

THE KING'S BENCH

Winnipeg Centre

IN THE MATTER OF: THE APPOINTMENT OF A RECEIVER PURSUANT TO SECTION 243 OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS AMENDED

BETWEEN:

PRICEWATERHOUSECOOPERS INC.
(solely in its capacity as court-appointed receiver and manager of
Bridging Finance Inc. and certain related entities and investment funds)

Plaintiff

and

DAKOTA PLAINS FIRST NATION, CHIEF AND COUNCIL OF DAKOTA PLAINS FIRST NATION (solely in their capacity as representatives of DAKOTA PLAINS FIRST NATION), DAKOTA PLAINS WAHPETON OYATE ACTIVE PURSUITS LIMITED PARTNERSHIP, DAKOTA PLAINS WAHPETON OYATE ECONOMICS DEVELOPMENT CORPORATION, DAKOTA PLAINS WAHPETON OYATE MANAGEMENT CO. LTD., DAKOTA PLAINS WAHPETON OYATE REAL ESTATE GP CO. LTD., DAKOTA PLAINS WAHPETON OYATE REAL ESTATE LIMITED PARTNERSHIP., and 356 ASSINIBOINE AVENUE LTD.

Defendants

CONSENT TO ACT AS RECEIVER

THORNTON GROUT FINNIGAN LLP

3200-100 Wellington Street West
Toronto, Ontario M5K 1K7

John L. Finnigan (LSO# 24040L)

Tel: 416-304-0558
Email: jfinnigan@tgf.ca
Phone No. (416) 304-1616
Fax No. (416) 304-1313

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Defendants

CONSENT TO ACT AS RECEIVER

Deloitte Restructuring Inc., a Licensed Insolvency Trustee, does hereby consent to act as receiver, or receiver and manager, of the assets, undertakings and properties of each of 356 Assiniboine Avenue Ltd., Dakota Plains Wahpeton Oyate Real Estate GP Co. Ltd., Dakota Plains Wahpeton Oyate Real Estate Limited Partnership, Dakota Plains Wahpeton Oyate Economics Development Corporation, Dakota Plains Wahpeton Oyate Management Co. Ltd., and Dakota Plains Wahpeton Oyate Active Pursuits Limited Partnership, if so ordered by this Honourable Court.

DATED at Toronto this 18th day of March, 2024.

Per: 

Name: Toni Vanderlaan
Title: Senior Vice President