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CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL
COURT. No.: 500-11-047563-149
OFFICE No.: 934614-1000000

SUPERIOR COURT
Commercial Division

**IN THE MATTER OF A PLAN OF
ARRANGEMENT AND
REORGANIZATION OF:**

GRADEK ENERGY INC., a legal person, duly incorporated according to law, having its head office and principal place of business at 162 Brunswick Blvd., Pointe-Claire, QC H9R 5P9

- and -

GRADEK ENERGY CANADA INC., a legal person, duly incorporated according to law, having its head office and principal place of business at 162 Brunswick Blvd., Pointe-Claire, QC H9R 5P9

Debtors

- and -

R H S T DEVELOPMENT INC., a legal person, duly incorporated according to law, having its head office and principal place of business at 366 de la Roseraie Street, Rosemère, QC J7A 4N2

- and -

THOMAS GRADEK, domiciled and residing at 366 de la Roseraie Street, Rosemère, QC J7A 4N2

Mis-en-cause

- and -

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.
(Jean-François Nadon, CPA, CA, CIRP, designated person in charge), having a place of business at 1 Place Ville Marie, Suite 3000, Montreal, QC H3B 4T9

Monitor

NOTICE TO CREDITORS

The Debtors were subject to an application filed before the Commercial Division of the Superior Court of Québec, Montreal District (the “**Court**”) pursuant to the *Companies’ Creditors Arrangement Act* (“**CCAA**”).

The Court issued an order (the “**Initial Order**”) on October 15, 2014, protecting the Debtors from their creditors while they reorganize their business under the CCAA. The Initial Order appointed Samson Bélair/Deloitte & Touche Inc. as monitor (the “**Monitor**”) of the Debtors.

At present, creditors are not required to file a Proof of Claim. In due course, the Monitor will be forwarding to the creditors the Plan of Arrangement filed by the Debtors as well as convening a creditors’ meeting to vote on same. Please note that the Order granted by the Court stays all proceedings against the Debtors until November 13, 2014.

The Initial Order as well as a list showing the name and address of the creditors and the estimated amounts of their related claims have been posted and are available on the Monitor’ website at <http://www.insolvencies.deloitte.ca/en-ca/Pages/Gradek-Energy-Inc.aspx>. If you are unable to access the documents, please contact us at **514-393-7115** by leaving your name and phone number as well as your fax number, e-mail address or postal address according to the transmission mode desired.

Dated at Montreal, this 22nd day of October, 2014.

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.
Monitor