

**IN THE MATTER OF THE RECEIVERSHIP OF
101277428 SASKATCHEWAN LTD.**

Notice of Receiver
(Subsection 245(1) of the Act)

The receiver gives notice and declares that:

1. On the 13th day of April, 2023, Deloitte Restructuring Inc. (“**Deloitte**”) became the receiver, without security, of all of the assets, undertakings and properties of 101277428 Saskatchewan Ltd. (the “**Company**”) acquired for, or used in relation to business carried on by the Company.
2. Deloitte became a receiver by virtue of being appointed by way of an Order (the “**Appointment Order**”) dated April 13, 2023 of the Ontario Superior Court of Justice (Commercial List) pursuant to Section 243(1) of the *Bankruptcy and Insolvency Act* and Section 101 of the *Courts of Justice Act*.
3. Deloitte commenced the exercise of its power under the Appointment Order on the 13th day of April, 2023.
4. The following information relates to the receivership.

a. Stated address for the Company: 302- 2075 Hamilton Street,
Regina, Saskatchewan S4P 2E1

b. Principal line of business: Film and video production

c. Location(s) of business: 3 Wyndham Street
Toronto, Ontario M6K 1R6

d. Amounts owed by the Company to each creditor who appear to hold a security interest on the property and assets described above include:

Royal Bank of Canada	\$490,095.98
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e. The Company’s records do not reflect any amounts owing to unsecured creditors.

f. Contact person for the receiver:

Mr. Richard Williams
Deloitte Restructuring Inc.
8 Adelaide Street West, Suite 200
Toronto, ON M5H 0A9
Telephone: 416-607-1392
Fax: 416-601-6151

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Dated at Toronto this 21st day of April, 2023

DELOITTE RESTRUCTURING INC.,
solely in its capacity as Court-appointed Receiver of
101277428 Saskatchewan Ltd.
and not in its personal or corporate capacity

Per:

A handwritten signature in black ink, appearing to be 'R Williams', written over a horizontal line.

Richard Williams, CPA, CIRP, LIT
Senior Vice-President