

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE MR.) TUESDAY, THE 14th
)
JUSTICE McEWEN) DAY OF DECEMBER, 2021
)

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED
(the "**CCAA**")

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF EXPRESS GOLD REFINING LTD.
(the "**Applicant**")

ORDER
(**extension of stay period**)

THIS MOTION by the Applicant pursuant to the CCAA was heard before me on December 14, 2021 at 330 University Avenue, Toronto, by videoconference due to the COVID-19 pandemic.

ON READING the materials filed including the affidavit of Atef Salama sworn December 11, 2021 and the exhibits thereto (the "**Salama December 11 Affidavit**"), and on reading the seventh report (the "**Seventh Report**") of Deloitte Restructuring Inc. in its capacity as court-appointed monitor (in such capacity, the "**Monitor**"), and on hearing the submissions of counsel for the Applicant, the Monitor, Canada Revenue Agency and such other counsel as were present as may be indicated on the counsel slip, no one else appearing despite being served as appears from the affidavit of service, filed:

1. THIS COURT ORDERS that the time for service of the motion record in respect of this motion and the Seventh Report is hereby abridged and validated so that the motion is properly returnable today, and that further service thereof is hereby dispensed with.
2. THIS COURT ORDERS that the "Stay Period" as defined in the second amended and restated initial order made by this court on October 27, 2020 in this proceeding is hereby extended to and including March 15, 2021.
3. This order is effective as of its date at 12:01 am and does not need to be issued or entered.



**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF EXPRESS GOLD REFINING LTD.**

14 Dec 21

Order to go, on an unopposed basis, as per the draft filed and signed.
The CRA consents even though it takes issue with some of the affidavit
evidence.

The relief sought is fair and reasonable and there is sufficient liquidity.



**ONTARIO
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COMMERCIAL LIST
Proceeding commenced in TORONTO**

**ORDER
(extension of stay period)**

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