

District of: Ontario
Division No. 05 - London
Court No.
Estate No. 35-2041157

FORM 71
Notice of First Meeting of Creditors
(Paragraph 155(d.1) of the Act)

In the Matter of the Bankruptcy of Harvest Mustang GP Ltd.,
In the Matter of the Bankruptcy of Harvest Ontario Partners Limited Partnership,
In the Matter of the Bankruptcy of Harvest Power Mustang Generation Ltd.

Take notice that:

1. A first meeting of creditors has been requested to be held by the official receiver (or creditors).
2. The first meeting of creditors of the bankrupt will be held on the 28th day of January 2016, at 11:00 AM, at 451 Talbot Street Suite 303, London, Ontario.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, if necessary, a proxy.

Dated at the City of Kitchener in the Province of Ontario, this 15th day of January 2016.

Deloitte Restructuring Inc. - Trustee
4210 King Street East
Kitchener ON N2P 2G5
Phone: (866) 299-3328 Fax: (519) 650-7601

District of Ontario
Division No. 05 – London
Court No. 35-2041157
Estate No. 35-2041157

FORM 34

Report of Trustee on Non-filing of Cash-flow Statement of Proposal
(Paragraph 50.4(8)(b) of the act)

We, Deloitte Restructuring Inc., the trustee under a notices of intention to make a proposal filed by Harvest Power Mustang Generation Ltd., Harvest Mustang GP Ltd., Harvest Ontario Partners Limited Partnership, insolvent persons, hereby report to the official receiver as follows:

1. That the insolvent persons did, on the 17th day of September 2015, each file with the official receiver a notice of intention to make a proposal.
2. That:
 - a projected cash-flow statement was not filed within the period of 10 days after the filing of the notice of intention.
 - a proposal was not filed within the period of 30 days after the day on which the notice of intention was filed or within any extension of that period granted by the court under the subsection 50.4(9) of the Act. (*If an extension of the time has been granted by the court, attach a copy of the court order.*)

Dated at the City of Burlington in the Province of Ontario, this 8th day of January 2016.

Deloitte Restructuring Inc. – Trustee



4210 King Street East
Kitchener ON N2P 2G5
Phone: (866) 299-3328 Fax: (519) 650-7601

District of: Ontario
 Division No. 05 - London
 Court No.
 Estate No. 35-2041157

Original Amended

Form 78

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of Harvest Mustang GP Ltd.,
 In the Matter of the Bankruptcy of Harvest Ontario Partners Limited Partnership,
 In the Matter of the Bankruptcy of Harvest Power Mustang Generation Ltd.

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 8th day of January 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 17,720,012.64	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 17,720,012.64	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 1.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce. 0.00
Total liabilities. 17,720,013.64	4. Bills of exchange, promissory note, etc., as per list "F" ... 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock. 0.00
	8. Machinery, equipment and plant. 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid. 0.00
	Estimated to produce 0.00
	Total assets 0.00
	Deficiency 17,720,013.64

I, Wayne Davis, of the City of Waltham in the State of Massachusetts, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 8th day of January 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Waltham in _____, on this 18th day of January 2016.

 Rob Biehler, Commissioner of Oaths
 For the Province of Ontario
 Expires Sep. 9, 2016

 Wayne Davis

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Harvest Power Mustang Generation Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	A&A Contract Customs Brokers Ltd	120-176th Street Suite 101 Surrey BC V3S 9S2	1,452.12	0.00	1,452.12
2	A&L Canada Laboratories	2136 Jetstream Road London ON N5V 3P5	6,051.15	0.00	6,051.15
3	AAROC AGGREGATES LTD-FRSF	200 King St PO BOX 250 Ilderton ON N6A 3C4	1,508.29	0.00	1,508.29
4	Acklands Grainger	90 West Beaver Creek Road Richmond Hill ON L4B 1E7	250.01	0.00	250.01
5	Action Concept Plus	995 Boul. Industriel Grandby QC J2J 1A6	872.36	0.00	872.36
6	Alfa Laval	c/o TH1301 PO Box 4290 Toronto ON M5W 0E1	1,898.40	0.00	1,898.40
7	Alltrans Logistics Inc.	PO Box 65 Putnam ON N0L 2B0	8,424.38	0.00	8,424.38
8	ALS Environmental	2103 Dollarton Hwy North Vancouver BC V7H 0A7	7,924.35	0.00	7,924.35
9	American Express -(11008)	PO Box 2514 Station B London ON N6A 4G9	250.01	0.00	250.01
10	Ampro Electric	406 First Street London ON N5W 4N1	5,036.02	0.00	5,036.02
11	Anchem Sales	120 Stronach Crescent London ON N5V 3A1	5,691.81	0.00	5,691.81
12	APAO (Biogas Association)	275 Slater Street Suite 900 Ottawa ON K1P 5H9	1,500.00	0.00	1,500.00
13	Badger Daylighting Attn: Robert Choi	c/o Robins Appleby LLP 2600 - 120 Adelaide St W Toronto ON M5H 1T1	1.00	0.00	1.00
14	Bell Canada	Centre De Versements Clients CP 3650 Succursale Don Mills Toronto ON M3C 3X9	4,103.19	0.00	4,103.19
15	Benko Sewer Service Attn: Robert Choi	c/o Robins Appleby 2600 - 120 Adelaide St W Toronto ON M5H 1T1	162,456.92	0.00	162,456.92
16	Berq Beheer B.V.	c/o Deloitte 4210 King St E Kitchener ON N2P 2G5	1.00	0.00	1.00
17	Besterd Mechanical	795 Central Avenue London ON N5W 3R1	2,948.93	0.00	2,948.93
18	BHFMFG Inc	7367 Line 86 RR#1 Wallenstein ON N0B2S0	983.10	0.00	983.10
19	Bigteelbox Corporation	1000-1631 Dickson Ave Kelowne BC V1Y 0B5	339.00	0.00	339.00
20	Biorem Technologies Inc	7496 Wellington Road 34 R.R.#3 Guelph ON N1H 6H9	2,718.50	0.00	2,718.50
21	Breckell, Liam	62 2nd Street Cres. Hanover ON N4N 3R6	2,181.17	0.00	2,181.17
22	Brooks, Carlos	28 Clemens St London ON N5Y1H4	2,779.16	0.00	2,779.16

19-Jan-2016

Date

Wayne Davis

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Harvest Power Mustang Generation Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Burns, Greg	1515 Trafalgar St. Unit #5 London ON N5W 1X2	2,288.72	0.00	2,288.72
24	Cambridge Environmental Products	225 Enterprise Dr Komoka ON N0L 1R0	543.82	0.00	543.82
25	Canadawide Scientific Ltd	2300 Walkley Road Ottawa ON K1G 6B1	1,576.56	0.00	1,576.56
26	Canadian Bearings Ltd	1600 Drew Road Mississauga ON L5S 1S5	1,556.15	0.00	1,556.15
27	Capson Haggarty Electrical Contractors	1110 Brydges St London ON N5W 2B6	5,088.85	0.00	5,088.85
28	Cash, Darren	1675 Jubilee Drive London ON N6G5K4	11,540.65	0.00	11,540.65
29	CEC Controls Company	14555 Barber Ave. Warren MI 48088-6002 USA	5,851.89	0.00	5,851.89
30	Centisys Corporation	9586 58th Place Kenosha WI 53144 USA	13,703.32	0.00	13,703.32
31	Christer Svedin	1087 Green Valley Rd London ON N6N 1E4	1,506.75	0.00	1,506.75
32	City of London	300 Dufferin Ave PO Box 5035 London ON N6A 4L9	90,658.00	0.00	90,658.00
33	City of London	300 Dufferin Ave PO Box 5035 London ON N6A 4L9	342,765.86	0.00	342,765.86
34	City of London	300 Dufferin Ave PO Box 5035 London ON N6A 4L9	381,806.98	0.00	381,806.98
35	Conestoga-Rovers & Associates	651 Colby Drive Waterloo ON N2V 1C2	8,455.45	0.00	8,455.45
36	Contractors Rental Supply (CRS)	253 Exeter Rd London ON N6L 1A5	1.00	0.00	1.00
37	CRA - Canada Revenue Agency - Tax - Ontario Attn: c/o London Taxes Services Office Division Regional Intake Centre for Insol	PO Box 5548 3 - 451 Talbot St London ON N6A 4R3	16,640.00	0.00	16,640.00
38	Crane Supply	1755 Burlington Street East Hamilton ON L8H 3L5	516.59	0.00	516.59
39	Curney Mechanical Ltd	414 Neptune Crescent London ON N6M 1A1	35,157.45	0.00	35,157.45
40	Daritech Inc	1700 Steeles Ave East Bramalea ON L6T 1A6	250.01	0.00	250.01
41	Delaware Pump & Parts Ltd	po box 16 11157 Longwoods Rd Delaware ON N0L 1E0	1,302.73	0.00	1,302.73
42	Dielco Industrial Contractors LTD	61 Enterprise Drive London ON N6N 1A4	73,247.67	0.00	73,247.67
43	Doda USA	255 16th Street St. James MN 56081 USA	27,308.92	0.00	27,308.92
44	Dowler-Karn	43841 Talbot RR3 ST Thomas ON N5P 3S7	730.62	0.00	730.62
45	Draeger Safety Canada	2425 Skymark Avenue Unit # 1 Mississauga ON L4W 4Y6	4,766.34	0.00	4,766.34
46	Easy Lift Doors, Ltd	515 James Street South St. Mary's ON N4X 1C7	13,238.35	0.00	13,238.35

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Harvest Power Mustang Generation Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	Edwards & Sons Complete Property Maintenance Inc	po box 27 Lambeth Station London ON N6P 1P9	4,158.40	0.00	4,158.40
48	eMaint Enterprises, LLC	21105 Design Parc Lane Ste 101 Estero FL 33928 USA	5,401.86	0.00	5,401.86
49	Emco Corporation/McKeough Supply	91 Enterprise Dr London ON N6N 1A5	250.01	0.00	250.01
50	Environmental Services Inc	22153 King & Whittle Rd Tilbury ON N0P 2L0	70,713.67	0.00	70,713.67
51	Ernst & Young	PO Box 57104 - Postal Station A Toronto ON M5W 5M5	12,487.50	0.00	12,487.50
52	Fedex	C/O T23222 PO BOX 4232 Posatl Station Toronto ON M5W 5P4	250.01	0.00	250.01
53	Findley Farms	8742 Switzer Dr Mnt Brydges ON N0L 1W0	1,469.00	0.00	1,469.00
54	FloChem	R.R.#7 Guelph ON N1H 6J4	20,597.64	0.00	20,597.64
55	Gas Drive	Lockbox #C3184 PO BOX 9187, Station"M" Calgary AB T2P 5E1	314,972.33	0.00	314,972.33
56	General Carbon Corp.	33 Paterson St. Paterson NJ 07501 USA	5,938.36	0.00	5,938.36
57	Great Lakes New Holland Inc	PO BOX 939 Mitchell ON N0K 1N0	691.82	0.00	691.82
58	Hach Sales & Service Canada LP	3020 Gore Road London ON N5V 4T7	250.01	0.00	250.01
59	Hamm, Aron	25728 Queens Line West Lorne ON N0P2L0	5,681.92	0.00	5,681.92
60	Hardie Industrial Services Inc. Attn: Philip King	c/o Philip King Law Office 100 Fullarton St London ON N6A 1K1	15,677.84	0.00	15,677.84
61	Harvest Fraser Richmond Organics	221 crescent street Waltham MA 02453 USA	159,122.85	0.00	159,122.85
62	Harvest Ontario Partners Limited Partnership	1087 Green Valley Rd London ON N6N 1E4	819,201.47	0.00	819,201.47
63	Harvest Power Canada LTD	221 crescent street Waltham MA 02453 USA	3,859,760.60	0.00	3,859,760.60
64	Harvest Power Mustang Generation	221 crescent street Waltham MA 02453 USA	144,640.00	0.00	144,640.00
65	Harvest Power West	221 crescent street Waltham MA 02453 USA	14,442.17	0.00	14,442.17
66	Harvest Power, Inc. (US)	221 crescent street Waltham MA 02453 USA	389,530.30	0.00	389,530.30
67	HD Supply Canada Inc	100 Galcat Dr Vaughan ON L4L 0B9	408.31	0.00	408.31
68	Hose Technology Inc	1031 Hubrey Rd Unit 1 - 2 London ON N6N 1B4	2,595.52	0.00	2,595.52
69	Infinity Telecentre	301-120 Wellington London ON N6B 2K6	644.69	0.00	644.69
70	J&J Millwrighting Inc	8546 Conc. #3 Listowel ON N4W 3G8	19,198.39	0.00	19,198.39

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Harvest Power Mustang Generation Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
71	Jaekel, Dirk	80 Shavian Blvd London ON N6G 2P3	4,130.12	0.00	4,130.12
72	Keyline Industrial LTD	1859 Oxford Street East London ON N5V 3A1	1,275.11	0.00	1,275.11
73	Komline-Sanderson Engineering Corp	PO BOX 200581 Pittsburgh PA 15251-0581 USA	4,506.23	0.00	4,506.23
74	Landia, Inc	111 Triangle Trade Drive Cary NC 27513 USA	25,371.60	0.00	25,371.60
75	Landtec North America	850 S. ViaLata Suite 112 Colton CA 92324 USA	11,458.90	0.00	11,458.90
76	Levitt-Safety Limited	2872 Bristol Circle Oakville ON L7L 5T5	578.56	0.00	578.56
77	London Hydro	111 Horton St PO BOX 3060 London ON N6A 4J6	21,562.98	0.00	21,562.98
78	Lubrizol Canada Ltd. Attn: Lisa Goodwin	29400 Lakeland Boulevard Wickliffe OH 44092 USA	0.00	0.00	0.00
79	Lucas Works London Inc	2892 Kew Drive Windsor ON N8T 3C6	21,106.65	0.00	21,106.65
80	Lyndon Security Attn: Mike Andersen	346 Christina St N Sarnia ON N7T 5V7	2,101.80	0.00	2,101.80
81	McCarthy Tetrault	PO Box 10424 Pacific Centre Suite 1300 77 Dunsmuir St Vancouver BC V7Y 1K2	1,369.89	0.00	1,369.89
82	Monarch Office Supply Inc	1835 Provincial Road Windsor ON N8W 5V7	1,645.73	0.00	1,645.73
83	Morrison, Jim	570 Fieldgate CR London ON N5V 5G1	3,587.43	0.00	3,587.43
84	Motion Industries (Canada) Inc	15911 Robin's Hill Rd #5 London ON N5V 0A5	2,550.76	0.00	2,550.76
85	MTS Environmental Inc	215 Pickard Rd Exeter ON N0M 1S1	8,706.23	0.00	8,706.23
86	Murphey, Brian	26-760 Bershire Drive London ON N6J 4A5	3,630.99	0.00	3,630.99
87	Nachurs Alpine Solutions Inc	PO BOX 15151 Toronto ON M5W 1C1	680.74	0.00	680.74
88	Noble Corporation	7171 Jane Street Concord ON L4K 1A7	250.01	0.00	250.01
89	Nova Communications	167 Trider Crescent Dartmouth NS B3B 1V6	1,913.97	0.00	1,913.97
90	Ocean Chemical Corporation	268 Richmond Road Oakville ON L6H 3B5	153,577.20	0.00	153,577.20
91	Orgaworld	po box 21070 London ON N6K 0C7	29,035.69	0.00	29,035.69
92	Orkin Canada Corporation	5840 Falbourne St Mississauga ON L5R 4B5	1,380.31	0.00	1,380.31
93	Pinchin Ltd.	2470 Milltower Court Mississauga ON L5N 7W5	10,571.90	0.00	10,571.90
94	Pine Environmental Services LLC	PO BOX 77232 RPO Courtney Park Mississauga ON L5T 2P4	13,345.13	0.00	13,345.13

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Harvest Power Mustang Generation Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
95	PLasco	4268 Dundas Street Thorndale ON N0M 2P0	2,297.12	0.00	2,297.12
96	PowerCore engineering	4096 Meadowbrook Drive London ON N6L 1G4	15,308.68	0.00	15,308.68
97	ProSpec Technologies Inc	3235 Wharton Way Mississauga ON L4X 2B6	5,657.54	0.00	5,657.54
98	Purolator Inc	PO BOX 1100 Etobicoke Post Strn A Etobicoke ON M9C 5K2	644.66	0.00	644.66
99	Quality Fertilizers	114 Sackville Street PO Box 100 Shakespeare ON N0B 2P0	26,343.57	0.00	26,343.57
100	R Safety	1155 Talbot St St. Thomas ON N5P 1G6	4,042.59	0.00	4,042.59
101	Resource Industrial Group Inc-	295 Waydom Drive Ayr ON N0B 1E0	35,103.03	0.00	35,103.03
102	Ross Towing	995 Pond Mills Road London ON N6N 1C3	3,226.15	0.00	3,226.15
103	Roynat	5075 Yonge St, 2nd Floor Toronto ON M2N 6C6	39,375.00	0.00	39,375.00
104	Ryan Little	c/o Deloitte 4210 King St E Kitchener ON N2P 2G5	0.00	0.00	0.00
105	Sanitary	Sewer Cleaning Co Ltd 3376 White Oak Rd London ON N6E 2Z9	5,141.51	0.00	5,141.51
106	Schlegelhome Farms Inc.	1614 Perth Line 34 RR#1 Shakespeare ON N0B 2P0	3,955.00	0.00	3,955.00
107	Setpoint Technologies	10393 Sinclair Drive Ilderton ON N0M 2A0	4,314.56	0.00	4,314.56
108	Sigma Compressor Inc.	1033 Pattullo Ave Woodstock ON N4V 1C8	1,585.92	0.00	1,585.92
109	StormFisher Environmental Ltd	680 Waterloo St. London ON N6A 3V8	10,000,000.00	0.00	10,000,000.00
110	StormFisher Environmental Ltd.	680 Waterloo St London ON N6A 3V8	0.00	0.00	0.00
111	Super Sucker Hydro Vac Service Inc	1643 Claybar Rd, RRI Jerseyville ON L0R 1R0	49,603.61	0.00	49,603.61
112	Syntec Process Equipment	77 Pillsworth Road Unit 12 Bolton ON L7E 4G4	20,627.60	0.00	20,627.60
113	Tenova Goodfellow Inc.	270 Sherman Avenue North Hamilton ON L8L 6N5	887.16	0.00	887.16
114	TISI CANADA INC	893 Campbell Street Sarnia ON N7T 2J9	1,962.81	0.00	1,962.81
115	Toll-Morris Electric Motors Inc	1099 Brydges St London ON N5W 2B5	3,195.64	0.00	3,195.64
116	Transit Lubricants LTD	PO BOX 1720 Kitchener ON N2G 4R3	281.03	0.00	281.03
117	Union Gas	PO BOX 4001 STN A Toronto ON M5W 0G2	10,239.02	0.00	10,239.02

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Harvest Power Mustang Generation Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
118	United Electric	A Trade-Mark Industrial Inc. Company 250 Royal Oak Rd Cambridge ON N3E 0A4	0.00	0.00	0.00
119	UPS Supply Chain Solutions	P.O. Box 4368 Station A Toronto ON M5W 3N8	250.01	0.00	250.01
120	Vanos Insulations	2517 Gideon Drive PO Box 158 Delaware ON N0L 1E0	12,158.80	0.00	12,158.80
121	WFS Ltd	PO BOX 2100 Windsor ON N8Y 4R7	250.01	0.00	250.01
122	WM of Canada Corp	#969-01250 Toronto ON M5W 5L4	16,004.93	0.00	16,004.93
123	Workman, Michael	apt. 612- 961 Wonderland Rd. London ON N6H2X9	4,253.59	0.00	4,253.59
124	Workplace Safety and Insurance Board	PO BOX 4115 Station A Toronto ON M5W 2V3	1,006.95	0.00	1,006.95
125	Workplace Safety and Insurance Board Attn: c/o Collection Services	200 Front St W Toronto ON M5V 3J1	0.00	0.00	0.00
Total:			17,720,012.64	0.00	17,720,012.64

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FORM 78 -- Continued

List "B"
Secured Creditors

Harvest Power Mustang Generation Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

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FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Harvest Power Mustang Generation Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Harvest Power Mustang Generation Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

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FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt

Harvest Power Mustang Generation Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Harvest Power Mustang Generation Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Harvest Power Mustang Generation Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

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FORM 78 -- Concluded

List "H"
Property

Harvest Power Mustang Generation Ltd.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	0.00

19-Jan-2016

Date

Wayne Davis

Court No.

Estate No. 35-2041157

In the Matter of the Bankruptcy of Harvest Mustang
GP Ltd.,
In the Matter of the Bankruptcy of Harvest Ontario
Partners Limited Partnership,
In the Matter of the Bankruptcy of Harvest Power
Mustang Generation Ltd.

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Deloitte Restructuring Inc. - Trustee

4210 King Street East
Kitchener ON N2P 2G5
Phone: (866) 299-3328 Fax: (519) 650-7601

District of: Ontario
Division No. 05 - London
Court No.
Estate No. 35-2041157

FORM 31 / 36
Proof of Claim / Proxy

In the Matter of the Bankruptcy of Harvest Mustang GP Ltd.,
In the Matter of the Bankruptcy of Harvest Ontario Partners Limited Partnership,
In the Matter of the Bankruptcy of Harvest Power Mustang Generation Ltd.

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Harvest Power Mustang Generation Ltd. of the City of London in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 8th day of January 2016, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Deloitte Restructuring Inc. - Trustee

4210 King Street East
Kitchener ON N2P 2G5
Phone: (866) 299-3328 Fax: (519) 650-7601
E-mail: debt@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.