

Court File Number: CV-20-00649558-00CL

Superior Court of Justice
Commercial List

FILE/DIRECTION/ORDER

Matter of CCAA proceedings re: Express Gold
Plaintiff(s)
AND

Defendant(s)

Case Management Yes No by Judge: McBrien

Counsel	Telephone No:	Facsimile No:
<u>see counsel slip</u>		

- Order Direction for Registrar (No formal order need be taken out)
- Above action transferred to the Commercial List at Toronto (No formal order need be taken out)
- Adjourned to: _____
- Time Table approved (as follows):

Motion adj to June 8/21 @ 11a.m.
To be heard with stay extension
motion.
90 minutes has been set aside
for both motions which will be heard
by me.

25 May 21
Date

McBrien
Judge's Signature

Additional Pages _____

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c C-36 AS AMENDED**

**AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT WITH RESPECT TO
EXPRESS GOLD REFINING LTD.**

**Counsel Slip
May 25, 2021**

Robert Kennedy (Dentons Canada LLP), for the Monitor

Mario Forte and Joel Turgeon (Goldman Sloan Nash & Haber LLP), for the Company

Fozia Chaudary, for the Attorney General of Canada (CRA)

Phil Reynold and Warren Leung, Deloitte Restructuring Inc.

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