

Industry Canada

Office of the Superintendent of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of: Ontario
Division No.: 05 - London
Court No.: 35-2041157
Estate No.: 35-2041157

In the Matter of the Bankruptcy of:

Harvest Power Mustang Generation Ltd.

Debtor

DELOITTE RESTRUCTURING INC/RESTRUCTURATION DELOITTE INC

Trustee

Ordinary Administration

Date of bankruptcy: January 08, 2016 Security: \$0.00

Meeting of creditors: January 28, 2016, 11:00

Federal Building - London 451 Talbot Street, Suite 303

London, Ontario

Canada,

Chair: Trustee Designated person: Wayne Davis

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- a notice of intention in respect of the aforenamed debtor was filed under section 50.4 of the *Bankruptcy and Insolvency Act*;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing
 of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an
 assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy;
 and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the
 aforementioned time and place or at any other time and place that may be later requested by the official
 receiver.

Date: January 19, 2016

E-File/Dépôt Electronique

Official Receiver

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902

