

CLERK OF THE COURT
FILED
OCT 23 2019
Clerk's stamp:
JUDICIAL CENTRE
OF CALGARY

COURT FILE NUMBER 1801-05767
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PLAINTIFF C.K.V. DEVELOPMENTS INC.
DEFENDANT CENTRO MOTEL INC.

DOCUMENT **APPLICATION BY DELOITTE RESTRUCTURING INC., COURT-APPOINTED RECEIVER AND MANAGER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Dentons Canada LLP
Bankers Court
15th Floor, 850 - 2nd Street S.W.
Calgary, Alberta T2P 0R8
Attention: David W. Mann / Afshan Naveed
Ph. (403) 268-7097 / 7015 Fx. (403) 268-3100
File No.: 131048-100

NOTICE TO RESPONDENTS: *Service List - Attached*

This application is made against you. You are a respondent.
You have the right to state your side of this matter before the master/judge.
To do so, you must be in Court when the application is heard as shown below:

Date November 1, 2019
Time 11:00 a.m.
Where Calgary Courts Centre, Calgary, Alberta
Before Whom The Honourable Madam Justice K.M. Eidsvik

Go to the end of this document to see what else you can do and when you must do it.

Remedy claimed or sought:

1. The Applicant, Deloitte Restructuring Inc. ("**Deloitte**"), in its capacity as court-appointed receiver and manager (the "**Receiver**") of the lands and premises legally described as Plan 7545FN, Block 11, Lot 8 to 10 inclusive (the "**Lands**") and the motel assets and business located on the Lands ("**Centro Motel**", together with the Lands, the "**Property**") of C.K.V. Developments Inc. ("**CKV**" or the "**Debtor**"), respectfully seeks the following:

- (a) an order, substantially in the form attached hereto as **Schedule "A"** to this application:
 - (i) abridging the time for service of this application and deeming service good and sufficient;
 - (ii) authorizing and approving the sale of the Property, as described in Second Report of the Receiver dated October 23, 2019 (the "**Second Report**") and the Confidential Supplement to the Second Report (the "**Confidential Supplement**"); and
 - (iii) authorizing and directing the Receiver to take such steps and execute all such deeds, documents and instruments as may be reasonably necessary to conclude the sale in accordance with the Centro Management Ltd. ("**Centro Management**") asset purchase agreement dated September 16, 2019 (the "**APA**"), as appended to the Confidential Supplement;
- (b) an order, substantially in the form attached hereto as **Schedule "B"** to this application:
 - (i) abridging the time for service of this application and deeming service good and sufficient;
 - (ii) approving the activities of the Receiver, as described in the Second Report;
 - (iii) approving the Receiver's statement of receipts and disbursements for the period of June 4, 2019 to October 21, 2019, as set out in the Second Report; and
- (c) an order, substantially in the form attached as **Schedule "C"** to this application, sealing the Confidential Supplement;
- (d) granting such further and other relief, advice, and directions as counsel may advise and this Honourable Court deem just and appropriate;

Grounds for making this application:

Sales Process

2. Deloitte was appointed as receiver and manager of the Property pursuant to a Consent Order granted on March 12, 2019 (the "**Receivership Order**").
3. Pursuant to the terms of the Receivership Order, in particular paragraph 6, and the Order granted by Justice K.M. Horner on August 1, 2019, the Receiver was authorized to market the Property for sale as set out in the First Report of the Receiver, dated July 24, 2019 (the "**Sales Process**").
4. As described in the Second Report, the Sales Process was undertaken by the Receiver.
5. As further described in the Confidential Supplement, the best offer received was from Centro Management by way of a credit bid as it is the registered owner of the Lands.
6. The Receiver is of the view that despite being a credit bid, the APA is fair and just in the circumstances, with the interests of all stakeholders being considered.
7. The Receiver recommends the approval of the APA to this Honourable Court.

Receiver's Activities

8. The reasons set out in the Receiver's Second Report, with respect to the following:
 - (a) the activities of the Receiver from the date of the First Report to the date of the Second Report (the "**Receiver's Activities**");
 - (b) the Receiver's Activities include, but are not limited to, continued operation of the Centro Motel, conducting the Sales Process, dealing with operational matters relating to the Centro Motel, supervising the employees and updating the major stakeholders; and
 - (c) the statement of receipts and disbursements for the period June 4, 2019 to October 21, 2019.

Sealing Order

9. The Confidential Supplement contains commercially sensitive information, is confidential, and should be sealed until the sale is completed. The terms set out in the proposed form of order attached as Schedule "C" are necessary to accomplish this.
10. The proposed sealing order is limited in that the Confidential Supplement would only remain sealed until the sale is completed. The public disclosure of the information contained in the Confidential Supplement, prior to the completion of the sale, would cause serious and irreparable harm to the estate and its stakeholders. The sealing provision is a fair and reasonable means to address the harm of restricting public dissemination at this time.
11. The relief requested is just, appropriate, and in the best interests of the administration of the estate.
12. Such further and other grounds as counsel may advise and this Honourable Court may permit.

Material or evidence to be relied on:

13. The pleadings and proceedings in the within Action.
14. The Second Report of the Receiver, filed.
15. The Confidential Supplement to the Second Report of the Receiver, not filed.
16. The proposed forms of order attached to this application.
17. Such further and other material and evidence as counsel may advise and this Honourable Court may permit.

Applicable Rules:

18. *Alberta Rules of Court*, Alta Reg 124/2010, including but not limited to rules 1.2-1.5, 6.3(1), 6.47(e) and (f), 6.9(1)(a), 11.27, and Part 6, Division 4, including Rule 6.28(b).
19. Such further and other Rules as counsel may advise and this Honourable Court may permit.

Applicable Acts and regulations:

- 20. *Judicature Act, RSA 2000, c J-2.*
- 21. *Bankruptcy and Insolvency Act, RSC 1985 c B-3.*
- 22. Such further and other Acts and regulations as counsel may advise and this Honourable Court may permit.

Any irregularity complained of or objection relied on:

- 23. None.

How the application is proposed to be heard or considered:

- 24. In person, before the Presiding Commercial List Justice.

WARNING

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to give evidence in response to the application, you must reply by filing an affidavit or other evidence with the Court and serving a copy of that affidavit or other evidence on the applicant(s) a reasonable time before the application is to be heard or considered.

SCHEDULE "A"

Clerk's stamp:

COURT FILE NUMBER	1801-05767
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE	CALGARY
PLAINTIFF	C.K.V. DEVELOPMENTS INC.
DEFENDANT	CENTRO MOTEL INC.
DOCUMENT	<u>ORDER CONFIRMING SALE</u>
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	Dentons Canada LLP Bankers Court 15 th Floor, 850 - 2 nd Street S.W. Calgary, Alberta T2P 0R8 Attention: David W. Mann / Afshan Naveed Ph. (403) 268-7097 / 7015 Fx. (403) 268-3100 File No.: 131048-100

DATE ON WHICH ORDER WAS PRONOUNCED:	November 1, 2019
LOCATION WHERE ORDER WAS PRONOUNCED:	Calgary, Alberta
NAME OF JUSTICE WHO MADE THIS ORDER:	The Honourable Justice K.M. Eidsvik

UPON THE APPLICATION by Deloitte Restructuring Inc. in its capacity as the Court-appointed receiver and manager (the "**Receiver**") of the lands and premises described as Plan 7545FN, Block 11, Lot 8 to 10 inclusive (the "**Lands**") and the motel assets and business located on the Lands ("**Centro Motel**", together with the Lands, the "**Property**") of C.K.V. Developments Inc. (the "**Debtor**") for an order approving the sale transaction (the "**Transaction**") contemplated by an asset purchase agreement (the "**Sale Agreement**") between the Receiver and Centro Management & Consulting Ltd. (the "**Purchaser**") dated September 16, 2019 and appended to the Confidential Supplement (the "**Confidential Supplement**") to the Second Report of the Receiver dated October 23, 2019 (the "**Second Report**"), and vesting in the Purchaser the right, title and interest in and to the assets described in the Sale Agreement (the "**Purchased Assets**");

AND UPON HAVING READ the Consent Receivership Order dated March 12, 2019 (the "**Receivership Order**"), the Second Report, the Confidential Supplement and the Affidavit of Service of _____ (the "**Service Affidavit**"); **AND UPON HEARING** the submissions of counsel for the Receiver, the Purchaser, counsel for other interested parties and stakeholders, and no one appearing for any other person on the service list, although properly served as appears from the Service Affidavit, filed;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.

APPROVAL OF TRANSACTION

2. The Transaction is hereby approved and execution of the Sale Agreement by the Receiver is hereby authorized and approved, with such minor amendments as the Receiver may deem necessary. The Receiver is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for completion of the Transaction of the Purchased Assets to the Purchaser.
3. Upon delivery of a Receiver's certificate to the Purchaser substantially in the form set out in **Schedule "A"** hereto (the "**Receiver's Closing Certificate**"), the Debtor's equity and interest in the Purchased Assets, including the followings lands:

Plan 7545FN, Block 11, Lot 8 to 10 inclusive (the "**Lands**")

are sold to the Purchaser.

4. The Registrar of Land Titles ("**Land Titles Registrar**") shall discharge the instruments filed against the title to the Lands by or through the Debtors specifically the following instruments:

	REGISTRATION NO	DATE	PARTICULARS
A)	171 129 400	14/06/2017	CAVEAT RE : PURCHASERS INTEREST CAVEATOR - CKV DEVELOPMENTS INC. 1112 BEVERLEY BLVD SW CALGARY ALBERTA T2V2C5 AGENT - STEPHEN C DAVIS
B)	171 182 891	17/08/2017	VENDOR'S LIEN CAVEATOR - CENTRO MANAGEMENT & CONSULTING LTD. C/O MCLEAN LEGAL 503, 922 - 5 AVENUE SW CALGARY ALBERTA T2P5R4 AGENT - ANDREA RICCIO

5. All other encumbrances on title to the Lands, as more specifically set out in **Schedule "B"** hereto shall be permitted encumbrances on title to the Lands.
6. The Registrar of Land Titles shall comply with this order forthwith notwithstanding Section 191(1) of the *Land Titles Act*.
7. Any interest of the Debtors in the Lands, or anyone claiming through the Debtor, is hereby extinguished.
8. The Debtor shall immediately upon service of a copy of this Order as hereinafter provided, deliver up to the Receiver possession of the Lands or such part thereof as may be in possession of the Debtor.

MISCELLANEOUS MATTERS

9. The Receiver, the Purchaser and any other interested party, shall be at liberty to apply for further advice, assistance and direction as may be necessary in order to give full force and effect to the terms of this Order and to assist and aid the parties in closing the Transaction.
10. Service of this Order shall be deemed good and sufficient by:
 - (a) Serving the same on:
 - (i) the persons listed on the service list created in these proceedings;
 - (ii) any other person served with notice of the application for this Order;
 - (iii) any other parties attending or represented at the application for this Order;
 - (iv) the Purchaser or the Purchaser's solicitors; and
 - (a) posting a copy of this Order on the Receiver's Website at:
<https://www.insolvencies.deloitte.ca/en-ca/Pages/CKV-Developments-Inc.-operating-as-Centro-Motel-.aspx>

and service on any other person is hereby dispensed with.

11. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

Justice of the Court of Queen's Bench of Alberta

SCHEDULE "A"

Form of Receiver's Certificate

Clerk's stamp:

COURT FILE NUMBER	1801-05767
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE	CALGARY
PLAINTIFF	C.K.V. DEVELOPMENTS INC.
DEFENDANT	CENTRO MOTEL INC.
DOCUMENT	<u>RECEIVER'S CERTIFICATE</u>
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	Dentons Canada LLP Bankers Court 15 th Floor, 850 - 2 nd Street S.W. Calgary, Alberta T2P 0R8 Attention: David W. Mann / Afshan Naveed Ph. (403) 268-7097 / 7015 Fx. (403) 268-3100 File No.: 131048-100

RECITALS

- A. Pursuant to a Consent Order of the Honourable Justice D.K. Miller of the Court of Queen's Bench of Alberta, Judicial District of Calgary (the "Court") dated March 12, 2019, the Court authorized the appointment of a receiver and manager of the lands and premises described as Plan 7545FN, Block 11, Lot 8 to 10 inclusive (the "Lands") and the motel assets and business located on the Lands.
- B. On June 4, 2019, Deloitte Restructuring Inc. (the "Receiver") consented to act as the receiver of the Lands and the motel assets and business located on the Lands (the "Centro Motel") of C.K.V. Developments Inc. (the "Debtor").
- C. Pursuant to an Order of the Court dated **[Date]**, the Court approved the agreement of purchase and sale made as of **[Date of Agreement]** (the "Sale Agreement") between the Receiver and **[Name of Purchaser]** (the "Purchaser") and provided for the vesting in the Purchaser of the Debtor's right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Receiver to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets,

pursuant to Article 3 of the Sale Agreement (by way of credit bid, plus all costs of the receiver and counsel as set out in the statement of adjustments); (ii) that the conditions to Closing as set out in Article 7.3 of the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Receiver.

- D. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Sale Agreement.

THE RECEIVER CERTIFIES the following:

1. The Purchaser has paid and the Receiver has received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to Article 3 of the Sale Agreement ;
2. The conditions to Closing as set out in Article 7.3 of the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and
3. The Transaction has been completed to the satisfaction of the Receiver.
4. This Certificate was delivered by the Receiver at [Time] on [Date].

Deloitte Restructuring Inc., in its capacity as Receiver of, of the lands and premises described as Plan 7545FN, Block 11, Lot 8 to 10 inclusive (the "Lands") and the motel assets and business located on the Lands, and not in its personal capacity.

Per; _____

Name:

Title:

SCHEDULE "B"

Purchased Assets

The real property legally described as Plan 7545FN, Block 11, Lot 8 to 10 (the "Property"), including all buildings, fixtures and improvements located thereon and all equipment and personal property used in connection with the Property and its operation as a motel business, including, without limitation, those assets set out below:

- a) The Property and building structures and other improvements (including fixtures) located thereon;
- b) All consumables including without limitation: food, beverages and maintenance, housekeeping and other supplies;
- c) All tangible personal property including without limitation: furniture, furnishings, fittings, equipment, machinery, appliances, dinnerware, glassware, linens and other articles of personal property located on the Property and used in connection with the motel business currently carried out on the Property.

SCHEDULE "C"

Permitted Encumbrances

<u>Permitted Encumbrances</u>		
<u>Registration Number</u>	<u>Date of Registration</u>	<u>Registration</u>
7736FN	July 17, 1946	Restrictive Covenant
1767KA	September 18, 1967	Order – affects 7736FN
121 131 977	May 31, 2012	David Newsome Mortgage - \$1,300,000
121 131 978	May 31, 2012	Caveat – Assignment of Rents and Leases
131 295 168	November 18, 2013	Mortgage - \$700,000
131 295 169	November 18, 2013	Caveat – Assignment of Rents and Leases
131 304 974	November 28, 2013	Caveat – Mortgage Amending Agreement
131 304 975	November 28, 2013	Postponement of Mortgage 121131977 to Mortgage 131295168 Caveat 131295 169
131 304 976	November 28, 2013	Postponement of Caveat 121131978 to Mortgage 131295168 Caveat 131295169
161 050 264	February 23, 2016	Caveat – Amending Agreement
181 071 662	April 6, 2018	Mortgage – \$1,200,000

SCHEDULE "B"

Clerk's stamp:

COURT FILE NUMBER	1801-05767
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE	CALGARY
PLAINTIFF	C.K.V. DEVELOPMENTS INC.
DEFENDANT	CENTRO MOTEL INC.

DOCUMENT

ORDER

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF PARTY
FILING THIS DOCUMENT

Dentons Canada LLP
Bankers Court
15th Floor, 850 - 2nd Street S.W.
Calgary, Alberta T2P 0R8
Attention: David W. Mann / Afshan Naveed
Ph. (403) 268-7097 /7015 Fx. (403) 268-3100
File No.: 131048-100

DATE ON WHICH ORDER WAS PRONOUNCED:	November 1, 2019
LOCATION WHERE ORDER WAS PRONOUNCED:	Calgary, Alberta
NAME OF JUSTICE WHO MADE THIS ORDER:	The Honourable Justice K.M. Eidsvik

UPON THE APPLICATION by Deloitte Restructuring Inc. in its capacity as the Court-appointed receiver and manager (the "**Receiver**") of the lands and premises described as Plan 7545FN, Block 11, Lot 8 to 10 inclusive (the "**Lands**") and the motel assets and business located on the Lands ("**Centro Motel**", together with the Lands, the "**Property**") of C.K.V. Developments Inc. (the "**Debtor**"); AND UPON reading the Second Report of the Receiver, dated October 23, 2019 (the "**Second Report**"), filed; AND UPON having read the Affidavit of Service of _____, sworn _____, 2019, filed; AND UPON hearing submissions of counsel to the Receiver, counsel for the Debtor and counsel for any interested parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.

RECEIVER

2. The Receiver's statement of receipts and disbursements, as set out in the Second Report, for the period from July 21, 2019 to October 21, 2019 is hereby ratified and approved.
3. The Receiver's Activities, as set out in the Second Report are hereby ratified and approved.

MISCELLANEOUS MATTERS

4. Service of this Order shall be deemed good and sufficient by:
 - (a) serving the same on:
 - (i) the persons listed on the service list created in these proceedings or otherwise served with notice of these proceedings;
 - (ii) any other person served with notice of the application for this Order;
 - (iii) any other parties attending or represented at the application for this Order;
 - (b) posting a copy of this Order on the Receiver's Website at:

<https://www.insolvencies.deloitte.ca/en-ca/Pages/CKV-Developments-Inc.-operating-as-Centro-Motel-.aspx>

and service on any other person is hereby dispensed with.

5. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

Justice of the Court of Queen's Bench of Alberta

SCHEDULE "C"

Clerk's stamp:

COURT FILE NUMBER	1801-05767
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE	CALGARY
PLAINTIFF	C.K.V. DEVELOPMENTS INC.
DEFENDANT	CENTRO MOTEL INC.

DOCUMENT

SEALING ORDER

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF PARTY
FILING THIS DOCUMENT

Dentons Canada LLP
Bankers Court
15th Floor, 850 - 2nd Street S.W.
Calgary, Alberta T2P 0R8
Attention: David W. Mann / Afshan Naveed
Ph. (403) 268-7097 / 7015 Fx. (403) 268-3100
File No.: 131048-100

DATE ON WHICH ORDER WAS PRONOUNCED:	November 1, 2019
LOCATION WHERE ORDER WAS PRONOUNCED:	Calgary, Alberta
NAME OF JUSTICE WHO MADE THIS ORDER:	The Honourable Justice K.M. Eidsvik

UPON THE APPLICATION by Deloitte Restructuring Inc. in its capacity as the Court-appointed receiver and manager (the "**Receiver**") of the lands and premises described as Plan 7545FN, Block 11, Lot 8 to 10 inclusive (the "**Lands**") and the motel assets and business located on the Lands ("**Centro Motel**", together with the Lands, the "**Property**") of C.K.V. Developments Inc. (the "**Debtor**"); AND UPON reading the Second Report of the Receiver, dated October 23, 2019 (the "**Second Report**"), filed and the Confidential Supplemental to the Second Report, dated October 23, 2019, unfiled (the "**Confidential Supplement**"); AND UPON having read the Affidavit of Service of _____, sworn _____, 2019, filed; AND UPON hearing submissions of counsel to the Receiver, counsel for the Debtor and counsel for any interested parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The manner of service of the within application and the materials in support thereof is hereby deemed good and sufficient, the time for notice is hereby abridged to the time provided, and no other person is required to have been served with notice of this application.

2. Part 6 Division 4 of the *Alberta Rules of Court*, Alta Reg 124/2010 does not apply to this application.
3. The Confidential Supplement shall immediately be sealed by the Clerk of the Court, kept confidential and not form part of the public record, and not be available for public inspection until otherwise ordered by this Court.
4. The Clerk of the Court shall file the Confidential Supplement in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS THE CONFIDENTIAL SUPPLEMENT TO THE SECOND REPORT OF DELOITTE RESTRUCTURING INC. AS THE COURT-APPOINTED RECEIVER AND MANAGER OF THE LANDS AND PREMISES DESCRIBED AS PLAN 7545FN, BLOCK 11, LOT 8 TO 10 INCLUSIVE AND THE MOTEL ASSETS AND BUSINESS LOCATED ON THE LANDS, WHICH SHALL BE SEALED UNTIL FURTHER ORDER OF THIS COURT AND IS NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICALLY ACCESSIBLE EXCEPT IN ACCORDANCE WITH FURTHER ORDER OF THIS COURT.

5. Leave is hereby granted to any person or party affected by this Order to apply to this Honourable Court for a further order modifying or varying the terms of paragraphs 3 or 4 of this Order, with such application to be brought on no less than seven (7) days' notice to the Receiver, and any other affected party pursuant to the *Alberta Rules of Court*.
6. Service of this Order shall be deemed good and sufficient by:
 - (a) serving the same on:
 - (i) the persons listed on the service list created in these proceedings or otherwise served with notice of these proceedings;
 - (ii) any other person served with notice of the application for this Order;
 - (iii) any other parties attending or represented at the application for this Order; and
 - (b) posting a copy of this Order on the Receiver's Website at:

<https://www.insolvencies.deloitte.ca/en-ca/Pages/CKV-Developments-Inc.-operating-as-Centro-Motel-.aspx>

and service on any other person is hereby dispensed with.

7. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

Justice of the Court of Queen's Bench of Alberta

Action No. 1801-05767

C.K.V. DEVELOPMENTS INC.

v.

CENTRO MOTEL INC.

File: 131048-100

Service List
(October 23, 2019)

Service Recipient	Recipient Status	Service Method
<p>Dentons Canada LLP 850 – 2nd Street SW Calgary, Alberta T2P 0R8</p> <p>Attention: David W. Mann & Afshan Naveed Email: david.mann@denton.com afshan.naveed@dentons.com</p> <p>With copy to: Bob Taylor and Naomi McGregor Email: bobtaylor@deloitte.ca naomcgregor@deloitte.ca</p>	<p>Counsel for Deloitte</p>	<p>Email</p>
<p>Clark & Associates Suite #203, 136 – 17th Avenue NE Calgary, Alberta T2E 1L6</p> <p>Attention: Brian Clark Email: bclark@clarkandassociates.ca</p>	<p>Counsel to Dino Rossi and C.K.V. Developments Inc.</p>	<p>Email</p>
<p>Llewellyn Law 2440 Kensington Road NW Calgary, Alberta T2N 3S1</p> <p>Attention: Clive Llewellyn Email: cllewellyn@llewellynllp.com</p>	<p>Also Counsel to Dino Rossi and C.K.V. Developments Inc. in some instances</p>	<p>Email</p>

Service Recipient	Recipient Status	Service Method
<p>Jensen Shawa Solomon Duguid Hawkes LLP 800, 304 – 8th Avenue SW Calgary, Alberta T2P 1C2</p> <p>Attention: Robert Hawkes QC Email: hawkesr@jssbarristers.ca</p>	<p>Counsel to Centro Management & Consulting Ltd.</p>	<p>Email</p>
<p>David Newsome 287 King George Terrace Victoria, British Columbia V8S 2J8</p>	<p>Mortgagee</p>	<p>Courier</p>
<p>McCarthy Tetrault LLP Suite 4000, 421 – 7th Avenue SW Calgary, Alberta T2P 4K9</p> <p>Attention : Pantelis Kyriakakis Email : pkyriakakis@mccarthy.ca</p>	<p>Counsel to ATB Financial (Mortgagee / Lien Holder)</p>	<p>Email</p>
<p>F.M.I. Consultants Ltd. 2628 – 1st Avenue NW Calgary, Alberta T2N 0C4</p> <p>Attention: Brian Webb Email: nbrianwebb@gmail.com</p>	<p>Mortgagee</p>	<p>Email</p>
<p>Awakening Possibility Inc. 129 – 7th Avenue NW Calgary, Alberta T2M 0A3</p>	<p>Mortgagee</p>	<p>Courier</p>
<p>Alberta Hotel and Lodging Association 2707 Ellwood Drive SW Edmonton, Alberta T6X 0P7</p> <p>Attention: Elenita Dizon Email: edizon@ahla.ca</p>	<p>Creditor</p>	<p>Email</p>
<p>Booking.com 401, 209 – 8th Avenue SW Calgary, Alberta T2P 1B7</p>	<p>Creditor</p>	<p>Courier</p>

Service Recipient	Recipient Status	Service Method
Canada Revenue Agency 0755 King George Blvd. Surrey, British Columbia V3T 5E1 Email: cra-arc_tax-fisc_ins_t-f_g@cra-arc.gc.ca	Creditor	Email
City of Calgary 800 Macleod Trail SE P.O. Box 2100 Station M Calgary, Alberta T2P 2M5 Email: creditandcollections@calgary.ca	Creditor	Email
Eden Textile 10934 – 120 th Street NW Edmonton, Alberta T5H 3P7 Attention: Charmaine Champagne Email: cchampagne@edentextile.com	Creditor	Email
Enmax 141 – 50 th Avenue SE Calgary, Alberta T2G 4S7 Email: bankruptcy@enmax.com	Creditor	Email
Expedia Group Lodging Partner Services 333 – 108 th Avenue NE Bellevue, WA, USA 98004	Creditor	Courier
Gordon Food Service 290212 Township Road 261 Rocky View County, Alberta T4A 0V6 Email: cgy-info@gfs.ca	Creditor	Email

Service Recipient	Recipient Status	Service Method
Shaw Cable 900 – 1067 W Cordova Street Vancouver, British Columbia V6C 3T5 Email: mbxPaymentSolutionsBankruptcyNational@sjrb.ca	Creditor	Email
Telus Communications 8 th Floor, 3777 Kingsway Burnaby, British Columbia V5H 3Z7 Email: bankruptcy@telus.com	Creditor	Email
Travel.click 1306 Wellington Street West Ottawa, Ontario K1Y 3B2	Creditor	Courier
Worker's Compensation Board P.O. Box 2415 Edmonton, Alberta T5J 2S5 Email: employer.account.services@wcb.ab.ca	Creditor	Email
WorldWeb Technologies Inc. 115, 1925 – 18 th Avenue NE Calgary, Alberta T2E 7T8 Attention : Carrie Goode Email: cgoode@worldweb.com	Creditor	Email
Adil Jabari Email: adil.kabbari@gmail.com	Creditor / Employee	Email
Lamin Saidykhan Email: saidykhan1@yahoo.com	Creditor / Employee	Email
Megan Ibrahim 306 – 250 Fireside View Cochrane, Alberta T4C 2M2 Email: glass.half.full1@hotmail.com	Creditor / Employee	Email

Service Recipient	Recipient Status	Service Method
Ahmed Ibrahim 306 – 250 Fireside View Cochrane, Alberta T4C 2M2 Email: caro531987@yahoo.com	Creditor / Employee	Email