

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

ANTAMEX INDUSTRIES ULC,¹

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 24- 10934 (JKS)

**NOTICE OF FILING OF BANKRUPTCY PETITION AND RELATED PLEADINGS;
NOTICE AND AGENDA OF HEARING ON FIRST DAY MOTIONS SCHEDULED FOR
MAY 3, 2024, AT 9:30 A.M. (PREVAILING EASTERN TIME)**

THIS PROCEEDING WILL BE CONDUCTED REMOTELY *VIA ZOOM*.

PLEASE REFER TO JUDGE STICKLES' CHAMBERS PROCEDURES ([HTTPS://WWW.DEB.USCOURTS.GOV/CONTENT/JUDGE-J-KATE-STICKLES](https://www.deb.uscourts.gov/content/judge-j-kate-stickles)) AND THE COURT'S WEBSITE ([HTTP://WWW.DEB.USCOURTS.GOV/ECOURT-APPEARANCES](http://www.deb.uscourts.gov/ecourt-appearances)) FOR INFORMATION ON THE METHOD OF ALLOWED PARTICIPATION (VIDEO OR AUDIO), JUDGE STICKLES' EXPECTATIONS OF REMOTE PARTICIPANTS, AND THE ADVANCE REGISTRATION REQUIREMENTS.

THE DEADLINE TO REGISTER FOR REMOTE ATTENDANCE AT *FIRST-DAY* OR EMERGENCY HEARINGS IS ONE-HOUR PRIOR TO THE HEARING (*PREVAILING EASTERN TIME*) UNLESS OTHERWISE NOTICED USING THE *ECOURTAPPEARANCES* TOOL AVAILABLE ON THE COURT'S WEBSITE.

This agenda sets forth items in the order they appear in the first day motion binders delivered to the Court. The status of each is set forth below.

1. **PETITION PACKAGE**
 - a. Antamex Industries ULC (Case No. [24-10934 \(JKS\)](#))
2. Declaration of Foreign Representative Pursuant to 11 U.S.C. § 1515 and Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure and in Support of Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code, filed on May 1, 2024 [[Docket No. 4](#)]

¹ The chapter 15 debtor, along with the last four digits of the Debtor's British Columbia Corporation Number is: Antamex Industries ULC ("[Antamex](#)" or "[Debtor](#)") (6401). The Debtor's executive headquarters are located at: 210 Great Gulf Drive, Concord, Ontario, Canada, L4K 5W1.

Status: The Declaration will be relied upon as evidentiary support for the first day matters listed below.

3. Declaration of Linc Rogers in Support of Verified Petition for (I) Recognition of Canadian Proceedings as Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code, filed on May 1, 2024 [[Docket No. 6](#)]

Status: The Declaration will be relied upon as evidentiary support for the first day matters listed below.

FIRST DAY PLEADINGS

1. Verified Petition of Foreign Representative for (I) Recognition of Canadian Proceedings as Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code, filed on May 1, 2024 [[Docket No. 3](#)]

Status: This matter is going forward.

2. Motion of Foreign Representative for Provisional Relief Pursuant to Section 1519 of the Bankruptcy Code, filed on May 1, 2024 [[Docket No. 5](#)]

Status: This matter is going forward.

3. Motion of Foreign Representative for Entry of an Order Authorizing Redaction of Certain Personal Identifying Information Within the Consolidated Verified List, filed on May 1, 2024 [[Docket No. 7](#)]

Status: This matter is going forward.

4. Motion of Foreign Representative for Entry of Order Scheduling Hearing and Specifying Form and Manner of Service of Notice Pursuant to Sections 105, 1514, and 1515 of the Bankruptcy Code and Bankruptcy Rules 2002 and 9007, filed on May 1, 2024 [[Docket No. 9](#)]

Status: This matter is going forward.

PLEASE TAKE FURTHER NOTICE that a hearing (the “**First Day Hearing**”) with respect to the First Day Motions is scheduled for **May 3, 2024, at 9:30 a.m. (prevailing Eastern Time)** by Zoom before the Honorable J. Kate Stickles of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day Motions may be made at the First Day Hearing.

PLEASE TAKE FURTHER NOTICE that copies of all petitions, motions and pleadings identified herein are available on the Court's website www.deb.uscourts.gov.

Dated: May 1, 2024
Wilmington, Delaware

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