

District of: Ontario
 Division No. 35 - London
 Court No. CV-25-0059963-00CL
 Estate No.

Original Amended

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 153(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 Moldco Plastics Inc.
 of the City of Kitchener, in the Province of Ontario

FORM 78 - Continued
 In the Matter of the Bankruptcy of
 Moldco Plastics Inc.
 of the City of Kitchener, in the Province of Ontario
 Unsecured Creditors
 Moldco Plastics Inc.

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 11th day of October 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES		ASSETS	
(as stated and estimated by the office)		(as stated and estimated by the office)	
1. Unsecured creditors as per list "A"	1,444,915.89	1. Inventory	0.00
Balance of secured claims as per list "B"	12,152,461.00	2. Trade fixtures, etc.	0.00
Total secured creditors	13,597,446.89	3. Accounts receivable and other receivables, as per list "E"	0.00
Total unsecured creditors	1,444,915.89	Good	0.00
2. Secured creditors as per list "B"	0.00	Doubtful	0.00
3. Preferred creditors as per list "C"	0.00	Bad	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Estimated to produce	0.00
Total liabilities	17,241,458.89	5. Bills of exchange, promissory note, etc., as per list "F"	0.00
Surplus	NIL	5. Deposits in financial institutions	3,550,000.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRRPs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	114,000.00

If bankrupt is a corporation, add:
 Amount of subscribed capital

Amount paid on capital

Balance subscribed and unpaid

Estimated to produce

Total assets

Deficiency

I, Debilita Restructuring Inc., as Court Appointed Receiver of Moldco Plastics Inc. - Jordan Steeth, of the City of Toronto in the Province of Ontario, do swear (or solemnly affirm) that the above is a true and correct statement of the assets and liabilities of the bankrupt as at the date of the bankruptcy, and that the above is a true and correct statement of the assets of the Corporation on the 11th day of October 2023 and fully discloses all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Debilita Restructuring Inc., as Court Appointed Receiver of Moldco Plastics Inc. - Jordan Steeth, stated as being located in the City of Toronto in the Province of Ontario before me at the City of Toronto in the Province of Ontario on this 11th day of October, 2023 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

Todd Jeffrey Ambachtsheer, Commissioner of Oaths
 For the Province of Ontario
 Expires September 9, 2024

Todd Jeffrey Ambachtsheer,
 a Commissioner, etc., Province of Ontario,
 for Debilita LLP and Debilita Restructuring Inc.
 Expires September 9, 2024.

Jordan Steeth
 Debilita Restructuring Inc. as Court
 Appointed Receiver of Moldco Plastics Inc.
 - Jordan Steeth

District of: Ontario
 Division No. 35 - London
 Court No. CV-23-0089963-00CL
 Estate No.

FORM 78 - Continued
 In the Matter of the Bankruptcy of
 Moldco Plastics Inc.
 of the City of Kitchener, in the Province of Ontario
 List "A"
 Unsecured Creditors
 Moldco Plastics Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	GARY PAUL CLUTHE FAMILY TRUST	1792 Glasgow Street Kitchener ON N2A 0A7	1.00	0.00	1.00
2	A & B PALLET AND DISPOSAL	RR2 - 28 PULLEY ROAD WHEATLEY ON N4P 2P0	10,886.68	0.00	10,886.68
3	A- LOCKSMITH	60 Meadville Drive Kitchener ON N2N 1E9	158.20	0.00	158.20
4	ABELL PEST CONTROL INC	35 Centennial Rd Unit B Kitchener ON N2B 3G1	180.80	0.00	180.80
5	ABSA RESIN TECHNOLOGIES	310 Montrose St. N. Cambridge ON N3H 2H8	61,087.80	0.00	61,087.80
6	ACCUCAM MACHINING - 742806 ONTARIO INC	300 SHELTON DRIVE CAMBRIDGE ON N1T 1A8	22,221.05	0.00	22,221.05
7	ACELECTRONIC INDUSTRIAL CONTROLS INC.	7015 Orian Drive - Unit #56 Mississauga ON L5T 1Y2	576.98	0.00	576.98
8	ACS GROUP	2900 SOUTH 180TH STREET NEW BERLIN WI 53151 USA	4,224.69	0.00	4,224.69
9	ADP Canada	PO BOX 57384, STN A Toronto ON M5W 5M6	807.39	0.00	807.39
10	ARSOFT INC.	9140 LESLIE ST., Suite 304 RICHMOND HILL ON L4B 0A9	6,870.40	0.00	6,870.40
11	ASH SHINH	860 Cresskiss Dr. Waterloo ON N2V 2S7	7,458.00	0.00	7,458.00
12	AXEL PLASTICS RESEARCH LABORATORIES	50 CAMBRIDGE DRIVE MONROE CT 06468 USA	2,184.08	0.00	2,184.08
13	AVROTECH Injection Molding Services	70 Terrace Hill St Branford ON N3R 1G2	12,052.86	0.00	12,052.86
14	BAMBERGER POLYMERS (CANADA) CORP	2000 Argentia R. Plaza 1, Suite#306 Mississauga ON L5N 1P7	7,227.16	0.00	7,227.16
15	BANK OF MONTREAL/BANQUE DE MONTREAL	5790 Explorer Drive, 3rd Floor Mississauga ON L4W 0B1	1.00	0.00	1.00
16	BCL Machinery	1906 McInnes Dr., Unit #4 Kitchener ON N2R 1H4	7,644.44	0.00	7,644.44
17	BenLea Group of Companies	36 Corydon Place Cambridge ON N1R 7L5	1,808.00	0.00	1,808.00
18	BLUWATER HEATER	5265 Brendan Lane, Unit 2 Ottawa ON N1R 1L0	841.85	0.00	841.85
19	BMW CANADA INC.	50 Ultimate Drive Richmond Hill ON L4S 0C3	1.00	0.00	1.00
20	BREINTAG CANADA INC	43 Juliard Road Erbaske ON L4R 2G6	11,362.98	0.00	11,362.98
21	C.M.M. SERVICE INC	289 ZELLER DRIVE KITCHENER ON N2A 0B4	1,026.30	0.00	1,026.30
22	CANADA COLORS AND CHEMICALS LIMITED	175 Bloor St. E. - Suite #1906-North T TORONTO ON M4W 3R8	19,721.50	0.00	19,721.50

Jordan Steeth
 Debilita Restructuring Inc. as Court Appointed
 Receiver of Moldco Plastics Inc. - Jordan Steeth

11-Oct-2023
 Date

District of: Ontario
 Division No. 35 - London
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 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Moldco Plastics Inc.
 List "A"
 Unsecured Creditors
 Moldco Plastics Inc.

of the City of Kitchener, in the Province of Ontario

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Canada Revenue Agency	Post Office Box 20000, Station A Sudbury, ON P2A 5C1	3,000.00	0.00	3,000.00
24	Carosell Colour Concentrates	3554 Wyecroft Road Caledon, ON L9K 2H2	972.37	0.00	972.37
25	CASCADES CONTAINERBOARD PACKAGING	A division of Cascade Canada LLC 2470 Wyandotte St. E Windsor, ON N8Y 4T9	38,831.54	0.00	38,831.54
26	CHANNEL PRIME ALLIANCE	1803 Hill Avenue Des Moines IA 50313 USA	1.34	0.00	1.34
27	CHASE PLASTIC SERVICES, INC.	6467 Waldon Center Drive Clarkston MI 48346 USA	76,740.54	0.00	76,740.54
28	CHILLERS INC	1238 GORHAM STREET UNIT 11 NEWMARKET ON L3Y 7V	1,796.70	0.00	1,796.70
29	CHIMATRON TECHNOLOGIES - US	26500 Meadowbrook Rd. Sp. 113 NOVA MI 48377 USA	6,213.09	0.00	6,213.09
30	CINTAS Canada Ltd	Dept 409094 PO Box 4379 STN. A Toronto, ON M9W 0L2	7,115.56	0.00	7,115.56
31	CITY ELECTRIC SUPPLY (formally TORBRAM)	1455 Stouffville Rd Kitchener ON N2R 1H2	148.66	0.00	148.66
32	COMPRESSOR ENGINEERING GROUP	110 BESSEMER ROAD LONDON ON N6E 1R2	5,397.17	0.00	5,397.17
33	Compressor Science Inc	464 Harrop Drive Milton ON L9T 3H2	8,136.00	0.00	8,136.00
34	CONAR/PEG INC.	200 West Kensington Drive, Suite 100 Cranberry PA 16006 USA	742.26	0.00	742.26
35	CS DOCUMENT IMAGING PARTNERS INC.	130 Goddard Cres Cambridge ON N3E 0A9	2,293.89	0.00	2,293.89
36	CWB NATIONAL LEASING INC.	1525 Buffalo Place Winnipeg MB R3T 1J9	1.00	0.00	1.00
37	DAVID MONCIEUR ENGINEERING	13300 Tecumseh Road East, Suite 385 Windsor ON N9N 4P8	1,166.50	0.00	1,166.50
38	De Lage Landin Financial Services Canada Inc.	3450 SUPERIOR COURT, UNIT 1 OKAVILLE ON L6L 1C4	830.35	0.00	830.35
39	De Lage Landin Financial Services Canada Inc.	5049 Mainway, Unit 1 Burlington ON L7L 5Z1	1.00	0.00	1.00
40	DEVTRA INC	281 Birch Bear Run Lewis Lake NS B3Z 4E9	966.49	0.00	966.49
41	DIXON TOOL CO. LTD	5420 Walker Road RR#1 Ottocastle ON N0R 1L0	70,726.70	0.00	70,726.70
42	D-J-A-E OF CANADA	6210 Northwest Drive Mississauga ON L4V 1J6	7,052.34	0.00	7,052.34
43	DMS	1875 Blackacre Drive Ottocastle ON N0R 1L0	317.78	0.00	317.78

11-Oct-2023

Date

Jordan Steel

Debitte Restructuring Inc. as Court Appointed
 Receiver of Moldco Plastics Inc. - Jordan Steel

District of: Ontario
 Division No. 35 - London
 Court No. CV-23-00699663-00CL
 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Moldco Plastics Inc.
 List "A"
 Unsecured Creditors
 Moldco Plastics Inc.

of the City of Kitchener, in the Province of Ontario

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
44	DNV BUSINESS ASSURANCE CANADA	Formerly The Registrar Comp 3-5 Eglinton Rd S Guelph ON N1H 5N8	7,203.75	0.00	7,203.75
45	DOHER & CO. Chartered Professional Accountants	110 Tecumseh Road East Windsor ON N9A 2P9	65,675.60	0.00	65,675.60
46	DUBOIS CHEMICALES CANADA INC	745 Wainson Blvd # Unit 1-2 Mississauga ON L4Z 3C3	689.67	0.00	689.67
47	DURON PLASTICS LTD.	1792 Glasgow Street Kitchener ON N2N 0A7	1.00	0.00	1.00
48	ELECTRICAL SAFETY AUTHORITY	400 Sheldon Drive Cambridge ON N1T 2H9	1.00	0.00	1.00
49	EMI Corporation	28300 Eudora Ave Wickliffe OH 44092 USA	4.00	0.00	4.00
50	ENGEL CANADA INC	550 Parkside Drive - Unit B 13 Waterloo ON N2L 5V4	1.00	0.00	1.00
51	ENTECC POLYMERS LLC	1900 Summit Tower Blvd, Suite 900 Oshawa ME 32610 USA	1.34	0.00	1.34
52	ENVIRO EZE TRANSPORT	7201 Hite 66 Wainson ON N6B 2S0	8,201.63	0.00	8,201.63
53	EXCEL WIRE EDM INC.	50 Shoemaker St. - Unit 4 Kitchener ON N2E 3E2	237.30	0.00	237.30
54	FASTELAL CANADA	45 Bleams Rd., #1 Kitchener ON N2C 2G1	1,904.33	0.00	1,904.33
55	FEDDEX Freight CAD	Lock box 918630, PO Box 5100 STN F Toronto ON M4Y 3A5	214.18	0.00	214.18
56	FORMERRA LLC	formally as AVIENT CORPPOLYONE Corp) 5915 Airport Road - Suite 620 Toronto ON L4V 1T1	119,713.83	0.00	119,713.83
57	FORTE LOGISTICS INC	40 B Courtyard Ave Vaughn ON L4K 5B3	1.00	0.00	1.00
58	FRANK'S Maintenance Products Inc	1268 Shearburg Road Kitchener ON N2R 1H2	3,560.58	0.00	3,560.58
59	G.T. FRENCH PAPER LIMITED	844 Courtyard Ave, East Kitchener ON N2C 1K3	128.82	0.00	128.82
60	General Heating Refrigeration Air Conditioning	170 Vondra Dr, Unit 5 Cambridge ON N3E 1B8	1,040.97	0.00	1,040.97
61	GRAND VALLEY SPECIALTY WELDING LTD	35 Saltman Drive - RR #32 Cambridge ON N3H 4R7	1,191.02	0.00	1,191.02
62	H. PAULIN & CO LIMITED	Division of HILLMAN GROUP 55 Milne Avenue Toronto ON M1L 4N3	34,330.53	0.00	34,330.53
63	HANCOCK MECHANICAL	11 Schweitzer Crescent WELLESLEY ON N0B 2T0	1.00	0.00	1.00
64	HERITAGE-CRYSTAL CLEAN	80 Cipes Road Cootes Paradise ON L1E 2S9	827.59	0.00	827.59

11-Oct-2023

Date

Jordan Steel

Debitte Restructuring Inc. as Court Appointed
 Receiver of Moldco Plastics Inc. - Jordan Steel

District of: Ontario
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 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Moldico Plastics Inc.
 of the City of Kitchener, in the Province of Ontario

List "A"
 Unsecured Creditors
 Moldico Plastics Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
65	HERSEY BINS (Essential Waste)	1699 Guelph St Kitchener ON N2B 2E4	1.00	0.00	1.00
66	INJECTION TECHNOLOGIES INC	4350 Industrial Drive Windsor ON N9C 8R8	10,393.11	0.00	10,393.11
67	INTASCO CORPORATION	510 McGregor Ave London ON N6J 2S9	31,549.45	0.00	31,549.45
68	INTEGRATED PACKAGING SYSTEMS INC	200 Sheffield Street Cambridge ON N3C 1C5	864.45	0.00	864.45
69	Jacobs & Thompson Inc (CLEK)	89 Kenner Drive Toronto ON M9L 2R3	2,062.42	0.00	2,062.42
70	JANSAFE INC	2688 Howard Avenue Windsor ON N9X 3X3	4,223.82	0.00	4,223.82
71	JDI Cleaning Systems	108-3300 South Service Road Burlington ON L7N 3J5	6,429.70	0.00	6,429.70
72	Just Consider Transportation Inc.	24 Samantha Crescent Brampton ON L2Z 0A6	156.53	0.00	156.53
73	KETPAK CLEK	4206 Raney Crescent London ON N6L 1C3	2,067.52	0.00	2,067.52
74	KRAUSS MAFFEI Corporation	7895 Industrial Road Florence KY 41042 USA	7,729.88	0.00	7,729.88
75	RWD DELIVERY SOLUTIONS	333 Woodloch St Waterloo ON N2K 0E5	4,536.95	0.00	4,536.95
76	LINK-CORPORATION - US	Unit 6 390 Sheldon Drive - Unit 6 Cambridge ON N1T 1A9	498.57	0.00	498.57
77	LIVINGSTON INTERNATIONAL INC.	Box 920310, PO BOX 6090 STN A TORONTO ON M9W 0E9	3,301.15	0.00	3,301.15
78	LSI SUPPLY INC	1930 North Talbot Road Windsor ON N9G 1C1	350.25	0.00	350.25
79	LYONDELBASELL ADVANCED POLYMERS- IN	(Formerly A. Schulman Inc.) 15000 US Highway 41 North Evanston IL 47228 USA	7,486.95	0.00	7,486.95
80	MAGUIRE CANADA INC	299 Basaltic Road Vaughan ON L4K 4W8	55,183.17	0.00	55,183.17
81	MCCARTHUR EXPRESS	1-130 Warton Drive Cambridge ON N1T 1N6	4,474.24	0.00	4,474.24
82	MCMMASTER-CARR SUPPLY CO.	200 Aurora Industrial Parkway Aurora ON H4Z02-4830 USA	1,425.95	0.00	1,425.95
83	MERIDIAN ONECAP CREDIT CORP.	4710 Kingsway, Suite 1500 Burnaby BC V5H 4M2	1.00	0.00	1.00
84	MESSER CANADA INC. (formerly LINDE)	5860 Cheworth Way Mississauga ON L5R 0A2	640.61	0.00	640.61
85	METROPOLITAN PUMP CO. LIMITED	603 Colby Drive Waterloo ON N2V 1A1	1,365.33	0.00	1,365.33

11-Oct-2023
 Date

Jordan Sleeth
 Debilitie Restructuring Inc. as Court Appointed
 Receiver of Moldico Plastics Inc. - Jordan Sleeth

District of: Ontario
 Division No. 35 - London
 Court No. CV-23-00699663-00CL
 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Moldico Plastics Inc.
 of the City of Kitchener, in the Province of Ontario

List "A"
 Unsecured Creditors
 Moldico Plastics Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
86	MILACRON SERVTEK	Zealand, Batavia OH 45103 USA	6,702.47	0.00	6,702.47
87	Ministry of Finance	33 King Street West Oshawa ON L1H 8H5	1.00	0.00	1.00
88	MKS ELECTRIC INC Automation & Control	157 Levington Rd Waterloo ON N2J 4V5	9,532.42	0.00	9,532.42
89	MONARCH OIL (KITCHENER) LTD	2216 Shirley Drive Kitchener ON N2B 3Y1	1,063.01	0.00	1,063.01
90	Moore Packaging Corporation	(CLEK) 191 John Street Brampton ON L6N 2L4	3,766.41	0.00	3,766.41
91	MPS Enterprise Inc.	385 Michener Rd, Unit 5A Guelph ON N1K 1E8	84.75	0.00	84.75
92	ND SAFETY	4632 North Hill Drive Shakespeare ON N8B 2P0	932.25	0.00	932.25
93	NEW MECHANICAL LTD	488 Harrop Drive Milton ON L9T 5R2	2,335.78	0.00	2,335.78
94	NEWMARK PREMIER FARNELL CANADA LTD	C/O T72737, PO BOX 4275, Station A Toronto ON M5W 5V8	5,876.00	0.00	5,876.00
95	NEWCOMB SPRING OF CANADA LTD.	6640 Shawson Drive Mississauga ON L5T 1P9	1,566.93	0.00	1,566.93
96	NEXCO PLASTICS CANADA CORP. (W)	2450 BRISTOL CIRCLE OAKVILLE ON L6H 6P6	123,376.48	0.00	123,376.48
97	NFP Canada Corp	184 Front Street East Toronto ON M5A 4N3	13,398.40	0.00	13,398.40
98	NOBLE CORPORATION	7171 Lina Street Concord ON L4K 1A7	614.77	0.00	614.77
99	ONYA CANADA INC	1658 HIGHWAY 77 WEST PERTH ON K7H 3C5	12,293.40	0.00	12,293.40
100	OVERHEAD DOOR	1746 Victoria Street North Kitchener ON N2B 3E5	884.23	0.00	884.23
101	PANDA ENVIRONMENTAL SERVICES INC	13 Centennial Rd Kitchener ON N2B 3E9	3,997.05	0.00	3,997.05
102	PCS COMPANY	34500 Doreka Drive Fraser MI 48028 USA	467.42	0.00	467.42
103	PENCOM PENINSULA COMPONENTS	420 Thompson Dr, Unit 4 Cambridge ON N1T 2K3	28,012.70	0.00	28,012.70
104	PLASCORE INC.	615 N. Finkiew Michigan MI 49464 USA	8,468.99	0.00	8,468.99
105	PLASTIC SERVICE CENTERS	21416 Oak Dr Clinton TWP MI 48038 USA	6,868.50	0.00	6,868.50
106	PLASTIQUE CELLULAIRES POLYFORM INC	464 Edouard Gatineau QC J2G 3Z3	14,721.22	0.00	14,721.22
107	POUNDS OF PLASTIC INC	5860 Tomken Road Unit 142 Mississauga ON L4W 4P1	21,661.47	0.00	21,661.47

11-Oct-2023
 Date

Jordan Sleeth
 Debilitie Restructuring Inc. as Court Appointed
 Receiver of Moldico Plastics Inc. - Jordan Sleeth

District of: Ontario
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 Court No. CV-23-00699663-00CL
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FORM 78 - Continued

In the Matter of the Bankruptcy of
 Moldco Plastics Inc.

List A
 Unsecured Creditors
 Moldco Plastics Inc.

In the Matter of the Bankruptcy of
 Moldco Plastics Inc.

List A
 Unsecured Creditors
 Moldco Plastics Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
108	POWER ON MOLD CO. LTD.	Hogging Street 10, Guangdong Industrial Pk., Qixi Town-Dongguan City Guangdong 523841 China	1,34	0.00	1,34
109	PPE-Plastic Process Equipment, Inc	8303 Corporate Park Dr Macedonia OH 44166 USA	9,675.51	0.00	9,675.51
110	PREMIER PLASTIC RESINS, INC.	180 West Chester Rd, Ste B201, Box 14 Lake Orion MI 48382 USA	23,411.17	0.00	23,411.17
111	PROX TECHNOLOGIES LTD	2592 Broad Creek Oakville ON L6H 5S1	117.78	0.00	117.78
112	PROGRESSIVE COMPONENTS	P.O. BOX #57802 - Postal Station A Toronto ON M5W 6M6	322.36	0.00	322.36
113	PROJECTIONS MOLDS INC.	483 Eglon Street Bramford ON N8S 7X3	50,212.88	0.00	50,212.88
114	REGIONAL HOSE AND HYDRAULICS	4-250 TRILLIUM DRIVE KITCHENER ON N2E 1X2	2,577.68	0.00	2,577.68
115	RIEPERT SALT & SUPPLIES INC.	66 SCHAEFER STREET WATERLOO ON N2L 4C5	637.15	0.00	637.15
116	ROGERS	333 Bloor Street East Toronto ON M4W 1G9	22.15	0.00	22.15
117	ROGERS CELL PHONES	Rogers Payment Centre, PO Box 9100 Don Mills ON M3C 3P9	1.00	0.00	1.00
118	ROLAN INC	65 Union St ELMHRA ON N8B 2Y3	4,302.20	0.00	4,302.20
119	ROSCOM INC	2925 STATE ROAD CROYDON RI 09021 USA	3,727.79	0.00	3,727.79
120	RUBBERLINE PRODUCTS LIMITED	81 Blemms Road Kitchener ON N2C 2G2	816.61	0.00	816.61
121	SAVARIA SPRINGS INC	1575 Shrewing Rd Kitchener ON N2R 1K2	652.50	0.00	652.50
122	SEFAR INC.	111 CALLUMET STREET DEPEW NY 14643 USA	15,432.60	0.00	15,432.60
123	SHIELDS ELECTRIC	327 BRETHAULT STREET KITCHENER ON N2H 5H6	60.62	0.00	60.62
124	SHINEREN TOOLING LTD (S.R. Tooling)	168 Baywing 1st Road Buyong New Village, Shajing Town, Beilan District Guangdong 518104 China	16,220.00	0.00	16,220.00
125	SHUMAN PLASTICS, INC	35 NEOGA STREET DEPEW NY 14643 USA	2,536.29	0.00	2,536.29
126	SOVA TOOL AND MACHINE COMPANY LTD	500 MANITOQU DRIVE KITCHENER ON N2C 1L3	58.73	0.00	58.73
127	SPEAUAUR	815 VICTORIA STREET NCRTH KITCHENER ON N2G 4B1	771.95	0.00	771.95
128	SPIRAL INDUSTRIES LTD.	3103 ST. ETIENNE BLVD WINDSOR ON N3W 5B1	1.00	0.00	1.00

11-Oct-2023
 Date

Jordan Steel
 Debilitte Restructuring Inc. as Court Appointed
 Receiver of Moldco Plastics Inc. - Jordan Steel

District of: Ontario
 Division No. 35 - London
 Court No. CV-23-00699663-00CL
 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Moldco Plastics Inc.

List A
 Unsecured Creditors
 Moldco Plastics Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
129	STAUBLI CORPORATION	201 Parkway West Duncan SC 29334 USA	12,195.81	0.00	12,195.81
130	STELICHEM INC	459 Bessette Drive Weslaco ON N2T 2P8	700.07	0.00	700.07
131	STUMPF FIRE PROTECTION LTD	167 Lexington Court Unit #1 Waukegan ON N2Z 4R9	3,765.50	0.00	3,765.50
132	TAMPO CANADA INC	3620A Laird Road - Unit 13 Mississauga ON L5L 6A8	3,518.37	0.00	3,518.37
133	TAYLOR MADE HOLDINGS LTD	1415 Dobbie Drive Cambridge ON MT 1S8	263.04	0.00	263.04
134	TFORCE FREIGHT (formally UPS-FREIGHT)	PO BOX 4388, STATION A TORONTO ON M5W 3N8	3,264.38	0.00	3,264.38
135	THE BATTERY SHOP LTD	1310 SPEEDSVILLE ROAD CAMBRIDGE ON N3H 4R6	1,525.50	0.00	1,525.50
136	The Delivery Guys Inc.	353 Mainway Dr. Unit D Kitchener ON N2C 1L5	1,074.28	0.00	1,074.28
137	THE MATERIALS GROUP, LLC	575 Spina Industrial Drive Rockford IL 61091 USA	97,053.30	0.00	97,053.30
138	TICONIA POLYMER INC	7222 W Las Colinas Blvd, Suite 900N Irving TX 75039 USA	57,209.09	0.00	57,209.09
139	TLS Truck Load Services Inc	PO Box 100 MC# 205831 Vaudreuil-Dorion QC J7V 5W1	2,700.70	0.00	2,700.70
140	Toronto Dominion Bank (The)	155 Ouellette Ave Windsor ON N9A 1A4	0.00	12,192,461.00	12,192,461.00
141	TRADE-MARK INDUSTRIAL INC.	250 ROYAL OAK ROAD CAMBRIDGE ON N3E 0A4	774.05	0.00	774.05
142	TRANSERVICE INTEGRATED SOLUTIONS	6 Centropolis Drive, Ste 710 LA Palma CA 90623 USA	18,525.00	0.00	18,525.00
143	TRIANGLE LOGISTICS SOLUTIONS INC	8500 Leslie Street, Suite 220 Thornhill ON L3T 7M8	650.00	0.00	650.00
144	TUFFEE INC.	52-C Midway Plaza Riverside ON N2R 1R9	1.00	0.00	1.00
145	ULINE	PO BOX #3500 - RFO Streetville MISSISSAUGA ON L5M 0S8	11,270.97	0.00	11,270.97
146	UNIFORM COLOR COMPANY	942 BROOKS AVE. HOLLAND MI 49423 USA	11,659.42	0.00	11,659.42
147	UNIVERSAL DYNAMICS, INC.	11700 SHANNON DRIVE FREDERICKSBURG VA 22408 USA	951.86	0.00	951.86
148	UPS CANADA	PO BOX 4600, STATION A TORONTO ON M5W 0A7	132.36	0.00	132.36
149	VENTURE LABELS	2120 Fresam Drive Oldcastle ON N1R 1L0	433.92	0.00	433.92
150	WELLS FARGO EQUIPMENT FINANCE COMPANY	1290 Central Parkway W, Suite 1100 Mississauga ON L5C 4R3	1.00	0.00	1.00

11-Oct-2023
 Date

Jordan Steel
 Debilitte Restructuring Inc. as Court Appointed
 Receiver of Moldco Plastics Inc. - Jordan Steel

District of: Ontario
 Division No. 35 - London
 Court No. CV-23-00699663-00CL
 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Moldco Plastics Inc.
 of the City of Kitchener, in the Province of Ontario

List A
 Unsecured Creditors
 Moldco Plastics Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
151	WELLS FARGO EQUIPMENT FINANCE COMPANY	2300 Meadowdale Blvd Mississauga, ON L5N 5P9	1.00	0.00	1.00
152	WILSON'S OFFICE SOLUTIONS INC	BOX 419 CLINTON ON N0M 1L0	1,044.43	0.00	1,044.43
153	WITTMANN BATTENFELD Canada Inc	35 Leek Grasshrt Plemonrter rd ON L4B 4C2	1,212.49	0.00	1,212.49
154	WOOD-HALL LOGISTICS	280 Woodwar St. South, Unit 600 Breslau ON N0B 1M0	5,402.50	0.00	5,402.50
155	WORKPLACE SAFETY & INSURANCE BOARD	P.O. BOX 4115 - STATION A TORONTO ON M5W 2V3	2,634.53	0.00	2,634.53
156	XACT IMACHINING INC	80 BATHURST DR WATERLOO ON N2V 1V6	8,424.15	0.00	8,424.15
		Total:	1,444,965.89	12,152,461.00	13,597,426.89

11-Oct-2023
 Date

Jordan Sleeth
 Deloitte Restructuring Inc. as Court Appointed
 Receiver of Moldco Plastics Inc. - Jordan Sleeth

District of: Ontario
 Division No. 35 - London
 Court No. CV-23-00699663-00CL
 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Moldco Plastics Inc.
 of the City of Kitchener, in the Province of Ontario

List B
 Secured Creditors
 Moldco Plastics Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Toronto Dominion Bank (The)	555 Ouellette Ave Windsor ON N9A 1A4	15,796,461.00	Cash on Hand - Cash in bank - 744873 - TD Bank Business Assets - Book Debts - Accounts Receivable	21-Apr-2021 21-Apr-2021	3,530,000.00 114,000.00		12,152,461.00
		Total:	15,796,461.00			3,644,000.00	0.00	12,152,461.00

11-Oct-2023
 Date

Jordan Sleeth
 Deloitte Restructuring Inc. as Court Appointed
 Receiver of Moldco Plastics Inc. - Jordan Sleeth

District of: Ontario
 Division No. 35 - London
 Court No. CV-23-00699663-00CL
 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Moldco Plastics Inc.
 of the City of Kitchener, in the Province of Ontario
 List "C"
 Preferred Creditors for Wages, Rent, etc.

Moldco Plastics Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

11-Oct-2023
 Date

Jordan Sleeth
 Deloitte Restructuring Inc. as Court Appointed
 Receiver of Moldco Plastics Inc. - Jordan Sleeth

District of: Ontario
 Division No. 35 - London
 Court No. CV-23-00699663-00CL
 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Moldco Plastics Inc.
 of the City of Kitchener, in the Province of Ontario
 List "D"
 Contingent or Other Liabilities

Moldco Plastics Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:				0.00	0.00	

11-Oct-2023
 Date

Jordan Sleeth
 Deloitte Restructuring Inc. as Court Appointed
 Receiver of Moldco Plastics Inc. - Jordan Sleeth

District of: Ontario
 Division No. 35 - London
 Court No. CV-23-0069663-00CL
 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Moldco Plastics Inc.
 of the City of Kitchener, in the Province of Ontario

List F
 Debts Due to the Bankrupt
 Moldco Plastics Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, lost)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00			0.00	
			Total:	0.00			0.00	

11-Oct-2023

Date

Jordan Steel
 Deloitte Restructuring Inc. as Court Appointed
 Receiver of Moldco Plastics Inc. - Jordan Steel

District of: Ontario
 Division No. 35 - London
 Court No. CV-23-0069663-00CL
 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Moldco Plastics Inc.
 of the City of Kitchener, in the Province of Ontario

List F

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc. Available as Assets
 Moldco Plastics Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				0.00		0.00	
			Total:	0.00		0.00	

11-Oct-2023

Date

Jordan Steel
 Deloitte Restructuring Inc. as Court Appointed
 Receiver of Moldco Plastics Inc. - Jordan Steel

District of: Ontario
 Division No. 35 - London
 Court No. CV-23-00699663-00CL
 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Moldco Plastics Inc.
 List of
 Real Property or Interests Owned by Bankrupt
 Moldco Plastics Inc.
 of the City of Kitchener, in the Province of Ontario

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			0.00		0.00
Total:					

11-Oct-2023

Date

Jordan Sleeth
 Deloitte Restructuring Inc. as Court-Appointed
 Receiver of Moldco Plastics Inc. - Jordan Sleeth

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District of: Ontario
 Division No. 35 - London
 Court No. CV-23-00699663-00CL
 Estate No.

FORM 78 - Concluded

In the Matter of the Bankruptcy of
 Moldco Plastics Inc.
 List of
 Property
 Moldco Plastics Inc.
 of the City of Kitchener, in the Province of Ontario

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	TD Bank 55 King Street Toronto ON	7448873	3,530,000.00	3,530,000.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Book Debts - Accounts Receivable	0.00	114,000.00
Total:				3,644,000.00

11-Oct-2023

Date

Jordan Sleeth
 Deloitte Restructuring Inc. as Court-Appointed
 Receiver of Moldco Plastics Inc. - Jordan Sleeth

Page 16 of 16

Court No. CV-23-00699663-00CL

File No.

In the Matter of the Bankruptcy of
Moldco Plastics Inc.
of the City of Kitchener, in the Province of Ontario

Form 78 (Bill C-12)

Statement of affairs (Business bankruptcy)

Trustee: Richard Williams

License: 3540

Email: richwilliams@deloitte.ca

Deloitte Restructuring Inc. - Licensed Insolvency
Trustee

Bay Adelaide East

8 Adelaide Street West, Suite 200

Toronto ON M5H 0A9

Phone: (416) 601-6072 Fax: (416) 601-6690