

**ONTARIO
SUPERIOR COURT OF JUSTICE**

BETWEEN:

THE TORONTO-DOMINION BANK

Applicant

and

DRYTECH INTERNATIONAL INC. AND 6892639 CANADA INC.

Respondent

THIRD REPORT OF THE RECEIVER

DATED SEPTEMBER 6, 2016

TABLE OF CONTENTS

INTRODUCTION 4

PURPOSE OF REPORT..... 5

TERMS OF REFERENCE 6

OPERATION AND SALE OF CRDN BUSINESS 7

DEALING WITH VEHICLES AND TRAILERS 7

ENTERPRISE VEHICLES 9

SALE OF SPECIFIC EQUIPMENT PRIOR TO GENERAL TENDER SALE OF
REMAINING DRYTECH ASSETS 12

PREPARATION FOR TENDER SALE PROCESS OF REMAINING ASSETS..... 13

MARKETING AND SALE PROCESS OF REMAINING ASSETS IN THE RECEIVER’S
POSSESSION..... 14

REALIZING ON DRYTECH ASSETS LOCATED IN THE UNITED STATES 17

REALIZING ON ACCOUNTS RECEIVABLE 18

DEALING WITH THIRD PARTY GOODS 19

OTHER POTENTIAL ASSETS OF DRYTECH..... 21

DEALING WITH CLAIMS PURSUANT TO THE WAGE EARNER PROTECTION
PROGRAM ACT 22

REALIZING ON REAL PROPERTY OWNED BY 6892639 23

STATEMENT OF RECEIPTS AND DISBURSEMENTS..... 25

PROFESSIONAL FEES..... 25

INTERIM DISTRIBUTION..... 26

RECEIVER’S REQUESTS 27

EXHIBITS

- A** Order of Justice Hackland of the Ontario Superior Court of Justice dated August 8, 2016
- B** Receiver's Income Statement for the CRDN Business
- C** Information Memorandum for Tender Sale
- D** Teaser sent by E-mail to Prospective Purchasers
- E** Newspaper Advertisements for Tender Sale
- F** Order and Endorsement of Justice Hackland of the Ontario Superior Court of Justice dated June 1, 2016
- G** Interim Statement of Receipts and Disbursements for the Receivership of Drytech for the period April 12 to August 26, 2016
- H** Receiver's two invoices for professional fees totalling \$512,233.88 (excluding HST)
- I** Gowlings two invoices for professional fees totalling \$85,011.64 (excluding HST)

INTRODUCTION

1. By Order of the Ontario Superior Court of Justice (the “**Court**”) dated April 11, 2016 (the “**Appointment Order**”), Deloitte Restructuring Inc. (“**Deloitte**”) was appointed as the receiver (the “**Receiver**”) of all of the assets, undertakings and properties of Drytech International Inc. (“**Drytech**”) and 6892639 Canada Inc. (“**6892639**”) (collectively the “**Debtors**”) acquired for, or used in relation to the business carried on by the Debtors, including all proceeds thereof (the “**Property**”). In addition, the Receiver is authorized to sell, convey, transfer, lease or assign the Property or any part thereof out of the ordinary course of business:
 - (a) without the approval of the Court in respect of any transaction not exceeding \$500,000, provided that the aggregate consideration for all such transactions does not exceed \$750,000; and
 - (b) with the approval of the Court in respect of any transaction exceeding \$500,000 or exceeding \$750,000 in the aggregate.
2. The Appointment Order authorizes the Receiver to, among other things, take possession of, and exercise control over, the Property and any and all proceeds, receipts and disbursements, arising out of, or from, the Property of the Debtors.
3. The Receiver submitted its first report to the Court, dated May 20, 2016 (the “**First Report**”) on June 1, 2016. This report provided details of the marketing activities undertaken by the Receiver with respect to the sale of the assets owned or used by Drytech in its Certified Restoration Dry-cleaning Network LLC (“**CRDN**”) franchised restoration dry-cleaning operation (the “**CRDN Business**”);
4. Based on the First Report and representations made to the Court on June 1, 2016, the Court authorized and directed the Receiver to enter into and carry out the terms of an asset purchase and sale agreement dated May 20, 2016 between the Receiver as vendor and a purchaser for the CRDN Business. This sale closed on June 3, 2016.
5. The Receiver submitted its second report to the Court, dated July 26, 2016 (the “**Second Report**”) on August 8, 2016. This report provided information and documentation to support

the Receiver's opinion that most of the equipment located in the United States of America ("U.S."), which was used by Drytech and a U.S. related company, Drytech International, Inc. ("**Drytech US**"), was the property of Drytech;

6. Based on the Second Report and representations made to the Court on August 8, 2016, the Court issued an Order, attached as **Exhibit "A"**, declaring that certain assets located in Ocala Florida were the property of Drytech, and that the ownership of the remaining disputed property be determined by the Court on a motion to be scheduled.
7. All of the Court Orders and Receiver's reports (excluding sealed supplemental reports) have been posted on the Receiver's website at <http://www.insolvencies.deloitte.ca/en-ca/drytech>.

PURPOSE OF REPORT

8. The purpose of this third report of the Receiver (the "**Third Report**") is to:
 - (a) provide a summary of the Receiver's activities since the First Report, because the Second Report focussed solely on the assets located in the U.S., and a summary is therefore appropriate;
 - (b) provide details of the marketing activities undertaken by the Receiver with respect to the sale of most of the remaining assets owned or used by Drytech; and
 - (c) provide the Court with the evidentiary basis to make an Order:
 - (i) approving the Receiver's acceptance of, and ordering the Receiver to be bound by, each of the offers referenced and summarized in the First Supplemental Report to the Third Report (the "**Supplemental Report**"), except the offers for lots 61 and 70 (which should be rejected by the Court), with each such offer, together with the Terms and Conditions of Sale referenced and incorporated in and forming part of each such offer, being referred to herein as a "**Purchase Agreement**", and each offeror making such respective approved offer being referred to as a "**Purchaser**";
 - (ii) ordering the Receiver to carry out the terms of each Purchase Agreement between the Receiver as vendor and each of the respective Purchasers together with any further amendments thereto deemed necessary by the Receiver in its sole opinion,

and vesting in each such Purchaser title to the assets more particularly referenced in the Purchase Agreement to which the Purchaser is a party, or as such Purchaser may further direct in writing, upon closing of the transaction of purchase and sale contemplated in each such the Purchase Agreement;

- (iii) approving the activities of the Receiver as described in this Third Report including, without limitation, the marketing and sale process undertaken by the Receiver;
 - (iv) approving the Receiver's Interim Statement of Receipts and Disbursements for the period from April 12, 2016 to August 26, 2016; and
 - (v) approving the proposed interim distribution of funds to secured creditors.
- (d) request that the Court accept and review the Supplemental Report which the Receiver will request be subject to a Sealing Order permanently sealing the document. The Supplemental Report contains (1) details of the tender bids for Drytech's assets which, if disclosed publicly, could prejudice future sales efforts with respect to the remaining assets, and (2) details of the sale of the CRDN Business assets (which was previously disclosed in the sealed First Supplement Report to the Receiver's First Report) for the purpose of allocating proceeds to secured creditors, which, if disclosed publicly, could prejudice the competitive position of the Purchaser of the CRDN Business assets.
- (e) request that the Court permit Enterprise Fleet Management Canada Inc. ("**Enterprise**") to avail itself of its power to sell the vehicles it registered a security interest in pursuant to the *Personal Property Security Act (Ontario)* ("**PPSA**") in accordance with the terms and conditions set out in this Third Report.

TERMS OF REFERENCE

9. In preparing this Third Report, the Receiver has reviewed unaudited, draft and/or internal financial information, books and records, information from third-party sources, and held discussions with former employees of Drytech (collectively, the "**Information**"). Except as described in this report:

- (a) the Receiver has reviewed the Information for reasonableness, internal consistency and use in the context in which it was provided. However, the Receiver has not audited or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would wholly or partially comply with Canadian Auditing Standards (“CAS”) pursuant to the Chartered Professional Accountants Canada Handbook and, accordingly, the Receiver expresses no opinion or other form of assurance contemplated under CAS in respect of the Information; and
 - (b) the Receiver has prepared this Third Report in its capacity as a Court-appointed officer to support the Court’s approval of the bids submitted in its tender sale, and the other relief being sought. Parties using this report, other than for the purposes outlined herein, are cautioned that it may not be appropriate for their purposes.
10. Unless otherwise stated, all dollar amounts contained in this Third Report are expressed in Canadian dollars.
11. Unless otherwise provided, all other capitalized terms not otherwise defined in this Third Report are as defined in the Appointment Order.

OPERATION AND SALE OF CRDN BUSINESS

12. As noted in its First Report, the Receiver was initially focused on completing a going concern sale of Drytech’s CRDN Business. An offer for the CRDN Business was conditionally accepted by the Receiver on May 10, 2016, and later approved by the Court on June 1, 2016. The sale closed on June 3, 2016. As a result, the Receiver operated the CRDN Business from April 12 to June 3, 2016. Attached as **Exhibit “B”** is the draft Income Statement for the CRDN Business for this period of operation, during which an operating loss of \$70,731 was incurred (before professional fees). Such a loss was not unexpected given the inherent uncertainty a receivership creates for customers, key suppliers and employees of a business.

DEALING WITH VEHICLES AND TRAILERS

13. Upon taking possession of Drytech’s Property, the Receiver identified 28 vehicles and 14 trailers under the control of Drytech or its employees. After a review of loan and security

documentation by the Receiver and its legal counsel, Gowling WLG (Canada) LLP (“**Gowlings**”), these vehicles and trailers were either released to financing companies (“**Lenders**”), released to an owner, sold to various parties, included in the Receiver’s current tender sale of Drytech’s assets, or held pending a resolution of a dispute over security. These issues are discussed in more detail below. A summary of the current disposition of the vehicles and trailers is set out below:

Status of Vehicle/Trailer	Vehicles	Trailers
Released to secured Lender	9	
Sold by Receiver	3	1
A forklift to be released to secured Lender	1	
Returned to owner		1
Included in tender sale of Drytech assets	9	12
Held pending resolution of security dispute	6	
Total	28	14

14. Upon taking possession, the Receiver identified two vehicles and one trailer that were not located at any of Drytech’s premises. The Receiver investigated and discovered that one vehicle was located at a former employee’s home in Toronto (which was later released to a secured Lender), another vehicle was located at the house where Mr. Patrick Dooley’s mother lived (which was later released to a secured Lender), and a trailer was located at a customer site (which was subsequently brought back to Drytech’s Ottawa premises). Mr. Dooley was one of Drytech’s major shareholders.
15. Gowlings requested the security documents from the nine Lenders who appeared to have a secured claim against specific vehicles. Based on Gowlings’ opinion on this security documentation, the Receiver released nine of these vehicles to the secured Lenders (including the two vehicles noted above in paragraph 14) as there was no equity for the Receiver, and no benefit to having the Receiver realize on the vehicles.
16. Six vehicles secured by Enterprise are currently being held by the Receiver pending a resolution of a dispute over the priority of Enterprise’s security. This dispute, discussed further in paragraph 20, also concerns a seventh vehicle that was sold to the purchaser of the CRDN Business before the priority issue was discovered and fully addressed.

17. Six of the 28 vehicles referred to in paragraph 13 were being used by the CRDN Business. The Receiver sold its interest in three of these six vehicles (including one secured by Enterprise, as discussed above in paragraph 16) as part of the overall sale of the CRDN Business noted above in paragraph 12. One of the remaining three vehicles used at the CRDN Business (also secured by Enterprise) is currently being held by the Receiver pending a resolution of a dispute over the priority of Enterprise's security. The remaining two vehicles were released to secured Lenders.
18. The Receiver is currently making use of a forklift (which is secured in favour of a Lender), in order to move equipment and access the large metal containers (referred to as "Pods") that contain either smaller equipment or customer goods. Once the Receiver has completed a sale of all assets, the forklift will be released to the secured Lender. In the meantime, the Receiver is paying the monthly lease cost.
19. One of the 14 trailers referred to in paragraph 13 was sold to the purchaser of certain air scrubbers (as discussed in paragraph 28), and another trailer was returned to Mr. Patrick Dooley who proved, to the satisfaction of the Receiver, personal ownership of it. The remaining 12 trailers have been included in the Receiver's tender sale, discussed further below (beginning in paragraph 39).

ENTERPRISE VEHICLES

20. As noted above in paragraph 16, there was a dispute regarding the priority of Enterprise's security over the following seven vehicles (the "Enterprise Vehicles"):

	Description of Vehicle	Vehicle Identification Number
1	2014 Mercedes 2500 Sprinter Van	WD3BE8CC8E5833404
2	2013 Ford E350 Cargo Van E-350	1FTSE3EL7DDA09534
3	2013 International Terrastar SFA 4X2	1HTJSSKK4EH760694
4	2013 International Terrastar SFA 4X2	1HTJSSKK6EH760695
5	2013 Ford 350 Cargo Van	1FTSE3EL8DDA37391
6	2013 International Terrastar SFA 4X2	1HTJSSKKXEH760697
7	2013 International Terrastar SFA 4X2	1HTJSSKK8EH760696

21. Gowlings reviewed Enterprise's security documentation and advised Enterprise, on May 6, 2016 on behalf of the Receiver, that it had a validly perfected security interest in the Enterprise Vehicles, but that it did not hold a purchase-money security interest in any of the vehicles since it did not perfect its registration within 15 days after Drytech obtained possession. Gowlings advised Enterprise that its security interests in the Enterprise Vehicles were subordinated to the other security interests in the vehicles that were registered prior to the registration of the security interest of Enterprise.
22. Enterprise disputed the Receiver's position as it related to the priority of certain other security interests in the vehicles. Conway Baxter Wilson LLP, legal counsel for Enterprise, argued that TD Bank's General Security Agreement ("GSA") did not include leased vehicles (i.e. the Enterprise Vehicles). However, Enterprise agreed not to oppose the Court's approval of the sale of the CRDN Business, which included the first vehicle listed in the table in paragraph 20 (i.e. the 2014 Mercedes 2500 Sprinter Van ("**CRDN Vehicle**")) provided that the proceeds of sale from the CRDN Vehicle not be distributed, and that the other Enterprise Vehicles not be sold by the Receiver, until the priority dispute was resolved.
23. As a result of this priority dispute between the secured Lenders, the Receiver believed it would be preferable and more cost effective for Enterprise, TD Bank, and the Business Development Bank of Canada ("**BDC**"), who had GSAs registered against the assets of Drytech, to engage directly and attempt to come to a common position between them on the issue raised by Enterprise, which the Receiver would then consider. Any settlement reached by these parties was subject to approval by the Receiver. The parties agreed to this approach.
24. The above noted parties subsequently advised the Receiver that they had agreed on the following resolution to the priority dispute:
 - (a) TD Bank and Enterprise will split the net proceeds realized on the Enterprise vehicles 45:55.
 - (b) The proceeds for the six remaining Enterprise Vehicles (excluding the CRDN Vehicle) will be determined from the sale price realized;
 - (c) The proceeds allocated to the CRDN Vehicle will be the estimated liquidation value of \$21,000;

- (d) Enterprise will sell the remaining six Enterprise Vehicles and charge \$500.00 per vehicle for doing so for a total of \$3,000.
 - (e) The purchaser of the CRDN Business will keep the CRDN Vehicle and not pay any lease amounts to Enterprise from and after the closing of the CRDN Business sale;
 - (f) TD Bank and Enterprise agree that the Receiver is entitled to its reasonable costs for dealing with the vehicles, the quantum of which costs are subject to mutual agreement between those parties and the Receiver and/or, in the event the parties are unable to agree, as such costs may be approved by the Court; and
 - (g) BDC agrees to this approach.
25. The parties advised the Receiver that the above settlement of priority and entitlement to net proceeds was made from a practical, business perspective to avoid and minimize the costs and risks to each party of protracted litigation regarding the priority dispute. The Receiver is satisfied with this approach as TD Bank and Enterprise are the only two possible stakeholders that are entitled to share in the proceeds of sale of the Enterprise Vehicles (subject to the Receiver's costs as noted below), and BDC has consented to this as well..
26. In order to facilitate this settlement, Enterprise and TD Bank proposed a 'carve out' (by way of amendment to the Appointment Order) of the remaining Enterprise Vehicles so that Enterprise can sell them in a commercially reasonable manner. They suggested the following carve out terms:
- (a) Enterprise shall avail itself of its right to sell the Enterprise Vehicles pursuant to its security;
 - (b) Enterprise shall reimburse the Receiver for the reasonable costs incurred by the Receiver in connection with the Enterprise Vehicles, which costs shall be subject to Court approval;
 - (c) Enterprise shall provide the Receiver with a full accounting subsequent to the sale of the Enterprise Vehicles; and,
 - (d) The Receiver shall be kept informed of Enterprise's efforts to market and sell the Enterprise Vehicles, and Enterprise shall sell the Enterprise Vehicles in a commercially reasonable manner.

27. The Receiver agrees with the approach set out above.

SALE OF SPECIFIC EQUIPMENT PRIOR TO GENERAL TENDER SALE OF REMAINING DRYTECH ASSETS

28. In early May 2016, an arms' length entity (unrelated to Drytech or its principals), who was familiar with Drytech's business, contacted the Receiver offering to purchase 254 of Drytech's air scrubbers (and a trailer to help transport the equipment), which were located in Ottawa. The company was willing to pay a price higher than both the appraised liquidation value and the appraised fair market value for the air scrubbers. This equipment was urgently needed given the recent fire in Fort McMurray, Alberta. Former Drytech employees, including one of the shareholders (who was a loan guarantor), agreed that the proposed purchase price for the air scrubbers was very good.
29. This sale was considered early in the receivership, before the Receiver had determined its overall approach or timing to realize on all of the assets. The Receiver decided to complete the sale given that (1) the purchase price offered (\$115,894.34) was very high relative to appraised values, (2) the original Court Order permitted the sale to be completed without further approval of the Court (since the total sale value was below the \$500,000 threshold amount in the Order), and (3) the Receiver believed that it was unlikely to obtain a similar high offer at a later date.
30. The sale closed on May 26, 2016, after the purchaser tested the machines and filters to make sure they were in good order.
31. In hind sight, the sale price for these air scrubbers was higher than any of the bids received for similar equipment in the subsequent tender sale (discussed below beginning in paragraph 39).
32. In addition, the Receiver sold a heater unit for \$2,500, on June 14, 2016, to the customer currently using it, as it was not cost effective to transport it back to Ottawa. The appraised liquidation value of this unit was \$1,000.

PREPARATION FOR TENDER SALE PROCESS OF REMAINING ASSETS

33. As noted in the First Report, Drytech owned more than 4,000 pieces of equipment which were located in several locations across Canada and the United States. Most of this equipment was housed at Drytech's head office and warehouse located at 1670 Vimont Court, Ottawa, ON, K4A 3M3.
34. Drytech had not previously maintained an accurate list of equipment by location. The Receiver arranged for a detailed count of the equipment at each location in Canada and one location in the U.S. This was a lengthy process given the large number of equipment pieces and the requirement to locate the serial number on each piece so as to trace it to a financing or lease agreement (as discussed in paragraph 36). There were delays in these asset counts at two out of the four third party warehouses in Canada, as the owners/operators first wanted payment of arrears owing by Drytech before permitting access. With assistance from its legal counsel, the Receiver eventually obtained access to these locations (Calgary and Winnipeg) for a count. In addition, the Receiver had to retrieve two large commercial dehumidifiers (referred to in the industry as "**Desiccants**") from a property in Kelowna, B.C. Mr. Patrick Dooley had delivered these to Kelowna from a Langley B.C. warehouse just prior to the Appointment Order being issued. All of the above noted asset counts were used to help build a detailed list of all Drytech equipment.
35. The Receiver was not initially provided with the location of a facility in Ocala, Florida where other Drytech equipment was being stored by Mr. Patrick Dooley. After additional communications with Mr. Dooley and his legal counsel, the Receiver was permitted to conduct an asset count at that location. The Receiver believes that there are additional Drytech assets located at a facility in Pearl River, Louisiana, but the ownership of these assets is currently being disputed by Mr. Kevin Dooley (another major shareholder of Drytech), as described in the Receiver's Second Report.
36. Given that numerous Lenders had financed different pieces of equipment that were used in more than one jurisdiction and which, at the time of the Appointment Order, were located across Canada and the U.S., (and had registered security against those pieces), it was important to determine which pieces had been financed by each Lender so that (1) certain equipment (primarily vehicles) could be released to secured Lenders where there was no

equity for the Receiver, and no benefit to having the Receiver realize on the equipment, and (2) the eventual sale proceeds on the remaining equipment could be distributed to the correct party. Drytech had not kept track of this information.

37. Significant effort by the Receiver was spent to build a detailed and complete list of all Drytech equipment by location and by secured Lender. This process required a review of (1) the many invoices for such equipment (that could be found in Drytech's records, which were not well organized), (2) the financing agreements, leases, and related invoices provided by the secured Lenders, and (3) additional details (such as serial numbers) requested from the original supplier, where available, in order to prove that the equipment was owned by Drytech (given the ongoing dispute over ownership of certain assets with Patrick and Kevin Dooley). The Receiver retained the former Infrastructure Development Manager for Drytech to assist in this process, but there were delays in obtaining complete information from some of the secured Lenders and the original manufacturers.
38. The Receiver also arranged for an appraisal of all of Drytech's assets, and subsequently incorporated this information into the Receiver's master list of all assets. After many updates of the list, as additional information continued to be received, this list now contains the following information for all of Drytech's assets (where applicable): make, model, serial number, location, secured Lender, cost (where known), appraised market value and liquidation value.

MARKETING AND SALE PROCESS OF REMAINING ASSETS IN THE RECEIVER'S POSSESSION

39. The Receiver received many expressions of interest in purchasing Drytech's assets since it took possession. Given this interest, and the number of assets involved, the Receiver decided that a formal tender sale of the assets was the best approach for realizing on the remaining Drytech assets using a public and fair process.
40. Once the Receiver had developed an accurate and detailed list of Drytech assets, including the secured Lenders who financed each asset, it took the following steps to conduct a tender sale:

- (a) Organized the assets into logical lots to be offered for sale based on type of asset, location, and the secured Lender for specific assets (so that the net proceeds could be distributed to the correct Lender). The secured Lenders with security over these assets were the TD Bank, Royal Bank of Canada (“**RBC**”) and BDC. Assets currently located in the U.S. were not included in this tender sale as the dispute over ownership had not yet been resolved. In addition, the Enterprise Vehicles were not included in the tender sale. The assets were eventually divided into 73 lots.
- (b) Prepared a detailed Information Memorandum (attached as **Exhibit “C”**) for distribution to interested parties, which provided the following information:
 - (i) The procedure and deadline for submitting offers;
 - (ii) The available dates for prospective purchasers to inspect the assets at the various locations;
 - (iii) The terms and conditions of sale;
 - (iv) A form of offer; and
 - (v) A detailed list of assets in each of the 73 lots.
- (c) Prepared a teaser to be sent out by e-mail to all potential purchasers identified by the Receiver (attached as **Exhibit “D”**);
- (d) Prepared newspaper advertisements to be placed in the Globe and Mail and Le Devoir. Copies of the actual ads are attached as **Exhibit “E”**;
- (e) Moved the assets that were stored in a Calgary third party warehouse to Ottawa. When the Receiver was making arrangements for inspection dates with third party warehouses across Canada, the owner/operator of a third party warehouse in Calgary, which was holding 366 Drytech assets, advised the Receiver that it would refuse to allow inspections of Drytech’s assets by potential purchasers. Given the time and cost to deal with this problem through the courts, the Receiver decided that the most cost-effective solution was to move the assets back to Ottawa;
- (f) Physically moved (with assistance from casual labourers) the several thousand pieces of equipment located at Drytech’s premises in Ottawa into the lots that had been organized on paper;

- (g) Developed a list of 369 parties that could be potential purchasers for Drytech's assets. This list was based on:
- (i) parties that had already contacted the Receiver directly expressing an interest in the assets;
 - (ii) auctioneers/liquidators known to the Receiver;
 - (iii) parties identified by former management of Drytech; and
 - (iv) parties identified through market research.
- (h) Approached TD Bank, RBC and BDC with the Receiver's plan to conduct a formal tender sale of the assets in its possession. TD Bank and BDC agreed to the plan. RBC, who was represented by BDO Canada Limited and its legal counsel, Minden Gross LLP, was still reviewing the plan when TD Bank advised the Receiver that it had decided to pay out RBC's secured claim in order to accelerate the process and reduce the time required to estimate and allocate the costs of realization to the specific assets secured by RBC. As a result, the Receiver advised RBC that it would be proceeding with the tender sale as proposed;
- (i) Initiated a formal call for tenders' process on July 4, 2016 (as empowered and authorized by the Appointment Order). The deadline to submit an offer was July 27, 2016 at 4:00 p.m. (EDT). The teaser for this tender sale was distributed to the 369 parties noted above in paragraph (g). In addition, Services FL, the appraiser of Drytech's assets, advised the Receiver that it forwarded the teaser to hundreds of auctioneers in North America;
- (j) Coordinated and supervised 30 inspections of the assets for sale by interested parties;
- (k) Communicated and answered interested parties' inquiries;
- (l) Reviewed the 30 offers received on or before July 27, 2016. Bids were received for 67 out of the 73 lots. On August 9, 2016, the Receiver accepted all or parts of 16 offers received for the asset lots, subject to Court approval. Details of these offers have been included in the sealed Supplemental Report since such details, if disclosed publicly, could prejudice future sales efforts with respect to the remaining unsold assets that are similar in nature (i.e. the lots not sold, and assets located in the U.S.);

41. As contemplated in the terms and conditions of the tender sale, the Receiver received and has retained an initial deposit of 15% of the bid amount with each accepted offer.
42. The Receiver recommends that the Court approve the Receiver's acceptance of, and order the Receiver to be bound, each of the offers identified in the Supplemental Report as accepted by the Receiver (except for the offers made on lots 61 and 70 as noted below in paragraph 43), as they represent the highest offer for the various lots after thoroughly canvassing the market in a fair and open process.
43. An offer was received for lots 61 and 70 (both trailers) which were not unreasonable for only the trailers. However; it was discovered, after the Receiver had accepted the offer for these lots (subject to Court approval), that both trailers had a large and valuable piece of equipment built into them (a heater for lot 61, and a Desiccant for lot 70), which could not be removed without compromising the trailers' structural integrity. The appraiser of the assets, who had assisted the Receiver in organizing the lots, had assumed that these large pieces of equipment could be removed. As such, the two pieces of equipment were not listed in lots 61 and 70 (with the trailers), but were listed separately in lots 39 and 40 (for which no offers were received). After reviewing this situation, and based on the combined appraised values for the trailers and equipment, the Receiver believes that the two trailers with the built-in equipment could be sold for 8 to 17 times the amount offered in the tender sale. Thus, the Receiver recommends that the Court reject the offers for lots 61 and 70 so that the Receiver can sell this equipment for a more reasonable amount. Details of the actual offers and the anticipated sale values are disclosed in the Supplemental Report.
44. The Receiver plans to sell the assets in the six lots, for which no offers were received, by contacting one or more of the bidders for the other lots to see if a sale can be negotiated.

REALIZING ON DRYTECH ASSETS LOCATED IN THE UNITED STATES

45. As noted above in paragraph 6, the Court issued an Order on August 8, 2016 declaring that certain assets located in Ocala, Florida (the "**Ocala Assets**") were the property of Drytech. Since that time, the Receiver has considered options for realizing on these assets in the U.S. or transporting them back to Ottawa to be sold. Mr. Patrick Dooley, who had control of the

Ocala Assets, had advised the Receiver that the Ocala Assets had to be removed from their current location at a facility in Ocala as the owner was selling the facility.

46. On September 2, 2016, the Receiver entered into an Asset Purchase Agreement for the Ocala Assets with a purchaser willing to pick up the assets at their current location in Ocala, thus saving the Receiver the time and cost of transporting the assets to another facility in the U.S. or back to Ottawa. The purchase price met the Receiver’s requirements, and is disclosed in the sealed Supplemental Report since such pricing information, if disclosed publicly, could prejudice future sales efforts with respect to the remaining unsold assets that are similar in nature (i.e. the lots not sold, and other assets located in the U.S.). The Receiver expects that the sale will close by mid-September.
47. As the transaction for the Ocala Assets referenced in paragraph 45 does not exceed \$500,000, and the aggregate consideration for all such transactions does not exceed \$750,000, the Receiver decided to proceed with the transaction without Court approval in order to expedite the removal of the Ocala Assets from their current location.
48. In order to help resolve the dispute over ownership of the assets located in Louisiana (as detailed in the Receiver’s Second Report), and as requested by Mr. Kevin Dooley, the Receiver delivered to Mr. Dooley on August 24, 2016 all Drytech US records in its possession. The Receiver will follow up shortly to determine if there are any other records that Mr. Dooley requires access to.

REALIZING ON ACCOUNTS RECEIVABLE

49. At the date of receivership, Drytech’s accounts receivable (“A/R”) totalled \$1,433,776, of which \$657,540 (46%) was over 90 days old. In fact, some were over two years old and not collectible due to the *Limitations Act (Ontario)*. \$330,748 of the total Drytech A/R were related to the CRDN Business, while the remaining \$1,103,028 related to the rest of Drytech’s business. An aging of the A/R is as follows:

Current	1-30 Days	31 to 60 Days	61 to 90 Days	Over 90 Days	Total
\$278,630	\$274,243	\$154,318	\$69,045	\$657,540	\$1,433,776
19.4%	19.1%	10.8%	4.8%	45.9%	100.0%

50. The Receiver has pursued collection of these A/R, with the assistance of a former employee of Drytech. Significant effort was required to locate and organize the supporting documentation for these A/R balances.
51. While the Receiver operated the CRDN Business, it generated another \$133,884 of A/R and collected \$155,123 of A/R related to the business. Upon the closing of the sale of the CRDN Business on June 3, 2016, there were \$309,509 of outstanding A/R. The purchaser paid a fixed price for part of these A/R and agreed to collect the others on behalf of the Receiver for a percentage share of the collections. The details of the price paid and the collection arrangement were provided in the sealed First Supplemental Report to the Receiver's First Report.
52. As at August 26, 2016, the Receiver can report the following activity with respect to Drytech's A/R (excluding the CRDN Business A/R discussed in paragraph 51):

Description	Drytech Amount
Opening A/R at April 12, 2016	\$ 1,103,028
Plus: Adjustments and corrections	18,871
Less: Collections to August 26, 2016	(353,517)
A/R deemed non-collectable	(165,779)
A/R transferred to lawyer for legal action	(549,305)
A/R still being pursued directly by Receiver	\$ 53,298

DEALING WITH THIRD PARTY GOODS

53. Upon taking possession, the Receiver discovered thousands of third party goods at Drytech stored mainly in Pods. Drytech had been holding on to these goods for the following reasons:
- (a) Customers had provided the goods to Drytech for restoration but had not yet paid their invoices;
 - (b) Customers had provided the goods to Drytech for restoration and had paid their invoices, but had not yet picked up their goods;

- (c) Customers had provided the goods to Drytech for restoration but Drytech was unable to restore them and was waiting for the customer to retrieve them, or to cover Drytech's cost to dispose of them; or
 - (d) Customers had rented storage space at Drytech (in two instances).
54. Drytech did not have an accurate list identifying which customer goods were already disposed of or what goods still remained. As a result, the Receiver, working with a former Drytech employee, reviewed the available records and inspected over 24 Pods to create a complete list of third party goods, by Pod. This list identified which customers still had goods remaining at Drytech, and whether these customers had outstanding receivable balances that required payment. Some of the Pods contained goods from multiple customers. The goods included documents, photographs, textiles, old food, furniture, appliances, and other household items. Some goods had been fully restored and others were deemed ready for disposal (as they could not be restored), or were considered garbage (like old food). Additionally, bed bugs, mold and other bio hazardous waste were found in some of the Pods and had to be handled appropriately by specialized contractors.
55. Using its third party goods list, the Receiver began contacting the customers via phone and/or e-mail to arrange for pickup of the goods. In some cases, the Receiver made numerous attempts to contact certain customers and/or their insurance adjusters. Many parties refused to pay outstanding balances prior to picking up their goods, which resulted in the Receiver having to pull invoices and other supporting documents to prove the validity of the outstanding balances.
56. Once a customer had paid off its outstanding balance (if applicable) and confirmed that it would pick up its goods from Drytech, the Receiver would schedule an appointment for pick-up to allow sufficient time to bring the appropriate Pod(s) to the designated pickup area via forklift. At pick-up, the Receiver would confirm in writing with the customer that correct items were being released to the correct party. At the time of the Receiver's appointment, there were goods being held on behalf of 24 parties, which involved 55 specific jobs.

57. As at the date of this Third Report, 11 jobs have still not been paid for (which the Receiver and Gowlings are pursuing). All other jobs have either been returned to customers or disposed of.

OTHER POTENTIAL ASSETS OF DRYTECH

58. Former Drytech management advised the Receiver that Drytech had spent significant funds working on the development of a web-based mobile software application (called “**Restore**”) to assist field staff in monitoring job progress electronically (by tracking work completed on jobs, materials and time spent, equipment used, and atmospheric conditions). Reports could then be generated for use by the client and support staff in the office. Former management did not believe that Restore had any value, but some former Drytech employees believed that it worked well.
59. The Receiver asked its technology expert to review the readily available documentation to assess the potential value of Restore. This documentation was downloaded from a shared Google drive that had been used by Drytech. Based on his review of the documentation and his knowledge of the marketplace, the technology expert advised that:
- (a) The market for insurance restoration management software is very niche. Restore had some innovative ideas but, despite the significant investment, it still had a long road to go before the software compared to competitors;
 - (b) Drytech’s investment was in both product development (the Restore software) and in company-building (infrastructure, culture, sales/marketing materials, etc.) for a new company to be called ‘Nivaha’; and
 - (c) The software itself may be worth something, but a further detailed analysis would be required to assess potential value. Unfortunately, some key elements of information, such as competitor analysis, market opportunity assessment, detailed pricing and sales and expense projections, were not found on the shared drive.
60. In order to further pursue a possible realization of Restore, the Receiver believes that it would have to retain one or more members of the original development team to assist (who are owed termination pay by Drytech). The missing documentation would have to be

located, the software would have to be brought back to a working capability (for demonstration purposes), and then the marketplace would have to be canvassed. Given the anticipated additional costs to pursue this asset, and the inability to assess a potential value, the Receiver has decided not to pursue this asset further at the present time.

DEALING WITH CLAIMS PURSUANT TO THE WAGE EARNER PROTECTION PROGRAM ACT

61. The Receiver is administering the process for filing claims under the *Wage Earner Protection Program Act* (“WEPPA”) in accordance with the provisions described therein;
62. Drytech’s books and records identified the employment of 47 individuals at the date of receivership that qualified under the WEPPA program. The Receiver collected payroll information on these employees in order to evaluate their eligibility to file a claim under WEPPA. The Receiver calculated each employee’s claim (if any) for eligible wages as defined under WEPPA. This information along with required payroll information was submitted to Service Canada for processing.
63. The Receiver provided all employees eligible to make a claim under WEPPA with instructions on how to complete a claim. Employees were also provided with their individual calculation of eligible wages as determined by the Receiver. All employees were informed that a proof of claim form was required to be filed with the Receiver in order to complete a WEPPA claim. The Receiver held a meeting with the employees to assist them in completing their proofs of claim and answer any questions regarding the WEPPA process.
64. Subsequent to filing the payroll information with Service Canada, the Receiver was contacted by additional individuals alleging to be employees of Drytech who had a potential claims under WEPPA. The Receiver, by searching through additional Drytech records, was eventually able to confirm that these individuals were also employees at the date of receivership and may have a claim under WEPPA.
65. With the addition of these employees, the Receiver realized that the termination of all employees at the date of receivership may meet the definition of a “mass termination” as defined under the *Employment Standards Act (Ontario)*. If the termination did meet the

definition of a mass termination, the Receiver would need to recalculate the WEPPA claims already filed with Service Canada for all employees. The Receiver contacted Service Canada and requested an extension of the deadline to provide WEPPA information to Service Canada. The extension was required in order to evaluate whether the termination of employees at the date of receivership met the definition of a mass termination. The extension request was granted.

66. Based on its review of the legislation and regulations (with the assistance of Gowlings), the Receiver was able to conclude that the termination of employees as at the date of receivership did not meet the definition of a mass termination. As such, no changes were required to the filed WEPPA claims.
67. To date, the Receiver has received 37 completed proof of claims relating to WEPPA claims. All of the WEPPA claims relate to claims for unpaid termination pay. As such, Service Canada will not be entitled to a priority claim under section 81.4 of the *Bankruptcy and Insolvency Act* in relation to the WEPPA claims.
68. The Receiver will continue to receive and process proof of claims for WEPPA claims throughout the administration of the receivership. The Receiver will advise Service Canada when the Receiver is discharged from its capacity as Receiver of Drytech.

REALIZING ON REAL PROPERTY OWNED BY 6892639

69. Upon receiving the Appointment Order, the Receiver confirmed that 6892639 owned the following properties:
 - (a) 1670 Vimont Court, Ottawa (“**1670 Vimont**”), where Drytech’s head office and warehouse was located;
 - (b) 1661 Vimont Court, Ottawa (“**1661 Vimont**”), which is a fenced vacant lot where Drytech stored trucks, trailers and Pods; and
 - (c) 1045 Dairy Drive, Ottawa (“**Dairy Drive**”), which appear to be two adjacent parcels of vacant land.

The Receiver arranged to have the Appointment Order immediately registered on title to the above noted properties.

70. With respect to 1670 Vimont, the Receiver commissioned an appraisal of the property and also spoke to several commercial realtors about its potential value. Based on this information, the Receiver decided that it would set the initial sale price at \$3.7 million. The Receiver then asked five commercial realty brokers to submit proposals to list 1670 Vimont for sale, and include the following information:
- (a) The broker's proposed fee for listing the property;
 - (b) The broker's approach to marketing the property;
 - (c) The broker's proposed form of progress reporting to the Receiver; and
 - (d) Information about the broker that demonstrates its ability to effectively market and sell this property.
71. Based on the proposals received, the Receiver signed a 90 day listing agreement with Metro Suburban Realty Ltd. on July 8, 2016. The Receiver subsequently located information requested by the broker in order to prepare a marketing package. To date, several parties have viewed 1670 Vimont, but no offers have been received. The broker has advised the Receiver that the summer is a slower time, and expects more activity now that September has arrived.
72. With respect to 1661 Vimont, Gowlings advised the Receiver that this property was subject to restrictive covenants that had been registered on title by the City of Ottawa (the "City") upon the first conveyance by the City to the original owner. These restrictive covenants required the completion of a building or structure on the land by April 3, 2016. As such construction has not started as at the date of receivership, 1670 Vimont could not be sold without first offering it back to the City for repurchase at the price of \$74,235.00 (which appeared to be substantially under its current market value).
73. On June 2, 2016, the Receiver's counsel provided the City with the required 30 days' notice of its intention to sell 1661 Vimont. The City subsequently advised the Receiver that it planned to exercise its repurchase option. The City later agreed to defer the closing of this repurchase until October 26, 2016, thus permitting the Receiver sufficient time to sell and release all the Drytech assets currently stored on this property.

74. With respect to Dairy Drive, the Receiver's counsel confirmed the validity of BDC's first mortgage on this property. Thus, the Receiver is permitting BDC to avail itself of its power of sale remedy pursuant to the terms of the Court Order dated June 1, 2016 (attached as **Exhibit "F"**). As required by the Court Order, the Receiver expects BDC to provide it with a full accounting subsequent to the sale of Dairy Drive.

STATEMENT OF RECEIPTS AND DISBURSEMENTS

75. Attached as **Exhibit "G"** is the Interim Statement of Receipts and Disbursements for the receivership of Drytech for the period April 12 to August 26, 2016 (the "**Receivership Period**"). As at August 26, 2016, the closing cash balance was \$692,397. The only disbursements incurred so far for 6892639 were a \$70.00 filing fee paid by Deloitte directly and a \$2,945.91 appraisal fee, temporarily paid from Drytech funds. These amounts will be reimbursed from the eventual net proceeds realized from the sale of 1670 Vimont.
76. It should be noted that the receipts from the sale of assets, reported on the Interim Statement of Receipts and Disbursements, combines the proceeds from all sales reported in the Receiver's First Report and Third Report.

PROFESSIONAL FEES

77. The Receiver, and its legal counsel, Gowlings, have maintained detailed records of their professional time and costs since the issuance of the Appointment Order.
78. The total professional fees of the Receiver during the period from April 4 to July 9, 2016 amount to \$662,655.00, which together with disbursements of \$3,454.88 and harmonized sales tax ("**HST**") of \$86,594.28 total \$752,704.16. This amount is made up of three invoices, of which one was provided with the First Report and the other two are attached as **Exhibit "H"**. Only the first two invoices, totalling \$381,128.80 (before HST) have been paid to date.
79. The total legal fees incurred by the Receiver during the period April 1, 2016 to August 2, 2016, for services provided by Gowlings, amount to \$116,463.50, which together with disbursements in the sum of \$2,169.52 and HST in the amount of \$15,402.37 total

\$134,035.39. This amount is made up of three invoices, of which one was provided with the First Report and the other two are attached as **Exhibit “I”**. Only the first two invoices, totalling \$88,192.02 (before HST) have been paid to date.

80. Pursuant to paragraph 21 of the Appointment Order, the Receiver and its legal counsel will be applying to the Court to pass their accounts at a later date. The Receiver and its legal counsel were granted a Receiver’s Charge over the Property.

INTERIM DISTRIBUTION

81. The Receiver’s legal counsel has reviewed and provided an opinion on the validity and priority pursuant to the PPSA of all security interests registered against the assets of Drytech (except for the priority of security held by Enterprise, which is discussed in paragraphs 20 to 27). Thus, the Receiver proposes to make the following distributions of net proceeds realized on the sale of the CRDN Business to the following secured creditors:

- (a) \$61,222.00 (subject to adjustments) to Brown’s Cleaners and Tailors Limited (“**Browns Cleaners**”), less any receivables owing from Brown’s Cleaners to Drytech. The surplus funds available after payment of Brown’s Cleaners’ net claim will be distributed to the TD Bank;
- (b) \$131,994.26 to BDC;
- (c) \$5,936.70 to Enterprise; and
- (d) \$83,089 to the TD Bank.

Details of the allocation of sale proceeds from the sale of the CRDN Business were disclosed in the sealed First Supplementary Report to the Receiver’s First Report, so details of the allocation of proceeds and costs to the secured creditors are not being disclosed in this Third Report. They are provided in the Supplementary Report (to the Third Report) which the Receiver is requesting be sealed.

82. As noted in paragraph 52, the Receiver has collected \$353,517 of Drytech’s A/R as at August 28, 2016. In order to pay down part of the TD Bank debt, the Receiver proposes to distribute \$350,000 of these collections to TD Bank, who has a first secured charge over these receivables. Given the recent tender sale of assets that the Receiver has requested the Court

to approve in its Third Report, the Receiver expects that there will be sufficient funds available to cover its costs of realization since all but one of the assets sold falls under the TD Bank's first charge (now that RBC is being paid out). The Receiver proposes to distribute these funds as soon as the tender sales close.

RECEIVER'S REQUESTS

83. For the reasons set out above, the Receiver requests that the Court make an Order:
- (a) approving the Receiver's acceptance of, and ordering the Receiver to be bound by each of the offers referenced and summarized in the Supplementary Report, except the offers for lots 61 and 70 (which should be rejected by the Court), each such offer, together with the Terms and Conditions of Sale referenced and incorporated in and forming part of each such offer, shall be referred to herein as a "**Purchase Agreement**", and each offeror making such respective approved offer shall be referred to as a "**Purchaser**";
 - (b) ordering the Receiver to carry out the terms of each Purchase Agreement between the Receiver as vendor and each of the respective Purchasers together with any further amendments thereto deemed necessary by the Receiver in its sole opinion, and vesting in each such Purchaser title to the assets more particularly referenced in the Purchase Agreement to which the Purchaser is a party, or as such Purchaser may further direct in writing, upon closing of the transaction of purchase and sale contemplated in each such the Purchase Agreement;
 - (c) approving the activities of the Receiver as described in this Third Report including, without limitation, the marketing and sale process undertaken by the Receiver;
 - (d) approving the Receiver's Interim Statement of Receipts and Disbursements for the period from April 12, 2016 to August 26, 2016;
 - (e) approving the proposed interim distribution of funds to secured creditors;
 - (f) such further and other relief as counsel may advise and this Honourable Court permit.
84. The Receiver also requests that the Court:

- (a) accept and review the Supplemental Report which the Receiver will request be subject to a Sealing Order permanently sealing the document. The Supplemental Report contains (1) details of the tender bids for Drytech's assets, which if disclosed publicly, could prejudice future sales efforts with respect to the remaining assets, and (2) details of the sale of the CRDN Business assets (which were previously disclosed in the sealed First Supplement Report to the Receiver's First Report) for the purpose of allocating proceeds to secured creditors, which, if disclosed publicly, could prejudice the competitive position of the Purchaser of the CRDN Business assets.
- (b) permit Enterprise to avail itself of its power to sell the vehicles it registered a security interest in pursuant to the PPSA in accordance with the terms and conditions set out in this Third Report.

All of which is respectfully submitted at Ottawa, Ontario this 6th day of September 2016.

DELOITTE RESTRUCTURING INC.,

solely in its capacity as the Court-appointed Receiver of Drytech International Inc. and 6892639 Canada Inc., and without personal or corporate liability

Per:



John Saunders, CPA, CA, CIRP, LIT
Sr, Vice-President

Exhibit "A"

Order of Justice Hackland of the Ontario Superior Court of Justice dated August 8, 2016

**ONTARIO
SUPERIOR COURT OF JUSTICE**

THE HONOURABLE MR.) **MONDAY, THE 8TH DAY**
)
JUSTICE HACKLAND) **OF AUGUST 2016**

B E T W E E N:

THE TORONTO-DOMINION BANK

Applicant

- and -

DRYTECH INTERNATIONAL INC. and 6822639 CANADA INC.

Respondents

ORDER

THIS MOTION, made by Deloitte Restructuring Inc. (the “Receiver”) in its capacity as receiver of Drytech International Inc. (“**Drytech Canada**”) and 6892639 Canada Inc., was heard this day at the Court House, 41 Court House Square, Brockville, Ontario.

ON READING the Second Report of the Receiver dated 26 July 2016 (the “**Second Report**”), and on hearing the submissions of counsel for the Receiver:

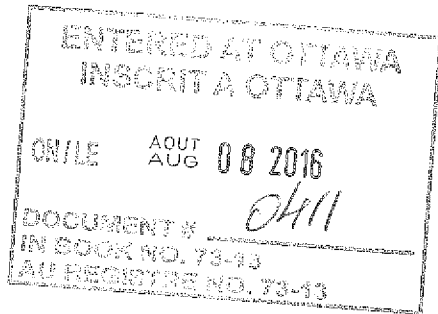
1. **THIS COURT ORDERS** that the actions and activities described in the Second Report be and are hereby approved.
2. **THIS COURT ORDERS AND DECLARES** that, save and except for the inventory, equipment and other property listed on the attached **Schedule “C”** (the “**Disputed Property**”), Drytech Canada is the rightful owner of the inventory, equipment and other property: (a) listed on the attached **Schedule “A”**; and (b) listed on the attached **Schedule**

“B” save and except for two (2) ten ton air chillers and one (1) 36 foot ProTrack Gooseneck Trailer located in Gulfport MS (the **“Drytech Canada Property”**).

3. **THIS COURT ORDERS** that each of Kevin Dooley and Pat Dooley inform the Receiver of the whereabouts, or the last known whereabouts, of any of the Drytech Canada Property or Disputed Property that is or was in their possession or under their control, or the possession and control of Drytech International, Inc. (**“Drytech US”**).
4. **THIS COURT ORDERS** that each of Kevin Dooley and Pat Dooley provide to the Receiver possession of any of the Drytech Canada Property that is in their possession, care or control, or the possession care or control of Drytech US, and co-operate with the Receiver in taking possession of the Drytech Canada Property.
5. **THIS COURT ORDERS** that each of Kevin Dooley and Pat Dooley forthwith pay any storage charges or other costs related to their possession, care or control of the Drytech Canada Property.
6. **THIS COURT ORDERS** that each of Kevin Dooley and Pat Dooley inform the Receiver of any other inventory, equipment and property of Drytech Canada known to Kevin Dooley and Pat Dooley which is not presently in the possession of the Receiver or not listed on the attached **Schedules “A”, “B” and “C”** including:
 - (a) a physical description of such inventory, equipment and property; and
 - (b) the location, or the last known location, of such inventory, equipment and property;
7. **THIS COURT ORDERS** that each of Kevin Dooley and Pat Dooley deliver to the Receiver any inventory, equipment and other property owned by Drytech Canada that is in their possession, care or control, or in the possession, care or control of Drytech US, and that is not presently in the possession of the Receiver or listed on the attached **Schedules “A”, “B” or “C”**.

8. **THIS COURT ORDERS** that each of Drytech US and Kevin Dooley shall preserve and shall not encumber or dispose of the Disputed Property pending the ownership of the Disputed Property being determined.
9. **THIS COURT ORDERS** that the ownership of the Disputed Property shall be determined by the Court on a Motion to be scheduled.
10. **THIS COURT ORDERS** that the Receiver shall provide Kevin Dooley, Drytech US and their counsel with access to the books and records under the control of the Receiver.

Haebler J.



SCHEDULE "A"

Ocala, Florida

- 18 Vaults of Equipment -- each containing 30 Air Movers and 8 Dehumidifiers (540 Air Movers and 144 Dehumidifiers)
- 11x 5000 CFM Desiccant
- 5000lb Forklift
- F350 Pick-up Truck
- Vacuum Freeze Dry Chamber

Summary of Count in Ocala, Florida		Qty	Cost
------------------------------------	--	-----	------

Backup found to confirm each serial number - by Model:

1.A	Air Mover, Abatement, RAM 1000D	1	149.00
1.B	Air Movers, Abatement, RAM 1000D	2	298.00
1.C	Air Mover, Abatement, RAM 1000D	1	149.00
1.D	Air Movers, Abatement, RAM 1000D	2	298.00
1.E	Air Movers, Abatement, RAM 1000D	6	894.00
1.F	Air Movers, Abatement, RAM 1000D	2	298.00
2.A	Air Movers, Abatement, RAM 1000D	3	447.00
2.B	Air Movers, Abatement, RAM 1000D	8	1,192.00
3.A	Air Mover, Abatement, RAM 1000D	1	149.00
3.B	Air Movers, Abatement, RAM 1000D	4	596.00
3.C	Air Mover, Abatement, RAM 1000D	1	149.00
3.D	Air Movers, Abatement, RAM 1000D	5	745.00
3.E	Air Movers, Abatement, RAM 1000D	2	298.00
3.F	Air Movers, Abatement, RAM 1000D	4	596.00
3.G	Air Mover, Abatement, RAM 1000D	1	149.00
3.H	Air Movers, Abatement, RAM 1000D	4	596.00
3.I	Air Movers, Abatement, RAM 1000D	2	298.00
4.A	Air Movers, Abatement, RAM 1000D	13	1,937.00
4.B	Air Movers, Abatement, RAM 1000D	45	6,705.00
4.C	Air Mover, Abatement, RAM 1000D	1	149.00
4.D	Air Mover, Abatement, RAM 1000D	1	149.00
4.E	Air Movers, Abatement, RAM 1000D	2	298.00
5	Desiccant, CDIMS, 4800 Dual	8	400,000.00
6	Dehumidifiers, Phoenix, R200	11	16,511.00
7	Dehumidifiers, Phoenix, R200	5	7,505.00
8	Dehumidifiers, Phoenix, R200	3	4,503.00
	Dehumidifiers, Phoenix, R175	2	2,492.00
9	Dehumidifiers, Phoenix, R200	13	19,513.00
10	Dehumidifiers, Phoenix, R200	8	12,008.00
11	Dehumidifiers, Phoenix, R200	10	15,010.00
12.A p.6	Air Movers, Abatement, RAM 1000D	2	298.00
12.B p.6	Air Movers, Abatement, RAM 1000D	12	1,788.00
12.C p.6	Air Mover, Abatement, RAM 1000D	1	149.00
12.D p.6	Air Movers, Abatement, RAM 1000D	24	3,576.00
12.E p.6	Air Mover, Abatement, RAM 1000D	1	149.00
12.F p.6	Air Mover, Abatement, RAM 1000D	1	149.00
13	Pod 4x8 (RBC)	3	8,100.00
14	Pod 4x8	5	13,500.00
		220	521,790

No backup found to confirm each serial number- by Model:

Dehumidifiers, Phoenix, R200	5	7,505
Dehumidifiers, Phoenix, R175	5	6,230
Air Movers, Centrifugal, Phoenix	50	9,500
Air Movers, Abatement, RAM 1000D	15	2,235
Air Movers, Vking, 2200EX	22	3,300
	97	28,770

Total	317	550,560
--------------	------------	----------------

Details of Court in Ocala, Florida

REF	POB/Trailers	Leasing Company	Bar Code	Serial Number	Description	Make	Model	Approximate Cost
1.A	DT00011		0267	A60010201482	AM	Abatement	RAM1000D	149
							1	149
1.B	DT00069		0294	A60010201510	AM	Abatement	RAM1000D	149
1.B	DT00011		0344	A60010201505	AM	Abatement	RAM1000D	149
							2	298
1.C	DT00069		0114	A60010201611	AM	Abatement	RAM1000D	149
							1	149
1.D	DT00074		0102	A60010201642	AM	Abatement	RAM1000D	149
1.D	DT00001		0280	A60010201645	AM	Abatement	RAM1000D	149
							2	298
1.E	DT00074		0137	A60010201798	AM	Abatement	RAM1000D	149
1.E	DT00032		0138	A60010201800	AM	Abatement	RAM1000D	149
1.E	DT00061		0255	A60010201785	AM	Abatement	RAM1000D	149
1.E	DT00058		0266	A60010201797	AM	Abatement	RAM1000D	149
1.E	DT00058		0339	A60010201796	AM	Abatement	RAM1000D	149
1.E	DT00032		0345	A60010201790	AM	Abatement	RAM1000D	149
							6	894
1.F	DT00011		0257	A60010201838	AM	Abatement	RAM1000D	149
1.F	DT00069		0346	A60010201823	AM	Abatement	RAM1000D	149
							2	298
2.A	DT00011		0218	A60210202390	AM	Abatement	RAM1000D	149
2.A	DT00011		1498	A60210202364	AM	Abatement	RAM1000D	149
2.A	DT00011		1503	A60210202386	AM	Abatement	RAM1000D	149
							3	447
2.B	DT00032		0187	A60110203174	AM	Abatement	RAM1000D	149
2.B	DT00001		0234	A60110203215	AM	Abatement	RAM1000D	149
2.B	DT00011		0632	A60110203158	AM	Abatement	RAM1000D	149
2.B	DT00061		0674	A60110203143	AM	Abatement	RAM1000D	149
2.B	DT00074		1076	A60110203171	AM	Abatement	RAM1000D	149
2.B	DT00011		1078	A60110203180	AM	Abatement	RAM1000D	149
2.B	DT00070		1080	A60110203188	AM	Abatement	RAM1000D	149
2.B	DT00069		1530	A60110203183	AM	Abatement	RAM1000D	149
							8	1192
3.A	DT00001		1905	B60012204926	AM	Abatement	RAM1000D	149
							1	149
3.B	DT00074		1898	B60012204967	AM	Abatement	RAM1000D	149
3.B	DT00069		1906	B60012204961	AM	Abatement	RAM1000D	149
3.B	DT00070		1910	B60012204965	AM	Abatement	RAM1000D	149
3.B	DT00069		1913	B60012204956	AM	Abatement	RAM1000D	149
							4	596
3.C	DT00032		1893	B60012205046	AM	Abatement	RAM1000D	149
							1	149
3.D	DT00058		1896	B60012205196	AM	Abatement	RAM1000D	149
3.D	DT00069		2942	B60012205206	AM	Abatement	RAM1000D	149
3.D	DT00011		2943	B60012205204	AM	Abatement	RAM1000D	149
3.D	DT00058		2958	B60012205183	AM	Abatement	RAM1000D	149
3.D	DT00011		2978	B60112205186	AM	Abatement	RAM1000D	149
							5	745

Details of Court in Ocala, Florida

REF	PO/Trailer#	Leasing Company	Bar Code	Serial Number	Description	Make	Model	Approximate Cost
3.E	DT00074		1955	B60012205257	AM	Abatement	RAM1000D	149
3.E	DT00032		3268	B60012205245	AM	Abatement	RAM1000D	149
							2	298
3.F	DT00069		1938	B60012205300	AM	Abatement	RAM1000D	149
3.F	DT00070		1946	B60012205296	AM	Abatement	RAM1000D	149
3.F	DT00070		1948	B60012205290	AM	Abatement	RAM1000D	149
3.F	DT00061		1949	B60012205293	AM	Abatement	RAM1000D	149
							4	596
3.G	DT00061		1943	B60012205311	AM	Abatement	RAM1000D	149
							1	149
3.H	DTX-00074		2965	B60012305378	AM	Abatement	RAM1000D	149
3.H	DT00058		2966	B60012305381	AM	Abatement	RAM1000D	149
3.H	DT00032		2969	B60012305384	AM	Abatement	RAM1000D	149
3.H	DT00001		2989	B60012305374	AM	Abatement	RAM1000D	149
							4	596
3.I	DT00001		1891	B60012204972	AM	Abatement	RAM1000D	149
3.I	DT00058		1909	B60012204976	AM	Abatement	RAM1000D	149
							2	298
4.A	DT00032		2568	A61212401012	AM	Abatement	RAM1000D	149
4.A	DT00061		2569	A61212401002	AM	Abatement	RAM1000D	149
4.A	DT00061		2582	A61212401016	AM	Abatement	RAM1000D	149
4.A	DT00001		2609	A61212401020	AM	Abatement	RAM1000D	149
4.A	DT00058		2612	A61212401021	AM	Abatement	RAM1000D	149
4.A	DT00070		2624	A61212401019	AM	Abatement	RAM1000D	149
4.A	DT00074		2673	A61212401064	AM	Abatement	RAM1000D	149
4.A	DT00058		2674	A61212401058	AM	Abatement	RAM1000D	149
4.A	DT00074		2773	A61212401040	AM	Abatement	RAM1000D	149
4.A	DT00032		2851	A61212401038	AM	Abatement	RAM1000D	149
4.A	DT00061		2857	A61212401031	AM	Abatement	RAM1000D	149
4.A	DT00069		2858	A61212401032	AM	Abatement	RAM1000D	149
4.A	DT00061		2886	A61212401030	AM	Abatement	RAM1000D	149
							13	1937
4.B	DT00074		2139	A61212401158	AM	Abatement	RAM1000D	149
4.B	DT00074		2141	A61212401157	AM	Abatement	RAM1000D	149
4.B	DT00011		2148	A61212401145	AM	Abatement	RAM1000D	149
4.B	DT00061		2150	A61212401150	AM	Abatement	RAM1000D	149
4.B	DT00074		2152	A61212401318	AM	Abatement	RAM1000D	149
4.B	DT00069		2153	A61212401317	AM	Abatement	RAM1000D	149
4.B	DT00011		2158	A61212401316	AM	Abatement	RAM1000D	149
4.B	DT00001		2160	A61212401313	AM	Abatement	RAM1000D	149
4.B	DT00069		2161	A61212401319	AM	Abatement	RAM1000D	149
4.B	DT00058		2550	A61212401277	AM	Abatement	RAM1000D	149
4.B	DT00061		2551	A61212401314	AM	Abatement	RAM1000D	149
4.B	DT00058		2556	A61212401288	AM	Abatement	RAM1000D	149
4.B	DT00058		2557	A61212401290	AM	Abatement	RAM1000D	149
4.B	DT00058		2560	A61212401276	AM	Abatement	RAM1000D	149
4.B	DT00001		2581	A61212401308	AM	Abatement	RAM1000D	149
4.B	DT00058		2584	A61212401138	AM	Abatement	RAM1000D	149
4.B	DT00069		2589	A61212401132	AM	Abatement	RAM1000D	149
4.B	DT00074		2594	A61212401136	AM	Abatement	RAM1000D	149
4.B	DT00069		2604	A61212401171	AM	Abatement	RAM1000D	149
4.B	DT00001		2611	A61212401175	AM	Abatement	RAM1000D	149
4.B	DT00069		2614	A61212401166	AM	Abatement	RAM1000D	149
4.B	DT00074		2618	A61212401161	AM	Abatement	RAM1000D	149
4.B	DT00069		2625	A61212401302	AM	Abatement	RAM1000D	149

Details of Court in Ocala, Florida

REF	POY/Invoice#	Leasing Company	Barcode	Serial Number	Description	Make	Model	Approximate	
								Cost	
4.B	DT00069		2626	A61212401304	AM	Abatement	RAM1000D	149	
4.B	DT00001		2641	A61212401202	AM	Abatement	RAM1000D	149	
4.B	DT00070		2644	A61212401201	AM	Abatement	RAM1000D	149	
4.B	DT00069		2654	A61212401291	AM	Abatement	RAM1000D	149	
4.B	DT00070		2667	A61212401340	AM	Abatement	RAM1000D	149	
4.B	DT00070		2668	A61212401338	AM	Abatement	RAM1000D	149	
4.B	DT00069		2671	A61212401343	AM	Abatement	RAM1000D	149	
4.B	DT00069		2672	A61212401349	AM	Abatement	RAM1000D	149	
4.B	DT00061		2681	A61212401128	AM	Abatement	RAM1000D	149	
4.B	DT00001		2734	A61212401230	AM	Abatement	RAM1000D	149	
4.B	DT00069		2740	A61212401228	AM	Abatement	RAM1000D	149	
4.B	DT00061		2741	A61212401331	AM	Abatement	RAM1000D	149	
4.B	DT00061		2747	A61212401322	AM	Abatement	RAM1000D	149	
4.B	DT00032		2756	A61212401330	AM	Abatement	RAM1000D	149	
4.B	DT00061		2765	A61212401255	AM	Abatement	RAM1000D	149	
4.B	DT00058		2800	A61212401104	AM	Abatement	RAM1000D	149	
4.B	DT00069		2815	A61212401089	AM	Abatement	RAM1000D	149	
4.B	DT00032		2847	A61212401262	AM	Abatement	RAM1000D	149	
4.B	DT00011		2849	A61212401216	AM	Abatement	RAM1000D	149	
4.B	DT00074		3126	A61212401148	AM	Abatement	RAM1000D	149	
4.B	DT00074		3127	A61212401286	AM	Abatement	RAM1000D	149	
4.B	DT00058		2586	A61212401139	AM	Abatement	RAM1000D	149	
								45	6705
4.C	DT00074		2132	A61212401380	AM	Abatement	RAM1000D	149	
								1	149
4.D	DT00074		2133	A61212401383	AM	Abatement	RAM1000D	149	
								1	149
4.E	DT00074		2136	A61212401385	AM	Abatement	RAM1000D	149	
4.E	DT00011		2137	A61212401388	AM	Abatement	RAM1000D	149	
								2	298
5		National Leasing	3293	IC363-04	Desiccant	CDIMS	4800 Dual	50000	
5		National Leasing	3294	IC363-06	Desiccant	CDIMS	4800 Dual	50000	
5		National Leasing	3295	IC363-01	Desiccant	CDIMS	4800 Dual	50000	
5		National Leasing	3296	IC363-02	Desiccant	CDIMS	4800 Dual	50000	
5		National Leasing	3297	IC363-08	Desiccant	CDIMS	4800 Dual	50000	
5		National Leasing	3298	IC363-03	Desiccant	CDIMS	4800 Dual	50000	
5		National Leasing	3299	IC363-05	Desiccant	CDIMS	4800 Dual	50000	
5		National Leasing	3300	IC363-07	Desiccant	CDIMS	4800 Dual	50000	
								8	400000
6	DT00070		2882	B1379199	DH	Phoenix	R200	1501	
6	DT00011		2886	B1379201	DH	Phoenix	R200	1501	
6	DT00074		2892	B1379191	DH	Phoenix	R200	1501	
6	DTX00030		2883	B1379200	DH	Phoenix	R200	1501	
6	DT00070		2913	B1379229	DH	Phoenix	R200	1501	
6	DT00058		2927	B1379217	DH	Phoenix	R200	1501	
6	DT00070		3120	B1379287	DH	Phoenix	R200	1501	
6	DT00061		3130	B1379216	DH	Phoenix	R200	1501	
6	DT00061		3134	B1379266	DH	Phoenix	R200	1501	
6	DT00061		3147	B1379268	DH	Phoenix	R200	1501	
6	DT00058		3148	B1379269	DH	Phoenix	R200	1501	
								11	16511
7	DT00074	TD	5219	F1308268	DH	Phoenix	R200	1501	
7	DT00001	TD	5263	F1308293	DH	Phoenix	R200	1501	
7	DT00032	TD	5264	F1308292	DH	Phoenix	R200	1501	
7	DT00001	TD	5340	D1395789	DH	Phoenix	R200	1501	

Details of Court in Ocala, Florida

REF	POD/Trailer	Leasing Company	BarCode	Serial Number	Description	Make	Model	Approximate
								Cost
7	DT00058	TD	5482	D1395784	DH	Phoenix	R200	1501
							5	7505
8	DT00011	TD	3690	G1317085	DH	Phoenix	R200	1501
8	DT00070	TD	4107	G1317098	DH	Phoenix	R200	1501
8			5247	F1309302	DH	Phoenix	R200	1501
8	DT00061	TD	3708	G1316752	DH	Phoenix	R175	1246
8	DT00058	TD	4135	G1316737	DH	Phoenix	R175	1246
							5	6995
9	DT00001	RBC	0976	H1045081	DH	Phoenix	R200	1501
9	DT00069	RBC	0993	H1045061	DH	Phoenix	R200	1501
9	DT00011	RBC	0995	H1045085	DH	Phoenix	R200	1501
9	DT00070	RBC	1001	H1045069	DH	Phoenix	R200	1501
9	DT00070	RBC	1022	H1045083	DH	Phoenix	R200	1501
9	DT00011	RBC	1023	H1045086	DH	Phoenix	R200	1501
9	DT00069	RBC	1035	J1061769	DH	Phoenix	R200	1501
9	DT00032	RBC	1058	H1045049	DH	Phoenix	R200	1501
9	DT00069	RBC	1706	H1045043	DH	Phoenix	R200	1501
9	DT00032	RBC	1716	H1045044	DH	Phoenix	R200	1501
9	DT00061	RBC	3010	H1045047	DH	Phoenix	R200	1501
9		RBC	2881	H1045071	DH	Phoenix	R200	1501
9	DT00069		1029	H1045059	DH	Phoenix	R200	1501
							13	19513
10	DT00032	RBC	1696	H1149921	DH	Phoenix	R200	1501
10	DT00032	RBC	1697	H1149923	DH	Phoenix	R200	1501
10	DT00058	RBC	1702	H1149890	DH	Phoenix	R200	1501
10	DT00074	RBC	2180	H1149898	DH	Phoenix	R200	1501
10	DT00074	RBC	2203	H1149877	DH	Phoenix	R200	1501
10	DT00001	RBC	2206	H1149881	DH	Phoenix	R200	1501
10	DT00058	RBC	2219	H1149917	DH	Phoenix	R200	1501
10	DT00032	RBC	2285	H1149887	DH	Phoenix	R200	1501
							8	12008
11	DT00074	TD	2572	E1305188	DH	Phoenix	R200	1501
11	DT00074	TD	4561	F1308328	DH	Phoenix	R200	1501
11	DT00001	TD	4565	D1395593	DH	Phoenix	R200	1501
11	DT00001	TD	4570	D1395617	DH	Phoenix	R200	1501
11	DT00001	TD	4577	E1305189	DH	Phoenix	R200	1501
11	DT00061	TD	4582	E1305192	DH	Phoenix	R200	1501
11	DT00061	TD	4586	F1308282	DH	Phoenix	R200	1501
11	DT00001	TD	4588	F1308312	DH	Phoenix	R200	1501
11	DT00032	TD	4599	E1305149	DH	Phoenix	R200	1501
11	DT00011	TD	4607	E1305173	DH	Phoenix	R200	1501
							10	15010
12.A p.6	DT00070	RBC	1413	B60011303107	AM	Abatement	RAM1000D	149
12.A p.6	DT00011	RBC	1426	B60011303108	AM	Abatement	RAM1000D	149
							2	298
12.B p.6	DT00058		1409	B60011303192	AM	Abatement	RAM1000D	149
12.B p.6	DT00069	RBC	1313	B60011303205	AM	Abatement	RAM1000D	149
12.B p.6	DT00069	RBC	1651	B60011303243	AM	Abatement	RAM1000D	149
12.B p.6	DT00061	RBC	1653	B60011303245	AM	Abatement	RAM1000D	149
12.B p.6	DT00001	RBC	0932	B60011303261	AM	Abatement	RAM1000D	149
12.B p.6	DT00001	RBC	1260	B60011303184	AM	Abatement	RAM1000D	149
12.B p.6	DT00070	RBC	1269	B60011303182	AM	Abatement	RAM1000D	149
12.B p.6	DT00001	RBC	1280	B60011303186	AM	Abatement	RAM1000D	149
12.B p.6	DT00001	RBC	1327	B60011303171	AM	Abatement	RAM1000D	149
12.B p.6	DT00011	RBC	1649	B60011303249	AM	Abatement	RAM1000D	149

Details of Court in Ocala, Florida

REF	POD/Att/Ref	Leasing Company	Barcode	Serial Number	Description	Make	Model	Approximate Cost	
12.B p.6	DT00061	RBC	1664	B60011303220	AM	Abatement	RAM1000D	149	
12.B p.6	DT00011	RBC	1668	B60011303223	AM	Abatement	RAM1000D	149	
							12	1788	
12.C p.6	DT00011	RBC	1315	B60011303289	AM	Abatement	RAM1000D	149	
							1	149	
12.D p.6	DT00058		1434	B60011303337	AM	Abatement	RAM1000D	149	
12.D p.6	DT00032	RBC	0885	B60011303490	AM	Abatement	RAM1000D	149	
12.D p.6	DT00032	RBC	0891	B60011303428	AM	Abatement	RAM1000D	149	
12.D p.6	DT00032	RBC	0900	B60011303498	AM	Abatement	RAM1000D	149	
12.D p.6	DT00032	RBC	1291	B60011303559	AM	Abatement	RAM1000D	149	
12.D p.6	DT00001	RBC	1308	B60011303313	AM	Abatement	RAM1000D	149	
12.D p.6	DT00032	RBC	1361	B60011303515	AM	Abatement	RAM1000D	149	
12.D p.6	DT00070	RBC	1360	B60011303321	AM	Abatement	RAM1000D	149	
12.D p.6	DT00032	RBC	1385	B60011303319	AM	Abatement	RAM1000D	149	
12.D p.6	DT00058	RBC	1429	B60011303327	AM	Abatement	RAM1000D	149	
12.D p.6	DT00032	RBC	2232	B60011303387	AM	Abatement	RAM1000D	149	
12.D p.6	DT00074	RBC	1732	B60011303309	AM	Abatement	RAM1000D	149	
12.D p.6	DT00069	RBC	1680	B60011303375	AM	Abatement	RAM1000D	149	
12.D p.6	DT00074	RBC	2247	B60011303388	AM	Abatement	RAM1000D	149	
12.D p.6	DT00058	RBC	2294	B60011303444	AM	Abatement	RAM1000D	149	
12.D p.6	DT00001	RBC	2310	B60011303451	AM	Abatement	RAM1000D	149	
12.D p.6	DT00069	RBC	0942	B60011303438	AM	Abatement	RAM1000D	149	
12.D p.6	DT00070	RBC	1342	B60011303508	AM	Abatement	RAM1000D	149	
12.D p.6	DT00011	RBC	1363	B60011303525	AM	Abatement	RAM1000D	149	
12.D p.6	DT00069	RBC	1432	B60011303527	AM	Abatement	RAM1000D	149	
12.D p.6	DT00069	RBC	1600	B60011303352	AM	Abatement	RAM1000D	149	
12.D p.6	DT00032	RBC	2231	B60011303419	AM	Abatement	RAM1000D	149	
12.D p.6	DT00074	RBC	2244	B60011303415	AM	Abatement	RAM1000D	149	
12.D p.6	DT00061	RBC	2287	B60011303413	AM	Abatement	RAM1000D	149	
							24	3576	
12.E p.6	DT00074	RBC	1286	B60011303567	AM	Abatement	RAM1000D	149	
							1	149	
12.F p.6	DT00001	RBC	1262	B60211302486	AM	Abatement	RAM1000D	149	
							1	149	
13		RBC		DTX00001	Pod 4x8			2700	
13		RBC		DTX00011	Pod 4x8			2700	
13		RBC		DTX00032	Pod 4x8			2700	
							3	8100	
14				DTX00058	Pod 4x8			2700	
14				DTX00061	Pod 4x8			2700	
14				DTX00069	Pod 4x8			2700	
14				DTX00070	Pod 4x8			2700	
14				DTX00074	Pod 4x8			2700	
							5	13500	
Subtotal - items where proof of serial number found								220	521,790
DT00070			3107	F1130537	DH	Phoenix	R200	1501	
DT00074			0957	N/A	DH	Phoenix	R200	1501	
DT00069			3290	F1130532	DH	Phoenix	R200	1501	
DT00069			4635	D1109512	DH	Phoenix	R200	1501	
			1501	E0926647	DH	Phoenix	R200	1501	
							5	7505	

Details of Court in Ocala, Florida

REF	QID/Trailer#	Leasing Company	Bar Code	Serial Number	Description	Make	Model	Approximate Cost
	DT00011		0972	E0926300	DH	Phoenix	R175	1246
	DT00074		0573	E0925807	DH	Phoenix	R175	1246
	DT00032		1041	E0925850	DH	Phoenix	R175	1246
	DT00011		1043	E0925797	DH	Phoenix	R175	1246
	DT00061		1596	E0925826	DH	Phoenix	R175	1246
							5	6230
	DT00070		0539	N/A	AM	Abatement	RAM1000D	149
	DT00032		0124	A60011001835	AM	Abatement	RAM1000D	149
	DT00011		0212	A60110232121	AM	Abatement	RAM1000D	149
	DT00011		0241	A6020605771	AM	Abatement	RAM1000D	149
	DT00070		0270	A60210202551	AM	Abatement	RAM1000D	149
	DT00070		0563	N/A	AM	Abatement	RAM1000D	149
	DT00069		0914	B60011302262	AM	Abatement	RAM1000D	149
	DT00074		0925	N/A	AM	Abatement	RAM1000D	149
	DT00058		1281	B60011305188	AM	Abatement	RAM1000D	149
	DT00070		1496	N/A	AM	Abatement	RAM1000D	149
	DT00070		1500	A60110208162	AM	Abatement	RAM1000D	149
	DT00061		1633	B60011302101	AM	Abatement	RAM1000D	149
	DT00001		1940	B60012205247	AM	Abatement	RAM1000D	149
	DT00058		2301	N/A	AM	Abatement	RAM1000D	149
	DT00074		2985	N/A	AM	Abatement	RAM1000D	149
							15	2235
	DT00070		0149	1004000458	AM	Phoenix	Centrifugal	190
	DT00058		0155	6020602869	AM	Phoenix	Centrifugal	190
	DT00001		0168	1004000934	AM	Phoenix	Centrifugal	190
	DT00074		0170	N/A	AM	Phoenix	Centrifugal	190
	DT00069		0174	N/A	AM	Phoenix	Centrifugal	190
	DT00070		0305	1004000286	AM	Phoenix	Centrifugal	190
	DT00058		0325	1004000222	AM	Phoenix	Centrifugal	190
	DT00011		0329	N/A	AM	Phoenix	Centrifugal	190
	DT00058		0334	N/A	AM	Phoenix	Centrifugal	190
	DT00011		0335	6020608120	AM	Phoenix	Centrifugal	190
	DT00032		0336	1004000202	AM	Phoenix	Centrifugal	190
	DT00001		0386	N/A	AM	Phoenix	Centrifugal	190
	DT00001		0388	1004000162	AM	Phoenix	Centrifugal	190
	DT00032		0400	N/A	AM	Phoenix	Centrifugal	190
	DT00011		0403	6020605718	AM	Phoenix	Centrifugal	190
	DT00011		0450	N/A	AM	Phoenix	Centrifugal	190
	DT00001		0456	N/A	AM	Phoenix	Centrifugal	190
	DT00001		0473	1004000271	AM	Phoenix	Centrifugal	190
	DT00074		0479	1004000663	AM	Phoenix	Centrifugal	190
	DT00070		0494	N/A	AM	Phoenix	Centrifugal	190
	DT00061		0506	N/A	AM	Phoenix	Centrifugal	190
	DT00061		0542	1004000755	AM	Phoenix	Centrifugal	190
	DT00074		0546	N/A	AM	Phoenix	Centrifugal	190
	DT00058		0557	N/A	AM	Phoenix	Centrifugal	190
	DT00032		0364	N/A	AM	Phoenix	Centrifugal	190
	DT00070		0626	6020603048	AM	Phoenix	Centrifugal	190
	DT00032		0642	N/A	AM	Phoenix	Centrifugal	190
	DT00061		0647	N/A	AM	Phoenix	Centrifugal	190
	DT00011		0675	1004000482	AM	Phoenix	Centrifugal	190
	DT00032		0853	N/A	AM	Phoenix	Centrifugal	190
	DT00074		1452	N/A	AM	Phoenix	Centrifugal	190
	DT00061		1455	7210505120	AM	Phoenix	Centrifugal	190
	DT00011		1458	N/A	AM	Phoenix	Centrifugal	190
	DT00032		1459	N/A	AM	Phoenix	Centrifugal	190
	DT00070		1461	1004000926	AM	Phoenix	Centrifugal	190
	DT00058		1488	1004000561	AM	Phoenix	Centrifugal	190
	DT00070		1513	6020605776	AM	Phoenix	Centrifugal	190

Details of Court in Ocala, Florida

REF	PO/Serial No.	Leasing Company	Hex Code	Serial Number	Description	Make	Model	Approximate Cost
	DT00061		1520	N/A	AM	Phoenix	Centrifugal	190
	DT00069		1539	6020602883	AM	Phoenix	Centrifugal	190
	DT00074		1541	1004000284	AM	Phoenix	Centrifugal	190
	DT00070		1557	N/A	AM	Phoenix	Centrifugal	190
	DT00058		4660	N/A	AM	Phoenix	Centrifugal	190
	DT00074		4666	1004001265	AM	Phoenix	Centrifugal	190
	DT00061		4668	6020608127	AM	Phoenix	Centrifugal	190
	DT00011		4670	7210505085	AM	Phoenix	Centrifugal	190
	DT00058		4673	N/A	AM	Phoenix	Centrifugal	190
	DT00061		4690	7210505116	AM	Phoenix	Centrifugal	190
	DT00061		4784	N/A	AM	Phoenix	Centrifugal	190
	DT00061		4707	7210505131	AM	Phoenix	Centrifugal	190
			4162	N/A	AM	Phoenix	Centrifugal	190
							50	9500
	DT00001		3154	N/A	AM	Viking	2200EX	150
	DT00061		3156	N/A	AM	Viking	2200EX	150
	DT00070		3161	EX070801846	AM	Viking	2200EX	150
	DT00074		3163	EX070802342	AM	Viking	2200EX	150
	DT00070		3165	07076801352	AM	Viking	2200EX	150
	DT00001		4639	EX070801919	AM	Viking	2200EX	150
	DT00070		4642	N/A	AM	Viking	2200EX	150
	DT00032		4644	EX070801943	AM	Viking	2200EX	150
	DT00001		4645	EX070801941	AM	Viking	2200EX	150
	DT00070		4649	EX070802369	AM	Viking	2200EX	150
	DT00032		4651	EX070802338	AM	Viking	2200EX	150
	DT00070		4663	EX070802389	AM	Viking	2200EX	150
	DT00011		4667	EX070802409	AM	Viking	2200EX	150
	DT00011		4652	EX070802364	AM	Viking	2200EX	150
	DT00001		4681	EX070802367	AM	Viking	2200EX	150
	DT00032		4682	EX070801951	AM	Viking	2200EX	150
	DT00069		4684	EX070802353	AM	Viking	2200EX	150
	DT00058		4685	0909009095008Q17	AM	Viking	2200EX	150
	DT00032		4688	EX070802385	AM	Viking	2200EX	150
	DT00032		4689	EX070802392	AM	Viking	2200EX	150
	DT00001		4693	EX070802382	AM	Viking	2200EX	150
	DT00061		4696	EX070802410	AM	Viking	2200EX	150
							22	3300
							97	28,770
							317	550,560

Subtotal - Items where no proof of serial number found

TOTAL

SCHEDULE "B"

Misc

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (Drytech)	Location (Drytech)	Location (Receiver)	Company	Bar Code	Serial Number	Description	Make	Model
Operating equipment	Calgary, AB	Unknown		153		AM	Phoenix	Centrifugal
Operating equipment	Calgary, AB	Unknown		1123		AM	Phoenix	Centrifugal
Operating equipment	Calgary, AB	Unknown		4719		DH	Phoenix	R200
Operating equipment	Calgary, AB	Unknown		880		AM	Abatement	Ram1000D
Operating equipment	Calgary, AB	Unknown		2089		AM	Abatement	RAM1000D
Operating equipment	Calgary, AB	Unknown		223		AM	0	0
Operating equipment	Calgary, AB	Unknown		846		DH	Phoenix	0
Operating equipment	Calgary, AB	Unknown		994		DH	Phoenix	0
Operating equipment	Calgary, AB	Unknown		1006		DH	Phoenix	0
Operating equipment	Calgary, AB	Unknown		1026		DH	Phoenix	0
Operating equipment	Calgary, AB	Unknown		1032		DH	Phoenix	0
Operating equipment	Calgary, AB	Unknown		1056		DH	0	0
Operating equipment	Calgary, AB	Unknown		1230		DH	Phoenix	0
Operating equipment	Calgary, AB	Unknown		1296		AM	0	0
Operating equipment	Calgary, AB	Unknown		1394		AM	0	0
Operating equipment	Calgary, AB	Unknown		1707		DH	0	0
Operating equipment	Calgary, AB	Unknown		1717		DH	0	0
Operating equipment	Calgary, AB	Unknown		1727		AM	0	0
Operating equipment	Calgary, AB	Unknown		2175		DH	0	0
Operating equipment	Calgary, AB	Unknown		2189		DH	0	0
Operating equipment	Calgary, AB	Unknown		2224		DH	0	0
Operating equipment	Calgary, AB	Unknown		2227		DH	0	0
Operating equipment	Calgary, AB	Unknown		2262		DH	0	0
Operating equipment	Calgary, AB	Unknown		2281		DH	0	0
Desiccants equipment	Gulfport, MS	Unknown	TD	N/A	IB419-03			
Desiccants equipment	Gulfport, MS	Unknown	TD	N/A	IB419-04			
Desiccants equipment	Gulfport, MS	Unknown		4726				
Desiccants equipment	Gulfport, MS	Unknown	TD	9047				
Desiccants equipment	Gulfport, MS	Unknown	TD	9048				
Operating equipment	Gulfport, MS	Unknown	TD	1926	C1204283	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown	TD	4567	D1395594	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	4568	D1395620	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	5387	D1395663	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	5498	D1395675	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	5513	D1395677	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	5378	D1395693	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	5402	D1395730	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	4608	E1305171	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	5251	F1308298	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	5247	F1308302	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	4594	F1308334	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	TD	4216		DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	RBC	998	H1045092	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	RBC	1636	B60011303138	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	RBC	1634	B60011303143	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	RBC	1329	B60011303164	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	RBC	1663	B60011303215	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	RBC	895	B60011303431	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	RBC	1728	B60011303538	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	RBC	4671	B60211302489	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	RBC	2226	H1149870	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	RBC	2197	H1149900	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	RBC	2200	H1149909	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	RBC	2210	H1149950	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	RBC	2177	H1149956	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		3101	B1379155	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		2920	B1379157	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		3131	B1379164	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		2906	B1379168	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		2896	B1379185	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		2884	B1379193	DH	Phoenix	R200

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (DDA/MS)	Location (City/State)	Location (District)	Quantity	Serial Number	Description	Make	Model
Operating equipment	Gulfport, MS	Unknown	2877	B1379196	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	2888	B1379202	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	2887	B1379203	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	2889	B1379204	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	3129	B1379206	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	2878	B1379212	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	3133	B1379214	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	2928	B1379219	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	2929	B1379220	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	3144	B1379221	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	3141	B1379256	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	3137	B1379261	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	3149	B1379262	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	3135	B1379264	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	3151	B1379284	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	3112	B1379289	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown	143	A60010101455	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	132	A60010201515	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	121	A60010201775	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	128	A60010201788	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	1103	A60010201845	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	214	A60010201855	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	205	A60010201907	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	1486	A60110203165	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	1244	A60110203177	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	235	A60110203208	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	213	A60210202357	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	1487	A60210202363	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	1100	A60210202366	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	679	A60210202371	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	273	A60210202375	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	1074	A60210202376	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	1911	B60012204924	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	1886	B60012204959	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	1892	B60012204969	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	1889	B60012205016	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	1904	B60012205049	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	2961	B60012205187	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	2949	B60012205188	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	2980	B60012205194	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	2932	B60012205195	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	2933	B60012205197	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	2936	B60012205200	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	1897	B60012205207	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	2935	B60012205208	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	2940	B60012205210	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	2957	B60012205217	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	2990	B60012205219	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	2964	B60012205220	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	2979	B60012205223	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	2959	B60012205226	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	3255	B60012205243	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	1954	B60012205253	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	1939	B60012205255	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	1942	B60012205256	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	3281	B60012205276	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	3271	B60012205278	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	3269	B60012205287	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	3273	B60012205291	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	1952	B60012205294	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown	1941	B60012205297	AM	Abatement	RAM1000D

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Item (Description)	Location (Barrel)	Location (Route)	Company	Box #	Serial Number	Description	Make	Model
Operating equipment	Gulfport, MS	Unknown		1919	B60012205298	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1921	B60012205299	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1951	B60012205313	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2995	B60012305373	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2948	b60012305386	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2573	A61212401001	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2564	A61212401003	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2562	A61212401004	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2561	A61212401005	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2570	A61212401006	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2576	A61212401007	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2571	A61212401009	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2575	A61212401013	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2616	A51212401018	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2627	A51212401022	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2859	A51212401026	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2865	A51212401027	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2602	A61212401045	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2608	A61212401047	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2615	A61212401048	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2605	A61212401050	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2711	A61212401051	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2679	A61212401054	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2811	A61212401083	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2871	A61212401087	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2798	A61212401100	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2688	A61212401118	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2675	A61212401120	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2684	A61212401125	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2590	A61212401130	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2591	A61212401134	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2588	A61212401135	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2596	A61212401141	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2580	A61212401144	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2156	A61212401147	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2151	A61212401149	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2147	A61212401151	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2149	A61212401152	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2145	A61212401153	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2143	A61212401155	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2146	A61212401156	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2142	A61212401159	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2144	A61212401160	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2617	A61212401162	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2628	A61212401163	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2621	A61212401164	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2603	A61212401165	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2610	A61212401168	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2606	A61212401169	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2601	A61212401176	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2722	A61212401178	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2712	A61212401183	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2713	A61212401185	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2710	A61212401186	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2709	A61212401191	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2658	A61212401193	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2657	A61212401194	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2647	A61212401198	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2640	A61212401199	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2636	A61212401200	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2638	A61212401203	AM	Abatement	RAM1000D

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Equipment	Location (Drytech)	Location (Debita)	Company	Barcode	Serial Number	Description	Unit	Model
Operating equipment	Gulfport, MS	Unknown		2655	A61212401205	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2652	A61212401206	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2632	A61212401207	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2629	A61212401208	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2842	A61212401209	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2873	A61212401211	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2845	A61212401212	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2838	A61212401218	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2872	A61212401219	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2739	A61212401226	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2729	A61212401231	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2728	A61212401233	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2730	A61212401234	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2769	A61212401242	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2764	A61212401243	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2762	A61212401248	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2759	A61212401250	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2770	A61212401251	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2827	A61212401257	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2867	A61212401271	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2559	A61212401273	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2563	A61212401275	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1551	6020605718	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		2558	A61212401283	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2555	A61212401284	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2167	A61212401285	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2649	A61212401289	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2642	A61212401290	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2637	A61212401295	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2653	A61212401298	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2630	A61212401299	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2638	A61212401303	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2159	A61212401311	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2162	A61212401312	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2154	A61212401320	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2752	A61212401328	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2742	A61212401334	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2744	A61212401335	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2669	A61212401339	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2665	A61212401341	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2663	A61212401348	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2670	A61212401351	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2778	A61212401357	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2786	A61212401366	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2134	A61212401386	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		327	1004000146	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		307	1004000148	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		318	1004000189	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		320	1004000191	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		571	1004000198	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		162	1004000321	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		500	1004000461	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		458	1004000553	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		1549	1004000662	AM		
Operating equipment	Gulfport, MS	Unknown		1540	1004000920	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		159	1004000930	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		314	1004001050	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		487	1004001251	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		492	1004001272	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		3285	6020602868	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		404	6020605831	AM	Phoenix	Centrifugal

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Equipment Type (Debit#)	Location (Drytech)	Location (Debit#)	Company	Quantity	Serial Number	Description	Make	Model
Operating equipment	Gulfport, MS	Unknown		3028	6020608198	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		370	6020628769	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		3158	7210505109	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		394	7210505136	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		453	7210505172	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		2135	7210505888	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		452	10040011183	AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		1095	A60010201812	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1221	A60110208204	AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		532	D0935202	AM	Phoenix	Axial
Operating equipment	Gulfport, MS	Unknown		1591	E0925779	DH	Phoenix	R175
Operating equipment	Gulfport, MS	Unknown		1216	E0925794	DH	Phoenix	R175
Operating equipment	Gulfport, MS	Unknown		850	E0925809	DH	Phoenix	R175
Operating equipment	Gulfport, MS	Unknown		1038	E0925821	DH	Phoenix	R175
Operating equipment	Gulfport, MS	Unknown		576	E0925822	DH	Phoenix	R175
Operating equipment	Gulfport, MS	Unknown		3257		AM	Viking	2200EX
Operating equipment	Gulfport, MS	Unknown		3155	EX070802378	AM	Viking	2200EX
Operating equipment	Gulfport, MS	Unknown		3159		AM	Viking	2200EX
Operating equipment	Gulfport, MS	Unknown		3160		AM	Viking	2200EX
Operating equipment	Gulfport, MS	Unknown		142		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		160		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		227		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		229		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		231		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		311		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		338		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		406		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		407		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		505		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		512		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		1008		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		1222		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		1259		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		1579		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		3027		AM	Phoenix	Centrifugal
Operating equipment	Gulfport, MS	Unknown		847		DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		1694		DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		1698		DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		2188		DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		135		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		139		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		564		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		680		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		965		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1058		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1283		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1421		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1431		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		1467		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2592		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2818		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2970		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2973		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		2982		AM	Abatement	RAM1000D
Operating equipment	Gulfport, MS	Unknown		100		AM		
Operating equipment	Gulfport, MS	Unknown		103		AM		
Operating equipment	Gulfport, MS	Unknown		125		AM		
Operating equipment	Gulfport, MS	Unknown		146		AM		
Operating equipment	Gulfport, MS	Unknown		146		DH		
Operating equipment	Gulfport, MS	Unknown		147		AM		
Operating equipment	Gulfport, MS	Unknown		151		AM		

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Item (Drytech)	Location (Drytech)	Location (Drytech)	Testing Company	Serial Number	Description	Make	Model
Operating equipment	Gulfport, MS	Unknown		152		AM	
Operating equipment	Gulfport, MS	Unknown		171		AM	
Operating equipment	Gulfport, MS	Unknown		211		AM	
Operating equipment	Gulfport, MS	Unknown		225		AM	
Operating equipment	Gulfport, MS	Unknown		237		AM	
Operating equipment	Gulfport, MS	Unknown		248		AM	
Operating equipment	Gulfport, MS	Unknown		269		AM	
Operating equipment	Gulfport, MS	Unknown		274		AM	
Operating equipment	Gulfport, MS	Unknown		278		AM	
Operating equipment	Gulfport, MS	Unknown		288		AM	
Operating equipment	Gulfport, MS	Unknown		290		AM	
Operating equipment	Gulfport, MS	Unknown		295		AM	
Operating equipment	Gulfport, MS	Unknown		299		AM	
Operating equipment	Gulfport, MS	Unknown		321		AM	
Operating equipment	Gulfport, MS	Unknown		341		AM	
Operating equipment	Gulfport, MS	Unknown		379		AM	
Operating equipment	Gulfport, MS	Unknown		444		AM	
Operating equipment	Gulfport, MS	Unknown		489		AM	
Operating equipment	Gulfport, MS	Unknown		502		AM	
Operating equipment	Gulfport, MS	Unknown		509		AM	
Operating equipment	Gulfport, MS	Unknown		538		AM	
Operating equipment	Gulfport, MS	Unknown		562		AM	
Operating equipment	Gulfport, MS	Unknown		567		AM	
Operating equipment	Gulfport, MS	Unknown		570		AM	
Operating equipment	Gulfport, MS	Unknown		625		AM	
Operating equipment	Gulfport, MS	Unknown		628		AM	
Operating equipment	Gulfport, MS	Unknown		630		AM	
Operating equipment	Gulfport, MS	Unknown		678		AM	
Operating equipment	Gulfport, MS	Unknown		684		AM	
Operating equipment	Gulfport, MS	Unknown		875		AM	
Operating equipment	Gulfport, MS	Unknown		884		AM	
Operating equipment	Gulfport, MS	Unknown		888		AM	
Operating equipment	Gulfport, MS	Unknown		894		AM	
Operating equipment	Gulfport, MS	Unknown		897		AM	
Operating equipment	Gulfport, MS	Unknown		908		AM	
Operating equipment	Gulfport, MS	Unknown		910		AM	
Operating equipment	Gulfport, MS	Unknown		926		AM	
Operating equipment	Gulfport, MS	Unknown		931		AM	
Operating equipment	Gulfport, MS	Unknown		934		AM	
Operating equipment	Gulfport, MS	Unknown		937		AM	
Operating equipment	Gulfport, MS	Unknown		948		DH	
Operating equipment	Gulfport, MS	Unknown		954		AM	
Operating equipment	Gulfport, MS	Unknown		955		DH	
Operating equipment	Gulfport, MS	Unknown		956		AM	
Operating equipment	Gulfport, MS	Unknown		967		AM	
Operating equipment	Gulfport, MS	Unknown		997		DH	
Operating equipment	Gulfport, MS	Unknown		1011		AM	
Operating equipment	Gulfport, MS	Unknown		1017		DH	
Operating equipment	Gulfport, MS	Unknown		1018		DH	
Operating equipment	Gulfport, MS	Unknown		1021		AM	
Operating equipment	Gulfport, MS	Unknown		1027		DH	
Operating equipment	Gulfport, MS	Unknown		1031		DH	
Operating equipment	Gulfport, MS	Unknown		1036		DH	
Operating equipment	Gulfport, MS	Unknown		1040		DH	
Operating equipment	Gulfport, MS	Unknown		1075		AM	
Operating equipment	Gulfport, MS	Unknown		1102		AM	
Operating equipment	Gulfport, MS	Unknown		1215		DH	
Operating equipment	Gulfport, MS	Unknown		1218		AM	
Operating equipment	Gulfport, MS	Unknown		1232		DH	
Operating equipment	Gulfport, MS	Unknown		1239		AM	
Operating equipment	Gulfport, MS	Unknown		1254		DH	

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (Dryline)	Location (Dryline)	Location (Dryline)	Company	Serial Number	Description	Make	Model
Operating equipment	Gulfport, MS	Unknown		1274		AM	
Operating equipment	Gulfport, MS	Unknown		1285		AM	
Operating equipment	Gulfport, MS	Unknown		1310		AM	
Operating equipment	Gulfport, MS	Unknown		1317		AM	
Operating equipment	Gulfport, MS	Unknown		1334		AM	
Operating equipment	Gulfport, MS	Unknown		1345		AM	
Operating equipment	Gulfport, MS	Unknown		1368		AM	
Operating equipment	Gulfport, MS	Unknown		1370		AM	
Operating equipment	Gulfport, MS	Unknown		1403		AM	
Operating equipment	Gulfport, MS	Unknown		1405		AM	
Operating equipment	Gulfport, MS	Unknown		1407		AM	
Operating equipment	Gulfport, MS	Unknown		1419		AM	
Operating equipment	Gulfport, MS	Unknown		1430		AM	
Operating equipment	Gulfport, MS	Unknown		1432		AM	
Operating equipment	Gulfport, MS	Unknown		1443		AM	
Operating equipment	Gulfport, MS	Unknown		1453		AM	
Operating equipment	Gulfport, MS	Unknown		1465		AM	
Operating equipment	Gulfport, MS	Unknown		1470		AM	
Operating equipment	Gulfport, MS	Unknown		1472		AM	
Operating equipment	Gulfport, MS	Unknown		1473		AM	
Operating equipment	Gulfport, MS	Unknown		1489		AM	
Operating equipment	Gulfport, MS	Unknown		1491		AM	
Operating equipment	Gulfport, MS	Unknown		1497		AM	
Operating equipment	Gulfport, MS	Unknown		1511		AM	
Operating equipment	Gulfport, MS	Unknown		1512		AM	
Operating equipment	Gulfport, MS	Unknown		1522		AM	
Operating equipment	Gulfport, MS	Unknown		1525		AM	
Operating equipment	Gulfport, MS	Unknown		1527		AM	
Operating equipment	Gulfport, MS	Unknown		1550		AM	
Operating equipment	Gulfport, MS	Unknown		1595		DH	
Operating equipment	Gulfport, MS	Unknown		1611		AM	
Operating equipment	Gulfport, MS	Unknown		1612		AM	
Operating equipment	Gulfport, MS	Unknown		1613		AM	
Operating equipment	Gulfport, MS	Unknown		1615		AM	
Operating equipment	Gulfport, MS	Unknown		1619		AM	
Operating equipment	Gulfport, MS	Unknown		1623		AM	
Operating equipment	Gulfport, MS	Unknown		1626		AM	
Operating equipment	Gulfport, MS	Unknown		1643		AM	
Operating equipment	Gulfport, MS	Unknown		1658		AM	
Operating equipment	Gulfport, MS	Unknown		1677		AM	
Operating equipment	Gulfport, MS	Unknown		1711		DH	
Operating equipment	Gulfport, MS	Unknown		1720		AM	
Operating equipment	Gulfport, MS	Unknown		1735		AM	
Operating equipment	Gulfport, MS	Unknown		1755		AM	
Operating equipment	Gulfport, MS	Unknown		1759		AM	
Operating equipment	Gulfport, MS	Unknown		1881		AM	
Operating equipment	Gulfport, MS	Unknown		1883		AM	
Operating equipment	Gulfport, MS	Unknown		1885		AM	
Operating equipment	Gulfport, MS	Unknown		1887		AM	
Operating equipment	Gulfport, MS	Unknown		1901		AM	
Operating equipment	Gulfport, MS	Unknown		1908		AM	
Operating equipment	Gulfport, MS	Unknown		2171		DH	
Operating equipment	Gulfport, MS	Unknown		2182		DH	
Operating equipment	Gulfport, MS	Unknown		2187		DH	
Operating equipment	Gulfport, MS	Unknown		2198		DH	
Operating equipment	Gulfport, MS	Unknown		2215		DH	
Operating equipment	Gulfport, MS	Unknown		2223		DH	
Operating equipment	Gulfport, MS	Unknown		2234		AM	
Operating equipment	Gulfport, MS	Unknown		2235		AM	
Operating equipment	Gulfport, MS	Unknown		2249		AM	
Operating equipment	Gulfport, MS	Unknown		2261		AM	

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (Equipment)	Location (Drytech)	Description (Equipment)	Comments	Part Code	Serial Number	Description	Make	Model
Operating equipment	Gulfport, MS	Unknown		2275		DH		
Operating equipment	Gulfport, MS	Unknown		2276		DH		
Operating equipment	Gulfport, MS	Unknown		2293		AM		
Operating equipment	Gulfport, MS	Unknown		2295		AM		
Operating equipment	Gulfport, MS	Unknown		2300		AM		
Operating equipment	Gulfport, MS	Unknown		2620		AM		
Operating equipment	Gulfport, MS	Unknown		3117		AM		
Operating equipment	Gulfport, MS	Unknown	TD	4572	E1305188	DH	Phoenix	R200
Operating equipment	Gulfport, MS	Unknown		3256		AM		
Operating equipment	Gulfport, MS	Unknown		3262		AM		
Operating equipment	Gulfport, MS	Unknown		3263		AM		
Operating equipment	Gulfport, MS	Unknown		4634		DH		
Operating equipment	Gulfport, MS	Unknown		4636		AM		
Operating equipment	Gulfport, MS	Unknown		4637		AM		
Operating equipment	Gulfport, MS	Unknown		4638		DH		
Operating equipment	Gulfport, MS	Unknown		4640		DH		
Operating equipment	Gulfport, MS	Unknown		4643		AM		
Operating equipment	Gulfport, MS	Unknown		4646		AM		
Operating equipment	Gulfport, MS	Unknown		4648		AM		
Operating equipment	Gulfport, MS	Unknown		4655		AM		
Operating equipment	Gulfport, MS	Unknown		4656		AM		
Operating equipment	Gulfport, MS	Unknown		4657		AM		
Operating equipment	Gulfport, MS	Unknown		4658		AM		
Operating equipment	Gulfport, MS	Unknown		4659		AM		
Operating equipment	Gulfport, MS	Unknown		4661		AM		
Operating equipment	Gulfport, MS	Unknown		4664		AM		
Operating equipment	Gulfport, MS	Unknown		4665		AM		
Operating equipment	Gulfport, MS	Unknown		4669		AM		
Operating equipment	Gulfport, MS	Unknown		4675		AM		
Operating equipment	Gulfport, MS	Unknown		4677		DH		
Operating equipment	Gulfport, MS	Unknown		4683		AM		
Operating equipment	Gulfport, MS	Unknown		4687		DH		
Operating equipment	Gulfport, MS	Unknown		4691		AM		
Operating equipment	Gulfport, MS	Unknown		4692		AM		
Operating equipment	Gulfport, MS	Unknown		4699		AM		
Operating equipment	Gulfport, MS	Unknown		4701		AM		
Operating equipment	Gulfport, MS	Unknown		4713		AM		
Operating equipment	Gulfport, MS	Unknown		6121		AM		
Operating equipment	Gulfport, MS	Unknown		8201		AM		
Operating equipment	Gulfport, MS	Unknown		8202		AM		
Operating equipment	Gulfport, MS	Unknown		8203		AM		
Operating equipment	Gulfport, MS	Unknown		8225		AM		
Desiccants equipment	Gulfport, MS	Unknown	TD	3011	013192-001-002	Desiccant	CDIMS	4800 LP/GAS
Desiccants equipment	Gulfport, MS	Unknown	TD	3014	013192-001-001	Desiccant	CDIMS	4800 LP/GAS
Desiccants equipment	Gulfport, MS	Unknown		4727	007453-001-002	Desiccant	CDIMS	4800 Dual
Desiccants equipment	Gulfport, MS	Unknown		4722	N0E9771445	Chiller	Dehumidifiers Sales	10 Ton DX
Desiccants equipment	Gulfport, MS	Unknown		4725	N0E9771446	Chiller	Dehumidifiers Sales	10 Ton DX
Operating equipment	Ocala, FL	Unknown		0575		DH	Phoenix	R175
Operating equipment	Ocala, FL	Unknown		1710		DH	Phoenix	R175
Operating equipment	Ocala, FL	Unknown		0981		DH	Phoenix	R200
Operating equipment	Ocala, FL	Unknown		2174		DH	Phoenix	R200
Operating equipment	Ocala, FL	Unknown		5427		DH	Phoenix	R200
Operating equipment	Ocala, FL	Unknown		4662		AM		
Operating equipment	Ocala, FL	Unknown		4681	EX070802367	AM		
Operating equipment	Ocala, FL	Unknown		4697		AM		
Other equipment	Ocala, FL	Unknown	BDC			Drying chamber ((1) stokes 429-spl vacuum chambers, one (1) stokes 412-11 pump, one (1) Tuthill 5518 blower)		
Operating equipment	Ottawa, ON	Unknown	TD	1934	B1201355	AM	Phoenix	Centrifugal Red

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Equipment	Location (Origin)	Location (Dropping)	Company	Part Code	Serial Number	Description	Make	Model
Operating equipment	Ottawa, ON	Unknown	TD	2455	B1201362	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	2378	B1201424	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	2383	B1201428	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	2405	B1201449	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	1970	B1201475	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	1961	C1204292	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	2399	C1204301	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	2481	C1204331	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	1848	C1204350	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	2522	C1204459	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	1792	C1204486	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	1810	C1204496	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	2417	C1204517	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	1944	D1212373	AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown	TD	5385	D1395662	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	5516	D1395682	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	5270	D1395750	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	5436	D1395759	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	5341	D1395790	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	5319	D1395802	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	4471	E1301020	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4477	E1301027	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4462	e1301033	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	3912	E1301057	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4424	E1301060	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4426	E1301062	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4429	E1301065	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	3684	e1301111	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4841	E1301115	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4574	e1305152	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	3932	E1305255	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	3734	e1305302	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4118	E1305351	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4127	E1305356	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4915	e1305361	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4918	e1305363	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4920	e1305367	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4923	e1305368	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4949	e1305425	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4957	e1305429	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4444	e1305458	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4453	e1305462	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4457	e1305464	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4456	e1305465	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4459	e1305468	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4461	e1305469	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4903	e1305473	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4907	e1305486	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	3758	f1309126	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4891	f1309172	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4478	f1309174	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4898	f1309179	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4887	f1309181	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4894	f1309184	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4890	f1309185	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4863	f1309204	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4864	f1309209	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4858	f1309212	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4857	F1309217	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4440	f1309222	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4433	f1309224	AM	Phoenix	Axial

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Asset (Description)	Location (District)	Location (Division)	Company	Asset No.	Serial Number	Description	Make	Work Unit
Operating equipment	Ottawa, ON	Unknown	TD	4434	f1309230	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4451	f1309235	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4874	f1309241	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4883	f1309243	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4875	f1309244	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4939	f1309254	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4943	f1309256	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4946	f1309259	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4509	F1309286	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4496	F1309287	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4506	F1309289	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4514	F1309290	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4503	f1309296	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4529	F1309300	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4531	F1309303	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4535	F1309305	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4518	F1309307	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4538	F1309308	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4537	F1309311	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4545	F1309314	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4364	F1309326	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4542	F1309367	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4551	F1309368	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4559	f1309377	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4557	f1309378	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4499	f1309402	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4527	f1309405	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4520	f1309410	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4517	f1309411	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4357	F1309445	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown	TD	4485	F1309479	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4482	F1309480	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4484	F1309481	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4487	F1309483	AM	PHOENIX	AXIAL
Operating equipment	Ottawa, ON	Unknown	TD	4257	G1316741	DH	Phoenix	R175
Operating equipment	Ottawa, ON	Unknown	TD	4154	g1316758	DH	Phoenix	R175
Operating equipment	Ottawa, ON	Unknown	TD	4160	g1316760	DH	Phoenix	R175
Operating equipment	Ottawa, ON	Unknown	TD	3787	g1317011	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	4236	g1317093	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	4106	G1317099	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	TD	5204	VP-33-10383	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5199	VP-33-10398	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5660	VP-33-10914	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5632	VP-33-10946	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5654	VP-33-10996	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5641	VP-33-11006	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5644	VP-33-11011	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5655	VP-33-11019	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5623	VP-33-11059	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5658	VP-33-11060	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5625	VP-33-11071	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5799	VP-33-11232	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5920	VP-33-11238	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5927	VP-33-11241	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5926	VP-33-11243	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5788	VP-33-11251	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5815	VP-33-11282	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5852	VP-33-11291	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5915	VP-33-11299	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5599	VP-33-11341	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5411	VP-33-11344	AM	B-AIR	VP33

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Item Description	Location (Branch)	Account/ID/Kitting	Category	Quantity	Serial Number	Description	Make	Model
Operating equipment	Ottawa, ON	Unknown	TD	5913	VP-33-11355	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5615		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5192	VP-33-11360	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5603	VP-33-11367	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5357	VP-33-11369	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5595	VP-33-11375	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5869	VP-33-11377	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5324	VP-33-11380	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5900	VP-33-11399	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5905	VP-33-11432	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5408	VP-33-11447	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5326	VP-33-11466	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5893	VP-33-11480	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5609	VP-33-11481	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5904	VP-33-11487	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5797	VP-33-11507	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5611	VP-33-11512	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5794	VP-33-11519	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5857	VP-33-11556	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5859	VP-33-11557	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5776	VP-33-11561	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5620	VP-33-11563	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5777	VP-33-11585	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5772	VP-33-11601	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5327	VP-33-11605	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5782	VP-33-11607	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5894	VP-33-11622	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5360	VP-33-11626	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5608	VP-33-11640	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5861	VP-33-11651	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5897	VP-33-11700	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5273	VP-33-11714	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5602	VP-33-11715	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5634	VP-33-11935	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5614	VP-33-11989	AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5489		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5646		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5708		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5709		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5761		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5765		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5774		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5790		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5803		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5814		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5818		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5820		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5826		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5829		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5837		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5840		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5846		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5849		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5851		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5853		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5854		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5856		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5866		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5867		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5868		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5872		AM	B-AIR	VP33

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Equipment	Location (District)	Location (Factory)	Company	Part No.	Serial Number	Description	Make	Model
Operating equipment	Ottawa, ON	Unknown	TD	5875		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5877		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5882		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5883		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5930		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5937		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5939		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5941		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	TD	5943		AM	B-AIR	VP33
Operating equipment	Ottawa, ON	Unknown	RBC	1042	H1045058	DH	Phoenix	R175
Operating equipment	Ottawa, ON	Unknown	RBC	2217	H1149944	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	RBC	2268	H1149953	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown	RBC	2176	H1149957	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown		2904	B1379174	DH	Phoenix	R200
Operating equipment	Ottawa, ON	Unknown		2140	A61212401154	AM	Abatement	Ram1000D
Operating equipment	Ottawa, ON	Unknown		8782	A1377518	AM		
Operating equipment	Ottawa, ON	Unknown		3029	B0577074	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		1047	C0580525	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		659	C0580595	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		583	C0585045	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		652	C0590677	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		426	D0535059	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		180	D0595075	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		433	D0595078	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		1475	D0595204	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		556	D0595209	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		541	D0595211	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		607	D0595258	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		1049	D0595262	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		178	D0595264	AM	Phoenix	Axial
Operating equipment	Ottawa, ON	Unknown		577	E0925847	DH	Phoenix	R175
Operating equipment	Ottawa, ON	Unknown		623		AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown		1978		AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown		2521		AM	Phoenix	Centrifugal Red
Operating equipment	Ottawa, ON	Unknown		1101		AM	Abatement	Centrifugal
Operating equipment	Ottawa, ON	Unknown		7914		AM		
Operating equipment	Toronto, ON	Unknown	TD	3534	A61212401377	AM	Abatement	RAM1000D
Operating equipment	Toronto, ON	Unknown	TD	3496	A61213301400	AM	Abatement	RAM1000D
Operating equipment	Toronto, ON	Unknown	TD	4579	E1305190	DH	Phoenix	R200
Operating equipment	Toronto, ON	Unknown		2953	B60012205190	AM	Abatement	RAM1000D
Operating equipment	Toronto, ON	Unknown		457	7210803526	AM	Phoenix	Centrifugal
Operating equipment	Toronto, ON	Unknown		222		AM	Phoenix	Centrifugal
Operating equipment	Toronto, ON	Unknown		391		AM	Phoenix	Centrifugal
Operating equipment	Toronto, ON	Unknown		474		AM	Phoenix	Centrifugal
Operating equipment	Toronto, ON	Unknown		488		AM	Phoenix	Centrifugal
Operating equipment	Toronto, ON	Unknown		493		AM	Phoenix	Centrifugal
Operating equipment	Toronto, ON	Unknown		556		AM	Phoenix	Centrifugal
Operating equipment	Toronto, ON	Unknown		569		AM	Phoenix	Centrifugal
Operating equipment	Toronto, ON	Unknown		627		AM	Phoenix	Centrifugal
Operating equipment	Toronto, ON	Unknown		635		AM	Phoenix	Centrifugal
Operating equipment	Toronto, ON	Unknown		979		DH	Phoenix	R200
Operating equipment	Toronto, ON	Unknown		101		AM	Abatement	RAM1000D
Operating equipment	Toronto, ON	Unknown		188		AM	Abatement	RAM1000D
Operating equipment	Toronto, ON	Unknown		350		AM	Abatement	RAM1000D
Operating equipment	Toronto, ON	Unknown		550		AM	Abatement	RAM1000D
Operating equipment	Toronto, ON	Unknown		670		AM	Abatement	RAM1000D
Operating equipment	Toronto, ON	Unknown		1415		AM	Abatement	RAM1000D
Operating equipment	Toronto, ON	Unknown		1416		AM	Abatement	RAM1000D
Operating equipment	Toronto, ON	Unknown		118		AM		
Operating equipment	Toronto, ON	Unknown		166		AM		
Operating equipment	Toronto, ON	Unknown		189		AM		

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Type (Equipment)	Location (Region)	Location (Country)	Company	Inventory	Serial Number	Description	Notes	Model
Operating equipment	Toronto, ON	Unknown			200	AM		
Operating equipment	Toronto, ON	Unknown			228	AM		
Operating equipment	Toronto, ON	Unknown			271	AM		
Operating equipment	Toronto, ON	Unknown			275	AM		
Operating equipment	Toronto, ON	Unknown			297	AM		
Operating equipment	Toronto, ON	Unknown			333	AM		
Operating equipment	Toronto, ON	Unknown			348	AM		
Operating equipment	Toronto, ON	Unknown			351	AM		
Operating equipment	Toronto, ON	Unknown			374	AM		
Operating equipment	Toronto, ON	Unknown			470	AM		
Operating equipment	Toronto, ON	Unknown			508	AM		
Operating equipment	Toronto, ON	Unknown			616	AM		
Operating equipment	Toronto, ON	Unknown			669	AM		
Operating equipment	Toronto, ON	Unknown			877	AM		
Operating equipment	Toronto, ON	Unknown			935	AM		
Operating equipment	Toronto, ON	Unknown			1007	DH		
Operating equipment	Toronto, ON	Unknown			1013	AM		
Operating equipment	Toronto, ON	Unknown			1028	DH		
Operating equipment	Toronto, ON	Unknown			1447	AM		
Operating equipment	Unknown	Unknown			8973	AS		
Desiccants equipment	Unknown	Unknown		DH000482	006425-002-001	Desiccant	CDIMS	2500 LP/Gas
Desiccants equipment	Unknown	Unknown	TD	3016	013192-001-006	Desiccant	CDIMS	4800 LP/GAS
Desiccants equipment	Unknown	Unknown		DH000330	53684	Desiccant		600 Electric
Desiccants equipment	Unknown	Unknown		4723	N0E9771447	Chiller	Dehumidifiers Sales	10 Ton DX
Desiccants equipment	Unknown	Unknown		4724	N0E9771448	Chiller	Dehumidifiers Sales	10 Ton DX
Desiccants equipment	Unknown	Unknown	TD	2041	12120015PNHS	Heater	Frostfighter	HIS 500
Desiccants equipment	Unknown	Unknown	TD	8809	12120017PN	Heater	Frostfighter	HIS 700
Operating equipment	Vancouver, B.C.	Unknown	RBC	940	B60011303464	AM	Abatement	RAM1000D
Operating equipment	Vancouver, B.C.	Unknown	RBC	1693	H1149537	DH	Phoenix	R200
Operating equipment	Vancouver, B.C.	Unknown		726	A10811202539	AS	Abatement	H1990L
Operating equipment	Vancouver, B.C.	Unknown		871		AM	Abatement	RAM1000D
Operating equipment	Vancouver, B.C.	Unknown		1360		AM	Abatement	RAM1000D
Operating equipment	Vancouver, B.C.	Unknown		1404		AM	Abatement	RAM1000D
Operating equipment	Vancouver, B.C.	Unknown		1760		AM	Abatement	RAM1000D
Operating equipment	Vancouver, B.C.	Unknown		305		AM		
Operating equipment	Vancouver, B.C.	Unknown		440		AM		
Operating equipment	Vancouver, B.C.	Unknown		1253		AM		
Operating equipment	Vancouver, B.C.	Unknown		1466		AM		
Operating equipment	Vancouver, B.C.	Unknown		1504		AM		
Operating equipment	Vancouver, B.C.	Unknown		1725		AM		
Operating equipment	Vancouver, B.C.	Unknown		5218		AM		
Operating equipment	Vancouver, B.C.	Unknown		5282		AM		
Operating equipment	Winnipeg, MB	Unknown		????		AS		
Operating equipment	Winnipeg, MB	Unknown	TD	3532	A61212401369	AM	Abatement	RAM1000D
Operating equipment	Winnipeg, MB	Unknown		7854	c60014207368	AM	Abatement	RAM1000D
Operating equipment	Winnipeg, MB	Unknown		7874	c60014207378	AM	Abatement	RAM1000D
Operating equipment	Winnipeg, MB	Unknown		5755	c60014207387	AM	Abatement	RAM1000D
Operating equipment	Winnipeg, MB	Unknown		5738	c60014207431	AM	Abatement	RAM1000D
Operating equipment	Winnipeg, MB	Unknown		664		AM	Phoenix	Centrifugal
Operating equipment	Winnipeg, MB	Unknown		2038		AS		

Additional Equipment added to list subsequent to May 26, 2016

Other equipment	Gulfport, MS	Unknown	RBC		DTX00005	Pod 4x8		
Other equipment	Gulfport, MS	Unknown	RBC		DTX00018	Pod 4x8		
Other equipment	Gulfport, MS	Unknown	RBC		DTX00019	Pod 4x8		
Other equipment	Gulfport, MS	Unknown	RBC		DTX00015	Pod 4x8		

Receiver's List of Missing Drytech Cda Equipment (as at May 26, 2016) plus Subsequent Corrections

Item (Debit)	Location (Credit)	Location (Debit)	Company	Part Code	Serial Number	Description	Mark	Model
Other equipment	Gulfport, MS	Unknown	RBC		DTX00027	Pod 4x8		
Other equipment	Gulfport, MS	Unknown	RBC		DTX00028	Pod 4x8		
Other equipment	Gulfport, MS	Unknown	RBC		DTX00034	Pod 4x8		
Other equipment	Gulfport, MS	Unknown			DTX00060	Pod 4x8		
Other equipment	Gulfport, MS	Unknown			DTX00067	Pod 4x8		
Other equipment	Gulfport, MS	Unknown			DTX00073	Pod 4x8		
Other equipment	Unknown	Unknown	RBC		DTX00010	Pod 4x8		
Other equipment	Unknown	Unknown			DTX00057	Pod 4x8		

SCHEDULE "C"

Disputed Assets

- 10 Vaults of Equipment – each containing 30 Air Movers and 8 Dehumidifiers (300 Air Movers and 80 Dehumidifiers)
- 45KVA Generator
- 70KVA Generator
- 125 KVA Generator
- 3x 2000 CFM Desiccant
- 2x 6000 CFM Desiccant
- 2x 25 Ton AC Unit
- ~~1x 36' Gooseneck Trailer~~
- 1x 16' Royal Crown Trailer with 14 Dehumidifiers and 50 air movers
- ~~2x 10 Ton AC Unit~~
- 2x 5000 CFM Desiccants
- Misc Duct and ancillary supplies

Exhibit “B”

Receiver’s Income Statement for the CRDN Business

In the Matter of the Receivership of Drytech International Inc. ("Drytech")
and 6892639 Canada Inc.

In the City of Ottawa, in the Province of Ontario

Receiver's Draft Income Statement for Drytech's CRDN Business
For the Period April 12 to June 3, 2016

Sales	<u>\$ 122,075</u>
Cost of Goods Sold	
Materials/services	\$ 7,627
Fuel	1,411
Wages	119,125
Commissions	1,169
Total Cost of Goods Sold	<u>\$ 129,332</u>
General and Administrative Expenses	
Rent	\$ 15,748
Vehicle and equipment leases	5,393
Franchise fees	7,359
Office supplies	354
Miscellaneous	1,341
Repairs and maintenance	425
Insurance	3,608
Source deductions	20,109
WSIB	4,136
Estimated accrued expenses (utilities,security)*	5,000
Total General and Administrative Expenses	<u>\$ 63,473</u>
Net Income	<u><u>\$ (70,731)</u></u>

*Note: Final invoices have still not been received

Exhibit “C”

Information Memorandum for Tender Sale



DRYTECH INTERNATIONAL INC.

Tender Sale of Assets

INFORMATION MEMORANDUM (revised)

July 11, 2016

Table of Contents

Notice to Reader 1

Sale Procedures..... 1

Terms and Conditions of Sale..... 3

Form of Offer..... 7

Schedule "A" - Asset Information 11

Notice to Reader

By an order dated April 11, 2016 (the “**Order**”), Deloitte Restructuring Inc. (the “**Receiver**”) was appointed by the Ontario Superior Court of Justice (the “**Court**”), as receiver of all of the assets, undertakings and properties of Drytech International Inc. (“**Drytech**” or the “**Company**”) and 6892639 Canada Inc. A copy of the Order can be found on Deloitte’s website at www.insolvencies.deloitte.ca/en-ca/drytech. The term “Receiver” used in this Information Memorandum refers to Deloitte Restructuring Inc. in its capacity as receiver and not in its personal capacity.

The Receiver has been authorized under the Order to market any or all of the property of the Company, including advertising and soliciting offers in respect of the property of the Company or any part or parts thereof. The Receiver is therefore inviting prospective purchasers (“**Purchaser**” or collectively “**Purchasers**”) to submit an offer for the purchase of all or part of the Company’s assets, divided in lots by equipment type and location, as further described herein in Schedule “A” - Asset Information (the assets that are the subject of any offer, which must consist only of one or more whole lots, hereinafter the “**Assets**”), which shall be sold and purchased on an “as-is, where-is” basis at the Purchaser’s own risk and peril, without any representation or warranty whatsoever, and on the Terms and Conditions of Sale set out herein.

This Information Memorandum has been prepared solely for the convenience of Purchasers to assist them in their determination of whether or not they wish to submit an offer to purchase any of the Assets, and to set out the Terms and Conditions of Sale should the Receiver accept any such offer to purchase.

The Receiver expressly advises, and each Purchaser acknowledges, that the Purchaser will not and should not rely on this information in arriving at a decision to purchase any of the Assets or making an offer to purchase any of the Assets. The Receiver has not independently verified any of the information contained or referred to in this Information Memorandum and makes no express or implied representation or warranty whatsoever, including with respect to the accuracy or completeness of such information. Each Purchaser must only and exclusively rely upon its own inspection and investigation in order to satisfy itself as to all matters relating to the Assets to be purchased, including without limitation, as to title, merchantability, encumbrances, description, fitness for purpose, quantity, condition (including environmental condition), existence, quality, and value.

The information contained herein and any discussions relating thereto between a Purchaser and the Receiver are to be held in confidence and is not to be reproduced or used for any other purpose or disclosed to third parties without the Receiver’s prior written consent.

Neither this document nor its delivery to any Purchaser shall constitute an offer to sell.

www.deloitte.ca

Deloitte, one of Canada’s leading professional services firms, provides audit, tax, consulting, and financial advisory services. Deloitte LLP, an Ontario limited liability partnership, is the Canadian member firm of Deloitte Touche Tohmatsu Limited.

Deloitte refers to one or more of Deloitte Touche Tohmatsu Limited, a UK private company limited by guarantee, and its network of member firms, each of which is a legally separate and independent entity. Please see www.deloitte.com/about for a detailed description of the legal structure of Deloitte Touche Tohmatsu Limited and its member firms.

Sale Procedures

Offers and the Deposit (as defined below) must be submitted in accordance with this Information Memorandum and the Terms and Conditions of Sale detailed herein, and must be received by the Receiver by no later than 4:00 p.m. Eastern Daylight Time on July 27, 2016 (the “**Offer Deadline**”) in a sealed envelope delivered by registered mail or by messenger addressed to Deloitte Restructuring Inc., Attn: John Saunders, 1600-100 Queen Street, Ottawa, ON K1P 5T8. The Receiver reserves the right to extend the Offer Deadline at its sole discretion.

The following dates are available for prospective Purchasers to inspect the Assets:

Ottawa, ON	July 7, 2016 to July 27, 2016, excluding weekends
Toronto, ON	July 12 to July 14, July 19 to July 21 and July 26 and July 27, 2016
Winnipeg, MB	July 12 to July 14, July 19 to July 21 and July 26 and July 27, 2016
Langley, BC	July 12 to July 14, July 19 to July 21 and July 26 and July 27, 2016

In order to inspect the Assets, a Purchaser must first register with the Receiver and advise as to the location(s) that it wishes to inspect and its preferred date(s) and time. To register, please contact the designated representative of the Receiver noted below:

Deloitte Restructuring Inc. 1600-100 Queen Street Ottawa, Ontario K1P 5T8	Mr. David Peloquin Phone: 514-393-3577 Fax: 514-390-4103 E-mail: dpeloquin@deloitte.ca
--	---

Terms and Conditions of Sale

1. The Receiver reserves the right to waive any term or condition and to amend or terminate the offer process at any time and shall have no responsibility or liability for so doing.
2. An offer must only be for one or more whole lots. For greater certainty, the Receiver shall not accept any offers made on sub-lots or portions of lots nor will it accept any amendments to the items included in one or more lots. The Receiver however retains the right to accept or reject the offer from the Purchaser on a lot by lot basis. Unless the Purchaser clearly indicates that his offer on one lot is conditional on the Receiver's acceptance of the Purchaser's offer on other lots, the Receiver shall be entitled to accept the Purchaser's offer for less than all of the lots on which the Purchaser has made an offer.
3. All offers must be unconditional and must be submitted in the Form of Offer included in this Information Memorandum. For greater certainty, no offer can be conditional upon (i) the outcome of uncompleted inspections, (ii) due diligence or (iii) obtaining financing.
4. All offers must be signed by a duly authorized officer of the entity or person making the offer.
5. Offers must be open for acceptance (the "**Acceptance Period**") until the later of (i) August 26 , 2016, and (ii) five (5) Business Days following the Receiver obtaining the approval of the Court as set out in Sections 10 and 11 hereof, and must be submitted with a bank draft or certified cheque, made payable to either the Receiver or the Receiver's solicitor in trust, in an amount equal to fifteen percent (15%) of the total purchase price (the "**Deposit**").
6. During the Acceptance Period, no Purchaser shall be entitled to retract, withdraw, vary or amend their offer without the prior written consent of the Receiver.
7. The Deposit will be subject to the following terms:
 - a. Once the Receiver indicates its willingness to accept an offer as provided in Section 9 below, the bank draft or certified cheque will be deemed to be a cash deposit, which will only be refunded in the event that the Court does not approve the offer as provided in Section 10 below;
 - b. If the transaction contemplated in an offer accepted by the Receiver (the "**Transaction**") is completed, the deposit will be applied, without interest, against the purchase price. If the Transaction is not completed by reason of the Purchaser's default, the Deposit shall be retained by and paid to the Receiver on account of but not in full satisfaction of the damages incurred by the Receiver;
 - c. Bank drafts or certified cheques accompanying offers that are not accepted by the Receiver will be returned without interest thereon by prepaid registered mail or courier as soon as practicable after the expiry of the Acceptance Period; and
 - d. If, contrary to the terms hereof, the Purchaser purports to withdraw or amend its offer prior to the expiry of the Acceptance Period, the Deposit shall be retained by and paid to the Receiver on account of but not in full satisfaction of the damages incurred by the Receiver.
8. In assessing the offers, the Receiver will not be obliged to accept the highest or any offer. The Receiver will determine which, if any, offers it intends to accept in its absolute discretion and in accordance with its legal obligation to act in a commercially reasonable manner for the benefit of Drytech and its creditors, considering such factors as, without limitation, the amount of the purchase price, the closing risks, the conditions, the Assets subject to the offer compared with other offers and the extent of overlap, if any.

9. If the Receiver intends to accept an offer on one or more lots (each an “**Acceptable Offer**” and collectively, the “**Acceptable Offers**”), the Receiver will notify the Purchaser making such Acceptable Offer of its intention to accept the Acceptable Offer and shall indicate on which lot(s) it intends to accept the Purchaser’s offer, subject to the Receiver obtaining the approval of the Court as set out in Sections 10 and 11 hereof, by notice in writing either delivered personally or by courier, sent by prepaid registered mail addressed to the Purchaser at the address set forth in its offer or transmitted by e-mail or functionally equivalent electronic means of transmission. Any written notice delivered to the Purchaser will be deemed to have been given or made and received on the day it is delivered at the Purchaser’s address or deposited in the post office. Any notice transmitted by e-mail or other functionally equivalent electronic means of transmission will be deemed to have been given or made and received on the day on which it is transmitted.
10. The Receiver shall only formally accept and be bound by an Acceptable Offer following receipt of the Court approval of the Acceptable Offer, and the completion of any sale to the Purchaser of Assets subject to an Acceptable Offer shall be subject to the prior approval of the Court. The Purchaser recognizes and accepts that the Receiver makes no representations or assurance as to its ability to obtain such Court approval.
11. The Receiver will be reviewing, assessing and reporting to the Court on any Acceptable Offers at an application to be held after the Offer Deadline (the “**Receiver’s Application**”). It is the Receiver’s intention at the Receiver’s Application to seek Court approval for each Acceptable Offer, without limiting the Receiver’s right to not accept any offer.
12. Each Acceptable Offer, once formally accepted by the Receiver following Court approval thereof by the Receiver in accordance with Section 10 above, together with these Terms and Conditions of Sale, which shall be deemed to be incorporated and form part of each Acceptable Offer, shall constitute a valid and binding agreement of purchase and sale (a “**Purchase Agreement**”) between the Purchaser and the Receiver with respect to the lot(s) of Assets identified in the Purchaser’s offer and accepted by the Receiver, and such Purchase Agreement shall not be amended without the written consent of the Receiver.
13. The balance of the purchase price, together with any taxes referred to in Section 15 below shall be paid by the Purchaser by delivering a bank draft or certified cheque payable to the Receiver on the date of closing (the “**Closing Date**”) which shall be on the date that is five (5) Business Days after the Court has approved the Receiver’s sale of the Assets to the Purchaser. For the purpose of this Information Memorandum, “**Business Day**” means any day other than a Saturday, a Sunday or a statutory holiday in the Province of Ontario.
14. Each instrument of transfer necessary to give effect to the sale of the Assets pursuant to a Purchase Agreement shall be on terms and in a form acceptable to the Receiver, consistent with the terms hereof.
15. The total purchase price indicated in an offer shall be exclusive of HST/GST. On the Closing Date, the Purchaser shall pay to the Receiver in addition to the purchase price an amount equal to the statutory rate of HST/GST on the amount attributable to any Assets or expenses to which HST/GST may apply. The Purchaser shall also be liable for and shall pay any and all federal or provincial sales taxes and all other taxes, duties or other similar charges properly payable upon and in connection with the conveyance and transfer of the Assets by the Receiver to the Purchaser, and the Purchaser shall be responsible for all recording charges and registration fees payable in connection therewith. The Purchaser will indemnify and hold the Company and the Receiver harmless in respect of any taxes, penalties, interest and other amounts which may be assessed against the Company or the Receiver under the *Excise Tax Act* (Canada), or any comparable law as a result of the sale of the Assets or as a result of the failure by the Purchaser to pay all the aforementioned taxes payable in connection with the transactions contemplated by the Purchase Agreement, whether arising from re-assessment or otherwise.

16. The Purchaser shall be responsible for the removal of the Assets from the premises or storage facility at which they are presently located together with any associated costs related to or attributable to such removal, which removal shall be effected by the Purchaser by and no later than:
 - a. the Closing Date in respect of all Assets located at the Toronto, Winnipeg, Calgary and Langley locations set out above under the heading "Sales Procedure", subject to and provided that the Purchaser shall be required to provide evidence reasonably satisfactory to the Receiver not less than three (3) Business Day prior to the Closing Date that the Purchaser has entered into a new agreement with the relevant storage facility for the Assets to remain at such storage facility or premises on and after the Closing Date, with the Purchaser being solely responsible for, and the Receiver being released from, any associated storage costs and handling fees on and after the Closing Date; or
 - b. fourteen (14) days following the Closing Date in respect of all Assets located at the Ottawa location set out above under the heading "Sales Procedure".
17. The Purchaser shall indemnify and save harmless the Receiver with respect to any and all costs and damages that may arise as a result of the Purchaser's actions with respect to removing the Assets.
18. The Receiver makes no representations or warranties and in particular, and without limiting the generality of the foregoing, the Receiver disclaims and shall not be liable for any representation or warranty express or implied, of any kind, at law or in equity, which may have been made or alleged to be made in any instrument or document relative hereto, or in any statement or information made or communicated to the Purchaser in any manner including any opinion, information, or advice which may have been provided to the Purchaser by the Receiver, or any of its representatives, or by the Company or its representatives, in connection with the Assets. For greater certainty, but without limiting the foregoing, the Receiver does not make any representation or warranty, express or implied, of any kind, at law or in equity, with respect to:
 - a. the accuracy or completeness of the information provided to the Purchaser in electronic form in relation to the Company and/or the Assets or any other data or information supplied by the Receiver or any of its representatives, or by the Company or any of its representatives, in connection with the Assets;
 - b. the value of the Assets or any estimates of other revenues or expenses attributable to the Assets;
 - c. the quality, encumbrances, description, condition (including environmental condition), fitness for purpose, suitability, serviceability or merchantability of any of the Assets; or
 - d. the title of the Company to the Assets.

The Purchaser acknowledges and confirms that it is relying on its own judgment, inspection and investigation concerning the Assets and it has not relied on advice from the Receiver or any of its representatives, or by the Company or its representatives, with respect to the matters specifically enumerated in the immediately preceding paragraphs in connection with the purchase of the Assets pursuant hereto. The Purchaser further acknowledges and agrees that it is acquiring the Assets on an "as is where is" basis. The Purchaser acknowledges and agrees that it is familiar with the condition of the Assets, that the Purchaser has had a reasonable opportunity to inspect the Assets at the sole cost, risk and expense of the Purchaser (insofar as such access could reasonably be provided) and that the Purchaser is not relying upon any representation or warranty of the Receiver, the Company or any of their representatives, as to the condition of the Assets. Neither the Receiver nor the Company shall be liable for any incorrect description, any defect or condition of any of the Assets.

19. Provided the Court approval referenced in Section 10 is obtained, the Purchaser represents and warrants to the Receiver that the Purchase Agreement and all other documents and agreements to be executed and delivered by the Purchaser on the closing of the transaction contemplated thereby has and shall be duly executed and delivered by the Purchaser and will constitute legal, valid and binding

obligations of the Purchaser enforceable against it in accordance with their respective terms, subject to bankruptcy, insolvency, preference, reorganization, moratorium and other similar laws affecting creditor's rights generally and the discretionary nature of equitable remedies and defences.

20. As at and from the Closing Date of the transaction contemplated by the Purchase Agreement, the Purchaser shall, without any further necessary action on the part of the Receiver or the Purchaser:

a. assume, perform, pay, discharge and be liable to the Receiver for; and

b. as a separate covenant, save and hold harmless and indemnify the Receiver from and against;

all loss, liability, obligation, damage, cost, expense, charge, fine, penalty or assessment suffered, sustained, paid or incurred by the Receiver, directly or indirectly, including without limitation reasonable professional fees, to the extent arising or accruing on or after the Closing Date and which relate to the operation, ownership, use or maintenance of the Assets. The Purchaser's indemnity obligation set forth in this section shall survive the Closing Date indefinitely.

21. The present Information Memorandum, any offer, Acceptable Offer, any Purchase Agreement and any instruments of transfer contemplated hereby shall be governed by the laws of the Province of Ontario, and any such agreement shall enure to the benefit of and be binding upon the parties thereto, and their respective heirs, executors, administrators, successors or assigns as the case may be, provided that a Purchaser may not assign or transfer any of its rights or obligations under any Purchase Agreement without the prior written consent of the Receiver, which may be withheld in the Receiver's sole discretion.

22. The Terms and Conditions contained herein shall not merge on the closing of the transaction contemplated by any Purchase Agreement but shall survive the Closing Date, and remain in full force and effect and be binding on any Purchaser thereafter.

23. The Purchaser acknowledges that the Receiver is acting solely in its capacity as Receiver of the properties and assets of the Company, and that, as such, the Receiver shall have no liability of any kind, whether in contract, in tort or otherwise, hereunder or under Purchase Agreement contemplated hereby, or as a result of any sale contemplated hereby.

24. All stipulations as to time are strictly of the essence, provided that the Receiver shall have the option to extend or abridge any deadline set out herein by written notice to the relevant party.

25. **The submission of an offer by a Purchaser shall constitute an acknowledgment that the Purchaser has reviewed, understood, acknowledged and agreed to the terms of this Information Memorandum, including without limitation the accompanying "Notice to Reader", as well as these "Terms and Conditions of Sale", all of which shall be deemed to be included in such offer as if recited therein at length.**

DATED AT OTTAWA, this 11th day of July, 2016.

Form of Offer

To: **Deloitte Restructuring Inc.**
in its capacity as court appointed receiver of Drytech International Inc.
and 6892639 Canada Inc., and not in its personal or corporate capacity

1600-100 Queen Street
Ottawa, Ontario K1P 5T8
Attention: Mr. John Saunders

1 _____
(Name of individual or corporate entity submitting offer)

2 _____
(Address of party)

3 _____
(Name and title of authorized signing officer)

4 _____
(Telephone number)

5 _____
(Fax number)

6 _____
(E-mail address)

7. The undersigned wishes to purchase the lot(s) of assets next to which the undersigned has included a purchase price and hereby offers to purchase such lots for such purchase price, as set forth in the following table:

LOT #	LOT DESCRIPTION	LOCATION	PURCHASE PRICE
1	Office furniture and computer equipment	Ottawa, ON	\$
2	Inventory (Plastic rolls, tools, etc)	Ottawa, ON	\$
3	Equipment (Dehumidifiers)	Winnipeg, MB	\$
4	Equipment (Air movers and Dehumidifiers)	Winnipeg, MB	\$
5	Equipment (Air scrubbers)	Winnipeg, MB	\$
6	Equipment (Air movers)	Winnipeg, MB	\$
7	Equipment (Dehumidifiers)	Winnipeg, MB	\$
8	Equipment (Pods – 4 x 8)	Winnipeg, MB	\$
9	Equipment (Dehumidifiers)	Toronto, ON	\$
10	Equipment (Air Scrubbers)	Toronto, ON	\$
11	Equipment (Desiccants)	Toronto, ON	\$

12	Equipment (Air movers and Dehumidifiers)	Toronto, ON	\$
13	Equipment (Air scrubbers and Filters)	Toronto, ON	\$
14	Equipment (Air movers and Dehumidifiers)	Toronto, ON	\$
15	Equipment (Desiccants)	Toronto, ON	\$
16	Equipment (Ventilating system and others)	Toronto, ON	\$
17	Equipment (Flexduct rigid, wheel mounts, etc)	Toronto, ON	\$
18	Equipment (Pods – 4 x 8)	Toronto, ON	\$
19	Equipment (Dehumidifiers)	Langley, BC	\$
20	Equipment (Air scrubbers)	Langley, BC	\$
21	Equipment (Air movers and Dehumidifiers)	Langley, BC	\$
22	Equipment (Desiccants)	Langley, BC	\$
23	Equipment (Pods – 4 x 8)	Langley, BC	\$
24	Equipment (Air scrubbers)	Langley, BC	\$
25	Equipment (Air movers and Dehumidifiers)	Langley, BC	\$
26	Equipment (Air movers and Dehumidifiers)	Ottawa, ON	\$
27	Equipment (Air Movers)	Ottawa, ON	\$
28	Equipment (Dehumidifiers)	Ottawa, ON	\$
29	Equipment (Heaters)	Ottawa, ON	\$
30	Equipment (Chiller)	Ottawa, ON	\$
31	Equipment (Desiccants)	Ottawa, ON	\$
32	Equipment (Air scrubbers)	Ottawa, ON	\$
33	Equipment (Air movers and Dehumidifiers)	Ottawa, ON	\$
34	Equipment (Desiccants)	Ottawa, ON	\$
35	Equipment (Drying chamber)	Ottawa, ON	\$
36	Equipment (Air scrubbers, Filters)	Ottawa, ON	\$
37	Equipment (Air movers, Dehumidifiers and Air conditioner)	Ottawa, ON	\$
38	Equipment (Desiccants)	Ottawa, ON	\$
39	Equipment (Desiccants, Chiller and Trailer for desiccant)	Ottawa, ON	\$
40	Equipment (Heaters and Condensing unit)	Ottawa, ON	\$
41	Equipment (Odell fireline system)	Ottawa, ON	\$
42	Equipment (Boiler, Storage tank, etc)	Ottawa, ON	\$
43	Equipment (Injectidry systems trapped moisture)	Ottawa, ON	\$
44	Equipment (Blower, Generator wheel house)	Ottawa, ON	\$
45	Equipment (Pods – 8 x 8)	Ottawa, ON	\$
46	Equipment (Pods – 4 x 8)	Ottawa, ON	\$
47	Equipment (Washing machine, Dryers, etc)	Ottawa, ON	\$
48	Equipment (Hidemp rigid, Maritime containers)	Ottawa, ON	\$
49	Equipment (Vacuums, Extractor, etc)	Ottawa, ON	\$
50	Equipment (Various equipment)	Ottawa, ON	\$

51	Equipment with broken parts	Ottawa, ON	\$
52	Propane tanks	Ottawa, ON	\$
53	Rolling stock (Freightliner Flat Nose Htl-Argosy 2015)	Ottawa, ON	\$
54	Rolling stock (Freightliner Fm2 Buisness Class M2 106 2009, 6X4)	Ottawa, ON	\$
55	Rolling stock (Freightliner FL70 2002)	Ottawa, ON	\$
56	Rolling stock (Ford Transit Connect CLT 2010)	Ottawa, ON	\$
57	Rolling stock (International Navistar Eagle 9200, 6X4)	Ottawa, ON	\$
58	Rolling stock (Ford F-1250 Superduty 2006)	Ottawa, ON	\$
59	Rolling stock (Dry Box Haulin Tra/Rem 2011, 12' X 6')	Ottawa, ON	\$
60	Rolling stock (Dry Box Haulin Tra/Rem 2011, 12' X 6')	Ottawa, ON	\$
61	Rolling stock (Dry Box Pro-Poll Trailer, 6' X 12')	Ottawa, ON	\$
62	Rolling stock (Flat Bed Trailer 35' 2005)	Ottawa, ON	\$
63	Rolling stock (Dry Box Diamond Tra/Rem-DV 53' 2005)	Ottawa, ON	\$
64	Rolling stock (Dryvan Pine 53' 1996)	Ottawa, ON	\$
65	Rolling stock (Dry Box Trailer 53' 2004)	Ottawa, ON	\$
66	Rolling stock (Dry Box Wabash Tra/Rem DVCVH 53' 2000)	Ottawa, ON	\$
67	Rolling stock (Dry Box Stoughton Avw-53Ct-Ws-C53' 1996)	Ottawa, ON	\$
68	Rolling stock (Thru-Way Trailer P48 47' 2001)	Ottawa, ON	\$
69	Rolling stock (Flat Bed Manac Darkwing 102 2015 35')	Ottawa, ON	\$
70	Rolling stock (Dryair Trailer, 10' 1/2" X 4' 1/2")	Ottawa, ON	\$
71	Rolling stock (Camping Trailer Jayco 32' 2009)	Ottawa, ON	\$
72	Rolling stock (Lift Truck Combi-Lift Palfinger Crayler Cr 55 2007)	Ottawa, ON	\$
73	Rolling stock (Lift Truck Hyster E40Xl2)	Ottawa, ON	\$
Total Purchase Price			\$

8. Enclosed is a certified cheque or bank draft in the amount of \$ _____ representing fifteen percent (15%) of the Total Purchase Price made payable to either the Receiver (Deloitte Restructuring Inc.) or the Receiver's solicitor (Gowling WLG (Canada) LLP, in trust).
9. This offer is submitted pursuant to the Information Memorandum, including the Terms and Conditions of Sale, prepared by Deloitte Restructuring Inc. for the sale by the Receiver of the assets, undertakings and properties of Drytech International Inc. dated July 4, 2016, and such Information Memorandum, including the Terms and Conditions of Sale, are hereby incorporated by reference and form an integral part of this offer.

10. Disclosure of any affiliations that the undersigned or any of its directors, officers or shareholders had, has or may have with Drytech International Inc., 6892639 Canada Inc. or any affiliates, creditors, shareholders or current and former officers or directors of Drytech International Inc. or 6892639 Canada Inc., if any:

11. The undersigned should indicate below whether its offer on a lot is conditional on the Receiver accepting the undersigned's offer on any other lot(s). Unless the undersigned expressly indicates otherwise below, its offer on each lot will not be conditional on the Receiver accepting the undersigned's offer on any other lot(s):

Date: _____

PRINT NAME of purchaser

PRINT NAME of authorized signing officer

SIGNATURE of purchaser or authorized signing officer

Schedule “A” - Asset Information

	Qty	Approx. Market values
LOT #1		
LOCATION: OTTAWA		
OFFICE FURNITURE AND COMPUTER EQUIPMENT		
Receptionist and hallway		
Receptionist counter with 10 separation	1	
2 drawers mobil vertical filing cabinet	1	
Computer system with:	1	
HP monitor, model Pavillon 20BW		
Keyboard and mouse		
ASUS tower		
PVC and fabric Chair on wheel	1	
STAPLES shredder	1	
4 drawers lateral filing cabinet	1	
Glass and chrome table	1	
LASKO ventilator	1	
GBC HeatSeal Laminator, model H312	1	
SAMSUNG multifunction printer, model Pro X Press M3870FW	1	
Dell projector, model 2300MP, serial TW-0G9371-7	1	
Office 1		
2 doors cabinet	1	
Ipads	5	
Office 2		
Glass and chrome table	1	
Arm PVC and fabric chairs on wheel	1	
Leather beige sofa	1	
L shape working table	1	
VIEWSONIC monitor, model VX2252MH	1	
Arm chair on wheel	1	
1 glass door and 4 drawers unit	1	
2 drawers lateral filing cabinet	1	
Office 3		
Arm PVC and fabric chair on wheel	1	
Wooden and chrome stool	1	
16 cases unit	1	
3 drawers metal vertical filing cabinet	1	
L shape working table with 3 drawers	1	
Arm chair on wheel	1	
Computer system with:	1	
LG monitor, model 22MP55		
Wireless keyboard and mouse		
ACER laptop, model Aspire E15		

	Qty	Approx. Market values
LOT #1		
LOCATION: OTTAWA		
OFFICE FURNITURE AND COMPUTER EQUIPMENT		
Office 4		
Arms chairs on wheel	2	
L shape working table with 3 drawers	1	
Computer system:	1	
SAMSUNG monitors (2), model SyncMaster 2494		
Keyboard and mouse		
Tower		
Office 5		
Arm PVC and fabric chair on wheel	1	
Working table on wheel	1	
Arm chair on wheel	1	
Working table with 4 doors hutch	1	
3 drawers vertical mobil filing cabinet	1	
4 drawers lateral filing cabinet	1	
Cafeteria		
PVC and fabric chairs on wheel	4	
Folding table	1	
Stainless WHIRLPOOL refrigerator	1	
WHIRLPOOL dishwasher quiet Partner 1	1	
PANASONIC inverter Microwave	1	
BLACK AND DECKER Toast-R-Oven	1	
BUNN Coffee machine	1	
Office 6		
Arm PVC and fabric chair on wheel	1	
Working table on wheel	1	
Leather arm chair on wheel	1	
COMPAQ Presario PC	1	
2 drawers vertical metal filing cabinet	1	
4 drawers lateral filing cabinet	1	
DRIEAZ Moisture pro meter	1	
CISCO Gigabit Dual wan VPN Router, model RV320	1	
CISCO router, model 860Series	1	
Office 7		
Arm chair on wheel	1	
4 drawers vertical filing cabinet	1	
Arm chair on wheel	1	
L shape working table with 3 drawers	1	
VAPORTEK Restorator # 8093	1	
Hallway		
3 doors lockers section	5	
2 doors lockers section	2	
4 wheel metal shelves	1	
Arm chair on wheel	1	
BROTHER Wireless multifunction printer, model MFC7860DW	1	
3 lofts of 12 sections	1	

	Qty	Approx. Market values
LOT #1		
LOCATION: OTTAWA		
OFFICE FURNITURE AND COMPUTER EQUIPMENT		
Office 8		
Working tables on wheels	2	
2 drawers and 1 door working tables with dark glass on top	2	
4 metal shelves	1	
ACER Laptop,mode; Aspire E1-522	1	
Wireless mouse	1	
Arm chair on wheels	1	
2 drawers filing cabinet on wheel	1	
Office 9		
Working tables on wheels	4	
2 drawers filing cabinet on wheel	1	
Leather arm chair on wheel	1	
Arm PVC and fabric chairs on wheel	2	
DELL monitor	1	
Keyboard	1	
Arm chair on wheels	1	
Working table	1	
3 drawers lateral metal filing cabinet	1	
6 shelves	1	
Computer system with:	1	
LG monitor, model 24M 45		
Keyboard		
Wireless mouse		
LENOVO ThinkPad laptop, model T431S		
Office 10		
Table computer motion	9	
Board Room		
Arm chairs on wheel	9	
Arm chair on wheel	1	
Working tables on wheels	13	
4 drawers lateral filling cabinet	4	
Memoboard	1	
8 case unit	1	
LASKO ventilator	1	
GARRISON air conditionner portable, model 043-6129-8	1	

	Qty	Approx. Market values
LOT #1		
LOCATION: OTTAWA		
OFFICE FURNITURE AND COMPUTER EQUIPMENT		
Office 11		
Arm chair on wheels	1	
Arm chair on wheels	2	
L shape working station with 3 drawers	1	
BROTHER multifunction printer, model MFC8710DW	1	
Computer system with:	1	
ACER monitor, mdel V246HL		
Wireless keyboard and mouse		
ThinkCenter tower		
2 drawers lateral filing cabinet	1	
LASKO ventilator	1	
STAPLES shredder	1	
SAMSUNG multifunction printer Xpress, model M2885FW	1	
2 drawers vertical mobile filing cabinet	1	
Computer system with:	1	
LG monitor		
Keyboard and mouse		
DELL computer, model Vostro		
DUNH3RM Speaker		

	Qty	Approx. Market values
LOT #1		
LOCATION: OTTAWA		
OFFICE FURNITURE AND COMPUTER EQUIPMENT		
Office 12		
L shape working station with 3 drawers	1	
Arm chairs on wheel	2	
BROTHER multifunction printer, model MFC7860DW	1	
4 drawers lateral filing cabinet	1	
Chair on wheels	1	
2 shelves metal shelving	1	
CANON multifunction printer Image Class, model MF8380DCDW	1	
2 drawers metal vertical filing cabinet	1	
ACER laptop, model Aspire	1	
Metal coat back	1	
Bay 1 - 1st Floor		
HP LaserJet printer, model 1012	1	
BROTHER label printer	1	
Computer system with:	1	
DELL monitor		
Keyboard and mouse		
DELL computer (tower)		
Codebar symbol	1	
GLOBAL cart on wheel with 3 shelves	1	
2 drawers vertical filing cabinet	1	
PVC and fabric chairs on wheel	5	
Stool on wheels	1	
Computer system with:	1	
CALYPSO monitor		
Keyboard and mouse		
DELL tower		
BROTHER label printer	1	
Codebar Symbol	1	
Computer system with:	1	
DELL monitor		
Keyboard and mouse		
ACER tower		
Others		
Arm chair on wheels	1	
Danby microwave	1	
Daewoo mini refrigerator	1	
Magnasonic microwave	1	
Danby microwave - 2 items	1	
Toshiba television Theater wide	1	
Goldstar microwave	1	
2 drawers filing cabinet	1	
TOTAL		\$ 12,000.00

	Qty	Approx. Market values
LOT #2		
LOCATION: OTTAWA		
INVENTORY		
Bay 6		
5 bales of moving blankets + 84 loose blankets	200	\$ 4,680.00
Lot of consumable : runner, rogs, mop heads, water jugs, tapes, medical gloves, etc...	1	\$ 2,000.00
Bay 5		
Lot including: laundry bines (13), hard wood dry sheeting, packing paper (25 pounds), gloves, filters assorted, etc...	1	
BENFECT boxes with 4 jugs in each box	76	
Rip proof full rolls	30	
ASBESTOs yellow bags	10	
Clear bag (roll)	12	
Lot of manual tools including drills, pawsander, battery drill, etc...	1	
Small heaters	6	
TOTAL		<u>\$ 5,500.00</u>
A totes		
Lot of manual tools, extension cords, skillsaw with blades and no blades, etc...	20	\$ 4,000.00
B totes		
Lot of garbage bags, garment bag, Poly 3M, etc...	20	\$ 1,500.00
C totes		
Lot of clean stuff including: windex, spary bottles, Atomic, 9D9, etc...	20	\$ 800.00
D totes		
Lot of assorted tapes, blue tape, duck tape, packing tape, glue can, etc...	20	\$ 800.00
E totes		
Lot of assorted gloves, assorted bags, vaccum filters, etc...	20	\$ 800.00
F totes		
Lot of filters, ASBETOS signs, mold signs, ZIPLOC bags, binders, etc...	20	\$ 1,400.00
G totes		
Lot of mop heads, rags, blue pails, rolls of paper jowle	20	\$ 1,400.00
H totes		
Lot of rolls of electric tape, staples, plumbing caps, pipes cutter, assorted blades, light bulbs, etc...	20	\$ 1,500.00
TOTAL		<u>24,380.00 \$</u>

LOT #3

LOCATION: WINNIPEG, MB

EQUIPMENT

Dehumidifiers, Phoenix 200HT
Dehumidifiers, Phoenix R200
Dehumidifiers, Phoenix R175

Qty	Approx. Costs
7	\$ 15,750.00
34	\$ 66,300.00
12	\$ <u>14,952.00</u>
	\$ 97,002.00

LOT #4
LOCATION: WINNIPEG, MB
EQUIPMENT

Air Movers, Abatement, RAM1000D
Dehumidifiers, Phoenix R200

Qty	Approx. Costs
42	\$ 6,258.00
6	\$ 11,700.00
	<u>\$ 17,958.00</u>

LOT #5

LOCATION: WINNIPEG, MB

EQUIPMENT

Air Scrubbers, Abatement, Bulldog
Air Scrubbers, Abatement, H2000L
Air Scrubbers, Abatement, H2KM
Air Scrubbers, Abatement, H1990L

	Qty	Approx. Costs
	29	\$ 23,055.00
	14	\$ 11,130.00
	2	\$ 1,590.00
	4	\$ 3,180.00
		\$ 38,955.00

LOT #6

LOCATION: WINNIPEG, MB

EQUIPMENT

Air Movers, Abatement, RAM1000D
Air Movers, Phoenix, Centrifugal
Air Mover, Viking, 2200 Extreme
Air Movers, Aqua Dtr
Air Mover, Mach 3 Unisource

	Qty	Approx. Costs
	153	\$ 22,797.00
	68	\$ 12,920.00
	1	\$ 149.00
	2	N/A
	1	N/A
		<u>\$ 35,866.00</u>

LOT #7

LOCATION: WINNIPEG, MB

EQUIPMENT

Dehumidifiers, Phoenix, R200
Dehumidifiers, Phoenix, R175
Dehumidifier, Phoenix 200HT

Qty	Approx. Costs
6	\$ 11,700.00
6	\$ 7,476.00
1	\$ 2,250.00
	<u>\$ 21,426.00</u>

LOT #8
LOCATION: WINNIPEG, MB
EQUIPMENT
Pods - 4 x 8

Qty	Approx. Costs
9	\$ 24,300.00
	<u>\$ 24,300.00</u>

LOT #9
LOCATION: TORONTO, ON
EQUIPMENT

Dehumidifiers, Phoenix R200
Dehumidifiers, Phoenix R175

Qty	Approx. Costs
32	\$ 62,400.00
4	\$ 4,984.00
	<u>\$ 67,384.00</u>

LOT #10
LOCATION: TORONTO, ON
EQUIPMENT

Air Scrubbers, Abatement, PRED600

Qty	Approx. Costs
6	\$ 4,770.00
	<u>\$ 4,770.00</u>

LOT #11
LOCATION: TORONTO, ON
EQUIPMENT

Desiccants, CDIMS, 4800 Dual
Desiccant, CDIMS, 4800 LP/GAS

Qty	Approx. Costs
4	\$ 200,000.00
1	\$ <u>50,000.00</u>
	\$ 250,000.00

LOT #12
LOCATION: TORONTO, ON
EQUIPMENT

Air Movers, Abatement, RAM1000D
Dehumidifiers, Phoenix, R200

Qty	Approx. Costs
56	\$ 8,344.00
4	\$ <u>7,800.00</u>
	\$ 16,144.00

LOT #13

LOCATION: TORONTO, ON

EQUIPMENT

Air Scrubbers, Bulldog, BD2KM

Air Scrubbers, Abatement, PRED600

Air Filters

Pre-fillers for Airscrubbers

Qty	Approx. Costs
36	\$ 28,620.00
10	\$ 7,950.00
10	N/A
1	N/A
	<hr/>
	\$ 36,570.00

LOT #14

LOCATION: TORONTO, ON

EQUIPMENT

Air Movers, Abatement, RAM1000D
Air Movers, Phoenix, Centrifugal
Air Movers, Phoenix, Phoenix Cam
Air Movers, Viking, 2200 Extreme
Dehumidifiers, Phoenix R200

	Qty	Approx. Costs
	86	\$ 12,814.00
	8	\$ 1,520.00
	23	\$ 4,370.00
	5	\$ 745.00
	8	\$ 15,600.00
		<u>\$ 35,049.00</u>

LOT #15

LOCATION: TORONTO, ON

EQUIPMENT

Desiccants, Phoenix, 1200 Electric

Portable desiccant dehumidifier, Phoenix, D385

Qty	Approx. Costs
2	\$ 21,200.00
15	\$ 35,685.00
	<u>\$ 56,885.00</u>

LOT #16

LOCATION: TORONTO, ON

EQUIPMENT

Vaccum, Hepa

Ventilating system, Injectidry, HP60

Vaccum bags, Nilfisk

Floor panels

Parts bag

Qty	Approx. Costs
2	\$ 200.00
4	\$ 14,000.00
1	\$ 100.00
1	N/A
1	N/A
	<hr/>
	\$ 14,300.00

LOT #17

LOCATION: TORONTO, ON

EQUIPMENT

Flexduct/Rigid

Wheel mounts - yellow brackets

Wheels for desiccant

Layflat

Qty Approx. Costs

1	N/A
1	N/A
1	N/A
1	N/A
	<hr/>
	N/A

LOT #18
LOCATION: TORONTO, ON
EQUIPMENT
Pods - 4 x 8

Qty	Approx. Costs
6	\$ 16,200.00
	<u>\$ 16,200.00</u>

LOT #19
LOCATION: LANGLEY, BC
EQUIPMENT
Dehumidifiers, Phoenix R200

Qty	Approx. Costs
41	\$ 79,950.00
	<u>\$ 79,950.00</u>

LOT #20
LOCATION: LANGLEY, BC
EQUIPMENT

Air Scrubber, Abatement, H2KM

Qty	Approx. Costs
1	\$ 795.00
	<u>\$ 795.00</u>

LOT #21
LOCATION: LANGLEY, BC
EQUIPMENT

Air Movers, Abatement, RAM1000D
Dehumidifiers, Phoenix R200

Qty	Approx. Costs
85	\$ 12,665.00
7	\$ 13,650.00
	<u>\$ 26,315.00</u>

LOT #22
LOCATION: LANGLEY, BC
EQUIPMENT
Desiccants, CDIMS, 4800 Electric

Qty	Approx. Costs
2	\$ 100,000.00
	<u>\$ 100,000.00</u>

LOT #23
LOCATION: LANGLEY, BC
EQUIPMENT
Pods - 4 x 8

Qty	Approx. Costs
8	\$ 21,600.00
	<u>\$ 21,600.00</u>

LOT #24

LOCATION: LANGLEY, BC

EQUIPMENT

Air Scrubbers, Abatement, H1990L
Air Scrubbers, Abatement, Bulldog
Air Scrubbers, Abatement, H2000L
Air Scrubber, Abatement, H1990LV

	Qty	Approx. Costs
	17	\$ 13,515.00
	7	\$ 5,565.00
	22	\$ 17,490.00
	1	\$ 1,035.00
		\$ 37,605.00

LOT #25

LOCATION: LANGLEY, BC

EQUIPMENT

Air Movers, Abatement, RAM1000D
Air Movers, Phoenix, Centrifugal
Dehumidifiers, Phoenix R200
Dehumidifiers, Phoenix R175

	Qty	Approx. Costs
	125	\$ 18,625.00
	21	\$ 3,990.00
	14	\$ 27,300.00
	2	\$ 2,492.00
		\$ 52,407.00

LOT #26

LOCATION: OTTAWA, ON

EQUIPMENT

Air Movers, Phoenix, Centrifugal
Air Movers, B-Air, VP-33
Dehumidifiers, Phoenix R200
Dehumidifiers, Phoenix R175

Qty	Approx. Costs
214	\$ 40,660.00
174	\$ 64,380.00
163	\$ 317,850.00
26	\$ 32,396.00
	\$ 455,286.00

LOT #27
LOCATION: OTTAWA, ON
EQUIPMENT

Air Movers, Phoenix, Axial

Qty	Approx. Costs
667	\$ 246,790.00
	<u>\$ 246,790.00</u>

LOT #28
LOCATION: OTTAWA, ON
EQUIPMENT

Dehumidifiers, Phoenix 200HT

Qty	Approx. Costs
265	\$ 596,250.00
	<u>\$ 596,250.00</u>

LOT #29

LOCATION: OTTAWA, ON

EQUIPMENT

Heater, Frostfighter, HIS 1250
Heater, Frostfighter, HIS 500
Heater, Frostfighter, HIS 700

Qty	Approx. Costs
4	\$ 92,000.00
2	\$ 9,400.00
2	<u>\$ 24,600.00</u>
	\$ 126,000.00

LOT #30
LOCATION: OTTAWA, ON
EQUIPMENT

Chiller, Dehumidifiers Sales, 25 Ton DX

Qty	Approx. Costs
1	\$ 37,000.00
	<u>\$ 37,000.00</u>

LOT #31

LOCATION: OTTAWA, ON

EQUIPMENT

Desiccants, CDIMS, 4800 LP/GAS

Desiccants, CDIMS, 4800 Dual

Qty	Approx. Costs
2	\$ 100,000.00
4	\$ 200,000.00
	<u>\$ 300,000.00</u>

LOT #32

LOCATION: OTTAWA, ON

EQUIPMENT

Air Scrubbers, Abatement, H2KM
Air Scrubber, Abatement, Bulldog
Air Scrubbers, Abatement, H1990M
Air Scrubber, Abatement, H1990LV

Qty	Approx. Costs
41	\$ 32,595.00
9	\$ 7,155.00
4	\$ 3,180.00
1	\$ 1,035.00
	\$ 43,965.00

LOT #33

LOCATION: OTTAWA, ON

EQUIPMENT

Air Movers, Abatement, RAM1000D
Dehumidifiers, Phoenix R200

Qty	Approx. Costs
84	\$ 12,516.00
59	\$ 115,050.00
	<u>\$ 127,566.00</u>

LOT #34

LOCATION: OTTAWA, ON

EQUIPMENT

Desiccants, CDIMS, 4800 LP/GAS
Desiccants, CDIMS, 4800 Electric

Qty	Approx. Costs
2	\$ 100,000.00
2	\$ 100,000.00
	<u>\$ 200,000.00</u>

LOT #35
LOCATION: OTTAWA, ON
EQUIPMENT

Drying chamber with control and pump module

Qty	Approx. Costs
1	\$ 175,000.00
	<u>\$ 175,000.00</u>

LOT #36

LOCATION: OTTAWA, ON

EQUIPMENT

	Qty	Approx. Costs
Air Scrubbers, Abatement, H1990L	6	\$ 4,770.00
Air Scrubber, Abatement, H1990M	1	\$ 795.00
Air Scrubbers, Abatement, H1990LV	3	\$ 3,105.00
Air Scrubbers, Abatement, H2000L	4	\$ 3,180.00
Air Scrubbers, Abatement, H2KM	29	\$ 23,055.00
Air Scrubbers, Abatement, Bulldog	45	\$ 35,775.00
Air Scrubbers, Abatement, Guardian	13	\$ 4,810.00
Air Scrubbers, Abatement, PRED600	1	\$ 795.00
Phoenix guardian Hepa System	1	\$ 735.00
Air Filters, Aerostar, Pleated air filter	1	N/A
		<hr/>
		\$ 77,020.00

LOT #37

LOCATION: OTTAWA, ON

EQUIPMENT

	Qty	Approx. Costs
Air Movers, Abatement, RAM1000D	245	\$ 36,505.00
Air Movers, Drieaz, Vortex	15	\$ 12,750.00
Air Movers, Phoenix, Centrifugal	72	\$ 13,680.00
Air Movers, Dry-Air, Galeforce	7	\$ 1,750.00
Air Movers, Phoenix, Axial	100	\$ 37,000.00
Air Movers, Viking, 2200 Extreme	24	\$ 3,576.00
Air Mover, Dry-Air, Viex Axiel Fan	1	\$ 350.00
Air Mover, Drieaz, Airwolfe	1	\$ 599.00
Air Mover, Dry-Air, Maxforce	1	\$ 600.00
Air Movers, B-Air, VP-33	2	\$ 740.00
Dehumidifiers, Phoenix, 200MAX	148	\$ 251,600.00
Dehumidifiers, Phoenix, R200	58	\$ 113,100.00
Dehumidifier, Phoenix 270HT	1	\$ 2,100.00
Dehumidifiers, Phoenix 200HT	29	\$ 65,250.00
Dehumidifiers, Phoenix R175	14	\$ 17,444.00
Dehumidifiers, Atlantic, LGR DH	2	\$ 3,000.00
Air Conditioner, Artic Max	1	\$ 2,379.00
		\$ 562,423.00

LOT #38
LOCATION: OTTAWA, ON
EQUIPMENT

Desiccant, CDIMS, 1200 Electric
Desiccants, CDIMS, 2500 LP/GAS
Desiccants, Phoenix, D385

	Qty	Approx. Costs
	1	\$ 10,600.00
	2	\$ 44,000.00
	12	\$ 28,548.00
		<u>\$ 83,148.00</u>

LOT #39

LOCATION: OTTAWA, ON

EQUIPMENT

Desiccant, CDIMS, 4800 LP/GAS
Desiccants, CDIMS, 6000 LP/GAS
Chiller 2012
Desiccant, Trailer, 2000

Qty	Approx. Costs
1	\$ 50,000.00
2	\$ 72,000.00
1	\$ 32,900.00
1	\$ 25,000.00
	<hr/>
	\$ 179,900.00

LOT #40

LOCATION: OTTAWA, ON

EQUIPMENT

	Qty	Approx. Costs
Heater, Cub, 200 - 180 BTU LP	1	\$ 4,000.00
Heater, Frostfighter, 7500BTU	1	\$ 15,218.75
Heater, Arid-Dry, MR-3030-75-3	1	\$ 12,500.00
Condensing unit Air quest, model DESX-12	1	\$ 15,000.00
Heater, Frostfighter, 400BTU	1	\$ 5,750.00
Heater, Arid-Dry, 80-000-900081	1	\$ 37,500.00
		<u>\$ 89,968.75</u>

LOT #41

LOCATION: OTTAWA, ON

EQUIPMENT

Unit system Odell fireline system (2011) with:

Pre-rinse washing station

Pre soak sanitation station

Ultrasonic Processing station

Final rinse detail station

Drying tunnel

Odell fireless system washing machine

Odell fireless system dryer machine

Odell fireline portable cleaner, model PC2

	Qty	Approx. Costs
	1	\$ 74,375.00
	1	\$ 12,250.00
	1	\$ 8,000.00
	1	\$ 8,250.00
		\$ 102,875.00

LOT #42

LOCATION: OTTAWA, ON

EQUIPMENT

	Qty	Approx. Costs
Hamilton storage tank, 119 gallons, model HET72120 with EVO condensing Technology	1	\$ 8,750.00
Fulton Classic vertical tubeless boiler, model CK41F with 2 tanks	1	\$ 20,281.25
Esteam ninja portable carpet cleaner, model Ninja 150	1	\$ 2,700.00
Hyrowave HVOY dryer, model OYACE07-2336D405	1	\$ 6,875.00
Phoenix hydrox vaccum pack, carpet pad and water extractor	1	\$ 4,625.00
Kleenrite portable carpet cleaner 2005, model 316936442c/E3	1	\$ 3,375.00
		\$ 46,606.25

LOT #43
LOCATION: OTTAWA, ON
EQUIPMENT

Injectidry systems trapped moisture, model HP60, 2014

Qty	Approx. Costs
6	\$ 30,000.00
	<u>\$ 30,000.00</u>

LOT #44

LOCATION: OTTAWA, ON

EQUIPMENT

Meyer insulation blower versa-vac, model Command 18, gaz
Generator wheel house 5550 Briggs and Stratton

Qty	Approx. Costs
1	\$ 6,250.00
1	\$ <u>1,000.00</u>
	\$ 7,250.00

LOT #45
LOCATION: OTTAWA, ON
EQUIPMENT
Pods - 8 x 8

Qty	Approx. Costs
97	\$ 339,500.00
	<u>\$ 339,500.00</u>

LOT #46
LOCATION: OTTAWA, ON
EQUIPMENT
Pods - 4 x 8

Qty	Approx. Costs
12	\$ 32,400.00
	<u>\$ 32,400.00</u>

LOT #47

LOCATION: OTTAWA, ON

EQUIPMENT

	Qty	Approx. Costs
Electrolux dryers RMC, model T4650	2	
Electrolux washing machine,	1	
Aquawing ozone injection system, model W4250S		
Vapor Shark, model 90-0950	1	
Vaportek restorator	1	
Zebra Label printer, model ZM400	1	
Jiffy steamer	1	
GD Gardner denver dryer	1	
BioWeep, model 1400 PHOGTOX	1	
Can-Fan fan/filters, model Max-Fan, EI010E202	1	
		<hr/>
		\$ 36,885.00

LOT #48

LOCATION: OTTAWA, ON

EQUIPMENT

	Qty	Approx. Costs
Hidemp rigid (200 items +) & flexible Ducting for Desiccants & Lay flat clear plastic tubing	1	\$ 60,000.00
Maritime containers	2	\$ 7,500.00
Tool boxes	5	\$ 5,000.00
Plastic rolls	1	\$ 26,000.00
		<u>\$ 98,500.00</u>

LOT #49

LOCATION: OTTAWA, ON

EQUIPMENT

	Qty	Approx. Costs
Ridgid vaccum	1	
Ridgid vaccum, 6.5, 16 gallons	1	
Kleenrite Megaflood extractor - 3 items	1	
Karcher pressur washer - 3 items	1	
Dynablast pressur electric C20101DES	1	
Floor scrapper # 3233	1	
Water pump	1	
Submersabe water pump - 6 items	1	
EurocleanUROCLEAN abatement vaccum, model GD930H - 19 items	1	
Showers with kit - 3 items	1	
		<hr/>
		\$ 17,185.00

LOT #50**LOCATION: OTTAWA, ON****EQUIPMENT**

	Qty	Approx. Costs
Thermobile ITS 45 heater	1	
Working table on wheels with 1 drawer	1	
Working tables with 1 shelf and 1 drawer	1	
Hand truck	1	
Wires chromium shelving on wheels - 16 items	1	
Wooden carts on wheels - 4 items	1	
Mobile clothing rack on wheels	1	
Wooden table	1	
2 shelves shelving plastic - 12 items	1	
3 shelves wire and chrome shelving - 2 items	1	
Working tables on wheels with shelf - 2 items	1	
Extendable fence	1	
Mobile ladder, 4 steps	1	
Folding table	1	
Ventilating kit	1	
Ingersoll pump compressor 2010 vertical 5 HP	1	
Lot of hand truck assorted (4)	1	
Lot including buckets (6)	1	
Motomaster battery charger	1	
Werner 6' ladder - 12 items	1	
Werner podium ladder - 5 items	1	
12' ladder	1	
Extendable 80' ladder	1	
Ladder stairs - 2 items	1	
2 steps ladder - 12 items	1	
Lot of broom shovel	1	
Treble light - 9 items	1	
Lot of extended cord assorted	1	
Laenyard - 8 items	1	
Harnesses - 10 items	1	
Lot of hats	1	
Section of metal shelving - 10 items	1	
2 doors metal cabinet	1	
Doors - 3 items	1	
Cage for lift truck	1	
Black HUSHY tool box, 2 sections	1	
2 doors metal cabinet	1	
Lot of manual tools	1	
Jiggers - 2 items	1	
Freezer	1	
Wire chrome shelves on wheels - 12 items	1	
Folding tables - 2 items	1	
Folding chair	1	
Uniline shrink-wrap, 5.0 amps, model SS-40DS, serial 40D17453	1	
Stainless steel table	1	
3 doors lockers	1	
Lot of manual tools	1	
Warehouse racking	1	
High gauge wiring including cam locks	1	
Whisperwatt diesel generator, model 08-1381J, motor model John Deere 6068TR, 6 cylinders, 4 cycle	1	
		<hr/>
		\$ 79,826.00

LOT #51

LOCATION: OTTAWA, ON

EQUIPMENT WITH BROKEN PARTS

Dehumidifiers, Phoenix 200HT

3

Dehumidifiers, Phoenix, R200

6

Dehumidifiers, Phoenix, 200MAX

4

Air Movers, Abatement, RAM1000D

1

Air Scrubbers, Abatement, H2KM

2

Air Scrubbers, Abatement, H2000L

2

Air Scrubbers, Abatement

2

Hepa filters

2

Water extractor, Kleen Rite

1

Qty Approx. Costs

N/A

LOT #52
LOCATION: OTTAWA, ON
EQUIPMENT
Propane tanks

Qty	Approx. Costs
6	<hr/> N/A

LOT #53
LOCATION: OTTAWA
ROLLING STOCK

Approx.
Qty Market values

Subject to lien with TD Equipment Finance Canada Inc.

FREIGHTLINER FLAT NOSE HTL-ARGOSY 2015

1 \$ 135,000.00

Licence: 7822-PP

Serial: 1FVXAXCK4FLGA5845

KM: 28 280

Features: Sleeper and PALFINGER PK18500 2014, hydraulic articulate boom,
serial 100179523, 12 676 pounds capacity

LOT #54
LOCATION: OTTAWA
ROLLING STOCK

Qty **Approx.**
 Market values

FREIGHTLINER FM2 BUISNESS CLASS M2 106 2009, 6X4
Licence: 251-6PP
Serial: 1FVACXBT89HAD5298
KM: 52 978
Features: Hydraulic break, CrewCab

1 \$ 40,000.00

LOT #55
LOCATION: OTTAWA
ROLLING STOCK

FREIGHTLINER FL70 2002
Licence: 323 IPJ
Serial: 1FVABSAK42HJ58344
KM: 750 000 (approximately)
Features: Diesel, sleeper

	Qty	Approx.	Market values
	1	\$	14,000.00

LOT #56
LOCATION: OTTAWA
ROLLING STOCK

FORD TRANSIT CONNECT CLT 2010
Licence: 565 3ZP
Serial: NM0LS7DN0AT000521
KM: 112 489

	Qty	Approx.	Market values
	1	\$	8,000.00

LOT #57
LOCATION: OTTAWA
ROLLING STOCK

INTERNATIONAL NAVISTAR EAGLE 9200, 6X4
Licence: 961-2FP
Serial: 2HSFMAMR4WC058635
KM: 85 635
Features: Sleeper

	Qty	Approx.	Market values
	1	\$	6,500.00

LOT #58
LOCATION: OTTAWA
ROLLING STOCK

FORD F-1250 SUPERDUTY 2006
Licence: 924 3TP
Serial: 1FTWW31P66EC22012
KM: 350 342
Features: Diesel

	Qty	Approx.	Market values
	1	\$	3,000.00

LOT #59
LOCATION: OTTAWA
ROLLING STOCK

DRY BOX HAULIN TRA/REM 2011, 12' x 6'
Licence: J6087R
Serial: 5NHUHA212BW059943
Features: 1 axle

	Qty	Approx.	Market values
	1	\$	2,200.00

LOT #60
LOCATION: OTTAWA
ROLLING STOCK

DRY BOX HAULIN TRA/REM 2011, 12' x 6'
Licence: J6086R
Serial: 5NHUHA017BW061481
Features: 1 axle

	Qty	Approx.	Market values
	1	\$	2,200.00

LOT #61
LOCATION: OTTAWA
ROLLING STOCK

DRY BOX PRO-POLL TRAILER, 6' x 12'
Serial: 5WJVN1217L00177
Licence: V89-406
Features: 1 axle

	Qty	Approx.	Market values
	1	\$	2,500.00

LOT #62
LOCATION: OTTAWA
ROLLING STOCK

FLAT BED TRAILER 35' 2005
Licence: D31-88K
Serial: 5BNDG352X5W000585
Features: 2 axles, HI TENSILE fifth wheel attach

	Qty	Approx.	Market values
	1	\$	3,500.00

LOT #63
LOCATION: OTTAWA
ROLLING STOCK

DRY BOX DIAMOND TRA/REM-DV 53' 2005
Licence: K14 85K
Serial: 2DM421A465M002707
Features: 2 axles

	Qty	Approx.	Market values
	1	\$	4,000.00

LOT #64
LOCATION: OTTAWA
ROLLING STOCK

DRYVAN PINE 53' 1996
Licence: D4518T
Serial: 1PNV532B5TH202417

	Qty	Approx.	Market values
	1	\$	3,500.00

LOT #65
LOCATION: OTTAWA
ROLLING STOCK

DRY BOX TRAILER 53' 2004
Licence: L62-95E
Serial: 2MN0JAH941001602
Features: 2 axles

	Qty	Approx.	Market values
	1	\$	3,500.00

LOT #66
LOCATION: OTTAWA
ROLLING STOCK

DRY BOX WABASH TRA/REM DVCVH 53' 2000
Licence: H16 35X
Serial: 1JJV532W2YL710545
Features: 2 aixles

	Qty	Approx.	Market values
	1	\$	1,800.00

LOT #67
LOCATION: OTTAWA
ROLLING STOCK

Approx.
Qty Market values

DRY BOX STOUGHTON AVW-53CT-WS-C53' 1996
Licence: L84 65J
Serial: 1DW1A5326SS957228
Features: 2 axles

1 \$ 1,000.00

LOT #68
LOCATION: OTTAWA
ROLLING STOCK

THRU-WAY TRAILER P48 47' 2001
Licence: L34-62Y
Serial: 2T9FA484011011117
Features: 2 axles

	Qty	Approx.	Market values
	1	\$	2,500.00

LOT #69
LOCATION: OTTAWA
ROLLING STOCK

Subject to lien with TD Equipment Finance Canada Inc.
FLAT BED MANAC DARKWING 102 2015 35'
Licence: M32-11H
Serial: 5MC123617F3153076
Features: 2 axes, side curtains

	Qty	Approx.	Market values
	1	\$	22,000.00

LOT #70
LOCATION: OTTAWA
ROLLING STOCK

DRYAIR TRAILER, 10' 1/2" x 4' 1/2"
Serial: 2DRUS61791S000652
*****No registration*****

	Approx.	
Qty	Market values	
1	\$	900.00

LOT #71
LOCATION: OTTAWA
ROLLING STOCK

CAMPING TRAILER JAYCO 32' 2009
Licence: F4635J
Serial: 1UJB02R491EG1080

	Qty	Approx.	Market values
	1	\$	13,000.00

LOT #72
LOCATION: OTTAWA
ROLLING STOCK

Approx.
Qty Market values

LIFT TRUCK COMBI-LIFT PALFINGER CRAYLER CR 55 2007
Hours: 615
Serial: 10002805

1 \$ 7,000.00

LOT #73
LOCATION: OTTAWA
ROLLING STOCK

LIFT TRUCK HYSTER E40XL2
Hours: 15 476
Serial: C/08V13528P
Capacity: 3 100 pounds

	Qty	Approx.	Market values
	1	\$	2,000.00

Exhibit “D”

Teaser sent by E-mail to Prospective Purchasers



Canada | Deloitte Restructuring Inc. | July 4, 2016

Call for Tenders to Purchase Disaster Restoration Equipment

Drytech International Inc.



IN THE MATTER OF THE RECEIVERSHIP OF DRYTECH INTERNATIONAL INC. AND 6892639 CANADA INC.

Deloitte Restructuring Inc., in its capacity as receiver of all the assets of Drytech International Inc. and 6892639 Canada Inc., hereby solicits offers to purchase over 4,000 pieces of equipment of Drytech International Inc., which include air movers, air scrubbers, desiccants, dehumidifiers, heaters, chillers, pods (for moving and storing equipment), vehicles, office furniture & equipment, and other items.

[Terms and conditions of sale](#)

This call for tenders is subject to the terms and conditions set out in the attached Information Memorandum, which form an integral part thereof.

The assets may be inspected on the following dates:

- 1) **Ottawa:** July 7 to 27, 2016 (excluding weekends)
- 2) **Toronto:** July 12 to 14, July 19 to 21, and July 26 and 27, 2016
- 3) **Winnipeg:** July 12 to 14, July 19 to 21, and July 26 and 27, 2016
- 4) **Langley:** July 12 to 14, July 19 to 21, and July 26 and 27, 2016

Please contact Mr. David Peloquin of Deloitte Restructuring Inc. at dpeloquin@deloitte.ca or 514-393-3577 to make an appointment to review the assets and/or obtain the information relating to the assets.

Tenders must be received at the offices of Deloitte Restructuring Inc. at the address below in sealed envelopes labeled “**DO NOT OPEN: PROPOSAL OFFER RE: DRYTECH**” no later than Wednesday, July 27, 2016, at 4 p.m. (EDT).

DELOITTE RESTRUCTURING INC.,
in its capacity as receiver of all the assets of
Drytech International Inc. and 6892639 Canada Inc.,

Attention: John Saunders
1600-100 Queen Street
Ottawa, Ontario K1P 5T8
Tel.: 613-751-5303
Fax: 613-236-2195



[Deloitte](#)

1190 Avenue des Canadiens-de-Montréal, Suite 500
Montreal QC H3B 0M7
Canada

Deloitte, one of Canada's leading professional services firms, provides audit, tax, consulting, and financial advisory services. Deloitte LLP, an Ontario limited liability partnership, is the Canadian member firm of Deloitte Touche Tohmatsu Limited.

Deloitte refers to one or more of Deloitte Touche Tohmatsu Limited, a UK private company limited by guarantee, and its network of member firms, each of which is a legally separate and independent entity. Please see www.deloitte.com/about for a detailed description of the legal structure of Deloitte Touche Tohmatsu Limited and its member firms.

© Deloitte LLP and affiliated entities.

To no longer receive emails about this topic please send a return email to the sender with the word “Unsubscribe” in the subject line.



Canada | Restructuration Deloitte Inc. | 4 juillet 2016

APPEL D'OFFRES

Drytech International Inc.



DANS L'AFFAIRE DE LA MISE SOUS SÉQUESTRE DE DRYTECH INTERNATIONAL INC. ET DE 6892639 CANADA INC.

Restructuration Deloitte Inc., en sa qualité de séquestre aux actifs de Drytech International Inc. et de 6892639 Canada Inc., sollicite des offres d'achat à l'égard de plus de 4 000 pièces d'équipement de Drytech International Inc., incluant des appareils de ventilation, des déshumidificateurs, des dispositifs de chauffage, des refroidisseurs, des appareils déshydratants, des épurateurs d'air, des conteneurs mobiles (pour déplacer et entreposer l'équipement), des véhicules, des équipements de bureau et ordinateurs, et d'autres pièces d'équipement.

Conditions de vente

Cet appel d'offres est assujéti à des conditions qui en font partie intégrante et il incombe à tout éventuel offrandant d'en obtenir une copie en communiquant avec M. David Péloquin de Restructuration Deloitte Inc. à dpeloquin@deloitte.ca.

Les actifs pourront être examinés aux dates suivantes :

- 1) **Ottawa** : du 7 au 27 juillet 2016 (excluant les fins de semaine)
- 2) **Toronto** : du 12 au 14 juillet, du 19 au 21 juillet et les 26 et 27 juillet 2016
- 3) **Winnipeg** : du 12 au 14 juillet, du 19 au 21 juillet et les 26 et 27 juillet 2016
- 4) **Langley** : du 12 au 14 juillet, du 19 au 21 juillet et les 26 et 27 juillet 2016

Veuillez communiquer avec M. Péloquin pour fixer un rendez-vous afin d'examiner les actifs et/ou d'obtenir les informations pertinentes.

Les offres doivent être reçues aux bureaux de Restructuration Deloitte Inc. à l'adresse ci-dessous dans des enveloppes scellées portant la mention « **NE PAS OUVRIR : OFFRE CONCERNANT DRYTECH** » au plus tard le mercredi, 27 juillet 2016, à 16 h (HAE).

RESTRUCTURATION DELOITTE INC.,
en sa qualité de séquestre aux actifs de
Drytech International Inc. et de 6892639 Canada Inc.

Attention: John Saunders
1600-100 Rue Queen
Ottawa, Ontario K1P 5T8
Tél.: 613-236-2442
Télec.: 613-236-2195



[Deloitte](#)

1190, avenue des Canadiens-de-Montréal, bureau 500
Montréal QC H3B 0M7
Canada

Deloitte, l'un des cabinets de services professionnels les plus importants au Canada, offre des services dans les domaines de la certification, de la fiscalité, de la consultation et des conseils financiers. Deloitte S.E.N.C.R.L./s.r.l., société à responsabilité limitée constituée en vertu des lois de l'Ontario, est le cabinet membre canadien de Deloitte Touche Tohmatsu Limited.

Deloitte désigne une ou plusieurs entités parmi Deloitte Touche Tohmatsu Limited, société fermée à responsabilité limitée par garanties du Royaume-Uni, ainsi que son réseau de cabinets membres dont chacun constitue une entité juridique distincte et indépendante. Pour obtenir une description détaillée de la structure juridique de Deloitte Touche Tohmatsu Limited et de ses sociétés membres, voir www.deloitte.com/ca/apropos.

© Deloitte S.E.N.C.R.L./s.r.l. et ses sociétés affiliées.

Pour vous désabonner de cette liste d'envoi, veuillez répondre à ce courriel avec la mention « Désabonner » comme objet.

Exhibit “E”

Newspaper Advertisements for Tender Sale

FROM PAGE 1

Enbridge: Pipeline consortium not conceding defeat, despite many challenges ahead

» The Liberal government will need to consider its implications as they proceed with two other pipeline applications, Kinder Morgan Inc.'s proposed expansion of the Trans Mountain line to Vancouver and TransCanada Corp.'s Energy East project that would move crude from Alberta to Saint John.

The ruling said the government "fell well short of the mark" in executing its duty to consult First Nations after the joint review panel issued its recommendations and before cabinet made its final decision.

"The decision does provide some clarity as to how the process is supposed to work between the issuance of the report and the decision of cabinet," said Calgary-based lawyer Shawn Denstedt, national co-chair at Osler Hoskin & Harcourt LLP.

The discussions must be sustained and meaningful, with evidence that the government has heard the concerns of individual First Nations communities and sought to accommodate them, Mr. Denstedt noted.

The **Enbridge Inc.**-led Northern Gateway consortium is not conceding defeat, despite the many daunting challenges it faces.

PIPELINE PROPOSAL



JOHN SOPINSKI/THE GLOBE AND MAIL | SOURCES: ENBRIDGE; GOV'T OF BRITISH COLUMBIA

They include the implacable opposition from coastal First Nations, who initiated the court challenge, and a Liberal government pledge to impose a ban on crude-tanker traffic in northern waters off British Columbia's coast.

Spokesman Ivan Giesbrecht said Tuesday that the company will work with the government to complete the consultations as ordered by the court, and that its partners "are fully committed to building this critical Canadian infrastructure project."

Meanwhile, Transport Canada is continuing to pursue the proposed tanker ban and will consult until early fall with indigenous groups and others on the impact such a policy would have on them, the minister's office said.

"These consultations will inform a government decision on how to proceed on the tanker moratorium and measures to enhance marine safety, protect the environment and communities, and support inclusive economic development," Transport Minister Marc Garneau's office said in an e-mailed statement.

Northern Gateway is currently in front of the National Energy

Board seeking an extension of its Dec. 31 deadline to begin construction. Without that extension, the permit would expire.

However, Enbridge and its partners are going to have a tough time getting the project started. While the NEB has yet to respond to the court action, the application is now meaningless because there is no permit to be extended, Calgary lawyer Alan Ross, managing partner for Borden Ladner Gervais LLC, said Tuesday.

"That's now moot," Mr. Ross said. The lawyer agreed that the court decision provides some further clarity on what governments must do to fulfill the duty to consult that was laid down in a Supreme Court of Canada decision.

But would-be investors in Canada's resource sector will see another project derailed over First Nations' objections.

"Investors are going to look at the process and the timeliness [of project reviews] with a jaundiced eye," Mr. Ross said.

With files from Reuters

Enbridge (ENB)
Close: \$54.84, down 66¢

FROM PAGE 1

Shop.ca: Customers often returned to the site only to capitalize on costly sales

» Shop.ca was the brainchild of Drew Green, a former Double-Click Inc. sales executive who believed there was opportunity to build a giant online marketplace in Canada, where e-commerce adoption lagged other developed countries. (Online sales accounted for 6 per cent of retail spending in Canada last year, compared with 9 per cent in the United States, according to Haywood Securities Inc.)

Shop.ca launched in mid-2012, signing up 850 retailers, and boasting more than 15 million items for sale and 4,000 brands, including Adidas, Canon, Nine West and Stanley. "Our mission revolves around changing the dynamic of e-commerce in Canada," Mr. Green said at the time.

The company's biggest backer was Torstar, which invested \$6-million and pledged another

“

In any industry, you have to find your niche and what you're good at. But if you're just trying to be a me-too e-retailer ... then that's going to be difficult.

Pardeep Sangha

Analyst for Haywood Securities

\$12.4-million worth of promotional support, giving it more than 20-per-cent ownership. Shop.ca posted \$21.9-million of revenue in 2013, its first full year of operations, rising to \$27.4-million in 2014.

But while Shop.ca spent heavily to promote its brand – through advertising, a loyalty reward program with Aeroplan and by offering customers virtual dollars toward purchases – it couldn't sustain its growth or steadily build a loyal following. Customers often only returned to take advantage of costly promotions, and Shop.ca offered many of the same brands sold by other retailers.

"In any industry, you have to find your niche and what you're good at," Haywood analyst Pardeep Sangha said. "But if you're just trying to be a me-too e-retail-

er" up against retail giants such as Amazon and Wal-Mart, "then that's going to be difficult."

Shop.ca fell well short of gaining any benefits from scaling up in a sparsely populated, geographically dispersed market. "The cost of getting new customers is extremely high and the margins you get in products are extremely low, unless you have high volumes," Mr. Coriat said.

Revenues dipped to \$23.3-million last year as the company trimmed marketing and sales expenses. Shop.ca generated just \$3.1-million in revenue this year through April, down 50 per cent year over year as operating losses mounted. By then, Mr. Green was long gone as CEO, departing in 2014. He later became CEO of British Columbia online retailer Indochino. His replacement, James Haggarty, lasted just over a year

before veteran American online retailer Tony Chvala, a former Amazon executive, took over.

Shop.ca lost close to half its employees through layoffs and attrition in the past year and now has a staff of 40. Most directors, including Mr. Coriat, quit the board in recent weeks, leaving only Mr. Green, Mr. Chvala and president and co-founder Trevor Newell. Mr. Chvala didn't return calls and Mr. Newell declined comment.

The company began looking for buyers last August, but initial expectations of selling Shop.ca for upwards of \$100-million proved to be wildly optimistic, said one informed source. Potential bidders who looked at the company this year included Wal-Mart, Canadian Tire and Vancouver e-commerce entrepreneur Roger Hardy, sources said.

FROM PAGE 1

Real estate: Vancouver suburbs also experiencing torrid rise in prices

» Over the past year, the benchmark price for townhouses surged 36.9 per cent to \$408,400 in Langley and jumped 29.7 per cent to \$515,300 in Port Coquitlam. The benchmark price for condos climbed 25.7 per cent to \$445,700 in Port Moody and increased 24 per cent to \$357,200 in New Westminster.

With total listings this year falling sharply from 2015, the combination of robust demand and limited supply has fuelled big price increases, said Brandon Price, an agent with Rennie & Associates Realty Ltd.

The average price of detached houses sold within the City of Vancouver has climbed to

“

It's supply and demand in a desirable place to live.

Brandon Price

Agent with Rennie & Associates Realty Ltd.

almost \$3-million. In Greater Vancouver, the average price of detached homes reached \$1.77-million last month, or a 22.6-per-cent increase from June, 2015.

Some industry observers argue that buyers from China are the primary drivers behind the housing boom that has spilled into the suburbs, but Mr. Price sees a range of factors contributing to the frenzied activity over the past two years.

"It's supply and demand in a desirable place to live. There are so many different reasons for buying – population growth, low interest rates and people helping their children," he said in an interview Tuesday.

The latest housing rally, which began in mid-2013, has defied predictions that it would have cooled off by now. Mr. Price said bidding wars remain common, though the number of buyers caught up in multiple offers appears to be declining. "Instead of five offers, you're seeing one, two or three," he said.

While it is unclear how much speculation is going on, statistics from BC Assessment show that in the Renfrew neighbourhood on Vancouver's east side, 22 of the 213 sales of detached houses between Jan. 1, 2014, and mid-2016 were sold at least twice. That works out to a flipping rate of 10.3 per cent.

Over all, for sales of detached

homes in the City of Vancouver, there was a flipping rate of almost 6 per cent, based on 390 transactions having at least two sales during the 30-month period, including demolitions.

As part of efforts to dampen the market, Vancouver Mayor Gregor Robertson said last month that the B.C. government should introduce a speculation tax to discourage investors from flipping houses for short-term gains. The provincial Liberal government has so far rejected that suggestion, but said in February that it plans to collect more data on foreign buyers to help study the role that they may play in the real estate market.

TENDERS

CALL FOR TENDERS

IN THE MATTER OF THE RECEIVERSHIP OF DRYTECH INTERNATIONAL INC. AND 6892639 CANADA INC.

Deloitte Restructuring Inc., in its capacity as receiver of all the assets of Drytech International Inc. and 6892639 Canada Inc., hereby solicits offers to purchase over 4,000 pieces of equipment of Drytech International Inc., which include air movers, air scrubbers, desiccants, dehumidifiers, heaters, chillers, pods (for moving and storing equipment), vehicles, office furniture & equipment, and other items.

TERMS AND CONDITIONS OF SALE

This call for tenders is subject to the terms and conditions which form an integral part thereof and it is incumbent upon any potential bidder to obtain a copy of these terms and conditions by contacting Mr. David Peloquin of Deloitte Restructuring Inc. at dpeloquin@deloitte.ca. The assets may be inspected on the following dates:

- 1) Ottawa: July 7 to 27, 2016 (excluding weekends)
- 2) Toronto: July 12 to 14, July 19 to 21, and July 26 and 27, 2016
- 3) Winnipeg: July 12 to 14, July 19 to 21, and July 26 and 27, 2016
- 4) Langley: July 12 to 14, July 19 to 21, and July 26 and 27, 2016

Mr. Peloquin can be contacted to make an appointment to review the assets and/or obtain the information relating to the assets.

Tenders must be received at the offices of Deloitte Restructuring Inc. at the address below in sealed envelopes labeled "DO NOT OPEN: PROPOSAL OFFER RE: DRYTECH" no later than Wednesday, July 27, 2016, at 4 p.m. (EDT).

DATED AT OTTAWA, this July 7, 2016.

DELOITTE RESTRUCTURING INC.,
*in its capacity as receiver of all the assets of
Drytech International Inc. and 6892639 Canada Inc.*

Attention: John Saunders
1600-100 Queen Street
Ottawa, Ontario K1P 5T8
Tel.: 613-236-2442
Fax: 613-236-2195

Deloitte.

DIVIDENDS

DIVIDENDS

Computershare

Notice is hereby given that the following dividends have been declared.

ISSUER	ISSUE	RECORD DATE	PAYABLE DATE	RATE
Asian Television Network International Limited	Common	July 15, 2016	July 29, 2016	\$0.02
Caledonia Mining Corporation PLC	Common	July 15, 2016	July 29, 2016	\$0.01375 US
Diversified Royalty Corp.	Common	July 15, 2016	July 29, 2016	\$0.01854

MEETING NOTICES

NOTICE OF MEETING

Computershare

Notice is hereby given that the following meeting of shareholders has been declared.

ISSUER	TYPE	RECORD DATE	MEETING DATE	MEETING LOCATION
Raimont Energy Inc.	Special	July 13, 2016	August 17, 2016	Calgary, AB

BUSINESS TO BUSINESS

BUSINESS OPPORTUNITIES

Entrepreneurs, Franchisees F/T or P/T Game Changer, Worldwide Expansion, Double Your Present Income Immediately. Join our success call now: 613-715-3626.
Email: vonschradercanada@bellnet.ca
www.aseptichealth.com

BUSINESS OPPORTUNITIES

MANUFACTURER gives its dealers 90 days to pay their invoices. We are selling these insured invoices for 80% of the value. Invoice purchasers gets paid 100% in 90 days, 616-559-0101 or john@vsp.northamerica.com

ACTUALITÉS

Échec des garçons à l'école: le comportement des profs a changé

De vieux stéréotypes s'imposent en milieu scolaire, constate le Conseil du statut de la femme

ISABELLE PORTER
à Québec

Les inquiétudes concernant l'échec des garçons à l'école ces dernières années ont amené beaucoup d'enseignants à présenter aux enfants une vision moins égalitaire des sexes, a constaté le Conseil du statut de la femme (CSF) dans une nouvelle recherche.

«Les professeurs vont dire que les garçons et les filles ont des besoins différents, que l'école n'est pas faite pour les garçons, que l'école est trop féminisée et que tout ça concourrait à expliquer que les garçons ne se reconnaissent pas à l'école», explique la chercheuse du CSF Hélène Charron. Cela a pour conséquence qu'on va davantage les encourager que les filles à pratiquer des sports. «Le problème, c'est que ce n'est pas appuyé sur les connaissances qui sont disponibles sur ces questions-là.»

L'équipe a fait ces découvertes dans le cadre d'une recherche sur la place donnée au thème de l'égalité dans l'enseignement. Les résultats complets doivent être dévoilés dans un avis au début de l'automne.

Pour obtenir ces renseignements, les chercheurs ont soumis un questionnaire à un peu plus de 400 enseignants du primaire et du secondaire. «Ce n'était pas notre premier angle de recherche, mais ça ressort de façon transversale partout», poursuit M^{me} Charron.

Les différences de classe jouent un plus grand rôle que les différences de genre, sou-

ligne-t-elle. «Ce que les recherches nous disent, c'est que les meilleures approches pour lutter contre le décrochage de certains groupes de garçons, c'est de déconstruire les stéréotypes de sexe. Les garçons qui réussissent moins bien ont une conception de la masculinité très virile, en opposition avec ce que ça prend pour réussir à l'école, comme s'asseoir, écouter quelqu'un et essayer de se conformer aux règles.»

Elle ajoute que, «dans les milieux favorisés, il n'y a pas de grands écarts entre les garçons et les filles» et «qu'il y a beaucoup plus d'écarts entre les milieux sociaux qu'entre les sexes en général».

Les adolescentes craintives quant à la sexualité

Dans une autre étude, le CSF

«On a réalisé à quel point les modèles anciens sont encore très forts.

Notamment le double standard, le fait qu'on n'accepte pas qu'une fille ait des partenaires multiples alors qu'on l'accepte chez les garçons.»

Hélène Charron, chercheuse au Conseil du statut de la femme

s'est penché, ces derniers mois, sur la vie amoureuse et sexuelle des adolescentes. Là aussi, on a trouvé les signes d'un retour aux valeurs traditionnelles. «On a réalisé à quel point les modèles anciens sont

encore très forts. Notamment le double standard, le fait qu'on n'accepte pas qu'une fille ait des partenaires multiples alors qu'on l'accepte chez les garçons.»

L'enquête a été menée auprès de neuf groupes de

jeunes filles de 12 à 17 ans de Québec, de Montréal et de la région de Saguenay. Autre constat, la peur: «Les filles appréhendent la vie sexuelle avec de la crainte. On ne les entend pas parler de plaisir, signale M^{me} Charron. Elles n'anticipent pas ça comme quelque chose de positif et considèrent qu'une des conditions fondamentales à l'activité sexuelle, c'est le fait d'être en couple avec "le bon".»

Ces résultats surviennent alors que le gouvernement se prépare à rétablir les cours d'éducation à la sexualité à l'école. L'an dernier, le ministère de l'Éducation a lancé un projet-pilote de deux ans pour tester la formule.

Le Devoir

AVIS LÉGAUX ET APPELS D'OFFRES

Appel d'offres
Montréal

Direction de l'épuration des eaux usées
Appel d'offres : 7309-AE
Préparation de sites pour le projet de désinfection
L'ouverture des soumissions prévue pour le 18 juillet est reportée au **8 août 2016** à 14h dans les locaux du Service du greffe de l'hôtel de ville.
Montréal, 6 juillet 2016
Le greffier de la Ville,
M^e Yves Saindon

Appel d'offres
Montréal

Direction générale adjointe – Services institutionnels
Service de l'approvisionnement
Des soumissions sont demandées et devront être reçues, avant 14 h à la date ci-dessous, au Service du greffe de la Ville de Montréal à l'attention du greffier, 275, rue Notre-Dame Est, bureau R-134, Montréal (Québec) H2Y 1C6 pour :
Catégorie : Biens et services
Appel d'offres : 16-15391
Descriptif : Fourniture d'un service d'agents de sécurité pour les points de service de la cour municipale de la Ville de Montréal
Date d'ouverture : 25 juillet 2016
Dépôt de garantie : 5 % (Cautionnement et/ou chèque visé)
Renseignements : Badre Eddine Sakhi, agent d'approvisionnement : 514 872-454
Appel d'offres : 16-15378
Descriptif : Acquisition d'équipements en services alimentaires pour le Biodôme de Montréal
Date d'ouverture : 25 juillet 2016
Dépôt de garantie : 5 % (Cautionnement et/ou chèque visé)
Renseignements : Francesca Raby, agente d'approvisionnement : 514 872-4907
Documents : Les documents relatifs à ces appels d'offres seront disponibles à compter du 6 juillet 2016

Les personnes et les entreprises intéressées par ce contrat peuvent se procurer les documents de soumission en s'adressant au Service électronique d'appels d'offres (SEAO) en communiquant avec un des représentants par téléphone au 1 866 669-7326 ou au 514 856-6600, ou en consultant le site Web www.seao.ca. Les documents peuvent être obtenus au coût établi par le SEAO.
Chaque soumission doit être placée dans une enveloppe cachetée et portant l'identification fournie en annexe du document d'appel d'offres.
Les soumissions reçues seront ouvertes publiquement dans les locaux du Service du greffe à l'hôtel de ville, immédiatement après l'expiration du délai fixé pour leur réception.
La Ville de Montréal ne s'engage à accepter ni la plus basse ni aucune des soumissions reçues et n'assume aucune obligation de quelque nature que ce soit envers le ou les soumissionnaires.
Montréal, 6 juillet 2016
Le greffier de la Ville
M^e Yves Saindon

Appel d'offres
Montréal

Service des infrastructures de la voirie et des transports
Direction des infrastructures
Appel d'offres : 329704
Travaux de reconstruction des traverses piétonnières, de trottoirs, de bordures, de voirie, d'éclairage et d'architecture du paysage sur la côte du Beaver Hall, rue McGill et place d'Youville
L'ouverture de la soumission prévue pour le **6 juillet est reportée au 11 juillet 2016** à 14h dans les locaux du Service du greffe de l'Hôtel de ville.
Montréal, le 6 juillet 2016
Le greffier de la Ville
M^e Yves Saindon

Appel d'offres
Montréal

Service des infrastructures de la voirie et des transports
Direction des infrastructures
Appel d'offres : 329704
Travaux de reconstruction des traverses piétonnières, de trottoirs, de bordures, de voirie, d'éclairage et d'architecture du paysage sur la côte du Beaver Hall, rue McGill et place d'Youville
L'ouverture de la soumission prévue pour le **6 juillet est reportée au 11 juillet 2016** à 14h dans les locaux du Service du greffe de l'Hôtel de ville.
Montréal, le 6 juillet 2016
Le greffier de la Ville
M^e Yves Saindon

Avis public
Arrondissement de Côte-des-Neiges
Notre-Dame-de-Grâce
Montréal

ORDONNANCES
Avis est par les présentes donné que les ordonnances ci-après décrètes ont été décrétées par le conseil d'arrondissement de Côte-des-Neiges—Notre-Dame-de-Grâce de la Ville de Montréal, lors de sa séance ordinaire tenue le 27 juin 2016.

RÈGLEMENT SUR LE BRUIT (R.R.V.M., c. B-3, article 20)
• Ordonnance permettant le bruit d'appareils sonores diffusant à l'extérieur selon les sites et les horaires des événements identifiés au tableau 1.

RÈGLEMENT CONCERNANT LA PAIX ET L'ORDRE SUR LE DOMAINE PUBLIC (R.R.V.M., c. P-1, articles 3 et 8)
• Ordonnance permettant de vendre des articles promotionnels, de la nourriture, et des boissons alcoolisées ou non alcoolisées ainsi que de consommer des boissons alcoolisées selon les sites et les horaires des événements identifiés au tableau 1.

RÈGLEMENT SUR LA CIRCULATION ET LE STATIONNEMENT (R.R.V.M., c. C-4.1, article 3, paragraphe 8°)
• Ordonnance permettant la fermeture des rues ou le ralentissement de la circulation selon les sites et les horaires des événements identifiés au tableau 1.

RÈGLEMENT INTERDISANT LES GRAFFITI ET EXIGEANT QUE TOUTE PROPRIÉTÉ SOIT GARDÉE EXEMPTÉE DE GRAFFITI (RCA11 17196, article 15)
• Ordonnance permettant la création d'une murale sur le côté sud de la palissade de béton (crépi) du bâtiment privé, situé au 2316, avenue Marcell.

• Ordonnance permettant la création d'une murale sur le côté est de la palissade de béton (crépi) du bâtiment privé, situé au 6080, rue Sherbrooke Ouest.

Toute personne intéressée pourra obtenir une copie des ordonnances et du tableau 1 au bureau Accès Montréal de Côte-des-Neiges—Notre-Dame-de-Grâce situé au 5160, boulevard Décarie, rez-de-chaussée. Le tableau 1 est également disponible sur le site Internet de l'arrondissement dont l'adresse est : ville.montreal.qc.ca/cdn-ndg, en cliquant sur « Avis publics ».

FAIT À MONTRÉAL, ce 6 juillet 2016.
La secrétaire d'arrondissement,
Geneviève Reeves, avocate

AVIS À TOUS NOS ANNONCEURS
Veuillez, s'il vous plaît, prendre connaissance de votre annonce et nous signaler immédiatement toute anomalie qui s'y serait glissée.
En cas d'erreur de l'éditeur, sa responsabilité se limite au coût de la parution.

AVIS LÉGAUX & APPELS D'OFFRES • HEURES DE TOMBÉE
Les réservations doivent être faites avant 16h00 pour publication deux (2) jours plus tard.
Publications du lundi: Réservations avant 12h00 le vendredi | **Publications du mardi:** Réservations avant 16h00 le vendredi
Tél.: 514-985-3344 Fax: 514-985-3340 Courriel : avisdev@ledevoir.com
Sur Internet : www.ledevoir.com/services-et-annonces/avis-publics | www.ledevoir.com/services-et-annonces/appels-d-offres

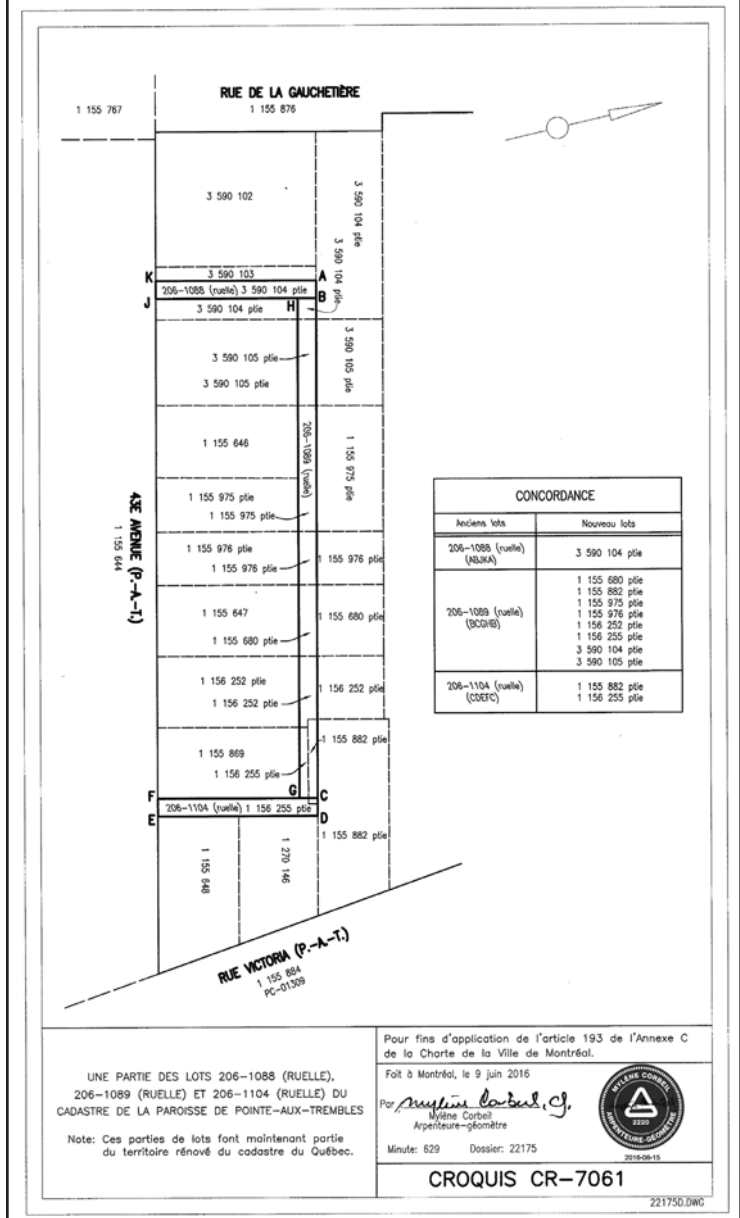
APPEL D'OFFRES
DANS L'AFFAIRE DE LA MISE SOUS SÉQUESTRE DE DRYTECH INTERNATIONAL INC. ET DE 6892639 CANADA INC.
Restructuration Deloitte Inc., en sa qualité de séquestre aux actifs de Drytech International Inc. et de 6892639 Canada Inc., sollicite des offres d'achat à l'égard de plus de 4 000 pièces d'équipement de Drytech International Inc., incluant des appareils de ventilation, des déshumidificateurs, des dispositifs de chauffage, des refroidisseurs, des appareils déshydratants, des épurateurs d'air, des conteneurs mobiles (pour déplacer et entreposer l'équipement), des véhicules, des équipements de bureau et ordinateurs, et d'autres pièces d'équipement.
CONDITIONS DE VENTE
Cet appel d'offres est assujéti à des conditions qui en font partie intégrante et il incombe à tout éventuel offrandant d'en obtenir une copie en communiquant avec M. David Péloquin de Restructuration Deloitte Inc. à dpeloquin@deloitte.ca. Les actifs pourront être examinés aux dates suivantes :
1) Ottawa : du 7 au 27 juillet 2016 (excluant les fins de semaine)
2) Toronto : du 12 au 14 juillet, du 19 au 21 juillet et les 26 et 27 juillet 2016
3) Winnipeg : du 12 au 14 juillet, du 19 au 21 juillet et les 26 et 27 juillet 2016
4) Langley : du 12 au 14 juillet, du 19 au 21 juillet et les 26 et 27 juillet 2016
Veuillez communiquer avec M. Péloquin pour fixer un rendez-vous afin d'examiner les actifs et/ou d'obtenir les informations pertinentes.
Les offres doivent être reçues aux bureaux de Restructuration Deloitte Inc. à l'adresse ci-dessous dans des enveloppes scellées portant la mention « NE PAS OUVRIR : OFFRE CONCERNANT DRYTECH » au plus tard le mercredi, 27 juillet 2016, à 16 h (HAE).
FAIT À OTTAWA, le 7 juillet 2016.
RESTRUCTURATION DELOITTE INC., en sa qualité de séquestre aux actifs de Drytech International Inc. et de 6892639 Canada Inc.
Attention: John Saunders
1600-100 Queen Street
Ottawa, Ontario K1P 5T8
Tél.: 613-236-2442
Télec.: 613-236-2195

Deloitte.

Montréal

AVIS PUBLIC EN VERTU DE L'ARTICLE 193 DE L'ANNEXE C DE LA CHARTRE DE LA VILLE DE MONTRÉAL
Avis est donné que le 29 juin 2016, la Ville a autorisé l'accomplissement des formalités prévues à l'article 193 de l'Annexe C de la Charte, afin que la Ville soit libérée des restrictions qui affectent ses titres dans l'usage futur des lots suivants :

- lots 1 155 680, 1 155 882, 1 155 975, 1 155 976, 1 156 252, 1 156 255, 3 590 104 et 3 590 105 du cadastre du Québec, situés au nord de la 43^e Avenue, entre les rues De La Gauchetière et Victoria, dans l'arrondissement de Rivière-des-Prairies-Pointe-aux-Trembles (DA166896008)



Montréal, le 6 juillet 2016
Le greffier de la Ville,
M^e Yves Saindon

AVIS DE CLÔTURE D'INVENTAIRE
(Avis dans le Journal : C.C.O., art. 795)
Prenez avis que Lorraine LE-FEBVRE, en son vivant domiciliée à Laval, est décédée à Laval, le 12 juillet 2015. Un inventaire de ses biens a été dressé conformément à la loi et peut être consulté par les intéressés, à l'étude de Me Josée FORTIN, notaire, située au 3131 St-Martin Ouest, bureau 340, Laval, Québec, H7T 2Z5.
Donné ce 4 juillet 2016
Nicole FRAPPIER, liquidatrice

AVIS DE CLÔTURE D'INVENTAIRE
(articles 136 et 137 C.p.c.)
Avis est donné à l'occupant Estime de vous présenter au greffe de la Cour du Québec du district de Montréal situé au 1, rue Notre-Dame Est, à Montréal, Québec afin de recevoir la Mise en demeure de désigner un nouvel avocat ou d'indiquer son intention d'agir seul qui y a été laissée à votre attention dans la cause 500-22-218408-154.
Votre avocate, M^{me} Nicole LeBlanc, a cessé d'occuper. Elle ne vous représente plus dans cette cause. Vous êtes donc mis en demeure de désigner un nouvel avocat pour vous représenter ou, si le régime de représentation vous le permet, d'indiquer à toutes les parties votre intention d'agir seul, et ce, dans un délai de 10 jours de la publication de cet avis, sinon, l'instance se poursuivra comme si vous n'étiez pas représenté par avocat. Si vous ne respectez pas le protocole de l'instance disposé au dossier ou les règles de représentation devant les tribunaux, la demanderesse pour obtenir un jugement contre vous.
Le présent avis est publié à la demande de Jimmy de Munck, huissier, qui a tenté sans succès de vous signifier le document décrit ci-haut.
Il ne sera pas publié à nouveau, à moins que les circonstances ne l'exigent.
Montréal, le 29 juin 2016
Manon St-Georges, Huissier

AVIS DE CLÔTURE D'INVENTAIRE
(articles 136 et 137 C.p.c.)
Avis est donné à Jean-Pierre Boulet de vous présenter au greffe civil du district de Longueuil situé au 1111, boul. Jacques-Cartier Est, Longueuil dans les 30 jours afin de recevoir la demande introductive d'instance qui y a été laissée à votre attention.
Vous devez répondre à cette demande dans le délai indiqué dans l'avis d'assignation qui l'accompagne, sans qu'un jugement par défaut pourra être rendu contre vous et vous pourriez devoir payer les frais de justice.
Le présent avis est publié à la demande de Olivier Gaucher, huissier, qui a tenté sans succès de vous signifier la demande introductive d'instance.
Il ne sera pas publié à nouveau, à moins que les circonstances ne l'exigent.
Repentigny, ce 4 juillet 2016
Olivier Gaucher, Huissier de justice

AVIS DE CLÔTURE D'INVENTAIRE
par la Succession Ronald BRUNET, du 190 McNicoll, Dorval, Qc, H9S 3W4, décedé le 2 avril 2016. L'inventaire préparé par la liquidatrice GINETTE TESSIER, est situé à : Notaire Pierre Robert, 3374, Notre-Dame, Lachine, Qc, H8T 1W7.

Un don d'espoir pour la vie
1-877-488-4222
www.ArmeesDuSaut.ca

Appel d'offres
Montréal

Services institutionnels
Gestion et planification immobilière
Catégorie : travaux
Appel d'offres : 5850
Descriptif : Réfection intérieure du CPE et travaux connexes
L'ouverture des soumissions prévue pour le 29 juin 2016 est reportée au 11 juillet 2016 à 14 h au Service du greffe de la Ville de Montréal à l'attention du greffier, 275, rue Notre-Dame Est, bureau R-134, Montréal (Québec) H2Y 1C6.
Montréal, le 6 juillet 2016
Le greffier de la Ville
M^e Yves Saindon

Arrondissement de Côte-des-Neiges
Notre-Dame-de-Grâce
Montréal

APPEL D'OFFRES PUBLIC - TRAVAUX
DIRECTION DES TRAVAUX PUBLICS
Soumission CDN-NDG-16-AOP-TP-041
Construction de dos d'âne allongés sur rue en revêtement bitumineux par langage et rapiécage 2016
Des soumissions sont demandées et devront être reçues, avant 11 heures, le 22 juillet 2016, au bureau Accès Montréal, 5160, boulevard Décarie, rez-de-chaussée, Montréal (Québec), H3X 2H9. Les soumissions seront ouvertes publiquement immédiatement après l'expiration du délai fixé pour leur réception, et ce, pour la soumission **CDN-NDG-16-AOP-TP-041**.
Renseignements : Direction des travaux publics - Bureau des études techniques
Courriel : simon.taillefer@ville.montreal.qc.ca
Les documents relatifs à cet appel d'offres seront disponibles à compter du 6 juillet 2016.
Les personnes et les entreprises intéressées par ce contrat doivent obligatoirement se procurer les documents de soumission en s'adressant au Service électronique d'appels d'offres (SEAO) en communiquant avec un des représentants par téléphone au 1 866 669-7326 ou au 514 856-6600, ou en consultant le site Web www.seao.ca. Les documents doivent être obtenus au coût établi par le SEAO.
Pour être considérée, toute soumission devra être présentée sur les formulaires spécialement préparés à cette fin dans une enveloppe cachetée, clairement identifiée et portant l'identification fournie en annexe du document d'appel d'offres.
La Ville de Montréal ne s'engage à accepter ni la plus basse, ni aucune des soumissions reçues et n'assume aucune obligation de quelque nature que ce soit envers le ou les soumissionnaires.
Montréal, le 6 juillet 2016.
La secrétaire d'arrondissement,
Geneviève Reeves, avocate

Exhibit “F”

Order and Endorsement of Justice Hackland of the Ontario Superior Court of Justice
dated June 1, 2016

**ONTARIO
SUPERIOR COURT OF JUSTICE**

THE HONOURABLE JUSTICE)
)
CHARLES T. HACKLAND) WEDNESDAY THE 1ST DAY
) OF JUNE, 2016

B E T W E E N:

THE TORONTO-DOMINION BANK

Applicant

and

DRYTECH INTERNATIONAL INC. and 6892639 CANADA INC.

Respondents

ORDER

THIS MOTION, made by Deloitte Restructuring Inc. (the **“Receiver”**) in its capacity as the receiver of all of the assets, undertakings and properties of Drytech International Inc. (**“Drytech”**) and 6892639 Canada Inc. (collectively the **“Debtors”**), for:

- (a) if necessary, an Order abridging the time for, and validating the method of, service of the Notice of Motion and directing that any further service of the Notice of Motion be dispensed with such that this motion is properly returnable on May 31, 2016;
- (b) an Order accepting and approving the First Report of the Receiver to the Court dated May 20, 2016 (the **“First Report”**) and approving the activities of the Receiver described therein;
- (c) an Order authorizing and directing the Receiver to enter into and carry out the terms of the asset purchase and sale agreement dated May 20, 2016 between the

Receiver as vendor and a purchaser (the “**Purchaser**”) (the “**Sale Agreement**”), together with any further amendments thereto deemed necessary by the Receiver in its sole opinion (the “**Transaction**”), and vesting in the Purchaser title to the assets located at or relating to the Certified Restoration Drycleaning Network LLC franchised restoration drycleaning operation (the “**Purchased Assets**”) being operated by Drytech as more particularly set out in the Sale Agreement, or as it may further direct in writing, upon closing of the Sale Agreement.

- (d) an Order approving the Receiver’s Statement of Receipts and Disbursements for the period from April 12, 2016 to May 20, 2016;
- (e) an Order approving professional fees and disbursements of the Receiver and its independent legal counsel set out herein and authorizing the Receiver to pay all such fees and disbursements from available funds; and
- (f) an Order amending sub-paragraph 3(k) of the Order dated April 11, 2016 appointing Deloitte Restructuring Inc. as Receiver to allow it to list the real property owned by the Debtors with one or more real estate agents and to solicit offers to purchase the real property from interested purchasers,

was heard this day at the Court House, 161 Elgin Street, Ottawa, Ontario.

ON READING the Notice of Motion, the First Report, the Supplemental Report to the First Report and on hearing the submissions of the lawyers for the Receiver and the lawyers for such other parties as present,

1. **THIS COURT ORDERS AND DECLARES** that the time for and method of service of the Notice of Motion and the Receiver’s First Report is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS AND DECLARES** that the First Report is hereby accepted and approved and the Receiver’s activities as set out in the First Report be and are hereby approved.

Approval and Vesting Order

3. **THIS COURT ORDERS AND DECLARES** that the Transaction is hereby approved, and the execution of the Sale Agreement by the Receiver is hereby authorized and approved, with such minor amendments as the Receiver may deem necessary. The Receiver is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance of the Purchased Assets to the Purchaser.

4. **THIS COURT ORDERS AND DECLARES** that upon the delivery of a Receiver's certificate to the Purchaser substantially in the form attached as Schedule A hereto (the "**Receiver's Certificate**"), all of the Debtors' right, title and interest in and to the Purchased Assets described in the Sale Agreement and listed on Schedule B hereto shall vest absolutely in the Purchaser, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the "**Claims**") including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by the Order of the Honourable Justice Hackland dated April 11, 2016; and (ii) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Ontario) (the "**PPSA**") or any other personal property registry system (all of which are collectively referred to as the "**Encumbrances**") and, for greater certainty, this Court orders that all of the Encumbrances affecting or relating to the Purchased Assets are hereby expunged and discharged as against the Purchased Assets, provided that the following Encumbrances, and related Claims relating to the period from and after the closing of the Transaction, shall not be expunged and discharged against the corresponding Purchased Assets, and shall continue to exist as against such

Purchased Assets from and after and notwithstanding the closing of the Transaction (the "**Continuing Encumbrances and Claims**"):

- (a) Equipment Lease dated July 30, 2014 between Donnelly Ford Lincoln Ltd. and Drytech in respect of a 2013 Mercedes Sprinter (VIN# WD3BF4CCXD5809707) as registered pursuant to the PPSA as file # 698616504;
 - (b) Equipment Lease dated June 15, 2015 (Lease Contract # 351177-289202) between RCAP Leasing Inc. and Drytech in respect of certain cleaning equipment as registered pursuant to the PPSA as file # 707144409; and
 - (c) Equipment Lease dated October 28, 2013 between Enterprise Fleet Management and Drytech in respect of a 2014 Mercedes Sprinter 2500 (VIN# WD3BE8CC8E5833404) as registered pursuant to the PPSA as file # 692134416, if and solely to the extent that such security interest in favour of Enterprise Fleet Management is determined to rank senior in priority to the security interests granted by Drytech to both The Toronto-Dominion Bank and Business Development Bank of Canada.
5. **THIS COURT ORDERS** that for the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Purchased Assets shall stand in the place and stead of the Purchased Assets, and that from and after the delivery of the Receiver's Certificate all Claims and Encumbrances (other than the Continuing Encumbrances and Claims) shall attach to the net proceeds from the sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.
6. **THIS COURT ORDERS AND DIRECTS** the Receiver to file with the Court a copy of the Receiver's Certificate, forthwith after delivery thereof.

7. **THIS COURT ORDERS** that, notwithstanding:

- (a) the pendency of these proceedings;
- (b) any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act* (Canada) in respect of the Debtors and any bankruptcy order issued pursuant to any such applications; and
- (c) any assignment in bankruptcy made in respect of the Debtors;

the vesting of the Purchased Assets in the Purchaser pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the Debtors and shall not be void or voidable by creditors of the Debtors, nor shall it constitute nor be deemed to be a fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the *Bankruptcy and Insolvency Act* (Canada) or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

8. **THIS COURT ORDERS AND DECLARES** that the Transaction is exempt from the application of the *Bulk Sales Act* (Ontario).

Amendment to the Appointment Order

9. **THIS COURT ORDERS THAT** sub-paragraph 3 (k) the Order of this Court in this Application dated April 11, 2016, appointing the Receiver is removed and replaced with the following text:

- (k) to sell, including, without limiting the foregoing, by means of listing the real property whose ownership is registered in the name of one or both of the Debtors with one or more real estate agents acceptable to the Receiver, to convey, transfer, lease or assign the Property or any part or parts thereof out of the ordinary course of business,

1) without the approval of this Court in respect of any transaction not exceeding \$500,000, provided that the aggregate consideration for all such transactions does not exceed \$750,000; and

2) with the approval of this Court in respect of any transaction in which the purchase price or the aggregate purchase price exceeds the applicable amount set out in the preceding clause;

and in each such case notice under subsection 63(4) of the Ontario *Personal Property Security Act*, or section 31 of the Ontario *Mortgages Act*, as the case may be, shall not be required, and in each case the Ontario *Bulk Sales Act* shall not apply.

Enterprise Fleet Management Canada

10. **THIS COURT ORDERS AND DECLARES** that the Receiver shall not distribute the proceeds of sale of a vehicle, leased from Enterprise Fleet Management Canada ("Enterprise") and identified by VIN WD3BE8CC8E5833404, without the consent of Enterprise or, in the alternative, without further order of the court made with notice to Enterprise.

11. **THIS COURT ORDERS AND DECLARES** that the Receiver shall not offer for sale the vehicles, leased from Enterprise and identified by VIN 1FTSE3EL7DDA09534, 1HTJSSKK4EH760694, 1HTJSSKK6EH760695, 1FTSE3EL8DDA37391, 1HTJSSKKXE760697, 1HTJSSKK8EH760696, without the consent of Enterprise or, in the alternative, without further order of the court made with notice to Enterprise.

Business Development Bank of Canada

12. **THIS COURT FURTHER ORDERS** that the relief set out herein shall be without prejudice to the right of Business Development Bank of Canada ("BDC") to avail itself of its power of sale remedy provided for in its mortgage registered as Instrument Number OC1475689 with Land Registry Office Number 4 (the

"Mortgage"), which encumbers title to the property municipally known as 1045 Dairy Drive, in the City of Ottawa, Province of Ontario and which is legally described as Part of Lot 29, Concession 1 OS, Cumberland, Parts 1 and 2 Plan 4R23578; City of Ottawa (PINs 14530-0413 and 14530-0414 (LT)) (the **"Property"**). The exercise by BDC of its power of sale rights under the Mortgage shall be subject to the following conditions:

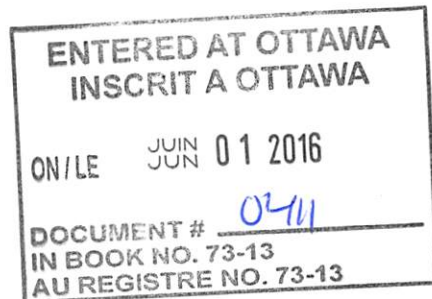
- (a) BDC shall advise the Receiver of its desire to sell the Property under the Mortgage by no later than June 15, 2016;**
- (b) The Receiver shall have received an opinion from its counsel as to the validity, enforceability and priority of the Mortgage, confirming BDC's contention that the Mortgage is a first-ranking mortgage, and the Receiver shall be satisfied as to the amounts owed by the mortgagor to BDC that are secured by the Mortgage;**
- (c) BDC shall reimburse the Receiver for the reasonable costs incurred by the Receiver in connection with the Property, which costs shall be subject to Court approval;**
- (d) BDC shall provide the Receiver with a full accounting subsequent to the sale of the Property;**
- (e) In the event there are any surplus funds, such funds shall be released by BDC to the Receiver;**
- (f) The Receiver shall be kept informed of BDC's efforts to market and sell the Property, and BDC shall sell the Property in a commercially reasonable manner. In this regard, BDC shall retain a commercial realtor to sell the Property and BDC shall instruct its realtor to keep the Receiver apprised of the sales process on a confidential basis; and**

- (g) BDC shall share with the Receiver copies of the appraisals of the value of the Property upon receipt of same by BDC and the Receiver shall keep such appraisals confidential, unless otherwise agreed by the Receiver and BDC in writing, or as may otherwise be ordered by the Court.

Aid and Recognition

13. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

Haellod J.



**ONTARIO
SUPERIOR COURT OF JUSTICE**

BETWEEN:

THE TORONTO-DOMINION BANK

Applicant

and

DRYTECH INTERNATIONAL INC. AND 6892639 CANADA INC.

Respondents

RECEIVER'S CERTIFICATE

RECITALS

A. Pursuant to an Order of the Honourable Justice Hackland of the Ontario Superior Court of Justice (the "**Court**") dated April 11, 2016, Deloitte Restructuring Inc. was appointed as the receiver (the "**Receiver**") of the assets, undertakings and properties of Drytech International Inc. and 6892639 Canada Inc. (the "**Debtors**").

B. Pursuant to an Order of the Court dated [date], 2016, the Court approved the asset purchase and sale agreement dated [date], 2016 (the "**Sale Agreement**") between the Receiver, and [Purchaser] (the "**Purchaser**") and provided for the vesting in the Purchaser of the Debtors' right, title and interest in and to the assets described in the Sale Agreement (the "**Purchased Assets**"), which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Receiver to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set out in the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Receiver.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement.

THE RECEIVER CERTIFIES the following:

1. The Purchaser has paid and the Receiver has received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Sale Agreement;
2. The conditions to Closing as set out in the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser;
3. The Transaction has been completed to the satisfaction of the Receiver; and
4. This Certificate was delivered by the Receiver at [time] on [date] 2016.

DELOITTE RESTRUCTURING INC., in its capacity as Receiver of the assets, undertakings and properties of Drytech International Inc. and 6892639 Canada Inc., and not in its personal capacity

Per: _____

Name:

Title:

Schedule B – Purchased Assets

1. Accounts Receivables
2. Customer List
3. Intangibles
4. Contracts
5. Fixed Assets and Equipment as contained in the Inventory prepared by Services FL save and except the assets listed below and shall include all storage containers located at the rear of the premises located at 2616 Sheffield Road, Ottawa, ON
6. Inventories
7. Real Property Lease
8. All on site containers at the date of execution of this Agreement.

EXCLUDED ASSETS

1. BIOSWEEP Restoration Contents Processor, Model 1400
2. CAN-FAN fan/filters, Model Max-Fan, E1010E202, Serial No. 140121-B00056-040
3. 2015 Dodge Grand Caravan – VIN 2C4RDGBG2FR640496
4. 2013 Ford Cargo E350 Van - VIN 1FTSE3EL8DDA37391
5. 2013 Ford Escape SE – VIN 1FMCU9G94DUD27313

THE TORONTO-DOMINION BANK

Applicant

and

DRYTECH INTERNATIONAL INC. et al.

Respondents

**ONTARIO
SUPERIOR COURT OF JUSTICE
PROCEEDING COMMENCED AT
OTTAWA**

ORDER

GOWLING WLG (CANADA) LLP
Barristers and Solicitors
160 Elgin Street
Suite 2600,
Ottawa, Ontario
K1P 1C3

Gordon Douglas LSUC#: 363590

Telephone: 613-233-1781
Facsimile: 613-583-9869

Solicitors for Deloitte Restructuring Inc., Receiver of
Drytech International Inc. and 6892639 Canada Inc.

THE TORONTO-DOMINION BANK

Applicant

and

Court File No. 16-68152

DRYTECH INTERNATIONAL INC. et al.

Respondent

June 1 2016.
Order to issue as signed
Blackwell J
with dates Monday 31st.
P. Thompson for Kevin Dooly
Audie Duncan BPEC
Kevin Pirron TP Bank
Gordon Douglas for Deloitte
John O'Toole for City
Carman Barry. Esq. for First Nat.

ONTARIO
 SUPERIOR COURT OF JUSTICE
 PROCEEDING COMMENCED AT
 OTTAWA

MOTION RECORD
 (FIRST REPORT TO THE COURT)

GOWLING WLG (CANADA) LLP

Barristers and Solicitors
 160 Elgin Street
 Suite 2600,
 Ottawa, Ontario
 K1P 1C3

Gordon Douglas LSUC# 363590

Telephone: 613-233-1781
 Facsimile: 613-583-9869

FILED SUPERIOR COURT
 OF JUSTICE AT OTTAWA

MAY 24 2016

DÉPOSÉ À LA COUR
 SUPÉRIEURE DE JUSTICE À OTTAWA

Solicitors for Deloitte Restructuring Inc., Receiver of
 Drytech International Inc. and 6892639 Canada Inc.

Exhibit “G”

Interim Statement of Receipts and Disbursements for the Receivership of Drytech
for the period April 12 to August 26, 2016

In the Matter of the Receivership of Drytech International Inc. and 6892639 Canada Inc.

In the City of Ottawa, in the Province of Ontario

Receiver's Interim Statement of Receipts and Disbursements

As at August 26, 2016

Drytech International Inc. ("Drytech")

Receipts

Cash in bank (Bank of Montreal)	\$ 119,168
Proceeds from sale of CRDN Business and other assets (including deposits)	\$1,045,239
Collection of accounts receivable:	
Drytech (excluding CRDN Business)	\$ 353,517
CRDN Business (division of Drytech operated in receivership)	\$ 155,123
Insurance refunds (not related to Property)	\$ 44,620
HST collected	\$ 15,066
Other	\$ 4,429
Total Receipts	<u>\$1,737,164</u>

Disbursements

Wages and benefits of temporary employeee - post receivership	
Drytech (excluding CRDN Business)	\$ 83,245
CRDN Business	119,125
Other (vacation pay)	2,924
Source Deductions	
Drytech (excluding CRDN Business)	20,770
CRDN	20,109
WSIB	
Drytech (excluding CRDN Business)	1,048
CRDN	4,136
Insurance	
Drytech (excluding CRDN Business)	79,334
CRDN Business	3,608
Fuel	1,411
Rent for CRDN Business premises	15,748
Storage liens and ongoing charges at 3rd party warehouses	49,531
Other supplies and services for CRDN Business	9,447
Lease paymentst for equipment/vehicles used by Receiver	6,085
Lease payment for equipment/vehicles for CRDN Business	5,393
CRDN Business franchise royalties on Receiver's sales	7,359
Newspaper ads	8,884
Repairs and maintenance	17,906
Asset Count - labour	4,831
IT Services	3,753
Appraisal fees	20,786
Storage and moving charges	10,245
Changing locks	1,243
Security	980
HST exclusive of professional fees	15,992
Receiver's fees	381,129
HST on Receiver's fees	49,547
Legal fees	88,192
HST on Legal fees	11,450
Miscellaneous expenses	441
Filing fees - Official Receiver	70
Bank Charges	45
Total Disbursements	<u>\$1,044,767</u>

Net receipts over disbursements

\$ 692,397

Exhibit “H”

Receiver’s two Invoices for Professional Fees totalling \$512,233.88 (excluding HST)



Deloitte Restructuring Inc.
1600 - 100 Queen Street
Ottawa, ON K1P 5T8
Canada
Telephone: (613) 236-2442
Facsimile: (613) 236-2195
www.deloitte.ca

Deloitte Restructuring Inc., in its capacity as
Receiver of Drytech International Inc. and
6892639 Canada Inc.
1600-100 Queen Street,
Ottawa, ON K1P 5T8

Date: May 28, 2016
Invoice No: 4145200
Client No: 824874
Billing Partner: Martin Franco
HST Registration no: 133245290

Attention: John Saunders

Invoice

Fee for professional services rendered from April 23 to May 20, 2016 with respect to the receivership of Drytech International Inc. and 6892639 Canada Inc., pursuant to the Court Order dated April 11, 2016.

Our Fee (see attached details):

Level	Hours	Hourly Rate	Fees
Sr. Vice-President	21.7	\$475	\$ 10,307.50
VP / Sr. Manager	262.1	\$400	\$ 104,840.00
Manager	16.1	\$350	\$ 5,635.00
Senior	359.5	\$225	\$ 80,887.50
Analyst	122.8	\$185	\$ 22,718.00
Accounting Technician	9.2	\$100	\$ 920.00
	<u>791.4</u>	<u>\$ 284.70</u>	<u>\$ 225,308.00</u>

\$225,308.00

Out-of-pocket expenses: Mileage to and from Drytech's premises for 3 to 4 staff, locks for equipment pods, and redirection of mail

1,944.80

\$227,252.80

HST at 13%

\$29,542.86

Amount payable

\$256,795.66

See remittance information on last page

Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty (30) days after the invoice date to the date on which the entire account is paid.

Client: 824874

Mandate: 1001434 - Receivership of Drytech and 6892639

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
5/6/2016	Ajram,Andrew	Manager	6.5		Drive to Ocala from Orlando and back to inspect Drytech assets; Supervise asset count
		Subtotal	6.5	\$ 2,275.00	
5/9/2016	Beggs,Bruce	Sr. Vice-President	1.0		Time from the previous week not recorded for submission of offers received on May 3, cheque signings from the previous week.
5/13/2016	Beggs,Bruce	Sr. Vice-President	1.0		Various charges during the week - cheque signings, payroll.
		Subtotal	2.0	\$ 950.00	
4/25/2016	Cantin,Denise	Acctg Technician	1.3		Set up file for Drytech payroll
4/25/2016	Cantin,Denise	Acctg Technician	1.2		Prep April 29, 2016 payroll
4/25/2016	Cantin,Denise	Acctg Technician	1.5		Adjust paystub hours
5/3/2016	Cantin,Denise	Acctg Technician	2.5		Update payroll records
5/11/2016	Cantin,Denise	Acctg Technician	2.5		Prep May 12/16 payroll
5/19/2016	Cantin,Denise	Acctg Technician	0.2		Prep and send Apr/16 PD7A
		Subtotal	9.2	\$ 920.00	
5/9/2016	D'souza,Randall	Anaylst	4.0		Work on asset count listing
		Subtotal	4.0	\$ 740.00	
5/5/2016	Dew,Todd	Senior	6.5		Attend Alero Warehouse in Winnipeg for asset count; Meet with RGIS employees; Supervise and assist with asset count
5/6/2016	Dew,Todd	Senior	2.8		Upload pictures of assets to network drive; Draft memo to file for asset count; Arrange for shared network drive within Deloitte for viewing of pictures and asset count documents
		Subtotal	9.3	\$ 2,092.50	
5/20/2016	Davis,Dominic	Senior	3.0		Asset count in Langley, BC
		Subtotal	3.0	\$ 675.00	
4/25/2016	Fielding,Jillian	Anaylst	7.0		Customer Goods - tracking down amounts owing from companies, invoices for specific jobs and content documents for what is stored in the pods. Creating spreadsheet to capture all information. Vehicles - tracking down VINs, Ownerships and leases assistance from Wayne.
4/26/2016	Fielding,Jillian	Anaylst	6.0		Customer Goods - tracking down amounts owing from companies, invoices for specific jobs and content documents for what is stored in the pods. Updating spreadsheet to capture all information.
4/27/2016	Fielding,Jillian	Anaylst	4.2		Customer Goods - tracking down amounts owing from companies, invoices for specific jobs and content documents for what is stored in the pods. Updating spreadsheet to capture all information.
4/27/2016	Fielding,Jillian	Anaylst	0.5		Provided invoices and payment schedules to the individual who assessed the prices of the vehicles owned by DryTech.
4/27/2016	Fielding,Jillian	Anaylst	1.5		Customer Goods - tracking down amounts owing from companies, invoices for specific jobs and content documents for what is stored in the pods. Updating spreadsheet to capture all information.

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
4/28/2016	Fielding,Jillian	Anaylst	7.1		Customer Goods - tracking down amounts owing from companies, invoices for specific jobs and content documents for what is stored in the pods, finding Pod numbers and content information in ICAT. Updating spreadsheet to capture all information. Searching for various equipment purchase invoices in year end boxes. Going to BMO to close Drytech bank account and picking up cheque.
4/29/2016	Fielding,Jillian	Anaylst	7.2		Locating various equipment purchase invoices in year end boxes. Customer Goods - tracking down amounts owing from companies, invoices for specific jobs and content documents for what is stored in the pods, finding Pod numbers and content information in ICAT. Updating spreadsheet to capture all information. Dropped off cheques to Mazel. Inputting invoice information in spreadsheet for CRDN, coordinating with Ginette regarding Contractors invoice vs regular invoices and Capital Textile Invoices. Updating CRDN Disbursements Spreadsheet (including payroll).
5/3/2016	Fielding,Jillian	Anaylst	8.5		Customer Goods - tracking down amounts owing from companies, invoices for specific jobs and content documents for what is stored in the pods, finding Pod numbers and content information in ICAT. Updating spreadsheet to capture all information. Creating Asset Release forms for the customers goods once final balances are paid, beginning of coordinating with customers.
5/4/2016	Fielding,Jillian	Anaylst	9.0		Customer Goods - tracking down amounts owing from companies, invoices for specific jobs and content documents for what is stored in the pods, finding Pod numbers and content information in ICAT. Updating spreadsheet to capture all information. Creating Asset Release forms for the customers goods once final balances are paid, beginning of coordinating with customers.
5/5/2016	Fielding,Jillian	Anaylst	8.5		Customer Goods – Completing the spreadsheet with invoices for specific jobs and content documents for what is stored in the pods. Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collections notes to capture all information. Working on Accounts receivable Aging report.
5/6/2016	Fielding,Jillian	Anaylst	3.7		Updated accounts receivable aging list for outstanding amounts that are less than 200 days old. Sent this list to Nisha for review. Working on CRDN invoices, uploading to the network and updating spreadsheet to track sales and AR.
5/9/2016	Fielding,Jillian	Anaylst	8.0		Customer Goods –Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collection notes to capture all information. AR list 2 years tracking for lawyers, updating Trailer list with permits and ownership papers.
5/10/2016	Fielding,Jillian	Anaylst	8.0		Updated accounts receivable aging list for outstanding amounts that are between 200 and 500 days old. Sent this list to Nisha for review. Updating Trailer sheet with ownership papers and sent to David for the Lawyers. Invoice listing update from CRDN.
5/11/2016	Fielding,Jillian	Anaylst	6.0		Customer Goods –Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collection notes to capture all information.
5/12/2016	Fielding,Jillian	Anaylst	1.5		Updating the Trailer spreadsheet with ownership papers and VIN numbers and sent to David for review. Customer Goods –Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collection notes to capture all information.
5/17/2016	Fielding,Jillian	Anaylst	8.0		Customer Goods –Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collection notes to capture all information. CRDN visit and dealing with invoices with Ginette.
5/18/2016	Fielding,Jillian	Anaylst	9.0		Customer Goods –Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collection notes to capture all information.

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
5/19/2016	Fielding,Jillian	Anaylst	8.0		Customer Goods –Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collection notes to capture all information. Updating AR list and aging report.
5/20/2016	Fielding,Jillian	Anaylst	5.5		Customer Goods –Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collection notes to capture all information. Updating AR list and Invoice list for CRDN.
		Subtotal	117.2	\$ 21,682.00	
4/25/2016	Forget,Karine	Manager	1.0		Envoi d'information à Revenu Canada pour le nouveau # DAS.
		Subtotal	1.0	\$ 350.00	
4/25/2016	Franco,Martin	Sr. Vice-President	1.0		Numerous phones calls with Eric, David and John on the status
4/27/2016	Franco,Martin	Sr. Vice-President	0.5		Status call
4/27/2016	Franco,Martin	Sr. Vice-President	0.7		Disc. Éric on CRDM sale process.
4/29/2016	Franco,Martin	Sr. Vice-President	1.3		Miscellaneous issues
5/2/2016	Franco,Martin	Sr. Vice-President	0.7		Meeting - status of the file with David
5/3/2016	Franco,Martin	Sr. Vice-President	1.0		Status call
5/4/2016	Franco,Martin	Sr. Vice-President	1.4		Preparation and presence on conference call with lawyers. Discussions with Eric on strategy with franchisor
5/5/2016	Franco,Martin	Sr. Vice-President	1.4		Various calls with tenderers CRDN, discussion with Huey Lee on potential purchaser, status call with David and Robert
5/6/2016	Franco,Martin	Sr. Vice-President	0.5		review emails - Gowlings
5/6/2016	Franco,Martin	Sr. Vice-President	0.8		E-mails and calls re sale process
5/9/2016	Franco,Martin	Sr. Vice-President	1.0		Numerous phones calls on sale process - CRDN division
5/10/2016	Franco,Martin	Sr. Vice-President	1.2		Various discussions on Equipment listing, Securities, etc. Status on the file.
5/11/2016	Franco,Martin	Sr. Vice-President	0.7		Review of the Equipment listing and values with Eric/Vincent, discussions with David on sale of assets - air scrubbers, numerous email exchange with potential pruchaser CRDN
5/12/2016	Franco,Martin	Sr. Vice-President	0.6		Call with Gowlings - re. sale air scrubbers
5/12/2016	Franco,Martin	Sr. Vice-President	0.8		Discussion with Gowlings on strategy sale process - building and Equipment
5/13/2016	Franco,Martin	Sr. Vice-President	0.4		Status with David Peloquin
5/16/2016	Franco,Martin	Sr. Vice-President	2.0		Review analysis of potential liquidtaion values; conference call on status
5/18/2016	Franco,Martin	Sr. Vice-President	1.3		Numerous discussions with prospective purchaser and Gowlings on CRDN deal.
5/19/2016	Franco,Martin	Sr. Vice-President	1.4		Numerous calls with Gowlings on CRDN deal. Call with prospective purchaser
5/20/2016	Franco,Martin	Sr. Vice-President	1.0		Discussions with John and David re CRDN; Review final PSA
		Subtotal	19.7	\$ 9,357.50	
5/4/2016	Fritz,John Robert	Manager	0.4		Direction to Todd Dew.
5/5/2016	Fritz,John Robert	Manager	0.4		Asset count related correspondence.
		Subtotal	0.8	\$ 280.00	
5/4/2016	Gaspar,Dana	Senior	5.5		Attend at Bollea Logistics, meet with J. Bollea, discuss purpose of visit, meet with Danny at RGIS, explain purpose of detailed inventory, emails to/from R. Macri, conduct inventory, de-brief with J. Sithole at the Calgary office.
		Subtotal	5.5	\$ 1,237.50	

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
5/17/2016	Gosselin,Annie	Senior Manager	2.0		Analyze potential sale of CRDN Business - Prepare memo clarifying which assets HST must be charged on when sold
5/18/2016	Gosselin,Annie	Senior Manager	0.3		Disc. John + new e-mail with new info
		Subtotal	2.3	\$ 920.00	
4/26/2016	Ly,Mazal	Senior	1.5		Processing Payroll payments and other invoices
4/27/2016	Ly,Mazal	Senior	1.5		prepare deposit and take to bank, prepare and process various payments, respond to inquiries from Nisha and John
4/27/2016	Ly,Mazal	Senior	2.0		From April 8th to April 26th- prepare information on ASCEND- creditors and other details that are needed, communicate with TD and Rose Brown re opening of bank accounts, Communicate with PWB to open new bank account. communication with OSB, John and Nisha, etc.
4/29/2016	Ly,Mazal	Senior	1.0		Dealing with inquiries, processing payments, producing deposit and going to bank, etc.
5/2/2016	Ly,Mazal	Senior	0.5		Responding to inquiries from Nisha, Eric, drafting wire, send daily bank statement to Nisha, etc.
5/3/2016	Ly,Mazal	Senior	1.0		Responding to inquiries from Nisha, send daily bank statement to Nisha, entering deposits into system and processing payments, etc.
5/4/2016	Ly,Mazal	Senior	1.0		Responding to inquiries from Nisha, send daily bank statement to Nisha, entering deposits into system and processing payments, etc.
5/5/2016	Ly,Mazal	Senior	0.5		Responding to inquiries from Nisha, send daily bank statement to Nisha, etc.
5/6/2016	Ly,Mazal	Senior	0.5		prepare wire and process on system, enter deposit. etc.
5/9/2016	Ly,Mazal	Senior	1.0		sent bank statement to Nisha, respond to inquiries, issues payments for invoices, enter payments into ASCEND
5/11/2016	Ly,Mazal	Senior	1.5		Prepare payroll for employees- issue payments, prepare other payments for other invoices, responding to inquiries, enter deposit into ASCEND, etc
5/12/2016	Ly,Mazal	Senior	0.5		Send bank statement to Nisha, process/print bank entries relating to Payroll, entries payments in ASCEND
5/16/2016	Ly,Mazal	Senior	0.5		Sending daily bank information to Nisha, processing invoices, processing entries for deposit in ASCEND
5/17/2016	Ly,Mazal	Senior	0.5		Sending daily bank information to Nisha, processing invoices, processing entries for deposit in ASCEND
5/18/2016	Ly,Mazal	Senior	0.5		Sending daily bank information to Nisha, processing invoices, processing entries for deposit in ASCEND
5/19/2016	Ly,Mazal	Senior	0.5		Sending daily bank information to Nisha, processing invoices, processing entries for deposit in ASCEND
5/20/2016	Ly,Mazal	Senior	0.5		processing invoices and communications with Nisha re Payroll and wire to Ceridian, etc.
		Subtotal	15.0	\$ 3,375.00	
4/26/2016	Macri,Robert	Senior	3.1		Managing asset counts by Services FL, returning calls to creditors, assisting in pulling documentation on equipment.
4/27/2016	Macri,Robert	Senior	4.3		Managing asset counts by Services FL, returning calls to creditors, assisting in pulling documentation on equipment. Follow up on National Leasing equipment
4/28/2016	Macri,Robert	Senior	7.4		Managing asset counts by Services FL, returning calls to creditors, assisting in pulling documentation on equipment. Call RGIS to organize asset counts in other locations
4/29/2016	Macri,Robert	Senior	7.5		Status call, planning of counts in other locations (i.e. calling all 3rd party warehouses + deloitte contacts), review RGIS agreement, discussion with RGIS legal dep.
5/2/2016	Macri,Robert	Senior	6.4		Planning of counts in other locations, evaluation of inventory, field work
5/3/2016	Macri,Robert	Senior	8.5		Managing asset counts, returning calls to creditors, assisting in pulling documentation on equipment. Discussions with Denis of Services FL, Organizing counts in other locations, discussions with 3rd party warehouses
5/4/2016	Macri,Robert	Senior	6.0		Reconciliation of assets between TD leases and masterlist; Dealing wih asset count issues; returning calls to creditors
5/5/2016	Macri,Robert	Senior	4.7		Evaluation of building, planning counts, review contract with RGIS, status call with team
5/6/2016	Macri,Robert	Senior	3.0		Assess potential liquidation values on realization of assets

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
5/9/2016	Macri,Robert	Senior	4.0		Managing asset count, checking asset lists, Amendments to the Master list
		Subtotal	54.9	\$ 12,352.50	
5/4/2016	Margulis,Ilya	Manager	3.8		Attend on-site for asset count in Langley B.C. Compile and scan documents, email with photos and other scans to Robert Macri
5/19/2016	Margulis,Ilya	Manager	0.3		Coordinate Rayne Boutcher to be on site for additional asset count
5/20/2016	Margulis,Ilya	Manager	3.7		Onsite for asset count in Langley, subsequent processing/sending of information, organize Dominic to attend with me to site
		Subtotal	7.8	\$ 2,730.00	
5/18/2016	McGregor,Naomi	Senior	5.0		Attended premises to complete asset count and updated inventory spreadsheet.
		Subtotal	5.0	\$ 1,125.00	
4/25/2016	Moldoveanu-Bochis SR,Adina	Senior	0.5		Conversations téléphoniques créanciers
4/26/2016	Moldoveanu-Bochis SR,Adina	Senior	1.8		Échanges avec les créanciers par téléphone et par e-mail
4/27/2016	Moldoveanu-Bochis SR,Adina	Senior	2.6		Nombreauses échanges téléphoniques avec les créanciers; courriels, etc.
4/28/2016	Moldoveanu-Bochis SR,Adina	Senior	0.4		Appels téléphoniques
4/29/2016	Moldoveanu-Bochis SR,Adina	Senior	1.8		Échanges téléphoniques et par courriels avec les créanciers; compte rendu à David
5/2/2016	Moldoveanu-Bochis SR,Adina	Senior	1.0		Échanges avec les créanciers
5/3/2016	Moldoveanu-Bochis SR,Adina	Senior	2.7		Nombreux appels téléphoniques des créanciers et des ex-employés; longues explication sur la lpps
5/4/2016	Moldoveanu-Bochis SR,Adina	Senior	0.8		Suivi des appels et courriels
5/9/2016	Moldoveanu-Bochis SR,Adina	Senior	0.2		Échange de courriels et de message téléphonique avec Krista S. pour des explications
5/12/2016	Moldoveanu-Bochis SR,Adina	Senior	0.6		Appels téléphoniques
5/13/2016	Moldoveanu-Bochis SR,Adina	Senior	0.8		Conversation téléphonique et échanges de courriels avec Van Houtte et pour la Land rover; discussion avec David au sujet des biens appartenants aux tiers
5/18/2016	Moldoveanu-Bochis SR,Adina	Senior	0.5		Conversation avec Credit Ford et David au sujet des mainlevée accordées, retourner l'appel à Credit Ford, pour des explications concernant le 4e véhicule
5/19/2016	Moldoveanu-Bochis SR,Adina	Senior	0.8		Échange de courriel avec le locateurs; discussion avec David au sujet de Credit Ford
5/20/2016	Moldoveanu-Bochis SR,Adina	Senior	0.5		Phones calls from creditors
		Subtotal	15.0	\$ 3,375.00	
5/6/2016	Murray,Amanda	Senior	6.5		Drive to Ocala from Orlando and back for asset count; Asset count in Ocala with RGIS staff
5/9/2016	Murray,Amanda	Senior	2.5		Review and Reconciliation of asset count listing
		Subtotal	9.0	\$ 2,025.00	
4/28/2016	Nowell,Katheryn AE	Anaylst	0.7		Review information for WSIB filing, begin filing process.
5/2/2016	Nowell,Katheryn AE	Anaylst	0.4		Complete WSIB application
5/18/2016	Nowell,Katheryn AE	Anaylst	0.5		Call with Nisha on source deductions and WSIB payment.
		Subtotal	1.6	\$ 296.00	
4/24/2016	Peloquin,David	Vice-President	1.5		Review emails, respond to creditors, to do list
4/25/2016	Peloquin,David	Vice-President	8.5		CRDN NDA + access to dataroom... suppliers, asset listing, leases, 3rd party goods, bank account, insurance, secured creditors

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
5/8/2016	Peloquin,David	Vice-President	3.5		Deal with suppliers that come to Drytech's office or call, asset listing updates as part of the global inventory count, deal with lessors and payments in order to keep or release any assets, deal with all 3rd party goods in order to collect AR or release the assets, bank account summary, insurance follow-up with the insurer to complete the coverage, analysis of the secured creditors assets in the master list, asset count coordination with all locations, coordinate the payroll and calculate it, talk to lawyers for follow up on suppliers documentation
5/9/2016	Peloquin,David	Vice-President	8.5		Deal with suppliers that come to Drytech's office or call, asset listing updates as part of the global inventory count, deal with lessors and payments in order to keep or release any assets, deal with all 3rd party goods in order to collect AR or release the assets, bank account summary, insurance follow-up with the insurer to complete the coverage, analysis of the secured creditors assets in the master list, asset count coordination with all locations
5/10/2016	Peloquin,David	Vice-President	8.0		Deal with suppliers that come to Drytech's office or call, asset listing updates as part of the global inventory count, deal with lessors and payments in order to keep or release any assets, deal with all 3rd party goods in order to collect AR or release the assets, bank account summary, insurance follow-up with the insurer to complete the coverage, analysis of the secured creditors assets in the master list, asset count coordination with all locations
5/11/2016	Peloquin,David	Vice-President	8.0		Deal with suppliers that come to Drytech's office or call, asset listing updates as part of the global inventory count, deal with lessors and payments in order to keep or release any assets, deal with all 3rd party goods in order to collect AR or release the assets, bank account summary, insurance follow-up with the insurer to complete the coverage, analysis of the secured creditors assets in the master list, asset count coordination with all locations
5/12/2016	Peloquin,David	Vice-President	8.0		Deal with suppliers that come to Drytech's office or call, asset listing updates as part of the global inventory count, deal with lessors and payments in order to keep or release any assets, deal with all 3rd party goods in order to collect AR or release the assets, bank account summary, insurance follow-up with the insurer to complete the coverage, analysis of the secured creditors assets in the master list, asset count coordination with all locations
5/13/2016	Peloquin,David	Vice-President	6.0		Deal with suppliers that come to Drytech's office or call, asset listing updates as part of the global inventory count, deal with lessors and payments in order to keep or release any assets, deal with all 3rd party goods in order to collect AR or release the assets, bank account summary, insurance follow-up with the insurer to complete the coverage, analysis of the secured creditors assets in the master list, asset count coordination with all locations
5/15/2016	Peloquin,David	Vice-President	1.5		Asset list summary in order to start selling the assets and understand which assets is secured by which secured creditors
5/16/2016	Peloquin,David	Vice-President	7.5		Deal with suppliers (calls and emails), updating the list of assets, communication with lawyers for suppliers and special issues, insurance coverage (communication with the insurer), deal with all 3rd party goods in order to collect AR or release the assets, sale of assets (air scrubbers), general management, call with secured creditor
5/17/2016	Peloquin,David	Vice-President	7.5		Deal with suppliers (calls and emails), updating the list of assets, communication with lawyers for suppliers and special issues, insurance coverage (communication with the insurer), deal with all 3rd party goods in order to collect AR or release the assets, sale of assets (air scrubbers), general management, call with secured creditor
5/18/2016	Peloquin,David	Vice-President	8.0		Deal with suppliers (calls and emails), updating the list of assets, communication with lawyers for suppliers and special issues, insurance coverage (communication with the insurer), deal with all 3rd party goods in order to collect AR or release the assets, sale of assets (air scrubbers), general management, call with secured creditor
5/19/2016	Peloquin,David	Vice-President	10.5		Deal with suppliers (calls and emails), updating the list of assets, communication with lawyers for suppliers and special issues, insurance coverage (communication with the insurer), deal with all 3rd party goods in order to collect AR or release the assets, sale of assets (air scrubbers), general management, call with secured creditor
5/20/2016	Peloquin,David	Vice-President	7.0		Deal with suppliers (calls and emails), updating the list of assets, communication with lawyers for suppliers and special issues, insurance coverage (communication with the insurer), deal with all 3rd party goods in order to collect AR or release the assets, sale of assets (air scrubbers), general management, call with secured creditor
		Subtotal	167.0	\$ 66,800.00	
5/3/2016	Roy-Turgeon,Vincent	Senior	4.0		Traced serial numbers in equipment leases to the asset list.
5/4/2016	Roy-Turgeon,Vincent	Senior	1.0		Traced serial numbers in equipment leases to the asset list.
5/5/2016	Roy-Turgeon,Vincent	Senior	1.3		Traced serial numbers in equipment leases to the asset list.

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
5/6/2016	Roy-Turgeon,Vincent	Senior	2.5		Summarized all accounts receivables by division.
5/9/2016	Roy-Turgeon,Vincent	Senior	3.5		Summarized leases for our secured creditors worksheet.
5/10/2016	Roy-Turgeon,Vincent	Senior	5.0		Updating the asset master list with all our Deloitte counts.
5/11/2016	Roy-Turgeon,Vincent	Senior	8.0		Updating the asset master list with all our Deloitte counts and values provide by FL.
5/12/2016	Roy-Turgeon,Vincent	Senior	1.5		Identify all assets with a missing value (cost, market or liquidation value).
5/13/2016	Roy-Turgeon,Vincent	Senior	6.0		Updating the asset master list and make sure our values tie with FL inventory list by location.
5/16/2016	Roy-Turgeon,Vincent	Senior	6.0		Updating the asset master list. Summary of RBC leases
5/17/2016	Roy-Turgeon,Vincent	Senior	3.5		Gestion pour paiement des employes et discussion avec Mohammad. Updating the asset master list.
5/18/2016	Roy-Turgeon,Vincent	Senior	1.0		Updating the asset master list.
5/19/2016	Roy-Turgeon,Vincent	Senior	1.5		Adjusted asset list with the new pricelist received from FL
5/20/2016	Roy-Turgeon,Vincent	Senior	4.5		Link all serial numbers in TD leases with the asset list
Subtotal			49.3	\$ 11,092.50	
4/24/2016	Saunders,John	Vice-President	4.4		Draft letter to BMO; Respond to Kevin Dooley's inquires; Follow up with David re National equipment counting company; Review and organize docs and schedules received; Review summary of leases; Review list of cheques received to date; Review receivership trial balance to date; Review and update list of o/s issues to follow up on
4/25/2016	Saunders,John	Vice-President	6.7		Follow up on cheque depositing issues with Mazal and PWB; Review Drytech file for any docs on 689's letter of gtee to City; Assess work to date; Team call to review status and priority of o/s issues; E-mails from Denise re payroll issues; E-mails from Gowlings re secured creditor issues; Review Gowlings interim schedule on security review; Call with Gowlings to review status of security review and next steps, lack of response from Pat Dooley, and other issues; Attend at Drytech's premises - update from Nisha and Jillian, discussion with Wayne re missing equipment, and termination of temporary employee; Respond to inquiry from secured creditor; Discuss PPSA issues with Nisha; Discussions with David re counting equipment across Canada; Follow up with Gowlings on holding 3rd party goods where intermediary was paid but Drytech was not; Respond to or transfer inquiries; Follow up on formal termination letter for temporary employee; Follow up on accuracy of payroll figures and missing address with Nisha.
4/26/2016	Saunders,John	Vice-President	9.1		Received Ceridian payroll calculations; Follow up with BMO to release funds for payroll to April 12; Received insurance policies from broker - Forward to Wayne Fast for review; Inquiry from creditor; Follow up with Nisha as to whether terminated employee dropped off her company car yet; Follow up with Mazal re payroll cheques for period after April 12, and urgent supplier cheques; Follow up with Jacqui re deposits; Follow up with Todd for info on letter of gtee provided to City; Review and forward security docs provided by BDC; Discuss with David whether goods should be released under various circumstances; Search for postponement agreement requested by Gowlings; Review Gowlings' letter to Pat Dooley requesting information; Follow up with Deloitte US re Louisiana; E-mail from BDC re mortgaged property; Review and approve rent payment for Liverpool facility; Respond to inquiry from Donnelly Ford; E-mail from Kevin Dooley; Inquiry from potential purchaser; Follow up on advance to 4 employees to cover fuel expenses for vehicles; Review and edit acknowledgement agreement for the employees to sign; Review draft termination letter; Review e-mail from employee in Toronto with leased vehicle; Update Bruce on security issues; Review response from Pat Dooley re equipment; Review and update list of outstanding issues to follow up on
4/27/2016	Saunders,John	Vice-President	6.3		Discuss termination issues with Gowlings; Issue termination letter; Inquiry from insurance broker; Transfer security authorization to Bruce; Team call to review status of all o/s issues and assignment of tasks; Discuss work concerns with Caroline; Inquiry from a potential purchaser's advisor - forward tender call docs; Review correspondence re assets controlled by Pat Dooley; Review release for secured creditors drafted by Gowlings; Discussion of Receiver's position with Donnelly Ford - confirm in writing and provide copy of proposed release form for one vehicle (not used by CRDN); Review photos of Dairy Drive property;
4/28/2016	Saunders,John	Vice-President	1.1		Review e-mails; Discuss insurance issues with David and Nisha; Review correspondence from Gowlings re Pat Dooley assets; Update list of o/s issues

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
5/16/2016	Saunders,John	Vice-President	5.4		Review e-mails and correspondence re sale of CRDN, equipment issues, insurance matters, bank funds; etc.; Review and provide initial comments on draft report; Team meeting to review status and priority of outstanding issues; Follow up on staffing/planning issues; Update on issues from Lorne; Follow up on HST issues
5/17/2016	Saunders,John	Vice-President	4.5		Review analysis of equipment values; Line up QA review of reports; Calls and e-mails with Lorne re Court reports; Update from Nisha on insurance and other issues; Review memo from Annie on HST matters; E-mails from lawyer for Franchisor; Draft additional sections for report
5/18/2016	Saunders,John	Vice-President	6.4		Work on Court reports; Discuss with David the status of Florida and Louisiana assets, and realty brokers for Ottawa properties; E-mails with Gowlings re status of PSA with purchaser; Follow up on QA comments
5/20/2016	Saunders,John	Vice-President	6.9		Follow up on QA comments on reports; Discuss with Lorne the requirements for obtaining Court approval of tender sale of equipment; Follow up with David to assess whether sufficient info available to detail the potential tender process for the Court at this time; Discuss final revision to PSA with Lorne and Julien; Discuss with Gordon his suggested addition to the report to make revision to original appointment Order; Make revisions to report; Review and discuss WEPPA schedules with Nisha; Review draft Notices of Motion prepared by Gowlings - discuss with Julien; Review possibility of updating R&D to May 20 with Nisha - prepare format for R&D; Discuss potential refund on Group Life insurance with Caroline; Discuss progress of A/R collections; Call from landlord (and his legal counsel) for Sheffield Rd location re o/s rent; Call from realty broker; Organize docs
		Subtotal	50.8	\$ 20,320.00	
4/25/2016	Sharma,Nisha	Senior	9.5		entering payroll into Ceridian; looking for information regarding CTRO and CRDN so we can deposit cheques; discussions with Denise Cantin regarding Deloitte portion of Payroll; meeting with John, Eric, David, Jillian; discussions with David, John, Eric and Jillian; Obtaining birth date informaton for payroll; discussions with Katheryn Nowell regarding WSIB and setting up a new account; emails; discussions with Ginette; reviewing payroll figures sent by Denise
4/26/2016	Sharma,Nisha	Senior	9.7		discussions with Caroline, Val, Wayne regarding next steps; discussions with Eric regarding monitoring receipts and disbursements; discussions with Ceridian regarding setting up a new account; contacting Jerry - regarding returning vehicle; organizing payroll - with Ceridian and Mazal; drafting gas advance letter; researching MTO and how to get ownership information; emails
4/27/2016	Sharma,Nisha	Senior	10.0		attend at CRDN to moinitor operation; providing cheques to employees; and gas advances; visiting liverpool site; discussions with waste company regarding bins; discussions with CRDN regarding cheques; visiting CRDN onsite; provoding Caroline with cheque deposit dates so she can update Quickooks; emails; following up regarding WSIB; emailing pictures regarding Dairy Drive; inputting request for router; internet / wifi
4/28/2016	Sharma,Nisha	Senior	8.5		insurance discussions; call with insurance broker; discussions with Phil on completing pollution application; discussions with Eric, David, John, Robert, and Jillian; looking for GIC - City of Ottawa document; obtaining banking information - discussions with Mazal; providing Mazal with correct names for employees; obtaining bank statements from Mazal
4/29/2016	Sharma,Nisha	Senior	8.0		discussions with insurance company regarding how to issue cheques and for which amounts; discussions with Skynet regarding equipment moved by Kevin; discussions with David, Eric, Robert and Martin; discussions with Jillian regarding CRDN monitoring; discussions with Dejadins regarding shareholder insurance and Kevin trying to obtain access to it; emails
5/2/2016	Sharma,Nisha	Senior	11.0		Discussions with David on insurance and bank account; Discussions with Eric regarding wire transfer; discussions with Katheryn - regarding WSIB; picking up insurance cheque and dropping it off to insurance broker; facilitating tour at CRDN; Discussions with CRDN employees regarding pay; Follow up on BMO account; preparing cheque requests for Mazal; emails
5/3/2016	Sharma,Nisha	Senior	10.0		updating monitoring spreadsheets; discussions with David, Eric, Robert, Jillian; discussions with CRDN franchisor regarding wire transfer; dropping off cheque requests to Mazal; discussions with Donnelly Ford regarding pickup; preparing cheque requests; discussions regarding CRDN wire transfer; following up on mail redirect and WSIB; emails
5/4/2016	Sharma,Nisha	Senior	10.0		discussions with RCAP regarding leased equipment being used at CRDN; discussions regarding ROE mail out; preparing cheque requests; discussions regarding payroll; discussions regarding wire transfers with CRDN; emails; landlord inspection at Liverpool; dropping off cheques and picking up cheques at CRDN

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
5/5/2016	Sharma,Nisha	Senior	8.0		emails; preparing cheque requests; payroll discussions; discussions with Jillian and David regarding AR collection probabilities; reviewing TD line of credit and mortgage documents; going with Wayne to pick up trailer (off-site)
5/6/2016	Sharma,Nisha	Senior	8.0		Discussions with CRDN regarding payroll; discussions with David and Caroline regarding payroll; discussions with BMO; following up on pollution insurance; preparing cheque requests; discussions with Darrell from Skynet;discussion with Paul and Mazal regarding CRDN wire transfer information; preparing payroll
5/9/2016	Sharma,Nisha	Senior	11.0		completing payroll; discussions with David and Jillian; calling lease direct regarding fork lift and discussing invoices post receivership; discussions regarding biosweep machine; discussions regarding insurance and Aviva no longer wanting to cover (discussions with David and Karen - insurance broker); updating monitoring spreadsheet; emails
5/10/2016	Sharma,Nisha	Senior	9.5		discussions with Ginette regarding invoices and cheques; discussions with Jillian regarding monitoring spreadsheets; discussions with Caroline regarding vacation pay; calling Ceridian regarding vacation pay, ROEs and T4s; discussions with David regarding next steps; calling insurance broker regarding Aviva and pollution insurance; finalize payroll; emails; preparing cheque requests; updating monitoring
5/11/2016	Sharma,Nisha	Senior	10.0		fixing ceridian vacation pay; reviewing payroll; discussions regarding WEPPA; discussions with Phil regarding TD GIC documents; dropping off cheque requests to Mazal and deposits; speaking with depots and obtaining invoicing information; creating summaries for outstanding depot costs; emails
5/12/2016	Sharma,Nisha	Senior	9.5		visiting CRDN; preparing payroll cheques; distributing payroll cheques; reviewing vacation pay; calling Ceridian regarding vacation pay; discussions with Calgary depot and setting up a time for an inventory count; speaking with insurance broker regarding Aviva and pollution insurance; drafting letter for asset disposal; preparing cheque requests / wire transfer requests; emails
5/13/2016	Sharma,Nisha	Senior	7.0		emails; discussions with David and Wayne regarding vehicles; discussion with Valerie regarding returns and drafting disposal letters; discussions with Caroline regarding AR; calling various AR with Caroline regarding collection; obtaining pay rates from Ceridian for laid off employees; creating WEPPA spreadsheet; discussion with leasing company regarding landrover return;
5/16/2016	Sharma,Nisha	Senior	9.5		touch base meeting: Martin, David, Eric, John; working on third party goods with Val; creating release / disposal firms; discussions regarding pollution insurance with John and David; Unifirst - arranging for pick up of uniforms and release forms
5/17/2016	Sharma,Nisha	Senior	11.0		looking for missing cheques for Caroline to update quickbooks; attending CRDN on-site; discussions with Caroline regarding equipment and AR; going to Deloitte to drop of cheques to Mazal; discussions with Wayne regarding truck safety; discussions with Phil regarding legal documents; preparing cheque requests; emails
5/18/2016	Sharma,Nisha	Senior	9.6		discussions with Caroline, David, Jillian; updating WEPPA spreadsheet; discussions with Caroline regarding WEPPA; dropping off deposits to Mazal - deloitte office; giving cheques to Caroline to update quickbooks; discussions with Caroline and Germaine regarding CRDN equipment - replaced equipment or to support growth; discussions regarding pollution insurance
5/19/2016	Sharma,Nisha	Senior	3.8		completing summary of CRDN franchise fees; preparing cheque requests; emails; discussions with Katheryn regarding source deductions and WSIB
5/20/2016	Sharma,Nisha	Senior	7.0		internet issue with Bell / CRDN - discussions with Bell, CRDN and Caroline on fixing issue; discussion with Ceridian regarding the wire transfer that has not been received yet; discussion with CRA regarding a notice; they are going to fax; emails; discussions with John regarding R&D; payroll
			Subtotal	180.6	\$ 40,635.00
5/9/2016	Sithole,Joseph	Senior	0.4		Compiling Calgary asset listing.
			Subtotal	0.4	\$ 90.00
5/9/2016	Somani,Rajiv	Senior	2.0		Drytech asset count (with Amanda Murray)
			Subtotal	2.0	\$ 450.00

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
4/25/2016	St-Pierre, Eric	Vice-President	4.5		esso card, status call, CRDN discussion, meeting Martin
4/26/2016	St-Pierre, Eric	Vice-President	7.5		Calls with suppliers, presence at CRDN, call Gowling, call team internal, cash flow preparation, esso card
4/27/2016	St-Pierre, Eric	Vice-President	2.5		Rogers, update call, call Gowlings for process, CRDN
4/28/2016	St-Pierre, Eric	Vice-President	1.0		appels interested party for call for tenders
4/29/2016	St-Pierre, Eric	Vice-President	1.5		status call + assurance + call for tenders
5/2/2016	St-Pierre, Eric	Vice-President	2.5		status update team, discussion Nisha, Answer inquiries interested parties
5/3/2016	St-Pierre, Eric	Vice-President	2.5		review offers, call Gowlings, discussion interested parties, discussion Martin F
5/4/2016	St-Pierre, Eric	Vice-President	1.5		Update Martin on status, update legal counsel
5/5/2016	St-Pierre, Eric	Vice-President	2.5		discussion interested party, discussion with secured creditir, discussion Martin F.
5/6/2016	St-Pierre, Eric	Vice-President	8.0		Discussion with interest parties, discussion with legal counsel, dicussion with Martin F, start the 1st Receiver Report
5/10/2016	St-Pierre, Eric	Vice-President	3.0		Call with purchasers, Equipment list, Work on Receiver's report
5/11/2016	St-Pierre, Eric	Vice-President	2.0		Equipment list, Work on Receiver's report
5/12/2016	St-Pierre, Eric	Vice-President	1.0		Equipment list, Work on Receiver's report
5/13/2016	St-Pierre, Eric	Vice-President	2.0		Equipment list, Work on Receiver's report
Subtotal			42.0	\$ 16,800.00	
5/2/2016	Truong, Ellen N	Senior	5.5		Attending asset count at 73 Galaxy Blvd., Toronto. Documenting assets (description, make, model, bar code, serial number) for records.
5/5/2016	Truong, Ellen N	Senior	5.0		Attending asset count at 73 Galaxy Blvd. Toronto, documenting inventory equipment information
Subtotal			10.5	\$ 2,362.50	
Total Fees for Mandate			791.4	\$ 225,308.00	



Deloitte Restructuring Inc.
 1600 - 100 Queen Street
 Ottawa, ON K1P 5T8
 Canada
 Telephone: (613) 236-2442
 Facsimile: (613) 236-2195
 www.deloitte.ca

Deloitte Restructuring Inc., in its capacity as
 Receiver of Drytech International Inc. and
 6892639 Canada Inc.
 1600-100 Queen Street,
 Ottawa, ON K1P 5T8

Date: August 5, 2016
 Invoice No: 4145865
 Client No: 824874
 Billing Partner: Martin Franco
 HST Registration no: 133245290

Attention: John Saunders

Invoice

Fee for professional services rendered from May 21 to July 9, 2016 with respect to the receivership of Drytech International Inc. and 6892639 Canada Inc., pursuant to the Court Order dated April 11, 2016.

Our Fee (see attached details):

Level	Hours	Hourly	
		Rate	Fees
Sr. Vice-President	12.0	\$475	\$ 5,700.00
VP / Sr. Manager	358.7	\$400	143,480.00
Manager	4.0	\$350	1,400.00
Senior	374.9	\$225	84,352.50
Analyst	236.1	\$185	43,678.50
Accounting Technician	48.6	\$100	4,860.00
	<u>1034.3</u>	<u>\$ 274.07</u>	<u>\$ 283,471.00</u>

\$283,471.00

Out-of-pocket expenses: Mileage to and from Drytech's premises for 2 staff

1,510.08

\$284,981.08

HST at 13%

37,047.54

Amount payable

\$322,028.62

See remittance information on last page

Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty (30) days after the invoice date to the date on which the entire account is paid.

Client: 824874

Mandate: 1001434 - Receivership of Drytech and 6892639

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
6/30/2016	Beggs,Bruce	Sr. Vice-President	1.0		Cheque request and file matters.
		Subtotal	1.0	\$ 475.00	
5/18/2016	Biehler,Robert	Sr. Vice-President	2.0		QA court report; discussions w/ J Saunders
		Subtotal	2.0	\$ 950.00	
7/4/2016	Boettger,Adam Kevin	Senior	0.2		Team discussion on status of engagement
7/5/2016	Boettger,Adam Kevin	Senior	1.5		Review court documents; Review and recalculate employee proof of claim regarding outstanding wages; Contact Service Canada with question on appropriate procedure for Wage Earner Protection Program
7/7/2016	Boettger,Adam Kevin	Senior	0.2		Follow-up on information request regarding WEPP from Service Canada
7/8/2016	Boettger,Adam Kevin	Senior	0.2		Receive instructions from Service Canada concerning WEPP claims
		Subtotal	2.1	\$ 472.50	
5/24/2016	Cantin,Denise	Acctg Technician	1.5		Prep May 25/16 payroll
5/26/2016	Cantin,Denise	Acctg Technician	1.0		Payroll file cleanup
5/30/2016	Cantin,Denise	Acctg Technician	1.5		Prep WSIB information spdsht
6/2/2016	Cantin,Denise	Acctg Technician	0.8		Phone discussion with WSIB re acct.
6/3/2016	Cantin,Denise	Acctg Technician	0.5		Set up online WSIB access
6/6/2016	Cantin,Denise	Acctg Technician	3.1		Prep June 10, 2016 payroll
6/17/2016	Cantin,Denise	Acctg Technician	0.5		Phone query re reported hours
6/20/2016	Cantin,Denise	Acctg Technician	5.2		Prep June 24, 2016 payroll. Prep WSIB and SD info. Phone inquiries re T4/ROE. Email ES re T4 prep for NS
6/22/2016	Cantin,Denise	Acctg Technician	1.5		Prep ROEs for NS
7/5/2016	Cantin,Denise	Acctg Technician	2.0		Work on ROEs re changes
7/6/2016	Cantin,Denise	Acctg Technician	4.0		Prep July 8, 2016 payroll. E-file Apr-Jun/16 WSIB remit
		Subtotal	21.6	\$ 2,160.00	
6/30/2016	Cheang,Rita	Analyst	0.8		échanges de courriel avec DPeloquin & CMG pour publication annonce journal
7/1/2016	Cheang,Rita	Analyst	1.5		work on call for tenders email to be sent out on Monday
7/4/2016	Cheang,Rita	Analyst	4.0		finalize with call for tenders offers to be sent by email / various email exchanges and with JSaunders for finalization / finalize and send from Montreal RS box
		Subtotal	6.3	\$ 1,165.50	
5/24/2016	Fielding,Jillian	Anaylst	4.0		Customer Goods –Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collection notes to capture all information.

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
5/24/2016	Fielding,Jillian	Anaylst	2.0		Updating the CRDN monitoring list with the invoices that have come in since the last update, to track the amount of money that is coming in and out of CRDN.
5/24/2016	Fielding,Jillian	Anaylst	1.5		Preparing and organizing the paperwork for the release of a leased vehicle. Meeting with Wayne and David to discus the process. Met with Addison Leasing to pick up the truck and ownership papers, as well as getting the truck boosted
5/24/2016	Fielding,Jillian	Anaylst	0.4		Assisting David and Phil in converting the equipment purchase list. There were issues in transferring the data.
5/24/2016	Fielding,Jillian	Anaylst	1.6		Searching through the year end boxes from 2008 to 2015 looking for the invoices for equipment owned by DryTech but is currently residing in the United States.
5/25/2016	Fielding,Jillian	Anaylst	8.5		Customer Goods –Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collection notes to capture all information.
5/26/2016	Fielding,Jillian	Anaylst	3.5		Customer Goods –Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collection notes to capture all information.
5/26/2016	Fielding,Jillian	Anaylst	1.5		CRDN - updating monitoring list with invoices
5/27/2016	Fielding,Jillian	Anaylst	4.0		Working on DryTech Vehicles, connecting with Jerry Kosky in Toronto about accident and when he is returning the Truck to Ford. Customer Goods –Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collection notes to capture all information.
5/30/2016	Fielding,Jillian	Anaylst	2.0		CRDN - gathering POD information, serial numbers and POD numbers. PODs that are owned by DryTech but are currently at CRDN.
5/30/2016	Fielding,Jillian	Anaylst	1.5		Met with a customer who has been renting a POD from DryTech, collected his final months payment and released his content.
5/30/2016	Fielding,Jillian	Anaylst	1.5		Met with employees of CRDN and supervised the unloading of content that was transported from CRDN to DryTech
5/30/2016	Fielding,Jillian	Anaylst	4.0		Customer Goods –Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collection notes to capture all information.
5/31/2016	Fielding,Jillian	Anaylst	1.5		CRDN tracking invoices for monitoring list.
5/31/2016	Fielding,Jillian	Anaylst	3.0		Customer Goods –Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collection notes to capture all information.
5/31/2016	Fielding,Jillian	Anaylst	0.5		Contacting Desjardins insurance regarding outstanding cheque, confirmed that it is in the mail.
5/31/2016	Fielding,Jillian	Anaylst	4.0		Creating spreadsheet to track customer payments to determine when the contents can be released. Used ASEND as reference, cross referenced with bank statement to ensure that cheques did not bounce.
6/1/2016	Fielding,Jillian	Anaylst	1.0		Coordinating with employees of Drytech regarding Customer goods, pick ups of their content.
6/2/2016	Fielding,Jillian	Anaylst	4.0		Drytech, double checking the invoices from suppliers of CRDN and creating cheque requisition forms for the suppliers of CRDN.
6/2/2016	Fielding,Jillian	Anaylst	2.5		Confirming that customers payments went through the account and creating asset release forms for customers goods.
6/2/2016	Fielding,Jillian	Anaylst	1.5		Connecting with Kal Tire in reference to the trailer that they have a lien on, tracking down the invoice and creating a cheque requisition form to pay Kal Tire

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
6/2/2016	Fielding,Jillian	Anaylst	0.5		Dropping off CRDN invoices at Deloitte for One Team to scan onto network
6/2/2016	Fielding,Jillian	Anaylst	2.0		Customer Goods –Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collection notes to capture all information.
6/3/2016	Fielding,Jillian	Anaylst	0.5		Updating alarm and Key holder list, reviewing with Nisha and sending to John.
6/3/2016	Fielding,Jillian	Anaylst	3.0		Creating list of companies to notify once CRDN has officially passed hands, using disbursements to get company names, searching invoices and DryTech system for contact information
6/3/2016	Fielding,Jillian	Anaylst	1.0		Coordinating with Nisha, and DryTech employees regarding CRDN sale and the vehicles that are owned by drytech, as well as the fan that the new owners did not want included in the sale
6/3/2016	Fielding,Jillian	Anaylst	3.0		Contacting suppliers and service providers for CRDN to inform of sale, and to cut off services (unless being continued with by new owners). Updating list with results of who I spoke with, time, and the outcome of the call.
6/3/2016	Fielding,Jillian	Anaylst	0.5		Searching for CRDN employees phone numbers to contact them when sale goes through, if they are not at work, to inform them
6/3/2016	Fielding,Jillian	Anaylst	2.0		Customer Goods –Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collection notes to capture all information.
6/6/2016	Fielding,Jillian	Anaylst	8.0		Gathering information for suppliers of CRDN including hydro, internet and phones. Creating letters for each company to inform of sale
6/6/2016	Fielding,Jillian	Anaylst	2.0		Customer Goods –Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collection notes to capture all information.
6/7/2016	Fielding,Jillian	Anaylst	3.5		Gathering information for suppliers of CRDN including hydro, internet and phones. Creating letters for each company to inform of sale. Speaking with suppliers regarding messages left on Friday.
6/7/2016	Fielding,Jillian	Anaylst	2.5		Customer Goods –Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collection notes to capture all information.
6/13/2016	Fielding,Jillian	Anaylst	2.0		Customer Goods –Contacting customers regarding their outstanding balance and informing them of content that is at DryTech or of their disposal content that needs to be released, creating Asset Release forms for the customers goods once final balances are paid. Updating spreadsheet and collection notes to capture all information.
6/14/2016	Fielding,Jillian	Anaylst	3.0		Customer goods, Clean All picked up there contents and arranging with clients of other contents to be picked up. Created more release forms
6/15/2016	Fielding,Jillian	Anaylst	10.0		Creating cheque requisitions. Assisting with FCI, monitoring while repairing alarm system. Customer goods - arranging times for picks ups and sending forms to sign by customers and David. Reconciling cheques and finding copies to match agents DryTechs quick books. Working on the documentation for the Brista Machine, searching for invoices, photos etc. Assisting employees of DryTech with the WEPPA form
6/16/2016	Fielding,Jillian	Anaylst	8.0		Calculating Payroll for CRDN, working with Denise to fix holiday hour issues for employees. Working on next weeks payroll. Scanning, saving and sending the WEPPA sheets. Working through the forms with employees Customer goods releases and tracking deposits as well as working on First General clients Calculating and Making cheque requests
6/17/2016	Fielding,Jillian	Anaylst	8.0		Calculating Payroll for CRDN, working with Denise to fix holiday hours and issues for employees. Working on next weeks payroll.

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
6/20/2016	Fielding,Jillian	Anaylst	9.0		Dealing with Bell in regards to the sale of CRDN, outstanding bills and asking for an invoice for the days of April 12 to June 3rd. Organizing and coordinating customers contents while they were being released, obtained singed release form. Tracking down cheque support for AR list (for Caroline's reconciliation). Coordinating with Wayne in regards to Kal Tire cheque and trailer. Dropping cheque off to Mazal and keys to DryTech to John.
6/21/2016	Fielding,Jillian	Anaylst	9.0		Payroll for DryTech and CRDN Employees. Organizing Kal Tire paper work to release trailer that has a lien. Creating cheque requests. Working on customer goods list and beginning release forms for RBC customers as cheque as cleared. Coordinating with RBC in relation to one costumers contents and availability to pick up the goods.
6/22/2016	Fielding,Jillian	Anaylst	7.5		Creating release forms for RBC clients and arranging for times to pick up the contents, creating cheaque requests, including working on the back up for CJL's numbers for cheque request as well as RGIS numbers for cheque request - USD currency. Coordinating with David in regards to exchange rates and address to mail cheques.
6/23/2016	Fielding,Jillian	Anaylst	9.5		Preparing and mailing out demand letters to creditors. Preparing the paperwork, organizing contents and releasing content to a customer. Reviewing the AR list and deposits to ensure proper entry as it does not reconcile.
6/24/2016	Fielding,Jillian	Anaylst	2.0		Customer goods, and coordinating with Val for release forms
6/27/2016	Fielding,Jillian	Anaylst	9.0		Tracking customer goods and updating spreadsheet. Calling QuickBooks to organize payment to continue using the services. Going through mail to determine which services need to be paid as soon as possible, making a quick sheet to organize bills since recievership. Meeting with drivers for the equipment that came in from Calgary. Going over the employee sheets with Wayne and the three workers that are assisting him with the equipment.
6/28/2016	Fielding,Jillian	Anaylst	6.0		Tracking customer goods and updating spreadsheet. Reviewing the AR list and deposits to ensure proper entry as it was not reconciling. Worked with Caroline to review found discrepancy.
7/4/2016	Fielding,Jillian	Anaylst	9.0		Meeting with Katheryn to go over Source Deduction and HST. Starting ROEs for employees from CRDN. Updating customer good list. Starting payroll for casual labour employees
7/5/2016	Fielding,Jillian	Anaylst	9.0		Creating ROEs for CRDN employees. Sending back up documents to David for the release of customer goods. Meeting with John to discuss accounts receivable and customers contents. Completing payroll for casual labour employees. Working with Nisha to find documents to file for WSIB, HST and Source Deductions.
7/6/2016	Fielding,Jillian	Anaylst	9.0		Cheque requests for M & N Services. Creating forms to submit WSIB, HST and Source Deductions for the past three months. Dealing with Enbridge gas regarding payments for past months from Liverpool location. Working with Denise to confirm numbers for ROEs and completing the ROE forms for past employees. Preparing documents regarding an employee on sick leave for lawyers. Creating POD list for Val to assist her in disposals and when approval was given in the past.
7/7/2016	Fielding,Jillian	Anaylst	9.8		Making Cheque requests. Assisting with HST, tracking down Sales and revenue from CRDN for April, May and June. Tracking down job files for outstanding AR for the lawyers, scanning and duplicating files including all invoices, sign offs on equipment, e-mails and other back up for each job. Walking potential buyers through the equipment lots for sale. Dealing with the issues with arming the building.
7/8/2016	Fielding,Jillian	Anaylst	9.0		Tracking down job files for outstanding AR for the lawyers, scanning and duplicating files including all invoices, sign offs on equipment, e-mails and other back up for each job. Walking potential buyers through the equipment lots for sale.
		Subtotal	211.3	\$ 39,090.50	
5/25/2016	Forget,Karine	Manager	1.0		Preparation for WEPPA on Service Canada
5/26/2016	Forget,Karine	Manager	1.0		Document for Employee WEPPA mailing
5/27/2016	Forget,Karine	Manager	2.0		Organize delivery of WEPPA packages to former employees

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
		Subtotal	4.0	\$ 1,400.00	
5/24/2016	Franco,Martin	Sr. Vice-President	0.2		Discussion with John Saunders on Enterprise security and CRDN sale
5/26/2016	Franco,Martin	Sr. Vice-President	1.4		Vasrious email exchange, correspondance, calls with purchaser of CRDN Division
5/30/2016	Franco,Martin	Sr. Vice-President	0.3		Disc. with John Saunders on Motion CRDN and court report
6/1/2016	Franco,Martin	Sr. Vice-President	0.7		Follow up on court motion and review various emails
6/6/2016	Franco,Martin	Sr. Vice-President	0.6		Status call
6/13/2016	Franco,Martin	Sr. Vice-President	0.2		Follow up on various email exchange
6/16/2016	Franco,Martin	Sr. Vice-President	0.1		Discx. Denis Lefebvre on call for tender
6/17/2016	Franco,Martin	Sr. Vice-President	0.3		Follow up. Review R&D and status call for tender
6/20/2016	Franco,Martin	Sr. Vice-President	1.8		Review of the Call for Tender documents - drytech Equipment
6/21/2016	Franco,Martin	Sr. Vice-President	1.0		Review amended CIM - Call for tender Drytech
6/22/2016	Franco,Martin	Sr. Vice-President	0.2		Review correspondence with Pat Dooley
6/29/2016	Franco,Martin	Sr. Vice-President	1.2		Discussions on RBC issue, call for tender, call with Lorne Segal
6/30/2016	Franco,Martin	Sr. Vice-President	0.4		Discussion of issues with team
7/7/2016	Franco,Martin	Sr. Vice-President	0.3		Disc. auctioneers
7/8/2016	Franco,Martin	Sr. Vice-President	0.3		Discussion of issues with team
		Subtotal	9.0	\$ 4,275.00	
7/7/2016	Gosselin,Annie	Senior Manager	0.1		Respond to inquiry re HST on goods shipped to US
		Subtotal	0.1	\$ 40.00	
7/6/2016	Lavoie,Valérie	Accounting Technician	8.0		Inventory of all boxes (year 2005 to 2016, for invoices, job files, timecards, etc.)
7/7/2016	Lavoie,Valérie	Accounting Technician	8.0		Inventory of all boxes of records
7/8/2016	Lavoie,Valérie	Accounting Technician	8.0		Retreiving, copying and putting together files for the lawyers (Accounts receivable)
		Subtotal	24.0	\$ 2,400.00	
7/6/2016	Leeder,Tyler	Senior	8.0		Help with inventory and records
		Subtotal	8.0	\$ 1,800.00	
6/20/2016	Logan,Douglas	Senior Manager	4.0		Mobile App Research - discuss with John, attempt to access cloud drive, follow up to obtain password, review
7/4/2016	Logan,Douglas	Senior Manager	4.0		Mobile App Research - review documentation
7/5/2016	Logan,Douglas	Senior Manager	4.0		Mobile App Research - review documentation, make notes
7/6/2016	Logan,Douglas	Senior Manager	4.0		Mobile App Research - Prepare memo for file
		Subtotal	16.0	\$ 6,400.00	
5/24/2016	Ly,Mazal	Senior	0.5		Daily bank reporting to Nisha, processing invoices, responding to inquiries from Nisha and John, etc.

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
5/25/2016	Ly,Mazal	Senior	1.0		Daily bank reporting to Nisha, processing invoices and payroll, entering deposits in ASCEND, responding to inquiries from Nisha and John, etc.
5/26/2016	Ly,Mazal	Senior	0.5		Daily bank reporting to Nisha, processing invoices and wire transfer, entering deposit into ASCEND, responding to inquiries from Nisha
5/30/2016	Ly,Mazal	Senior	0.5		Daily bank reporting to Nisha, Processing payments for deposit on ASCEND, processing invoices, etc
6/1/2016	Ly,Mazal	Senior	0.5		Daily bank reporting to Nisha, Processing payments for deposit on ASCEND, processing invoices, responding to inquiries from John, etc.
6/6/2016	Ly,Mazal	Senior	1.0		Daily bank reporting to Nisha, Processing payments for deposit on ASCEND, processing invoices and payroll, responding to inquiries from Nisha, etc.
6/7/2016	Ly,Mazal	Senior	0.5		Daily bank reporting to Nisha, Processing payments for deposit on ASCEND, processing invoicesl, responding to inquiries from Nisha, etc.
6/8/2016	Ly,Mazal	Senior	0.5		Daily bank reporting to Nisha, Processing payments for deposit on ASCEND, processing invoices, etc.
6/13/2016	Ly,Mazal	Senior	0.5		Daily bank reporting to Nisha, Processing payments for deposit on ASCEND, processing invoices, etc.
6/14/2016	Ly,Mazal	Senior	0.5		Daily bank reporting to Nisha, Processing payments for deposit on ASCEND, processing invoices, etc.
6/15/2016	Ly,Mazal	Senior	0.5		Daily bank reporting to Nisha, Processing payments for deposit on ASCEND, processing invoices, etc.
6/16/2016	Ly,Mazal	Senior	0.5		Dealing with banking issues, contacting banks to follow on service fees. sending bank statement to Nisha, other inquiries, etc.
6/20/2016	Ly,Mazal	Senior	1.0		Processing payroll and other invoices, sending bank statement to Nisha, entering deposit into ASCEND, other inq,etc.
6/21/2016	Ly,Mazal	Senior	0.5		Processing invoices, sending bank statement to Nisha, entering deposit into ASCEND, other inq,etc.
6/22/2016	Ly,Mazal	Senior	1.0		Processing numerous cheques and responding to inquiries
6/23/2016	Ly,Mazal	Senior	0.5		Daily bank statement to Nisha, enter item for deposit on ASCEND, process invoices and print chequesD
7/5/2016	Ly,Mazal	Senior	0.5		Send banking information to Nisha, process invoices, respond to inquiries
7/6/2016	Ly,Mazal	Senior	1.0		Send banking information to Nisha, process invoices and payroll, enter payment for deposit on ASCEND, respond to inquiries from Nisha.
7/7/2016	Ly,Mazal	Senior	0.5		send banking information to Nisha, process invoices, respond to inquiries from Jilian.
		Subtotal	12.0	\$ 2,700.00	
5/13/2016	Malik,Preeti	Accounting Technician	3.0		Compiled the inventory count in Florida
		Subtotal	3.0	\$ 300.00	
5/31/2016	Moldoveanu-Bochis SR,Adina	Senior	0.3		Conversations téléphoniques avec Katie Moore de Nissan, référé à Caroline Leishman et ensuite à David Peloquin au sujet d'un chariot élévateur.
6/3/2016	Moldoveanu-Bochis SR,Adina	Senior	1.5		Échange de courriels non réglé avec David Peloquin; conversations téléphoniques employés pour LPPS explications
6/6/2016	Moldoveanu-Bochis SR,Adina	Senior	1.8		Numerouse phone conversations with ex-employees for explanation on wepp; reception of Notice returned be mail for wrong address.
6/7/2016	Moldoveanu-Bochis SR,Adina	Senior	1.1		POC received, registration POC to Service Canada; explanations regarding WEPP
6/8/2016	Moldoveanu-Bochis SR,Adina	Senior	1.3		Phone calls from employees - WEPP
6/10/2016	Moldoveanu-Bochis SR,Adina	Senior	1.0		Phone calls employees WEPP
6/14/2016	Moldoveanu-Bochis SR,Adina	Senior	0.9		Phones calls employees WEPP

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
6/15/2016	Moldoveanu-Bochis SR,Adina	Senior	1.6		Numerous phone calls from creditors and employees (WEPP)
6/16/2016	Moldoveanu-Bochis SR,Adina	Senior	1.3		Numerous e-mail regarding POC in the matter of the WEPP, treatment
6/17/2016	Moldoveanu-Bochis SR,Adina	Senior	2.0		WEPP - treatment POC received, registration with Service Canada
6/20/2016	Moldoveanu-Bochis SR,Adina	Senior	0.6		Phone conv. with creditors (employees)
6/21/2016	Moldoveanu-Bochis SR,Adina	Senior	3.2		WEPP inscription POC
6/22/2016	Moldoveanu-Bochis SR,Adina	Senior	0.5		Revision POC Gerald Kofsky; chat fixed with Nisha for June 23
6/27/2016	Moldoveanu-Bochis SR,Adina	Senior	2.5		WEPP registration POC and phone conv.
6/28/2016	Moldoveanu-Bochis SR,Adina	Senior	1.8		WEPP registrations and phone conversation; e-mail and disc. with Nisha
6/29/2016	Moldoveanu-Bochis SR,Adina	Senior	0.9		WEPP phone calls
6/30/2016	Moldoveanu-Bochis SR,Adina	Senior	0.2		Suivi processus vente, sollicitation par courriels
7/4/2016	Moldoveanu-Bochis SR,Adina	Senior	1.7		Follow-up on WEPP; reception POC and treatment on Service Canada site;
7/6/2016	Moldoveanu-Bochis SR,Adina	Senior	1.8		Explanation for WEEP form's POC
			Subtotal	26.0	\$ 5,850.00
5/25/2016	Nowell,Katheryn AE	Anaylst	0.2		Call with John regarding availability, email to Nisha
6/2/2016	Nowell,Katheryn AE	Anaylst	7.4		Site visit, payroll, retrieve cheque scans for Caroline, call to CRA on source deductions, call to WSIB to sort out "A. Brown"
6/3/2016	Nowell,Katheryn AE	Anaylst	0.9		Email cheque scans to Carline, Complete payroll for Nisha's review
6/7/2016	Nowell,Katheryn AE	Anaylst	0.3		Call from John regarding source deductions
6/9/2016	Nowell,Katheryn AE	Anaylst	0.2		Review process for ROEs with Denise
6/10/2016	Nowell,Katheryn AE	Anaylst	0.2		Call with John regarding ROEs for departed employees
6/17/2016	Nowell,Katheryn AE	Anaylst	0.3		Request ROEs forms from Employment Canada
6/28/2016	Nowell,Katheryn AE	Anaylst	0.3		Call with Nisha on ROE, WSIB, Source Deduction and HST filings
7/4/2016	Nowell,Katheryn AE	Anaylst	1.0		Walk Jillian through HST, Source deduction and WSIB remittances
7/7/2016	Nowell,Katheryn AE	Anaylst	1.5		Prep HST filing, discuss with Jillian regarding revenues
			Subtotal	12.3	\$ 2,275.50
5/24/2016	Peloquin,David	Vice-President	7.0		Asset listing - review of secured creditors backup - release of vehicle
5/25/2016	Peloquin,David	Vice-President	6.5		Asset listing - sales process - sale of air scrubbers
5/26/2016	Peloquin,David	Vice-President	5.0		Asset listing - release of vehicle - discussion with supplier
5/27/2016	Peloquin,David	Vice-President	7.0		Asset listing - release of vehicles - third party goods
5/30/2016	Peloquin,David	Vice-President	5.0		Meeting with Gowlings for the sales process
5/31/2016	Peloquin,David	Vice-President	8.5		Documentation to prepare for the sale process, release of a car
6/1/2016	Peloquin,David	Vice-President	6.5		Documentation to prepare for the sale process
6/2/2016	Peloquin,David	Vice-President	4.0		Documentation to prepare for the sale process
6/3/2016	Peloquin,David	Vice-President	7.0		Documentation to prepare for the sale process
6/6/2016	Peloquin,David	Vice-President	5.0		Final review of the master list, lots first draft, value of certain assets in the lists
6/7/2016	Peloquin,David	Vice-President	6.0		Master list, completing first draft lots, Ocala options
6/8/2016	Peloquin,David	Vice-President	6.5		First draft - lots

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
6/9/2016	Peloquin,David	Vice-President	3.0		Meeting with Gowlings to discuss Ocala and the sale process, complete the second draft of lots
6/10/2016	Peloquin,David	Vice-President	4.0		Finalizing lots, Backup for Ocala to see next options
6/13/2016	Peloquin,David	Vice-President	6.0		Complete the ad for the newspaper, complete the logistics for visits, list of potential purchasers
6/14/2016	Peloquin,David	Vice-President	3.4		Frost fighter sale, update of the network, master list, lots (include Biosweep and Fan Can)
6/15/2016	Peloquin,David	Vice-President	3.5		Warehouses, master list updates
6/16/2016	Peloquin,David	Vice-President	3.0		Lots, warehouse, biowaste
6/17/2016	Peloquin,David	Vice-President	3.5		Summary of RBC equipment, warehouse analysis, Services FL summary
6/20/2016	Peloquin,David	Vice-President	4.5		Call with Gowlings for RBC and Ocala, updating the lots, call with warehouse, payment to warehouse,
6/21/2016	Peloquin,David	Vice-President	4.0		Coordination for the sale process
6/22/2016	Peloquin,David	Vice-President	3.5		Warehouse coordination, sale process coordination
6/23/2016	Peloquin,David	Vice-President	0.5		Discussion on the tender call, logistics
6/28/2016	Peloquin,David	Vice-President	6.5		Brokers summary, lots, warehouse payment, Ocala backup
6/29/2016	Peloquin,David	Vice-President	6.5		Logistics for sale process and visits, finalize documentation for sale process, discussion with Martin
6/30/2016	Peloquin,David	Vice-President	4.5		Finalizing the sale process documentation (newspapers, memorandum, lots)
7/5/2016	Peloquin,David	Vice-President	5.5		Phone calls with poitential purchaers, emails to potential purchasers, coordination of visits
7/6/2016	Peloquin,David	Vice-President	5.5		Phone calls with poitential purchaers, emails to potential purchasers, coordination of visits
7/7/2016	Peloquin,David	Vice-President	5.5		Phone calls with poitential purchaers, emails to potential purchasers, coordination of visits + Ocala backup
7/8/2016	Peloquin,David	Vice-President	3.5		Phone calls with poitential purchaers, emails to potential purchasers, coordination of visits
		Subtotal	150.4	\$ 60,160.00	
5/25/2016	Poulin,Pierre	Analyst	5.5		Assisted with WEPPA administration
		Subtotal	5.5	\$ 1,017.50	
5/17/2016	Roy-Turgeon,Vincent	Senior	-2.0		Correction: Gestion pour paiement des employés et discussion avec Mohammad need to be re-allocate in another mandate
5/24/2016	Roy-Turgeon,Vincent	Senior	5.5		Identification of all serial number in TD and RBC leases found or not found in the inventory. Identify all serial number issue that we have (i.e. serial number not on the leases, invoices, etc.)
5/25/2016	Roy-Turgeon,Vincent	Senior	0.7		Assist Wayne to deliver the 3 vehicles to the bailiff
5/25/2016	Roy-Turgeon,Vincent	Senior	3.0		Obtain backup from Caroline of all serial numbers not found on the invoices
5/25/2016	Roy-Turgeon,Vincent	Senior	1.7		Updating the Master list with all new items counted in Vancouver
5/25/2016	Roy-Turgeon,Vincent	Senior	2.0		Match all Ocala equipment with invoices and/or PO to confirm whether Drytech Canada is the owner
5/26/2016	Roy-Turgeon,Vincent	Senior	7.0		Secured creditors summary - Update all items found, not found and serial number issue in TD/RBC leases
5/27/2016	Roy-Turgeon,Vincent	Senior	6.5		Secured creditors summary - Update all items found, not found and serial number issue in TD/RBC leases
5/27/2016	Roy-Turgeon,Vincent	Senior	0.5		Discussion with Caroline for all items not found or with a serial number issue
5/30/2016	Roy-Turgeon,Vincent	Senior	7.0		Preparing the inventory list by lots per location
5/31/2016	Roy-Turgeon,Vincent	Senior	6.5		Preparing the inventory list by lots per location
6/1/2016	Roy-Turgeon,Vincent	Senior	1.5		Preparing a list of all serial number items we couldn't found during our inventory count or we couldn't found in client list or on the invoice/PO
6/1/2016	Roy-Turgeon,Vincent	Senior	5.5		Preparing the inventory list by lots per location and correcting the cost, FMV and LV

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
6/2/2016	Roy-Turgeon,Vincent	Senior	6.0		Preparing the inventory list by lots per location and correcting the cost, FMV and LV
6/3/2016	Roy-Turgeon,Vincent	Senior	5.0		Preparing the inventory list by lots per location and correcting the cost, FMV and LV
6/6/2016	Roy-Turgeon,Vincent	Senior	0.3		Inventory master list and answer query from David
7/5/2016	Roy-Turgeon,Vincent	Senior	3.5		Link Ocala inventory to a relevant backup (i.e. Purchase Order, invoices, leases, etc.) for presentation in court
7/6/2016	Roy-Turgeon,Vincent	Senior	5.5		Link Ocala inventory to a relevant backup (i.e. Purchase Order, invoices, leases, etc.) for presentation in court
		Subtotal	65.7	\$ 14,782.50	
5/23/2016	Saunders,John	Vice-President	4.4		Add additional section to report re amendment to Appointment Order; Review updated R&D to May 20 - Follow up on queries with Nisha - compare figure to trial balance; Check figures in report and pull together exhibits; Update schedules in report; Respond to QA comments and make additional edits.
5/24/2016	Saunders,John	Vice-President	6.6		Discussion with Gowlings re final report issues and Enterprise security issues; Follow up with David for appraised value of CRDN assets; Follow up with Eric to confirm leased equipment that purchaser wishes to exclude from purchase; Follow up on formatting of reports with Jacqui - pull together exhibits and issue reports; Arrange to post first report on website; Respdn to inquiry from Kevin Dooley; Contact landlord for supporting backup to support invoice for rent and other charges relating to Sheffield property; Follow up on WEPPA issues with Nisha; Review info on City's restrictive covenants on 1661 Vimont - Follow up with Wayne Kerrick for further details of impact; Respond to Pat Dooley's inquiries - follow up with David; Discuss Gowlings plans for service of Notice of Motion; Review other correspondence.
5/25/2016	Saunders,John	Vice-President	7.9		Respond to several inquiries from Kevin Dooley; Review and approve payroll; Follow up with Wayne Kerrick for futher info on City restrictions on property; Discuss resignation of Ginette with Eric and Nisha; Call with Phil to discuss his resignation; E-mail from customer - Discuss missing coffee machine with Nisha; Notes to file; Discuss Enterprise secured claim and BDC's position with Lorne; Discuss insurance renewal issues with Wayne Fast (insurance consultant); Follow up with broker - review with Nisha; Follow up on updating vehicle list for insurer; Review and approve invoices for payment; Discuss status of all asset counts with David; Respond to inquiries from Pat Dooley; Discuss City's restrictive covenants on TD mortgaged property with TD's counsel; Update Martin - discuss approach to appraising and selling properties; Review service list from Gowlings for Notice of motion
5/26/2016	Saunders,John	Vice-President	8.2		Discuss CRDN issues with Nisha; Discuss possible options with Wayne re dealing with City's restrictive covenants on property; Follow up with Nisha of CRDN assets not being purchased - arrange to move them back to Drytech's warehouse; Inquiry from former employee re leased vehicle - follow up with Nisha; Review and forward details of released vehicles to insurer; Respond to CRDN purchaser's request to buy additional equipment; Follow up on minor car accident by employee; Follow up on CRDN operating results and status of A/R collections with Nisha - review figures; Discuss status of asset list and proposed tender sale with David - discuss with Lorne; Review list of missing equipment by location; Follow up with Gowlings for termination letters that will be required on closing of CRDN sale; Respond to additional inquiries from Kevin Dooley; Respond to inquiry from realtor; Follow up with Kevin re missing equipment that he may have possession of.
5/27/2016	Saunders,John	Vice-President	7.4		Arrange with bidder for return of his deposit cheque; Review information on current market for Dyrtech's equipment from Caroline; Follow up with appraiser for cost and timing to appraise 1670 Vimont Court; Inquiry from BDC - discuss with Lorne; Discussion with BDC regarding impact of proposed CRDN sale on BDC's security; Review correspondence with RBC re their security over assets; Respond to several inquiries from Kevin Dooley - follow up on next steps (re: assets located in US) with Lorne; Request Keven Dooley to provide a time and date to pick up assets in Louisiana; Inquiry from CRDN US re concern over recent loss of CRDN trained employee - discuss with Eric and respond; Call from Tom Conway - discuss position of his client (Enterprise) regarding CRDN sale and potential operating lease arguments (since PMSI was not valid); Update from Lorne on Enterprise issue.
5/29/2016	Saunders,John	Vice-President	1.4		Review correspondence; Respond to inquiries from potential purchaser, BDC, and CRDN Franchisor; Draft letter to terminate Drytech's group insurance plan

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
5/30/2016	Saunders,John	Vice-President	9.5		Follow up on CRDN issues with Nisha - confirm no. of pods at Sheffield, status of A/R, and landlord issues; Review correspondence re secured claims; Review PSA - follow up on removing assets not sold from CRDN premises; Review quote and authorize appraisal of Vimont property; Follow up on insurance coverage on a Brampton property requested by Kevin (through broker); Review updated equipment list with David and discuss realization issues; E-mails re BDC's security over CRDN assets; Review correspondence from Kevin's lawyer; Call to insurance broker; Meeting with Gowlings to review impact of CRDN sale on secured creditors, status of consents to CRDN sale, and process for realizing on other Drytech assets and approvals required; Make minor corrections to supplementary report and forward to Gowlings; Review updated sales and A/R collection activity for CRDN; Review updated equipment list; Respond to Lorne re RBC's request to issue PPSA notice so as to seize and sell specific equipment, if they decide to do so; Review details of recently closed sale of air scrubbers - discuss with David, Martin and Caroline
5/31/2016	Saunders,John	Vice-President	8.8		Follow up on reconciliation of CRDN A/R with Nisha; Review correspondence from Enterprise; Confirm list of Enterprise vehicles with David; Call with Gowlings re Enterprise, BDC, and other parties' interests in CRDN sale; Discuss Biosweep leased machine with Nisha and Caroline; E-mails from Karen and Andre re Court hearing; Respond to questions from Gordon re Patrick's issues for Court hearing; Review correspondence with Karen re TD's position; Prepare for and attend at Court hearing to approve CRDN sale and other matters - post discussion with Gowings; Update team on status of hearing; Follow up with Gordon re RBC's request and corrections required to proposed vesting order; Look up Enterprise and RBC equipment details - forward to Gordon,
6/1/2016	Saunders,John	Vice-President	6.0		Update from Nisha on CRDN operation; Review and approve cheque requisitions; Review and approved proposed amendments to vesting order; Prepare for and attend continuation of Court hearing - Review and discuss final changes to Court order with Gordon; Discuss status of equipment in Louisiana with Kevin's lawyer (Patrick); Discuss with Enterprise's lawyer a request to value Sprinter vehicle (at CRDN) - Follow up with Nisha to take photos and record odometer of Sprinter; Update team on results of Court attendance; Review letter from lawyer requesting return of customer's goods; Follow up on e-mails from Caroline re internet/e-mail problems at Drytech; Discuss TD and BDC's requests with Lorne; Advise Lorne of Patrick's undertaking to ask Kevin if he would produce docs proving ownership of Louisiana assets by Drytecg US rather than Receiver incurring additional time and costs; Follow up on sale closing issues and post closing adjustment process; Review e-mails from Melanie (Golwings) and follow up with Nisha on how vacation pay has been calculated for CRDN employees to be terminated upon sale closing; Provide copies of employment letters to Melanie and request termination letters; Review photos of Sprinter and forward to Enterprise lawyer; Review e-mails
6/2/2016	Saunders,John	Vice-President	2.5		Follow up with Gowlings on insurance company's refusal to drop coverage for property owned by another company controlled by Kevin Dooley; Review Gowlings' views on whether PSA needs to be in French for potential Quebec bidders of equipment; Call from Sheffield Road landlord's lawyer to discuss assignment of lease to purchaser and unresolved issues; Discuss with Nisha the supplies needed to keep operating CRDN to end of week; Discuss steps required on closing with Nisha; Provide newspaper ad template for David; Review ROE for employee that was sick leave; Review correspondence re outstanding lease assignment issues between CRDN purchaser and landlord - discuss with Lorne; Review other correspondence

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
6/3/2016	Saunders,John	Vice-President	10.3		Discuss CRDN sale closing problem with Lorne relating to assignment of lease; Follow up with Caroline and Nisha for up to date info on franchisor and landlord arrears - provide to Lorne; Discuss purchaser's allegations re landlord arrears with Eric and Martin; Call from John O'Toole to discuss landlord's position - review detailed arrears stmt provided by John; Several discussion re options with Lorne given purchaser's threats to not close sale; Review notes of Gowlings discussions with Purchaser's lawyer; Prepare list of logistical/operational issues to deal with upon closing - forward to Gowlings and team - discuss with Nisha; Provide info in response to RBC inquiry; Further discussion of closing problems - agree to settlement of issue; Review, edit, and sign employee termination letters - discuss with Nisha; Review and sign closing documentation; Line up security guards for weekend given suspicious individuals casing the building; Correspondence to insurance broker providing legal position on termination of certain coverages; Received confirmation of closing - follow up with Nisha and Jillian to advise suppliers that Receiver no longer responsible for CRDN business or its properties; Send notice to Liverpool landlord; Review termination letters for Monday since most employees left for day; Inquiry from realtor; Review e-mails and schedules re equipment
6/5/2016	Saunders,John	Vice-President	2.0		Draft template letters terminating utilities, security and other services to CRDN; Follow up with Purchaser re contact name to provide to service providers; Review and update list of o/s issues for team to follow up
6/6/2016	Saunders,John	Vice-President	8.5		Attend at CRDN premises to deliver termination letters and discuss transfer to purchaser; Review with Jillian the parties to send service termination letters to; Discuss complexities of Bell and Rogers account with staff; Respond to queries from purchaser; Discuss current security camera set up with Caroline; Meet with Security expert and tour premises and fenced lot across street - discuss recommendations to improve security given suspicious individuals noticed around building; Follow up with Gowlings to notify Donnelly Ford and RCAP re leased equipment transferred to purchaser; Investigate status of mobile app that Drytech was developing - discuss with Caroline; Meet with property appraiser and tour premises; Call with team to review and prioritize issues - update list of o/s issues; Review and edit termination letters to CRDN suppliers; Follow up on HST on CRDN sale with Gowlings; Respond to inquiry from landlord's counsel; Follow up with Wayne Kerrick re City's restrictive covenants on vacant property
6/7/2016	Saunders,John	Vice-President	7.7		Inquiry from potential purchaser; Send release form to Ford; Review and approve payment of CRDN supplier invoices, and payroll; Inquiry from secured creditor; Follow up on query relating to miscalculation of invoice by a supplier; Discuss with Wayne Kerrick the possible recovery of security provided to City for landscaping of Vimont property, and refund on development application for Dairy Drive property; Call from landlord for Liverpool premises - explain impact of CRDN sale and make arrangements to provide copy of key to premises; Respond to purchaser's and Rogers inquiries re transfer of cell lines to purchaser; E-mails from Ford re arrangements to pick up Dodge Caravan - follow up with Nisha; inquiry from Service Canada re WEPPA issue - follow up with OSB to correct date of receivership in their system - report back to Service Canada; Discuss approach to tendering RBC secured equipment with David; Follow up on e-mail from lawyer for First General; Review and provide detailed comments on schedule of asset lots to be tendered for sale - identify missing equipment, and certain computer servers that should not be sold yet; Draft letter to CRA re source deductions; Review e-mails and other correspondence
6/8/2016	Saunders,John	Vice-President	4.2		Update Martin on issues; Review info on RBC secured assets and locations from David; Attend at CRDN premises to deliver payroll cheques and inspect BioSweep machine; Attend at Drytech premises - deliver payroll and make arrangements with Wayne to release 2 vehicles; Discuss possible physical security improvements with Wayne Roberts; Discuss with Caroline the servers, computer equipment and workstations we will need to keep after the sale of all other equipment; Further inquiries from Rogers re transfer of cell lines to purchaser; Discuss obtaining access to Google drive to obtain mobile app documentation; Inquiry from former employee re potential claim against Drytech; Correspondence from purchaser's and landlord's lawyers re difficulties in assigning lease; Call from Liverpool landlord re security alarm going off - contact FCI to advise again of termination of service; Update on property issues from Wayne Kerrick; Review rent bills from landlords to June 3.

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
6/9/2016	Saunders,John	Vice-President	6.4		Meet with Jeff at Drytech to release Dodge Caravan; Discuss access to mobile app documentation on Google drive and status of A/R collections with Caroline; Follow up with David to clarify issues re identification of RBC assets; Discuss with Gowlings and David: (1) the proposed sale process and information to provide to RBC and BDC to obtain approval of process, (2) the status of storage and transportation costs claimed by 3rd party warehouses, (3) assets in Florida an Louisiana, and (4) status of bio sweep machine at CRDN excluded from purchaser's sale; E-mail and call from John O'Toole re landlord's requirement for Deloitte to sign assignment of lease; Review BDC asset information to prepare letter to BDC; Respond to inquiry from potential purchaser and from realtor; Discuss history of Drytech assets in the US with Wayne Roberts; Review additional security precautions being taken by Wayne in fenced yard; Follow up with FCI to repair alarm system; E-mails from Gowlings and First General's lawyer re dispute over A/R and release of its goods - E-mails and calls with Gowlings to discuss position; Call from Caroline to clarify First General history; Review revised lease assignment - provide comments to Golwings; Review letter from Enterprise's lawyer.
6/10/2016	Saunders,John	Vice-President	4.8		Review and discuss revised lease assignment doc with Lorne; Respond to CRA request for trust audit - follow up with Caroline; Review proposed correspondence to BDO re proposed sale of RBC assets - discus with David and Lorne - make corrections; Follow up on ROEs and payroll with Katheryn; Follow up with Caroline re additional supporting documentation for assets being held by Pat in U.S; Follow up on details of Drytech employee on sick leave; Follow up on results of Caroline's search for supporting documentation re barista machine being claimed by customer as missing; Call to FCI and Response Group re changes to security; Forward employee timesheets to Katherine; Review and approve payments to suppliers; Review details of BDC secured assets and discuss proposed sale process with Marlene at BDC - leave message for her lawyer; Correspondence from Gowlings re Enterprise issue
6/12/2016	Saunders,John	Vice-President	1.0		Follow up on sale proceeds and HST election form with Gowlings (re CRDN Division sale); Follow up on inquiry from customer; Review e-mails and correspondence
6/13/2016	Saunders,John	Vice-President	4.0		Follow up on RBC issues with David; Follow up on mobile app with Consulting group - Identify app expert - discuss app and its potential value and costs with Doug Logan - Arrange to provide access to app; Review correspondence from First General's lawyer -follow up with Gowlings and confirm amounts owing for 2 customers with Caroline; Inquiries from Donnelly Ford - forward Ford's lease transfer agreement to Gowlings; Follow up with Val re inquiry on customer's missing espresso machine; Call from Lorne to discuss approach to dealing with Enterprise position; Call from Nisha to discuss A/R reconciliation, and employee issues; Return call from BDC's lawyer; E-mail from insurance broker
6/14/2016	Saunders,John	Vice-President	4.4		Rec'd sale proceeds from Gowlings; Review and approve supplier payments; Discuss proposed sale of BDC secured equipment with Andre Ducasse; Letter from purchaser re transfer of vehicles; Inquiry from prospective purchaser for property; Follow up on accuracy of lease invoices with Nisha; Respond to further inquiries from coffee machine customer; Follow up with David re allocation of RBC equipment in the various lots; Prepare for and attend conference call with BDO and legal counsel to discuss proposed sale of RBC secured equipment; Debrief call with Lorne to discuss next steps and info required by BDO
6/15/2016	Saunders,John	Vice-President	2.6		Follow up with David for appraisal of BDC equipment only; Discuss with Nisha (1) interdivisional invoices between Drytech and CRDN, (2) return of 3rd party goods to owner now that funds had been received, (3) validity of invoices from Donnelly Ford and from landlord, (4) WEPPA meeting with employees planned for tonight, etc; Respond to inquiry from potential purchaser; Discuss employee that had been on sick leave; Update from Wayne Kerrick on potential funds or LC held by City for landscaping work; E-mails with Nisha; Follow up on reconciliation of A/R with Caroline; Discuss with David and Lorne the refusal of Calgary warehouse to permit inspections; Review and approve payment of final rent for Liverpool premises; Draft correspondence to BDC's lawyer setting out proposed tender sale process and confirming BDC's consent to includes its secured equipment

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
6/16/2016	Saunders,John	Vice-President	5.0		Discuss o/s issues with Nisha; Update Martin; Review detailed CRDN A/R reconciliation - follow up on queries with Caroline; Respond to inquiry from secured creditor; Follow up with appraiser on status of building appraisal; Follow up with Caroline on updated A/R details; Discuss banking issues with Mazal; Review Gowlings letter to Calgary warehouse requesting access for inspections by potential purchasers; Explanation from Caroline on interdivisional invoices; Follow up with Caroline on downloading the documentation on the mobile app; Review cost estimate to move Calgary equip back to Ottawa - discuss with Gowlings; Review and sign termination letter for employee who had been on sick leave; Follow up with Nisha for ROEs and T4s; Update from Nisha on upgrades to security alarm; Review revisions made by Gowlings to Donnelly Ford's transfer agreement - forward to Jeff for review; Review and follow up on query re Gowlings opinion on BDC mortgage
6/17/2016	Saunders,John	Vice-President	5.9		Follow up on request from former employee; Review summary of liquidation values for RBC security - discuss with David; Review details of transportation claims made by Toronto warehouse - call David to clarify whether items transported ever went through the warehouse; Work on teaser and cover letter for tender sale of equipment - forward to Gowlings for review - make edits based on Lorne's comments; Follow up with Lorne re status of PSA and deemed trust opinion; Review A/R collection details and reconciliation - follow up on queries with Caroline and Nisha; Update Martin on status of A/R and anticipated recoveries going forward; Follow up with Lorne and purchaser's controller re final list of CRDN A/R - respond to query re supporting documents for Brown's Cleaners - follow up with Caroline and Julien; Call to Todd Muise to obtain info on arrangement with Browns; Follow up with Nisha to prepare A/R demand letters for remaining accounts; Discuss with Nisha the possibility of Wayne Roberts going to pick up Calgary equipment; Received documentation for mobile app - follow up with internal IT consultant; Review final legal opinion on BDC's mortgage on Dairy Drive; Review e-mails
6/19/2016	Saunders,John	Vice-President	1.8		Review and organize e-mails; Review changes to Donnelly lease transfer agreement; Review tender sale conditions and provide comments; Review info and docs previously provided by commercial realtors to identify those to request proposals from
6/20/2016	Saunders,John	Vice-President	8.6		Review revisions to Donnelly's lease transfer agreement - execute and forward to Donnelly; Follow up with Caroline for background on proof of loss form for fire claim requested by insurer; Discuss with Caroline possible errors in storage lien amount claimed by Winnipeg warehouse; Discuss with David certain amounts claimed in Toronto warehouse bills that may not qualify as a storage lien; Follow up on status of Quick books license renewal; Follow up on A/R support for Browns' Cleaners requested by CRDN purchaser; Call from CRDN purchaser to discuss other A/R she can't reconcile to; Discuss tender sale process and form of offer with Martin; Follow up on letter from Pat Dooley threatening to remove equipment in Ocala, Florida; Follow up with David re lots with RBC secured assets; Review tender docs with Gowlings - discuss opinions requested by BDO on RBC security and on impact of deemed trusts; Discuss with Nisha status of ROEs, A/R demand letters, Donnelly invoice, WEPPA issues and payroll; Review and edit proof of loss form for insurer; Discuss logistics of tender sale inspections with Wayne; Follow up with Gowlings re options available for hiring casual labour to help move equipment into lots at premises; Review and execute transfer of lease agreement for Sprinter; Review and sign cheque to Donnelly for lease charges; Call from Simon with appraised values for building - review appraisal and earlier realtor values with Martin; E-mails from Lorne re approach to Pat Dooley's threat to remove equipment
6/21/2016	Saunders,John	Vice-President	5.6		Review correspondence from Calgary warehouse - discuss with David and Gowlings; Assess pros and cons of moving equipment back to Ottawa or to another location in Calgary; Rec'd Info on additional laid off employee not disclosed earlier - Follow up with Nisha and Gowlings; Review and approve supplier payments; Prepare correspondence to 5 commercial realtors requesting proposals to list property for sale; Review and discuss updated version of tender sale package for equipment; Review Gowlings letter to P. Dooley setting out the Receiver's position; Respond to inquiries from realtors for more info on property; Review appraisal of RBC type equipment and details of lots containing RBC equipment - discuss with David; Discuss tender sale logistics with David and Caroline; Consider staffing requirements for inspection of equipment; Follow up on getting access to remaining documentation for mobile app; Discuss with Nisha the type of docs required to confirm ownership of assets located in U.S.

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
6/22/2016	Saunders,John	Vice-President	3.2		Reconcile equipment in lots to summary of RBC equipment; Forward appraisal and lot details to Gowlings (for BDO) with explanatory notes; Discuss A/R and WEPPA issues with Nisha - review A/R collections for last week; Discuss unusual noise at building with Nisha; Discuss with Gowlings the issues that arise from having 50 employees terminated within a 4 week period (which may result from discovering the additional laid off employee); Review info from Daviid on possibility of renting additional trailers to permit inspection of all assets in Ottawa; Follow up on request from CRDN to transfer plates on vehicles; Follow up on final revisions to tender sale docs (before sending to BDO); Review correspondence to BDO's counsel; Review correspondence to Kevin Dooley's counsel following up on undertakings he made to ask Kevin for documentation supporting claim that assets in Louisiana may be owned by Drytech US; Review and approve payment and storage liens in order to obtain access to 3rd party warehouses for inspections; Review RCAP assignment agreement; Prepare notes to file on status of current issues
6/23/2016	Saunders,John	Vice-President	6.5		Update team on A/R recoveries, tender sale status, US assets, 1670 Vimont Court property, and mobile app; Respond to inquiry from secured creditor; Call with Caroline, Wayne and Nisha to discuss logistics for displaying equipment on premises in lots, timing of inspections and testing of equipment, and staffing - update David and contact local staffing manager; Discuss with Gowlings re detailed requirements for termination pay and severance where 50 employee terminated in 4 week period; Respond to insurer re change in vehicles being insured; Review correspondence from BDO's counsel; Call from Caroline re employment issues; Respond to CRDN purchaser for permission to transfer Drytech cell phone numbers; Review and approve supplier payments; Follow up on information as to whether former controller was laid off or terminated - forward to Gowlings to review; Follow up on extending employment terms for former Drytech staff employed by Receiver; Execute and send RCAP confirmation of assignment to CRDN purchaser; Update from Wayne Kerick on City's position re option to repurchase vacant land.
6/24/2016	Saunders,John	Vice-President	1.7		Follow up with Wayne as to whether City's repurchase option can be delayed until we finish sale of equipment; Confirm staffing requirements for inspection week; Review proposed newspaper ad for tender sale; Inquiry from CRDN employes re WEPPA issues- follow up with Nisha
6/25/2016	Saunders,John	Vice-President	0.5		Follow up with Gowlings re possible severance entitlements due to discovery of additional laid off employee; Provide template agreement for casual labour to Wayne Roberts
6/26/2016	Saunders,John	Vice-President	0.6		Review and forward details of placing ad in Globe; Review report on security alarm incident at premises; E-mails from realty brokers; E-mail from insurance broker on removal of vehicles from coverage;
6/27/2016	Saunders,John	Vice-President	1.4		E-mail from Gowlings re BDC's power of sale; Review Enterprise's response to TD's position on Enterprise's priority position; Review BDC's appraisals of property; Respond to David's inquiry re A/R analysis; Review e-mails on revisions to WEPPA calculations; E-mail from lawyer for landlord; Review summary of brokers' proposals and provide comments to David; Discuss impact on tender sale and organization of lots if TD pays out RBC - discuss timing issues with Lorne; Review appraisal details of Enterprise vehicles to be provided to all parties
6/29/2016	Saunders,John	Vice-President	1.0		E-mails with BDC re secured piece of equipment that was missing when Receiver took possession; E-mails re alarm repair required at Drytech; Discussions with Lorne re proceeding with tender call while waiting for TD to pay out RBC; Update from Gowlings on Court date to hear motion re assets located in US; Discuss with David the timing for placing ad in newspaper and starting tender sale; Follow up with Bruce as to his experience dealing with one of the realty brokers
6/30/2016	Saunders,John	Vice-President	0.8		E-mails from Caroline re logistics of combining certain lots; Review BDC's position on Enterprise arguments; Response from Bruce on realty broker - forward to David; Review and provide comments to David on Newspaper ad and inspection logistics and staffing;
7/3/2016	Saunders,John	Vice-President	0.7		Review all tender docs and provide comments and proposed edits to David; Review Assignment of lease document for Sheffield premises; Prepare list of o/s issues to follow up on.

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
7/4/2016	Saunders,John	Vice-President	7.2		Review and approve final ad copy for Globe; Follow up on mobile app with Doug; Update list of o/s issues; inquiries from former employee - discuss with Nisha; Execute and send lease assignment for Sheffield Rd to lawyer; Follow up on security issue with Bruce and FCI; Review and revise tender call teaser and pull together final version of information memorandum - arrange to forward to over 360 prospective purchasers; Discuss with Nisha the docs required for report on U.S. assets, organization of asset lots and RBC equipment on premises, and WEPPA issues; Discuss lot issues with Caroline; Call with Lorne to discuss various legal issues; Contact realty brokers to advise of successful proposal; Review and approve payments of supplier invoices; Respond to inquiry from auctioneer; Review recent A/R list and collections - make arrangements to meet with Caroline to review in detail; Review list of assets in Florida and Louisiana; Clarify staffing issues for inspections of equipment with Nisha; Respond to inquiries from realtors
7/5/2016	Saunders,John	Vice-President	8.1		Review assets now organized for inspection in premises; Review with Nisha some of the documentation on U.S. assets - discuss report requirement with David; Discuss WEPPA issues with Nisha and use of Adam to follow up on these issues; Discuss staffing for inspections with Nisha; Meet with Wayne, then Caroline and then Val to discuss extension of employment contracts; Call with Lorne to discuss status of TD payout of RBC, possible removal of fence on vacant lot to meet requirements of City; Inquiries from auctioneers; Meet with Caroline and review status of each A/R and discuss next steps; Call from landlord's lawyer re o/s rent for 3 days; Review BDC docs and respond to inquiries from Marlene of BDC - Make arrangements for her to inspect equipment secured by BDC at premises; Follow up with Lorne as to whether PSA for CRDN division can be released to BDC; Respond to additional inquiries from realtors
7/7/2016	Saunders,John	Vice-President	4.5		Approve renewal of Nivaha domain and google drive (required fro mobile app); Review HST advice from Annie on sales to US; Review RBC payout amounts provided by BDO's counsel; Review A/R reconciliation report as at July 5; Follow up on Karen's request for confirmation that RBC's security covers 709 assets; Edit A/R status report to reflect all accounts to be sent to Gowlings for collections - discuss with Caroline and Nisha; Review proposed revision from Gowlings to correct terms and conditions of tender sale; Review draft sign-in sheet and rules for inspections of assets - discuss proposed revisions with Nisha; Discuss with Lorne the time period that offers should be open for; Respond to inquiry from secured creditor; Review Gowlings correspondence to Phocatox re invalid security over certain equipment; Review correspondence and discuss with Lorne the request from CRDN purchaser to use Enterprise vehicle while security dispute is being resolved; Review revisions to standard listing agreement made by Gowlings for use on 1670 Vimont Court; Follow up on security alarm problem;
7/8/2016	Saunders,John	Vice-President	5.8		Meet with real estate broker (Joel Freedman) to review and execute amended listing agreement and to discuss marketing process and information requirements; Forward list of docs required by Joel to Nisha for follow-up; Follow up with TD as to whether it would finance a purchaser of the building - pass on response to Joel; Forward Joel's standard offer for review by Gowlings; Provide to David the details of scope of report required for US assets - forward format for affidavit; Follow upon staffing issues; Update Martin on daily activities and issues being dealt with; Follow up with Doug re status of his review on mobile app; Inquiries from potential purchasers; Contact FCI to cancel (again) service provided to Liverpool Rd; Call with Nisha, Caroline and Wayne re proposed corrections and additions to 3 lots in tender sale - Review and edit revised list of assets in 3 lots and forward to David; Call from Lorne re Karen's inquiry on RBC assets - Review lease statements and supporting invoices with David and then with Lorne to identify the RBC assets; Respond to Gowlings re possible closing date of Sept 7 for fenced lot.
Subtotal			187.5	\$ 75,000.00	
6/20/2016	Schroeter,Erin C	Analyst	0.6		prepare T4 for Denise Cantin/Nisha Sharma re krista letaif & drytech
6/20/2016	Schroeter,Erin C	Analyst	0.1		print & send T4 to NS
Subtotal			0.7	\$ 129.50	
5/21/2016	Sharma,Nisha	Senior	3.3		Preparing R&D as at May 20, 2016

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
5/22/2016	Sharma,Nisha	Senior	3.0		Completing payroll to send to Denise to create pay stubs
5/23/2016	Sharma,Nisha	Senior	1.0		Updating R&D schedule
5/24/2016	Sharma,Nisha	Senior	6.0		Calling WSIB, calling CRA regarding source deductions; following up on payroll; reviewing payroll; following up on Innerscity invoice; discussions with John; reviewing Schedule A for WEPPA completed by Montreal team; emails regarding missing barista machine; legal documents, insurance; discussions with Ginette regarding CRDN
5/25/2016	Sharma,Nisha	Senior	10.0		Pick up and drop off cheques to Mazal; going to CRDN; calling Bell Canada, internet and phone; calling Hydro Ottawa; discussions regarding WEPP with Karine; Discussions regarding safety express wire transfer vs certified cheque; discussion cheques received with Caroline so she can update quickbooks; Discussion with John and Eric regarding Ginette leave of absence; discussion with City of Ottawa regarding landscaping; creating cheque requests
5/26/2016	Sharma,Nisha	Senior	11.0		Picking up and preparing payroll cheques; going to CRDN to drop off payroll cheques; discussions with purchaser representative at CRDN; discussions with Donnelly Ford regarding cheque pick up for CRDN vehicles being used; emailing Jerry regarding Ford Edge; reviewing certified cheques from Safety Express; updating monitoring sales / disbursements for CRDN; discussions with Mary at CRDN regarding WSIB; discussions with John regarding Ford Edge; and discussions with Jillian; emails reviewing WEPP packages
5/27/2016	Sharma,Nisha	Senior	7.0		Drop off cheques to John/Mazal; going to CRDN; emails regarding Mary's access for CRDN; reviewing final WEPPA documents; Donnelly Ford coming to pick up cheques; discussions with Caroline, Phil and Wayne regarding Can-Fan piece of equipment at CRDN; looking at asset list to determine if pods included in CRDN deal; making arrangements to pick up pods; calling WSIB regarding new account setup; discussions with John regarding returned vehicles; discussions with David regarding pods;
5/30/2016	Sharma,Nisha	Senior	9.5		Preparing cheque requests; discussions with Caroline regarding CRDN A/R; Grant Walsh content pick up; visiting CRDN + counting pods; discussions with David and John regarding pods; Safety Express discussions - picking up trailer; CRDN - sales; discussions with Caroline regarding difference
5/31/2016	Sharma,Nisha	Senior	10.0		Finalizing depot outstanding invoices; Drop off cheque requests and cheques at office for deposit; going to CRDN to do a walk through with Caroline; discussions with Jillian regarding cheques for third party goods and when to release items; emails regarding RCAP leasing; discussions regarding pods at CRDN and whether we need to arrange for pickup; preparing cheque requests
6/1/2016	Sharma,Nisha	Senior	11.5		AR reconciliation for CRDN; discussion with Karine regarding French version of WEPPA package; emailing WEPP packages to individuals who had change of address; visiting CRDN; reviewing cheques received in mail; viewing 2013 sprinter at CRDN and providing pictures to Enterprise for review; CRDN computer issues - trying to get someone to come in and look at it; dropping of cheques for deposit at Deloitte; discussion with Julien (Gowlings) regarding third party goods - First Generals; emails; reviewing termination information for termination letters; reviewing the emails sent by Caroline for First General; emails
6/2/2016	Sharma,Nisha	Senior	11.5		Discussions with Caroline regarding First General issue; drafting email/notes to Julien (Gowlings) regarding First General issue; going to Deloitte to drop off cheques/cheque requests; dropping off boxes for scanning by One Team; discussions with Katheryn and Jillian regarding next steps (cheque requests, payroll, source deductions); payroll information; discussions with Caroline; going to CRDN; emails; picking up gas cards for CRDN to do pickups; looking into Krista - WEPPA (left on sick leave); reviewing cheque requests; emails
6/3/2016	Sharma,Nisha	Senior	12.0		Drop off cheque requests, cheques for deposit; emails; discussions regarding Krista (former employee); providing payroll information to Katheryn; preparing cheque requests; updating CRDN franchise summary; going to Liverpool location; going to CRDN; discussions with Caroline regarding AR; identifying with Jillian who needs to be contacted about CRDN sale; providing WEPPA packages to employees who had address changes; going to Deloitte to pick up boxes of scanned items; picking up termination letters; giving CRDN employees termination letters; securing the vehicles at CRDN; wrapping up things at CRDN for sale close; moving CAN-Fan item back to Drytech; calling parties involved with CRDN to inform them of the change in ownership starting June3; updating notes; discussions with security guard at Drytech

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
6/6/2016	Sharma,Nisha	Senior	8.0		Finalizing payroll; update call with John, Martin and David and discussion regarding next steps; disussion with Julien regarding biosweep machine; discussions with Bruce - regarding pickup of land rover; discussions with Jillian regarding notices to be sent relating to CRDN; calling back CRDN third parties that were left VMs on Friday; discussions regarding alarm system used by Drytech, calling alarm companies; emails
6/7/2016	Sharma,Nisha	Senior	8.0		Returning calls regarding CRDN and Drytech creditors - looking to pick up equipment; walk-through unit 2 and looking for security cameras; picking up vehicles are CRDN and bringing back to Drytech; discussion with Julien and Caroline regarding First General;
6/8/2016	Sharma,Nisha	Senior	2.0		Emails; coordinating land rover pick up; discussions with CRDN regarding payroll
6/13/2016	Sharma,Nisha	Senior	3.5		Discussions with John and Jillian regarding outstanding items; discussion with third parties to pick up goods (making arrangements); emails; discussions with Caroline regarding First General; preparing for WEPP
6/14/2016	Sharma,Nisha	Senior	7.5		Dropping off Liverpool keys; WEPPA review with Caroline and Jillian; looking into Frost Fighter cheque; looking into Stericycle cheque to determine where it was delivered; Clean All pick up third party goods - creating pick up acknowledgement form; responding to CRDN emails; email correspondence with First General regarding content pick up; looking through images regarding Barista machine; providing Caroline with AR receipts; reviewing Donnelly Ford invoice; reviewing Liverpool invoice;
6/15/2016	Sharma,Nisha	Senior	8.0		Preparing for WEPP meeting with employees; preparing First General release form and preparing contents; discussions regarding Krista - employee on sick leave; discussions with Jillian regarding next steps - cheque requests and AR information for Caroline regarding deposited cheques; discussions with Wayne regarding BioSweep Machine and getting an electrician to remove item from CRDN; emails; facilitating WEPP meeting for employees and helping complete proof of claim forms and explaining the process
6/16/2016	Sharma,Nisha	Senior	8.0		Sending Adina POCs received from employees; making arrangements with CRDN and Wayne to pick up BioSweep Machine; discussions with John regarding outstanding items; emails to Gerry and Victoria at First General regarding release forms; reviewing cheque requestes prepared by Jillian; emails; preparing cheque requests; discussions regarding ROEs and T4s with Katheryn and John; discussions regarding AR - Drytech Caroline; discussions regarding employee on sick leave
6/17/2016	Sharma,Nisha	Senior	6.5		Reviewing last weeks payroll questions from employees with Jillian; discussions with Katheryn regarding ROEs; discussion with Caroline regarding landscaping issue (\$30K); emails with Denise regarding issuing T4 for Krista; discussions with David regarding trust account and transactions; discussions with Jillian regarding payroll; sending USB to John; discussions with Jillian regarding next weeks third party good pick ups; reviewing Drytech AR with Caroline (to find discrepancy); looking for cheque support that Caroline is missing
6/20/2016	Sharma,Nisha	Senior	7.0		Discussion with John regarding outstanding issues; discussions with First General regarding pick up of content; finalizing / reviewing payroll; discussions with Denise regarding T4s and ROEs - and how to issue; emails; discussions with Jillian and Caroline regarding next steps; pickup contents for Elena Richards
6/21/2016	Sharma,Nisha	Senior	12.5		Filling up propane tanks for Wayne - forklifts; discussions with Caroline and Wayne regarding WEPP and employees that should be included/excluded; going to Deloitte - picking up cheques (payroll); discussions with Caroline regarding landscaping - GIC refund; preparing draft AR demand letter; emails; discussion with John regarding outstanding items; finalizing demand letters; finalizing cheque requests; sending John list of employees for WEPP
6/22/2016	Sharma,Nisha	Senior	9.5		Going to CRDN dropping of pay cheques; discussions with CRDN regarding WEPP and ROEs; discussions with Denise regarding issuing ROEs; emails; forwarding Jillian cheque requests; reviewing cheque requests; discussions with Caroline regarding AR demand letters; discussion with Caroline regarding equipment in the US and proving it is Canadian owned; discussions regarding equipment lots; discussions regarding additional labour needed - who to hire

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
6/23/2016	Sharma,Nisha	Senior	6.0		Providing Jillian with direction to review AR (find unreconciled difference); discussions with John, Wayne and Caroline regarding equipment lots and best way to setup the lots and what steps need to be taken/how many additional people we need to supervise inspections by potential purchasers; discussion with Adina regarding WEPP; showing the Drytech Building (unit 1 and 2) to Joel for their proposal to sell; emails; discussions with John regarding WEPP and next steps for equipment lots
6/24/2016	Sharma,Nisha	Senior	2.3		Discussions with Caroline and Wayne; emails; discussions with CRDN regarding WEPP and ROEs; emailing Maxime his ROE
6/27/2016	Sharma,Nisha	Senior	8.0		Emails; discussions with Wayne and Caroline regarding equipment set up for sales process; discuss with Julien regarding First General and CRDN vehicles; getting Drytech website back online (had to call the domain holder and the hosting company); providing Jillian direction regarding payables; providing Jillian direction with cheque requests; reviewing cheque requests; discussions with Caroline regarding RCAP leasing
6/28/2016	Sharma,Nisha	Senior	9.0		Over seeing First General pickup of Broverman items; discussions with Jillian regarding AR; discussion with Julian regarding CRDN vehicles/license plates - signing over ownership; discussions with Quickbooks/Intuit regarding payment; discussions with Katheryn regarding ROEs; emails; scheduling staff to assist with equipment showings; discussions regarding propane tanks, obtaining pictures of propane tanks; discussions with David regarding Ocala equipment and next steps; emails
6/29/2016	Sharma,Nisha	Senior	9.0		Arrange to fill up propane tanks; stopping by Deloitte office to picking up cheques; discussions with Adina, Caroline, Val, Wayne regarding WEPP; discussions regarding equipment lot groupings/set up; discussions with Caroline regarding AR collections; next step discussions with David; sending David old employee contracts for update; preparing cheque request; emails; creating deposit summary for David
6/30/2016	Sharma,Nisha	Senior	6.0		Emails; updating AR details for David; discussions regarding equipment; discussions regarding contract renewals; organizing with Audit team regarding assistance next week; email correspondence with QuickBooks AR department; getting supplies for Drytech; discussions with Katheryn regarding WSIB, HST and Source Deductions
7/4/2016	Sharma,Nisha	Senior	7.0		Discussions regarding next steps with Jillian and John; discussions with Adam regarding WEPP; emails with Melanie regarding Krista; following up on cheque requests - Two Amigos; discussions regarding equipment lots; drafting contract pack up biohazard boxes; discussions with Jillian regarding ROEs; emails
7/5/2016	Sharma,Nisha	Senior	10.0		Providing Jillian direction regarding ROEs, reviewing/finalizing payroll; discussions regarding equipment lots and organizing staff; discussions with Adam regarding Jerry Kofsky's WEPP; providing Caroline with AR deposits; sending John letter regarding Edward Nehem (former employee); discussions with John and David regarding Ocala proof; following up on cheque deposits; discussions with Inuit regarding Quickbooks; creating cheque requests for Quickbooks subscription; discussion with John regarding renewal of contracts; discussions with Jillian regarding WSIB and Source Deductions; emails
7/6/2016	Sharma,Nisha	Senior	10.0		Overseeing staff regarding records inventory; reviewing pay stubs provided by Denise; discussions with Denise regarding pay stubs and WSIB; reviewing Denise's WSIB calculation; emails; discussions with Julien, Wayne and CRDN regarding license plates at CRDN; preparing for BDC visit on documents chamber; email correspondence with Melanie regarding Krista; discussions with Caroline and Val regarding lots and putting up labels; preparing for equipment viewing tomorrow; dropping off employee file to Gowlings; going to Deloitte to pick up payroll cheques; discussions with John regarding next steps; preparing cheque requests
7/7/2016	Sharma,Nisha	Senior	10.5		Reviewing documents inventory spreadsheet created yesterday by Tyler and Valerie; providing Jillian with Two Amigos invoices; reviewing Caroline's AR reconciliation as at July 5, 2016; providing direction to Jillian and Valerie regarding pulling invoices for AR collections that need to be sent to Gowlings; showing Marlene from BDC the documents chamber; preparing sign-in sheet and rules of viewing that potential buyers must sign; emails; preparing cheque requests; discussions with John regarding inspections; discussions with team (Caroline, Wayne, Val and Jillian) regarding inspections and providing direction; completing tour with Service Master Lanark;

Date	TKPR Name	Level	Hours	Fee Amt	Narrative
7/8/2016	Sharma,Nisha	Senior	7.0		Discussions over missing items in lots with Caroline, Wayne and John, providing direction to Jillian regarding Inflector equipment inspection; checking in on the invoices that Jillian and Valarie were pulling for AR demand to send to Gowlings; discussions with David regarding additional inspections; discussions with John regarding building and FCI; sending out additional demand letters for AR; emails; discussions after Inflector equipment tour
Subtotal			<u>261.1</u>	<u>\$ 58,747.50</u>	
5/16/2016	St-Pierre,Eric	Vice-President	1.5		call update Drytech, work on Equipment list, CRDN
5/20/2016	St-Pierre,Eric	Vice-President	3.2		Work on the report, QC comments to adjust, affidavits, etc
Subtotal			<u>4.7</u>	<u>\$ 1,880.00</u>	
Total Fees for Mandate			<u>1,034.30</u>	<u>\$283,471.00</u>	

Exhibit "I"

Gowlings' two invoices for Professional Fees totalling \$85,011.64 (excluding HST)

Invoice

Deloitte Restructuring Inc.
 ATTN: John Saunders
 Vice-President
 100 Queen Street
 Suite 1600
 Ottawa ON K1P 5T8

June 24, 2016
 INVOICE: 18472066

Our Matter: 02390854 / 204696
 RE: Receivership - Drytech International Inc. and 6892639 Canada Inc.

		HST (13.0%)
Fees for Professional Services	\$54,030.50	
Adjustment	<u>(101.50)</u>	
Total Fees	53,929.00	7,010.77
Disbursements (Taxable)	625.64	
Disbursements (Non-Taxable)	<u>16.00</u>	
Total Disbursements	641.64	81.33
Total Fees and Disbursements	54,570.64	
Total Taxes	7,092.10	7,092.10
Total Invoice	61,662.74	
Please remit balance due:	In Canadian Dollars	\$61,662.74

Lorne W. Segal Signed for & on behalf of Gowling WLG (Canada) LLP

Our services are provided in accordance with our Standard Terms of Business (www.gowlingwlg.com/TermsOfBusiness), subject to any other written engagement agreement entered into between the parties.

GOWLING WLG (CANADA) LLP
 160 Elgin Street, Suite 2600,
 Ottawa, Ontario, K1P 1C3, Canada

T +1 (613) 233 1781
gowlingwlg.com

Gowling WLG (Canada) LLP is a member of Gowling WLG, an international law firm which consists of independent and autonomous entities providing services around the world. Our structure is explained in more detail at www.gowlingwlg.com/legal

June 24, 2016
 INVOICE: 18472066

Deloitte Restructuring Inc.
Our Matter: 02390854
Receivership - Drytech International Inc. and 6892639
Canada Inc.

PROFESSIONAL SERVICES

12/05/2016	Researching law re contracting with receiver and insurance; Karl W.G. Dlugosch	0.70	145.00/hr	101.50
12/05/2016	Telephone attendance with L. Segal re sale process; Wayne Kerrick	0.20	525.00/hr	105.00
13/05/2016	Email from D. Peloquin re sale of air scrubbers; drafting general conveyance re sale of air scrubbers; email to L. Segal re same; incorporating comments of L. Segal in general conveyance re inspection; email to D. Peloquin re draft general conveyance; Julien Bourgeois	1.30	220.00/hr	286.00
15/05/2016	Reviewing draft first receiver report, supplemental report and revised asset purchase agreement; Julien Bourgeois	0.90	220.00/hr	198.00
16/05/2016	Incorporating comments from L. Segal and G. Douglas to receiver's first report and first supplemental report; email to Deloitte re same; incorporating comments of L. Segal to draft asset purchase agreement; email to D. Brisebois re same; email to D. Brisebois re court approval for sale of land and remaining assets; call with E. St-Pierre re receiver's first report, draft asset purchase agreement and court approval; Julien Bourgeois	4.10	220.00/hr	902.00
17/05/2016	Reviewing liquidation value report; email to D. Peloquin re comments on same; reviewing franchise agreement re payment of royalties and minimum guaranteed amount; call with S. Langlois re draft asset purchase agreement; Julien Bourgeois	2.00	220.00/hr	440.00
17/05/2016	Review of and preparation of comments on and revisions to Receiver's First Report and Supplementary Report relating to, among other matters, sale of CRDN division and status of receivership; various telephone calls with Martin Franco and John Saunders on Receiver's reporting; review of CRDN Franchise Agreement; various telephone calls with Stephan Langlois, counsel to Patrice Houle; preparation of correspondence to Langlois relating to Houle's offer and Court process; preparation of correspondence to Deloitte's on Houle offer and Franchise Agreement; Lorne W Segal	3.50	500.00/hr	1,750.00
18/05/2016	Review of further revisions to, and preparation of comments on Receiver's First Report and Supplementary Report; telephone call with John Saunders re Court report; review of affidavit regarding Court application and fee approval; telephone call with Stephan Langlois; preparation of revisions to Houle offer and preparation of correspondence to Langlois; review of correspondence from Langlois re status of Franchisor's consent; Lorne W Segal	3.30	500.00/hr	1,650.00
19/05/2016	Email to E. St-Pierre re affidavit of L. Segal; call from M. Franco re accounts receivables, royalties and minimum amounts; call with J. Saunders re same; revising draft asset purchase agreement re royalties; email to S. Patenaude re same; email to M. Franco re sale of			

June 24, 2016
 INVOICE: 18472066

	equipment and motion materials;			
	Julien Bourgeois	3.90	220.00/hr	858.00
19/05/2016	Emails and phone calls with client representatives and colleagues regarding orders required, wording of the reports and of the Notices of Motion; drafting of Notices of Motion and Orders;			
	Gordon Douglas	6.50	415.00/hr	2,697.50
19/05/2016	Review of revised Houle offer; preparation of correspondence to Deloitte re revisions to Houle offer and possible responses; review of correspondence relating to Court dates and Notice of Motion; preparation of correspondence relating to inclusion in the draft order and First Report provisions for the listing or real estate;			
	Lorne W Segal	2.00	500.00/hr	1,000.00
19/05/2016	Review of revised Houle Purchase Agreement; review of correspondence from Deloitte on sale of residual equipment and review of response to such correspondence;			
	Lorne W Segal	0.80	500.00/hr	400.00
20/05/2016	Correspondence with L. Segal re finalizing asset purchase agreement; correspondence with S. Langlois and S. Patenaude re same; revising draft asset purchase agreement and sending to S. Langlois for execution; reviewing and revising draft notices of motion; call from J. Saunders re same; receiving execution asset purchase agreement;			
	Julien Bourgeois	2.70	220.00/hr	594.00
24/05/2016	Emails to J. Saunders re affidavit of L. Segal and executed asset purchase agreement; email to L. Segal re Enterprise Fleet Rental; call from J. Saunders re allocation of purchase price;			
	Julien Bourgeois	0.80	220.00/hr	176.00
24/05/2016	Review correspondence and documents from client; review subsearch and title documents; correspondence to client re covenants and title;			
	Wayne Kerrick	1.20	525.00/hr	630.00
24/05/2016	Review of correspondence from and preparation of correspondence to Gordon Douglas on Notice of Motion and Receiver's Report and re service to secured creditors; telephone call with John Saunders re Enterprise leased vehicles;			
	Lorne W Segal	0.60	500.00/hr	300.00
25/05/2016	Email to G. Douglas re contact information for secured creditors; receiving lease agreement from Canadian Dealer Lease Services Inc. re Land Rover LR2; reviewing same;			
	Julien Bourgeois	0.90	220.00/hr	198.00
25/05/2016	Telephone attendance with client re covenant issue; review documents; correspondence to client;			
	Wayne Kerrick	1.20	525.00/hr	630.00
25/05/2016	Review of correspondence from John Saunders re Kevin Dooley inquires; review of correspondence from Gordon Douglas re providing to secured creditors notice of pending motion on sale of CRDN assets; preparation of correspondence re approach to Enterprise; telephone call with John Saunders re approach to Enterprise, approach to Kevin Dooley and assessment of BDC real property security, preparation of instructions re review of BDC security; review of correspondence from Stephane Langlois re closing of Houle matter; preparation of correspondence to Enterprise legal counsel Frank Spizzeri;			
	Lorne W Segal	1.60	500.00/hr	800.00
26/05/2016	Reviewed security documents and obtained copies of registered security documents;			

Terms: due upon receipt

Interest at the rate of 0.8% per annum will be charged on all amounts not paid within one month from the date of this invoice
 Errors and omissions excluded

June 24, 2016
 INVOICE: 18472066

	Janie Blyth	0.30	160.00/hr	48.00
26/05/2016	Email from and to J. McGrath re payment of royalties and draft transfer documents; researching doctrine and case law re obligation of a receiver to obtain appraisal prior to sale or real property; email to L. Segal re same;			
	Julien Bourgeois	2.50	220.00/hr	550.00
26/05/2016	Correspondence to client re covenants; telephone attendance with client re same; instruct clerk re file, security review and title documents; review correspondence from client; instruct clerk re searches required;			
	Wayne Kerrick	1.20	525.00/hr	630.00
26/05/2016	Exchanging e-mails with J. Saunders (copied to L. Segal, J. Bourgeois and N. Sharma); reviewing file materials; conferring with J. Bourgeois; drafting resignation confirmation letter (planning);			
	Melanie Polowin	0.90	415.00/hr	373.50
26/05/2016	Various telephone calls with John Saunders on need for real estate appraisals; telephone call with John Saunders re sale process for remaining equipment and re approach to missing equipment; review of correspondence from CRDN franchisor re amounts owing and re documentation to effect transfer of franchise agreement to Houle; preparation of correspondence to Franchisor;			
	Lorne W Segal	1.20	500.00/hr	600.00
27/05/2016	Email to B. Bloom re RBC assets in CRDN sale; email to S. Langlois re landlord consent; reviewing franchisor Termination, Assignment, Assumption and Release Agreement; email to L. Segal re same;			
	Julien Bourgeois	1.20	220.00/hr	264.00
27/05/2016	Review of correspondence re timing on sale of remaining assets; telephone call with John Saunders re sale process, approach to insurance on non-receivership properties; approach to BDC including sale of real property and BDC's inquiry relating to the CRDN division; review of correspondence from CRDN franchisor re transfer documents; telephone call with Tom Conway, counsel to Enterprise; telephone call with John Saunders re Enterprise; preparation of correspondence relating to Kevin Dooley's possession of assets; preparation of correspondence re Minden Gross(RBC's counsel) inquiry relating to the CRDN sale;			
	Lorne W Segal	1.60	500.00/hr	800.00
30/05/2016	Drafting letter to K. Dooley re Louisiana assets; email to L. Segal re same; call from C. Baru re copy of TD security agreement; meeting with J. Saunders and D. Peloquin re sale of CRDN and tender sale of Drytech assets; conference call with B. Bloom and L. Segal re RBC assets and security;			
	Julien Bourgeois	3.70	220.00/hr	814.00
30/05/2016	Review correspondence and documents from client; correspondence to client; instruct clerk re file; correspondence to client; telephone attendance with client;			
	Wayne Kerrick	0.80	525.00/hr	420.00
30/05/2016	Conference with Deloitte re open issues on motion seeking Court approval of the CRDN sale; telephone call with Stephane Langlois; telephone call with Ben Bloom re RBC collateral, the CRDN sale and sale of the remaining assets; review of correspondence from and preparation of correspondence to Tom Conway's office re Enterprise; telephone call with Karen Perron re Enterprise; preparation of correspondence to Stephane Langlois re Landlord consent; review			

Terms: due upon receipt

Interest at the rate of 0.8% per annum will be charged on all amounts not paid within one month from the date of this invoice
 Errors and omissions excluded

June 24, 2016
 INVOICE: 18472066

	of correspondence relating to CRDN franchisor approval; review of revised supplemental report and preparation of comments thereon; preparation of correspondence to Kevin Dooley re Louisiana assets; telephone call with G. Douglas providing briefing on CRDN sale, Enterprise, Kevin Dooley, RBC and related matters;			
	Lorne W Segal	4.50	500.00/hr	2,250.00
31/05/2016	Received instructions; obtained block map; obtained copies of restrictive covenants;			
	Janie Blyth	0.30	160.00/hr	48.00
31/05/2016	Preparing for call with J. McGrath re termination of franchise agreement; email to L. Segal re same; conference call with L. Segal and J. McGrath re position of receiver and termination of current franchise agreement; email to M. Halpin re Ocala assets; instructing J. Hamilton re inclusion of transportation fees in warehouses liens and requirement to publish French ad in Quebec; email to G. Douglas re encumbrances language of draft order; preparing service list; email to G. Douglas re same;			
	Julien Bourgeois	2.00	220.00/hr	440.00
31/05/2016	Receiving and reviewing file;			
	James Ryan Hamilton	0.50	145.00/hr	72.50
31/05/2016	Review BDBC security and registrations; review correspondence relating to court order; meeting with L. Segal; review charge and standard charge terms; instruct clerk re documents and covenant issue;			
	Wayne Kerrick	1.80	525.00/hr	945.00
31/05/2016	Review of correspondence from counsel to Enterprise; review of correspondence from John Saunders re questions on the Order; review of existing draft of Order and Houle Purchase Agreement;			
	Lorne W Segal	0.40	500.00/hr	200.00
31/05/2016	Review of correspondence from Carmen Baru relating to Enterprise's position, telephone call with Karen Perron; various telephone calls with Andre Ducasse relating to sale of real estate and relating to approval of CRDN sale; telephone call with Jessica McGrath re new franchise arrangements with Houle; preparation of correspondence to Carmen Baru re Enterprise endorsement; preparation of correspondence to Andre Ducasse re sale of mortgaged property; telephone call with John Saunders relating to CRDN, sale of remaining assets, Enterprise issues and BDC sale of real property; telephone call with W. Kerrick re BDC real property security;			
	Lorne W Segal	2.50	500.00/hr	1,250.00
31/05/2016	Review of correspondence from Patrick Thomson re Kevin Dooley's position; review of and preparation of amendments to draft order;			
	Lorne W Segal	0.50	500.00/hr	250.00
01/06/2016	Email to and from L. Segal re list of leased assets in draft order; call with D. Peloquin re same; attending court re motion to approve order; email to S. Langlois re enterprise vehicles in draft order; preparing closing documents of the receiver for CRDN sale; email to S. Langlois re same; email to J. Saunders re same; email to J. Saunders re French language requirements in Quebec; reviewing First General documents and correspondence from Brazeau Seller; call with N. Sharma re same;			
	Julien Bourgeois	3.40	220.00/hr	748.00
01/06/2016	Researching Quebec legislation to determine if a particular business advertisement is required			

Terms: due upon receipt

Interest at the rate of 0.8% per annum will be charged on all amounts not paid within one month from the date of this invoice
 Errors and omissions excluded

June 24, 2016
 INVOICE: 18472066

	to be in French;			
	James Ryan Hamilton	3.00	145.00/hr	435.00
01/06/2016	Review covenants and title documents; draft correspondence to City of Ottawa re notice of pending sale of property;			
	Wayne Kerrick	0.80	525.00/hr	420.00
01/06/2016	Review of Houle Purchase Agreement, schedule of secured creditors and draft vesting order and preparation of amendments to vesting order; preparation of correspondence to Deloitte on revised vesting order; review of correspondence from and preparation of correspondence to Stephane Langlois re waiver of landlord condition and re revised vesting order; review of correspondence from counsel to Enterprise;			
	Lorne W Segal	2.30	500.00/hr	1,150.00
01/06/2016	Review of matters relating to the closing of the CRDN division; telephone call with John Saunders;			
	Lorne W Segal	0.40	500.00/hr	200.00
02/06/2016	Email to J. Saunders re french purchase agreement; email to S. Langlois re landlord assignment documents; attempt to contact S. Langlois re closing date; translating termination letter for P. Hubert in French;			
	Julien Bourgeois	0.70	220.00/hr	154.00
02/06/2016	Research based on the Repair and Storage Lien Act of Ontario to determine if logistic costs are included within a typical storage lien;			
	James Ryan Hamilton	2.00	145.00/hr	290.00
02/06/2016	Exchanging e-mails with J. Saunders (copied to L. Segal, J. Bourgeois and N. Sharma); preparing termination letters; conferring with J. Bourgeois;			
	Melanie Polowin	1.50	415.00/hr	622.50
02/06/2016	Review of correspondence from John Saunders re termination of insurance relating to the CRDN division; review of Court order and preparation of correspondence to John Saunders on ability to terminate insurance; telephone call with John Saunders; preparation of correspondence to Stephane Langlois relating to closing the CRDN division sale;			
	Lorne W Segal	1.30	500.00/hr	650.00
02/06/2016	Review of correspondence from and preparation of correspondence to Stephane Langlois re landlord claims and waiver of landlord consent condition; various telephone calls with John Saunders; review of Purchase Agreement and Order relating to the foregoing;			
	Lorne W Segal	1.00	500.00/hr	500.00
03/06/2016	Conference with L. Segal re priority of Innerscity security; translating termination letter for P. Hubert in French; email to J. Saunders re same; drafting letter agreement with CRDN purchaser re payment of landlord legal fees; email to J. Saunders and L. Segal re same; drafting notice of termination re Liverpool lease; email to J. Saunders re signature pages; email to J. McGrath re confirmation of closing and payment of outstanding royalties; attending to various closing matters; drafting letter to Brazeau Seller re First General request;			
	Julien Bourgeois	5.90	220.00/hr	1,298.00
03/06/2016	Call with L. Segal re draft letter to Brazeau Seller; amending same; email to V. Boddy re First General response letter and supporting documentation;			
	Julien Bourgeois	0.40	220.00/hr	88.00

Terms: due upon receipt

Interest at the rate of 0.8% per annum will be charged on all amounts not paid within one month from the date of this invoice
 Errors and omissions excluded

June 24, 2016
 INVOICE: 18472066

03/06/2016	Various telephone calls with Stephane Langlois re landlord consent and related issues; various telephone calls with John Saunders relating to closing CRDN sale; telephone call with Karen Perron and preparation of correspondence to Karen Perron;			
	Lorne W Segal	2.80	500.00/hr	1,400.00
06/06/2016	Email to B. Bloom re distribution of sale proceeds; drafting email to Donnelly Ford and RCAP re transfer of vehicle and equipment lease; call with N. Sharma re Biosweep; providing instructions to N. Ivanova re wire to franchisor; email to S. Langlois re HST election;			
	Julien Bourgeois	1.00	220.00/hr	220.00
06/06/2016	Discussion with L. Segal regarding HST treatment of asset transfer and use of section 167 election;			
	Michael Bussmann	0.10	940.00/hr	94.00
06/06/2016	Preparation of correspondence to RCAP and Donnelly Leasing re assignment of leases to Houle; review of GST/HST collection on sale of CRDN division and preparation of correspondence to John Saunders on excise tax;			
	Lorne W Segal	0.50	500.00/hr	250.00
07/06/2016	Email to RCAP Leasing re transfer documentation; email from V. Boddy re First General; email to N. Sharma re same;			
	Julien Bourgeois	0.50	220.00/hr	110.00
07/06/2016	Review correspondence from client; correspondence to client; review documents; telephone attendance with client re real estate and development issues and return/refund of fees; review site plan agreement;			
	Wayne Kerrick	1.20	525.00/hr	630.00
08/06/2016	Review correspondence and title documents; meeting with M. Polowin re development issues and agreements, possible refunds; review site plan agreement; review correspondence; review security documents; correspondence to client;			
	Wayne Kerrick	1.20	525.00/hr	630.00
08/06/2016	Office conference with W. Kerrick; Review City of Ottawa development site; Telephone conference with Kristina Mahon regarding Site Plan Agreement;			
	Michael Polowin	0.50	625.00/hr	312.50
08/06/2016	Review of correspondence from and preparation of correspondence to John O'Toole re CRDN real property lease; telephone call with John Saunders re CRDN lease and tender sale of remaining equipment			
	Lorne W Segal	0.30	500.00/hr	150.00
09/06/2016	Call with L. Segal and D. Peloquin re RBC assets and tender sale; revising draft correspondence to B. Bloom; reviewing supporting documents re First General invoices; drafting correspondence to V. Boddy; email to J. Saunders re same;			
	Julien Bourgeois	3.10	220.00/hr	682.00
09/06/2016	Review correspondence; instruct clerk re file; telephone attendance with client; review development documents; review form of opinion;			
	Wayne Kerrick	0.60	525.00/hr	315.00
09/06/2016	Review of correspondence from Deloitte regarding approach to tender sale and discussion with RBC; telephone call with Deloitte re tender sale, discussion with RBC, approach to BDC and other secured creditors, Ocala Florida assets and Pat Dooley, Louisiana assets and Kevin			

Terms: due upon receipt

Interest at the rate of 0.8% per annum will be charged on all amounts not paid within one month from the date of this invoice
 Errors and omissions excluded

June 24, 2016
 INVOICE: 18472066

	Dooley, warehouse and storage liens, CRDN sale and HST issue, update on CRDN lessor and franchisor issues; telephone call with John Saunders re First General and re assignment of CRDN lease; review of correspondence from John O'Toole and preparation of revisions to lease assignment document;			
	Lorne W Segal	2.80	500.00/hr	1,400.00
10/06/2016	Receiving executed joint election form from K. White re sale of CRDN; email to J. Saunders re same; email to and from L. Segal re conference call with RBC and Minden Gross; drafting letter to Phocatox re biosweep machine; email to L. Segal re same;			
	Julien Bourgeois	0.70	220.00/hr	154.00
10/06/2016	Receiving signed HST Election from K. White; email to J. Saunders re same; email to J. Buffam re PPSA search against Capital Textile Restoration; drafting correspondence to Phocatox re Biosweep; email to L. Segal re same;			
	Julien Bourgeois	1.30	220.00/hr	286.00
10/06/2016	Receiving e-mail correspondence from J. Bourgeois; obtaining PPSA Search Results in Ontario; e-mail correspondence to J. Bourgeois;			
	Jena Buffam	0.10	95.00/hr	9.50
10/06/2016	Review correspondence form City; review agreement; instruct clerk re same; correspondence to client;			
	Wayne Kerrick	0.50	525.00/hr	262.50
10/06/2016	Preparation of correspondence to John O'Toole re assignment agreement; preparation of correspondence to Deloitte re proposed email to Ben Bloom; telephone call with Ben Bloom and preparation of correspondence to Ben Bloom;			
	Lorne W Segal	0.90	500.00/hr	450.00
13/06/2016	Email to J. Saunders re release of Broverman assets; email to J. Saunders re Donnelly Ford transfer; email to A. Moore re trust funds;			
	Julien Bourgeois	0.80	220.00/hr	176.00
13/06/2016	Review correspondence from City; review agreement;			
	Wayne Kerrick	0.40	525.00/hr	210.00
13/06/2016	Preparation of security opinion to the Receiver re BDC security; various telephone calls with counsel to Enterprise, BDC and TD re approach to Enterprise leased vehicles; preparation of correspondence to counsel in connection with such approach, and telephone call with John Saunders;			
	Lorne W Segal	2.20	500.00/hr	1,100.00
14/06/2016	Attending conference call with BDO and Minden Gross re sale of assets under RBC security interest; email to K. White re executed HST election form;			
	Julien Bourgeois	0.50	220.00/hr	110.00
14/06/2016	Telephone conference with Kristina Mahon;			
	Michael Polowin	0.20	625.00/hr	125.00
14/06/2016	Telephone call with John Saunders re call with Minden Gross and BDO re RBC; telephone call with Minden Gross and BDO re RBC; preparation of correspondence re follow up from call; review of correspondence from and preparation of correspondence to John O'Toole re assignment of CRDN lease;			

June 24, 2016
 INVOICE: 18472066

	Lorne W Segal	1.10	500.00/hr	550.00
15/06/2016	Conference with L. Segal re RBC security review, tender sale, deemed trust research and various matters; instructing S. Ebbert re research under Ontario Personal Property Security Act;			
	Julien Bourgeois	1.20	220.00/hr	264.00
15/06/2016	Receiving instructions from J. Bourgeois re the Personal Property Security Act's (PPSA) application to mobile goods under Section 7(1); Research regarding Section 7(1) of the PPSA			
	Spencer RJ Ebbert	1.50	145.00/hr	217.50
15/06/2016	Review and revise title and priority opinion on BDC security; review correspondence from City; correspondence to client re same and security being held; review additional correspondence and documents from City; correspondence to client re same;			
	Wayne Kerrick	2.50	525.00/hr	1,312.50
15/06/2016	Exchanging e-mails with J. Saunders and N. Sharma (copied to L. Segal, J. Bourgeois and D. Peloquin); reviewing file materials;			
	Melanie Polowin	0.20	415.00/hr	83.00
15/06/2016	Telephone conference with City of Ottawa finance; Telephone conference with Bruce roberts, City of Ottawa building inspection; Drafting email to Bruce Roberts; Receive and review email from Bruce Roberts; Drafting email to W. Kerrick;			
	Michael Polowin	0.90	625.00/hr	562.50
15/06/2016	Conference with Julien Bourgeois re preparation of Purchase Agreement for the sale of the remaining assets, RBC security review, master opinion to Deloitte on all security, deemed trust question, sale of leased equipment vs transfer of leases and approach to RCAP / Donnelly requests for transfer documents signed by the Receiver;			
	Lorne W Segal	0.50	500.00/hr	250.00
15/06/2016	Review of correspondence from Calgary storage facility and preparation of correspondence to John Saunders on approach to storage facility; review of initial order;			
	Lorne W Segal	0.40	500.00/hr	200.00
15/06/2016	Review of and preparation of comments on BDC real estate opinion;			
	Lorne W Segal	0.40	500.00/hr	200.00
16/06/2016	Email from V. Boddy re revised release; reviewing same; call from N. Sharma re First General and release; call to V. Boddy re release; revising transfer agreement for Donnelly Ford; email to J. Saunders re same;			
	Julien Bourgeois	0.90	220.00/hr	198.00
16/06/2016	Reviewing receivership order; reviewing draft letter; correspondence with E. Burton and F. Lamie regarding same;			
	Graeme Ireland	0.40	230.00/hr	92.00
16/06/2016	Review and revise opinion letter; correspondence to client re draft opinion;			
	Wayne Kerrick	0.80	525.00/hr	420.00
16/06/2016	Exchanging e-mails with N. Sharma , J. Saunders and D. Peloquin (copied to L. Segal and J. Bourgeois); reviewing additional file materials; drafting termination letter;			
	Melanie Polowin	0.80	415.00/hr	332.00

Terms: due upon receipt

Interest at the rate of 0.8% per annum will be charged on all amounts not paid within one month from the date of this invoice
 Errors and omissions excluded

June 24, 2016
 INVOICE: 18472066

17/06/2016	Call with V. Boddy re release of assets agreement for First General; revising release of assets agreement re right to bring claim; email to V. Boddy re revised release; drafting form of asset purchase agreement re tender sale; email to L. Segal re same;			
	Julien Bourgeois	3.10	220.00/hr	682.00
17/06/2016	Research re Section 7(1) of the PPSA			
	Spencer RJ Ebbert	1.10	145.00/hr	159.50
17/06/2016	Review correspondence; review and revise opinion; correspondence to client; instruct clerk re search updates and file; review subsearch;			
	Wayne Kerrick	0.80	525.00/hr	420.00
17/06/2016	Various telephone calls with and preparation of correspondence to John Saunders re sale of remaining assets, Calgary premises and BDC opinion; preparation of amended BDC opinion, review of sale cover letter and teaser and preparation of comments on documents;			
	Lorne W Segal	1.30	500.00/hr	650.00
17/06/2016	Review of and preparation of comments on draft Purchase Agreement relating to remaining Drytech assets;			
	Lorne W Segal	1.20	500.00/hr	600.00
18/06/2016	Incorporating comments of L. Segal in form of asset purchase agreement re tender sale; research case law re deemed trust of the crown for unremitted source deductions against equipment lessors; email to L. Segal re same; reviewing RBC master security agreement and leasing schedules;			
	Julien Bourgeois	3.70	220.00/hr	814.00
19/06/2016	Call with L. Segal re tender package and terms and conditions; preparing draft terms and conditions re tender sale; email to J. Saunders and D. Peloquin re same;			
	Julien Bourgeois	1.00	220.00/hr	220.00
19/06/2016	Review of research and preparation of correspondence to Deloitte relating to the priority of the Crown for un-remitted source deductions over equipment lessors; review of draft tender package and terms and conditions and review of correspondence from Deloitte on form of tender package and comments on draft			
	Lorne W Segal	0.90	500.00/hr	450.00
20/06/2016	Attending conference call with J. Saunders, D. Peloquin and L. Segal re tender sale and Ocala assets; drafting information memorandum for tender sale of Drytech assets; email to D. Frickey re information request for Biosweep; drafting confirmation of assignment re RCAP Leasing; call and email from N. Sharma re First General inspection of Broverman assets; revising transfer of lease agreement re Donnelly Ford; email to J. Saunders re same; revising information memorandum re obligation on Purchaser to remove assets on closing; reviewing research memorandum from S. Ebbert re legal test when determining normal use of equipment; email to L. Segal re same; email to L. Segal re RBC security interest;			
	Julien Bourgeois	7.80	220.00/hr	1,716.00
20/06/2016	Noting up additional cases re types of equipment other than motor vehicles "not normally used in more than one jurisdiction"; Reporting to J. Bourgeois re same			
	Spencer RJ Ebbert	2.00	145.00/hr	290.00
20/06/2016	Review of correspondence Phocatox re Biosweep; review of PPSA research memo on goods used in more than one jurisdiction and preparation of comments on memo; conference call			

June 24, 2016
 INVOICE: 18472066

	with Deloitte on approach to tender package; status of response to RBC including deemed trust question and opinion on RBC security and approach to assets outside of Canada; telephone call with Gordon Douglas re scheduling motion re Drytech US assets; review of and preparation of revisions to draft Information Memorandum on sale of remaining assets and preparation of correspondence to Deloitte			
	Lorne W Segal	2.50	500.00/hr	1,250.00
21/06/2016	Drafting correspondence to P. Dooley re dump trailer, Ocala assets and sale of air scrubbers; email to L. Segal re same; email from N. Sharma re release of GIC; email to M. Polowin re same; call with L. Segal and J. Saunders re information memorandum for tender sale and Calgary warehouse;			
	Julien Bourgeois	1.90	220.00/hr	418.00
21/06/2016	Various emails to and from Deloitte and city;			
	Michael Polowin	0.30	625.00/hr	187.50
21/06/2016	Review of John Saunders comments on Information Memorandum and preparation of revisions to IM; review of letter and preparation of revisions to letter to Pat Dooley re Ocala Florida assets; review of correspondence from Alberta based warehouse re access to goods to permit tender sale			
	Lorne W Segal	1.40	500.00/hr	700.00
21/06/2016	Telephone call with John Saunders re tender sale, Drytech US assets and RBC			
	Lorne W Segal	0.30	500.00/hr	150.00
22/06/2016	Revising information memorandum re acceptance by lot and indemnity for removal costs or damages; email to L. Segal re same; email to J. Saunders re RCAP confirmation of assignment; email to N. Sharma re release of GIC;			
	Julien Bourgeois	1.20	220.00/hr	264.00
22/06/2016	Drafting email to Julien Bourgeois; Receive and review email from Julien Bourgeois;			
	Michael Polowin	0.20	625.00/hr	125.00
22/06/2016	Review of correspondence from John Saunders re appraisal back up for response to RBC; preparation of correspondence to Minden Gross re sale of RBC leased assets; review of revised tender package; telephone call with Patrick Thompson re Drytech US and preparation of correspondence to Thompson re Drytech US			
	Lorne W Segal	1.90	500.00/hr	950.00
	Fees for Professional Services			\$54,030.50
	Adjustment			\$(101.50)
	Total Fees for Professional Services			<u>\$53,929.00</u>

DISBURSEMENTS

Taxable Costs

Copying	\$453.75
Scanning Service	\$7.75
Postage	\$12.89

June 24, 2016
INVOICE: 18472066

Binding		\$69.40
Corporate Searches - Taxable		\$25.70
Courier		\$10.00
TeraView (Ontario) Online Searches & Registration - Taxable		\$23.00
Conference Call Expenses		\$11.15
29/04/2016	Process Servers	\$12.00
	VENDOR: Kilrea Bailiff & Process Servers; INVOICE#: 134088; DATE: 04/29/2016 - Obtain available motion dates before a judge + montor for 1 hour or less	
	Total Taxable Disbursements	<u>\$625.64</u>
Non-Taxable Costs		
Corporate Searches - Agency		\$16.00
	Total Non-Taxable Disbursements	<u>\$16.00</u>

Invoice

Deloitte Restructuring Inc.
 ATTN: John Saunders
 Vice-President
 100 Queen Street
 Suite 1600
 Ottawa ON K1P 5T8

August 4, 2016
 INVOICE: 18497962

Our Matter: 02390854 / 204696
 RE: Receivership - Drytech International Inc. and 6892639 Canada Inc.

		HST (13.0%)
Fees for Professional Services	\$29,656.50	\$3,855.35
Disbursements (Taxable)	744.50	
Disbursements (Non-Taxable)	<u>40.00</u>	
Total Disbursements	784.50	96.79
Total Fees and Disbursements	30,441.00	
Total Taxes	3,952.14	3,952.14
Total Invoice	34,393.14	
Please remit balance due:	In Canadian Dollars	\$34,393.14

Lorne W. Segal Signed for & on behalf of Gowling WLG (Canada) LLP

Our services are provided in accordance with our Standard Terms of Business (www.gowlingwlg.com/TermsOfBusiness), subject to any other written engagement agreement entered into between the parties.

GOWLING WLG (CANADA) LLP
 160 Elgin Street, Suite 2600,
 Ottawa, Ontario, K1P 1C3, Canada

T +1 (613) 233 1781
gowlingwlg.com

Gowling WLG (Canada) LLP is a member of Gowling WLG, an international law firm which consists of independent and autonomous entities providing services around the world. Our structure is explained in more detail at www.gowlingwlg.com/legal

August 4, 2016
 INVOICE: 18497962

Deloitte Restructuring Inc.
Our Matter: 02390854
Receivership - Drytech International Inc. and 6892639
Canada Inc.

PROFESSIONAL SERVICES

20/06/2016	Voice-mail from and holding telephone discussion with J. Saunders; drafting casual employment offer (casual employees);			
	Melanie Polowin	0.60	415.00/hr	249.00
22/06/2016	Holding telephone discussion with and reviewing e-mail from J. Saunders; reviewing file materials; reviewing statutory authorities (potential mass termination);			
	Melanie Polowin	0.30	415.00/hr	124.50
23/06/2016	Call from N. Sharma re First General; conference with L. Segal re RBC security;			
	Julien Bourgeois	0.40	220.00/hr	88.00
23/06/2016	Telephone attendance with J Mitchell; review correspondence from J Mitchell; review file and documents; correspondence to J Mitchell; correspondence to client;			
	Wayne Kerrick	1.00	525.00/hr	525.00
23/06/2016	Reviewing file materials and statutory authorities; voice-mail from and holding telephone discussions with J. Saunders; preparing e-mail to J. Saunders and N. Sharma (copied to L. Segal and J. Bourgeois) (statutory layoff, mass termination and severance issues);			
	Melanie Polowin	1.60	415.00/hr	664.00
23/06/2016	Preparation of correspondence to and review of correspondence from counsel to TD, Enterprise and BDC re Enterprise vehicles;			
	Lorne W Segal	0.30	500.00/hr	150.00
24/06/2016	Exchanging e-mails with J. Saunders (copied to N. Sharma, L. Segal and J. Bourgeois); reviewing file materials (statutory layoff, mass termination and severance issues);			
	Melanie Polowin	0.40	415.00/hr	166.00
24/06/2016	Telephone call with Ken Kallish and preparation of correspondence to John Saunders re RBC consent to sale of assets;			
	Lorne W Segal	0.60	500.00/hr	300.00
27/06/2016	Deliver correspondence to Justice Hackland;			
	Susan Rowat	0.10	120.00/hr	12.00
27/06/2016	Preparation of correspondence to Minden Gross re status of RBC consent to sale of assets;			
	Lorne W Segal	0.20	500.00/hr	100.00
28/06/2016	Call with N. Sharma re transfer of ownership and plates for CRDN vehicles and tender sale; email to N. Sharma re Stinson Fuels;			
	Julien Bourgeois	0.80	220.00/hr	176.00
28/06/2016	Exchanging e-mails with J. Saunders and N. Sharma (copied to L. Segal and J. Bourgeois);			
	Melanie Polowin	0.30	415.00/hr	124.50
28/06/2016	Preparation of correspondence to Deloitte, and preparation of correspondence to Andre Ducasse re BDC power of sale proceedings; review of BDC appraisals; review of			

Terms: due upon receipt

Interest at the rate of 0.8% per annum will be charged on all amounts not paid within one month from the date of this invoice
 Errors and omissions excluded

August 4, 2016
 INVOICE: 18497962

	correspondence from John O'Toole re Inner City lease assignment and preparation of correspondence to O'Toole and Langlois re Lease Assignment Agreement;			
	Lorne W Segal	0.50	500.00/hr	250.00
28/06/2016	Telephone call with Owen Rees and with Karen Perron re Enterprise; telephone call with Karen Perron re RBC; preparation of correspondence to Deloitte re sale process in light of TD acquiring RBC security and debt;			
	Lorne W Segal	0.60	500.00/hr	300.00
29/06/2016	Review of correspondence from and preparation of correspondence to Deloitte on tender process; various telephone calls with Deloitte on tender process; telephone call with Minden Gross on tender process and TD's acquisition of RBC's debt and security; preparation of correspondence to Minden Gross; preparation of correspondence to counsel re valuation of the Enterprise collateral; preparation of correspondence to Deloitte re scheduling motion to deal with Drytech US assets;			
	Lorne W Segal	1.30	500.00/hr	650.00
30/06/2016	Review correspondence and documents from City; correspondence to City; correspondence to client;			
	Wayne Kerrick	0.50	525.00/hr	262.50
05/07/2016	Review correspondence; telephone attendance with L Segal;			
	Wayne Kerrick	0.30	525.00/hr	157.50
05/07/2016	Exchanging e-mails with N. Sharma (copied to J. Saunders, L. Segal and J. Bourgeois); reviewing file materials;			
	Melanie Polowin	0.30	415.00/hr	124.50
05/07/2016	Telephone call with John Saunders re exercise by City of Ottawa of its option to purchase the 689 vacant land; telephone call with W. Kerrick on City's purchase option and the need to remediate; consideration of remediation requirement and cost being imposed on the Receiver and follow up telephone call with John Saunders on this; telephone call with John Saunders on appraisal on Drytech's premises; telephone call with Karen Perron on Receiver's views on the RBC security;			
	Lorne W Segal	1.00	500.00/hr	500.00
06/07/2016	Email to N. Sharma re CRDN vehicles; drafting letter to Phocatox Technologies LLC;			
	Julien Bourgeois	0.80	220.00/hr	176.00
06/07/2016	Review correspondence and documents from J Saunders; telephone attendance with L Segal;			
	Wayne Kerrick	0.40	525.00/hr	210.00
06/07/2016	Exchanging e-mails with N. Sharma (copied to J. Saunders, L. Segal and J. Bourgeois); reviewing file materials; preparing response to employee;			
	Melanie Polowin	0.40	415.00/hr	166.00
06/07/2016	Review of correspondence from and preparation of correspondence to Karen Perron re Enterprise; review of correspondence relating to Phocatox equipment lease and review of lease; discussion re approach to Phocatox;			
	Lorne W Segal	0.70	500.00/hr	350.00
07/07/2016	Email from J. Buffam re business name search; revising draft letter to Phocatox; email to L. Segal re same; email to L. Segal re RBC security and lease documentation;			

Terms: due upon receipt

Interest at the rate of 0.8% per annum will be charged on all amounts not paid within one month from the date of this invoice
 Errors and omissions excluded

August 4, 2016
 INVOICE: 18497962

	Julien Bourgeois	0.80	220.00/hr	176.00
07/07/2016	Receiving e-mail correspondence from J. Bourgeois; requesting Enhanced Business Names Report in Ontario with respect to Capital Textile Restoration; e-mail correspondence to J. Bourgeois;			
	Jena Buffam	0.20	125.00/hr	25.00
07/07/2016	Review documents; draft conditions of sale; review title documents; instruct clerk re file; review correspondence from City; review revised terms; meeting with L Segal; telephone attendance with City;			
	Wayne Kerrick	1.50	525.00/hr	787.50
07/07/2016	Review of Information Memorandum on Tender Sale and telephone call with John Saunders re Acceptance Date; preparation of amendment to IM and change to Section 5 of the Terms and Conditions; preparation of correspondence to John Saunders on revised IM; review of correspondence from Karen Perron re RBC security and preparation of response to Karen on list of leased assets and lease expiry dates; review of and preparation of amendments to letter to Phocatox re leased equipment and PPSA concerns; telephone call with Karen White re Mazda and Sprinter vehicles included in the CRDN sale' preparation of correspondence to G. Douglas re court date of approval of asset sales; telephone call with Karen White and with Owen Rees re Enterprise vehicles;			
	Lorne W Segal	3.30	500.00/hr	1,650.00
07/07/2016	Review of and preparation of revisions to listing agreement for sale by the Receiver of 1670 Vimont; preparation of correspondence to John Saunders;			
	Lorne W Segal	0.90	500.00/hr	450.00
08/07/2016	Review correspondence from City; telephone attendance with City; telephone attendance with L Segal; review correspondence; correspondence to client;			
	Wayne Kerrick	0.50	525.00/hr	262.50
08/07/2016	Preparation of correspondence to Karen Perron re RBC security questions; telephone call with John Saunders re listing agreement for the Vimont property; telephone call with Karen Perron re RBC security; review of correspondence from Owen Rees;			
	Lorne W Segal	0.70	500.00/hr	350.00
10/07/2016	Review correspondence from client; correspondence to client; review correspondence and draft agreement of purchase and sale from client;			
	Wayne Kerrick	0.50	525.00/hr	262.50
11/07/2016	Received instructions; organized and calendaized file;			
	Janie Blyth	0.80	175.00/hr	140.00
11/07/2016	Review correspondence from client; review agreement; correspondence to City re extension of closing; review correspondence from City; telephone attendance with City; instruct clerk re file and closing; instruct clerk re agreement of purchase and sale;			
	Wayne Kerrick	1.00	525.00/hr	525.00
11/07/2016	Reviewing file materials; conferring with B. Burgess re privacy issues; preparing e-mail to N. Sharma and J. Saunders (copied to L. Segal and J. Bourgeois) (request for copy of file);			
	Melanie Polowin	0.40	415.00/hr	166.00
11/07/2016	Telephone call with G. Douglas re court dates for approval of sale of assets under tender for balance of items; telephone call with G. Douglas re timing for motion on ownership of assets			

Terms: due upon receipt

Interest at the rate of 0.8% per annum will be charged on all amounts not paid within one month from the date of this invoice
 Errors and omissions excluded

August 4, 2016
 INVOICE: 18497962

claimed by Drytech US or the Dooleys; preparation of correspondence to Deloitte re the foregoing approach to court dates and process re disputed assets; telephone call with John Saunders re update on AR collections, First Level claim to assets, approach to disputed assets, court date re sale of remaining assets, response to Kevin Dooley, and confidentiality agreement requested by real estate broker; approach to sale or remaining Enterprise vehicles and re settlement discussions with TD, review of and preparation of comments on real estate broker confidentiality agreement; telephone call with Owen Rees re approach to sale of remaining Enterprise vehicles and re settlement discussions with TD; preparation of correspondence to and review of correspondence from Patrick Thompson re update from Kevin Dooley;

	Lorne W Segal	2.50	500.00/hr	1,250.00
12/07/2016	Review form of agreement of purchase and sale; draft agreement of purchase and sale;			
	Wayne Kerrick	1.40	525.00/hr	735.00
12/07/2016	Review of correspondence from and preparation of correspondence to John Saunders re tender sale process deposits and re response to Kevin Dooley; preparation of correspondence to Patrick Dooley and Patrick Thompson re motion to determine ownership of certain assets; preparation of correspondence to counsel to TD and BDC; review of correspondence from and preparation of correspondence to Patrick Dooley and Patrick Thompson;			
	Lorne W Segal	1.10	500.00/hr	550.00
13/07/2016	Review and revise agreement of purchase and sale; correspondence to client re missing information;			
	Wayne Kerrick	1.00	525.00/hr	525.00
13/07/2016	Review of correspondence from and preparation of correspondence to John Saunders re Pat Dooley's request for reimbursement' preparation of correspondence to Karen White re delivery of CRDN Purchase Agreement to secured creditors;			
	Lorne W Segal	0.30	500.00/hr	150.00
14/07/2016	Review correspondence and documents from client; review and revise agreement of purchase and sale; instruct clerk re subsearch; review documents; complete draft offer; review subsearch; memo to L. Segal, G. Douglas re form of agreement of purchase and sale and review of same;			
	Wayne Kerrick	2.00	525.00/hr	1,050.00
14/07/2016	Review of correspondence from Andre Ducasse and from Karen Perron US assets; preparation of correspondence to and telephone call with John Saunders; preparation of correspondence re details on US assets' telephone call with Karen Perron re Enterprise assets and re purchase of RBC debt; telephone call with John Saunders re US asset motion, Enterprise, TD and RBC;			
	Lorne W Segal	1.00	500.00/hr	500.00
15/07/2016	Review correspondence and comments from G. Douglas and L. Segal; telephone attendance with L. Segal; review and revise agreement of purchase and sale; correspondence to client;			
	Wayne Kerrick	1.60	525.00/hr	840.00
15/07/2016	Review of and preparation of comments on Agreement of Purchase and Sale for Vimont property; preparation of correspondence to and telephone call with W. Kerrick on comments and approach to sale by Receiver of this real property; preparation of correspondence to John Saunders enclosing draft Agreement;			

Terms: due upon receipt

Interest at the rate of 0.8% per annum will be charged on all amounts not paid within one month from the date of this invoice
 Errors and omissions excluded

August 4, 2016
 INVOICE: 18497962

	Lorne W Segal	2.00	500.00/hr	1,000.00
18/07/2016	Receiving and reviewing email from L. Segal re: Drytech International; conducting corporate searches re: same;			
	Erica Gallagher	0.60	210.00/hr	126.00
18/07/2016	Review of and preparation of amendments to draft affidavit of John Saunders re Drytech US based assets; preparation of correspondence to John Saunders and G. Douglas on draft affidavit;			
	Lorne W Segal	2.10	500.00/hr	1,050.00
18/07/2016	Telephone call with John Saunders re approach to US assets and draft affidavit and re interim distribution to TD;			
	Lorne W Segal	0.30	500.00/hr	150.00
18/07/2016	Telephone call with John Saunders and G. Douglas re Saunders affidavit re US assets;			
	Lorne W Segal	0.70	500.00/hr	350.00
18/07/2016	Review of correspondence from clerk and preparation of correspondence to John Saunders re corporate information on Drytech Canada and Drytech US;			
	Lorne W Segal	0.20	500.00/hr	100.00
19/07/2016	Telephone calls and emails with John Saunders and L. Segal; review of draft affidavit; drafting of Notice of Motion;			
	Gordon Douglas	3.40	415.00/hr	1,411.00
19/07/2016	Review correspondence; review agreement;			
	Wayne Kerrick	0.20	525.00/hr	105.00
19/07/2016	Review correspondence and comments from client; review and revise agreement of purchase and sale;			
	Wayne Kerrick	0.40	525.00/hr	210.00
19/07/2016	Exchanging e-mails with J. Saunders (copied to L. Segal and J. Bourgeois); reviewing file materials; drafting extension letter (extension offer); exchanging e-mails with J. Saunders (copied to N. Sharma, L. Segal and J. Bourgeois) (request for copy of file);			
	Melanie Polowin	0.70	415.00/hr	290.50
19/07/2016	Review of correspondence from and preparation of correspondence to John Saunders re interim distribution; telephone call with G. Douglas re approach to relief being sought on Drytech US situated assets; preparation of correspondence to Karen Perron;			
	Lorne W Segal	0.50	500.00/hr	250.00
19/07/2016	Review of correspondence from John Saunders re comments on Vimont Purchase Agreement;			
	Lorne W Segal	0.20	500.00/hr	100.00
20/07/2016	Revisions to draft Notice of Motion; telephone calls with John Saunders and Patrick Shea regarding motion hearing and relief being sought by the Receiver;			
	Gordon Douglas	2.10	415.00/hr	871.50
20/07/2016	Review and revise agreement; instruct clerk re file; correspondence to client; telephone attendance with L. Segal re PPSA registrations;			
	Wayne Kerrick	0.80	525.00/hr	420.00

Terms: due upon receipt

Interest at the rate of 0.8% per annum will be charged on all amounts not paid within one month from the date of this invoice
 Errors and omissions excluded

August 4, 2016
 INVOICE: 18497962

20/07/2016	Review of revised purchase agreement for the Vimont property; Lorne W Segal	0.20	500.00/hr	100.00
20/07/2016	Review of PPSA searches; preparation of correspondence re assumed and excluded encumbrances in the Vimont Court purchase agreement; Lorne W Segal	0.30	500.00/hr	150.00
21/07/2016	Review agreement; instruct clerk re file; correspondence to client; Wayne Kerrick	0.40	525.00/hr	210.00
22/07/2016	Telephone calls and emails with John Saunders, Pat Shea and L. Segal regarding Notice of Motion and draft Second Report; Gordon Douglas	2.50	415.00/hr	1,037.50
22/07/2016	Review correspondence and documents instruct clerk re file; review agreement of purchase and sale; review correspondence from City; Wayne Kerrick	0.50	525.00/hr	262.50
22/07/2016	Review of and preparation of comments on draft Notice of Motion re US assets; preparation of correspondence to G. Douglas; Lorne W Segal	0.70	500.00/hr	350.00
22/07/2016	Telephone call with John Saunders re Receiver's second report, collection of A/Rs, TD and RBC, and TD and Enterprise; preparation of correspondence re collection of ARs; Lorne W Segal	0.50	500.00/hr	250.00
25/07/2016	Organized file; Janie Blyth	0.20	175.00/hr	35.00
25/07/2016	Email to D. Peloquin re tender sale; email to B. Redding re copy of order and notice of application; email to L. Segal re secured creditors of 6892639 Canada Inc. and encumbrances to discharge; Julien Bourgeois	1.20	220.00/hr	264.00
25/07/2016	Receiving e-mail correspondence from J. Bourgeois; obtaining PPSA Search Results in Ontario with respect to 6892639 Canada Inc.; e-mail correspondence to J. Bourgeois; Jena Buffam	0.10	125.00/hr	12.50
25/07/2016	Review of revised Second Report received from John Saunders; emails and phone calls with Patrick Shea and John Saunders regarding revisions made to draft Second Report; revisions to Notice of Motion and preparation of Motion Record; Gordon Douglas	2.80	415.00/hr	1,162.00
26/07/2016	Call with B. Redding re tender sale of Biosweep equipment; email from B. Redding re same; email to L. Segal re response to B. Redding; Julien Bourgeois	0.80	220.00/hr	176.00
26/07/2016	Revisions to draft Notice of Motion and Motion Record; telephone calls and emails with John Saunders and individuals on the service list regarding Notice of Motion and Second Report of the Receiver; attendance at the Ottawa Courthouse to file Notice of Motion and Motion Record; Gordon Douglas	3.40	415.00/hr	1,411.00
27/07/2016	Email to J. Saunders re Biosweep equipment and proposed response; Julien Bourgeois	0.20	220.00/hr	44.00

August 4, 2016
 INVOICE: 18497962

28/07/2016	Email to B. Redding re Biosweep equipment; Julien Bourgeois	0.40	220.00/hr	88.00
28/07/2016	Telephone calls and emails with John Saunders regarding bidding process; review of bids received; Gordon Douglas	1.50	415.00/hr	622.50
28/07/2016	Reviewing and analyzing documents sent by N. Sharma; telephone call with J. Bourgeois regarding collections; Joel H Reinhardt	0.60	200.00/hr	120.00
29/07/2016	Telephone calls and emails to and from John Saunders regarding issues involving bidding process; Gordon Douglas	0.50	415.00/hr	207.50
29/07/2016	Email to P. Shea regarding collections; Joel H Reinhardt	0.20	200.00/hr	40.00
02/08/2016	Email to J. Sharma regarding collections matters; email to J. Sharma regarding Canada Restoration Services matter; reviewing and analyzing order appointing receiver; reviewing and analyzing all accounts receivable statements and supporting documents from N. Sharma; analyzing limitation issues for all accounts receivable; drafting initial email correspondence of advice to J. Saunders regarding issues for collections and preparation of claims; email to L. Segal regarding email correspondence of advice to J. Saunders; Joel H Reinhardt	2.30	200.00/hr	460.00

Total Fees for Professional Services \$29,656.50

DISBURSEMENTS

Taxable Costs

Copying	\$172.25
Binding	\$25.20
Corporate Searches - Taxable	\$62.55
Courier	\$16.40
TeraView (Ontario) Online Searches & Registration - Taxable	\$175.10
Conference Call Expenses	\$27.00
20/05/2016	\$127.00
Court Fees VENDOR: Douglas, Gordon INVOICE#: 1342043707281603 DATE: 07/28/2016 Douglas, Gordon, Deloitte Restructuring Inc. - Motion Filing re Sealing Order Motion 05/20/16	
20/05/2016	\$127.00
Court Fees VENDOR: Douglas, Gordon INVOICE#: 1342043707281603 DATE: 07/28/2016 Douglas, Gordon, Deloitte Restructuring Inc. - Motion Filing re Approval of First Report 05/20/16	
27/06/2016	\$12.00
Process Servers VENDOR: Kilrea Bailiff & Process Servers; INVOICE#: 134985;	

August 4, 2016
INVOICE: 18497962

DATE: 06/27/2016 - File letter with motion coordinator

Total Taxable Disbursements	<u>\$744.50</u>
Non-Taxable Costs	
Corporate Searches - Agency	\$40.00
Total Non-Taxable Disbursements	<u>\$40.00</u>