

District of: Ontario  
 Division No. 09 - Toronto  
 Court No.  
 Estate No.

Original  Amended

-- Form 78 --  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)  
 In the Matter of the Bankruptcy of  
 Skylight Health Group Inc.  
 of the City of Oakville, in the Province of Ontario


To the bankrupt:  
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 1st day of December 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" . . . . . <u>5,316,451.62</u>	1. Inventory . . . . . <u>0.00</u>
Balance of secured claims as per list "B" . . . . . <u>0.00</u>	2. Trade fixtures, etc. . . . . <u>0.00</u>
Total unsecured creditors . . . . . <u>5,316,451.62</u>	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" . . . . . <u>0.00</u>	Good . . . . . <u>95,990.00</u>
3. Preferred creditors as per list "C" . . . . . <u>0.00</u>	Doubtful . . . . . <u>815,400.00</u>
4. Contingent, trust claims or other liabilities as per list "D"	Bad . . . . . <u>49,888,825.00</u>
estimated to be reclaimable for . . . . . <u>407,700.00</u>	Estimated to produce. . . . . <u>911,330.00</u>
Total liabilities. . . . . <u>5,724,151.62</u>	4. Bills of exchange, promissory note, etc., as per list "F" . . . . . <u>0.00</u>
Surplus . . . . . <u>NIL</u>	5. Deposits in financial institutions . . . . . <u>0.00</u>
	6. Cash . . . . . <u>5,853.00</u>
	7. Livestock . . . . . <u>0.00</u>
	8. Machinery, equipment and plant . . . . . <u>0.00</u>
	9. Real property or immovable as per list "G" . . . . . <u>0.00</u>
	10. Furniture . . . . . <u>0.00</u>
	11. RRSPs, RRIFs, life insurance, etc. . . . . <u>0.00</u>
	12. Securities (shares, bonds, debentures, etc.) . . . . . <u>0.00</u>
	13. Interests under wills . . . . . <u>0.00</u>
	14. Vehicles . . . . . <u>0.00</u>
	15. Other property, as per list "H" . . . . . <u>0.00</u>
	If bankrupt is a corporation, add:
	Amount of subscribed capital . . . . . <u>69,133,940.00</u>
	Amount paid on capital . . . . . <u>69,133,940.00</u>
	Balance subscribed and unpaid. . . . . <u>0.00</u>
	Estimated to produce . . . . . <u>0.00</u>
	Total assets . . . . . <u>917,183.00</u>
	Deficiency . . . . . <u>4,806,968.62</u>

I, Prad Sekar, of the City of Mississauga in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 4th day of December 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Prad Sekar stated as being located in the City of Toronto in the Province of Ontario before me at the City of Toronto in the Province of Ontario, on this 4th day of December 2023 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

  
 Todd Ambachtsheer, Commissioner of Oaths  
 For the Province of Ontario  
 Expires September 9, 2024

  
 Prad Sekar

**Todd Jeffrey Ambachtsheer,**  
 a Commissioner, etc., Province of Ontario,  
 for Deloitte LLP and Deloitte Restructuring Inc.  
 Expires September 9, 2024.

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In the Matter of the Bankruptcy of  
 Skylight Health Group Inc.  
 of the City of Oakville, in the Province of Ontario

List "A"  
 Unsecured Creditors

Skylight Health Group Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	10511072 CANADA CORP. Debentures	148 Fairmile Crt Mississauga ON L5J 3G1	5,366.66	0.00	5,366.66
2	11798596 Canada Ltd. - Factory Relations	Attn: Jackie Kelly 145-1146 Pacific Blvd Vancouver BC V6Z 2X7	23,625.00	0.00	23,625.00
3	14679300 Canada Inc.	Attn: Prad Sekar 2275 Upper Middle Rd E Oakville ON L6H 0C3	16,633.04	0.00	16,633.04
4	2432692 ONTARIO INC. Debentures	31King High Ave North York ON M3H 3A8	80,500.00	0.00	80,500.00
5	2608960 ONTARIO INC. Debentures	2240 Lakeshore Blvd. West, Suite 1806 Etobicoke ON M8V 0B1	5,366.66	0.00	5,366.66
6	2703614 ONTARIO LTD. Debentures	5890 Av de Monkland, Suite 16 Montreal QC H4A 1G2	5,366.66	0.00	5,366.66
7	AFCO 30101458354	Attn: Customer Service Rep, AFCO CREDIT CORPORATION 4501 COLLEGE BLVD STE 320 Leawood KS 66211 USA	140,974.95	0.00	140,974.95
8	Alan Richardson Debentures	168 Larimar Cir Ottawa ON K1X 0B6	21,466.66	0.00	21,466.66
9	Allen Mooney & Barnes Brokerage Service LLC	Attn: C. Ryan Loehr PO Box 1307 Thomasville GA 31799 USA	77,557.58	0.00	77,557.58
10	Ayesha Raza Debentures	321-600 Queen's Quay West Toronto ON M5V 3M3	5,366.66	0.00	5,366.66
11	Bernard Von Teichman Debentures	76 Hunter's Glen Cres Ottawa ON K1T 3R1	5,366.66	0.00	5,366.66
12	Biagio Veltri Debentures	140 Glyde Pk Calgary AB T3Z 0A1	5,366.66	0.00	5,366.66
13	Brent De Boer Debentures	317-120 18th Ave SW Calgary AB T2S 3H5	7,513.33	0.00	7,513.33
14	Brent Todd Debentures	5330 Seaside Pl Vancouver BC V7W 3E2	107,333.33	0.00	107,333.33
15	Broadridge	Attn: Kshitij Dhamija P.O. Box 57461, Postal Station "A" Toronto ON M5W 5M5	2,298.69	0.00	2,298.69
16	Catherine Schonfeldt Debentures	110 Havelock St, Unit 49 Ottawa ON K1S 5L3	7,513.33	0.00	7,513.33
17	CBRE Limited	Attn: Suzana Sukhu 5935 Airport Rd, Suite 700 Mississauga ON L4V 1W5	8,233.37	0.00	8,233.37
18	Chorus Call Canada Corp	Attn: Cherise Li 1055 W. Georgia St., Suite 2020 Vancouver BC V6E 3R5	3,361.76	0.00	3,361.76

04-Dec-2023

Date

*P. Sekar*

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In the Matter of the Bankruptcy of  
 Skylight Health Group Inc.  
 of the City of Oakville, in the Province of Ontario

List "A"  
 Unsecured Creditors

Skylight Health Group Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
19	Colliers -Fiera Real Estate CORE Fund LP - Menkes	Attn: Lindsay Brooks 181 Bay St., Suite 1400 Toronto ON M5J 2V1	15,409.81	0.00	15,409.81
20	Colliers Macaulay Nicolls Inc. ITF Fiera Real Estate Core Fund LP(Aerocenter)	Attn: Lindsay Brooks 5580 Explorer Dr Mississauga ON L4W 4Y1	600,982.59	0.00	600,982.59
21	CT Corporation	Att: Daniel España 330 North Brand Blvd. Suite 700 Glendale CA 91203 USA	16,367.34	0.00	16,367.34
22	Debra Kapp Debentures	14 Derby Place London ON N5X 3W2	10,733.33	0.00	10,733.33
23	DMI Digital Media Innovations Canada Inc.	Attn: Jaana Ozsoy 7150 rue Alexander-Fleming Saint-Laurent QC H4S 2C8	10,847.99	0.00	10,847.99
24	Donnelley Financial Solutions Canada Corporation	Attn: Martin Simmons 220 Bay St. Suite 200 Toronto ON M5J 2W4	34,937.91	0.00	34,937.91
25	Dorothy Atkinson Jr. Debentures	3029 Spruce Drive Naramata BC V0H 1N0	21,466.66	0.00	21,466.66
26	Dorothy Atkinson Sr. Debentures	2192 Rupert Street Vancouver BC V5M 3S7	10,733.33	0.00	10,733.33
27	Echelon Wealth Partners Inc.	Attn: Karanjit S. Bhugra 1 Adelaide St. E, Ste 2100 Toronto ON M5C 2V9	187,128.00	0.00	187,128.00
28	Ellenoff Grossman & Schole LLP	Attn: Yanira Rodriguez 1345 Avenue of the Americas New York NY 10105 USA	13,590.00	0.00	13,590.00
29	Farooq Akhter CPA Professional Corporation	Attn: Farooq Akhter 2420 East Gate Cres Oakville ON L6H 7M2	12,341.26	0.00	12,341.26
30	Fortunato Ranieri Debentures	887 Garwood Ave Ottawa ON K1V 6X2	19,320.00	0.00	19,320.00
31	Frontier Flex Marketing	Attn: Lalli Marrato 1 King St. W, Suite 1411 Toronto ON M5H 1A1	19,210.00	0.00	19,210.00
32	Gardiner Roberts LLP	Attn: Kathleen E. Skerrett Bay Adelaide East, 22 Adelaide St. W., Ste 3600 Toronto ON M5H 4E3	65,808.89	0.00	65,808.89
33	Grant Thornton LLP	Attn: Lisa Kelly, Accounts Receivable 1001-1675 Grafton St, Nova Centre, North Tower Halifax NS B3J 0E9	139,581.50	0.00	139,581.50
34	Grove Corporate Services Limited	Attn: Jamie McIntyre 401 Bay St. Suite 2704 Toronto ON M5H 2Y4	70,260.49	0.00	70,260.49
35	Independent Trading Group (ITG) Inc.	33 Yonge St. Suite 420 Toronto ON M5E 1G4	6,000.00	0.00	6,000.00

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*P. Sekar*

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In the Matter of the Bankruptcy of  
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List "A"  
 Unsecured Creditors

Skylight Health Group Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
36	iSecurity	600 - 111 Gordon Baker Road North York ON M2H 3R1	51,415.00	0.00	51,415.00
37	Joan Cochrane Debentures	001-1136 Maritime Way Kanata ON K2K 0M1	10,733.33	0.00	10,733.33
38	John Elliott Debentures	11667 72 Ave NW Edmonton AB T6G 0B9	26,833.33	0.00	26,833.33
39	Kash Ventures Inc.	Attn: Kash Qureshi 741 Boughton Cres Milton ON L9T 0E3	16,633.04	0.00	16,633.04
40	Kirolloss Beshay Debentures	Juneirah Village Triangle, District 9E, TH55 Dubai United Arab Emirates	107,333.33	0.00	107,333.33
41	Kirolloss Beshay Debentures	Villa 332, Sedra 3, Dubai Hills Estate, PO Box 73310 Dubai United A Emiratesrab	27,906.66	0.00	27,906.66
42	Marah Kiwan Debentures	535 11th Ave E Vancouver BC V5T 2E1	96,600.00	0.00	96,600.00
43	Marah Kiwan Debentures	535 11th Ave E Vancouver BC V5T 2E1	48,300.00	0.00	48,300.00
44	Maria Battaglia Debentures	20 Ballantyne Tsse Dorval QC H9S 3E3	21,466.66	0.00	21,466.66
45	Mark Peter Vendramelli and Chantelle Nicholette Hercina Medical Corporation Debentures	2450 Assiniboine Cres Winnipeg MB R3J 0B2	26,833.33	0.00	26,833.33
46	Mena Beshay Debentures	7888 Saba Rd Apt 1306 Richmond BC V6Y 0A2	26,833.33	0.00	26,833.33
47	MNP 04304399	Altus Receivables Management 2200 - 1021 West Hastings Street Vancouver BC V6E 0C3	197,890.74	0.00	197,890.74
48	Mohammad Raza Debentures	81 Cedar Brae Blvd. Scarborough ON M1J 2K7	5,366.66	0.00	5,366.66
49	Mohammad Raza Debentures	239 California Ave Windsor ON N9B 2Y4	5,366.66	0.00	5,366.66
50	Nettlehurst Capital Advisors Inc.	Attn: Nick Chen 264 Glen Manor Drive West Toronto ON M4E 2Y2	25,425.00	0.00	25,425.00
51	Newsfile	PO Box 19515, New Westminster RPO New Westminster BC V3M 0K7	395.50	0.00	395.50
52	Nicholas Chen Debentures	264 Glen Manor Drive West Toronto ON M4E 2Y2	107,333.33	0.00	107,333.33
53	Nishal Kumar Debentures	1105-238 Alvin Narod Mews Vancouver BC V6B 5Z3	193,200.00	0.00	193,200.00
54	Nishal Kumar Debentures	1105-238 Alvin Narod Mews Vancouver BC V6B 5Z3	193,200.00	0.00	193,200.00
55	Nishal Kumar Debentures	238 Alvin Narod Mews 1105 Vancouver BC V6B 5Z3	69,766.66	0.00	69,766.66

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List "A"  
 Unsecured Creditors

Skylight Health Group Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
56	Odyssey Trust Company	Attn: Heather Conran 702-67 Yonge St., Trader's Bank Building Toronto ON M5E 1J8	9,339.86	0.00	9,339.86
57	Oracle Canada ULC (USD)	Attn: Kevin Dowsett 100 Milverton Drive Mississauga ON L5R 4H1	15,282.67	0.00	15,282.67
58	OTC Advisory Services Inc	401 Bay St., Suite 2704 Toronto ON M5H 2Y4	5,612.30	0.00	5,612.30
59	Patrick Mcnamee	114 Edmondson Ave Sarasota FL 34232 USA	352,167.34	0.00	352,167.34
60	Peter Cummins	21 Robin Rd Guelph ON N1L 1B4	63,901.89	0.00	63,901.89
61	Pierre Dajadian Debentures	11562 Rue Tardivel Montreal QC H3M 2L5	10,733.33	0.00	10,733.33
62	Preferred Shares Dividend Preferred shares dividend	Attn: H. Conran-Odyssey Trust Co. 702 - 67 Yonge Street, Trader's Bank Building Toronto ON M5E 1J8	648,151.26	0.00	648,151.26
63	PWC - PricewaterhouseCoopers LLP	Attn: Disha Pathria & Grant Redpath 18 York St., Suite 2600 Toronto ON M5J 0B2	45,945.80	0.00	45,945.80
64	QuoteMedia	Attn: Julie Glace 17100 E Shea Blvd, Ste 230 Fountain Hills AZ 85268 USA	2,060.00	0.00	2,060.00
65	Rajinder Grewal Debentures	20138 1st Ave Langely BC V2Z 0A3	107,333.33	0.00	107,333.33
66	Richard Yearwood Debentures	1191 Cameo Dr Ottawa ON K2C 1Y9	10,733.33	0.00	10,733.33
67	Robert Campbell Debentures	96 Av Easton Montreal-Ouest QC H4X 1L2	10,733.33	0.00	10,733.33
68	Rogers	Attn: Rogers Business Solutions P.O. Box 2000 Stn.D Scarborough ON M1R 5P4	1,664.65	0.00	1,664.65
69	Shaun Chin Debentures	9331 Bakerview Drive Richmond BC V7Y 1H4	34,346.66	0.00	34,346.66
70	Sherweb	95 Boulevard Jacques-Cartier Sud, Ste 400 Sherbrooke QC J1J 2Z3	13,190.69	0.00	13,190.69
71	Spinutech	Attn: Chris Dunkin 115 E 2nd Street Cedar Falls IA 50613 USA	86,243.83	0.00	86,243.83
72	Steve Kaszas Debentures	14 Governors Rd Toronto ON M4W 2G1	53,666.66	0.00	53,666.66
73	Steven Argue Debentures	1204 Rue Des Azalees Laval QC H7Y 2E3	10,733.33	0.00	10,733.33
74	Suneela Chopra Debentures	2626 Lakeview Rd. West Kelowna BC V1Z 1Y4	193,200.00	0.00	193,200.00

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In the Matter of the Bankruptcy of  
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List "A"  
 Unsecured Creditors

Skylight Health Group Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
75	Susan Brookes Debentures	236 King Edward Ave Suite #2 Vancouver BC V5V 2C3	26,833.33	0.00	26,833.33
76	Susan Yearwood Debentures	1191 Cameo Dr Ottawa ON K2C 1Y9	10,733.33	0.00	10,733.33
77	The Green Organic Dutchman Holdings Ltd.	Attn: Bonnie Chan 6205 Airport Rd Suite 200 Mississauga ON L4V 1E3	13,036.51	0.00	13,036.51
78	Tom Cunningham Debentures	700-200 Burrard Street Vancouver BC V6C 3L6	21,466.66	0.00	21,466.66
79	Tom Sun Canada Ltd Debentures	410 Military Trail Scarborough ON M1E 4Z3	107,333.33	0.00	107,333.33
80	Tom, Dick & Harry LLC	350 W. Erie, 2nd Floor Chicago IL 60654 USA	222,536.25	0.00	222,536.25
81	TSX Venture Exchange	Attn: Robert Cadogan 685 Centre St. SW, Ste 2110, Telus Sky Building Calgary AB T2G 1S5	3,551.58	0.00	3,551.58
82	Wendy Plowman Debentures	14 Kinmount PVT Kanata ON K2T 1K2	10,733.33	0.00	10,733.33
83	Workiva Canada ULC	Attn: Magali Hunaut 123 MARCH ST., SUITE 202 SAULT STE. MARIE ON P6A 2Z5	182,424.38	0.00	182,424.38
<b>Total:</b>			<b>5,316,451.62</b>	<b>0.00</b>	<b>5,316,451.62</b>

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In the Matter of the Bankruptcy of  
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List "B"  
Secured Creditors

Skylight Health Group Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

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In the Matter of the Bankruptcy of  
Skylight Health Group Inc.  
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List "C"  
Preferred Creditors for Wages, Rent, etc.

Skylight Health Group Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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In the Matter of the Bankruptcy of  
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List "D"  
Contingent or Other Liabilities

Skylight Health Group Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Mohammad Bataineh	1478 Riverplace Blvd., Apt. 1808 Duval County FL 32207 USA	407,700.00	0.00		Claim under a lawsuit
<b>Total:</b>			<b>407,700.00</b>	<b>0.00</b>		

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In the Matter of the Bankruptcy of  
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 List "E"  
 Debts Due to the Bankrupt  
 Skylight Health Group Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Canada Revenue Agency	5800 Hurontario St. Mississauga ON L5R 4B4	HST Claim for Q2 & Q3 2023	67,663.00 0.00 0.00		01-Dec-2021	67,653.00	None
2	Colliers Macaulay Nicolls Inc. ITF Fiera Real Estate Core Fund L	5580 Explorer Dr. Mississauga ON L4W 4Y1	1 Month rent deposit to landlord	13,880.00 0.00 0.00		01-Dec-2021	13,830.00	None
3	Mohammad Bataineh	1478 Riverplace Blvd., Apt. 1808 Duval County FL 32207 USA Ex-President of Skylight Health Group	Unpaid amount-shares granted on behalf of the company	0.00 815,400.00 0.00		01-Dec-2021	815,400.00	None
4	MVC Technologies USA Inc.	1278 Gar Hwy, Unit 251 Swansea MA 02777 USA	US Subsidiary of Skylight - Intercompany Demand Note	0.00 0.00 5,201,802.00		01-Dec-2021	0.00	None
5	MVC Technologies USA Inc. Skylight Health Group Mgmt of Florida	1278 Gar Hwy, Unit 251 Swansea MA 02777 USA	Intercompany receivable (US Subsidiaries)	0.00 0.00 44,687,023.00		01-Dec-2021	0.00	None
6	The Green Organic Dutchman Holdings Ltd	6205 Airport Rd., Suite 200 Mississauga ON L4V 1E3	Sub-lease Rent	14,447.00 0.00 0.00		01-Dec-2021	14,447.00	None
Total:				95,990.00 815,400.00 49,888,825.00			911,330.00	

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List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Skylight Health Group Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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In the Matter of the Bankruptcy of  
Skylight Health Group Inc.  
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List "G"  
Real Property or Immovables Owned by Bankrupt  
Skylight Health Group Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

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FORM 78 -- Concluded

In the Matter of the Bankruptcy of  
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 List "H"  
 Property

Skylight Health Group Inc.  
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	5,853.00	5,853.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities		Investment in MVC Technologies Inc. (Canada) and Investment in Skylight Health Group Holdings Inc. (US subsidiary)	2,509,089.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>5,853.00</b>

04-Dec-2023

Date

*P. Sekar*

Prad Sekar