

District of: Ontario
Division No. 09 - Toronto
Court File No. CV-20-00636095-00CL

Notice and Statement of the Receiver
(Subsections 245(1) and 246(1) of the Act)

**IN THE MATTER OF THE RECEIVERSHIP OF
DEAN MYERS CHEVROLET LIMITED
OF THE CITY OF TORONTO
IN THE PROVINCE OF ONTARIO**

The receiver gives notice and declares that:

1. On the 12th day of February, 2020, Deloitte Restructuring Inc. (“**Deloitte**”) was appointed by Order of the Ontario Superior Court of Justice (the “**Appointment Order**”) as the receiver (the “**Receiver**”) without security, of all of the assets, undertakings and properties of each of Dean Myers Chevrolet Limited (“**DMC**” or the “**Company**”) and 1125278 Ontario Limited (together with the Company, the “**Debtors**”) acquired for, or used in relation to a business carried on by any of the Debtors, including all proceeds thereof (the “**Property**”), as described below:

Description of the assets of DMC	Net Book Value (*) as at January 31, 2020
Accounts Receivable	\$1,944,257
Income Taxes Recoverable	Unknown
Inventories	\$7,255,956
Prepaid expenses and sundry assets	\$71,318
Property, plant and equipment	\$672,017
Due from related companies	\$1,740,328
Loan Receivable	\$143,825
Total	\$11,782,701

(*)—Net book values of the assets set out above are based on preliminary financial information prepared and compiled by management of the Company. The Receiver has not audited, reviewed, or otherwise attempted to verify the accuracy or completeness of the information and, accordingly, expresses no opinion or other form of assurance on the information contained herein.

2. As noted above, Deloitte became the Receiver by virtue of the Appointment Order of the Honorable Justice Hailey of the Ontario Superior Court of Justice pursuant to Section 243(1) of the *Bankruptcy and Insolvency Act* (Canada) and Section 101 of the *Courts of Justice Act*. A copy of the Appointment Order is available on the Receiver’s website at www.insolvencies.deloitte.ca/en-ca/DeanMyersChevroletLimited.
3. The Receiver commenced the exercise of its power in respect of that appointment on the 12th day of February, 2020.
4. The following information relates to the receivership.

- a. Stated address of the Company: 3 180 Dufferin St., North York, Ontario, M6A 2T1
- b. Principal line of business: Automotive vehicle dealership and service center
- c. Location of business: 3 180 Dufferin St., North York, Ontario, M6A 2T1
- d. Amounts owed by the Company to each creditor who appear to hold a security interest on the property described above include:

Secured Creditor	Amount owed
Royal Bank of Canada	\$9,224,189
CWB National Leasing Inc.	Unknown
General Motor Acceptance Corporation of Canada, Limited	Unknown
Pattison Sign Group, A Division of Jim Pattison Industries	Unknown

- e. A list of unsecured creditors and potential Government creditors based on the Company's books and records is attached to this Notice as **Schedule "A"**.
- f. The intended plan of action of the Receiver during the receivership, to the extent that such a plan has been determined, is as follows: secure the Property and realize on the accounts and related party receivables, vehicles, parts inventory, fixed assets and other amounts recoverable in respect of the Company.
- g. Contact person for the Receiver:

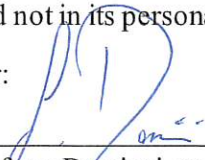
Deloitte Restructuring Inc.
 8 Adelaide Street West, Suite 200
 Toronto, ON, M5H 1L6, Canada
 Attention:
 Emily Klein
 Telephone: (416) 601-6696
 Email: eklein@deloitte.ca
 Fax: (416) 601-6690

* * *

Dated at the City of Toronto in the Province of Ontario, this 19th day of February, 2020.

DELOITTE RESTRUCTURING INC.,
 solely in its capacity as the Court-appointed Receiver
 of all of the assets, undertakings and properties of
 Dean Myers Chevrolet Limited
 and not in its personal or corporate capacity

Per:



 Stefano Damiani, CPA, CA, CIRP, LIT
 Vice-President

SCHEDULE A
UNSECURED CREDITORS AND POTENTIAL
GOVERNMENT CREDITORS
of Dean Myers Chevrolet Limited

Unsecured Creditors	Amount
1056883 Ontario Inc.	24,552.98
1125278 Ontario Limited	400.00
1479362 Ontario Incsomerset Yamaha	4,798.75
24 HOUR SSR AUTO TOWING INC	44.24
2m Coating (2005) Inc.	497.20
407 Etr	1,007.58
51.CA Inc.	339.00
Abrams Towing	104.53
Active Green & Ross Inc.	67.80
Addison Chevrolet Limited	149.47
ADT Security Services Canada, Inc.	1.00
APC Auto Parts Centres	4,180.26
Applewood Chev Olds	1.00
Asaria, Aron	Unknown
Bai, Zhi Qiang	1.00
Balette, Jose	Unknown
Baptiste, Nolan	Unknown
Bell Canada	27.63
Bharat, Dianand	Unknown
Bhowmik, Trisha	Unknown
Bird, Derek	Unknown
Butler, Derek	Unknown
Carisma Flatbed & Towing Ltd.	254.25
CDK Global (Canada) Limited	27,056.62
Chagas, Luis	Unknown
Chamberlin, Brandon	Unknown
Chamberlin, Chad	Unknown
Chamberlin, Jensen	Unknown
Chamberlin, Kathleen	Unknown
Chamberlin, Paul	Unknown
Chamberlin, Penny	Unknown
Chamberlin, R.J.	Unknown
Chamberlin, Richard	Unknown
Cioppa, Armando	Unknown
Cleaner Cleaners Services	59.89
Consolidated Dealers Co-op Inc.	6,134.15
Danabie, Brian	Unknown
Desjardins Card Services(Staples)	1.00
Di Manno, Pasquale	Unknown
Do Paco, Jacob	Unknown
Dossantos, Jose	Unknown
D'Silva, Ralston	Unknown
Duclos, Michelle	Unknown
Eastside Chev Olds	236.55
Eckler's Corvette	694.93
Enbridge Consumers Gas	6,830.74
Enco Auto Trim	437.31

Enterprise 127180	180.80
Enterprise Car Rentals 154991	11,911.25
Enterprise Rent a Car	23,451.55
Federal Express Canada Ltd.	33.17
Fine, Andrew	Unknown
Flash Auto Glass	2,235.36
Fleming, Christopher	Unknown
Fogler Rubinoff Llp in Trust	2,596.44
Fred Beans Parts, Inc	65.18
General Auto Parts	2,070.61
Giudicianni, Domenico	Unknown
GM Canada	18,900.63
Gm Navigation Systems	610.20
Grand Touring Automobiles	2,252.33
Guskova, Marina	Unknown
Henry, Haywood	Unknown
Henry, Horace	Unknown
Hicks Morley Hamilton Stewart Storie	762.75
Horan, Nancy	Unknown
Humberview Buick Gmc Ltd.	77.50
Imperial Oil	3,841.67
JP Towing Service & Storage	213.57
Jules, Martin	Unknown
Kershaw, Patrick	Unknown
Khan, Imran	Unknown
Kia Motors	4.66
Kijiji Canada Ltd.	3,126.68
Kings Auto Parts/Wreckers	1,130.00
Kingston Dodge Chrysler	289.03
Kolaric, Michael	Unknown
Langer, Sheldon	Unknown
Latino, Joseph	Unknown
Leggat Chev Olds Ltd	650.49
Les Entreprises A.d.n.t.inc.	1,857.72
Lopes, Andrew	Unknown
Lyn, Yvonne	Unknown
Markozashvili, Lilia	Unknown
Mayavan, Vishnu	Unknown
Meneses-Dantas, Telma	Unknown
Ministry Of Transportation 127858	17,836.53
NAPA Auto Parts	47.45
New Roads Chevrolet	823.98
Noel, Esther	Unknown
Ohannessian, Joseph	Unknown
Olokun, Olalekan (Karim)	Unknown
Ontario Motor Vehicle Industry Council	3,890.00
Openlane Canada Inc.	141.25
Pellettier, Daniella	Unknown

Pileggi, Nancy	Unknown
Pitneyworks	1,145.00
Raaymakers, Parker	Unknown
Rogers Payment Centre	510.69
Rogers Wireless Inc	685.84
Rojas Delgado, Andres	Unknown
Romandel, Jack	Unknown
Rooney, Stacey	Unknown
Roy Foss Chevrolet Ltd.	1.00
Ryding Auto Body Ltd	12,046.49
San Lorenzo Latin American Centre	6,807.12
Shaw Direct	83.60
Shell Canada Products	35.00
Somer, Daniel	Unknown
Somerville, Adam	Unknown
Starkie, Kevin	Unknown
Stellato, Joseph	Unknown
Sym-tech Warranty Admin.	3,245.00
Tire & Auto Care Centre	548.05
Tire Discounter Group Inc.	1,211.17
TIRELINK	1.00
Toronto Hydro	8,318.44
Treasurer, City of Toronto	7,039.34
Vega, Sarah	Unknown
VIP Tinting & Protection Service	113.00
Walters, Travis	Unknown
Weather Tech	1.00
Wurth Canada Limited	1.00
Xerox Canada Ltd.	1.00
Xiong, Zhikun (Danny)	Unknown
York Electronics 2010 Ltd	1,859.98
Zhang, Jiancheng	Unknown
Dean Myers Leasing	Unknown
Canada Revenue Agency	Unknown
Ontario Ministry of Finance	Unknown
Deposit Holders	Unknown

Total Unsecured Creditors

220,829.22
