COURT FILE NUMBER

643 of 2016

ORIGINAL ORIGINAL

COURT

QUEEN'S BENCH FOR SASKATCHEWAN IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE

SASKATOON

APPLICANTS

101133330 SASKATCHEWAN LTD. and 101149825 SASKATCHEWAN LTD.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 101133330 SASKATCHEWAN LTD. and 101149825 SASKATCHEWAN LTD.

ORDER

Order made this 2nd day of August, 2016.

Before the Honourable Mr. Justice G.N. Allbright in Chambers the 2nd day of August, 2016.

On the application of Ian Sutherland, lawyer on behalf of the applicants, and on reading the application without notice, draft order and service list, all filed:

The Court orders:

- 1. The applicants' notice of application, a draft order, the affidavit(s) of John Orr and a notice of application, affidavit and draft order on behalf of Firm Capital Mortgage Fund Inc. and Frank Pa, and any other materials in connection with any applications scheduled for August 17, 2016 in relation to the within proceeding (collectively, the "Materials"), shall be served on or before August 12, 2016, on the service list established in these proceedings and attached to this order as Schedule "A" (the "Service List").
- 2. Provided that service of the Materials is effected in accordance with paragraph one of this order, the time for service of the same shall be and is hereby abridged pursuant to Rule 13-7(2).
- 3. A copy of this order shall be served upon the parties on the Service List at the same time as the Materials or so soon as is reasonably practicable thereafter.

4. There shall be no order as to costs.

ISSUED at Saskatoon, Saskatchewan, this day of August, 2016.

Local Registrar

NOTICE

Take notice that, unless the order is consented to by the respondent or a person affected by the order or unless otherwise authorized by law, every order made without notice to the respondent or a person affected by the order may be set aside or varied on application to the Court. You should consult your lawyer as to your rights.

CONTACT INFORMATION AND ADDRESS FOR SERVICE

Name of firm:

McDougall Gauley LLP

Name of lawyer in charge of file:

lan A. Sutherland

Address of legal firm:

500-616 Main Street, Saskatoon, SK S7H 0J6

Telephone / Facsimile:

(306) 653-1212 / (306) 652-1323

Email address:

isutherland@mcdougallgauley.com