Form 13-31 (Rule 13-31)

COURT FILE NUMBER

643 of 2016

COURT

QUEEN'S BENCH FOR SASKATCHEWAN IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE

SASKATOON

APPLICANTS

101133330 SASKATCHEWAN LTD. and 101149825 SASKATCHEWAN LTD.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF 101133330 SASKATCHEWAN LTD. and 101149825 SASKATCHEWAN LTD.

AFFIDAVIT OF PAUL E. FEDOROFF

I, Paul E. Fedoroff, of the City of Saskatoon, Saskatchewan, Solicitor, MAKE OATH AND SAY AS FOLLOWS:

- THAT I am an Associate in the law firm of McDougall Gauley LLP, solicitors for the Applicants, 101133330 Saskatchewan Ltd. and 101149825 Saskatchewan Ltd., and as such I have personal knowledge on the facts and matters hereinafter deposed to except where otherwise stated to be on information and belief and whereso stated, I verily believe the same to be true.
- 2. THAT on April 23, 2019, in compliance with General Application Practice Directive No. 3, I completed the electronic Notice of Application for a Publication Ban (the "Application"), for a discretionary order to have the Confidential Supplement to the Eleventh Report of the Monitor, Deloitte Restructuring Inc., dated April 23, 2019 sealed.
- THAT attached hereto and marked as Exhibit "A" to this my Affidavit is a copy of the email received by me from Saskatchewan Law Courts, acknowledging receipt of the Application and confirming the notification was distributed to all subscribers.
- 4. THAT I make this Affidavit in support of said Application and believe the matters contained herein are uncontroverted.

SWORN BEFORE ME at the City of
Saskatoon, in the Province of
Saskatchewan, this 23 day of
April, 2019.

PAUL E. FEDOROFF

A COMMISSIONER FOR OATHS in and for

the Province of Saskatchewan,

My commission expires October 31-22

Or being a solicitor.

CONTACT INFORMATION AND ADDRESS FOR SERVICE

Name of firm:

McDougall Gauley LLP

Name of lawyer in charge of file:

Ian A. Sutherland/ Craig Frith

Address of legal firm:

500-616 Main Street, Saskatoon, SK S7H 0J6

Telephone / Facsimile:

(306) 665-5432 / (306) 652-1323

Email address:

 $\underline{isutherland@mcdougallgauley.com;}\\$

cfrith@mcdougallgauley.com

THIS IS EXHIBIT "A" REFERRED TO IN THE AFFIDAVIT OF PAUL FEDOROFF SWORN BEFORE ME AT THE CITY OF SASKATOON, IN THE PROVINCE OF SASKATCHEWAN THIS 23RD DAY OF APRIL, 2019.

Iwanchuk Alecia

From:

Saskatchewan Law Courts <dblaus@sasklawcourts.ca>

Sent:

Tuesday, April 23, 2019 9:42 AM

To:

Fedoroff, Paul

Subject:

Thank you for your request

A Commissioner for Oaths in and for the Province of SASKATCHEWAN. my commission expires: OCTOBER 31, 2022

Thank you for contacting Saskatchewan Law Courts. We will respond to your media ban application as soon as we can. Thank you.

Here is what you submitted:

File No:: 634 0f 2016

Province of Saskatchewan, Canada in the (click one):: Court of Queen's Bench for Saskatchewan

Between (click one):: Plaintiff (name):

: In the Matter of the Companies Creditors Arrangement Act and In the Matter of a Plan of Compromise or Arrangement of 101133330 Saskatchewan Ltd. and 101149825 Saskatchewan Ltd.

And (Name of Accused or Defendant/Respondent):: N/A

: Take Notice that an Application for a Publication Ban will be made by the:

Applicant (click one):: Other

Applicant's Name:: 10113330 Saskatchewan Ltd. and 101149825 Saskatchewan Ltd.

To the Judge Presiding at the (click one):: Court of Queen's Bench for Saskatchewan

In (please provide city/town...):: Saskatoon

On the date of:: 26-04-2019

At the hour of:: 1:00

o'clock in the: pm

: The Applicants seek an order sealing the Confidential Supplement to the Eleventh Report of the Monitor, Deloitte Restructuring Inc., dated April 23, 2019 (the "Confidential Supplement"). The Confidential Supplement contains certain information respecting the sale and value of certain assets that belong to the Applicants (the "Information"). The Information is commercially sensitive in nature and disclosing the same could prejudice future transactions which would negatively affect the Applicant and its creditors. The Applicant is therefore requesting a discretionary order that the Confidential Supplement, including any appendices thereto, shall be kept sealed and confidential, and shall not form part of the public record but shall be kept separate and apart from the other contents of the Court file in respect of this matter in a sealed envelope which sets out the style of cause of these proceedings and a statement that the contents thereof are subject to a Sealing Order, and shall not be opened except by the Honourable Mister Justice G.A. Meschishnick, or by further Order of the Court.

Dated at (please provide city/town...):: Saskatoon

This date:: 23-04-2019

Applicant's e-mail address (required):: pfedoroff@mcdougallgauley.com

: Applicant's Postal Address

Street Address:: 500-616 Main Street

City:: Saskatoon

: Province: Saskatchewan

Postal Code:: S7H 0J6