



Deloitte Restructuring Inc.
700, 850 – 2 Street S.W.
Calgary AB T2P 0R8
Canada

Tel: 403-298-5955
Fax: 403-718-3681
www.deloitte.ca

January 15, 2021

Notice to the creditors of Salt Bush Energy Ltd. ("SBE" or the "Company")

Please take notice that on January 13, 2021 (the "**Filing Date**"), SBE filed a Notice of Intention to Make a Proposal (the "**NOI**") pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act* (the "**BIA**") and Deloitte Restructuring Inc. has been appointed as proposal Trustee ("**Deloitte**" or "**Trustee**") under the NOI.

Enclosed with this letter are the following documents for your records:

- A copy of the NOI;
- A list of known creditors with debts greater than \$250 as at the Filing Date;
- A certificate of filing of NOI issued by the Official Receiver; and
- The consent of the Trustee.

The Company is not bankrupt but has availed itself of a procedure whereby an insolvent person, with creditor and approval from the Court of Queen's Bench of Alberta (the "**Court**"), restructures its financial affairs. The Company continues to operate and maintain its business in the ordinary course during the NOI proceedings. The role of the Trustee is to monitor the Company's business and affairs during the proceeding and to report any material adverse changes to the Office of the Superintendent of Bankruptcy and the Court.

Pursuant to Section 69(1) of the BIA, the effect of filing an NOI is an automatic stay of proceedings (the "**Stay**") against all creditors from continuing or commencing any actions against the Company. No creditor shall have any remedy against the Company or its property or shall commence or continue any action, execution or other proceedings for the recovery of a claim provable in bankruptcy until the filing of a Proposal under section 62(17) or the bankruptcy of the Company. You are advised to seek legal advice if you require further explanation as to the provisions of section 69(1) of the BIA.

The Company is now required to perform the following:

- File statements of projected cash flow within 10 days; and
- File a proposal within 30 days of filing of the NOI or within any further extension of that period that may be granted by the Court. A meeting of creditors to consider the proposal (the "**Meeting**") will be held within 21 days after the Company files its proposal.

Once the proposal is filed, the Trustee will issue further correspondence, including a copy of the proposal, the Trustee's report on the proposal, a proof of claim form, a voting letter, a proxy and a notice to creditors regarding the Meeting.

January 15, 2021
Page 2

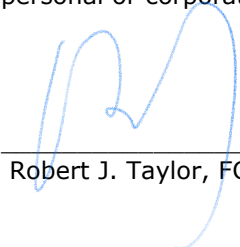
Information related to the NOI proceedings will be posted on Deloitte's website at www.insolvencies.deloitte.ca under the link entitled "Salt Bush Energy Ltd.".

Should you have additional questions, please contact Naomi McGregor at +1-403-503-1423 or naomcgregor@deloitte.ca.

Yours truly,

DELOITTE RESTRUCTURING INC.,

In its capacity as the Proposal Trustee for
Salt Bush Energy Ltd. and not in its
personal or corporate capacity.



Robert J. Taylor, FCPA, FCA, CIRP, LIT, CFE

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Salt Bush Energy Ltd.
of the City of Calgary, in the Province of Alberta

Take notice that:

1. I, Salt Bush Energy Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Deloitte Restructuring Inc. of 700 Bankers Court, 850 - 2nd Street SW, Calgary, AB, T2P 0R8, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Calgary in the Province of Alberta, this 13th day of January 2021.



Salt Bush Energy Ltd.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)
 In the matter of the proposal of
 Salt Bush Energy Ltd.
 of the City of Calgary, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
1450462 ALBERTA LTD	111, 240 - 92 AVENUE SE Calgary AB T2J 3A6		457.62
ACADEMY RENTALS	955 SUNCASTLE DR SE CALGARY AB T2X 2L7		50,257.40
AL PICKERING	434 11A STREET NW CALGARY AB T2N 1Y1		465.63
ALPHABOW ENERGY LTD.	1700, 222 - 3RD AVENUE SW CALGARY AB T2P 0B4		473.93
ALTURA ENERGY INC.	2500, 605 - 5 AVENUE SW CALGARY AB T2P3H5		2,472.75
AMPED ENERGY SERVICES LTD	P O BOX 747 Sedgewick AB T0B 4C0		15,301.51
And 2 Energy Inc	Aggie Leibel 103 Kirton Close Red Deer AB T4P4E9		202,840.13
APEX OILFIELD SERVICES	5402 BLINDMAN DRIVE Red Deer County AB T4S 2M4		29,585.91
Apex Tank Lines Inc	Paul Peterson Suite 510, 736 6th Ave SW Calgary AB T2P2T7		39,806.25
ARC RESOURCES LTD.	1200, 308 - 4TH AVENUE SW CALGARY AB T2P 0H7		1,296.74
ASI OILFIELD INC.	SITE 2, COMP 43, RR4 Calmar AB T0C 0V0		65,139.50
BENOIT OILFIELD CONSTRUCTION	Box 277 Chauvin AB T0B0V0		18,111.48
Bernie Lublinkhof Welding Ltd	Hans van der Vlis Box 55 Alhambra AB T0M0C0		5,715.00
BizSign.ca	14314-129 Ave NW E Edmonton AB T5L 4N9		1,135.05

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Salt Bush Energy Ltd.
 of the City of Calgary, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
BLACK GOLD HOT SHOT SERVICE INC	1653 - 91 Street SW E Edmonton AB T6X 0W8		391.73
Bluesteel Petroleum Services Ltd	Aggie Leibel Box 995 Red Deer AB T4N 5H3		6,646.50
BONAVISTA ENERGY CORPORATION	900, 207 - 9th Avenue SW CALGARY AB T2P 1K3		770.19
BRONCO SLICKLINE SERVICES	BOX 6937 5312 - 56TH AVE Drayton Valley AB T7A 1S3		3,621.20
BROZNY EXCAVATING LTD	BOX 85 Breton AB T0C0P0		1,524.07
Bulldog Protective Coatings	PO Box 857 Slave Lake AB T0G2A0		16,050.00
CAMPBELL OILFIELD RENTALS LTD.	9632 78 AVENUE Clairmont AB T8X 0M2		18,919.00
Canadian Energy Services	14th Floor Centrium Place 332 6th Avenue SW Calgary AB T2P 0B2		45,833.10
CAN-VAC OILFIELD SERVICE	BOX 6177 5209 - 62 STREET Drayton Valley AB T7A 1R7		36,075.42
CAS CORPORATE GOVERNANCE	600, 815-8th AVE SW Calgary AB T2P3P2		2,197.45
CENOVUS ENERGY INC.	PO BOX 766 225 6 AVE SW CALGARY AB T2P 0M5		3,819.33
CLEAR ENVIRONMENTAL SOLUTIONS DIVISION OF CES LP	720, 736 - 8TH AVE SW CALGARY AB T2P 1H4		19,269.59
Colter Energy LP	Alix Basso Box 868 Okotoks AB T1S1A9		126,560.01
CONA RESOURCES LTD	1900, 421 - 7 Avenue SW Calgary AB T2P 4K9		2,644.95

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)
 In the matter of the proposal of
 Salt Bush Energy Ltd.
 of the City of Calgary, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
CONOCOPHILLIPS CANADA ENERGY PARTNERSHIP	401 - 9TH AVENUE SW PO BOX STATION "M" CALGARY AB T2P 2H7		3,360.55
CORE LABORATORIES CANADA LTD. C/O CX2464	P.O. BOX 2464 STATION "M" CALGARY AB T2P 3C1		18,733.53
Crossroad Energy Solutions INC	Megan Sundquist Bay #1, 137 Columbia Drive Claresholm AB T0L 0T0		1,945.12
CROW ENTERPRISES LTD.	Nicole Law RR # 1 Thorsby AB T0C 2P0		6,419.72
CSI Services	Christina Brown 7915 Edgar Industrial Way Red Deer AB T4P3R2		7,531.13
Cypris Transport	Melissa MacDougall Box 1438 Blackfalds AB T0M0J0		9,624.30
DFI CORPORATION	Claudia Schwarzenberg 2404 - 51 Ave NW Edmonton AB T6P0E4		14,896.03
DNOW CANADA ULC	San San Luen 5304 50 Avenue Drayton Valley AB T7A 1R5		56,810.77
Ecoquip Rentals & Sales Ltd	Chris Grabill 6235A 86 Ave SE Calgary AB T2C2S4		21,661.50
Element Environmental	Jessica Becker c/- C25017, PO Box 2532 Station M Calgary AB T2P5P9		5,020.90
Emerson Electric Canada Ltd	Solomon Amente 200-110 Quarry Park Blvd SE Calgary AB T2C 3G3		3,481.42
Epic Wireline Inc	PO Box 12058 Sylvan Lake AB T4S 2K9		15,495.90

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Salt Bush Energy Ltd.
 of the City of Calgary, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Essential Energy Services	Rey Weale Suite 1110, 250 2nd Street SW Calgary AB T2P 0C1		4,000.00
Evergreen Energy Tank Rentals Ltd	Nancy Poole Box 580 Red Deer AB T4N 5G1		10,122.00
FIRST INSURANCE FUNDING OF CANADA	20 TORONTO ST SUITE 700 Toronto ON M5C2B8		23,507.12
G&R PICKER SERVICES LTD.	BOX 26, SITE 6, RR 1 Okotoks AB T1S 1A1		2,504.25
GEOLOGIC SYSTEMS	1500, 401 - 9TH AVENUE SW CALGARY AB T2P 3C5		13,972.87
GIBSON ENERGY PARTNERSHIP	1700, 440 2ND AVE SW CALGARY AB T2P 5E9		4,896.36
GREAT NORTH EQUIPMENT INC.	8743 - 50 AVE NW Edmonton AB T6E 5H4		5,295.03
GS EQUIPMENT LTD.	Robin Lagrange Box 25117 Deer Park PO Red Deer AB T4R 2M2		38,808.00
G-UNIT STEAM LTD	Greg Van Someren RR#5 Wetaskiwin AB T9A 1X2		1,029.00
HARVEST OPERATIONS CORP	1500, 700 - 2 ST SW CALGARY AB T2P 0C1		2,796.57
HAYDUK PICKER SERVICE LTD.	Debbie Linton BOX 7915 DRAYTON Drayton Valley AB T7A 1S9		5,250.27
Heating Solutions International Inc	3902 - 52 Street Close Lloydminster SK S9V 2G9		2,677.50
Heavy Crude Hauling	6601- 62 Street Lloydminster AB T9V 3T6		27,173.49

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)
 In the matter of the proposal of
 Salt Bush Energy Ltd.
 of the City of Calgary, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
HOPKINS HEAVY HAUL LTD.	4740 - 45 STREET Lacombe AB T4L 2C4		12,111.75
HUBS INC.	#139, 23020 TWP ROAD 522 Sherwood Park AB T8B 1H1		525.00
HUSKY ENERGY	707 8TH AVE S.W. Box 6525, Station D CALGARY AB T2P 3G7		8,342.98
Ideal Completion Services	Suite 2500, 333 - 7th Avenue Calgary AB T2P 2Z1		4,177.28
Integrity Audit & Accounting Ltd	519 Panora Way NW Calgary AB T3K 0S1		4,145.93
IRON HORSE ENERGY SERVICES	1901 DIRKSON DRIVE NE Redcliff AB T0J 2P0		330,057.73
ISH ENERGY	810, 640-5th AVE SW Calgary AB T2P3G4		1,014.93
JACC's Oilfield Services Ltd	PO Box 848 Breton AB T0C 0P0		7,394.68
KAITARA RESOURCES LTD.	2015 COMOX AVENUE Comox BC V9M 3M5		1,380.86
KONAN OILFIELD SERVICES LTD.	R. R. 2, SITE 3, BOX 25 Westerose AB T0C 2V0		3,843.00
LAMB'S TRUCKING LTD	PO BOX 6507 Drayton Valley AB T7A 1R9		2,844.45
LANDVAC SERVICES LTD.	4737 44 STREET Drayton Valley AB T7A 1H2		9,408.00
Latco Picker & Oilfield Services Ltd	PO Box 5307 Devon AB T9G 1Y1		1,341.38
Lawson Lundell LLP	Paul Negenman Suite 1100, 225 - 6th Ave SW Brookfield Place Calgary AB T2P1N2		2,133.08
LCC LEN-CAR CONTRACTING LTD.	BOX 7020 Drayton Valley AB T7A 1S3		12,227.25

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Salt Bush Energy Ltd.
 of the City of Calgary, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Leduc Co-op Ltd	Annie 5403 50th Street Leduc AB T9E6Z7		22,382.59
LEDUC COUNTY	101, 1101 - 5TH STREET Nisku AB T9E 2X3		20,000.00
Legend Oilfield Services Ltd	Rosemarie Cardinal PO Box 5450 Devon AB T9G 1Y2		857.06
LIQUIDS TRANSLOADING LTD.	BOX 238 Calmar AB T0C 0V0		9,387.67
LV ENERGY SERVICES LTD.	Darla Smith BOX 1140 Rimbey AB T0C 2J0		6,134.63
MAGUS ENGINEERING LIMITED	Lisa McKennie 1200, 444 5TH AVENUE SW CALGARY AB T2P 2T8		80,594.51
Mantl Canada Inc	Denise Brewer 1600 - 144, 4th Ae SW Sun Life Plaza West Tower Calgary AB T2P 3N4		8,691.20
MAXIMUM CONTROLS INC.	Craig Knight BOX 103 Tees AB T0C 2N0		289,427.50
Millenium Heat Boiler Rentals	38326 Range Road 281 Red Deer AB T4E1X8		4,126.50
MILLENNIUM LAND (AB) LTD.	Suite 225, 5925 - 12 Street SE Calgary AB T2H 2M3		7,973.91
Mothers Energy Services Ltd	1-5635 Wolf Creek Drive Lacombe AB T2P 3N9		13,846.76
N. S. OILFIELD SERVICES INC	Clifton Benesocky 366 Norland Close Sherwood Park AB T8A5T9		24,072.30

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Salt Bush Energy Ltd.
 of the City of Calgary, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
National Energy Equipment Inc	Joanne Gabriele Hi Flo Oilfield Services Division Box 763 Eckville AB T0M0X0		808.50
NELSON BROS OILFIELD SERVICES (1997) LTD.	BOX 6487 Drayton Valley AB T7A 1R9		39,252.55
OPTIMUM TALENT	300 Leo-Pariseau, Bureau 2600 Montreal QC H2X 4B8		21,630.00
OUTLAW OILFIELD SERVICES LTD.	BOX 209 Rocky Rapids AB T0E 1Z0		2,548.88
PANDELL TECHNOLOGY CORP.	#400 - 4954 RICHARD ROAD SW CALGARY AB T3E 6L1		10,596.60
PARAMOUNT RESOURCES LTD.	2800, 421 - 7 AVE SW CALGARY AB T2P 4K9		12,416.22
PERFORMANCE HOT OIL SERVICES LTD.	#9 26503 TWP RD 511 Spruce Grove AB T7Y 1G4		1,045.00
Phoenix Technology Services LP	Tanja Prcic Suite 1400, 250 2nd Street SW Calgary AB T2P 0C1		27,354.84
POINT LOMA RESOURCES LTD.	Lorry Fritsche 110, 5800-2 Street SW Calgary AB T2H0H2		337,024.56
Precision Well Servicing	800, 525 - 8 Avenue SW Calgary AB T2P 1G1		111,492.46
PRESSURE SERVICES INC.	P.O. BOX 132 Alder Flats AB T0C 0A0		2,996.70
Providence Trucking Inc	Jennifer Thompson Box 25042 RPO Deer Park Red Deer AB T4R 2M2		2,623.75
Q2 ARTIFICIAL LIFT SERVICES	7883 EDGAR INDUSTRIAL WAY Red Deer AB T4P 3R2		47,786.79
REAL PRODUCTION MANAGEMENT INC.	BOX 6215, 5642 56 Street Drayton Valley AB T7A 1R7		2,357.78

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Salt Bush Energy Ltd.
 of the City of Calgary, in the Province of Alberta

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
Rebel Energy Services Ltd	Stan Riengnette Box 996 Red Deer AB T4N5H3		2,142.50
RIVERA RESOURCES LTD	240 PARK VISTA CRESCENT SE CALGARY AB T2J 4W7		652.93
RUSH ENERGY SERVICES INC.	Debbie Hagen 2050, 801 - 6th Ave SW CALGARY AB T2P3W2		6,628.42
SCORE PROJECTS INC.	3814 - 47TH AVE, PO BOX 1889 Stettler AB T0C 2L0		2,657.52
SECURE ENERGY SERVICES INC.	Carole Long BOW VALLEY SQUARE II, 3600 - 205 5TH AVENUE SW CALGARY AB T2P 2V7		38,160.55
SEMCAMS MIDSTREAM ULC	SUITE 700, 520 - 3RD AVENUE SW, CENTENNIAL PLACE - EAST TOWER CALGARY AB T2P 0R3		289.62
SINOPEC DAYLIGHT ENERGY LTD	2700 112-4th Avenue SW CALGARY AB T2P 0H3		1,931.22
SOLUTIONCORP INC	Jerilyne Raab BOX 2307 Stettler AB T0C 2L0		2,450.00
SOURCE ROCK ROYALTIES LTD.	30TH FLOOR, 421 - 7TH AVENUE SW CALGARY AB T2P 4K9		18,336.74
STONE PETROLEUMS LTD	1050, 717 - 7 AVE SW CALGARY AB T2P 0Z3		442.30
STREAMLINE ENERGY GROUP	#900, 630 - 6TH AVENUE SW CALGARY AB T2P 0S8		2,100.00
Summit Tubulars Corporation	Michelle Jonstone 2300 First Canadian Centre 350 - 7th Ave SW CALGARY AB T2P3N9		26,137.26
Swat Consulting Inc	274 Maple Grove Crescent Stathmore AB T1P1G3		9,762.48

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Salt Bush Energy Ltd.
 of the City of Calgary, in the Province of Alberta

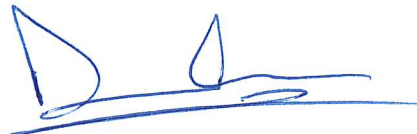
List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
SYNTERRA TECHNOLOGIES LTD.	304, 221 - 10 AVE S.E. CALGARY AB T2G 0V9		12,782.50
T. Paul Trucking Ltd	Shelley Paul RR4, Calmar AB T0C 0V0		4,111.71
TAQA NORTH LTD.	2100, 308 - 4TH AVENUE SW CALGARY AB T2P 0H7		26,908.29
TERVITA CORPORATION	1600, 140 - 10TH AVE SE CALGARY AB T2G 0R1		22,284.81
THOMAS RICKY DEBERNARDI	1046 SECOND AVENUE NAPA CA 94558 United States		639.71
TIER 1 ENERGY SOLUTIONS	Apryl Hatt 4253-97 Street NW EDMONTON AB T5E5Y7		21,672.10
Total Combustion Inc	57 Belich Crescent Red Deer County AB T4S2K5		15,953.20
Trimac Energy Services	3215 - 12 Street NE Calgary AB T2E 7S9		2,392.44
TRYSON ENERGY SERVICES INC.	BOX 1390, BLACKFALDS AB T0M 0J0		48,987.00
TRYTON TOOL SERVICES	6702 - 56 STREET, PO BOX 10667 LLOYDMINSTER AB T9V 3A7		1,774.44
VELVET ENERGY LTD.	1500, 308 - 4 AVE S.W. CALGARY AB T2P 0H7		2,296.33
VIKING WIRELINE SERVICES	Tammy England PO BOX 512 Eckville AB T0M 0X0		13,785.45
VZFOX CANADA ENGINEERING	320 EAU CLAIRE PLACE II, 521 - 3 AVE S.W. CALGARY AB T2P 3T3		1,749.50
Watchdog Advance Flow Technologies Inc	6023 5th Street SE Calgary AB T2P3N9		16,318.05

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Salt Bush Energy Ltd.
 of the City of Calgary, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
WEATHERFORD	1200, 333 - 5TH AVENUE SW CALGARY AB T2P 3B6		10,416.80
WEST GEOMATICS	Shauna Engman 800, 340 12 Avenue SW Calgary AB T2R1L5		9,001.43
WEST LAKE ENERGY CORP.	SUITE 700, 600 - 3RD AVENUE SW. CALGARY AB T2P 0G5		336.88
WHITEBARK ENERGY LIMITED	PO Box 1195 West Perth WA Australia		16,546,868.75
WILF BRANDT TRUCKING LTD.	Cheryl Brandt PO BOX 135 Warburg AB T0C 2T0		36,769.06
WPW PIPELINE AND FACILITY CONSTRUCTION	Terrilyn Quantz PO BOX 61 Leslieville AB T0M1H0		450,635.02
Total			19,890,147.34



Salt Bush Energy Ltd.
 Insolvent Person



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Alberta
Division No. 02 - Calgary
Court No. 25-2703459
Estate No. 25-2703459

In the Matter of the Notice of Intention to make a
proposal of:

Salt Bush Energy Ltd.
Insolvent Person

**DELOITTE RESTRUCTURING INC/RESTRUCTURATION
DELOITT**
Licensed Insolvency Trustee

Date of the Notice of Intention: January 13, 2021

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: January 13, 2021, 19:52

E-File/Dépôt Electronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, Alberta, Canada, T2G4X3, (877)376-9902

Canada

**NOTICE OF INTENTION TO MAKE A PROPOSAL
(Section 50.4(1))
SALT BUSH ENERGY LTD.**

CONSENT OF TRUSTEE TO ACT UNDER PROPOSAL

In accordance with Section 50.4(1) of the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3 (the "BIA"), we advise that our firm, as a licensed Trustee, hereby consents to act as Trustee under the proposal of Salt Bush Energy Ltd. under Division I Part III of the BIA.

Dated at the City of Calgary in the Province of Alberta, this 13th day of January 2021.

Deloitte Restructuring Inc.



Per: Robert J. Taylor, FCPA, FCA, CIRP, LIT, CFE
Senior Vice President