Court File Number: <u>CV-20-00634195-00CL</u>

Superior Court of Justice Commercial List

FILE/DIRECTION/ORDER

Orionis Corporation

Applicant

AND

Ontario Graphite Ltd.

Respondent

Case Management \Box Yes \Box No by Judge:

Counsel	Telephone No:	Email/Facsimile No:
A. MacFarlane and B. Brooksbank, counsel for the Monitor	amacfarlane@blg.com; bbrooksbank@blg.com	
P. Reynolds and T. Ambachtsheer for Deloitte as Monitor	philreynolds@deloitte.ca; tambachtsheer@deloitte.ca	
John MacDonald for Orionis Corporation	jmacdonald@osler.com	
K. Mahar and C. Mills for Ontario Graphite Ltd.	kmahar@millerthomson.com; cmills@millerthomson.com	
D. Touchette for Ministry of Energy, Northern Development and Mines	Dean.touchette@ontario.ca; B.hagen@ontario.ca	
S. Kar for MAG	Shahana.kar@ontario.ca	

□ Order □ Direction for Registrar (No formal order need be taken out)

□ Above action transferred to the Commercial List at Toronto (No formal order need be taken out)

Adjourned to: ______
Time Table approved (as follows):

Heard: April 29, 2020

Judge: C. Gilmore, J.

Endorsement

- 1. The Court-appointed Monitor, Deloitte Restructuring Inc. brings this motion for termination of the CCAA proceedings effective today, approval of the Monitor's Second Report and approval of the Monitor and its counsel's fees.
- 2. The form of Order proposed was approved by all counsel and signed by me today. It is effective immediately without the requirement of being entered in accordance with the COVID-19 protocol.
- 3. On consent of all counsel, and in addition to the signed Order, I order as follows:

The remaining \$45,000 in OGL's account is to be used for the payment of OGL employee salaries and wages, materials and supplies used in connection with the ongoing remedial work at the mine site, or in the alternative for the payment of contractors hired by OGL who may also be performing ongoing remedial work at the mine site.

Judge's Signature:

April 29, 2020