cdims.com>
Sent: Friday, April 24, 2015 11:34 AM
To: Krista Letaif; Kevin Dooley
Subject: Invoice from Controlled Dehumidification



Invoice Due 03/24/2015 77793 Amount Due: **\$32,745.60**

Dear KEVIN DOOLEY :

Your down-payment invoice is attached. Please let me know status payment at your earliest convenience.

Thank you for your business - we appreciate it very much.

Sincerely,

Terri Allport
Controlled Dehumidification
PH: 810-229-7900
Fax: 810-229-7908

Date Rec'd: Apr 24
P.O. #: -
Coding: DTI U.S. due to/from

Approved: _____
Ref. #: _____
Date Entered: Apr 24
Paid Date: _____
Cheque #: _____
Date Mailed: _____

Exhibit “J”

Bills of Lading for transport of equipment from Jacksonville to Ocala, Florida

STRAIGHT BILL OF LADING - ORIGINAL - NOT NEGOTIABLE

Shipper's No. _____

Carrier CW Xpress

SCAC

Carrier's No. 908081

RECEIVED, subject to individually determined rates or contracts that have been agreed upon in writing between the carrier and shipper, if applicable, otherwise to the rates, classifications and rules that have been established by the carrier and are available to the shipper, consignee, and all applicable state and federal regulations;

at Jacksonville FL date 12/16/15 from _____

the Property described below, in apparent good order, except as noted (contents and condition of contents of packages unknown, marked, consigned, and destined as indicated below which said company (the word company being understood throughout this contract as meaning any person or corporation in possession of the property under the contract) agree to carry to delivery at said destination, if on its route, or otherwise to deliver to another carrier on the route to said destination. It is mutually agreed as to each carrier of all or any of said Property over all or any portion of said route to destination and as to each party at any time interested in all or any of said Property that every service to be performed hereunder shall be subject to all the conditions not prohibited by law, whether printed or written, herein contained, including the conditions on the back hereof, which are hereby agreed to by the shipper and accepted for himself and his assigns.

Consigned to

Destination Staudy Stemers State FL County W/S Zip 34479 Delivery Address
Route NE 27th Ter Ocala 2334 Terrance

Delivering Carrier CW Xpress Vehicle Number 6007

Number of Packages	Description of Articles	Weight (sub. to correction)	Class or Rate	Subject to Section 7 of conditions, if this shipment is to be delivered to the consignee without recourse on the consignor, the consignor shall sign the following statement: The carrier shall not make delivery of this shipment without payment of freight and all other lawful charges.
11	Reservants	24,000 ^{ecw.}		
1	POD	24,000		
	Time Arrived: <u>12:50</u> Marc Bertram H.			FREIGHT CHARGES: Prepaid <input type="checkbox"/> Collect <input type="checkbox"/>
	Time Departed: <u>11:05</u> <u>MB</u>			
				COD AMT: \$ _____
				TOTAL CHARGES: \$ _____
Collect On Delivery and remit to \$ _____		COD FEE: \$ _____	Prepaid <input type="checkbox"/> Collect <input type="checkbox"/>	

NOTE: Where the rate is dependent on value, shippers are required to state specifically in writing the agreed or declared value of the property. The agreed or declared value of the property is hereby specifically stated by the shipper to be not exceeding \$ _____ per _____

NOTE: Liability Limitation for loss or damage in this shipment may be applicable. See 49 U.S.C. 14706(c)(1)(A) and (B).

Shipper: Drytech Carrier: CW Xpress
Per: [Signature] Date: 12/16/15 Per: [Signature] Date: 12/16/15

1 BLP-A-3 (Rev. 3/07)
© Copyright 2007 J. J. KELLER & ASSOCIATES, INC.
Neenah, WI - USA • (800) 327-8868 • www.jjkeller.com
Printed in the United States

Carrier: **TRAIL SITE REC. #102**
 Shipper's No.: **1120 S. VAN-TRAE WA1**
 Carrier's No.: **12-16-15**
 Date: **12-16-15**
 From: **WILMINGTON, DE**
 To: **WILMINGTON, DE**
 Destination: **DELA**
 State: **DE**
 County: **NEW CASTLE**
 ZIP: **19702**
 Delivery Address: **2834 NE 29th Ave**
 Vehicle Number: **#102**

Number of Packages	Description of Articles	Vehicle Number		COD FEE	TOTAL CHARGES
		Weight (Lbs. to nearest 10)	Class of Rate		
7	CARTRIDGES				
1	FORK LIFT				
Collect On Delivery and remit to:					

NOTE: Where the value is determined, carriers are required to state specifically in writing the amount of declared value of the property. This amount is declared value of the property is hereby specifically stated by the shipper to be not exceeding \$
 NOTE: Liability Limitation for loss or damage in this shipment may be applicable. See 49 U.S.C. 14102(a)(1)(A) and (B).
 Signature: *[Signature]*
 Carrier: **TRAIL SITE REC #102**
 Per: *[Signature]*
 U.P.A. 9 (Rev. 107)

Certified Copy

Exhibit “K”

General Security Agreement between Drytech Cda and BDC, June 16, 2015 invoice from Automated, and two (2) invoices from Solutions addressed to Drytech Cda.



GENERAL SECURITY AGREEMENT

THIS AGREEMENT dated the 1st day of JUNE, 2015.

BETWEEN:

DRYTECH INTERNATIONAL INC. of #2-1670 Vimont Court, Orleans, Ontario, K4A 3M3

(the "Borrower")

AND:

BUSINESS DEVELOPMENT BANK OF CANADA, with a business centre at Manulife Place,
55 Metcalfe Street, Ottawa, Ontario K1P 6L5

(the "Bank")

1. SECURITY INTEREST

(You, as the Borrower, will grant to the Bank a charge, referred to as a security interest, over all personal property now held or in the future held or acquired by you. You will also grant a charge, referred to as a floating charge, over your complete undertaking. These charges are the security the Bank will hold in consideration of lending you funds or providing the credit facility to you.)

1.1 For consideration the Borrower hereby:

- (a) mortgages and charges as a fixed and specific charge, and assigns and transfers to the Bank, and grants to the Bank a general and continuing security interest in all of the Borrower's present and after acquired personal property including, without limitation:
 - (i) all office, trade, manufacturing and all other equipment and all goods, including, without limitation, machinery, tools, fixtures, computers, furniture, furnishings, chattels, motor vehicles and other tangible personal property that is not Inventory, and all parts, components, attachments, accessories, accessions, replacements, substitutions, additions and improvements to any of the above (all of which is collectively called the "Equipment");
 - (ii) all inventory, including, without limitation, goods acquired or held for sale or lease or furnished or to be furnished under contracts of rental or service, all raw materials, work in process, finished goods, returned goods, repossessed goods, all livestock and their young after conception, all crops and timber, and all packaging materials, supplies and containers relating to or used or consumed in connection with any of the foregoing (all of which is collectively called the "Inventory");
 - (iii) all debts, accounts, claims, demands, moneys and choses in action which now are, or which may at any time be, due or owing to or owned by the Borrower and all books, records, documents, papers and electronically recorded data recording, evidencing or relating to the debts, accounts, claims, demands, moneys and choses in action (all of which is collectively called the "Accounts");

- (iv) all documents of title, chattel paper, instruments, securities and money, and all other personal property, of the Borrower that is not Equipment, Inventory or Accounts;
 - (v) all patents, trade-marks, copyrights, industrial designs, plant breeder's rights, integrated circuit topographies, trade-names, goodwill, confidential information, trade secrets and know-how, including without limitation, environmental technology and bio-technology, software and any registrations and applications for registration of the foregoing and all other intellectual and industrial property of the Borrower (all of which is collectively called the "Intellectual Property");
 - (vi) all the Borrower's contractual rights, licenses and all other choses in action of every kind which now are, or which may at any time be due or owing to or owned by the Borrower, and all other intangible property of the Borrower, that is not Accounts, chattel paper, instruments, documents of title, Intellectual Property, securities or money;
 - (vii) the personal property described in Schedule "A" attached to this Agreement and all additions thereto and replacements thereof; and
 - (viii) all proceeds of every nature and kind arising from the personal property referred to in this Security Agreement;
- (b) grants to the Bank a general and continuing security interest and charges by way of a floating charge:
- (i) all of the undertaking and assets of the Borrower, of every nature or kind and wherever situate, whether presently owned or hereafter acquired, and all their proceeds, other than its assets and undertakings that are otherwise validly and effectively subject to the charges and security interests in favour of the Bank created pursuant to this Clause 1.1.

1.2 The security interests, mortgages, transfers, assignments, charges, grants and conveyances created pursuant to Clause 1.1 shall be collectively called the "Security Interests", and the property subject to the Security Interests and all property, assets and undertaking charged, assigned or transferred or secured by any instruments supplemental to or in implementation of this Security Agreement are collectively called the "Collateral".

1.3 The schedules, including definitions, form part of this Security Agreement.

2. EXCEPTIONS

(With few exceptions, all of your personal property is subject to the security interests and charges described in Clause 1.1. Only the last day of any lease term and possibly your consumer goods are excepted. Corporations do not hold consumer goods.)

2.1 The last day of the term created by any lease or agreement is excepted out of any charge or the Security Interests but the Borrower shall stand possessed of the reversion and shall remain upon trust to assign and dispose of it to any third party as the Bank shall direct.

2.2 All the Borrower's consumer goods are excepted out of the Security Interests.

3. ATTACHMENT

(Value or consideration has flowed between you and the Bank and the Security Interests in your personal property are complete once you sign this Security Agreement.)

The Borrower agrees that the Security Interests attach upon the signing of this Security Agreement (or in the case of after acquired property, upon the date of acquisition), that value has been given, and that the Borrower has (or in the case of after acquired property, will have upon the date of acquisition) rights in the Collateral and the Borrower confirms that there has been no agreement between the Borrower and the Bank to postpone the time for attachment of the Security Interests and that it is the Borrower's understanding that the Bank intends the Security Interests to attach at the same time.

4. PURCHASE MONEY SECURITY INTEREST

(To the extent that the Bank helps you acquire an interest in any personal property, you grant a special security interest to the Bank over that personal property. The special security interest is known as a "Purchase Money Security Interest".)

The Borrower acknowledges and agrees that the Security Interests constitute and are intended to create Purchase Money Security Interests in Collateral to the extent that moneys advanced by the Bank, including all future advances and re-advances, are used or are to be used, in whole or in part, to purchase or otherwise to acquire rights in Collateral.

5. OBLIGATIONS SECURED

(The Security Interests and charges you have granted to the Bank secure all indebtedness and all obligations to the Bank.)

This Security Agreement is in addition to and not in substitution for any other security interest or charge now or in the future held by the Bank from the Borrower or from any other person and shall be general and continuing security for the payment and performance of all indebtedness, liabilities and obligations of the Borrower to the Bank (including interest thereon), whether incurred prior to, at the time of or after the signing of this Security Agreement including extensions and renewals, and all other liabilities of the Borrower to the Bank, present and future, absolute or contingent, joint or several, direct or indirect, matured or not, extended or renewed, wherever and however incurred, including all advances on current or running account, future advances and re-advances of any loans or credit by the Bank and the Borrower's obligation and liability under any contract or guarantee now or in the future in existence whereby the Borrower guarantees payment of the debts, liabilities and/or obligations of a third party to the Bank, and for the performance of all obligations of the Borrower to the Bank, whether or not contained in this Security Agreement (all of which indebtedness, liabilities and obligations are collectively called the "Obligations").

6. REPRESENTATIONS AND WARRANTIES

(You state that you are able to legally grant this Security Agreement to the Bank, it will be binding and the Collateral is not subject to any encumbrances that have not been approved by the Bank. You own the Collateral and nothing prevents you from granting the Security Interests and charges in favour of the Bank. The Bank will rely on all of the following representations and warranties.)

6.1 The Borrower represents and warrants to the Bank that:

- (a) if a corporation, it is a corporation incorporated and organised and validly existing and in good standing under the laws of the jurisdiction of its incorporation; it has the corporate power to own or lease its property and to carry on the business conducted by it; it is qualified as a corporation to carry on the business conducted by it and to own or lease its property and is in good standing under the laws of each jurisdiction in which the nature of its business or the property owned or leased by it makes such qualification necessary; and the execution, delivery and performance of this Security Agreement are within its corporate powers, have been authorised and do not contravene, violate or conflict with any law or the terms and provisions of its constating documents or its by-laws or any shareholders agreement or any other agreement, indenture or undertaking to which the Borrower is a party or by which it is bound;
- (b) if it is a corporation, its name as set forth on page 1 of this Security Agreement is its full, true and correct name as stated in its constating documents and if such name is in English, it does not have or use a French language form of its name or a combined English language and French language form of its name and vice versa, and the Borrower has provided a written memorandum to the Bank accurately setting forth all prior names under which the Borrower has operated;
- (c) if it is a partnership, its name as set forth on page 1 is its full, true and correct, and where required or voluntarily registered, name; it is a partnership validly created and organised and validly existing under the laws of the jurisdiction of its creation; it has the power to carry on the business conducted by it; it is qualified as a partnership to carry on the business conducted by it and is in good standing under the laws of each jurisdiction in which the nature of its business makes such qualification necessary; and the execution, delivery and performance of this Agreement are within its powers, have been authorised, and do not contravene, violate or conflict with any law or the terms of its partnership agreement or any other agreement, indenture or undertaking to which the Borrower is a party or by which it is bound, and a complete list of the names, addresses and (if individuals) the dates of birth of the partners of the partnership are set forth on a Schedule attached to this Security Agreement;

- (d) if the Borrower is an individual, that individual's full name and address provided to the Bank are the individual's full and correct name and address and the individual's date of birth as described on the individual's birth certificate a true copy of which has been provided to the Bank or, if no birth certificate issued from any jurisdiction in Canada exists, as described on the documents provided to the Bank is the individual's correct birth date;
- (e) there is no litigation or governmental proceedings commenced or pending against or affecting the Collateral or the Borrower, in which a decision adverse to the Borrower would constitute or result in a material adverse change in the business, operations, properties or assets or in the condition, financial or otherwise, of the Borrower; and the Borrower agrees to promptly notify the Bank of any such future litigation or governmental proceeding;
- (f) it does not have any information or knowledge of any facts relating to its business, operations, property or assets or to its condition, financial or otherwise, which it has not disclosed to the Bank in writing and which, if known to the Bank, might reasonably be expected to deter the Bank from extending credit or advancing funds to the Borrower;
- (g) it has good title and lawfully owns and possesses all presently held Collateral, free from all security interests, charges, encumbrances, liens and claims, save only the Security Interests and the charges or security interests consented to in writing by the Bank, and it has not granted any licenses in or of its Intellectual Property other than as disclosed and consented to by the Bank;
- (h) to the extent that any of the Collateral includes serial numbered goods and motor vehicles which require serial number registration by virtue of the Act and its regulations including motor vehicles, trailers, manufactured homes, mobile homes, boats, outboard motors for boats or aircraft, the Borrower has given the full and correct serial numbers and any Ministry of Transport designation marks or other relevant licensing authority marks of all such Collateral to the Bank;
- (i) the Collateral is and/or will be located at the place(s) described in Schedule "A" and will not be removed from such location(s) without the prior written consent of the Bank;
- (j) this Security Agreement is granted in accordance with resolutions of the directors (and of the shareholders as applicable) of the Borrower, if the Borrower is a corporation, or, if the Borrower is a partnership, of the partners of the Borrower, and all other requirements have been fulfilled to authorise and make the execution and delivery of this Security Agreement, and the performance of the Borrower's obligations valid and there is no restriction contained in the constating documents of the Borrower or in any shareholders agreement or partnership agreement which restricts the powers of the authorised signatories of the Borrower to borrow money or give security; and
- (k) the Borrower's place(s) of business and chief executive office have been correctly provided to the Bank.

7. COVENANTS OF THE BORROWER

(The Security Interests and the Collateral must be protected while the Security Agreement remains in effect. These covenants are your promises to the Bank describing how the Bank's Security Interests will be attended to. You will also covenant to maintain accurate books and records and allow the Bank's inspection. Your promises are found in the Security Agreement and Schedules.)

7.1 The Borrower covenants with the Bank that while this Security Agreement remains in effect the Borrower will:

- (a) promptly pay and satisfy the Obligations as they become due or are demanded;
- (b) defend the title to the Collateral for the Bank's benefit, against the claims and demands of all persons;
- (c) fully and effectually maintain and ensure that the Security Interests are and continue to be valid and effective;

- (d) maintain the Collateral in good condition and repair and provide adequate storage facilities to protect the Collateral and not permit the value of the Collateral to be impaired;
- (e) observe and conform to all valid requirements of any governmental authority relative to any of the Collateral and all covenants, terms and conditions upon or under which the Collateral is held;
- (f) forthwith pay and satisfy:
 - (i) all taxes, assessments, rates, duties, levies, government fees, claims and dues lawfully levied, assessed or imposed upon it or the Collateral when due, unless the Borrower shall in good faith contest its obligations so to pay and shall furnish to the Bank such security as the Bank may require;
 - (ii) all security interests, charges, encumbrances, liens and claims which rank or could rank in priority to, or on an equal basis with, any of the Security Interests; and
 - (iii) all fees from time to time chargeable by the Bank arising out of any term of the commitment letter between the Bank and the Borrower including, without limitation, inspection, administration and returned cheque handling fees;
- (g) forthwith pay and satisfy all costs, charges, expenses and legal fees and disbursements (on a solicitor and its own client basis) which may be incurred by the Bank in connection with granting loans or credit to the Borrower, including for:
 - (i) inspecting the Collateral;
 - (ii) negotiating, preparing, perfecting, registering or renewing the registration of this Security Agreement and the Security Interests, any Financing or Financing Change Statement, any modification or amending agreement and other documents relating to the Borrower's obligations, whether or not relating to this Security Agreement;
 - (iii) complying with any disclosure requirements under the Act;
 - (iv) investigating title to the Collateral;
 - (v) taking, recovering, keeping possession and disposing of the Collateral;
 - (vi) maintaining the Collateral in good repair, storing the Collateral and preparing the Collateral for disposition;
 - (vii) any inspection, appraisal, investigation or environmental audit of the Collateral and the cost of any environmental rehabilitation, treatment, removal or repair necessary to protect, preserve or remedy the Collateral including any fine or penalty the Bank becomes obligated to pay by reason of any statute, order or direction of competent authority;
 - (viii) all other actions and proceedings taken to preserve the Collateral, enforce this Security Agreement and of any other security interest held by the Bank as security for the Obligations, protect the Bank from liability in connection with the Security Interests or assist the Bank in its loan and credit granting or realization of the Security Interest, including any actions under the Bankruptcy and Insolvency Act (Canada) and all remuneration of any Receiver (as defined in Article 15 hereof) or appointed pursuant to the Bankruptcy and Insolvency Act (Canada);
 - (ix) any sums the Bank pays as fines, or as clean up costs because of contamination of or from your assets. Further, you will indemnify the Bank and its employees and agents from any liability or costs incurred including legal defense costs. Your obligation under this paragraph continues even after the Obligations are repaid and this agreement is terminated.
- (h) at the Bank's request, execute and deliver further documents and instruments and do all acts as the

Bank in its absolute discretion requires to confirm, register and perfect, and maintain the registration and perfection of, the Security Interests;

- (i) notify the Bank promptly of:
 - (i) any change in the information contained in this Security Agreement relating to the Borrower, its business or the Collateral, including, without limitation, any change of name or address (including any change of trade name, proprietor or partner) and any change in the present location of any Collateral;
 - (ii) the details of any material acquisition of Collateral, including the acquisition of any motor vehicles, trailers, manufactured homes, boats or aircraft;
 - (iii) any material loss or damage to the Collateral;
 - (iv) any material default by any account debtor in the payment or other performance of its obligations to the Borrower respecting any Accounts;
 - (v) any claims against the Borrower including claims in respect of the Intellectual Property or of any actions taken by the Borrower to defend the registration of or the validity of or any infringement of the Intellectual Property;
 - (vi) the return to or repossession by the Borrower of Collateral that was disposed of by the Borrower; and
 - (vii) all additional places of business and any changes in its place(s) of business or chief executive office;
- (j) prevent the Collateral, other than Inventory sold, leased, or otherwise disposed of as permitted by this Security Agreement, from being or becoming an accession to property not covered by this Security Agreement;
- (k) carry on and conduct its business and undertaking in a proper and businesslike manner so as to preserve and protect the Collateral and the earnings, income, rents, issues and profits of the Collateral, including maintenance of proper and accurate books of account and records;
- (l) permit the Bank and its representatives, at all reasonable times, access to the Collateral including all of the Borrower's property, assets and undertakings and to all its books of account and records for the purpose of inspection and the taking of extracts and copies, whether at the Borrower's premises or otherwise, and the Borrower will render all assistance necessary;
- (m) observe and perform all its obligations under:
 - (i) leases, licences, undertakings, and any other agreements to which it is a party;
 - (ii) any statute or regulation, federal, provincial, territorial, or municipal, to which it is subject;
- (n) deliver to the Bank from time to time promptly upon request:
 - (i) any documents of title, instruments, securities and chattel paper constituting, representing or relating to the Collateral;
 - (ii) all books of account and all records, ledgers, reports, correspondence, schedules, documents, statements, lists and other writings relating to the Collateral to allow the Bank to inspect, audit or copy them;
 - (iii) all financial statements prepared by or for the Borrower regarding the Borrower's business;

- (iv) such information concerning the Collateral, the Borrower and the Borrower's business and affairs as the Bank may reasonably require;
- (o) with respect to the Intellectual Property, take all necessary steps and initiate all necessary proceedings, to maintain the registration or recording of the Intellectual Property, to defend the Intellectual Property from infringement and to prevent any licensed or permitted user from doing anything that may invalidate or otherwise impair the Intellectual Property;
- (p) with respect to copyright forming part of the Intellectual Property, provide to the Bank waivers of the moral rights thereto executed by all contributors or authors of the copyrighted work;
- (q) receive and hold in trust on behalf of and for the benefit of the Bank all proceeds from the sale or other disposition of any Collateral;
- (r) consent to the Bank contacting and making enquiries of the Borrower's lessors, as well as municipal or other government officials or assessors; and
- (s) observe and perform the additional covenants and agreements set out in any schedules to this Security Agreement.

7.2 Any amounts required to be paid to the Bank by the Borrower under this Clause 7 shall be immediately payable with interest at the highest rate borne by any of the Obligations until all amounts have been paid.

7.3 This Security Agreement shall remain in effect until it has been terminated by the Bank by notice of termination to the Borrower and all registrations relating to the Security Agreement have been discharged.

8. INSURANCE

(It is your obligation to thoroughly insure the Collateral in order to protect your interests and those of the Bank. You will follow the specific requirements of the insurance coverage described in this Clause.)

8.1 The Borrower covenants that while this Security Agreement is in effect the Borrower shall:

- (a) maintain or cause to be maintained insurance on the Collateral with a reputable insurer, of kinds, for amounts and payable to such person or persons, all as the Bank may require, and in particular maintain insurance on the Collateral to its full insurable value against loss or damage by fire and all other risks of damage, including an extended coverage endorsement and in the case of motor vehicles, insurance against theft;
- (b) cause the insurance policy or policies required by this Security Agreement to be assigned to the Bank, including a standard mortgage clause or a mortgage endorsement, as the Bank may require;
- (c) pay all premiums respecting such insurance, and deliver all policies to the Bank, if it so requires.

8.2 If proceeds of any required insurance becomes payable, the Bank may, in its absolute discretion, apply these proceeds to the Obligations as the Bank sees fit or release any insurance proceeds to the Borrower to repair, replace or rebuild, but any release of insurance proceeds to the Borrower shall not operate as a payment on account of the Obligations or in any way affect this Security Agreement or the Security Interests.

8.3 The Borrower will forthwith, on the happening of loss or damage to the Collateral, notify the Bank and furnish to the Bank at the Borrower's expense any necessary proof and do any necessary act to enable the Bank to obtain payment of the insurance proceeds, but nothing shall limit the Bank's right to submit to the insurer a proof of loss on its own behalf.

8.4 The Borrower hereby authorizes and directs the insurer under any required policy of insurance to include the name of the Bank as loss payee on any policy of insurance and on any cheque or draft which may be issued respecting a claim settlement under and by virtue of such insurance, and the production by the Bank to any insurer of a notarial or certified copy of this Security Agreement (notarized or certified by a notary public or solicitor) shall be the insurer's complete authority for so doing.

8.5 If the Borrower fails to maintain insurance as required, the Bank may, but shall not be obliged to, maintain or effect such insurance coverage, or so much insurance coverage as the Bank may wish to maintain.

9. OTHER PROHIBITIONS

(You agree to not encumber your property so as to interfere with the security interests or charges granted to the Bank and you will not dispose of any of the Collateral except inventory disposed of in the ordinary course of your business.)

Without the prior written consent of the Bank the Borrower will not:

- (a) create or permit to exist any security interest in, charge, encumbrance or lien over, or claim against any of its property, assets, undertakings including without limitation the Collateral which ranks or could in any event rank in priority to or on an equal basis with any of the Security Interests created by this Security Agreement;
- (b) grant, sell, or otherwise assign any of its chattel paper or any of the Collateral except only Inventory that is disposed of in accordance with Clause 10.2; or
- (c) where the Borrower is a corporation
 - (i) repay or reduce any shareholders loans or other debts due to its shareholders; or
 - (ii) change its name, merge with or amalgamate with any other entity;

10. RESTRICTIONS ON SALE OR DISPOSAL OF COLLATERAL

(You will preserve and protect all of the Collateral and not dispose of it without the consent of the Bank. Any sales or other disposition will result in you holding the proceeds in trust for the Bank. Your responsibilities towards the Collateral and any trust proceeds are important to the Bank.)

10.1 Except as provided by this Security Agreement, without the Bank's prior written consent the Borrower will not:

- (a) sell, lease, license or otherwise dispose of the Collateral;
- (b) release, surrender or abandon possession of the Collateral; or
- (c) move or transfer the Collateral from the jurisdictions in which the Security Interests have been perfected.

10.2 Provided that the Borrower is not in default under this Security Agreement, the Borrower may lease, sell, license, consign or otherwise deal with items of Inventory only in the ordinary course of its business and for the purposes of carrying on its business.

10.3 Any disposition of any Collateral, excepting sales of Inventory in the ordinary course, shall result in the Borrower holding the proceeds in trust for and on behalf of the Bank and subject to the Bank's exclusive direction and control. Nothing restricts the Bank's rights to attach, seize or otherwise enforce its Security Interests in any Collateral sold or disposed, unless it is sold or disposed with the Bank's prior written consent.

11. PERFORMANCE OF OBLIGATIONS

(If you do not strictly do all those things that you have agreed to do in this Security Agreement, the Bank may perform those obligations but you will be required to pay for them.)

If the Borrower fails to perform its covenants and agreements under this Security Agreement, the Bank may, but shall not be obliged to, perform any or all of such covenants and agreements without prejudice to any other rights and remedies of the Bank, and any payments made and any costs, charges, expenses and legal fees and disbursements (on a solicitor and its own client basis) incurred by the Bank shall be immediately payable by the Borrower to the Bank with interest at the highest rate borne by any of the Obligations and shall be secured by the Security Interests, until all such amounts have been paid.

12. ACCOUNTS

(Any dealing with the Collateral that results in an account being created, or proceeds arising, is of particular importance to the Bank. The account, or proceeds, acts in substitution for the Collateral that has been sold, usually inventory. You will protect the account or proceeds in favour of the Bank.)

Notwithstanding any other provision of this Security Agreement, the Bank may collect, realize, sell or otherwise deal with all or a portion of the Accounts in such manner, upon such terms and conditions and at any time, whether before or after default, as may seem to it advisable, and without notice to the Borrower, except in the case of disposition after default and then subject to the applicable provisions of the Act, if any. All forms of payment received by the Borrower in payment of any Account, or as proceeds, shall be subject to the Security Interests and shall be received and held by the Borrower in trust for the Bank.

13. APPROPRIATION OF PAYMENTS

(The Bank has the right to determine how funds it receives will be applied in relation to your loan facility.)

Any and all payments made respecting the Obligations and monies realized from any Security Interests (including monies collected in accordance with or realized on any enforcement of this Security Agreement) may be applied to such part or parts of the Obligations as the Bank sees fit, and the Bank may at any time change any appropriation as the Bank sees fit.

14. DEFAULT

(You must comply with the payment and other obligations that you have made in favour of the Bank. You must also strictly satisfy the covenants and agreements that you have made in this Security Agreement. Failure to do so will be considered a default and the Bank will consider its legal remedies and possibly pursue them. This Clause defines the defaults and outlines your obligations.)

14.1 Unless waived by the Bank, the Borrower shall be in default under this Security Agreement and shall be deemed to be in default under all other agreements between the Borrower and the Bank in any of the following events:

- (a) the Borrower defaults, or threatens to default, in payments when due of any of the Obligations; or
- (b) the Borrower is in breach of, or threatens to breach, any term, condition, obligation or covenant made by it to or with the Bank, or any representation or warranty of the Borrower to the Bank is untrue or ceases to be accurate, whether or not contained in this Security Agreement; or
- (c) the Borrower or a guarantor of the Borrower declares itself to be insolvent or admits in writing its inability to pay its debts generally as they become due, or makes an assignment for the benefit of its creditors, is declared bankrupt, makes a proposal or otherwise takes advantage of any provisions for relief under the *Bankruptcy and Insolvency Act* (Canada), the *Companies Creditors' Arrangement Act* (Canada) or similar legislation in any jurisdiction, or makes an authorized assignment; or
- (d) a receiver, manager, receiver and manager or receiver-manager of all or a part of the Collateral is appointed; or
- (e) an order is made or a resolution is passed for the winding up of the Borrower or a guarantor of the Borrower; or
- (f) the Borrower or a guarantor of the Borrower ceases or threatens to cease to carry on all or a substantial part of its business or makes or threatens to make a sale of all or substantially all of its assets; or
- (g) distress or execution is levied or issued against all or any part of the Collateral; or
- (h) if the Borrower is a corporation and any member or shareholder:
 - (i) commences an action against the Borrower; or
 - (ii) gives a notice of dissent to the Borrower in accordance with the provisions of any governing legislation; or

- (i) if the Borrower is a corporation and its voting control changes without the Bank's prior written consent; or
- (j) the Borrower uses any monies advanced to it by the Bank for any purpose other than as agreed upon by the Bank; or
- (k) without the Bank's prior written consent, the Borrower creates or permits to exist any security interest, charge, encumbrance, lien or claim against any of the Collateral which ranks or could in any event rank in priority to or on an equal basis with any of the Security Interests; or
- (l) the holder of any other security interest, charge, encumbrance, lien or claim against any of the Collateral does anything to enforce or realize on such security interest, charge, encumbrance, lien or claim; or
- (m) the Borrower enters into an amalgamation, a merger or other similar arrangement with any other person without the Bank's prior written consent or, if the Borrower is a corporation, it is continued or registered in a different jurisdiction without the Bank's prior written consent; or
- (n) the Bank in good faith and on commercially reasonable grounds believes that the prospect of payment or performance of any of the Obligations is impaired or that any of the Collateral is or is about to be placed in jeopardy or removed from the jurisdiction in which this Security Agreement has been registered; or
- (o) the lessor under any lease to the Borrower of any real or personal property takes any steps to or threatens to terminate such lease or otherwise exercise any of its remedies under such lease as a result of any default by the Borrower; or
- (p) the Borrower causes or allows hazardous materials to be brought upon any lands or premises occupied by the Borrower or to be incorporated into any of its assets, or the Borrower causes, permits, or fails to remedy any environmental contamination upon, in or under any of its lands or assets, or fails to comply with any abatement or remediation order given by a responsible authority; or
- (q) any permit, license, certification, quota or order granted to or held by the Borrower is cancelled, revoked or reduced, as the case may be, or any order against the Borrower is enforced, preventing the business of the Borrower from being carried on for more than 5 days or materially adversely changing the condition (financial or otherwise) of the Borrower's business; or
- (r) if an individual, the Borrower dies or is declared incompetent by a court of competent jurisdiction.

15. ENFORCEMENT

(If a default occurs, the Bank has numerous remedies and legal rights, including enforcement of the Security Agreement according to this Clause. You also have rights, provided by the *Personal Property Security Act* and the common law in your jurisdiction.)

15.1 Upon any default under this Security Agreement the Bank may declare any or all of the Obligations whether or not payable on demand to become immediately due and payable and the Security Interests will immediately become enforceable. To enforce and realize on the Security Interests the Bank may take any action permitted by law or in equity as it may deem expedient and in particular, without limitation, the Bank may do any of the following:

- (a) appoint by instrument a receiver, manager, receiver and manager or receiver-manager (the "Receiver") of all or any part of the Collateral, with or without bond as the Bank may determine, and in its absolute discretion remove such Receiver and appoint another in its stead;
- (b) enter upon any of the Borrower's premises at any time and take possession of the Collateral with power to exclude the Borrower, its agents and its servants, without becoming liable as a mortgagee in possession;
- (c) preserve, protect and maintain the Collateral and make such replacements and repairs and additions to the Collateral as the Bank deems advisable;

- (d) dispose of all or part of the Collateral, whether by public or private sale or lease or otherwise, in such manner, at such price as can be reasonably obtained and on such terms as to credit and with such conditions of sale and stipulations as to title or conveyance or evidence of title or otherwise as to the Bank may seem reasonable, provided that if any sale, lease or other disposition is on credit the Borrower will not be entitled to be credited with the proceeds of any such sale, lease or other disposition until the monies are actually received;
- (e) register assignments of the Intellectual Property, and use sell, assign, license or sub-license any of the Intellectual Property; and
- (f) exercise all of the rights and remedies of a secured party under the Act and any other applicable laws.

15.2 A Receiver appointed pursuant to this Security Agreement insofar as responsibility for its actions is concerned shall be the agent of the Borrower and not of the Bank and, to the extent permitted by law or to such lesser extent permitted by its appointment, shall have all the powers of the Bank under this Security Agreement, and in addition shall have power to:

- (a) carry on the Borrower's business and for such purpose from time to time to borrow money either secured or unsecured, and if secured by granting a security interest on the Collateral, such security interest may rank before or on an equal basis with or behind any of the Security Interests and if it does not so specify such security interest shall rank in priority to the Security Interests; and
- (b) make an assignment for the benefit of the Borrower's creditors or a proposal on behalf of the Borrower under the Bankruptcy and Insolvency Act (Canada); and
- (c) commence, continue or defend proceedings in the name of the Receiver or in the name of the Borrower for the purpose of protecting, seizing, collecting, realizing or obtaining possession of or payment for the Collateral; and
- (d) make any arrangement or compromise that the Receiver deems expedient.

15.3 Subject to the claims, if any, of the creditors of the Borrower ranking in priority to this Security Agreement, all amounts realized from the disposition of the Collateral pursuant to this Security Agreement will be applied as the Bank, in its absolute discretion and to the full extent permitted by law, may direct as follows:

- (a) in payment of all costs, charges and expenses (including legal fees and disbursements on a solicitor and its own client basis) incurred by the Bank respecting or incidental to:
 - (i) the exercise by the Bank of the rights and powers granted to it by this Security Agreement; and
 - (ii) the appointment of the Receiver and the exercise by the Receiver of the powers granted to it by this Security Agreement, including the Receiver's reasonable remuneration and all outgoings properly payable by the Receiver;
- (b) in or toward payment to the Bank of all principal and other monies (except interest) due in respect of the Obligations;
- (c) in or toward payment to the Bank of all interest remaining unpaid respecting the Obligations; and
- (d) in payment to those parties entitled thereto under the Act.

16. GENERAL PROVISIONS PROTECTING THE BANK

(You have granted this Security Agreement to the Bank in consideration by the Bank advancing funds or providing credit or a credit facility to you. The Bank will not be responsible for debts or liabilities that may arise except to the extent that it agrees to be responsible or liable in this Security Agreement. If enforcement becomes necessary, the Bank will act in good faith and in a commercially reasonable manner.)

16.1 To the full extent permitted by law, the Bank shall not be liable for any debts contracted by it during enforcement of this Security Agreement, for damages to persons or property or for salaries or non-fulfilment of contracts during any period when the Bank shall manage the Collateral upon entry or seizure, nor shall the Bank be liable to account as a mortgagee in possession or for anything except actual receipts or be liable for any loss on realization or for any default or omission for which a mortgagee in possession may be liable. The Bank shall not be bound to do, observe or perform or to see to the observance or performance by the Borrower of any obligations or covenants imposed upon the Borrower nor shall the Bank, in the case of securities, instruments or chattel paper, be obliged to preserve rights against other persons, nor shall the Bank be obliged to keep any of the Collateral identifiable. To the full extent permitted by law, the Borrower waives any provision of law permitted to be waived by it which imposes greater obligations upon the Bank than described above.

16.2 Neither the Bank nor any Receiver appointed by it shall be liable or accountable for any failure to seize, collect, realize, sell or obtain payments for the Collateral nor shall they be bound to institute proceedings for the purposes of seizing, collecting, realizing or obtaining payment or possession of the Collateral or the preserving of any right of the Bank, the Borrower or any other party respecting the Collateral. The Bank shall also not be liable for any misconduct, negligence, misfeasance by the Bank, the Receiver or any employee or agent of the Bank or the Receiver, or for the exercise of the rights and remedies conferred upon the Bank or the Receiver by this Security Agreement.

16.3 The Bank or any Receiver appointed by it may grant extensions of time and other indulgences, take and give securities, accept compromises, grant releases and discharges, release any part of the Collateral to third parties and otherwise deal with the debtors of the Borrower, co-obligants, guarantors and others and with the Collateral and other securities as the Bank may see fit without liability to the Bank and without prejudice to the Bank's rights respecting the Obligations or the Bank's right to hold and realize the Collateral.

16.4 The Bank in its sole discretion may realize upon any other security provided by the Borrower in any order or concurrently with the realization under this Security Agreement whether such security is held by it at the date of this Security Agreement or is provided at any time in the future. No realization or exercise of any power or right under this Security Agreement or under any other security shall prejudice any further realization or exercise until all Obligations have been fully paid and satisfied.

16.5 Any right of the Bank and any obligation of the Borrower arising under any other agreements between the Bank and the Borrower shall survive the signing, registration and advancement of any money under this Security Agreement, and no merger respecting any such right or obligation shall occur by reason of this Security Agreement. The obligation, if any, of the Borrower to pay legal fees, a commitment fee, a standby fee or administration fees, under the terms of the Bank's commitment letter with the Borrower shall survive the signing and registration of this Security Agreement and the Bank's advancement of any money to the Borrower and any legal fees, commitment fees, standby fees or administration fees owing by the Borrower shall be secured by the Collateral.

16.6 In the event that the Bank registers a notice of assignment of Intellectual Property the Borrower shall be responsible for and shall indemnify the Bank against all maintenance and renewal costs in respect thereof, and any costs of initiating or defending litigation, together with all costs, liabilities and damages related thereto.

16.7 Notwithstanding any taking of possession of the Collateral, or any other action which the Bank or the Receiver may take, the Borrower now covenants and agrees with the Bank that if the money realized upon any disposition of the Collateral is insufficient to pay and satisfy the whole of the Obligations due to the Bank at the time of such disposition, the Borrower shall immediately pay to the Bank an amount equal to the deficiency between the amount of the Obligations and the sum of money realized upon the disposition of the Collateral, and the Borrower agrees that the Bank may bring action against the Borrower for payment of the deficiency, notwithstanding any defects or irregularities of the Bank or the Receiver in enforcing its rights under this Security Agreement.

17. APPOINTMENT OF ATTORNEY

(You appoint the Bank your attorney for specific matters.)

The Borrower hereby irrevocably appoints the Bank or the Receiver, as the case may be, with full power of substitution, as the attorney of the Borrower for and in the name of the Borrower to do, make, sign, endorse or execute under seal or otherwise all deeds, documents, transfers, cheques, instruments, demands, assignments, assurances or consents that the Borrower is obliged to sign, endorse or execute and generally to use the name of the

Borrower and to do everything necessary or incidental to the exercise of all or any of the powers conferred on the Bank, or the Receiver, as the case may be, pursuant to this Security Agreement. This grant and authority shall continue and survive any mental infirmity or legal incapacity of the Borrower subsequent to the execution hereof.

18. CONSOLIDATION

(Should you wish to redeem the Security Interest, the Bank may require you to also pay other obligations to it before discharging its Security Interests.)

For the purposes of the laws of all jurisdictions in Canada, the doctrine of consolidation applies to this Security Agreement.

19. NO OBLIGATION TO ADVANCE

(The Bank determines, in the end, whether any advances or further advances under the loan facility will be made.)

Neither the preparation and execution of this Security Agreement nor the perfection of the Security Interests or the advance of any monies by the Bank shall bind the Bank to make any advance or loan or further advance or loan, or extend any time for payment of any indebtedness or liability of the Borrower to the Bank.

20. WAIVER

(Indulgences granted by the Bank should not be taken for granted.)

The Bank may permit the Borrower to remedy any default without waiving the default so remedied. The Bank may from time to time and at any time partially or completely waive any right, benefit or default under this Security Agreement but such waiver shall not be a bar to or a waiver of any such right, benefit or default thereafter, or of any other right, benefit or default under this Security Agreement. No waiver shall be effective unless it is in writing and signed by the Bank. No delay or omission on the part of the Bank in exercising any right shall operate as a waiver of such right or any other right.

21. NOTICE

(This Clause describes how the various notices referred to in this Security Agreement may be given.)

Notice may be given to either party by prepaid mail or delivered to the party for whom it is intended, at the principal address of such party provided in this Security Agreement or at such other address as may be given in writing by one party to the other, and any notice if mailed shall be deemed to have been given at the expiration of three business days after mailing and if delivered, on delivery.

22. EXTENSIONS

(Your duties and responsibilities to the Bank remain in place regardless of any concerns you may have about the loan facility or the Bank's actions.)

The Bank may grant extensions of time and other indulgences, take and give up security, accept compositions, compound, compromise, settle, grant releases and discharges, refrain from perfecting or maintaining perfection of security interests, and otherwise deal with the Borrower, the Borrower's account debtors, sureties and others and with the Collateral and other security interests as the Bank may see fit without prejudice to the Borrower's liability or the Bank's right to hold and realize on the Security Interests.

23. NO MERGER

(Except as agreed upon in the Security Agreement or another contract specifically discussing this point, this Security Agreement is an independent obligation on your part.)

This Security Agreement shall not create any merger or discharge of any of the Obligations, or any assignment, transfer, guarantee, lien, contract, promissory note, bill of exchange or security interest of any form held or which may be held by the Bank now or in the future from the Borrower or from any other person. The taking of a judgement respecting any of the Obligations will not operate as a merger of any of the covenants contained in this Security Agreement.

24. RIGHTS CUMULATIVE

(This Agreement describes some rights and remedies of the Bank. The Bank also is entitled to rely on all other rights and remedies available to it in law and in any other agreements it has entered into with you.)

The Bank's rights and remedies set out in this Security Agreement, and in any other security agreement held by the Bank from the Borrower or any other person to secure payment and performance of the Obligations, are cumulative and no right or remedy contained in this Security Agreement or any other security agreements is intended to be exclusive but each will be in addition to every other right or remedy now or hereafter existing at law, in equity or by statute, or pursuant to any other agreement between the Borrower and the Bank that may be in effect from time to time.

25. ASSIGNMENT

(Should the Bank assign or transfer or otherwise deal with this Security Agreement on its own behalf, you agree that the Security Agreement shall remain binding and effective upon you.)

The Bank may, without notice to the Borrower, at any time assign or transfer, or grant a security interest in, all or any of the Obligations, this Security Agreement and the Security Interests. The Borrower agrees that the assignee, transferee or secured party, as the case may be, shall have all of the Bank's rights and remedies under this Security Agreement and the Borrower will not assert as a defence, counterclaim, right of set-off or otherwise any claim which it now has or may acquire in the future against the Bank in respect of any claim made or any action commenced by such assignee, transferee or secured party, as the case may be, and will pay the assigned Obligations to the assignee, transferee or secured party, as the case may be, as the said Obligations become due.

26. SATISFACTION AND DISCHARGE

(Until this Security Agreement is terminated and any registrations relating to it are discharged, the Security Agreement will remain effective even though the indebtedness to the Bank may have been paid.)

Any partial payment or satisfaction of the Obligations, or any ceasing by the Borrower to be indebted to the Bank shall not be a redemption or discharge of this Security Agreement. The Borrower shall be entitled to a release and discharge of this Security Agreement upon full payment and satisfaction of all Obligations, and upon written request by the Borrower and, subject to applicable law, payment to the Bank of an administrative fee to be fixed by the Bank and payment of all costs, charges, expenses and legal fees and disbursements (on a solicitor and his own client basis) incurred by the Bank in connection with the Obligations and such release and discharge. The Borrower shall, subject to applicable law, pay an administrative fee, to be fixed by the Bank, for the preparation or execution of any full or partial release or discharge by the Bank of any security it holds, of the Borrower, or of any guarantor or covenantor with respect to any Obligations.

27. ENVIRONMENT

The Borrower represents and agrees that:

- (a) it operates and will continue to operate in conformity with all applicable environmental laws, regulations, standards, codes, ordinances and other requirements of any jurisdiction in which it carries on business and will ensure its staff is trained as required for that purpose;
- (b) it has an environmental emergency response plan and all officers and employees are familiar with that plan and their duties under it;
- (c) it possesses and will maintain all environmental licences, permits and other governmental approvals as may be necessary to conduct its business and maintain the Collateral;
- (d) there has been no complaint, prosecution, investigation or proceeding, environmental or otherwise, respecting the Borrower's business or assets including without limitation the Collateral;
- (f) it will advise the Bank immediately upon becoming aware of any environmental problems relating to its business or the Collateral;
- (g) it will provide the Bank with copies of all communications with environmental officials and all environmental studies or assessments prepared for the Borrower and it consents to the Bank contacting and making enquiries of environmental officials or assessors;

- (h) it will from time to time when requested by the Bank provide to the Bank evidence of its full compliance with the Borrower's obligations in this Clause 27.

28. ENUREMENT

This Security Agreement shall enure to the benefit of the Bank and its successors and assigns, and shall be binding upon the Borrowers and its heirs, executors, administrators, successors and any assigns permitted by the Bank, as the case may be.

29. INTERPRETATION

29.1 In this Security Agreement:

- (a) "Collateral" has the meaning set out in Clause 1 and any reference to the Collateral shall, unless the context otherwise requires, be deemed to be a reference to the Collateral in whole or in part;
- (b) "the Act" means the *Personal Property Security Act* of the province in which the business centre of the Bank is located, as described on page 1 of this Security Agreement, and all regulations under the Act, as amended from time to time.

29.2 Words and expressions used in this Security Agreement that have been defined in the Act shall be interpreted in accordance with their respective meanings given in the Act unless otherwise defined in this Security Agreement or unless the context otherwise requires.

29.3 The invalidity or unenforceability of the whole or any part of any clause of this Security Agreement shall not affect the validity or enforceability of any other clause or the remainder of such clause of this Security Agreement.

29.4 The headings used in this Security Agreement have been inserted for convenience of reference only and shall not define, limit, alter or enlarge the meaning of any provision of this Security Agreement.

29.5 This Security Agreement shall be governed by the laws of the province referred to in subclause 29.1(b). For enforcement purposes, the Borrower hereby attorns to the jurisdiction of the courts and laws of any province, state, territory or country in which the Bank enforces its rights and remedies hereunder.

30. COPY OF AGREEMENT AND FINANCING STATEMENT

The Borrower:

- (a) acknowledges receiving a copy of this Security Agreement; and
- (b) if the Act so permits, waives all rights to receive from the Bank a copy of any financing statement or financing change statement filed, or any verification statement or other document received at any time respecting this Security Agreement.

31. TIME

Time shall in all respects be of the essence.

32. INDEPENDENT ADVICE

The Borrower acknowledges having received, or having had the opportunity to receive, independent legal and accounting advice respecting this Security Agreement and its effect.

33. PARENTHETICAL COMMENTS

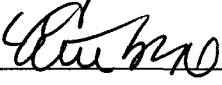
The Borrower acknowledges and agrees that the comments in parentheses are intended to provide a brief but not thorough indication of the intent of the legal provisions that follow in each subsequent clause, and do not form

part of this Security Agreement.

34. THE COMMITMENT LETTER

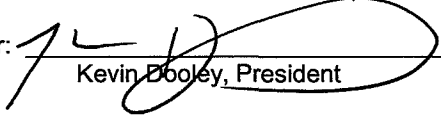
The Bank has extended an offer of financing or a commitment letter to the Borrower relating to the loan facilities secured by this Security Agreement. The Borrower acknowledges and agrees that in the event of any discrepancy between any term of this Security Agreement and any term of the commitment letter, the terms of the commitment letter shall apply and take precedence over the terms of this Security Agreement.

IN WITNESS WHEREOF the Borrower has hereunto set his hand and seal or has affixed its corporate seal duly attested by the hand(s) of its proper officer(s) in that behalf, on the day and year first above written.



(Witness) R. HURTUBISE

DRYTECH INTERNATIONAL INC.

(Borrower)
Per: 
Kevin Dooley, President
I have authority to bind the Corporation

SCHEDULE "A"

Subclause 1.1(a):

1. the following specific items, even though they may be included within the descriptions of Collateral:

Document Drying Equipment including:

- (a) 1 Automated Water Evaporation Systems being acquired from Automated Vacuum Systems Inc. under Purchase Quotation No. 14072101
- (b) One (1) Stokes 429-SPL Vacuum Chambers
One (1) Stokes 412-11 Pumps
One (1) Tuthill 5518 Blower
being acquired from The Solutions Company LLC

2. the following serial numbered goods:

Serial No. (re motor vehicles & trailers, etc.)

Year

Make and Model

3. Location(s) of the Collateral:

#2-1670 Vimont Court, Orleans, Ontario K4A 3M3

Automated Vacuum Systems, Inc

2228 B Industrial Blvd
Sarasota, FL 34234
Tel. (941) 378-4565
Fax (941) 377-6730

Invoice

DATE	INVOICE #
6/16/2015	11931

BILL TO
The Solution Company, LLC / Drytech Attn: Tom McGuire 930 South Atlantic Ave Cocoa Beach, FL 32931

SHIP TO
The Solution Company, LLC / Drytech Attn: Tom McGuire 930 South Atlantic Ave Cocoa Beach, FL 32931

P.O. NO.	TERMS	DUE DATE	REP	PROJECT
TBD	As Listed	6/16/2015	CEL	1985

ITEM	Qty	DESCRIPTION	RATE	AMOUNT
GENERAL		TWO (2) VACUUM EVAPORATION DOCUMENT RECOVERY SYSTEMS PER QUOTE DATED JULY 19, 2014 Unit Price: \$110,000.00 EACH Extended Price: \$220,000.00 30% Payable after Installation	66,000.00	66,000.00
GENERAL		Onsite final installation and training charges (System 2 Toronto)	4,500.00	4,500.00
GENERAL		Travel and onsite expenses for the installation of System 2	5,500.00	5,500.00
		For wire transfer payments: Wells Fargo Bank, N.A. 420 Montgomery San Francisco, CA 94104 Acct # 2000 0300 51467 In favor of: AVS ABA # 121000248 For our customers who receive faxed or e-mailed invoices: This is an "ORIGINAL" version.		

	Subtotal	\$76,000.00
	Sales Tax (7.0%)	\$0.00
	Total	\$76,000.00

Web Site
www.avsvacuum.com



Invoice Number **INV3230014**
Terms: Due on Receipt

Customer: DRYTECH International
Contact: Kevin Dooley
Invoice for Vacuum Chamber No. 1

INVOICE: Purchase of Equipment

Bill To:

Ship To:

DRYTECH International
1670 Vimont Court
Ottawa, Ontario K4A3M3
Phone: 613-227-3141



INVOICE DESCRIPTION

	TOTAL COST
Vacuum Chamber No. 1 vacuum pump	\$85,000.00

TOTAL INVOICE
\$85,000.00

The **SOLUTIONS** Company, LLC - 930 South Atlantic Ave - Cocoa Beach, Florida 32931 - 855-321-3108



Invoice Number **INV324014**

Terms: Due on Receipt

Customer: DRYTECH International

Contact: Kevin Dooley

invoice for Vacuum Chamber No. 2

INVOICE: Purchase of Equipment

Bill To:

Ship To:

DRYTECH International
1670 Vimont Court
Ottawa, Ontario K4A3M3
Phone: 613-227-3141



DRYTECH
International

INVOICE DESCRIPTION

	TOTAL COST
Vacuum Chamber No. 2 vacuum pump + blower misc. piping	\$100,000.00

TOTAL INVOICE
\$100,000.00

The **SOLUTIONS** Company, LLC - 930 South Atlantic Ave - Cocoa Beach, Florida 32931 - 855-321-3108

Exhibit “L”

TD Bank’s Schedule “A” to its Master Equipment Lease, together with
invoice for 10 dehumidifiers



SCHEDULE "A"

TD Equipment Finance Canada Inc.
 2020 Winston Park Drive, Suite 301, Oakville, Ontario L6H 6X7
 Phone: (905) 403-4770 Fax: (905) 403-4771

MASTER EQUIPMENT LEASE NO. 22970 SCHEDULE NO. 6

Attached to and forming part of the Master Equipment Lease No. 22970 made between TD Equipment Finance Canada Inc., as Lessor and Drytech International Inc. as Lessee dated the 16th day of June, 2012 (the "Master Lease Agreement").

Lessor hereby agrees to lease to Lessee and Lessee hereby agrees to lease from Lessor, upon and subject to the terms, conditions and provisions set forth in this Schedule and in the above referenced Master Lease Agreement, the Equipment described or identified in the "Equipment To Be Leased" section below and/or on an appendix attached hereto, if applicable, together with all replacements, additions, attachments and accessories relating thereto or affixed thereon (the "Equipment"). Any capitalized term not defined herein shall have the meaning ascribed to it in the Master Lease Agreement. All appendices, if any, attached to this Schedule shall form part of this Schedule.

LEGAL NAME AND ADDRESS OF LESSEE				SUPPLIER OF EQUIPMENT			
LESSEE NAME: Drytech International Inc. ("Lessee")				NAME: Controlled Dehumidification IMS ("Supplier")			
Date of Birth (if Lessee is an individual):							
ADDRESS: 1870 Vimont Court, Unit 2, Ottawa, Ontario K4A 3M3				ADDRESS: 6951 Ford Court, Brighton, MI, 48115			
CONTACT: Kevin Dooley TEL: 613-821-4297 FAX: 613-821-4297				SALESPERSON: TEL: 810-229-7900 FAX: 619-229-7908			
EQUIPMENT LOCATION (if different from Lessee address above): N/A							
NAME AND ADDRESS OF LANDLORD IF EQUIPMENT IS TO BE PLACED IN RENTED PREMISES: N/A							
EQUIPMENT TO BE LEASED							
NO. OF UNITS		DESCRIPTION: Type of Equipment, Serial Number, Model No., Manufacturer And other particulars					
Ten (10)		New 2014 Controlled Dehumidification Dehumidifiers, Model CDH-RC2-134-DF with Regulator Kits, S/N IB419-01, IB419-02, IB419-03, IB419-04, IB419-05, IB419-06, IB419-07, IB419-08, IB419-09, IB419-10					
TERMS OF PAYMENT (RENTAL PAYMENTS PAYABLE ARE SUBJECT TO CHANGE TO REFLECT TAX RATE CHANGES)							
LEASE TERM (NO. OF MONTHS)	NO. OF RENTAL PAYMENTS	PAYMENTS WILL BE MADE IN ADVANCE:	PREPAID RENTALS HELD AGAINST THE NUMBER OF RENTAL PAYMENTS	RENTAL PAYMENT, excluding taxes	PST*	GST/HST*	RENTAL PAYMENT, including taxes (the "Rental Payment")
60	60	MONTHLY <input checked="" type="checkbox"/> QUARTERLY <input type="checkbox"/> ANNUALLY <input type="checkbox"/>	NO. TOTALLING N/A \$ N/A	1 @ \$22,930.00 59 @ \$ 8,461.35	N/A N/A	\$ 2,967.90 \$ 1,098.68	1 @ \$ 25,797.90 59 @ \$ 9,550.03
LEASE COMMENCEMENT DATE AND FIRST RENTAL PAYMENT DATE:				SUBSEQUENT RENTAL PAYMENT DATE:			
MONTH	DAY	YEAR	MONTH	DAY	YEAR		
October	NOV 12 th	2014	November	DEC 15 th	2014		
PURCHASE OPTION: Subject to section 2 of this Schedule, Lessee may elect to purchase the Equipment on the expiry of the 60 th month (the "Purchase Option Date") for the amount of \$250.00 (the "Purchase Option Price").							
ADDITIONS AND AMENDMENTS TO THE TERMS AND CONDITIONS OF THIS LEASE: N/A						CORRESPONDENCE TO BE IN ENGLISH <input checked="" type="checkbox"/> FRENCH <input type="checkbox"/>	

ADDITIONAL TERMS AND CONDITIONS

- EXTENSION OF LEASE TERM:** Provided Lessee is not in default hereunder, at the expiration of the Lease Term this Lease shall be automatically renewed on a month-to-month basis for the Equipment described in this Schedule ("Extended Lease Term") upon and subject to the terms and conditions set forth herein, unless either Lessor or Lessee has notified the other in writing no later than thirty (30) days prior to the expiration of the Lease Term of its intent to terminate this Lease for the Equipment described in this Schedule. During the Extended Lease Term, if any, or if the Equipment is not returned in the condition required by this Lease on or prior to expiry of the Lease Term or Extended Lease Term, as applicable, Lessee shall pay the Rental Payment to Lessor. Notwithstanding the foregoing, neither payment nor the obligation by Lessee to pay any amount under this section due to Lessee's failure to return the Equipment in the required condition by the required date, nor acceptance of any such payment by Lessor, constitutes an agreement by Lessor to extend the term of the Lease in respect of the subject Equipment or consent to retention by Lessee of the Equipment after the required return date, nor a waiver of Lessor's right to insist on prompt return of the Equipment or to recover damages for breach of Lessee's obligations hereunder (but such payment may mitigate or partially mitigate such damages).
- OPTION TO PURCHASE:** Provided Lessee is not in default of any of the terms or conditions of this Lease, then Lessee shall have the option to purchase the Equipment on an "as is, where is" basis, without warranties or representations whatever, either express or implied, statutory or otherwise, as to the durability, quality, workmanship, design, merchantability, suitability or condition of the Equipment, or fitness of the Equipment for any particular purpose, for the Purchase Option Price plus all applicable taxes, at the Purchase Option Date. The Purchase Option Price and the Purchase Option Date will be as provided under the "Terms of Payment" section above. Lessee will give Lessor written notice at least sixty (60) days but not more than ninety (90) days prior to the Purchase Option Date of its intention to exercise this purchase option. After receipt of such notice, Lessor shall invoice Lessee for the Purchase Option Price plus all applicable taxes and all amounts outstanding under the Lease in respect of this Schedule, and pass title to the Equipment to Lessee upon receipt of payment in full.
- AGREEMENT.** This Schedule shall be deemed to take effect and form part of the Lease on the Lease Commencement Date.

Initial:

4. **MISCELLANEOUS.** Lessee requests Lessor to purchase the above-described Equipment from the Supplier and to lease said Equipment to Lessee upon the terms and conditions of the within Lease; and upon written acceptance hereof, signed by Lessor below, agrees to lease said Equipment. Lessee acknowledges having read the terms and conditions of this Schedule. Lessee and Lessor agree to the provisions of this Schedule and, in consideration of those provisions, sign and deliver this Schedule to be effective on the date signed by Lessee and Lessor.

5. **LANGUAGE.** Lessee hereby confirms that it has expressly requested that this Schedule as well as all other documents related hereto, including notices, be drawn up in the English language only; le crédit-préneur confirme sa demande expresse de voir cette annexe de même que tous les documents, y compris tous avis, s'y rattachent, rédigés en langue anglaise seulement

DATE OF ACCEPTANCE BY LESSOR: <u>Oct 9/14</u>	DATE EXECUTED BY LESSEE: October 7, 2014
TO EQUIPMENT FINANCE CANADA INC. ("Lessor")	FULL LEGAL NAME OF LESSEE: Drytech International Inc.
By: <u>M Fowler</u> AUTHORIZED SIGNATURE	THE UNDERSIGNED AFFIRM THEY ARE ONLY AUTHORIZED TO EXECUTE THIS SCHEDULE Drytech International Inc.
NAME/TITLE: <u>Mary Fowler</u> Manager Business Banking	BY: <u>[Signature]</u> <u>Kevin Dooley/President</u> AUTHORIZED SIGNATURE NAME/TITLE
	BY: _____ AUTHORIZED SIGNATURE NAME/TITLE
	Individual(s) (if any): _____
	Full Legal Name(s): _____
	Witness: _____ <i>(a witness is mandatory for individuals)</i>
	Name/Address of Witness: _____

Foreign Exchange Addendum

This Foreign Exchange Addendum is attached to and forming part of
Schedule No. 6 to Master Equipment Lease #22970 (the "Lease")
between Drytech International Inc. (as "Lessee") and
TD Equipment Finance Canada Inc. (as "Lessor")

If the Equipment has been or will be paid for by Lessor in any currency other than Canadian dollars, the Rental Payments as specified under the "Terms of Payment" section of the Lease are estimates only, based upon an estimated rate of exchange of 1.12 Canadian dollars to one (1.00) US Dollar. It is understood that the actual rate of exchange at the time of the adjustment may differ from the above rate. The Rental Payments will each be adjusted upwards or downwards, as the case may be, and in the same proportion, to any increase or decrease in such rate of exchange as at the date on which Lessor pays for such Equipment and Lessor is hereby authorized to make such adjustments as may be necessary upon receipt thereof. Lessor will provide notice to the Lessee of the adjustment and new Rental Payment amount.

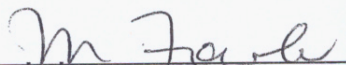
In the event that Lessor purchases foreign currency as aforesaid or Lessor enters into a foreign exchange contract for such purposes and such foreign currency is not for any reason required by Lessee, Lessee shall forthwith upon demand pay to Lessor any net loss or expense incurred by Lessor as a result of or in connection with the resale or disposition of such currency or the termination of such foreign exchange contract. Lessor shall refund any net surplus or profit to Lessee.

Agreed and acknowledged this 7th day of October, 2014

TD EQUIPMENT FINANCE CANADA INC.

Drytech International Inc.

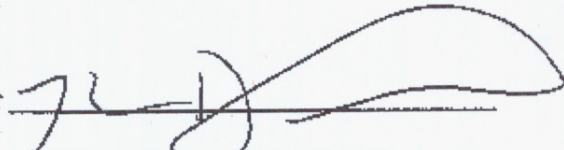
Per



Name/Title:

Mary Fowler
Manager Business Banking

Per



Name/Title: Kevin Dooley/President

APPENDIX 1
Delivery and Acceptance Certificate

TO: TO EQUIPMENT FINANCE CANADA INC.

RE: Master Equipment Lease No. 22970, Schedule No. 6, between Drytech International Inc. as Lessee and TD Equipment Finance Canada Inc. as Lessor (the "Lease").

Unless otherwise defined herein, capitalized terms used herein shall have the meaning ascribed thereto in the Lease.

Lessee represents, warrants and acknowledges that:

1. All Equipment described in the Lease between Lessor and Lessee has been delivered to Lessee;
2. Lessee has fully inspected the Equipment and the Equipment has been received in good condition, installed, and has been prepared and is operating satisfactorily for its intended purpose and in accordance with the supplier's or manufacturer's specifications;
3. Lessee has accepted the Equipment;
4. Lessee is aware of and understands the terms of the Lease, and, in particular that the Lease is non-cancellable;
5. Lessor is not the manufacturer or supplier of the Equipment nor is it an agent of the same and Lessor has not made any representations or warranties with respect to the Equipment;
6. Lessee will not make any claims whatsoever against Lessor if, at any time, the Equipment is not satisfactory to Lessee;
7. In reliance upon this Certificate, Lessor will pay the applicable supplier(s) for such Equipment;
8. Lessee's obligations commence as of the Lease Commencement Date as set out on in the Lease and it is obligated to pay each of the Rental Payments, including applicable taxes, to Lessor without any setoff or abatement and as stipulated in the Lease.

Dated this 5 day of October, 2014

LESSEE: Drytech International Inc.

Per: 

Name/Title: Kevin Dooley/President



TD lease
22970-4

Invoice

Controlled Dehumidification IMS (CDIMS)

A Division of W.R. Bradley Co., LLC

5931 Ford Court Brighton, MI 48116 • 810.229.7900
Fax: 810.229.7908 • sales@cdims.com • cdims.com

Date	Invoice #
6/10/2014	76945

Bill To DRYTECH INTL' 2-1670 VIMONT COURT OTTAWA, ON K4A 3M3	Ship To DRYTECH INTL' 2-1670 VIMONT COURT OTTAWA, ON K4A 3M3
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P.O. Number	Terms	Due Date	Ship	Via	Project	
KEVIN DOOLEY	DUE UPON O...	6/10/2014	6/10/2014	Best Way	14-093	
Quantity	Item Code	Description			Price Each	Amount
0.1	DEHUMIDIFIERS	10% DOWN PAYMENT FOR (10) CDH-RC2-134-DF DEHUMIDIFIERS WITH REGUALTOR KITS BALANCE DUE PRIOR TO SHIPMENT. SHIPMENT SCHEDULED FOR THE END OF AUGUST 2014			409,320.00	40,932.00

Remit To:
CDIMS
5931 Ford Court
Brighton, MI 48116

YOU SHOULD REPORT & PAY ANY SALES AND/OR USE TAX APPLICABLE TO THIS PURCHASE AS WE DO NOT COLLECT TAXES FOR YOUR STATE OR CITY.

Sales Tax (0.0%)	\$0.00
Total	\$40,932.00
Payments/Credits	\$0.00
Balance Due	\$40,932.00

TERMS OF SALES: ACCOUNTS DELINQUENT AFTER 30 DAYS FROM DATE OF INVOICE WILL BE ASSESSED A 1.5% PER MONTH CHARGE.

Exhibit "M"

June 18, 2016 e-mail from Patrick Dooley to Receiver

-----Original Message-----

From: Restoration College [mailto:pdooley@restorationcollege.com]

Sent: Saturday, June 18, 2016 8:06 PM

To: Saunders, John (CA - Ottawa) <jsaunders@deloitte.ca>

Subject: Re: Dump trailer

WITHOUT PREJUDICE

Hi John,

It appears that you are not prepared to release the asset of my fathers estate to myself being the executor. The dump trailer does not belong to Drytech nor myself. That being said I will be taking action if I do not hear from you by June 21 at the close of business.

Secondly the equipment which you have stated belonged to Drytech in Florida has not been properly identified as being owned by Drytech Canada. The invoices for the air movers and desiccants does show the ownership as being that of the Canadian Drytech. If I do not hear from you with further proof of the balance of the equipment I will be moving these items starting June 21 2016. I will not be held responsible for the items which will be left behind. Please note again that the order which you have does not include Drytech USA. As there has been no proof provided for the balance of the equipment the property remains in the possession of Drytech USA. This delay has cost me a considerable amount of rental income.

I further understand that a bulk purchase of air scrubbers took place last month to Safety Express. It is my understanding that you were not allowed under the order to dispose of these items without the court approval. So why has this happened. I also had a bid to purchase the items those very items.

I thank you for your consideration in this matter. I will await your reply until the date stated at which time I will proceed with the proper course of action.

Thank you

Pat Dooley

Exhibit “N”

Summary and a detailed list (with serial numbers) of all equipment counted in Ocala, Florida

Summary of Count in Ocala, Florida		Qty	Cost
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Backup found to confirm each serial number - by Model:

1.A	Air Mover, Abatement, RAM 1000D	1	149.00
1.B	Air Movers, Abatement, RAM 1000D	2	298.00
1.C	Air Mover, Abatement, RAM 1000D	1	149.00
1.D	Air Movers, Abatement, RAM 1000D	2	298.00
1.E	Air Movers, Abatement, RAM 1000D	6	894.00
1.F	Air Movers, Abatement, RAM 1000D	2	298.00
2.A	Air Movers, Abatement, RAM 1000D	3	447.00
2.B	Air Movers, Abatement, RAM 1000D	8	1,192.00
3.A	Air Mover, Abatement, RAM 1000D	1	149.00
3.B	Air Movers, Abatement, RAM 1000D	4	596.00
3.C	Air Mover, Abatement, RAM 1000D	1	149.00
3.D	Air Movers, Abatement, RAM 1000D	5	745.00
3.E	Air Movers, Abatement, RAM 1000D	2	298.00
3.F	Air Movers, Abatement, RAM 1000D	4	596.00
3.G	Air Mover, Abatement, RAM 1000D	1	149.00
3.H	Air Movers, Abatement, RAM 1000D	4	596.00
3.I	Air Movers, Abatement, RAM 1000D	2	298.00
4.A	Air Movers, Abatement, RAM 1000D	13	1,937.00
4.B	Air Movers, Abatement, RAM 1000D	45	6,705.00
4.C	Air Mover, Abatement, RAM 1000D	1	149.00
4.D	Air Mover, Abatement, RAM 1000D	1	149.00
4.E	Air Movers, Abatement, RAM 1000D	2	298.00
5	Desiccant, CDIMS, 4800 Dual	8	400,000.00
6	Dehumidifiers, Phoenix, R200	11	16,511.00
7	Dehumidifiers, Phoenix, R200	5	7,505.00
8	Dehumidifiers, Phoenix, R200	3	4,503.00
8	Dehumidifiers, Phoenix, R175	2	2,492.00
9	Dehumidifiers, Phoenix, R200	13	19,513.00
10	Dehumidifiers, Phoenix, R200	8	12,008.00
11	Dehumidifiers, Phoenix, R200	10	15,010.00
12.A p.6	Air Movers, Abatement, RAM 1000D	2	298.00
12.B p.6	Air Movers, Abatement, RAM 1000D	12	1,788.00
12.C p.6	Air Mover, Abatement, RAM 1000D	1	149.00
12.D p.6	Air Movers, Abatement, RAM 1000D	24	3,576.00
12.E p.6	Air Mover, Abatement, RAM 1000D	1	149.00
12.F p.6	Air Mover, Abatement, RAM 1000D	1	149.00
13	Pod 4x8 (RBC)	3	8,100.00
14	Pod 4x8	5	13,500.00
		<hr/>	
		220	521,790

No backup found to confirm each serial number- by Model:

Dehumidifiers, Phoenix, R200	5	7,505
Dehumidifiers, Phoenix, R175	5	6,230
Air Movers, Centrifugal, Phoenix	50	9,500
Air Movers, Abatement, RAM 1000D	15	2,235
Air Movers, Vking, 2200EX	22	3,300
	<hr/>	
	97	28,770

Total	317	550,560
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Details of Court in Ocala, Florida

REF	POD/Trailer#	Leasing Company	BarCode	Serial Number	Description	Make	Model	Approximate Cost
1.A	DT00011		0267	A60010201482	AM	Abatement	RAM1000D	149
							1	149
1.B	DT00069		0294	A60010201510	AM	Abatement	RAM1000D	149
1.B	DT00011		0344	A60010201505	AM	Abatement	RAM1000D	149
							2	298
1.C	DT00069		0114	A60010201611	AM	Abatement	RAM1000D	149
							1	149
1.D	DT00074		0102	A60010201642	AM	Abatement	RAM1000D	149
1.D	DT00001		0280	A60010201645	AM	Abatement	RAM1000D	149
							2	298
1.E	DT00074		0137	A60010201798	AM	Abatement	RAM1000D	149
1.E	DT00032		0138	A60010201800	AM	Abatement	RAM1000D	149
1.E	DT00061		0255	A60010201785	AM	Abatement	RAM1000D	149
1.E	DT00058		0266	A60010201797	AM	Abatement	RAM1000D	149
1.E	DT00058		0339	A60010201796	AM	Abatement	RAM1000D	149
1.E	DT00032		0345	A60010201790	AM	Abatement	RAM1000D	149
							6	894
1.F	DT00011		0257	A60010201838	AM	Abatement	RAM1000D	149
1.F	DT00069		0346	A60010201823	AM	Abatement	RAM1000D	149
							2	298
2.A	DT00011		0218	A60210202390	AM	Abatement	RAM1000D	149
2.A	DT00011		1498	A60210202364	AM	Abatement	RAM1000D	149
2.A	DT00011		1503	A60210202386	AM	Abatement	RAM1000D	149
							3	447
2.B	DT00032		0187	A60110203174	AM	Abatement	RAM1000D	149
2.B	DT00001		0234	A60110203215	AM	Abatement	RAM1000D	149
2.B	DT00011		0632	A60110203158	AM	Abatement	RAM1000D	149
2.B	DT00061		0674	A60110203143	AM	Abatement	RAM1000D	149
2.B	DT00074		1076	A60110203171	AM	Abatement	RAM1000D	149
2.B	DT00011		1078	A60110203180	AM	Abatement	RAM1000D	149
2.B	DT00070		1080	A60110203188	AM	Abatement	RAM1000D	149
2.B	DT00069		1530	A60110203183	AM	Abatement	RAM1000D	149
							8	1192
3.A	DT00001		1905	B60012204926	AM	Abatement	RAM1000D	149
							1	149
3.B	DT00074		1898	B60012204967	AM	Abatement	RAM1000D	149
3.B	DT00069		1906	B60012204961	AM	Abatement	RAM1000D	149
3.B	DT00070		1910	B60012204965	AM	Abatement	RAM1000D	149
3.B	DT00069		1913	B60012204956	AM	Abatement	RAM1000D	149
							4	596
3.C	DT00032		1893	B60012205046	AM	Abatement	RAM1000D	149
							1	149
3.D	DT00058		1896	B60012205196	AM	Abatement	RAM1000D	149
3.D	DT00069		2942	B60012205206	AM	Abatement	RAM1000D	149
3.D	DT00011		2943	B60012205204	AM	Abatement	RAM1000D	149
3.D	DT00058		2958	B60012205183	AM	Abatement	RAM1000D	149
3.D	DT00011		2978	B60112205186	AM	Abatement	RAM1000D	149
							5	745

Details of Court in Ocala, Florida

REF	POD/Trailer#	Leasing Company	BarCode	Serial Number	Description	Make	Model	Approximate Cost
3.E	DT00074		1955	B60012205257	AM	Abatement	RAM1000D	149
3.E	DT00032		3268	B60012205245	AM	Abatement	RAM1000D	149
							2	298
3.F	DT00069		1938	B60012205300	AM	Abatement	RAM1000D	149
3.F	DT00070		1946	B60012205296	AM	Abatement	RAM1000D	149
3.F	DT00070		1948	B60012205290	AM	Abatement	RAM1000D	149
3.F	DT00061		1949	B60012205293	AM	Abatement	RAM1000D	149
							4	596
3.G	DT00061		1943	B60012205311	AM	Abatement	RAM1000D	149
							1	149
3.H	DTX-00074		2965	B60012305378	AM	Abatement	RAM1000D	149
3.H	DT00058		2966	B60012305381	AM	Abatement	RAM1000D	149
3.H	DT00032		2969	B60012305384	AM	Abatement	RAM1000D	149
3.H	DT00001		2989	B60012305374	AM	Abatement	RAM1000D	149
							4	596
3.I	DT00001		1891	B60012204972	AM	Abatement	RAM1000D	149
3.I	DT00058		1909	B60012204976	AM	Abatement	RAM1000D	149
							2	298
4.A	DT00032		2568	A61212401012	AM	Abatement	RAM1000D	149
4.A	DT00061		2569	A61212401002	AM	Abatement	RAM1000D	149
4.A	DT00061		2582	A61212401016	AM	Abatement	RAM1000D	149
4.A	DT00001		2609	A61212401020	AM	Abatement	RAM1000D	149
4.A	DT00058		2612	A61212401021	AM	Abatement	RAM1000D	149
4.A	DT00070		2624	A61212401019	AM	Abatement	RAM1000D	149
4.A	DT00074		2673	A61212401064	AM	Abatement	RAM1000D	149
4.A	DT00058		2674	A61212401058	AM	Abatement	RAM1000D	149
4.A	DT00074		2773	A61212401040	AM	Abatement	RAM1000D	149
4.A	DT00032		2851	A61212401038	AM	Abatement	RAM1000D	149
4.A	DT00061		2857	A61212401031	AM	Abatement	RAM1000D	149
4.A	DT00069		2858	A61212401032	AM	Abatement	RAM1000D	149
4.A	DT00061		2866	A61212401030	AM	Abatement	RAM1000D	149
							13	1937
4.B	DT00074		2139	A61212401158	AM	Abatement	RAM1000D	149
4.B	DT00074		2141	A61212401157	AM	Abatement	RAM1000D	149
4.B	DT00011		2148	A61212401145	AM	Abatement	RAM1000D	149
4.B	DT00061		2150	A61212401150	AM	Abatement	RAM1000D	149
4.B	DT00074		2152	A61212401318	AM	Abatement	RAM1000D	149
4.B	DT00069		2153	A61212401317	AM	Abatement	RAM1000D	149
4.B	DT00011		2158	A61212401316	AM	Abatement	RAM1000D	149
4.B	DT00001		2160	A61212401313	AM	Abatement	RAM1000D	149
4.B	DT00069		2161	A61212401319	AM	Abatement	RAM1000D	149
4.B	DT00058		2550	A61212401277	AM	Abatement	RAM1000D	149
4.B	DT00061		2551	A61212401314	AM	Abatement	RAM1000D	149
4.B	DT00058		2556	A61212401288	AM	Abatement	RAM1000D	149
4.B	DT00058		2557	A61212401280	AM	Abatement	RAM1000D	149
4.B	DT00058		2560	A61212401276	AM	Abatement	RAM1000D	149
4.B	DT00001		2581	A61212401308	AM	Abatement	RAM1000D	149
4.B	DT00058		2584	A61212401138	AM	Abatement	RAM1000D	149
4.B	DT00069		2589	A61212401132	AM	Abatement	RAM1000D	149
4.B	DT00074		2594	A61212401136	AM	Abatement	RAM1000D	149
4.B	DT00069		2604	A61212401171	AM	Abatement	RAM1000D	149
4.B	DT00001		2611	A61212401175	AM	Abatement	RAM1000D	149
4.B	DT00069		2614	A61212401166	AM	Abatement	RAM1000D	149
4.B	DT00074		2618	A61212401161	AM	Abatement	RAM1000D	149
4.B	DT00069		2625	A61212401302	AM	Abatement	RAM1000D	149

Details of Court in Ocala, Florida

REF	POD/Trailer#	Leasing Company	BarCode	Serial Number	Description	Make	Model	Approximate Cost
4.B	DT00069		2626	A61212401304	AM	Abatement	RAM1000D	149
4.B	DT00001		2641	A61212401202	AM	Abatement	RAM1000D	149
4.B	DT00070		2644	A61212401201	AM	Abatement	RAM1000D	149
4.B	DT00069		2654	A61212401291	AM	Abatement	RAM1000D	149
4.B	DT00070		2667	A61212401340	AM	Abatement	RAM1000D	149
4.B	DT00070		2668	A61212401338	AM	Abatement	RAM1000D	149
4.B	DT00069		2671	A61212401343	AM	Abatement	RAM1000D	149
4.B	DT00061		2672	A61212401349	AM	Abatement	RAM1000D	149
4.B	DT00061		2681	A61212401126	AM	Abatement	RAM1000D	149
4.B	DT00001		2734	A61212401230	AM	Abatement	RAM1000D	149
4.B	DT00069		2740	A61212401228	AM	Abatement	RAM1000D	149
4.B	DT00061		2741	A61212401331	AM	Abatement	RAM1000D	149
4.B	DT00061		2747	A61212401322	AM	Abatement	RAM1000D	149
4.B	DT00032		2756	A61212401330	AM	Abatement	RAM1000D	149
4.B	DT00061		2765	A61212401255	AM	Abatement	RAM1000D	149
4.B	DT00058		2800	A61212401104	AM	Abatement	RAM1000D	149
4.B	DT00069		2815	A61212401089	AM	Abatement	RAM1000D	149
4.B	DT00032		2847	A61212401262	AM	Abatement	RAM1000D	149
4.B	DT00011		2849	A61212401216	AM	Abatement	RAM1000D	149
4.B	DT00074		3126	A61212401148	AM	Abatement	RAM1000D	149
4.B	DT00074		3127	A61212401286	AM	Abatement	RAM1000D	149
4.B	DT00058		2586	A61212401139	AM	Abatement	RAM1000D	149
							45	6705
4.C	DT00074		2132	A61212401380	AM	Abatement	RAM1000D	149
							1	149
4.D	DT00074		2133	A61212401383	AM	Abatement	RAM1000D	149
							1	149
4.E	DT00074		2136	A61212401385	AM	Abatement	RAM1000D	149
4.E	DT00011		2137	A61212401388	AM	Abatement	RAM1000D	149
							2	298
5		National Leasing	3293	IC363-04	Desiccant	CDIMS	4800 Dual	50000
5		National Leasing	3294	IC363-06	Desiccant	CDIMS	4800 Dual	50000
5		National Leasing	3295	IC363-01	Desiccant	CDIMS	4800 Dual	50000
5		National Leasing	3296	IC363-02	Desiccant	CDIMS	4800 Dual	50000
5		National Leasing	3297	IC363-08	Desiccant	CDIMS	4800 Dual	50000
5		National Leasing	3298	IC363-03	Desiccant	CDIMS	4800 Dual	50000
5		National Leasing	3299	IC363-05	Desiccant	CDIMS	4800 Dual	50000
5		National Leasing	3300	IC363-07	Desiccant	CDIMS	4800 Dual	50000
							8	400000
6	DT00070		2882	B1379199	DH	Phoenix	R200	1501
6	DT00011		2886	B1379201	DH	Phoenix	R200	1501
6	DT00074		2892	B1379191	DH	Phoenix	R200	1501
6	DTX00030		2883	B1379200	DH	Phoenix	R200	1501
6	DT00070		2913	B1379229	DH	Phoenix	R200	1501
6	DT00058		2927	B1379217	DH	Phoenix	R200	1501
6	DT00070		3120	B1379287	DH	Phoenix	R200	1501
6	DT00061		3130	B1379216	DH	Phoenix	R200	1501
6	DT00061		3134	B1379266	DH	Phoenix	R200	1501
6	DT00061		3147	B1379268	DH	Phoenix	R200	1501
6	DT00058		3148	B1379269	DH	Phoenix	R200	1501
							11	16511
7	DT00074	TD	5219	F1308268	DH	Phoenix	R200	1501
7	DT00001	TD	5263	F1308293	DH	Phoenix	R200	1501
7	DT00032	TD	5264	F1308292	DH	Phoenix	R200	1501
7	DT00001	TD	5340	D1395789	DH	Phoenix	R200	1501

Details of Court in Ocala, Florida

REF	POD/Trailer#	Leasing Company	BarCode	Serial Number	Description	Make	Model	Approximate Cost
7	DT00058	TD	5482	D1395784	DH	Phoenix	R200	1501
							5	7505
8	DT00011	TD	3690	G1317085	DH	Phoenix	R200	1501
8	DT00070	TD	4107	G1317098	DH	Phoenix	R200	1501
8			5247	F1309302	DH	Phoenix	R200	1501
8	DT00061	TD	3708	G1316752	DH	Phoenix	R175	1246
8	DT00058	TD	4135	G1316737	DH	Phoenix	R175	1246
							5	6995
9	DT00001	RBC	0976	H1045081	DH	Phoenix	R200	1501
9	DT00069	RBC	0993	H1045061	DH	Phoenix	R200	1501
9	DT00011	RBC	0995	H1045085	DH	Phoenix	R200	1501
9	DT00070	RBC	1001	H1045069	DH	Phoenix	R200	1501
9	DT00070	RBC	1022	H1045083	DH	Phoenix	R200	1501
9	DT00011	RBC	1023	H1045086	DH	Phoenix	R200	1501
9	DT00069	RBC	1035	J1061769	DH	Phoenix	R200	1501
9	DT00032	RBC	1058	H1045049	DH	Phoenix	R200	1501
9	DT00069	RBC	1708	H1045043	DH	Phoenix	R200	1501
9	DT00032	RBC	1716	H1045044	DH	Phoenix	R200	1501
9	DT00061	RBC	3010	H1045047	DH	Phoenix	R200	1501
9		RBC	2881	H1045071	DH	Phoenix	R200	1501
9	DT00069		1029	H1045059	DH	Phoenix	R200	1501
							13	19513
10	DT00032	RBC	1696	H1149921	DH	Phoenix	R200	1501
10	DT00032	RBC	1697	H1149923	DH	Phoenix	R200	1501
10	DT00058	RBC	1702	H1149890	DH	Phoenix	R200	1501
10	DT00074	RBC	2180	H1149898	DH	Phoenix	R200	1501
10	DT00074	RBC	2203	H1149877	DH	Phoenix	R200	1501
10	DT00001	RBC	2206	H1149881	DH	Phoenix	R200	1501
10	DT00058	RBC	2219	H1149917	DH	Phoenix	R200	1501
10	DT00032	RBC	2285	H1149867	DH	Phoenix	R200	1501
							8	12008
11	DT00074	TD	2572	E1305188	DH	Phoenix	R200	1501
11	DT00074	TD	4561	F1308328	DH	Phoenix	R200	1501
11	DT00001	TD	4565	D1395593	DH	Phoenix	R200	1501
11	DT00001	TD	4570	D1395617	DH	Phoenix	R200	1501
11	DT00001	TD	4577	E1305189	DH	Phoenix	R200	1501
11	DT00061	TD	4582	E1305192	DH	Phoenix	R200	1501
11	DT00061	TD	4586	F1308282	DH	Phoenix	R200	1501
11	DT00001	TD	4588	F1308312	DH	Phoenix	R200	1501
11	DT00032	TD	4599	E1305149	DH	Phoenix	R200	1501
11	DT00011	TD	4607	E1305173	DH	Phoenix	R200	1501
							10	15010
12.A p.6	DT00070	RBC	1413	B60011303107	AM	Abatement	RAM1000D	149
12.A p.6	DT00011	RBC	1426	B60011303108	AM	Abatement	RAM1000D	149
							2	298
12.B p.6	DT00058		1409	B60011303192	AM	Abatement	RAM1000D	149
12.B p.6	DT00069	RBC	1313	B60011303205	AM	Abatement	RAM1000D	149
12.B p.6	DT00069	RBC	1651	B60011303243	AM	Abatement	RAM1000D	149
12.B p.6	DT00061	RBC	1653	B60011303245	AM	Abatement	RAM1000D	149
12.B p.6	DT00001	RBC	0932	B60011303261	AM	Abatement	RAM1000D	149
12.B p.6	DT00001	RBC	1260	B60011303184	AM	Abatement	RAM1000D	149
12.B p.6	DT00070	RBC	1269	B60011303182	AM	Abatement	RAM1000D	149
12.B p.6	DT00001	RBC	1280	B60011303186	AM	Abatement	RAM1000D	149
12.B p.6	DT00001	RBC	1327	B60011303171	AM	Abatement	RAM1000D	149
12.B p.6	DT00011	RBC	1649	B60011303249	AM	Abatement	RAM1000D	149

Details of Court in Ocala, Florida

REF	POD/Trailer#	Leasing Company	BarCode	Serial Number	Description	Make	Model	Approximate Cost	
12.B p.6	DT00061	RBC	1664	B60011303220	AM	Abatement	RAM1000D	149	
12.B p.6	DT00011	RBC	1668	B60011303223	AM	Abatement	RAM1000D	149	
							12	1788	
12.C p.6	DT00011	RBC	1315	B60011303283	AM	Abatement	RAM1000D	149	
							1	149	
12.D p.6	DT00058		1434	B60011303337	AM	Abatement	RAM1000D	149	
12.D p.6	DT00032	RBC	0885	B60011303490	AM	Abatement	RAM1000D	149	
12.D p.6	DT00032	RBC	0891	B60011303428	AM	Abatement	RAM1000D	149	
12.D p.6	DT00032	RBC	0900	B60011303498	AM	Abatement	RAM1000D	149	
12.D p.6	DT00032	RBC	1291	B60011303559	AM	Abatement	RAM1000D	149	
12.D p.6	DT00001	RBC	1308	B60011303313	AM	Abatement	RAM1000D	149	
12.D p.6	DT00032	RBC	1361	B60011303515	AM	Abatement	RAM1000D	149	
12.D p.6	DT00070	RBC	1380	B60011303321	AM	Abatement	RAM1000D	149	
12.D p.6	DT00032	RBC	1385	B60011303319	AM	Abatement	RAM1000D	149	
12.D p.6	DT00058	RBC	1429	B60011303327	AM	Abatement	RAM1000D	149	
12.D p.6	DT00032	RBC	2232	B60011303387	AM	Abatement	RAM1000D	149	
12.D p.6	DT00074	RBC	1732	B60011303309	AM	Abatement	RAM1000D	149	
12.D p.6	DT00069	RBC	1680	B60011303375	AM	Abatement	RAM1000D	149	
12.D p.6	DT00074	RBC	2247	B60011303388	AM	Abatement	RAM1000D	149	
12.D p.6	DT00058	RBC	2294	B60011303444	AM	Abatement	RAM1000D	149	
12.D p.6	DT00001	RBC	2310	B60011303451	AM	Abatement	RAM1000D	149	
12.D p.6	DT00069	RBC	0942	B60011303438	AM	Abatement	RAM1000D	149	
12.D p.6	DT00070	RBC	1342	B60011303508	AM	Abatement	RAM1000D	149	
12.D p.6	DT00011	RBC	1363	B60011303525	AM	Abatement	RAM1000D	149	
12.D p.6	DT00069	RBC	1432	B60011303527	AM	Abatement	RAM1000D	149	
12.D p.6	DT00069	RBC	1600	B60011303352	AM	Abatement	RAM1000D	149	
12.D p.6	DT00032	RBC	2231	B60011303419	AM	Abatement	RAM1000D	149	
12.D p.6	DT00074	RBC	2244	B60011303415	AM	Abatement	RAM1000D	149	
12.D p.6	DT00061	RBC	2287	B60011303413	AM	Abatement	RAM1000D	149	
							24	3576	
12.E p.6	DT00074	RBC	1286	B60011303567	AM	Abatement	RAM1000D	149	
							1	149	
12.F p.6	DT00001	RBC	1262	B60211302486	AM	Abatement	RAM1000D	149	
							1	149	
13		RBC		DTX00001	Pod 4x8			2700	
13		RBC		DTX00011	Pod 4x8			2700	
13		RBC		DTX00032	Pod 4x8			2700	
							3	8100	
14				DTX00058	Pod 4x8			2700	
14				DTX00061	Pod 4x8			2700	
14				DTX00069	Pod 4x8			2700	
14				DTX00070	Pod 4x8			2700	
14				DTX00074	Pod 4x8			2700	
							5	13500	
Subtotal - items where proof of serial number found								220	521,790
	DT00070		3107	F1130537	DH	Phoenix	R200	1501	
	DT00074		0957	N/A	DH	Phoenix	R200	1501	
	DT00069		3290	F1130532	DH	Phoenix	R200	1501	
	DT00069		4635	D1109512	DH	Phoenix	R200	1501	
			1501	E0926647	DH	Phoenix	R200	1501	
							5	7505	

Details of Court in Ocala, Florida

REF	POD/Trailer#	Leasing Company	BarCode	Serial Number	Description	Make	Model	Approximate Cost
	DT00011		0972	E0926300	DH	Phoenix	R175	1246
	DT00074		0573	E0925807	DH	Phoenix	R175	1246
	DT00032		1041	E0925850	DH	Phoenix	R175	1246
	DT00011		1043	E0925797	DH	Phoenix	R175	1246
	DT00061		1596	E0925826	DH	Phoenix	R175	1246
							5	6230
	DT00070		0539	N/A	AM	Abatement	RAM1000D	149
	DT00032		0124	A60011001835	AM	Abatement	RAM1000D	149
	DT00011		0212	A60110232121	AM	Abatement	RAM1000D	149
	DT00011		0241	A6020605771	AM	Abatement	RAM1000D	149
	DT00070		0270	A60210202551	AM	Abatement	RAM1000D	149
	DT00070		0563	N/A	AM	Abatement	RAM1000D	149
	DT00069		0914	B60011302262	AM	Abatement	RAM1000D	149
	DT00074		0925	N/A	AM	Abatement	RAM1000D	149
	DT00058		1281	B60011305188	AM	Abatement	RAM1000D	149
	DT00070		1496	N/A	AM	Abatement	RAM1000D	149
	DT00070		1500	A60110208162	AM	Abatement	RAM1000D	149
	DT00061		1633	B60011302101	AM	Abatement	RAM1000D	149
	DT00001		1940	B80012205247	AM	Abatement	RAM1000D	149
	DT00058		2301	N/A	AM	Abatement	RAM1000D	149
	DT00074		2985	N/A	AM	Abatement	RAM1000D	149
							15	2235
	DT00070		0149	1004000458	AM	Phoenix	Centrifugal	190
	DT00058		0155	6020602869	AM	Phoenix	Centrifugal	190
	DT00001		0168	1004000934	AM	Phoenix	Centrifugal	190
	DT00074		0170	N/A	AM	Phoenix	Centrifugal	190
	DT00069		0174	N/A	AM	Phoenix	Centrifugal	190
	DT00070		0305	1004000286	AM	Phoenix	Centrifugal	190
	DT00058		0325	1004000222	AM	Phoenix	Centrifugal	190
	DT00011		0329	N/A	AM	Phoenix	Centrifugal	190
	DT00058		0334	N/A	AM	Phoenix	Centrifugal	190
	DT00011		0335	6020608120	AM	Phoenix	Centrifugal	190
	DT00032		0336	1004000202	AM	Phoenix	Centrifugal	190
	DT00001		0386	N/A	AM	Phoenix	Centrifugal	190
	DT00001		0388	1004000162	AM	Phoenix	Centrifugal	190
	DT00032		0400	N/A	AM	Phoenix	Centrifugal	190
	DT00011		0403	6020605718	AM	Phoenix	Centrifugal	190
	DT00011		0450	N/A	AM	Phoenix	Centrifugal	190
	DT00001		0456	N/A	AM	Phoenix	Centrifugal	190
	DT00001		0473	1004000271	AM	Phoenix	Centrifugal	190
	DT00074		0479	1004000663	AM	Phoenix	Centrifugal	190
	DT00070		0494	N/A	AM	Phoenix	Centrifugal	190
	DT00061		0506	N/A	AM	Phoenix	Centrifugal	190
	DT00061		0542	1004000755	AM	Phoenix	Centrifugal	190
	DT00074		0546	N/A	AM	Phoenix	Centrifugal	190
	DT00058		0557	N/A	AM	Phoenix	Centrifugal	190
	DT00032		0364	N/A	AM	Phoenix	Centrifugal	190
	DT00070		0626	6020603048	AM	Phoenix	Centrifugal	190
	DT00032		0642	N/A	AM	Phoenix	Centrifugal	190
	DT00061		0647	N/A	AM	Phoenix	Centrifugal	190
	DT00011		0675	1004000482	AM	Phoenix	Centrifugal	190
	DT00032		0853	N/A	AM	Phoenix	Centrifugal	190
	DT00074		1452	N/A	AM	Phoenix	Centrifugal	190
	DT00061		1455	7210505120	AM	Phoenix	Centrifugal	190
	DT00011		1458	N/A	AM	Phoenix	Centrifugal	190
	DT00032		1459	N/A	AM	Phoenix	Centrifugal	190
	DT00070		1461	1004000926	AM	Phoenix	Centrifugal	190
	DT00058		1468	1004000561	AM	Phoenix	Centrifugal	190
	DT00070		1513	6020605776	AM	Phoenix	Centrifugal	190

Details of Court in Ocala, Florida

REF	POD/Trailer#	Leasing Company	BarCode	Serial Number	Description	Make	Model	Approximate Cost
	DT00061		1520	N/A	AM	Phoenix	Centrifugal	190
	DT00069		1539	6020602883	AM	Phoenix	Centrifugal	190
	DT00074		1541	1004000284	AM	Phoenix	Centrifugal	190
	DT00070		1557	N/A	AM	Phoenix	Centrifugal	190
	DT00058		4660	N/A	AM	Phoenix	Centrifugal	190
	DT00074		4666	1004001265	AM	Phoenix	Centrifugal	190
	DT00061		4668	6020608127	AM	Phoenix	Centrifugal	190
	DT00011		4670	7210505085	AM	Phoenix	Centrifugal	190
	DT00058		4673	N/A	AM	Phoenix	Centrifugal	190
	DT00061		4690	7210505116	AM	Phoenix	Centrifugal	190
	DT00061		4704	N/A	AM	Phoenix	Centrifugal	190
	DT00061		4707	7210505131	AM	Phoenix	Centrifugal	190
			4162	N/A	AM	Phoenix	Centrifugal	190
							50	9500
	DT00001		3154	N/A	AM	Viking	2200EX	150
	DT00061		3156	N/A	AM	Viking	2200EX	150
	DT00070		3161	EX070801846	AM	Viking	2200EX	150
	DT00074		3163	EX070802342	AM	Viking	2200EX	150
	DT00070		3165	07076801352	AM	Viking	2200EX	150
	DT00001		4639	EX070801919	AM	Viking	2200EX	150
	DT00070		4642	N/A	AM	Viking	2200EX	150
	DT00032		4644	EX070801943	AM	Viking	2200EX	150
	DT00001		4645	EX070801941	AM	Viking	2200EX	150
	DT00070		4649	EX070802369	AM	Viking	2200EX	150
	DT00032		4651	EX070802338	AM	Viking	2200EX	150
	DT00070		4663	EX070802389	AM	Viking	2200EX	150
	DT00011		4667	EX070802409	AM	Viking	2200EX	150
	DT00011		4652	EX070802364	AM	Viking	2200EX	150
	DT00001		4681	EX070802367	AM	Viking	2200EX	150
	DT00032		4682	EX070801951	AM	Viking	2200EX	150
	DT00069		4684	EX070802353	AM	Viking	2200EX	150
	DT00058		4685	0909009095008Q17	AM	Viking	2200EX	150
	DT00032		4688	EX070802385	AM	Viking	2200EX	150
	DT00032		4689	EX070802392	AM	Viking	2200EX	150
	DT00001		4693	EX070802382	AM	Viking	2200EX	150
	DT00061		4696	EX070802410	AM	Viking	2200EX	150
							22	3300
							97	28,770
						TOTAL	317	550,560

Exhibit “N1”

Invoice from Abatement Technologies supporting items referenced # 1.A to 1.F in Exhibit “N”

ABATEMENT TECHNOLOGIES

Technologically Advanced Air Purification Products

7 High Street ♦ Fort Erie ♦ ON ♦ L2A 3P6
 Tel: (905) 871-4720 Fax: (905) 871-8291

INVOICE

Invoice#

14102

SOLD TO

Drytech Int'l
 270 Tewsley Drive
 Kevin @ 613-227-3141
 Ottawa ON K1V 0Y6
 Canada

SHIP TO

Drytech Int'l
 1109A Winnipeg Avenue
 Winnipeg MB R3E 0S2
 Canada

DATE	SHIP VIA	TERMS
> 03/06/2010	Purolator Freig	7605
		NET30

PURCHASE ORDER NUMBER	SALESPERSON	OUR ORDER NUMBER
Verbal	Page 1 of 1	92257

QTY. ORDERED	QTY. SHIPPED	QTY. B.O.	ITEM NUMBER	DESCRIPTION	UNIT PRICE	EXTENDED PRICE
120.00	120.00		RAM1000DBL	Deluxe Raptor Scroll Blower Blue S/N: A60010101450, A60010101455, A60010201469 to A60010201472 incl. A60010201477, A60010201482 to A60010201496 incl. A60010201501 to A60010201520 incl. A60010201606 to A60010201615 incl. A60010201642 to A60010201653 incl. A60010201767 to A60010201800 incl. A60010201817 to A60010201838 incl.	\$135.00 EA	\$16,200.00
					1.A @Ocala Inventory list	
					1.B @Ocala Inventory list	
					1.C @Ocala Inventory list	
					1.D @Ocala Inventory list	
					1.E @Ocala Inventory list	
					1.F @Ocala Inventory list	
					Subtotal	\$16,200.00
					Freight	\$2,350.00
					GST	\$927.50
					Total:	\$19,477.50

POSTED

Exhibit “N2”

Invoice from Abatement Technologies supporting items referenced # 2.A to 2.B in Exhibit “N”



Technologically Advanced Air Purification Products

7 High Street ♦ Fort Erie ♦ ON ♦ L2A 3P6
Tel: (905) 871-4720 Fax: (905) 871-8291

INVOICE

Invoice#

14137

SOLD TO

Drytech Int'l
270 Tewsley Drive
Kevin @ 613-227-3141
Ottawa ON K1V 0Y6
Canada

SHIP TO

Drytech
C/O Parker Construction
2910 Jefferson Blvd.
Attn: Jim Parker
Windsor ON N8T 3J2
Canada

DATE	SHIP VIA	TERMS
------	----------	-------

> 09/06/2010	Delivered	7634	NET30
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PURCHASE ORDER NUMBER	SALESPERSON	OUR ORDER NUMBER
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Verbal	Page 1 of 1	92285
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QTY. ORDERED	QTY. SHIPPED	QTY. B.O.	ITEM NUMBER	DESCRIPTION	UNIT PRICE	EXTENDED PRICE
100.00	100.00		RAM1000SBL	Standard Raptor Scroll Blower Blue <i>s/n: A60110203132 to A60110203231 incl.</i>	\$135.00 EA	\$13,500.00
50.00	50.00		RAM1000DBL	Deluxe Raptor Scroll Blower Blue <i>S/N: A60010201842 to A60010201868 incl.</i>	\$140.00 EA	\$7,000.00
50.00	50.00		RAM1000DRD	Deluxe Raptor Scroll Blower Red <i>A60010201879, A60010201891 to A60010201912 incl.</i>	\$140.00 EA	\$7,000.00
				<i>S/N: A60210202347 to A60210202396 incl.</i>		
					Subtotal	\$27,500.00
					GST	\$1,375.00
					PST	\$2,200.00
					Total:	\$31,075.00

2.B @Ocala Inventory list

2.A @Ocala Inventory list

POSTED

PST EXEMPT

GST # 10000 6378 RT0001

THANK YOU

Exhibit “N3”

Invoice from Abatement Technologies supporting items referenced # 3.A to 3.I in Exhibit “N”



7 High Street · Fort Erie · ON · L2A 3P6
 Tel: (905) 871-4720 Fax: (905) 871-8291

Invoice 27906

SOLD TO Drytech International
 1670 Vimont Court
 Unit 2
 Orleans ON K4A 3M3
 Canada

SHIP TO Drytech Int'l
 1670 Vimont Ct
 Call Richard before delivery @ 613-227-2148
 Orleans ON K4A 3M3
 Canada

ENTERED

DATE		SHIP VIA		PACKING SLIP		TERMS	
8/27/2012		TST Overland		8622		NET 30	
PURCHASE ORDER NUMBER			ORDER NUMBER			Page 1 of 1	
			17152				
QTY ORDERED	QTY SHIPPED	QTY B.O.	ITEM NUMBER	DESCRIPTION	UNIT PRICE	EXTENDED PRICE	
150.00	150.00		RAM1000DBL	Deluxe Raptor Scroll Blower Blue S/N: B60012104622, B60012204923, B60012204924, B60012204926, 3.A @Ocala Inventory list B60012204955 to B60012204970 incl. 3.B @Ocala Inventory list B60012204972, B60012204976, 3.I @Ocala Inventory list B6001224988, B60012205003, B60012205015, B60012205016, B6001225018, B60012205035, B60012205046, B60012205049, 3.C @Ocala Inventory list B60012205050, B60012205109, B60012205179 to B60012205226 incl. 3.D @Ocala Inventory list B60012205243 to B60012205258 incl. 3.E @Ocala Inventory list B60012205263, B60012205264, B60012205267 to B60012205270 incl. B60012205275 to B60012205287 incl. B60012205289 to B60012205302 incl. 3.F @Ocala Inventory list B60012205310 to B60012205313 incl. 3.G @Ocala Inventory list B60012205322, B60012305371 to B60012305386 incl. 3.H @Ocala Inventory list	145.00EA	21,750.00	
						Subtotal	21,750.00
						Freight	1,395.00
						HST-13%	3,008.85
						Total:	\$26,153.85

Exhibit “N4”

Invoice from Abatement Technologies supporting items referenced # 4.A to 4.E in Exhibit “N”



7 High Street · Fort Erie · ON · L2A 3P6
 Tel: (905) 871-4720 Fax: (905) 871-8291

Invoice 31375

SOLD TO Drytech International
 1670 Vimont Court
 Unit 2
 Orleans ON K4A 3M3
 Canada

SHIP TO Drytech Int'l
 1670 Vimont Ct
 Call Richard before delivery @ 613-227-2148
 Orleans ON K4A 3M3
 Canada

1255

DATE		SHIP VIA		PACKING SLIP		TERMS	
4/9/2013		Bestway		12019		NET 30	
PURCHASE ORDER NUMBER			ORDER NUMBER			Page 1 of 1	
PO Verbal-Kevin			20346				
QTY ORDERED	QTY SHIPPED	QTY B.O.	ITEM NUMBER	DESCRIPTION	UNIT PRICE	EXTENDED PRICE	
360.00	360.00		RAM1000DDT	Deluxe Dry Tech Raptor Scroll Blower Blue S/N: A61212401001 to A61212401064 incl. 4.A @Ocala Inventory list A61212401081 to A61212401368 incl. 4.B @Ocala Inventory list A61212401380 4.C @Ocala Inventory list A61212401380 A61212401383 4.D @Ocala Inventory list A61212401385 to A61212401390 incl. 4.E @Ocala Inventory list	145.00EA	52,200.00	
					Subtotal	52,200.00	
					Freight	995.00	
					HST-13%	6,915.35	
					Total:	\$60,110.35	

POSTED

Richard

Exhibit “N5”

Invoices from Therma-Stor supporting items referenced # 6 to 10 in Exhibit “N”



INVOICE

Phone Number: 608 237-8400
 Fax Number: 608 222-1447

Serial numbers were found
 directly in the PO #1129592

Invoice 2608639 RI
 Invoice Date 04/11/2013
 Customer 79824
 Order Nbr 1129592 SO
 Order Date 04/10/2013
 Currency Code USD
 Actual Ship 04/11/2013
 Customer PO KEVIN DOOLEY
 Net Due Date 05/12/2013
 Terms 2% 30, NET 31
 Ship To: DRYTECH INTERNATIONAL
 1670 VIMONT CT
 UNIT #2
 KEVIN DOOLEY 613-227-3141
 OTTAWA ON K4A 3M3
 CANADA

DRYTECH INTERNATIONAL
 1670 VIMONT CT
 UNIT #2
 OTTAWA ON K4A 3M3
 CANADA

Item Number	Description	Quantity Shipped	UM	Price	Extended Price
4027000	DEHUMIDIFIER,PHOENIX,R200 6 @Ocala Inventory list	96	EA	1,501.00	144,096.00
1970010	RELAY,ELMCH,SPST,100/120,25A	5	EA	5.64	28.20
4034496	PUMP,CONDENSATE,PREWIRED	5	EA	51.76	258.80
4032297	CORD,16/3,SJTW,115V,LIGHTD,25'	3	EA	17.55	52.65
4025690	GUARD,CORD,PLSTC,BLK	12	EA	1.00	12.00
FREIGHT	FREIGHT	1	EA	2,280.00	2,280.00

POSTED

2,888.95	Tax Rate 0 %	Sales Tax	Total Invoice USD	146,727.65
	Tax Expl Code Sales Tax	Discount THERMA-STOR	Freight Handling Code PPD Freight Prepaid	

Remittance Slip
 DRYTECH INTERNATIONAL
 1670 VIMONT CT
 UNIT #2
 OTTAWA ON K4A 3M3
 CANADA

Mail Payment To
 THERMASTOR PRODUCTS GROUP
 3037 PAYSHERE CIRCLE
 CHICAGO IL 60674

Your Invoice Details		
Total Billed	146,727.65	USD
Invoice	2608639 RI	
Invoice Date	04/11/2013	
Customer Number	79824	
Payment Amount		
Terms	2% 30, NET 31	
Finance Charge	12% Charge on Past Due Balance	



INVOICE

Phone Number: 608 237-8400
 Fax Number: 608 222-1447

Serial numbers were found
 directly in the PO #1141228

Invoice 2623513 RI
 Invoice Date 06/25/2013
 Customer 79824
 Order Nbr 1141228 SO
 Order Date 06/24/2013
 Currency Code USD
 Actual Ship 06/25/2013
 Customer PO KEVIN
 Net Due Date 07/25/2013
 Terms Net 30
 Ship To: DRYTECH INTERNATIONAL
 4216 54 AVENUE S.E. UNIT #30
 MARVIN MAH 403-274-9137
 CALGARY AB T2C 2E3
 CANADA

DRYTECH INTERNATIONAL
 1670 VIMONT CT
 UNIT #2
 OTTAWA ON K4A 3M3
 CANADA

Item Number	Description	Quantity Shipped	UM	Price	Extended Price
4027000	DEHUMIDIFIER,PHOENIX,R200 7 @Ocala Inventory list	224	EA	1,501.00	336,224.00
FREIGHT	FREIGHT	1	EA	6,954.80	6,954.80

Tax Rate
0 %

Sales Tax

Total Invoice USD

343,178.80

Tax Expl Code
Sales Tax

Discount
THERMA-STOR

Freight Handling Code
PPD Freight Prepaid

Remittance Slip

DRYTECH INTERNATIONAL
 1670 VIMONT CT
 UNIT #2
 OTTAWA ON K4A 3M3
 CANADA

Mail Payment To

THERMASTOR PRODUCTS GROUP
 3037 PAYSHERE CIRCLE
 CHICAGO IL 60674

Your Invoice Details

Total Billed Invoice	343,178.80	USD
Invoice	2623513 RI	
Invoice Date	06/25/2013	
Customer Number	79824	
Payment Amount		
Terms	Net 30	
Finance Charge	12% Charge on Past Due Balance	



INVOICE

Phone Number: 608 237-8400
 Fax Number: 608 222-1447

Serial numbers were found
 directly in the PO #1144573

Invoice 2626734 RI
 Invoice Date 07/11/2013
 Customer 79824
Order Nbr 1144573 SO
 Order Date 07/10/2013
 Currency Code USD
 Actual Ship 07/11/2013
 Customer PO VERBAL KEVIN071013
 Net Due Date 08/10/2013
 Terms 2% 7, Net 30
 Ship To: DRYTECH INTERNATIONAL
 73 GALAXY BLVD
 UNIT # 9 & # 10
 TORONTO ON M9W 5T4
 CANADA

DRYTECH INTERNATIONAL
 1670 VIMONT CT
 UNIT #2
 OTTAWA ON K4A 3M3
 CANADA

Item Number	Description	Quantity Shipped	UM	Price	Extended Price
4027000	DEHUMIDIFIER,PHOENIX,R200 8 @Ocala Inventory list	44	EA	1,501.00	66,044.00
FREIGHT	FREIGHT	1	EA	2,960.00	2,960.00
4025200	FAN ASSY,AXIAL,PHOENIX AAM MAX	288	EA	285.00	82,080.00
4029200	DEHUMIDIFIER,PHX R175	48	EA	1,246.00	59,808.00

Sum = 44 + 288 + 48 = 380

4,158.64	Tax Rate 0 %	Sales Tax	Total Invoice USD	210,892.00
	Tax Expl Code Sales Tax	Discount THERMA-STOR	Freight Handling Code PPD Freight Prepaid	

Remittance Slip
 DRYTECH INTERNATIONAL
 1670 VIMONT CT
 UNIT #2
 OTTAWA ON K4A 3M3
 CANADA

Mail Payment To
 THERMASTOR PRODUCTS GROUP
 3037 PAYSHERE CIRCLE
 CHICAGO IL 60674

Your Invoice Details		
Total Billed	210,892.00	USD
Invoice	2626734 RI	
Invoice Date	07/11/2013	
Customer Number	79824	
Payment Amount		
Terms	2% 7, Net 30	
Finance Charge	12% Charge on Past Due Balance	

Feb 22 11:04:40p

ATLANTIC CAPITAL

4107993331

p.2

RBC lease
82803-21678

THERMA-STOR LLC
MADISON, WI 53764

PH: 1-800-533-7533

B Royal Bank of Canada
I T 111 Grangeway Ave 2nd Floor
L O Scarborough, Ontario M1N 3J9
L CANADA

S DRYTECH INTERNATIONAL
H T 6431 BANK STREET
I D OTTAWA ONTARIO K0A 2P0
P

Serial numbers were found
directly in the PO #999867

SALES ORDER NO. 899867

CUSTOMER ORDER NUMBER	DATE REC'D	CUSTOMER PART#	TERMS	TYPE	SOME	REQ	INVOICE NO.
KEVIN	10/01/10	79824	Net 30				2433534
SHIPPED FROM	SHIPPED VIA	DATE SHIPPED	INVOICE DATE				
Madison, WI	CONWAY-PPD	10/1/2010	02/18/2011				
PART NUMBER	DESCRIPTION	QUANTITY ORDERED	QUANTITY SHIPPED	QUANTITY B/O	RD	UNIT PRICE	AMOUNT
4027000	Dehumidifier, Phoenix R200	68	68			2149.00	\$146,132.00
	Freight						3,800.00
<small>ANY REDUCTION NOT SUPPORTED BY OUR CREDIT RISK OR DISCOUNT AS INSTATED WILL BE DISALLOWED. DISCOUNT IS ALLOWED ONLY IF REMITTANCE MADE ACCORDING TO TERMS AND NO PREVIOUS OVERDUE BALANCE EXISTS.</small>						TOTAL	\$149,932.00
Customer #	INVOICE NUMBER	DATE OF INVOICE	TERMS	INVOICE AMOUNT			
79824	2433534	02/18/2011	Net 30	\$149,932.00			
							AMOUNT PAID

9 @ Ocala Inventory list

DRYTECH
270 TEWSLEY DRIVE
OTTAWA ONTARIO
K1V 0S7
CANADA

PLEASE REMIT TO:
THERMA-STOR LLC
3037 PAYSHERE CIRCLE
CHICAGO, IL 60674

149632.00
x .9978

149,302.81

USD

RBC Lease
82803-27896



Therma-Stor LLC

Phone Number: 608 237-8400
Fax Number: 608 222-1447

Serial numbers were found
directly in the PO #1038533

INVOICE

Invoice 2489341 RI
Invoice Date 08/30/2011
Customer 79824
Order Nbr 1038533 SO
Order Date 08/25/2011
Currency Code USD
Actual Ship 08/30/2011
Customer PO VERBAL
Net Due Date 09/29/2011
Terms Net 30
Ship To: DRYTECH INTERNATIONAL
KEVIN DOOLEY 613-227-3141
1670 VIMONT CRT
ORLEANS ON K4A 3M3
CANADA

Royal Bank of Canada, Leasing
1525 Buffalo Place
Winnipeg, Manitoba R3T 1L9

Item Number	Description	Quantity Shipped	UM	Price	Extended Price
4027000	DEHUMIDIFIER,PHOENIX,R200	100	EA	1,435.00	143,500.00
FREIGHT	FREIGHT	1	EA	2,580.00	2,580.00

10 @Ocala Inventory list

Tax Rate	Sales Tax	Total Invoice	USD	146,080.00
0 %				
Tax ID:	Tax Expl Code	Discount	Freight Handling Code	
	Sales Tax	THERMA-STOR	PPD Freight Prepaid	

Remittance Slip
Royal Bank of Canada, Leasing
1525 Buffalo Place
Winnipeg, Manitoba R3T 1L9

Mail Payment To
THERMASTOR PRODUCTS GROUP
3037 PAYSHERE CIRCLE
CHICAGO IL 60674

Your Invoice Details		
Total Billed	146,080.00	USD
Invoice	2489341 RI	
Invoice Date	08/30/2011	
Customer Number	79824	
Payment Amount		
Terms	Net 30	
Finance Charge	12% Charge on Past Due Balance	

Customer Copy

Exhibit “N6”

Details provided by Therma-Stor for purchases made by Drytech Cda,
supporting invoices in Exhibit “N5”

Customer No.	Customer Name	Shipped Date	Order Number	Or Ty	2nd Item Number	Description	Serial No.
79824	DRYTECH INTERNATIONAL	4/11/2013	1129592	SO	4027000	DEHUMIDIFIER,PHOENIX,R200	B1379288
79824	DRYTECH INTERNATIONAL	4/11/2013	1129592	SO	4027000	DEHUMIDIFIER,PHOENIX,R200	B1379289
79824	DRYTECH INTERNATIONAL	4/11/2013	1129592	SO	4027000	DEHUMIDIFIER,PHOENIX,R200	B1379290

PO list tab:
6 / 7 / 8

Customer No.	Customer Name	Shipped Date	Order Number	Or Ty	2nd Item Number	Description	Serial No.
79824	DRYTECH INTERNATIONAL	8/30/2011	1038533	SO	4027000	DEHUMIDIFIER,PHOENIX,R200	J1153406
79824	DRYTECH INTERNATIONAL	8/30/2011	1038533	SO	4027000	DEHUMIDIFIER,PHOENIX,R200	J1153407
79824	DRYTECH INTERNATIONAL	8/30/2011	1038533	SO	4027000	DEHUMIDIFIER,PHOENIX,R200	J1153408
79824	DRYTECH INTERNATIONAL	8/30/2011	1038533	SO	4027000	DEHUMIDIFIER,PHOENIX,R200	J1153409
79824	DRYTECH INTERNATIONAL	8/30/2011	1038533	SO	4027000	DEHUMIDIFIER,PHOENIX,R200	J1153410
79824	DRYTECH INTERNATIONAL	8/30/2011	1038533	SO	4027000	DEHUMIDIFIER,PHOENIX,R200	J1153411
79824	DRYTECH INTERNATIONAL	8/30/2011	1038533	SO	4027000	DEHUMIDIFIER,PHOENIX,R200	J1153412
79824	DRYTECH INTERNATIONAL	8/30/2011	1038533	SO	4027000	DEHUMIDIFIER,PHOENIX,R200	J1153413

PO list tab
9 / 10

Exhibit "N7"

Safety Express Invoice dated July 12, 2013 with other documentation, supporting items referenced #11 in Exhibit "N"

TD Lease
22970-5

INVOICE
70-00447321
Date: 12-Jul/2013
Page #: 1



SALES • SERVICE • RENTALS • DOP TESTING • TRAINING

6 CONVENIENT LOCATIONS NATIONWIDE TO SERVE YOU BETTER

TORONTO 4190 Sladeview Cres. 1&2 Mississauga, ON L5L 0A1 T. 905.608.0111 F. 905.608.0091	VANCOUVER #6 - 2931 Viking Way Richmond, BC V6V 1Y1 T. 604.244.8005 F. 604.244.8009	EDMONTON 101-10803 - 1825 Street Edmonton, AB T5S 1J5 T. 780.486.4889 F. 780.486.4996	CALGARY 508 42 Avenue S.E. Calgary, AB T2G 1Y6 T. 403.243.8324 F. 403.243.7683	MONTRÉAL 2415 Rue Guénette, Saint-Laurent, QC H4R 2E9 T. 514.422.8886 F. 514.903.9911	OTTAWA 2700 Lancaster Rd. #11C Ottawa, ON K1B 4T7 T. 613.526.5800 F. 613.526.5802
---	--	--	---	--	--

Order Type: Phone Order

<p>SOLD TO Drytech International Inc. 1670 Vimont Court Ottawa, Ontario K4A 3M3</p> <p>CONTACT Annette PST</p>	<p>SHIP TO Drytech International 73 Galaxy Boulevard, unit 9 & 10 Toronto, Ontario M9W 5T4</p> <p>CONTACT Jason TEL 416-798-1180</p>
---	---

11 @Ocala Inventory list

REP 22A - Eva Robertson 22A
FAX - -

SOLD TO	CUSTOMER ORDER NO / RELEASE NO	RA#	OUR ORDER NO	ENTERED BY
DRY003	KEVIN		00175438-000 10-Jul/2013	APEDEN

TERMS	F.O.B.	SHIP VIA	WAYBILL	SHIP DATE
Net 30	Our Dock	Delivery		12-Jul/2013

QUANTITY ORDERED	QUANTITY SHIPPED	QUANTITY BACK ORD	PRODUCT DESCRIPTION	PRICE	AMOUNT
60	60	0	R01 - 4027000 THERMASTOR R200 DEHUMIDIFIER EACH	\$1,825.00 UOM: EA	\$109,500.00

These are Phoenix R200 dehumidifiers supplied to Safety Express by Therma-Stor

Serial numbers were found in list attached to internal communication

GST/HST # 890492341RT0001 QST # 1086979761TQ001
We thank you for your business! Nous vous remercions de nous faire confiance!
HERE WE GROW AGAIN! PLEASE UPDATE OUR CALGARY OFFICE EFFETIVE JUNE 3, 2013
Bay 8 - 2221 41 Avenue NE Calgary AB T2E6P2

SUBTOTAL		MISCELLANEOUS	FREIGHT	HST	PST	TOTAL	\$123,977.37
\$109,500.00		\$0.00	\$214.49	\$14,262.88	\$0.00	DEPOSIT	\$0.00
						BALANCE	\$123,977.37

New inventory - additional 40 AS

Caroline Leishman <caroline@drytechintl.com>

Fri 7/19/2013 9:54 AM

To:Rachelle Vroom <rachelle@drytechintl.com>;

1 attachment (53 KB)

Phoenix DH Toronto Shipment Jul 12 2013 VERSION 6.xlsx;

[See attached list](#)

Here is version 6 for you.

C

P.S. did you get my fax from yesterday afternoon?

List of new equipment attached to Drytech Cda internal communication dated July 19, 2013

Description	Make	Model	Serial #	Bar Code	Deloitte
DH	Phoenix	R200	D1395642	4619	
DH	Phoenix	R200	D1395643	4618	
DH	Phoenix	R200	D1395641	4615	
DH	Phoenix	R200	D1395644	4616	
DH	Phoenix	R200	D1395586	4617	
DH	Phoenix	R200	D1395585	4614	
DH	Phoenix	R200	D1395588	4612	
DH	Phoenix	R200	D1395587	4613	
DH	Phoenix	R200	D1395615	4611	
DH	Phoenix	R200	D1395616	4610	
DH	Phoenix	R200	D1395613	4609	
DH	Phoenix	R200	E1305149	4599	
DH	Phoenix	R200	E1305150	4600	
DH	Phoenix	R200	E1305148	4601	
DH	Phoenix	R200	E1305147	4602	
DH	Phoenix	R200	d1395614	4603	
DH	Phoenix	R200	f1308341	4595	
DH	Phoenix	R200	F1308339	4596	
DH	Phoenix	R200	F1308340	4598	
DH	Phoenix	R200	F1308338	4597	
DH	Phoenix	R200	F1308334	4594	
DH	Phoenix	R200	F1308335	4592	
DH	Phoenix	R200	F1308337	4591	
DH	Phoenix	R200	F1308336	4593	
DH	Phoenix	R200	E1305174	4606	
DH	Phoenix	R200	E1305173	4607	
DH	Phoenix	R200	E1305172	4605	
DH	Phoenix	R200	E1305171	4608	
DH	Phoenix	R200	F1308313	4587	
DH	Phoenix	R200	F1308312	4588	
DH	Phoenix	R200	F1308310	4589	
DH	Phoenix	R200	F1308311	4590	
DH	Phoenix	R200	F1308284	4584	
DH	Phoenix	R200	F1308283	4585	
DH	Phoenix	R200	F1308285	4581	
DH	Phoenix	R200	E1305191	4583	
DH	Phoenix	R200	F1308285	4581	
DH	Phoenix	R200	E1305192	4582	
DH	Phoenix	R200	F1308282	4586	
DH	Phoenix	R200	E1305194	4604	
DH	Phoenix	R200	E1305188	4572	
DH	Phoenix	R200	E1305190	4579	
DH	Phoenix	R200	E1305187	4578	
DH	Phoenix	R200	E1305189	4577	
DH	Phoenix	R200	e1305152	4574	
DH	Phoenix	R200	e1305151	4576	
DH	Phoenix	R200	e1305154	4573	

List of new equipment attached to Drytech Cda internal communication dated July 19, 2013

Description	Make	Model	Serial #	Bar Code	Deloitte
DH	Phoenix	R200	e1305153	4575	
DH	Phoenix	R200	D1395619	4569	
DH	Phoenix	R200	D1395617	4570	
DH	Phoenix	R200	D1395618	4571	
DH	Phoenix	R200	D1395620	4568	
DH	Phoenix	R200	D1395596	4564	
DH	Phoenix	R200	D1395593	4565	
DH	Phoenix	R200	D1395595	4566	
DH	Phoenix	R200	D1395594	4567	
DH	Phoenix	R200	F1308326	4563	
DH	Phoenix	R200	F1308327	4560	
DH	Phoenix	R200	F1308328	4561	
DH	Phoenix	R200	F1308329	4562	Total = 60
DH	Phoenix	R200	G1317098	4107	
DH	Phoenix	R200	G1317099	4106	
DH	Phoenix	R200	G1317097	4055	
DH	Phoenix	R200	G1317096	4108	
DH	Phoenix	R200	g1317082	3695	
DH	Phoenix	R200	g1317080	3693	
DH	Phoenix	R200	g1317081	3692	
DH	Phoenix	R200	g1317087	3689	
DH	Phoenix	R200	g1317083	3694	
DH	Phoenix	R200	g1317086	3696	
DH	Phoenix	R200	g1317084	3691	
DH	Phoenix	R200	g1317085	3690	
DH	Phoenix	R200	g1317091	4220	
DH	Phoenix	R200	g1317100	4218	
DH	Phoenix	R200	g1317090	4217	
DH	Phoenix	R200	g1321323	4216	
DH	Phoenix	R200	g1317095	4219	
DH	Phoenix	R200	g1317094	4238	
DH	Phoenix	R200	g1317093	4236	
DH	Phoenix	R200	g1317092	4239	
DH	Phoenix	R200	g1316970	4234	
DH	Phoenix	R200	g1317008	4235	
DH	Phoenix	R200	g1317010	3791	
DH	Phoenix	R200	g1316968	4233	
DH	Phoenix	R200	g1316971	3779	
DH	Phoenix	R200	g1317012	3780	
DH	Phoenix	R200	g1317009	3786	
DH	Phoenix	R200	g1316969	3781	
DH	Phoenix	R200	g1316966	3792	
DH	Phoenix	R200	g1317014	3793	
DH	Phoenix	R200	g1317015	3795	
DH	Phoenix	R200	g1317013	3794	
DH	Phoenix	R200	g1316964	3789	
DH	Phoenix	R200	g1317011	3787	

List of new equipment attached to Drytech Cda internal communication dated July 19, 2013

Description	Make	Model	Serial #	Bar Code	Deloitte
DH	Phoenix	R200	g1317011	3787	
DH	Phoenix	R200	g1316964	3789	
DH	Phoenix	R200	g1316965	3790	
DH	Phoenix	R200	g1316967	3788	
DH	Phoenix	R200	E1301087	3806	
DH	Phoenix	R200	E1301086	3805	
DH	Phoenix	R200	E1301083	3812	
DH	Phoenix	R200	E1301090	3815	
DH	Phoenix	R200	E1301132	3783	
DH	Phoenix	R200	e1301088	3808	
DH	Phoenix	R200	e1301097	3809	
DH	Phoenix	R200	e1301091	3807	
DH	Phoenix	R200	e1301096	3811	
DH	Phoenix	R200	e1301093	3813	
DH	Phoenix	R200	e1301130	3777	
DH	Phoenix	R200	e1301092	3810	
DH	Phoenix	R200	e1301095	3821	
DH	Phoenix	R200	e1301094	3816	
DH	Phoenix	R200	e1301089	3814	
DH	Phoenix	R200	e1301085	3823	
DH	Phoenix	R200	e1301082	3822	
DH	Phoenix	R200	e1301084	4215	
DH	Phoenix	R200	G1316981	4265	
DH	Phoenix	R200	G1316980	4243	
DH	Phoenix	R200	G1316983	4244	
DH	Phoenix	R200	G1316987	4266	
DH	Phoenix	R200	G1316982	4270	
DH	Phoenix	R200	G1316985	4267	
DH	Phoenix	R200	G1316984	4268	
DH	Phoenix	R200	G1316986	4269	

Exhibit “N8”

RBC Leasing Schedule and related invoice supporting items referenced #12 in Exhibit “N”



Leasing Schedule

(PPSA - S)

Lessee # 82803 Lease # 27896

Royal Bank of Canada, as Lessor, hereby leases to Drytech International Inc. as Lessee, the Equipment hereinafter described, in consideration of rental and for the term hereinafter set forth the whole pursuant to and subject to the terms and conditions set forth in that certain Master Leasing Agreement entered into between the Lessor and the Lessee as of February 28, 2011

1. Equipment	Quantity	Make and Description	Model Number	Serial Number
		All equipment, goods and services as further detailed on the Equipment Schedule attached hereto, including all attachments, additions, replacements, and substitutions.		
		See attached Foreign Exchange Addendum for additional terms and provisions.		
2. Term	Term (in months)		36	
	Commencement Date of Term		September 27, 2011	
	Termination Date of Term		September 27, 2014	
3. Rental	Rental Installment, payable Monthly, in Advance			\$4,268.97
	GST/HST, if any			\$554.86
	PST/QST, if any			\$0.00
	Total Monthly Rental Installment			\$4,823.93
	Security Deposit			\$0.00
	Other Charges			\$565.00
4. Option to Purchase	Option to Purchase Date			Purchase Price
	September 26, 2014			\$87,868.69
	See attached ABC Addendum for additional terms and provisions.			
5. Place of Use	Ontario			
6. Equipment Acceptance Certificate	The Lessee hereby certifies that all the equipment identified above in Section (1) of this Leasing Schedule has been received in good condition as ordered and has been assembled, installed, tested, etc., applicable, and is operating in accordance with the manufacturers' specification. Lessee has made or caused to be made all such tests and inspections of the Equipment, as they have reasonably deemed necessary to satisfy themselves as to the foregoing. Without prejudice to the Lessee's rights against manufacturers, suppliers or other, the Lessee hereby releases and discharges the Lessor from any and all actions, causes of actions, claims, demands, rights, defences, setoffs, abatements and compensation now or hereinafter arising out of or in relation to the Equipment, or, without limitation, any latent defect therein.			

As provided in the Master Lease Agreement, the Lessor will be entitled to rely on facsimile transmissions from the Lessee.

The Lessee covenants and agrees with the Lessor that the Lessee is not entering into, and will not otherwise direct, administer or operate, this Leasing Schedule for the benefit or on behalf of any Person other than the Lessee. "Person" includes an individual, a partnership, a joint venture, a trust, an unincorporated organization, a company, a corporation, an association and any other incorporated or unincorporated entity.

The parties hereto have each executed this Leasing Schedule on the respective dates set forth below and this schedule is deemed to have been executed on the later of such dates. All appendices, if any, attached to this schedule form part of the Leasing Schedule.

ROYAL BANK OF CANADA

Drytech International Inc.

per

per

date _____

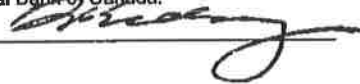
date _____

EQUIPMENT SCHEDULE

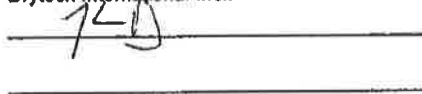
This is the Equipment Schedule attached to and forming part of Lease No. 82803-27896 (the "Lease") between Drytech International Inc. as Lessee and Royal Bank of Canada as Lessor.

Vendor	Invoice #	Invoice Date	Equipment Cost
Abatement Technologies Ltd.	23376	September 16, 2011	\$87,135.00
Bou-Matic LLC o/a Therna-Stor LLC	2489341 RI	August 30, 2011	US\$146,080.00

Initialed by
Royal Bank of Canada:



Initialed by
Drytech International Inc.:



FOREIGN EXCHANGE ADDENDUM
attached to Lease # 82803-27896 between
Royal Bank of Canada (as Lessor)
and Drytech International Inc. (as Lessee)

This addendum forms part of and is incorporated into a Lease between the undersigned Lessor and the undersigned Lessee, such lease having been signed by the Lessee on September 27, 2011.

Lessee acknowledges that Lessor is required to pay both the purchase price for the Equipment and all applicable duties and taxes in Vendor's local currency. For this purpose, Lessor will purchase the appropriate currency at such time, in such amounts, and on such terms as Lessor in its sole discretion, considers advisable in the circumstances.

The foreign exchange rate used to prepare the leasing agreements was 1.0442 (hereinafter called the "Currency Rate") on the abovementioned date.

Whenever there is a difference between the Lessor's actual total cost, in Canadian Funds, for the Equipment and the Estimated Total Cost thereof, in Canadian Funds, of \$219,671.73 (as calculated by the Lessor based on the Currency Rate) by reason of any change in any applicable rate of foreign currency exchange between the date of execution of this Lease by Lessee and the date of purchase of the Equipment, the Lessor shall calculate the amount of such difference and thereafter advise the Lessee of the same. In the event that the Lessor's actual total cost for the Equipment is greater or lesser than the Estimated Total Cost thereof, the Lessor shall adjust the rental payments and purchase option amount to reflect the increase or decrease in total cost. The Lessee agrees to pay the adjusted rentals as if the same had originally been set forth in the Lease. The Lessor will provide notification of any adjustments within 15 days of purchasing the foreign currency, in writing to the address shown on the Lease Agreement.

In the event that the Lessor purchases foreign currency as aforesaid for the purpose of making payment to the supplier or the Lessor enters into a foreign exchange contract for such purpose and such foreign currency is not required by the Lessor for any reason (other than the Default of Lessor), the Lessee shall forthwith upon demand pay to the Lessor any net loss or expense incurred by the Lessor as a result of or in connection with the resale or disposition of such foreign currency or the termination of such foreign exchange contract.

ROYAL BANK OF CANADA "LESSOR"

By: _____

Title: _____

Drytech International Inc. "LESSEE"

By: _____

Title: PRESIDENT

By: _____

Title: _____



ABC Addendum
(Master Lease - S)

This addendum is attached to and forms part of Leasing Schedule # 82803-27896 between Drytech International Inc. (Lessee) and Royal Bank of Canada (Lessor).

With respect to the above referenced Leasing Schedule, which forms part of a Master Lease Agreement, paragraph 21 is superseded by the following:

"Provided that the Leasing Schedule is in force and effect, and no Event of Default has occurred which has not been cured prior to the Purchase Option Date, the Lessee shall by 60 days prior written notice delivered to the Lessor, elect one of the following options:

- (a) Purchase the Equipment on September 26, 2014 for a Purchase Price of \$87,868.69 , which is the estimated fair market value of the Equipment as at such date, plus any provincial or federal sales or other applicable taxes, license, or registration fees or other assessments or charges arising out of the purchase, or;
- (b) Cause a third party to purchase the Equipment on September 26, 2014 for a Purchase Price of \$87,868.69 , which is the estimated fair market value of the Equipment as at such date, plus any provincial or federal sales or other applicable taxes, license, or registration fees or other assessments or charges arising out of the purchase, or;
- (c) Lease the Equipment for an additional term commencing the day after the Purchase Option Date, subject to credit and all other approvals at the sole discretion of the Lessor and deliver a new Leasing Schedule or Extension Agreement, executed by Lessee and Lessor for a revised term and rental payment to be established by Lessor acting reasonably.

If Lessee exercises Option (a), or a third party purchases the Equipment as in Option (b), then provided the Royal Bank receives the Purchase Price, it will convey all of its right, title and interest in the Equipment under this Leasing Schedule to the Lessee or third party respectively, on a "where-is, as-is basis", without any representation or warranty except as to Royal Bank's right to convey the Equipment to the Lessee.

In the event that neither option (a) nor (b) is completed the Lessee shall be deemed to have elected option (c) above. However, should Lessor not approve the credit for a new Leasing Schedule or should Lessee fail to execute and deliver said documentation, then the Lessee shall be deemed to have elected option (a) above."

Initialed by
Royal Bank of Canada

Initialed by
Drytech International Inc.



Foreign Exchange Notification
(Lessee Notification)
(PPSA)

September 29, 2011

Drytech International Inc.
270 Tewsley Drive,
Ottawa, Ontario
K0V 0Y6

Attention: Kevin Dooley

Dear Customer;

Re: 82803-27896

Referencing the subject contract and the Foreign Exchange Addendum, which was attached to the Equipment Lease Agreement or Leasing Schedule, whichever is applicable, we wish to provide notification that the following has been adjusted to reflect the actual total cost, in Canadian Funds, for the equipment purchased by Royal Bank of Canada, as Lessor.

The rate used initially to prepare the lease documentation was 1.0442, whereas the actual rate paid by the Lessor to purchase the foreign currency was 1.0374.

Based on the above differences in foreign currency rates the following amendments are made to the Lease Agreement:

Rental Amount	\$4,249.66
Goods & Services Tax *	\$552.45
Provincial Sales Tax*	\$0.00
Total Rental Payment	\$4,802.11
Purchase Option Amount	\$87,471.36

*(if applicable)

These changes are effective immediately.

The amounts will automatically be debited from your account as per your instructions and in all other respects the provisions of the equipment Lease are hereby ratified and confirmed.

Should you have any questions or concerns please call me directly at (613)564-4304. We thank you for the opportunity to provide our leasing service.

Yours truly,

Kathie Emms
Manager, Leasing

ABATEMENT TECHNOLOGIES

7 High Street · Fort Erie · ON · L2A 3P6
 Tel: (905) 871-4720 Fax: (905) 871-8291

Invoice 23376

SOLD TO

Royal Bank of Canada, Leasing
 1525 Buffalo Place
 Winnipeg MB R3t 1L9
 Canada

SHIP TO

Drytech Int'l ✓
 1670 Vimont Ct
 Call Richard before delivery @ 613-227-2148
 Orleans ON K4A 3M3
 Canada

DATE		SHIP VIA		PACKING SLIP		TERMS	
9/16/11 ✓						NET 30	
PURCHASE ORDER NUMBER			ORDER NUMBER			Page 1 of 1	
Verbal-Kevin Dooley			0				
QTY ORDERED	QTY SHIPPED	QTY B.O.	ITEM NUMBER	DESCRIPTION	UNIT PRICE	EXTENDED PRICE	
	448.00		RAM1000DBL	Deluxe Raptor Scroll Blower Blue S/N: B60011303014 B60011303064 B60011303066 B60011303099 to B60011303109 incl. B60011303126 to B60011303264 incl. B60011303273 to B60011303288 incl. B60011303291 to B60011303561 incl. B60011303564 to B60011303571 incl.	145.00EA	64,960.00 ✓	
	15.00		RAM1000DRD	Deluxe Raptor Scroll Blower RED S/N: B60211302478 to B60211302492 incl.	145.00EA	2,175.00 ✓	
					Subtotal	67,135.00 ✓	
					HST-13%	8,727.55 ✓	
					Total:	\$75,862.55 ✓	

- 12.A @Ocala Count
- 12.B @Ocala Count
- 12.C @Ocala Count
- 12.D @Ocala Count
- 12.E @Ocala Count
- 12.F @Ocala Count

Serial numbers for this invoice have already been traced in the inventory list.



Phone Number: 608 237-8400
 Fax Number: 608 222-1447

Royal Bank of Canada, Leasing
 1525 Buffalo Place
 Winnipeg, Manitoba R3T 1L9

INVOICE

Invoice: 2489341 RI
 Invoice Date: 08/30/2011
 Customer: 79824
 Order Nbr: 1038533 SO
 Order Date: 08/25/2011
 Currency Code: USD
 Actual Ship: 08/30/2011
 Customer PO: VERBAL
 Net Due Date: 09/29/2011
 Terms: Net 30
 Ship To: DRYTECH INTERNATIONAL
 KEVIN DOOLEY 613-227-3141
 1670 VIMONT CRT
 ORLEANS ON K4A 3M3
 CANADA

Item Number	Description	Quantity Shipped	UM	Price	Extended Price
4027000	DEHUMIDIFIER,PHOENIX,R200	100	EA	1,435.00	143,500.00
FREIGHT	FREIGHT	1	EA	2,580.00	2,580.00

Tax Rate: 0 %
 Sales Tax: THERMA-STOR

Total Invoice USD 146,080.00 ✓

Tax ID:

Tax Expl Code: Sales Tax
 Discount: THERMA-STOR

Freight Handling Code: PPD Freight Prepaid

Remittance Slip
 Royal Bank of Canada, Leasing
 1525 Buffalo Place
 Winnipeg, Manitoba R3T 1L9

Mail Payment To
 THERMASTOR PRODUCTS GROUP
 3037 PAYSHERE CIRCLE
 CHICAGO IL 60674

Your Invoice Details	
Total Billed	146,080.00 USD
Invoice	2489341 RI
Invoice Date	08/30/2011
Customer Number	79824
Payment Amount	<input type="text"/>
Terms	Net 30
Finance Charge	12% Charge on Past Due Balance

Customer Copy

Exhibit “N9”

Invoices for Pods supporting items referenced #13 and 14 in Exhibit “N”



1515210101

Universal Storage Containers LLC

No. 25 East Dongchang Road, Liaocheng Shandong Province 252000 China

COMMERCIAL INVOICE

Date: 2011-12-28

Invoice No.: X7057

致 To: DRY TECH INTERNATIONAL
270 TEWSLEY DRIVE OTTAWA, ON K1V 0Y6 CANADA
ATTN: JOEL ROTHMAN TEL: 970-381-7774

装船口岸 From: Qingdao Port, China

数量 Qty	型号 DESCRIPTION	单价 Unit Price	金额 Amount
36 UNITS	USC DRYTECH Z-BOX MODEL# 478698-JNS-1SD	USD 2,190.00	USD 78,840.00
	SerialNo: DTX00001, DTX00002, DTX00003, DTX00004, DTX00005, DTX00006, DTX00007, DTX00008, DTX00009, DTX00010, DTX00011, DTX00012, DTX00013, DTX00014, DTX00015, DTX00016, DTX00017, DTX00018, DTX00019, DTX00020, DTX00021, DTX00022, DTX00023, DTX00024, DTX00025, DTX00026, DTX00027, DTX00028, DTX00029, DTX00030, DTX00031, DTX00032, DTX00033, DTX00034, DTX00035, DTX00036		
20 UNITS	USC DRYTECH Z-BOX MODEL# 969488-INS-1ED	USD 2,820.00	USD 56,400.00
	SerialNo: DTX00037, DTX00038, DTX00039, DTX00040, DTX00041, DTX00042, DTX00043, DTX00044, DTX00045, DTX00046, DTX00047, DTX00048, DTX00049, DTX00050, DTX00051, DTX00052, DTX00053, DTX00054, DTX00055, DTX00056		
合计 INVOICE TOTAL: \$135,240.00 SAID US DOLLARS ONE HUNDRED THIRTY FIVE THOUSAND TWO HUNDRED AND FOURTY AND NO CENTS ONLY.			

Universal Storage Containers LLC

Room 411, Tower C, Jiahua Building No. 9 Shangdisan Street,
Haidan District, Beijing 100085, China

COMMERCIAL INVOICE

Date: 2012-9-29

Packing List No. T8048-2012-9-29

Invoice No. T8048-2012-9-29

To: Dry Tech International
1670 Vimont Ct., Unit #2
Orleans, Ontario K4A 3M3 Canada

From: FOB XINGANG PORT, CHINA

<u>Order No.</u> <u>To</u>	<u>Item</u>	<u>Description</u>	<u>Qty</u>	<u>Unit Price</u>	<u>Amount</u>
T8048	4' USC STORAGE UNIT	USC DRY TECH Z-BOX 4'	18PCS	USD 2,190.00	USD 39,420.00
	8' USC STORAGE UNIT	USC DRY TECH Z-BOX 8'	10PCS	USD 3,050.00	USD 30,500.00
	SHACKLE & STRAP KIT	SHACKLE & STRAP KIT	1KIT		

DRY TECH INTERNATIONAL
1670 VIMONT CT., UNIT#2 ORLEANS, ONTARIO K4A 3M3 CANADA
Serial No's. DTX-00057, DTX-00058, DTX-00059, DTX-00060, DTX-00061, DTX-00062, DTX-00063, DTX-00064, DTX-00065, DTX-00066, DTX-00067,
DTX-00068, DTX-00069, DTX-00070, DTX-00071, DTX-00072, DTX-00073, DTX-00074, DTX-00075, DTX-00076, DTX-00077, DTX-00078,
DTX-00079, DTX-00080, DTX-00081, DTX-00082, DTX-00083, DTX-00084

INVOICE TOTAL: \$69,920.00
SIXTY NINE THOUSAND NINE HUNDRED AND TWENTY US DOLLARS AND NO CENTS

Exhibit “O”

Kevin Dooley’s list of equipment located in the U.S.

Equipment in USA with Kevin

- 10 Vaults of Equipment – each containing 30 air movers and 8 Dehumidifiers (300 air movers and 80 Dehumidifiers {total})
- 45KVA Generator
- 70KVA Generator
- 125 KVA Generator
- 3x 2000 CFM Desiccant
- 2x 6000 CFM Desiccant
- 2x 25 Ton AC Unit
- 1x 36' Gooseneck Trailer
- 1x 16' Royal Crown Trailer with 14 Dehumidifiers and 50 air movers
- 2x 10 Ton AC Unit
- 2x 5000 CFM Desiccants
- Misc Duct and ancillary supplies

***A chunk of the above equipment belongs to USA, the CDN co has some other assets that belong to USA. The value of what is in my passion is close to what DTI USA has on books.

Equipment that was in Jacksonville that has been moved to an undisclosed location last known in Ocala Florida in control of Pat Dooley

- 18 Vaults of Equipment each containing 30 air movers and 8 Dehumidifiers
- 11x 5000 CFM Desiccants
- 5000lb forklift
- F350 Pick up truck
- Vacuum Freeze Dry chamber

Exhibit "P"

Receiver's list of missing Drytech Cda equipment as at May 26, 2016,
plus subsequent corrections

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (Deloitte)	Location (Drytech)	Location (Deloitte)	Leasing		Description	Make	Model	
			Company	BarCode				
Operating equipment	Calgary, AB	Unknown		153		AM	Phoenix	Centrifugal
Operating equipment	Calgary, AB	Unknown		1123		AM	Phoenix	Centrifugal
Operating equipment	Calgary, AB	Unknown		4719		DH	Phoenix	R200
Operating equipment	Calgary, AB	Unknown		880		AM	Abatement	Ram1000D
Operating equipment	Calgary, AB	Unknown		2089		AM	Abatement	RAM1000D
Operating equipment	Calgary, AB	Unknown		223		AM	0	0
Operating equipment	Calgary, AB	Unknown		846		DH	Phoenix	0
Operating equipment	Calgary, AB	Unknown		994		DH	Phoenix	0
Operating equipment	Calgary, AB	Unknown		1006		DH	Phoenix	0
Operating equipment	Calgary, AB	Unknown		1026		DH	Phoenix	0
Operating equipment	Calgary, AB	Unknown		1032		DH	Phoenix	0
Operating equipment	Calgary, AB	Unknown		1056		DH	0	0
Operating equipment	Calgary, AB	Unknown		1230		DH	Phoenix	0
Operating equipment	Calgary, AB	Unknown		1296		AM	0	0
Operating equipment	Calgary, AB	Unknown		1394		AM	0	0
Operating equipment	Calgary, AB	Unknown		1707		DH	0	0
Operating equipment	Calgary, AB	Unknown		1717		DH	0	0
Operating equipment	Calgary, AB	Unknown		1727		AM	0	0
Operating equipment	Calgary, AB	Unknown		2175		DH	0	0
Operating equipment	Calgary, AB	Unknown		2189		DH	0	0
Operating equipment	Calgary, AB	Unknown		2224		DH	0	0
Operating equipment	Calgary, AB	Unknown		2227		DH	0	0
Operating equipment	Calgary, AB	Unknown		2262		DH	0	0
Operating equipment	Calgary, AB	Unknown		2281		DH	0	0
Desiccants equipment	Gulfport, MS	Unknown	TD	N/A	IB419-03			
Desiccants equipment	Gulfport, MS	Unknown	TD	N/A	IB419-04			
Desiccants equipment	Gulfport, MS	Unknown		4726				
Desiccants equipment	Gulfport, MS	Unknown	TD	9047				
Desiccants equipment	Gulfport, MS	Unknown	TD	9048				
Operating equipment	Gulfport, MS	Unknown	TD	1926	C1204283	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown	TD	4567	D1395594	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	4568	D1395620	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	5387	D1395663	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	5498	D1395675	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	5513	D1395677	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	5378	D1395693	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	5402	D1395730	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	4608	E1305171	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	5251	F1308298	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	5247	F1308302	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	4594	F1308334	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	4216		DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	RBC	998	H1045092	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	RBC	1636	B60011303138	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	RBC	1634	B60011303143	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	RBC	1329	B60011303164	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	RBC	1663	B60011303215	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	RBC	895	B60011303431	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	RBC	1728	B60011303538	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	RBC	4671	B60211302489	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	RBC	2226	H1149870	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	RBC	2197	H1149900	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	RBC	2200	H1149909	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	RBC	2210	H1149950	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	RBC	2177	H1149956	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	RBC	3101	B1379155	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	RBC	2920	B1379157	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	RBC	3131	B1379164	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	RBC	2906	B1379168	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	RBC	2896	B1379185	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	RBC	2884	B1379193	DH	Phoenix	R200

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (Deloitte)	Location (Drytech)	Location (Deloitte)	Leasing		Description	Make	Model	
			Company	BarCode				
Operating equipment	Gulfport, MS	Unknown		2877	B1379196	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		2888	B1379202	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		2887	B1379203	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		2889	B1379204	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		3129	B1379206	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		2878	B1379212	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		3133	B1379214	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		2928	B1379219	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		2929	B1379220	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		3144	B1379221	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		3141	B1379256	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		3137	B1379261	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		3149	B1379262	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		3135	B1379264	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		3151	B1379284	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		3112	B1379289	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		143	A60010101455	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		132	A60010201515	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		121	A60010201775	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		128	A60010201788	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1103	A60010201845	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		214	A60010201855	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		205	A60010201907	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1486	A60110203165	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1244	A60110203177	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		235	A60110203208	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		213	A60210202357	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1487	A60210202363	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1100	A60210202366	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		679	A60210202371	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		273	A60210202375	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1074	A60210202376	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1911	B60012204924	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1886	B60012204959	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1892	B60012204969	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1889	B60012205016	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1904	B60012205049	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2961	B60012205187	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2949	B60012205188	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2980	B60012205194	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2932	B60012205195	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2933	B60012205197	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2936	B60012205200	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1897	B60012205207	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2935	B60012205208	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2940	B60012205210	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2957	B60012205217	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2990	B60012205219	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2964	B60012205220	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2979	B60012205223	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2959	B60012205226	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		3255	B60012205243	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1954	B60012205253	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1939	B60012205255	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1942	B60012205256	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		3281	B60012205276	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		3271	B60012205278	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		3269	B60012205287	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		3273	B60012205291	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1952	B60012205294	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1941	B60012205297	AM	Abatement	RAM1000D

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (Deloitte)	Location (Drytech)	Location (Deloitte)	Leasing		Description	Make	Model	
			Company	BarCode				
Operating equipment	Gulfport, MS	Unknown		1919	B60012205298	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1921	B60012205299	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1951	B60012205313	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2995	B60012305373	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2948	b60012305386	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2573	A61212401001	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2564	A61212401003	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2562	A61212401004	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2561	A61212401005	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2570	A61212401006	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2576	A61212401007	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2571	A61212401009	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2575	A61212401013	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2616	A61212401018	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2627	A61212401022	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2859	A61212401026	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2865	A61212401027	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2602	A61212401045	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2608	A61212401047	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2615	A61212401048	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2605	A61212401050	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2711	A61212401051	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2679	A61212401054	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2811	A61212401083	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2871	A61212401087	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2798	A61212401100	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2688	A61212401118	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2675	A61212401120	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2684	A61212401125	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2590	A61212401130	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2591	A61212401134	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2588	A61212401135	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2596	A61212401141	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2580	A61212401144	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2156	A61212401147	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2151	A61212401149	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2147	A61212401151	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2149	A61212401152	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2145	A61212401153	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2143	A61212401155	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2146	A61212401156	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2142	A61212401159	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2144	A61212401160	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2617	A61212401162	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2628	A61212401163	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2621	A61212401164	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2603	A61212401165	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2610	A61212401168	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2606	A61212401169	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2601	A61212401176	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2722	A61212401178	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2712	A61212401183	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2713	A61212401185	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2710	A61212401186	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2709	A61212401191	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2658	A61212401193	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2657	A61212401194	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2647	A61212401198	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2640	A61212401199	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2636	A61212401200	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2638	A61212401203	AM	Abatement	RAM1000D

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (Deloitte)	Location (Drytech)	Location (Deloitte)	Leasing		Description	Make	Model	
			Company	BarCode				
Operating equipment	Gulfport, MS	Unknown		2655	A61212401205	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2652	A61212401206	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2632	A61212401207	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2629	A61212401208	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2842	A61212401209	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2873	A61212401211	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2845	A61212401212	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2838	A61212401218	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2872	A61212401219	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2739	A61212401226	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2729	A61212401231	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2728	A61212401233	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2730	A61212401234	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2769	A61212401242	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2764	A61212401243	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2762	A61212401248	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2759	A61212401250	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2770	A61212401251	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2827	A61212401257	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2867	A61212401271	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2559	A61212401273	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2563	A61212401275	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1551	6020605718	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		2558	A61212401283	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2555	A61212401284	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2167	A61212401285	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2649	A61212401289	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2642	A61212401290	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2637	A61212401295	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2653	A61212401298	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2630	A61212401299	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2633	A61212401303	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2159	A61212401311	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2162	A61212401312	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2154	A61212401320	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2752	A61212401328	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2742	A61212401334	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2744	A61212401335	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2669	A61212401339	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2665	A61212401341	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2663	A61212401348	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2670	A61212401351	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2778	A61212401357	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2786	A61212401366	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2134	A61212401386	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		327	1004000146	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		307	1004000148	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		318	1004000189	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		320	1004000191	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		571	1004000198	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		162	1004000321	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		500	1004000461	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		458	1004000553	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		1549	1004000662	AM		
Operating equipment	Gulfport, MS	Unknown		1540	1004000920	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		159	1004000930	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		314	1004001050	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		487	1004001251	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		492	1004001272	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		3285	6020602868	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		404	6020605831	AM	Phoenix	Centrifugal

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (Deloitte)	Location (Drytech)	Location (Deloitte)	Leasing		Description	Make	Model	
			Company	BarCode				
Operating equipment	Gulfport, MS	Unknown		3028	6020608198	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		370	6020628769	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		3158	7210505109	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		394	7210505136	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		453	7210505172	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		2135	7210505888	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		452	10040011183	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		1095	A60010201812	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1221	A60110208204	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		532	D0535202	AM	Phoenix	Axial
Operating equipment	Gulfport, MS	Unknown		1591	E0925779	DH	Phoenix	R175
Operating equipment	Gulfport, MS	Unknown		1216	E0925794	DH	Phoenix	R175
Operating equipment	Gulfport, MS	Unknown		850	E0925809	DH	Phoenix	R175
Operating equipment	Gulfport, MS	Unknown		1038	E0925821	DH	Phoenix	R175
Operating equipment	Gulfport, MS	Unknown		576	E0925822	DH	Phoenix	R175
Operating equipment	Gulfport, MS	Unknown		3257		AM	Viking	2200EX
Operating equipment	Gulfport, MS	Unknown		3155	EX070802378	AM	Viking	2200EX
Operating equipment	Gulfport, MS	Unknown		3159		AM	Viking	2200EX
Operating equipment	Gulfport, MS	Unknown		3160		AM	Viking	2200EX
Operating equipment	Gulfport, MS	Unknown		142		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		160		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		227		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		229		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		231		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		311		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		338		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		406		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		407		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		505		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		512		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		1008		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		1222		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		1259		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		1579		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		3027		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		847		DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		1694		DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		1698		DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		2188		DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		135		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		139		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		564		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		680		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		965		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1068		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1283		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1421		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1431		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1467		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2592		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2818		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2970		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2973		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2982		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		100		AM		
Operating equipment	Gulfport, MS	Unknown		103		AM		
Operating equipment	Gulfport, MS	Unknown		125		AM		
Operating equipment	Gulfport, MS	Unknown		146		AM		
Operating equipment	Gulfport, MS	Unknown		146		DH		
Operating equipment	Gulfport, MS	Unknown		147		AM		
Operating equipment	Gulfport, MS	Unknown		151		AM		

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (Deloitte)	Location (Drytech)	Location (Deloitte)	Leasing		Description	Make	Model
			Company	BarCode			
Operating equipment	Gulfport, MS	Unknown		152	AM		
Operating equipment	Gulfport, MS	Unknown		171	AM		
Operating equipment	Gulfport, MS	Unknown		211	AM		
Operating equipment	Gulfport, MS	Unknown		225	AM		
Operating equipment	Gulfport, MS	Unknown		237	AM		
Operating equipment	Gulfport, MS	Unknown		248	AM		
Operating equipment	Gulfport, MS	Unknown		269	AM		
Operating equipment	Gulfport, MS	Unknown		274	AM		
Operating equipment	Gulfport, MS	Unknown		278	AM		
Operating equipment	Gulfport, MS	Unknown		288	AM		
Operating equipment	Gulfport, MS	Unknown		290	AM		
Operating equipment	Gulfport, MS	Unknown		295	AM		
Operating equipment	Gulfport, MS	Unknown		299	AM		
Operating equipment	Gulfport, MS	Unknown		321	AM		
Operating equipment	Gulfport, MS	Unknown		341	AM		
Operating equipment	Gulfport, MS	Unknown		379	AM		
Operating equipment	Gulfport, MS	Unknown		444	AM		
Operating equipment	Gulfport, MS	Unknown		489	AM		
Operating equipment	Gulfport, MS	Unknown		502	AM		
Operating equipment	Gulfport, MS	Unknown		509	AM		
Operating equipment	Gulfport, MS	Unknown		538	AM		
Operating equipment	Gulfport, MS	Unknown		562	AM		
Operating equipment	Gulfport, MS	Unknown		567	AM		
Operating equipment	Gulfport, MS	Unknown		570	AM		
Operating equipment	Gulfport, MS	Unknown		625	AM		
Operating equipment	Gulfport, MS	Unknown		628	AM		
Operating equipment	Gulfport, MS	Unknown		630	AM		
Operating equipment	Gulfport, MS	Unknown		678	AM		
Operating equipment	Gulfport, MS	Unknown		684	AM		
Operating equipment	Gulfport, MS	Unknown		875	AM		
Operating equipment	Gulfport, MS	Unknown		884	AM		
Operating equipment	Gulfport, MS	Unknown		888	AM		
Operating equipment	Gulfport, MS	Unknown		894	AM		
Operating equipment	Gulfport, MS	Unknown		897	AM		
Operating equipment	Gulfport, MS	Unknown		908	AM		
Operating equipment	Gulfport, MS	Unknown		910	AM		
Operating equipment	Gulfport, MS	Unknown		926	AM		
Operating equipment	Gulfport, MS	Unknown		931	AM		
Operating equipment	Gulfport, MS	Unknown		934	AM		
Operating equipment	Gulfport, MS	Unknown		937	AM		
Operating equipment	Gulfport, MS	Unknown		948	DH		
Operating equipment	Gulfport, MS	Unknown		954	AM		
Operating equipment	Gulfport, MS	Unknown		955	DH		
Operating equipment	Gulfport, MS	Unknown		956	AM		
Operating equipment	Gulfport, MS	Unknown		967	AM		
Operating equipment	Gulfport, MS	Unknown		997	DH		
Operating equipment	Gulfport, MS	Unknown		1011	AM		
Operating equipment	Gulfport, MS	Unknown		1017	DH		
Operating equipment	Gulfport, MS	Unknown		1018	DH		
Operating equipment	Gulfport, MS	Unknown		1021	AM		
Operating equipment	Gulfport, MS	Unknown		1027	DH		
Operating equipment	Gulfport, MS	Unknown		1031	DH		
Operating equipment	Gulfport, MS	Unknown		1036	DH		
Operating equipment	Gulfport, MS	Unknown		1040	DH		
Operating equipment	Gulfport, MS	Unknown		1075	AM		
Operating equipment	Gulfport, MS	Unknown		1102	AM		
Operating equipment	Gulfport, MS	Unknown		1215	DH		
Operating equipment	Gulfport, MS	Unknown		1218	AM		
Operating equipment	Gulfport, MS	Unknown		1232	DH		
Operating equipment	Gulfport, MS	Unknown		1239	AM		
Operating equipment	Gulfport, MS	Unknown		1254	DH		

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (Deloitte)	Location (Drytech)	Location (Deloitte)	Leasing		Description	Make	Model
			Company	BarCode			
Operating equipment	Gulfport, MS	Unknown		1274		AM	
Operating equipment	Gulfport, MS	Unknown		1285		AM	
Operating equipment	Gulfport, MS	Unknown		1310		AM	
Operating equipment	Gulfport, MS	Unknown		1317		AM	
Operating equipment	Gulfport, MS	Unknown		1334		AM	
Operating equipment	Gulfport, MS	Unknown		1345		AM	
Operating equipment	Gulfport, MS	Unknown		1368		AM	
Operating equipment	Gulfport, MS	Unknown		1370		AM	
Operating equipment	Gulfport, MS	Unknown		1403		AM	
Operating equipment	Gulfport, MS	Unknown		1406		AM	
Operating equipment	Gulfport, MS	Unknown		1407		AM	
Operating equipment	Gulfport, MS	Unknown		1419		AM	
Operating equipment	Gulfport, MS	Unknown		1430		AM	
Operating equipment	Gulfport, MS	Unknown		1432		AM	
Operating equipment	Gulfport, MS	Unknown		1443		AM	
Operating equipment	Gulfport, MS	Unknown		1453		AM	
Operating equipment	Gulfport, MS	Unknown		1465		AM	
Operating equipment	Gulfport, MS	Unknown		1470		AM	
Operating equipment	Gulfport, MS	Unknown		1472		AM	
Operating equipment	Gulfport, MS	Unknown		1473		AM	
Operating equipment	Gulfport, MS	Unknown		1489		AM	
Operating equipment	Gulfport, MS	Unknown		1491		AM	
Operating equipment	Gulfport, MS	Unknown		1497		AM	
Operating equipment	Gulfport, MS	Unknown		1511		AM	
Operating equipment	Gulfport, MS	Unknown		1512		AM	
Operating equipment	Gulfport, MS	Unknown		1522		AM	
Operating equipment	Gulfport, MS	Unknown		1525		AM	
Operating equipment	Gulfport, MS	Unknown		1527		AM	
Operating equipment	Gulfport, MS	Unknown		1550		AM	
Operating equipment	Gulfport, MS	Unknown		1595		DH	
Operating equipment	Gulfport, MS	Unknown		1611		AM	
Operating equipment	Gulfport, MS	Unknown		1612		AM	
Operating equipment	Gulfport, MS	Unknown		1613		AM	
Operating equipment	Gulfport, MS	Unknown		1615		AM	
Operating equipment	Gulfport, MS	Unknown		1619		AM	
Operating equipment	Gulfport, MS	Unknown		1623		AM	
Operating equipment	Gulfport, MS	Unknown		1626		AM	
Operating equipment	Gulfport, MS	Unknown		1643		AM	
Operating equipment	Gulfport, MS	Unknown		1658		AM	
Operating equipment	Gulfport, MS	Unknown		1677		AM	
Operating equipment	Gulfport, MS	Unknown		1711		DH	
Operating equipment	Gulfport, MS	Unknown		1720		AM	
Operating equipment	Gulfport, MS	Unknown		1736		AM	
Operating equipment	Gulfport, MS	Unknown		1755		AM	
Operating equipment	Gulfport, MS	Unknown		1759		AM	
Operating equipment	Gulfport, MS	Unknown		1881		AM	
Operating equipment	Gulfport, MS	Unknown		1883		AM	
Operating equipment	Gulfport, MS	Unknown		1885		AM	
Operating equipment	Gulfport, MS	Unknown		1887		AM	
Operating equipment	Gulfport, MS	Unknown		1901		AM	
Operating equipment	Gulfport, MS	Unknown		1908		AM	
Operating equipment	Gulfport, MS	Unknown		2171		DH	
Operating equipment	Gulfport, MS	Unknown		2182		DH	
Operating equipment	Gulfport, MS	Unknown		2187		DH	
Operating equipment	Gulfport, MS	Unknown		2198		DH	
Operating equipment	Gulfport, MS	Unknown		2215		DH	
Operating equipment	Gulfport, MS	Unknown		2223		DH	
Operating equipment	Gulfport, MS	Unknown		2234		AM	
Operating equipment	Gulfport, MS	Unknown		2235		AM	
Operating equipment	Gulfport, MS	Unknown		2249		AM	
Operating equipment	Gulfport, MS	Unknown		2261		AM	

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (Deloitte)	Location (Drytech)	Location (Deloitte)	Leasing		Serial Number	Description	Make	Model
			Company	BarCode				
Operating equipment	Gulfport, MS	Unknown		2275		DH		
Operating equipment	Gulfport, MS	Unknown		2276		DH		
Operating equipment	Gulfport, MS	Unknown		2293		AM		
Operating equipment	Gulfport, MS	Unknown		2295		AM		
Operating equipment	Gulfport, MS	Unknown		2300		AM		
Operating equipment	Gulfport, MS	Unknown		2620		AM		
Operating equipment	Gulfport, MS	Unknown		3117		AM		
Operating equipment	Gulfport, MS	Unknown	TD	4572	E1305188	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		3256		AM		
Operating equipment	Gulfport, MS	Unknown		3262		AM		
Operating equipment	Gulfport, MS	Unknown		3263		AM		
Operating equipment	Gulfport, MS	Unknown		4634		DH		
Operating equipment	Gulfport, MS	Unknown		4636		AM		
Operating equipment	Gulfport, MS	Unknown		4637		AM		
Operating equipment	Gulfport, MS	Unknown		4638		DH		
Operating equipment	Gulfport, MS	Unknown		4640		DH		
Operating equipment	Gulfport, MS	Unknown		4643		AM		
Operating equipment	Gulfport, MS	Unknown		4646		AM		
Operating equipment	Gulfport, MS	Unknown		4648		AM		
Operating equipment	Gulfport, MS	Unknown		4655		AM		
Operating equipment	Gulfport, MS	Unknown		4656		AM		
Operating equipment	Gulfport, MS	Unknown		4657		AM		
Operating equipment	Gulfport, MS	Unknown		4658		AM		
Operating equipment	Gulfport, MS	Unknown		4659		AM		
Operating equipment	Gulfport, MS	Unknown		4661		AM		
Operating equipment	Gulfport, MS	Unknown		4664		AM		
Operating equipment	Gulfport, MS	Unknown		4665		AM		
Operating equipment	Gulfport, MS	Unknown		4669		AM		
Operating equipment	Gulfport, MS	Unknown		4675		AM		
Operating equipment	Gulfport, MS	Unknown		4677		DH		
Operating equipment	Gulfport, MS	Unknown		4683		AM		
Operating equipment	Gulfport, MS	Unknown		4687		DH		
Operating equipment	Gulfport, MS	Unknown		4691		AM		
Operating equipment	Gulfport, MS	Unknown		4692		AM		
Operating equipment	Gulfport, MS	Unknown		4699		AM		
Operating equipment	Gulfport, MS	Unknown		4701		AM		
Operating equipment	Gulfport, MS	Unknown		4713		AM		
Operating equipment	Gulfport, MS	Unknown		6121		AM		
Operating equipment	Gulfport, MS	Unknown		8201		AM		
Operating equipment	Gulfport, MS	Unknown		8202		AM		
Operating equipment	Gulfport, MS	Unknown		8203		AM		
Operating equipment	Gulfport, MS	Unknown		8225		AM		
Desiccants equipment	Gulfport, MS	Unknown	TD	3011	013192-001-002	Desiccant	CDIMS	4800 LP/GAS
Desiccants equipment	Gulfport, MS	Unknown	TD	3014	013192-001-001	Desiccant	CDIMS	4800 LP/GAS
Desiccants equipment	Gulfport, MS	Unknown		4727	007453-001-002	Desiccant	CDIMS	4800 Dual
Desiccants equipment	Gulfport, MS	Unknown		4722	NOE9771445	Chiller	Dehumidifiers Sales	10 Ton DX
Desiccants equipment	Gulfport, MS	Unknown		4725	NOE9771446	Chiller	Dehumidifiers Sales	10 Ton DX
Operating equipment	Ocala, FL	Unknown		0575		DH	Phoenix	R175
Operating equipment	Ocala, FL	Unknown		1710		DH	Phoenix	R175
Operating equipment	Ocala, FL	Unknown		0981		DH	Phoenix	R200
Operating equipment	Ocala, FL	Unknown		2174		DH	Phoenix	R200
Operating equipment	Ocala, FL	Unknown		5427		DH	Phoenix	R200
Operating equipment	Ocala, FL	Unknown		4662		AM		
Operating equipment	Ocala, FL	Unknown		4681	EX070802367	AM		
Operating equipment	Ocala, FL	Unknown		4697		AM		
Other equipment	Ocala, FL	Unknown	BDC			Drying chamber ((1) stokes 429-spl vacuum chambers, one (1) stokes 412-11 pump, one (1) Tuthill 5518 blower)		
Operating equipment	Ottawa, ON	Unknown	TD	1934	B1201355	AM	Phoenix	Centrifugal Red

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (Deloitte)	Location (Drytech)	Location (Deloitte)	Leasing		Serial Number	Description	Make	Model
			Company	BarCode				
Operating equipment	Ottawa, ON	Unknown	TD	2455	B1201362	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	2378	B1201424	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	2383	B1201428	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	2405	B1201449	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	1970	B1201475	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	1961	C1204292	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	2399	C1204301	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	2481	C1204331	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	1848	C1204350	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	2522	C1204459	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	1792	C1204486	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	1810	C1204496	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	2417	C1204517	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	1944	D1212373	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	5385	D1395662	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	5516	D1395682	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	5270	D1395750	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	5436	D1395759	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	5341	D1395790	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	5319	D1395802	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	4471	E1301020	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4477	E1301027	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4462	e1301033	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	3912	E1301057	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4424	E1301060	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4426	E1301062	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4429	E1301065	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	3684	e1301111	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4841	E1301115	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4574	e1305152	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	3932	E1305255	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	3734	e1305302	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4118	E1305351	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4127	E1305356	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4915	e1305361	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4918	e1305363	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4920	e1305367	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4923	e1305368	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4949	e1305425	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4957	e1305429	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4444	e1305458	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4453	e1305462	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4457	e1305464	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4456	e1305465	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4459	e1305468	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4461	e1305469	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4903	e1305473	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4907	e1305486	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	3758	f1309126	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4891	f1309172	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4478	f1309174	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4898	f1309179	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4887	f1309181	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4894	f1309184	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4890	f1309186	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4863	f1309204	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4864	f1309209	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4858	f1309212	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4857	F1309217	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4440	f1309222	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4433	f1309224	AM	Phoenix	Axial

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (Deloitte)	Location (Drytech)	Location (Deloitte)	Leasing		Serial Number	Description	Make	Model
			Company	BarCode				
Operating equipment	Ottawa, ON	Unknown	TD	4434	f1309230	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4451	f1309235	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4874	f1309241	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4883	f1309243	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4875	f1309244	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4939	f1309254	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4943	f1309256	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4946	f1309259	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4509	F1309286	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4496	F1309287	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4506	F1309289	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4514	F1309290	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4503	f1309296	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4529	F1309300	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4531	F1309303	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4535	F1309305	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4518	F1309307	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4538	F1309308	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4537	F1309311	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4545	F1309314	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4364	F1309326	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4542	F1309367	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4551	F1309368	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4559	f1309377	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4557	f1309378	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4499	f1309402	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4527	f1309405	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4520	f1309410	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4517	f1309411	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4357	F1309445	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4485	F1309479	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4482	F1309480	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4484	F1309481	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4487	F1309483	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4257	G1316741	DH	Phoenix	R175
Operating equipment	Ottawa, ON	Unknown	TD	4154	g1316758	DH	Phoenix	R175
Operating equipment	Ottawa, ON	Unknown	TD	4160	g1316760	DH	Phoenix	R175
Operating equipment	Ottawa, ON	Unknown	TD	3787	g1317011	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	4236	g1317093	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	4106	G1317099	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	5204	VP-33-10383	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5199	VP-33-10398	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5660	VP-33-10914	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5632	VP-33-10946	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5654	VP-33-10996	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5641	VP-33-11006	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5644	VP-33-11011	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5655	VP-33-11019	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5623	VP-33-11059	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5658	VP-33-11060	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5625	VP-33-11071	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5799	VP-33-11232	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5920	VP-33-11238	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5927	VP-33-11241	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5926	VP-33-11243	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5788	VP-33-11251	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5815	VP-33-11282	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5852	VP-33-11291	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5915	VP-33-11299	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5599	VP-33-11341	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5411	VP-33-11344	AM	B-AIR	VP33

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (Deloitte)	Location (Drytech)	Location (Deloitte)	Leasing		Serial Number	Description	Make	Model
			Company	BarCode				
Operating equipment	Ottawa, ON	Unknown	TD	5913	VP-33-11355	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5615		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5192	VP-33-11360	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5603	VP-33-11367	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5357	VP-33-11369	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5595	VP-33-11375	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5869	VP-33-11377	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5324	VP-33-11380	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5900	VP-33-11399	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5905	VP-33-11432	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5408	VP-33-11447	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5326	VP-33-11466	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5893	VP-33-11480	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5609	VP-33-11481	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5904	VP-33-11487	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5797	VP-33-11507	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5611	VP-33-11512	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5794	VP-33-11519	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5857	VP-33-11556	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5859	VP-33-11557	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5776	VP-33-11561	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5620	VP-33-11563	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5777	VP-33-11585	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5772	VP-33-11601	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5327	VP-33-11606	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5782	VP-33-11607	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5894	VP-33-11622	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5360	VP-33-11626	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5608	VP-33-11640	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5861	VP-33-11651	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5897	VP-33-11700	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5273	VP-33-11714	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5602	VP-33-11715	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5634	VP-33-11935	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5614	VP-33-11989	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5489		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5646		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5708		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5709		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5761		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5765		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5774		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5790		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5803		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5814		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5818		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5820		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5826		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5829		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5837		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5840		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5846		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5849		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5851		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5853		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5854		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5856		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5866		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5867		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5868		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5872		AM	B-AIR	VP33

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (Deloitte)	Location (Drytech)	Location (Deloitte)	Leasing		Serial Number	Description	Make	Model
			Company	BarCode				
Operating equipment	Ottawa, ON	Unknown	TD	5875		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5877		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5882		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5883		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5930		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5937		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5939		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5941		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5943		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	RBC	1042	H1045058	DH	Phoenix	R175
Operating equipment	Ottawa, ON	Unknown	RBC	2217	H1149944	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	RBC	2268	H1149953	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	RBC	2176	H1149957	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown		2904	B1379174	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown		2140	A61212401154	AM	Abatement	Ram1000D
Operating equipment	Ottawa, ON	Unknown		8782	A1377518	AM		
Operating equipment	Ottawa, ON	Unknown		3029	B0577074	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		1047	C0580525	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		659	C0580595	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		583	C0585045	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		652	C0590677	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		426	D0535059	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		180	D0595075	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		433	D0595078	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		1475	D0595204	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		656	D0595209	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		641	D0595211	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		607	D0595258	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		1049	D0595262	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		178	D0595264	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		577	E0925847	DH	Phoenix	R175
Operating equipment	Ottawa, ON	Unknown		623		AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown		1978		AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown		2521		AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown		1101		AM	Abatement	Centrifugal
Operating equipment	Ottawa, ON	Unknown		7914		AM		
Operating equipment	Toronto,ON	Unknown	TD	3534	A61212401377	AM	Abatement	RAM1000D
Operating equipment	Toronto,ON	Unknown	TD	3496	A61213301400	AM	Abatement	RAM1000D
Operating equipment	Toronto,ON	Unknown	TD	4579	E1305190	DH	Phoenix	R200
Operating equipment	Toronto,ON	Unknown		2953	B60012205190	AM	Abatement	RAM1000D
Operating equipment	Toronto,ON	Unknown		457	7210803526	AM	Phoenix	Centrifugal
Operating equipment	Toronto,ON	Unknown		222		AM	Phoenix	Centrifugal
Operating equipment	Toronto,ON	Unknown		391		AM	Phoenix	Centrifugal
Operating equipment	Toronto,ON	Unknown		474		AM	Phoenix	Centrifugal
Operating equipment	Toronto,ON	Unknown		488		AM	Phoenix	Centrifugal
Operating equipment	Toronto,ON	Unknown		493		AM	Phoenix	Centrifugal
Operating equipment	Toronto,ON	Unknown		556		AM	Phoenix	Centrifugal
Operating equipment	Toronto,ON	Unknown		569		AM	Phoenix	Centrifugal
Operating equipment	Toronto,ON	Unknown		627		AM	Phoenix	Centrifugal
Operating equipment	Toronto,ON	Unknown		635		AM	Phoenix	Centrifugal
Operating equipment	Toronto,ON	Unknown		979		DH	Phoenix	R200
Operating equipment	Toronto,ON	Unknown		101		AM	Abatement	RAM1000D
Operating equipment	Toronto,ON	Unknown		188		AM	Abatement	RAM1000D
Operating equipment	Toronto,ON	Unknown		350		AM	Abatement	RAM1000D
Operating equipment	Toronto,ON	Unknown		550		AM	Abatement	RAM1000D
Operating equipment	Toronto,ON	Unknown		670		AM	Abatement	RAM1000D
Operating equipment	Toronto,ON	Unknown		1415		AM	Abatement	RAM1000D
Operating equipment	Toronto,ON	Unknown		1416		AM	Abatement	RAM1000D
Operating equipment	Toronto,ON	Unknown		118		AM		
Operating equipment	Toronto,ON	Unknown		166		AM		
Operating equipment	Toronto,ON	Unknown		189		AM		

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (Deloitte)	Location (Drytech)	Location (Deloitte)	Leasing		Description	Make	Model	
			Company	BarCode				
Operating equipment	Toronto,ON	Unknown		200		AM		
Operating equipment	Toronto,ON	Unknown		228		AM		
Operating equipment	Toronto,ON	Unknown		271		AM		
Operating equipment	Toronto,ON	Unknown		275		AM		
Operating equipment	Toronto,ON	Unknown		297		AM		
Operating equipment	Toronto,ON	Unknown		333		AM		
Operating equipment	Toronto,ON	Unknown		348		AM		
Operating equipment	Toronto,ON	Unknown		351		AM		
Operating equipment	Toronto,ON	Unknown		374		AM		
Operating equipment	Toronto,ON	Unknown		470		AM		
Operating equipment	Toronto,ON	Unknown		508		AM		
Operating equipment	Toronto,ON	Unknown		616		AM		
Operating equipment	Toronto,ON	Unknown		669		AM		
Operating equipment	Toronto,ON	Unknown		877		AM		
Operating equipment	Toronto,ON	Unknown		935		AM		
Operating equipment	Toronto,ON	Unknown		1007		DH		
Operating equipment	Toronto,ON	Unknown		1013		AM		
Operating equipment	Toronto,ON	Unknown		1028		DH		
Operating equipment	Toronto,ON	Unknown		1447		AM		
Operating equipment	Unknown	Unknown		8973		AS		
Desiccants equipment	Unknown	Unknown		DH000482	006425-002-001	Desiccant	CDIMS	2500 LP/Gas
Desiccants equipment	Unknown	Unknown	TD	3016	013192-001-006	Desiccant	CDIMS	4800 LP/GAS
Desiccants equipment	Unknown	Unknown		DH000330	53684	Desiccant		600 Electric
Desiccants equipment	Unknown	Unknown		4723	N0E9771447	Chiller	Dehumidifiers Sales	10 Ton DX
Desiccants equipment	Unknown	Unknown		4724	N0E9771448	Chiller	Dehumidifiers Sales	10 Ton DX
Desiccants equipment	Unknown	Unknown	TD	2041	12120015PNHS	Heater	Frostfighter	HIS 500
Desiccants equipment	Unknown	Unknown	TD	3245	12080255PNHS	Incorrect Item - Removed from list		
Desiccants equipment	Unknown	Unknown	TD	8809	12120017PN	Heater	Frostfighter	HIS 700
Operating equipment	Vancouver, B.C.	Unknown	RBC	940	B60011303464	AM	Abatement	RAM1000D
Operating equipment	Vancouver, B.C.	Unknown	RBC	1693	H1149937	DH	Phoenix	R200
Operating equipment	Vancouver, B.C.	Unknown		726	A10811202539	AS	Abatement	H1990L
Operating equipment	Vancouver, B.C.	Unknown		871		AM	Abatement	RAM1000D
Operating equipment	Vancouver, B.C.	Unknown		1360		AM	Abatement	RAM1000D
Operating equipment	Vancouver, B.C.	Unknown		1404		AM	Abatement	RAM1000D
Operating equipment	Vancouver, B.C.	Unknown		1760		AM	Abatement	RAM1000D
Operating equipment	Vancouver, B.C.	Unknown		306		AM		
Operating equipment	Vancouver, B.C.	Unknown		440		AM		
Operating equipment	Vancouver, B.C.	Unknown		1253		AM		
Operating equipment	Vancouver, B.C.	Unknown		1466		AM		
Operating equipment	Vancouver, B.C.	Unknown		1504		AM		
Operating equipment	Vancouver, B.C.	Unknown		1725		AM		
Operating equipment	Vancouver, B.C.	Unknown		5218		AM		
Operating equipment	Vancouver, B.C.	Unknown		5282		AM		
Operating equipment	Winnipeg, MB	Unknown		????		AS		
Operating equipment	Winnipeg, MB	Unknown	TD	3532	A61212401369	AM	Abatement	RAM1000D
Operating equipment	Winnipeg, MB	Unknown		7854	c60014207368	AM	Abatement	RAM1000D
Operating equipment	Winnipeg, MB	Unknown		7874	c60014207378	AM	Abatement	RAM1000D
Operating equipment	Winnipeg, MB	Unknown		5755	c60014207387	AM	Abatement	RAM1000D
Operating equipment	Winnipeg, MB	Unknown		5738	c60014207431	AM	Abatement	RAM1000D
Operating equipment	Winnipeg, MB	Unknown		664		AM	Phoenix	Centrifugal
Operating equipment	Winnipeg, MB	Unknown		2038		AS		

Additional Equipment added to list subsequent to May 26, 2016

Other equipment	Gulfport, MS	Unknown	RBC		DTX00005	Pod 4x8		
Other equipment	Gulfport, MS	Unknown	RBC		DTX00018	Pod 4x8		
Other equipment	Gulfport, MS	Unknown	RBC		DTX00019	Pod 4x8		
Other equipment	Gulfport, MS	Unknown	RBC		DTX00015	Pod 4x8		

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (Deloitte)	Location (Drytech)	Location (Deloitte)	Leasing Company	BarCode	Serial Number	Description	Make	Model
Other equipment	Gulfport, MS	Unknown	RBC		DTX00027	Pod 4x8		
Other equipment	Gulfport, MS	Unknown	RBC		DTX00028	Pod 4x8		
Other equipment	Gulfport, MS	Unknown	RBC		DTX00034	Pod 4x8		
Other equipment	Gulfport, MS	Unknown			DTX00060	Pod 4x8		
Other equipment	Gulfport, MS	Unknown			DTX00067	Pod 4x8		
Other equipment	Gulfport, MS	Unknown			DTX00073	Pod 4x8		
Other equipment	Unknown	Unknown	RBC		DTX00010	Pod 4x8		
Other equipment	Unknown	Unknown			DTX00057	Pod 4x8		

Exhibit "Q"

E-Mail from Kevin Dooley, dated May 27, 2016

From: Kevin Dooley [mailto:kevin@restorationco.com]
Sent: Friday, May 27, 2016 4:04 PM
To: Saunders, John (CA - Ottawa) <jsaunders@deloitte.ca>
Cc: Peloquin, David (CA - Montreal) <dpeloquin@deloitte.ca>; Segal, Lorne
<Lorne.Segal@gowlingwlg.com>; Patrick Thompson <patrick.thompson@mcmillan.ca>
Subject: Re: Missing Drytech Assets

Without prejudice

Nobody is picking up anything until we sort out where my US assets are and returned and paying off the debt for the US drying chamber that is being held ransom for the unpaid chamber that is located at Vimont.

I'm willing to work with you on this as stated several times, but the US assets need to be returned to Drytech USA.

Also - why are we going to spend more money shipping this and burning costs when we can sell local like you plan on other locations?