District of:

Alberta

Division No.

02 - Calgary 1901-03824

Court No. Estate No.

\_FORM68\_

Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

x Original

Amended

In the matter of the bankruptcy of Atkins Kuntz Construction Group Inc. of the City of Calgary, in the Province of Alberta

#### Take notice that:

- 1. A bankruptcy order was made against Atkins Kuntz Construction Group Inc. on the 28th day of February 2020, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 19th day of March 2020, at 10:00 AM, at the office of Calgary, at 700 Bankers Court, 850 2nd Street SW, Calgary, AB, T2P 0R8.
  - 3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
  - 5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 28th day of February 2020.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

700 Bankers Court, 850

Calgary AB T2P 0R8

- 2nd Street SW

Phone: (403) 267-1700 Fax: (403) 718-3681

District of:

Alberta

Division No.

02 - Calgary

Court No.

1901-03824

Estate No.

X Original

Amended

## \_Form 78\_

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of Atkins Kuntz Construction Group Inc. of the City of Calgary, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 28th day of February 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

|            | (as stated   | LIABILITIES d and estimated by the officer) |  | ASSETS (as stated and estimated by the officer)               |                     |
|------------|--|---|--|---|---------------------|
| 1. Unsec   | cured creditors as per   | list "A"                                    | 373,369.34   | 1. Inventory  | 0.00                |
| Baland     | ce of secured claims   | as per list "B"                             | 541,942.94   | 2. Trade fixtures, etc  | 0.00                |
| Total u    | unsecured creditors.   |   | 915,312.28   | 3. Accounts receivable and other receivables, as per list "E" |                     |
|            |  | _   |  | Good  |                     |
| 2. Secure  | ed creditors as per lis  | t "B"                                       | 0.00   | Doubtful  |                     |
| 3. Preferi | red creditors as per li  | st "C"                                      | 0.00   | Bad   |                     |
|            |  |   |  | Estimated to produce  |                     |
|            | 4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for |   | 4. Bills of exchange, promissory note, etc., as per list "F" |   |                     |
|            |  |   |  | 5. Deposits in financial institutions                         |                     |
| Total li   | Total liabilities  |   | 915,312.28   | 6. Cash   | 0.00                |
| Surplu     | IS   |   | NIL  | 7. Livestock  |                     |
| Curpia     |  |   |  | 8. Machinery, equipment and plant                             | 0.00                |
|            |  |   |  | 9. Real property or immovable as per list "G"                 | 0.00                |
|            |  |   |  | 10. Furniture   | 0.00                |
|            |  |   |  | 11. RRSPs, RRIFs, life insurance, etc                         | 0.00                |
|            |  |   |  | 12. Securities (shares, bonds, debentures, etc.)              | 0.00                |
|            |  |   |  | 13. Interests under wills                                     | 0.00                |
|            |  |   |  | 14. Vehicles  | 0.00                |
|            |  |   |  | 15. Other property, as per list "H"                           | 0.00                |
|            |  |   |  | If bankrupt is a corporation, add:                            | G * britt waati vas |
|            |  |   |  | Amount of subscribed capital                                  | 0.00                |
|            |  |   |  |   | 0.00                |
|            |  |   |  | Balance subscribed and unpaid                                 | 0.00                |
|            |  |   |  | Estimated to produce  |                     |
|            |  |   |  | Total assets  |                     |
|            |  |   |  | Deficiency  | 915,312.28          |

On August 29, 2019, an application was made to the Court of Queen's Bench of Alberta for an Order adjudging Atkins Kuntz Construction Group Inc. bankrupt. A Copy of the Order is attached.

Alberta 02 - Calgary 1901-03824

Estate No.

# FORM 78 - Continued

# List "A" Unsecured Creditors

| No. | Name of creditor   | Address  | Unsecured claim | Balance of claim | Total claim |
|-----|--|--|-----------------|------------------|-------------|
| 1   | 1227798 Alberta Ltd  | 208, 11420 - 27th Street SE<br>Calgary AB T2Z 3R6  | 0.00            | 1.00             | 1.00        |
|     | 1701442 Alberta Inc.   | 43 Beaconsfield Crescent NW Calgary AB T3K 1W5   | 16,349.33       | 0.00             | 16,349.33   |
|     | AGF C&T Rebar Inc.   | 235062 Wrangler Rd<br>Rocky View AB T1X 0K3  | 29,234.26       | 0.00             | 29,234.26   |
| 4   | Andrick Enterprises Ltd  | 9102 127<br>Avenue Peace River AB T8S 1W7  | 6,706.88        | 0.00             | 6,706.88    |
|     | Atkins, Douglas  | 31 Heritage Cove<br>De Winton AB T0L 0X0   | 1.00            | 0.00             | 1.00        |
| 6   | Atkins, John   | 432 19 Ave NE<br>Calgary AB T2E 1P3  | 1.00            | 0.00             | 1.00        |
| 7   | Blue Chip Leasing Corporation                                  | 156 Duncan Mill Rd<br>Toronto ON M3B 1Z5   | 0.00            | 1.00             | 1.00        |
| 8   | Bodkin Leasing Corporation                                     | 102-1465 North Service Rd E<br>Oakville ON L6H 1A7   | 0.00            | 1.00             | 1.00        |
|     | Bodkin, a Division of Bennington Financial Corp.               | 102-1465 North Service Rd E<br>Oakville ON L6H 1A7   | 0.00            | 1.00             | 1.00        |
|     | Bonnybrook Bolt  | 1415 38 Ave SE<br>Calgary AB T2G 1W7   | 77.66           | 0.00             | 77.66       |
| 11  | Brandt Finance Ltd.  | Box 3856 Hwy 1 E<br>Regina SK S4P 3R8  | 0.00            | 1.00             | 1.00        |
|     | Brandt Tractor Ltd.  | Box 3856 Hwy 1 E<br>Regina SK S4P 3R8  | 0.00            | 1.00             | 1.00        |
| 13  | Business Development Bank of Canada                            | Box 6, 505 Burrard St.<br>Vancouver BC V7X 1M3   | 0.00            | 1.00             | 1.00        |
| 14  | Calgary Heavy Truck & Collision                                | 7404 44 Street SE<br>Calgary AB  | 1,131.05        | 0.00             | 1,131.05    |
| 15  | Cameron, John A  | 45 Edgeford Way NW<br>Calgary AB T3A 2S9   | 1.00            | 0.00             | 1.00        |
| 16  | Christie, Liam   | 47 Bermuda PI NW<br>Calgary AB T3K 1H4   | 1.00            | 0.00             | 1.00        |
| 17  | Coast Capital Equipment Finance                                | 500-4180 Lougheed Hwy<br>Burnaby BC V5C 6A7  | 0.00            | 1.00             | 1.00        |
| 18  | CRA - Tax - Prairies<br>Attn: Pacific Insolvency Intake Centre | Surrey National Verification and Collection Centre<br>9755 King George Blvd<br>Surrey BC V3T 5E1 | 25,578.04       | 57,808.94        | 83,386.98   |
| 19  | Davidson Enman Lumber Ltd.                                     | 452 - 42nd Avenue SE<br>Calgary AB T2G 1Y5   | 57.12           | 0.00             | 57.12       |
| 20  | Doka Canada Ltd.   | 5404 36 Street SE<br>Calgary AB T2C 1P1  | 13,145.07       | 0.00             | 13,145.07   |
| 21  | Doyon, Jean E  | 924 Coventry Drive NE<br>Calgary AB T3K 4G2  | 1.00            | 0.00             | 1.00        |
| 22  | Executive House Suites Hotel                                   | PO Box 960, 9815-101 Street<br>High Level AB T0H 1Z0   | 630.00          | 0.00             | 630.00      |
| 23  | Flatout Concrete Inc.<br>Attn: Attn: Beau Mallet               | 14 Inverness close. SE<br>Calgary AB T2Z 2X7   | 1,102.50        | 0.00             | 1,102.50    |
| 24  | Four Star Rock Products Ltd.                                   | 200-155 Glendeer Circle SE<br>Calgary AB T2H 2P9   | 193,711.27      | 0.00             | 193,711.27  |

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# FORM 78 - Continued

## List "A" Unsecured Creditors

| No.    | Name of creditor              | Address   | Unsecured claim | Balance of claim | Total claim |
|--------|-------------------------------|---|-----------------|------------------|-------------|
|        | Francoeur, Rick - Expense     | 223 Ogden Crescent SE<br>Calgary AB T2C 1P9             | 231.00          | 0.00             | 231.00      |
|        | Francoeur, Rick - Wages       | 223 Ogden Crescent SE<br>Calgary AB T2C 1P9             | 1.00            | 0.00             | 1.00        |
| 27     | Fulton, Nancy                 | Box 77, RR #1, Site #1<br>Strathmore AB T1J 1P6         | 1.00            | 0.00             | 1.00        |
| 100000 | Graham, Keaton A              | 1453 Berkley Dr NW<br>Calgary AB T3K 1T6                | 1.00            | 0.00             | 1.00        |
| 29     | Gregg Distributors            | 16215 118 Avenue<br>Edmonton AB T5V 1C7                 | 303.51          | 0.00             | 303.51      |
| 30     | Hard Rock Developments Inc.   | 422 Manitou Road SE<br>Calgary AB T2G 4C4               | 1,166.38        | 0.00             | 1,166.38    |
| 31     | Heartwood Tree Care Inc.      | 8916 44 Street SE<br>Calgary AB T2C 2P6                 | 472.50          | 0.00             | 472.50      |
| 32     | Hilti (Canada) Corporation    | PO Box 15125, Stn A<br>Toronto ON M5W 1C1               | 5,249.85        | 0.00             | 5,249.85    |
| 33     | Hubert, Chad R                | 120 Arbour Wood Mews NW<br>Calgary AB T3G 4B5           | 1.00            | 0.00             | 1.00        |
| 34     | Jiffy Lube                    | #17 3619 - 61 Avenue SE<br>Calgary, AB T2C 4T8          | 633.82          | 0.00             | 633.82      |
| 35     | John Deere Financial Inc.     | 3430 Superior Court<br>Oakville ON L6L 0C4              | 0.00            | 1.00             | 1.00        |
| 36     | Kayed Trucking & Concrete Ltd | 135 Whiteglen Cres SE<br>Calgary AB T1Y 2Z4             | 2,625.00        | 0.00             | 2,625.00    |
| 37     | Kubba, Hassan                 | 209 Harvest Hills Drive NE<br>Calgary AB T3K 3Y4        | 1.00            | 0.00             | 1.00        |
| 38     | Kuntz, David                  | 43 Beaconsfield Cres NW<br>Calgary AB T3K 1W5           | 1.00            | 0.00             | 1.00        |
| 39     | Kuntz, Tanner J               | 209 Harvest Hills Drive NE<br>Calgary AB T3K 3Y4        | 1.00            | 0.00             | 1.00        |
| 40     | Leader, Roger                 | 1, 438 - 20 Avenue NE<br>Calgary AB T2E 1R2             | 1.00            | 0.00             | 1.00        |
| 41     | LMS Reinforcing Steel Group   | 387 Exploration Avenue SE<br>Calgary AB T3S0A2          | 11,430.62       | 0.00             | 11,430.62   |
| -      | Marshall, Michael             | 5-803 Varsity Estates Dr. NW<br>Calgary AB T3B 4W5      | 1.00            | 0.00             | 1.00        |
| 43     | McCullough, Ryan E            | 983 Madeira Way NE<br>Calgary AB T2A 5T4                | 1.00            | 0.00             | 1.00        |
| 44     | Mcleod Law LLP                | Suite 300 14505 Bannister Road SE<br>Calgary AB T2X 3J3 | 7,356.82        | 0.00             | 7,356.82    |
| 45     | Meridian Onecap Credit Corp.  | Suite 1500, 4710 Kingsway<br>Burnaby BC V5H 4M2         | 0.00            | 1.00             | 1.00        |
| 46     | Morrison, Scott               | 206 Riverview PI SE<br>Calgary AB T2C 4A1               | 1.00            | 0.00             | 1.00        |
| 47     | National Concrete Accessories | 14760 - 116 Ave<br>Edmonton AB T5M 3G1                  | 687.33          | 0.00             | 687.33      |
| 48     | Neuman, Dyon                  | 4407 - 755 Copperpond Blvd SE<br>Calgary AB T2Z 4R2     | 1.00            | 0.00             | 1.00        |

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## FORM 78 - Continued

## List "A" Unsecured Creditors

| No.   | Name of creditor   | Address  | Unsecured claim | Balance of claim | Total claim |
|-------|--|--|-----------------|------------------|-------------|
| 49    | New West Equipment Services Ltd  | #105, 616 71st AVE SE<br>CALGARY AB T2H 2R1                      | 343.73          | 0.00             | 343.73      |
| 50    | Operator Industrial Training   | C - 3518 662 Ave SE<br>Calgary AB T2C1Z8                         | 2,415.42        | 0.00             | 2,415.42    |
| 51    | Oussan - Podgornov, Julia  | 95 Silverado Crest Place<br>Calgary AB T2X 2B3                   | 1.00            | 0.00             | 1.00        |
| 52    | Razor Straight Foundations Inc   | 325 8th Ave NE<br>Calgary AB T2E 0R1                             | 2,480.63        | 0.00             | 2,480.63    |
| 22.00 | Robertson Bulk Sales CGY Ltd.  | PO Box 6525, Station D<br>Calgary AB T2P 3G7                     | 7,596.78        | 0.00             | 7,596.78    |
| 54    | Rogers Insurance   | 800 1331 Macleod Trail SE<br>Calgary AB T2G 0K3                  | 375.00          | 0.00             | 375.00      |
| 55    | Royal Bank of Canada   | 36 York Mills Road 4th Flr<br>Toronto ON M2P 0A4                 | 0.00            | 484,121.00       | 484,121.00  |
| 56    | Roynat Inc.  | Suite 1500, 4710 Kingsway ST<br>Burnaby BC V5H 4M2               | 0.00            | 1.00             | 1.00        |
| 57    | Slater, David J  | 96 Copperpond Rd SE<br>Calgary AB T2Z 0A5                        | 1.00            | 0.00             | 1.00        |
| 58    | Summit Acceptance Corp.  | 4620 Blackfoot Trail SE<br>Calgary AB T2G 4G2                    | 0.00            | 1.00             | 1.00        |
| 59    | Surface Pro Services Inc.  | 8916 44th Street SE<br>Calgary AB T2C 2P6                        | 4,648.95        | 0.00             | 4,648.95    |
| 60    | Tanas Concrete Industries Ltd  | PO Box 665<br>Didsbury AB T0M 0W0                                | 1,417.50        | 0.00             | 1,417.50    |
| 61    | Tim Kuntz - Expense  | Calgary AB   | 1,182.69        | 0.00             | 1,182.69    |
| 62    | Tire Boy Enterprises   | 35 Cranleigh Drive SE<br>Calgary AB T3M 1G7                      | 225.75          | 0.00             | 225.75      |
| 63    | Tire Pirates Inc   | Bay 2, 6112 30 Street SE<br>Calgary AB T2C 2A6                   | 31.45           | 0.00             | 31.45       |
| 64    | Touchdown Construction Services Corp                                     | PO Box 97012 RPO Harvest Hills<br>Calgary AB T3K 0P2             | 2,200.50        | 0.00             | 2,200.50    |
| 65    | Town of Okotoks  | PO Box 20, Station Main 5 Elizabeth Street<br>Okotoks AB T1S 1K1 | 160.00          | 0.00             | 160.00      |
| 66    | Trisura Guarantee Insurance<br>Company                                   | 333 Bay Street Suite 1610, Box 22<br>Toronto ON M5H 2R2          | 0.00            | 1.00             | 1.00        |
| 67    | Ultimate Edge Concrete (2018) Ltd.                                       | PO Box 665<br>Didsbury AB T0M 2A0                                | 7,948.50        | 0.00             | 7,948.50    |
| 68    | Underworld Environmental   | 3303 57th Ave SE<br>Calgary AB T2C 0B2                           | 8,788.50        | 0.00             | 8,788.50    |
| 69    | Unicon Concrete Specialties Ltd.   | 13219 - 146 Street<br>Edmonton AB T5L 4S8                        | 13,445.52       | 0.00             | 13,445.52   |
| 70    | United Rentals   | c/o V7406 PO Box 7406 Station Terminal<br>Vancouver BC V6B 4E2   | 35.92           | 0.00             | 35.92       |
| 71    | Veinott, Bob C   | 24 Hunterhorn Gate NE<br>Calgary AB T2K 6H3                      | 1.00            | 0.00             | 1.00        |
| 72    | WCB Workers Compensation Board of Alberta<br>Attn: Collection Department | PO Box 2415<br>Edmonton AB T5J 2S5                               | 1.00            | 0.00             | 1.00        |

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## FORM 78 - Continued

#### List "A" **Unsecured Creditors**

| No.                           | Name of creditor | Address   | Unsecured claim | Balance of claim | Total claim |
|-------------------------------|------------------|---|-----------------|------------------|-------------|
| 73 Western Kwik Forms Inc.    |                  | 234165B Wrangler Road SE<br>Rocky View AB T1X 0K2 | 434.49          | 0.00             | 434.49      |
| 74 Western Site Services Inc. |                  | 112 Equestrian Drive<br>Calgary AB T3R 1C9        | 1,736.00        | 0.00             | 1,736.00    |
| 75 Wilson, Trevor             |                  | #309, 315 Heritage Dr SE<br>Calgary AB T2H 1N2    | 1.00            | 0.00             | 1.00        |
|                               | 00.0             | Total:  | 373,369.34      | 541,942.94       | 915,312.28  |
|                               |                  | 888201 (875)                                      |                 |                  |             |
|                               |                  |   |                 |                  |             |
|                               |                  |   |                 |                  |             |

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FORM 78 - Continued

## List "B" Secured Creditors

| No. | Name of creditor  | Address  | Amount of claim | Particulars of security   | When given              | Estimated value of security | Estimated surplus from security | Balance of claim |
|-----|---|--|-----------------|---|-------------------------|-----------------------------|---------------------------------|------------------|
| 1   | 1227798 Alberta Ltd   | 208, 11420 - 27th Street<br>SE<br>Calgary AB T2Z 3R6   | 1.00            | Other - Accounts Receivable, automotive, equipment and other assets       | ,                       | 0.00                        |                                 | 1.00             |
| 2   | Blue Chip Leasing Corporation                                     | 156 Duncan Mill Rd<br>Toronto ON M3B 1Z5   | 1.00            | automotive, equipment and other assets                                    |                         | 0.00                        |                                 | 1.00             |
| 3   | Bodkin Leasing Corporation  | 102-1465 North Service<br>Rd E<br>Oakville ON L6H 1A7  | 1.00            | Other - Accounts Receivable, automotive, equipment and other assets       |                         | 0.00                        |                                 | 1.00             |
| 4   | Bodkin, a Division of Bennington Financial Corp.                  | 102-1465 North Service<br>Rd E<br>Oakville ON L6H 1A7  | 1.00            | Other - Accounts Receivable,<br>automotive, equipment and<br>other assets | tomotive, equipment and |                             |                                 | 1.00             |
| 5   | Brandt Finance Ltd.   | Box 3856 Hwy 1 E<br>Regina SK S4P 3R8  | 1.00            | Other - Accounts Receivable,<br>automotive, equipment and<br>other assets | omotive, equipment and  |                             |                                 | 1.00             |
| 6   | Brandt Tractor Ltd.   | Box 3856 Hwy 1 E<br>Regina SK S4P 3R8  | 1.00            | Other - Accounts Receivable, automotive, equipment and other assets       |                         | 0.00                        |                                 | 1.00             |
| 7   | Business Development Bank of Canada                               | Box 6, 505 Burrard St.<br>Vancouver BC V7X 1M3   | 1.00            | Other - Accounts Receivable,<br>automotive, equipment and<br>other assets |                         | 0.00                        | )                               | 1.00             |
| 8   | Coast Capital Equipment Finance                                   | 500-4180 Lougheed Hwy<br>Burnaby BC V5C 6A7  | 1.00            | Other - Accounts Receivable, automotive, equipment and other assets       |                         | 0.00                        |                                 | 1.00             |
| 9   | CRA - Tax - Prairies<br>Attn: Pacific Insolvency Intake<br>Centre | Surrey National<br>Verification and Collection<br>Centre<br>9755 King George Blvd<br>Surrey BC V3T 5E1 | 57,808.94       | Other - Accounts Receivable, automotive, equipment and other assets       |                         | 0.00                        |                                 | 57,808.94        |
| 10  | John Deere Financial Inc.   | 3430 Superior Court<br>Oakville ON L6L 0C4   | 1.00            | Other - Accounts Receivable, automotive, equipment and other assets       |                         | 0.00                        | 0                               | 1.00             |
| 11  | Meridian Onecap Credit Corp.                                      | Suite 1500, 4710<br>Kingsway<br>Burnaby BC V5H 4M2   | 1.00            | Other - Accounts Receivable, automotive, equipment and other assets       |                         | 0.00                        | o<br>O                          | 1.00             |
| 12  | Royal Bank of Canada  | 36 York Mills Road 4th Flr<br>Toronto ON M2P 0A4   | 484,121.00      | Other - Accounts Receivable, automotive, equipment and other assets       |                         | 0.0                         | 0                               | 484,121.00       |
| 13  | Roynat Inc.   | Suite 1500, 4710<br>Kingsway ST<br>Burnaby BC V5H 4M2  | 1.00            | Other - Accounts Receivable, automotive, equipment and other assets       |                         | 0.0                         | 0                               | 1.00             |

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FORM 78 - Continued

List "B" Secured Creditors

| No. | Name of creditor                       | Address  | Amount of claim | Particulars of security   | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|-----|--|--|-----------------|---|------------|-----------------------------|---------------------------------|------------------|
| 14  | Summit Acceptance Corp.                | 4620 Blackfoot Trail SE<br>Calgary AB T2G 4G2              | 1.00            | Other - Accounts Receivable, automotive, equipment and other assets       |            | 0.00                        |                                 | 1.00             |
| 15  | Trisura Guarantee Insurance<br>Company | 333 Bay Street Suite<br>1610, Box 22<br>Toronto ON M5H 2R2 | 1.00            | Other - Accounts Receivable,<br>automotive, equipment and<br>other assets |            | 0.00                        |                                 | 1.00             |
|     |  | Total:   | 541,942.94      |   |            | 0.00                        | 0.00                            | 541,942.94       |

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## FORM 78 - Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

| No. | Name of creditor | Address and occupation | Nature of claim | Period during<br>which claim<br>accrued | Amount of claim | Amount payable in full | Difference<br>ranking for<br>dividend |
|-----|------------------|------------------------|-----------------|---|-----------------|------------------------|---------------------------------------|
|     | 1 7              | 1 1 7-                 | ART STATE       | Total:                                  | 0.00            | 0.00                   | 0.00                                  |

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Court No. Estate No.

FORM 78 - Continued

List "D"
Contingent or Other Liabilities

| No. | No. Name of creditor Address and occupation |        | Amount of liability or claim | Amount<br>expected to<br>rank for dividend | Date when liability incurred | Nature of liability |
|-----|---|--------|------------------------------|--|------------------------------|---------------------|
|     | 160   | Total: | 0.00                         | 0.00                                       |                              |                     |

Alberta 02 - Calgary 1901-03824

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FORM 78 - Continued

List "E" Debts Due to the Bankrupt

| No. | Name of debtor | Address and occupation |                      | Amount of debt<br>(good, doubtful,<br>bad) | Folio of ledgers or<br>other book where<br>particulars to be found | When contracted |       | Particulars of any<br>securities held for<br>debt |
|-----|----------------|------------------------|----------------------|--|--|-----------------|-------|---|
|     | Total:         |                        | 0.00<br>0.00<br>0.00 |  |  | 0.00            | * 1 * |   |

Alberta 02 - Calgary 1901-03824

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FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

| No. | Name of all promissory,<br>acceptors, endorsers,<br>mortgagors, and guarantors | Address | Occupation | Amount of bill<br>or note, etc. | Date when due | Estimated to produce | Particulars of any property<br>held as security for<br>payment of bill or note, etc. |
|-----|--|---------|------------|---------------------------------|---------------|----------------------|--|
|     |  |         | Total:     | 0.00                            |               | 0.00                 |  |

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List "G"
Real Property or Immovables Owned by Bankrupt

| Description of property | Nature of<br>bankrupt interest | In whose name<br>does title stand | Total value | Particulars of mortgages,<br>hypothecs, or other encumbrances<br>(name, address, amount) | Equity or surplus |
|-------------------------|--------------------------------|-----------------------------------|-------------|--|-------------------|
| of my resident to the   |                                | Total:                            | 0.00        | 77 Table   | 0.00              |

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Estate No.

# FORM 78 - Concluded

List "H" Property

# Atkins Kuntz Construction Group Inc. FULL STATEMENT OF PROPERTY

| Nature of property                       | Location                                | Details of property   | Original cost | Estimated to produce |
|--|---|---|---------------|----------------------|
| (a) Stock-in-trade                       | i to ration ad di                       |   | 0.00          | 0.00                 |
| (b) Trade fixtures, etc.                 | Alkins Kuntz Cons                       |   | 0.00          | 0.00                 |
| (c) Cash in financial institutions       | of the City of Calgary In               |   | 0.00          | 0.00                 |
| (d) Cash on hand                         |   |   | 0.00          | 0.00                 |
| (e) Livestock                            | Form 73.B                               |   | 0.00          | 0.00                 |
| (f) Machinery, equipment and plant       | Statement of affairs (f                 |   | 0.00          | 0.00                 |
| (g) Furniture                            |   |   | 0.00          | 0.00                 |
| (h) Life insurance policies, RRSPs, etc. |   |   | 0.00          | 0.00                 |
| (i) Securities                           |   |   | 0.00          | 0.00                 |
| (j) Interests under wills, etc.          |   |   | 0.00          | 0.00                 |
| (k) Vehicles                             |   |   | 0.00          | 0.00                 |
| (I) Taxes (onevioual beanen.)            | Defoitte Restructuring In               |   | 0.00          | 0.00                 |
| (m) Other                                |   | Accounts Receivable, automotive, equipment and other assets | 0.00          | 0.00                 |
| 1970                                     | 2 |   | Total:        | 0.00                 |

Court No.

1901-03824

Estate No.

In the matter of the bankruptcy of Atkins Kuntz Construction Group Inc. of the City of Calgary, in the Province of Alberta

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Deloitte Restructuring Inc. - Licensed Insolvency
Trustee

700 Bankers Court, 850 - 2nd Street SW Calgary AB T2P 0R8 Phone: (403) 267-1700 Fax: (403) 718-3681



COURT FILE NUMBER

1901-03824

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

PLAINTIFF

ROYAL BANK OF CANADA

**DEFENDANTS** 

SURFACE PRO SERVICES INC., ATKINS KUNTZ CONSTRUCTION GROUP INC., 2049829 ALBERTA INC., DOUGLAS ATKINS, DAVID KUNTZ and

ROGER LEADER

IN THE MATTER OF THE RECEIVERSHIP OF SURFACE PRO SERVICES INC., ATKINS KUNTZ CONSTRUCTION GROUP INC. and 2049829

ALBERTA INC.

APPLICANT

DELOITTE RESTRUCTURING INC. in its capacity as court-appointed receiver and manager of the assets, undertakings and properties of SURFACE PRO SERVICES INC., ATKINS KUNTZ CONSTRUCTION

GROUP INC. and 2049829 ALBERTA INC.

**DOCUMENT** 

DOCUMENT

BANKRUPTCY ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS

Torys LLP

4600 Eighth Avenue Place East

525 - Eighth Ave SW Calgary, AB T2P 1G1

Attention:

Kyle Kashuba

Telephone: + 1 403.776.3744 Fax: 1 403.776.3800

Email:

kkashuba@torys.com

File No. 39279-2002

DATE ON WHICH ORDER WAS PRONOUNCED:

Thursday, August 29, 2019

I hereby certify this to

NAME OF JUSTICE WHO MADE THIS ORDER:

Mr. Justice P.R. Jeffrey

LOCATION OF HEARING:

Calgary, Alberta

UPON THE APPLICATION FOR BANKRUPTCY ORDER being made by Deloitte Restructuring Inc. ("Deloitte"), having an office at 700, 850 2nd Street SW, Calgary, AB T2P 0R8, in its capacity as the Court-appointed receiver and manager (the "Receiver") of the assets, undertakings and properties of Surface Pro Services Inc., Atkins Kuntz Construction Group Inc. and 2049829 Alberta Inc. (collectively, the "Debtors"), having their office at 8916 44 St SE, Calgary, AB T2C 2P6; AND UPON HAVING READ the Receivership Order dated March 19, 2019 (the "Receivership Order"), the Application and the First Report of the Receiver filed August 19, 2019 (the "First Report") and the Affidavit of Service of Tracy Hutchings, to be filed (the "Affidavit of Service"); AND UPON HEARING the submissions of counsel for the Receiver, counsel for Royal Bank of Canada, and from any other interested parties who may be present, with no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Service; AND UPON it appearing that all interested and affected parties have been served with notice of this Application; AND UPON it appearing to the Court that the following acts of bankruptcy have been committed by the Debtor:

- (a) the debts owing by each of the Debtors exceed \$1,000; and
- (b) within the 6 months preceding the date of filing of the Application for Bankruptcy Order, each of the Debtors ceased to meet their liabilities generally as they become due.

# IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. Service of notice of this Application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this Application, and time for service of this Application is abridged to that actually given.
- Deloitte is permitted and authorized to be appointed as trustee in bankruptcy of the estate of the Debtors, without security.
- 3. Deloitte is permitted and authorized, upon attending to the necessary filings with the Office of the Superintendent of Bankruptcy, to assign the Debtors or any of them, each corporations incorporated pursuant to the laws of the Province of Alberta, into bankruptcy.

- 4. Deloitte shall not assign the Debtors, or any of them, into bankruptcy, until October 1, 2019 or such other date as may be agreed to by the parties.
- 5. This Order must be served only upon those interested parties attending or represented at the within application and service may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.
- 6. Service of this Order on any party not attending this Application is hereby dispensed with.

"P.R. Jeffrey"

Justice of the Court of Queen's Bench of Alberta

Alberta 02 - Calgary

Court No.

1901-03824

Estate No.

FORM 31 / 36 Proof of Claim / Proxy

In the matter of the bankruptcy of Atkins Kuntz Construction Group Inc. of the City of Calgary, in the Province of Alberta

| All notices        | or correspondence regarding this claim must be   | e forwarded to the following address:  |  |  |
|--------------------|--|--|--|--|
| 15 let             | introu la creación de la completa que la contractiva de la completa del completa de la completa del completa de la completa del comple | -author and an elimination each such to such as the policy and an elimination of the such as the grand control of the grand control of the such as the grand control of the |  |  |
|                    | matter of the bankruptcy of Atkins Kuntz Const   | ruction Group Inc. of the of Calgary in the Province of Alberta and the claim of   |  |  |
|                    | I,, of the city of, a creditor in the above matter, hereby appoint, to be my proxyholder in the aler, except as to the receipt of dividends, (with or without) power to appoint another proxyholder in his or her place.   |  |  |  |
| matter, exc        | ept as to the receipt of dividends,  | (with or without) power to appoint another proxyholder in his or her place.  |  |  |
| I,<br>province of  | (name of cre   | editor or representative of the creditor), of the city of in the   |  |  |
| 1. That creditor). | at I am a creditor of the above named debtor (or   | I am(position/title) of,   |  |  |
| 2. Tha             | at I have knowledge of all the circumstances cor   | nnected with the claim referred to below.  |  |  |
| \$after deduc      | , as specified in the statement  | nely the 28th day of February 2020, and still is, indebted to the creditor in the sum of ent of account (or affidavit or solemn declaration) attached and marked Schedule "A", titled. (The attached statement of account or affidavit must specify the vouchers or othe   |  |  |
| 4. (Ch             | neck and complete appropriate category.)  A. UNSECURED CLAIM OF \$   | 200mg/s  |  |  |
|                    | (other than as a customer contemplated by  | Section 262 of the Act)  |  |  |
| Ti                 | hat in respect of this debt, I do not hold any asse  | ets of the debtor as security and (Check appropriate description.)   |  |  |
|                    | Regarding the amount of \$   | , I claim a right to a priority under section 136 of the Act.  |  |  |
|                    | Regarding the amount of \$(Set out on  | , I do not claim a right to a priority. an attached sheet details to support priority claim.)  |  |  |
|                    | B. CLAIM OF LESSOR FOR DISCLAIMER  | OF A LEASE \$  |  |  |
| Th                 | (Give full particulars of the ci   | (4) of the Act, particulars of which are as follows:  laim, including the calculations upon which the claim is based.)   |  |  |
|                    | 0, 01000 (III 01 V   |  |  |  |
| (G                 | at in respect of this debt, I hold assets of the delive full particulars of the security, including the detach a copy of the security documents.)  | otor valued at \$ as security, particulars of which are as follows:<br>late on which the security was given and the value at which you assess the security, and  |  |  |
|                    | D. CLAIM BY FARMER, FISHERMAN OR A   | QUACULTURIST OF \$   |  |  |
| Th                 | at I hereby make a claim under subsection 81.2   | (1) of the Act for the unpaid amount of \$<br>opy of sales agreement and delivery receipts.)   |  |  |
|                    | E. CLAIM BY WAGE EARNER OF \$  | the states countries at the entropy of the control of the first of the state of the |  |  |
|                    | That I hereby make a claim under subsectio   | n 81.3(8) of the Act in the amount of \$,  |  |  |
|                    | That I hereby make a claim under subsection  | n 81.4(8) of the Act in the amount of \$,  |  |  |
|                    | F. CLAIM BY EMPLOYEE FOR UNPAID AN   | MOUNT REGARDING PENSION PLAN OF \$   |  |  |
|                    | That I hereby make a claim under subsectio   | n 81.5 of the Act in the amount of \$,   |  |  |
|                    |  | n 81.6 of the Act in the amount of \$,   |  |  |

# FORM 31/36 --- Concluded

|                        | G. CLAIM AGAINST DIRECTOR S  | \$                                      |                                  |   |  |           |
|------------------------|--|---|----------------------------------|---|--|-----------|
| (T                     | o be completed when a proposal provi   | ides for the compron                    | nise of claims                   | against directors.)   |  |           |
| Ťŀ                     | hat I hereby make a claim under subse  | ction 50(13) of the A                   | ct, particulars                  | of which are as follows:                                      |  |           |
| (G                     | Give full particulars of the claim, includii   | ng the calculations u                   | pon which the                    | claim is based.)  |  |           |
|                        | H. CLAIM OF A CUSTOMER OF  | A BANKRUPT SECU                         | JRITIES FIRM                     | 1\$   |  |           |
| Tł                     | hat I hereby make a claim as a custom  | er for net equity as o                  | contemplated b                   | ov section 262 of the Act                                     | particulars of which are as follows:   |           |
|                        | Give full particulars of the claim, includi  |   |                                  |   | articulare of Which are as follows:  |           |
|                        | hat, to the best of my knowledge, Ie meaning of section 4 of the Act, and _  |   |                                  |   |  | or        |
|                        |  |   |                                  | 14 C St. C St. C L L C  |  |           |
| the mean<br>debtor are | That the following are the payments that<br>ning of subsection 2(1) of the Act that I<br>re related within the meaning of section<br>the date of the initial bankruptcy event<br>to the section of the initial bankruptcy event<br>to the section of the section | have been privy to 4 of the Act or were | or a party to v<br>not dealing w | vith the debtor within the the ith each other at arm's length | nree months (or, if the creditor and t<br>gth, within the 12 months) immediate | he<br>ely |
| undervalu              | ue.)   |   |                                  |   |  |           |
| 7. (                   | Applicable only in the case of the bank  | ruptcy of an individu                   | al.)                             |   |  |           |
|                        |  | e Act, I request to be                  |                                  |   | not the bankrupt is required to make of the Act, of the new fixed amount o     | r of      |
|                        | I request that a copy of the repor<br>170(1) of the Act be sent to the a   |   | regarding the                    | bankrupt's application for                                    | discharge pursuant to subsection   |           |
| Datad at               |  | thio                                    | dovet                            |   |  |           |
| Dated at _             |  | , this                                  | day of                           |   |  |           |
|                        |  |   |                                  |   |  |           |
| \A/'t                  |  | _                                       |                                  | Individual Creditor   |  |           |
| Witness                |  |   |                                  | individual Creditor   |  |           |
| Witness                |  | _                                       |                                  |   |  |           |
| VIIIICOO               |  |   |                                  | Name of Corporate Credi                                       | tor  |           |
|                        |  |   |                                  | Name of Corporate Credi                                       | loi  |           |
|                        |  |   |                                  |   |  |           |
|                        |  |   | Per                              |   |  |           |
|                        |  |   |                                  | Name and Title of Signing                                     | g Officer  |           |
| Return To              | o.   |   |                                  |   |  |           |
| Return 10              | J.   |   |                                  | Phone Number:   |  |           |
|                        |  |   |                                  | Fax Number:   |  |           |
|                        |  |   |                                  | E-mail Address:   |  |           |
|                        |  |   |                                  |   |  |           |
| D 1 ''' D              |  | T                                       |                                  |   |  |           |
| Deloitte H             | Restructuring Inc Licensed Insolvency  | y I rustee                              |                                  |   |  |           |
| 700 Pank               | kers Court, 850 - 2nd Street SW  |   |                                  |   |  |           |
|                        | AB T2P 0R8   |   |                                  |   |  |           |
|                        | 403) 267-1700 Fax: (403) 718-3681  |   |                                  |   |  |           |
|                        | algaryrs@deloitte.ca   |   |                                  |   |  |           |
| NOTE:                  | If an affidavit is attached, it must have been made befo   | ore a person qualified to take at       | ffidavits.                       |   |  |           |
| WARNINGS:              | A trustee may, pursuant to subsection 128(3) of the Acsecurity, by the secured creditor.   | t, redeem a security on payme           | ent to the secured cre           | ditor of the debt or the value of the secu                    | rity as assessed, in a proof of  |           |
|                        | Subsection 201(1) of the Act provides severe penalties   | for making any false claim, pro         | oof, declaration or sta          | atement of account.   |  |           |

#### Instructions to Creditors

#### Proof of Claim form

#### General

Creditors are required to file their claims with the Trustee prior to the time appointed for the meeting of creditors in order to be eligible to vote.

The proper name of the claimant and its complete address, to which all notices or correspondence are to be forwarded, must be shown.

The proof of claim form must be completed by a person, not by a corporation. The person completing the proof of claim form on behalf of a corporation shall indicate his official capacity, such as "Credit Manager", "Secretary", "Authorized Agent", etc.

A proper proof of claim must be supported by a Statement of Account, marked "A", providing details, such as date, invoice numbers and amounts owing, the total of which agrees with the amount indicated on the claim.

All sections of the proof of claim must be completed. Any non-applicable wording should be crossed out.

The signature of the creditor or declarant on the claim must be witnessed.

## Paragraph 3

A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payment. A statement of account is not complete if it begins with an amount brought forward.

#### Paragraph 4

The individual completing the proof of claim must strike out those subsections which do not apply. The priority referred to in subsection C a landlord for rent arrears and acceleration rent, if included in the lease, municipalities, if their claims are not a charge against title, and departments offederal and provincial governments.

All Secured Creditors must attach to their proofs of claim, a certified true copy of their security documents and details of registration.

## Paragraph 5

All claimants must indicate whether or not they are related to the debtor, as defined by The Bankruptcy & Insolvency Act, by striking out "ARE" or "ARE NOT".

#### Paragraph 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related
- b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

## Voting/Proxy

Any unsecured creditor may vote in person or by proxy, but when a proxy is attending the meeting, he must be so appointed by the creditor. When the creditor is a corporation, the person attending the meeting of the creditors, including the declarant, must be appointed proxy by an officer of the corporation having status to make such an appointment.

#### Note

Section 20 I (I) of The Bankruptcy & Insolvency Act states: "Where a creditor, or a person claiming to be a creditor, in any proceedIngs under this Act, willfully and with intent to defraud, makes any false claim or any proof, declaration or statement of account, that is untrue in any material particular, he is guilty of an offence and is liable on summary conviction to a fine not exceeding one thousand dollars, or to imprisonment for a term not exceeding one year, or both."

Deloitte Restructuring Inc. Attention: Tyler Adametz 700-850 2 Street Southwest, Calgary, AB, T2P 0R9 Telephone: (403) 6483203 Email: tadametz@deloitte.ca