## ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE	)	TUESDAY, THE $30^{TH}$ DAY
JUSTICE NEWBOULD	)	OF AUGUST, 2016

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c.C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 3113736 CANADA LTD. 4362063 CANADA LTD., and A-Z SPONGE & FOAM PRODUCTS LTD.

(the "Applicants")

### ORDER (Extension of Stay Period, Admission of Late Claims and Approval of Monitor's Actions)

THIS MOTION made by the Applicants pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985, c. c-36, as amended (the "CCAA") for an order, inter alia, (a) extending the stay of proceedings; (b) admitting certain late filed claims; (c) accepting the filing of the Plan of Compromise and Arrangement pursuant to the CCAA filed by 4362063 Canada Ltd. (formerly Domfoam International Inc.) ("Domfoam") dated July 30, 2016 (the "Plan") together with certain related relief; was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Affidavit of Tony Vallecoccia sworn August 23, 2016 and the exhibits thereto (the "Vallecoccia Affidavit") and the Fourteenth Report of Deloitte Restructuring Inc. (formerly Deloitte & Touche Inc.) (the "Fourteenth Report") in its capacity as the Court-appointed monitor (the "Monitor") of the Applicants, and on hearing the submissions of counsel for Domfoam, the Monitor and all other counsel listed on the counsel slip, no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Service of Alexandra Teodorescu sworn August 23, 2016, filed:

#### **SERVICE**

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion, the Motion Record and the Fourteenth Report is hereby abridged and validated and this Motion is properly returnable today without further service or notice thereof.

#### **DEFINITIONS**

2. **THIS COURT ORDERS** that capitalized terms not otherwise defined in this Order shall have the meaning set out in the Fourteenth Report.

#### **STAY EXTENSION**

3. **THIS COURT ORDERS** that the Stay Period granted under the Initial Order of Justice Newbould dated January 12, 2012 (the "**Initial Order**") and as subsequently extended by, *inter alia*, the Order of Justice Newbould, dated February 25, 2016, is hereby extended from August 30, 2016 to and including January 30, 2017.

ENTERED AT / INSCRIT À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO:

AUG 3 0 2016

PER / PAR:

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 3113736 CANADA LTD., 4362063 CANADA LTD., and A-Z SPONGE & FOAM PRODUCTS LTD.

# ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceeding commenced at TORONTO

## ORDER

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IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT

OF 3113736 Canada LTD., 4362063 CANADA LTD., and A-Z SPONGE & #OAM PRODUCTS LTD

Hymt 23 2016

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SUPERIOR COURT OF JUSTICE COMMERCIAL LIST ONTARIO

Proceeding commenced at TORONTO

(returnable August 29, 2016) MOTION RECORD

BLANEY McMURTRY LL

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Lawyers for the Applicant.

August 30/16

There is no opposite to the Atecinion of the stay to Jamy 30/17. Order to fo. Menainder
of motion not dealt with.

Dels.