

**IN THE MATTER OF THE COMPANIES' CREDITORS'
ARRANGEMENT ACT, R.S.C. 1985, c.C-36 AS AMENDED
AND IN THE MATTER OF A PROPOSED PLAN OF
COMPROMISE OR ARRANGEMENT WITH RESPECT TO
EXPRESS GOLD REFINING LTD.**

List of Creditors

1. The attached list of creditors with claims > \$1,000 was prepared based on information available from the books and records of EGR as of October 15, 2020.
2. This list is provided pursuant to section 23(1)(a) of the CCAA and the regulations made thereunder. This list of creditors has been prepared without admission as to the liability for, or the quantum of, any of the amounts shown.
3. Creditors are not required to submit a proof of claim at this time.

Customer Name	Address	City	Country	Postal Code	Amount (\$)
1509739 Ontario Inc	1612 Watersedge Road	MISSISSAUGA	CA	L5J 1A4	\$ 244,200.00
1696156 Alberta Inc. (Gold Star Jewe. Bonnie)	P.O Box 22508 - 1109 James Mowatt Trail	EDMONTON	CA	T6W 0C3	\$ 18,184.01
1808113 Alberta Inc.	222 16 Ave NE Bay 1	CALGARY	CA	T2E 2E1	\$ 2,340.00
1983575 Ontario Inc	3 Kaiser Dr	WOODBRIIDGE	CA	L4L 3V2	\$ 189,565.87
1994930 Ontario Inc.	221 Victoria St Suite #315	TORONTO	CA	M5B 1V4	\$ 137,031.05
2073035 Ontario Inc	265 Brant Ave	BRANTFORD	CA	N3T 3J6	\$ 25,900.00
2276230 Ontario Inc (Alishan Cash 4 Gold)	7071 Airport Rd	MISSISSAUGA	CA	L4T 2J3	\$ 1,000,294.36
2337980 ONTARIO INC.	234 Elderberry St	ORANGEVILLE	CA	L9W 5J9	\$ 710,614.06
2417916 Ontario Inc. (Cash 4 Gold)	7118 Airport Rd	MISSISSAUGA	CA	L4T 2G8	\$ 1,405,356.94
2457041 Ontario Ltd (Swiss Cash For Gold)	5-21 Signal Hill	ETOBICOKE	CA	M9W 6V8	\$ 650,918.71
2466778 Ontario Inc	4 Serviceberry Cres	BRAMPTON	CA	L6P 2J7	\$ 520,762.45
2474722 Ontario Inc.	253 Queen St E Unit #3	BRAMPTON	CA	L6W 2B8	\$ 303,999.41
2500028 Ontario Inc. (Aar Ess Bullion Trading)	253 Queen St E Unit #3	BRAMPTON	CA	L6W 2B8	\$ 302,034.85
2575720 Ontario Inc. (AM Cash for Gold)	27 Merganser Cres	BRAMPTON	CA	L6W 4G1	\$ 493,879.23
2576393 Ontario Inc.	41A Dundas St E	MISSISSAUGA	CA	L5A 1V9	\$ 65,626.34
2578202 Ontario Inc	55 Elm Dr W Suite 1707	MISSISSAUGA	CA	L5B 3Z3	\$ 89,210.16
2602265 Ontario Inc.	44 Meadowcrest Lane	BRAMPTON	CA	L7A 0V7	\$ 131,611.48
3526763 Canada Ltd	2750 14th Ave Unit #308	MARKHAM	CA	L3R 0B6	\$ 7,210.84
504970 Ontario Inc.	18-777 Apricot Dr	LONDON	CA	N6K 5B3	\$ 85,475.00
8561648 Canada Inc	700-55 Town Centre Crt	SCARBOROUGH	CA	M1P 4X4	\$ 1,233,856.39
8958238 Canada Inc	55 Town Centre Court #700	TORONTO	CA	M1P 4X4	\$ 873,574.52
92957216 Quebec Inc (Bijoux Royal)	798 B Rue Liege Ouest	MONTREAL	CA	H3N 1B2	\$ 1,315,192.71
93124071 Quebec Inc (Global Gold)	405 Rue Guillemette 401	LAVAL	CA	H7P 2N6	\$ 4,834.05
9324-5371 Quebec Inc	1123 - 9310 Boul St-Laurent	MONTREAL	CA	H2N 1N4	\$ 1,114,419.41
9348417 CANADA INC	1981 Boylen Rd - Unit#7	MISSISSAUGA	CA	L5S 1R9	\$ 40,856.53
9437690 Canada Inc	439 University Ave - 5th floor	TORONTO	CA	M5G 1Y8	\$ 824,507.32
9710990 CANADA INC	260 Church St	TORONTO	CA	M5B 1Z2	\$ 1,181,067.29
9747583 Canada Ltd	200-107 Church St	TORONTO	CA	M5C 2G5	\$ 688,837.76
9776087 Canada Inc.	1A28-7215 Goreway Dr	MISSISSAUGA	CA	L4T 0B4	\$ 468,530.92
9896643 Canada Inc.(IB Gold Touch)	499 Raylawson Blvd - Unit 11	BRAMPTON	CA	L6Y 4E6	\$ 239,228.21
9982132 Canada Inc.	225 Poplar Rd	SCARBOROUGH	CA	M1E 1Z9	\$ 1,078,614.55
A & A General Trading Inc.	55 Queen St E - Unit #1406	TORONTO	CA	M5C 1R6	\$ 1,003,858.54
A&Z Creations(2388905 Ontario)	34 Orangeblossom Trl	BRAMPTON	CA	L6X 3B5	\$ 218,679.11
Ace of Gold Inc	80 Pertosa Dr - Suite 18	BRAMPTON	CA	L6X 5E9	\$ 308,061.91
AK Traders (9839143 Canada Inc)	301 Prince Arthur St	CORNWALL	CA	K6H 4P1	\$ 194,064.39
ALEB JEWELRY INC	69 Daphina Dr	THORNHILL	CA	L4J 8X4	\$ 482,673.89
Ali Jewellers	124 Kennedy Rd S	BRAMPTON	CA	L6W 3E7	\$ 110,055.92
Asahi Refining	130 Glidden Rd	BRAMPTON	CA	L6W 3M8	\$ 13,671.36
Asia Pacific International Inc.	16 Mallard Rd - Suite# A301	TORONTO	CA	M3B 0A7	\$ 3,386.14
Bal Jewellers & Trading Inc.	7156 A Airport Rd	MISSISSAUGA	CA	L4T 2H1	\$ 358,288.06
Bijouterie Lotus (9346-8460 Quebec Inc)	2425 Rue Provost	MONTREAL	CA	H8S 1R1	\$ 1,768,581.75
Bijouterie Safa Inc	7233 St-Hubert St	MONTREAL	CA	H2R 2N2	\$ 934,061.18

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Customer Name	Address	City	Country	Postal Code	Amount (\$)
Bijouterie Yakona Inc	185 Rue Gounod Port 9	MONTREAL	CA	H2R 1A8	\$ 1,217,901.23
Bullion Partners Of Canada Ltd.	667 Welham Rd Unit #1	BARRIE	CA	L4N 0B7	\$ 37,156.73
Canadian Coin & Currency	10355 Yonge St	RICHMOND HILL	CA	L4C 3C1	\$ 108,078.69
Cash For Gold Jewellery (2103710 Ontario Inc.)	2387 Finch Ave W	TORONTO	CA	M9M 2W8	\$ 33,195.37
CASHFORGOLD.TO CORP.	874 Danforth Ave	TORONTO	CA	M4J 1L7	\$ 30,701.97
Clear View Systems	1608-2004 Fullerton Ave.	North Vancouver	CA	V7P 3G8	\$ 1,328.04
Coins Unlimited	620 Niagara St	WELLAND	CA	L3C 1L8	\$ 43,492.02
Customer Accounts					\$ 4,105,434.80
D Gemz Company Inc.	215 Victoria St Unit #504	TORONTO	CA	M5B 1T9	\$ 6,195.93
Daco Manufacturing (2015) Inc	70 East Beaver Creek Rd - Unit #42	RICHMOND HILL	CA	L4B 3B2	\$ 40,415.69
DK Cash 4 Gold	1E24-7215 Goreway Dr	MISSISSAUGA	CA	L5V 1W3	\$ 3,278.34
El Dorado Trading	136 Young St - Kingston	GEORGETOWN	GY		\$ 27,612.16
Elite Precious Metal Exchange Inc.	577 Burnhamthorpe Rd - Unit #3	ETOBICOKE	CA	M9C 2Y3	\$ 925,961.14
Empire Trading Limited - Gold Mart	8975 McLaughlin Road S Unit 6	BRAMPTON	CA	L6Y 2C7	\$ 1,019,892.12
Employees					TBD
EMR	2 West 47th St - Suite 804	NEW YORK	US	10036	\$ 1,122,619.67
Eternal Gems Jewellers	600 Steeles Ave W - Unit #27	CONCORD	CA	L4K 4M2	\$ 17,051.06
Farg Properties	215 Victoria St., Suite 400	TORONTO	CA	M5B 1T9	\$ 14,480.45
Fast Money Auction	2201-250 Yonge St	TORONTO	CA	M5G 1B1	\$ 903,588.01
Finley's Estate Jewellery (10549134 Canada Corp)	25 Sheppard Ave E	TORONTO	CA	M2N 6S6	\$ 2,244.97
Gain Jewellery Ltd	40-2901 Steeles Ave W	NORTH YORK	CA	M3J 3A5	\$ 56,900.80
Galaxy Precious Metals Corp.	7 - 5 Bridsdale Dr	BRAMPTON	CA	L7A 0S9	\$ 240,167.85
Gem Bijou	200 Front St W - Simcoe Place	TORONTO	CA	M5V 3K2	\$ 33,930.00
Gold & Time Centre LTD	650 Bloor St E	MISSISSAUGA	CA	L5A 3V9	\$ 1,892.80
Gold City	801 Bovaird Dr West	BRAMPTON	CA	L6X 0T9	\$ 424,122.14
Gold Rush	360 Royal York Rd	TORONTO	CA	M8Y 2R2	\$ 23,785.77
GoldBrex International Inc	1625 Steeles Ave E - Unit #9	BRAMPTON	CA	L6T 4T7	\$ 137,473.70
Goldguys.ca	5367 Rama Rd	ORILLIA	CA	L3V 6H5	\$ 1,995.03
Goldmark Jewellers	14-2136 McPhillips St	WINNIPEG	CA	R2V 3C8	\$ 3,000.00
GTA Jewellery Loan Inc	670 Rexdale Blvd - Unit #5	ETOBICOKE	CA	M9W 0B5	\$ 487,311.11
High Glow Jewellers	122 Millbourne Mall	EDMONTON	CA	T6K 3L6	\$ 3,529.26
ItaCast nb ltd	175 Edinburgh Drive	MONCTON	CA	E1E 2K9	\$ 57,331.41
Jalandhar Jewellery (9898565 Canada Inc)	88 Crocker Dr	BRAMPTON	CA	L6P 1Z7	\$ 5,902.45
Jewels Of Canada Inc	55 Queen St E - Suite #303	TORONTO	CA	M5C 1R6	\$ 13,718.90
JK	308 - 221 Victoria St	TORONTO	CA	M5B 1V4	\$ 268,497.58
KTI Corporation	5137 Tomken Road	MISSISSAUGA	CA	L4W 1P1	\$ 121,474.99
M.A.C Precious Metal Refining Inc	144 Kennedy Rd - Unit #4	BRAMPTON	CA	L6W 3G4	\$ 233,844.13
Mc Diamond Corp	2104 Hwy 7 West	CONCORD	CA	L4K 2S9	\$ 17,242.29
MC Gold Refining Inc	2980 Drew Rd - Unit 240B	MISSISSAUGA	CA	L4T 0A7	\$ 571,287.99
National Jewel Creation Ltd.	215 Victoria Street - Suite #300	TORONTO	CA	M5B 1T9	\$ 1,006.43
Naysa Bijouterie (9372-8483 Quebec Inc)	12 3E Avenue North	ROXBORO	CA	H8X 2L9	\$ 589,838.21
Omni Jewel Crafters	7733 Keele St	CONCORD	CA	L4K 1Y5	\$ 4,030.00

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Ontario Ministry of Finance	33 King Street West, 6th Floor	OSHAWA	CA	L1H 8H5	TBD
Ontario MX (9989676 Canada Inc)	5977 Dixie Rd Suite #2	MISSISSAUGA	CA	L4W 1E8	\$ 711,714.64
Ora Italia Inc.	221 Victoria St - Suite 312A	TORONTO	CA	M5B 1V4	\$ 144,812.72
P.A. Jewellery Sales Group Ltd	2490 Yonge St	TORONTO	CA	M4P 2H7	\$ 11,226.54
Protium Metals Inc.	McMaster University Innovation Park	HAMILTON	CA	L8P 0A1	\$ 50,391.38
R.S. Trading Inc.	2565 Steeles Ave E - Unit # 10	BRAMPTON	CA	L6T 4L6	\$ 21,592.61
Rafidain Company	105-1729 Bank Street	OTTAWA	CA	K1V 7Z5	\$ 42,579.17
Receiver General of Canada/Canada Revenue Agency	875 Heron Road	OTTAWA	CA	K1A 1B1	TBD
Refine It Now	1801-375 King St N	WATERLOO	CA	N2J 4L6	\$ 3,673.54
Ron Wilkin Jewellers Ltd	109 St. Andrew St W	FERGUS	CA	N1M 1N6	\$ 4,090.32
RRR Buy And Sell Gold Inc.	2244 Drew Road - Unit 06	MISSISSAUGA	CA	L5S 1B1	\$ 3,534.70
S.A. Rajgan Enterprises Corp.	1D21 - 7205 Goreway Dr	MISSISSAUGA	CA	L4T 2T9	\$ 555,446.32
S.S. Cash for Gold Inc	2985 Drew Rd & Airport Rd Unit #116	MISSISSAUGA	CA	L4T 0A1	\$ 1,335,350.69
Sam Bijouterie Inc.	6342 Boul Saint-Laurent	MONTREAL	CA	H2S 3C4	\$ 1,210,660.88
SH Refining Ltd.	6175 129A ST	SURREY	CA	V3X 1S2	\$ 430,908.79
Solid Gold (3385132 Canada Inc)	1255 Phillips Square Suite 1005	MONTREAL	CA	H3B 3G1	\$ 3,746.60
Suhaag Jewellers	31 Steeple Bush Ave (Jaipur Bazaar)	BRAMPTON	CA	L6R 3V4	\$ 37,943.75
Sundeep Jewellers (7771086 Alberta Ltd)	9286 - 34th Ave NW	EDMONTON	CA	T6E 5P2	\$ 119,095.08
Susan Diamond Jewellery	1921 Eglinton Ave E	SCARBOROUGH	CA	M1L 2L6	\$ 54,337.97
Talus Gold Inc.	72 Commuter Drive Unit 1	BRAMPTON	CA	L7A 0P8	\$ 373,287.20
The Gold Market	600 Ontario St - Unit 24	ST CATHARINES	CA	L2N 7H8	\$ 2,230.80
The Gold Spot Refinery Ltd	1135 Highgate Pl	MISSISSAUGA	CA	L4W 3H3	\$ 591,433.05
TORONTO RESERVE GOLD	1052 Albion Road	ETOBICOKE	CA	M9V 1A7	\$ 59,930.91
Traders Atlantic Inc	321 Freshwater Road	ST JOHN'S	CA	A1B 1C3	\$ 11,811.15
Tree Jewellers Inc	133 Inspire Blvd	BRAMPTON	CA	L6R 3X9	\$ 342,737.33
Tuan Anh Nguyen (Jewellery Expert Ltd)	9635-107 A Ave	EDMONTON	CA	T5H 0Z6	\$ 5,937.88
Yang's Jewellery	355 Hespeler Rd	CAMBRIDGE	CA	N1R 6B3	\$ 2,994.55