



SUPERIOR COURT OF JUSTICE
COUNSEL SLIP

COURT FILE

NO.: CV-22-00677236-00CL

DATE: August 24, 2022

NO. ON LIST 6

TITLE OF
PROCEEDING

TRINITY RAVINE COMMUNITY INC.

BEFORE MADAM JUSTICE CONWAY

COUNSEL FOR:

- PLAINTIFF(S)
 APPLICANT(S)
 PETITIONER(S)

NAME FAHEIM, Monica
AZEEF, Gregory
FAX N/A
EMAIL mfaheim@millerthoson.com
gazeff@millerthomson.com

COUNSEL FOR:

- DEFENDANT(S)
 RESPONDENT(S)

NAME N/A
FAX N/A
EMAIL N/A

OTHERS:

SASSI, Monique
Counsel for Monitor, Deloitte Restructuring Inc.
E: msassi@cassels.com

WILSON, Sara-Ann
Counsel for DIP Lender, Nahid Corporation
E: sara.wilson@dentons.com

SIMPSON, Jeffrey
Counsel for Limestone Capital Inc.
E: jsimpson@tokenmanes.com

JUDICIAL NOTES:

Conway J. Endorsement

The Proposed Purchase Agreement has just been executed. The Applicant will be bringing a motion for court approval of that transaction on **September 15, 2022 at 10 a.m. (30 minutes, before me, confirmed with the CL office).**

Stay extension granted to September 16, 2022 to enable the Applicant to prepare and bring the motion for court approval on notice to stakeholders. I am satisfied, based on the Monitor's report and recommendation, that the Applicant has acted in good faith and with due diligence, that it has sufficient liquidity during the extended stay period, and that the extension will not prejudice any stakeholder.

Sealing order is granted for the Confidential Exhibit Brief to the Supplementary Affidavit of Jeremy Anderson sworn August 23, 2022. The *Sierra Club/Sherman Estates* test for sealing has been met. Counsel for the Receiver is directed to file a hard copy of the Confidential Exhibit Brief with the court in a sealed envelope with a copy of this endorsement and the signed order.

Order to go as signed by me and attached to this endorsement. This order is effective from today's date and is enforceable without the need for entry and filing.

A handwritten signature in blue ink, appearing to read "Conway J.", is written in a cursive style.