

Canada  
District of SK  
Division No.: 01 - Regina  
Court No.:  
Estate No.: 22-2400416

Notice to Creditors of Intention to Make a Proposal  
(Subsection 50.4(6) of the Act)

IN THE MATTER OF THE PROPOSAL OF  
Canadian Exotic Grains Ltd.

Notice is hereby given that on July 17, 2018, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the Bankruptcy and Insolvency Act, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the Bankruptcy and Insolvency Act, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a further notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
  - Proofs of Claim;
  - Proxy;
  - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed period, an automatic bankruptcy will ensue and the Trustee will forthwith convene a meeting of creditors.

If you have any questions, please contact John Fritz by telephone at 204-944-3586 or by email at [jofritz@deloitte.ca](mailto:jofritz@deloitte.ca). Further updates will be posted to the following website <http://www.insolvencies.deloitte.ca/en-ca/CanadianExotic>.

Dated at Winnipeg, Manitoba, this 18<sup>th</sup> day of July, 2018.

Deloitte Restructuring Inc. – Trustee



Industry Canada

Industrie Canada

Office of the Superintendent  
of Bankruptcy Canada

Bureau du surintendant  
des faillites Canada

District of Saskatchewan  
Division No. 01 - Regina  
Court No. 22-2400416  
Estate No. 22-2400416

In the Matter of the Notice of Intention to make a  
proposal of:

**Canadian Exotic Grains Ltd.**  
Insolvent Person

**DELOITTE RESTRUCTURING INC/RESTRUCTURATION  
DELOITTE INC**  
Licensed Insolvency Trustee

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Date of the Notice of Intention: July 17, 2018

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

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Date: July 17, 2018, 15:00

E-File/Dépôt Electronique

Official Receiver

1945 Hamilton Street, Suite 600, Regina, Saskatchewan, Canada, S4P2C7, (877)376-9902

**Canada**

District of: Saskatchewan  
Division No. 01- Regina  
Court No.  
Estate No.

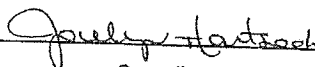
- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the matter of the proposal of  
Canadian Exotic Grains Ltd.  
of the Town of Eston, in the Province of Saskatchewan

Take notice that:

1. I, Canadian Exotic Grains Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Deloitte Restructuring Inc. of 360 Main Street, Suite 2300, Winnipeg, MB, R3C 3Z3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the Town of Eston in the Province of Saskatchewan, this 16th day of July 2018.



Canadian Exotic Grains Ltd.  
Insolvent Person

To be completed by Official Receiver:

\_\_\_\_\_  
Filing Date

\_\_\_\_\_  
Official Receiver

District of: Saskatchewan  
 Division No. 01 - Regina  
 Court No.  
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Canadian Exotic Grains Ltd.  
 of the Town of Eston, in the Province of Saskatchewan

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Agco Finance Canada Ltd.	PO Box 2000 Johnston IA 50131 US		17,019.00
Alberta Pulse Growers	5007B- 49th Avenue Leduc AB T9E 6M6		12,211.28
Brian Kendall	Box 104 Cadillac SK S0N 0K0		18,145.66
Business Development Bank	Attn. Loreta Nieves 6700 Macleod Trail SE Calgary AB T2H 0L3		148,000.00
DG Global	216 Glen Park Avenue Toronto ON M6B 2C9		43,378.75
Export Development Canada	Attn. Dan Barona 150 Slater Ottawa ON K1A 1K3		335,332.66
Farm Credit Canada	Attn. Mike McCalister 1800 Hamilton Street, PO Box 4320 Regina SK S4P 4L3		1,411,794.64
Frank Buscholl Jr.	Box 272 Pense SK S0G 3W0		6,148.72
G. H. Schweitzer Enterprises Ltd.	17-11517 Range Road 53 Cypress County AB T1B 0H7		147,407.35
Hensall Global	1 Davidson Drive, Box 219 Hensall ON N0M 1X0		12,882.00
I-Way Transport	18 Sage Meadow Crescent Brampton ON L6Y 0Y1		12,145.44
Jocelyn Hartsook	Box 356 Eston SK S0L 1A0		72,432.60
KAST Farms Ltd.	Box 503 Eston SK S0L 1A0		36,537.57
KCW Farms	Box 187 Foremost AB T0K 0X0		18,680.31

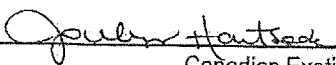
District of: Saskatchewan  
 Division No. 01- Regina  
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- FORM 33 -

Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Canadian Exotic Grains Ltd.  
 of the Town of Eston, in the Province of Saskatchewan

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Komol Plastics Co., Ltd.	1534 Broadway Street Port Coquitlam BC V3C 2M8		33,338.38
Mark Andrew	Box 771 Eston SK S0L 1A0		72,432.60
Mark Mutch	Box 848 Eston SK S0L 1A0		72,432.60
Pederson Logistics Inc.	Suite 808, 3545 32nd Avenue NE Calgary AB T1Y 6M6		4,500.00
RTA Holdings Ltd.	Box 607 Leader SK S0N 1H0		171,941.91
Saskatchewan Pulse Growers	207-116 Research Drive Saskatoon SK S7N 3R3		6,241.62
Slingshot Brokers Inc.	Box 610 Brooklyn MI 49230 USA		3,164.00
Southern Grain Exchange	601 1st Avenue West, Box 460 Foremost AB T0K 0X0		3,995.38
Tallon Farms	Box 277 Lefleche SK S0H 2K0		23,391.19
Tervita	500, 140- 10 Avenue SE Calgary AB T2G 0R1		362.54
Volume Freight	1274 Wellington Crescent Winnipeg MB R3N 0A8		24,513.03
<b>Total</b>			<b>2,708,429.23</b>

  
 Canadian Exotic Grains Ltd.  
 Insolvent Person